Date: November 12, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.
Scrip Code: 537326

Respected Sir/Ma'am,

Subject: Outcome of Board Meeting held on Thursday, November 12, 2026

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations, 2015") and our letter dated November 03, 2026, this is to inform you that the Board of Directors of the Company at its Meeting held on Thursday, November 12, 2026 has inter-alia, considered and approved Unaudited Financial Results of the Company for the Quarter and Half Year ended September 30, 2026, as reviewed and recommended by the Audit Committee and took note of the Limited Review Report thereon, submitted by Statutory Auditor of the Company, M/s. Raju & Prasad, Chartered Accountants in terms of Regulation 33 of SEBI LODR Regulations, 2015.

Please find enclosed herewith the following:

i. Unaudited Financial Results of the Company for the Quarter and Half Year ended September 30, 2026 and along with Limited Review Report thereon, submitted by Statutory Auditor;

ii. Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations) attached as **Annexure 1**

Please note that the Board Meeting commenced at 03:18 P.M. and concluded at 03:50 P.M.

This information may also be accessed on the website of the Company at https://www.chemtechvalves.com/investors/

You are requested to take the same on your record.

Thanking You,

FOR CHEMTECH INDUSTRIAL VALVES LIMITED

AAROHI PAREEK Digitally signed by AAROHI PAREEK
Date: 2026.11.12 17:20:45 +05'30'

AAROHI PAREEK
COMPANY SECRETARY & COMPLIANCE OFFICER

Enclosed: a/a

Limited Review Report on Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF
CHEMTECH INDUSTRIAL VALVES LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of CHEMTECH INDUSTRIAL VALVES LIMITED for the period ended 30th September, 2026, being submitted by the company pursuant to the requirements of regulations 33 of the SEBI [Listing Obligations and disclosure requirements) Regulations, 2015, as amended [the "Listing Regulations").

2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section l33 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India.
   Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. The Company has transferred the entire revaluation reserve related to disposed revalued assets to retained earnings in accordance with paragraph 41 of Ind AS 16, with no impact on profit or loss.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Raju and Prasad Chartered Accountants
FRN: 003475S



Avinash T. Jain
Partner
Membership Number: 041689
Place: Mumbai
Date: 12-11-2026
UDIN: 26041689XIMWNN2325

CHEMTECH
INDUSTRIAL VALVES LTD.
ISO 9001-2015 CERTIFIED COMPANY

CHEMTECH

CHEMTECH INDUSTRIAL VALVES LIMITED

(CIN:L29299MH1997PLC105108)

(Regd. Office-503, Sunrise Business Park,Plot No
B-68,Road No-16 Near Kisan Nagar-2,Wagle IndustrialEstate,Thane,Maharashtra,400604)

E-mail id: investors@chemtechvalves.com Website: www.chemtechvalves.com

Standalone Unaudited Financial results For the Quarter and Half Year Ended 30/09/2026 (Rs In Lakhs)Execpt EPS

Particulars	Quarter Ended			Half Year Ended		Year Ended
	3 months ended (30/09/2026)	3 months ended (30/06/2026)	Corresponding 3 months ended in the previous year (30/09/2025)	Half Year Ended (30/09/2026)	Half Year Ended (30/09/2025)	Year to date figures for previous period ended (31/03/2026)
(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Revenue from Operations						
Revenue from operations	1510.44	1136.31	509.84	2646.75	1466.46	3017.21
Other income	102.16	100.97	138.21	203.13	287.16	538.29
Total Revenue	**1612.59**	**1237.28**	**648.05**	**2849.87**	**1753.62**	**3555.50**
2. Expenses				**0.00**		
(a) Cost of Materials consumed	984.77	897.37	264.57	1882.14	640.84	1786.34
(b) Purchase of stock-in-trade				0.00		
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	24.02	-20.63	-65.15	3.40	-61.05	-261.20
(d) Employee benefits expense	68.75	70.32	80.38	139.08	142.42	300.78
(e)Finance Costs	12.01	2.48	6.40	14.49	12.98	21.79
(f)Depreciation and amortisation expense	36.35	35.32	26.29	71.67	52.34	115.65
(g)Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	182.17	162.98	159.25	345.14	353.66	822.42
Total Expenses	**1308.07**	**1147.85**	**471.74**	**2455.92**	**1141.19**	**2785.78**
3. Profit / (Loss) before exceptional, extraordinary items and tax	**304.52**	**89.43**	**176.31**	**393.96**	**612.43**	**769.72**
4. Exceptional Items				0.00		
5. Profit / (Loss) before extraordinary items and tax	**304.52**	**89.43**	**176.31**	**393.96**	**612.43**	**769.72**
6. Extraordinary items				0.00		
7.Profit / (Loss) before Tax	**304.52**	**89.43**	**176.31**	**393.96**	**612.43**	**769.72**
8. Tax expense				**0.00**		
Current Tax (After MAT Adjustment)	89.16	25.28	44.38	114.44	154.15	210.03
Deferred Tax	-38.44	-4.93	9.08	-43.37	34.92	58.00
Total Tax Expenses	**50.72**	**20.35**	**53.46**	**71.07**	**189.07**	**268.03**
9.Net profit (Loss) for the period	**253.81**	**69.08**	**122.85**	**322.89**	**423.36**	**501.69**
10.Other Comprehensive Income						
(a)Items that will not be reclassified to profit or loss						
(b) Income tax relating to items that will not be reclassifeied to Profit or loss						
(c) Items that will be classified to profit or loss						
(d) Income tax relating to items that will be reclassified to profit or loss						
Other Comprehensive Income						
11.Details of equity share capital						
Paid-up share capital	1843.73	1843.73	1793.73	1843.73	1793.73	1843.73
Face value of equity share capital	10.00	10.00	10.00	10.00	10.00	10.00
12. Reserves excluding revaluation reserve						
13. Earning per Equity Share						
Basic earning (loss) per share from continuing and discontinued operations	**1.38**	**0.37**	**0.68**	**1.75**	**2.36**	**2.80**
Diluted earnings (loss) per share from continuing and discontinued operations	**1.38**	**0.37**	**0.68**	**1.75**	**2.36**	**2.99**

Note :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 12/11/2026
2. The Company has adopted Indian Accounting Standards (Ind AS) from 1st April, 2017. The figures for the Quarter ended 30th September,2026 are in compliance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs.
3. The format for above results as prescribed in SEBI's circular CIR/CFD/CMD/15/ZDIS dated Nov 30, 2015 has been modified to comply With the requirements of SEBI's circular dated July 5, 2016, Ind As and Schedule III (Division II) to the Companies Act, 2013 applicable to companies that are required to comply with Ind As.
4. The Figures have been regrouped/rearranged wherever nessasry to confirm to current year/period's classification.
5. The Operation of the Company predominantly relates in business segments i.e. "Manufacturing of Industrial Valves". Business segments have been identified as separable primary segment in accordance with Indian Accounting Standard 108" Operating Segments" as prescribed under Companies (Accounting Standards)Rules, 2006, taking into menu the organizational and internal reporting structure as well as evaluation of risks and returns or these segments, The balance is shown as unallocated items.

Date: 12-11-2026
Place: Thane

For, Chemtech Industrial Valves Limited

CHEMTECH INDUSTRIAL VALVES LTD. THANE

Harsh Pradeep Bajaj
Chairman and Managing Director
DIN : 00676715

CHEMTECH
INDUSTRIAL VALVES LTD.
ISO 9001-2015 CERTIFIED COMPANY

CHEMTECH

Unaudited Statement of Assets And Liabilities for the Half Year Ended 30/09/2026

Statement of Assets and Liabilities		Amount In lacs.	Amount In lacs.
		As at	As at
Sr. No.	Particulars	30-09-2026	30-06-2026
A	ASSETS		
1	Non-Current Assets		
(a)	Property, Plant and Equipment	1652.59	1647.21
(b)	Capital Work-in-Progress	51.41	51.18
(c)	Investment Property	169.24	169.24
(d)	Intangible Assets	1.02	1.04
(e)	Financial Assets		
	- Non Current Investments	5.38	5.38
	- Trade Receivables	0.00	0.54
	- Loans and Advance	1.00	1.00
	- Other Non Current Financial Assets	25.76	2969.87
(f)	Non Current Tax Assets (Net)		
(g)	Other Non-Current Assets	774.81	877.37
	TOTAL NON CURRENT ASSETS	**2681.22**	**5722.83**
2	Current Assets		
(a)	Inventories	547.66	545.45
(b)	Financial Assets		
	- Investments	654.98	0.00
	- Trade Receivables	1557.63	1361.88
	- Cash and cash equivalents	-31.48	591.25
	- Other Bank Balances	5262.77	2315.01
	- Loans	398.69	354.99
	- Other Current Financial Assets	307.51	235.74
(c)	Other Current Assets	560.78	586.46
	TOTAL CURRENT ASSETS	**9258.54**	**5990.79**
	TOTAL ASSETS	**11939.76**	**11713.62**
B	EQUITY AND LIABILITIES		
1	Equity		
(a)	Equity Share Capital	1843.73	1843.73
(b)	Other Equity	9266.47	9012.66
	TOTAL EQUITY	**11110.20**	**10856.40**
2	Liabilities		
(A)	Non-current Liabilities		
(a)	Financial Liabilities		
	- Borrowings		
	- Trade Payables		
	- Other Current Financial Liabilities	0.12	0.12
(b)	Provisions	61.28	59.37
(c)	Deferred Tax Liabilities	95.53	133.97
(d)	Other Non Current Liabilities	1.85	1.85
	TOTAL NON CURRENT LIABILITIES	**158.79**	**195.32**
(B)	Current Liabilities		
(a)	Financial Liabilities		
	- Borrowings		
	- Trade Payables	447.36	284.22
	- Other Current Financial Liabilities	36.72	32.57
(b)	Other Current Liabilities	186.69	345.12
(c)	Provisions		
(d)	Current Tax Liabilities (Net)		
	TOTAL CURRENT LIABILITIES	**670.77**	**661.91**
	TOTAL LIABILITIES	**829.56**	**857.23**
	TOTAL EQUITIES AND LIABILITIES	**11939.76**	**11713.62**

Note :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 12/11/2026

2. The Company has adopted Indian Accounting Standards (ind AS) from Ist April, 2017. The figures for the Quarter / Year ended 30th September,2026 are in compliance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs. The figures for quarter ended 30th September,2026 are the balancing figures between the audited figures'in respect of the full financial year and the year-to-date figures opto the second quarter of the financial year.

3. The format for above results as prescribed in SEBI's circular CIR/CFD/CMD/IS/ZDIS dated Nov 30, 2015 has been modified to comply With the requirements of SEBI's circular dated July 5, 2016, Ind As and Schedule III (Division II) to the Companies Act, 2013 applicable to companies that are required to comply with Ind As.

4. The Operation of the Company predominantly relates in business segments i.e. "Manufacturing of Industrial Valves". Business segments have been identified as separable primary segment in accordance with Indian Accounting Standard 108" Operating Segments" as prescribed under Companies (Accounting Standards)Rules, 2006, taking into menu the organizational and internal reporting structure as well as evaluation of risks and returns or these segments, The balance is shown as unallocated items.

Date: 12-11-2026
Place: Thane

For, Chemtech Industrial Valves Limited

Harsh Pradeep Badkur
Chairman and Managing Director
DIN : 07803209

Registered Office : 503, Sunrise Business Park, Plot No. B-68, Road No. 16, Near Kisan Nagar-2, Wagle Industrial Estate, Thane (W), (Mumbai) 400 604.
CIN No : L29299MH1997PLC105108 **Tel. :** 022 69753500 **Email :** marketing@chemtechvalves.com **Website :** www.chemtechvalves.com
Works : Plot No.37, Kondala Road, Opp. Essel Propack, Near Multi Steel, Post. Vadavali, Tal. Wada, Dist. Palghar-421312. **Tel.:** +91 9223300521
Registered Small Enterprise vide Udyam Registration No : UDYAM-MH-33-0007934 **GSTIN :** 27AAACC5866H1ZI

CHEMTECH
INDUSTRIAL VALVES LTD.
ISO 9001-2015 CERTIFIED COMPANY

CHEMTECH

Unaudited Segment wise Revenue, Results and Capital Employed for Quarter and Half Year Ended as on 30th Sept, 2026

Sr. No	Particulars	Quarter Ended			Half Year Ended		Previous Year Ended
		30.09.26 (Unudited)	30.06.26 (Unudited)	30.09.25 (Unaudited)	30.09.26 (Unaudited)	30.09.25 (Unaudited)	31.03.2026 (Audited)
1	**Segment Revenue**						
a.	Manufacturing	1033.73	618.80	509.84	1652.53	1466.46	2492.52
b.	Project Sales	476.71	517.52	-	994.22	287.17	524.69
c.	Unallocated	102.16	100.97	138.21	203.13	1753.62	538.29
a.	**Total**	**1612.59**	**1237.28**	**648.05**	**2849.88**	**3507.25**	**3555.50**
	Less : Inter Segment Revenue						
	Net Income from Operations	**1612.59**	**1237.28**	**648.05**	**2849.88**	**3507.25**	**3555.50**
2	**Segment Results Profit / (Loss) before tax and interest from each segment**						
a.	Manufacturing	265.97	77.63	328.06	343.60	702.10	366.03
b.	Project Sales	22.60	-11.38	-	11.22		26.51
c.	Unallocated	27.96	25.66	137.29	53.62	222.61	398.97
b.	**Total**	**316.53**	**91.91**	**465.35**	**408.44**	**924.71**	**791.51**
	Less : Finance Cost	12.01	2.48	6.40	14.49	12.98	21.79
	Other Unallocable Expenditure Net Off						
	Unallocable Income						
	Total Profit/(Loss) before Tax (A-B)	**304.52**	**89.43**	**458.95**	**393.96**	**911.73**	**769.72**
3	**Capital Employed (Segment assets - Segment liabilities)**						
a.	Manufacturing	3615.37	4721.37	3620.58	8336.74	6893.37	3018.40
b.	Project Sales	1667.24	3948.60	-	5615.84	0.00	2522.29
c.	Unallocated	5827.59	2186.43	6348.03	8014.02	12958.80	5246.62
	Total	**11110.20**	**10856.40**	**9968.61**	**21966.60**	**19852.17**	**10787.32**

Date: 12-11-2026
Place: Thane

For, Chemtech Industrial Valves Limited

Harsh Pradeep Badkur
Chairman and Managing Director
DIN : 00676715

Registered Office : 503, Sunrise Business Park, Plot No. B-68, Road No. 16, Near Kisan Nagar-2, Wagle Industrial Estate, Thane (W), (Mumbai) 400 604.
CIN No : L29299MH1997PLC105108 **Tel.** : 022 69753500 **Email** : marketing@chemtechvalves.com **Website** : www.chemtechvalves.com
Works : Plot No.37, Kondala Road, Opp. Essel Propack, Near Multi Steel, Post. Vadavali, Tal. Wada, Dist. Palghar-421312. **Tel.**: +91 9223300521
Registered Small Enterprise vide Udyam Registration No : UDYAM-MH-33-0007934 **GSTIN** : 27AAACC5866H1ZI

CHEMTECH INDUSTRIAL VALVES LIMITED
CIN: L29299MH1997PLC105108
Cash Flow Statement for Half Year ended 30th Sept, 2026

(Rs. In Lakhs)

Particulars	For the year ended 30th Sept, 2026	For the year ended 30st Sept, 2025
A. Cash flow from operating activities		
Net Profit / (Loss) before tax	393.96	612.43
Adjustments for:		
Depreciation and amortization	71.67	52.34
Finance costs	14.49	12.98
Gain on sale of building		(24.27)
Gratuity Payable	3.82	15.60
Profit/ Loss on sale of Machinery		
Foreign Exchange Fluctuation		
Sundry Balance written off		-
Interest Received	-197.72	(262.37)
Dividend income		
Loan Processing Fee		-
Operating Profit before Working capital changes	**286.21**	**406.71**
Adjusted for:		
Inventories	-36.16	(67.59)
Trade receivables	-502.15	561.30
Long Term Loans & Advances		-
Other Non-current Assets	60.15	(490.38)
Short-term loans and advances	-241.34	(133.97)
Other Financial Assets	-33.48	
Other current assets	245.48	53.39
Other Financial Liabilties		
Long Term Provision		
Other Non-current Liability		
Short Term Provision		
Trade payables	170.74	(105.52)
Other current liabilities	-204.41	(111.12)
Cash Generated from Operations	**-254.97**	**112.82**
Taxes paid		
Net Cash Generated from Operations		
B. Cash flow from investing activities		
Purchase of Fixed assets	-135.86	(190.85)
Sale of Fixed assets		40.15
Interest Received	197.72	262.37
Dividend received		
Investment in Mutual Funds	-654.98	
Net cash used in investing activities:	**-593.12**	**111.67**
C. Cash flow from financing activities		
Proceeds from Issue of Equity		-
Proceeds from long-term borrowings (net of repayment)		-
Proceeds from other short-term borrowings		-
Finance cost	-14.49	(12.98)
Net cash used in financing activities	**-14.49**	**(12.98)**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**-862.58**	**211.51**
Cash and cash equivalents at the beginning of the year	6093.87	6,487.55
Cash and cash equivalents at the end of the year	**5231.29**	**6,699.06**
CLOSING BALANCE OF CASH AND CASH EQUIVALENTS		
(i) Cash in Hand	7.40	1.94
(ii) Balances with Banks	5223.89	6,697.12
TOTAL	**5231.29**	**6,699.06**

Notes:

1) The Cash Flow statement has been prepared under the 'Indirect Method ' as set out in the **Ind AS-7 " Statement of Cash Flow"** and notified in Companies (accounting standards) rules,2006 (as amended)

2) Figure in brackets indicates cash outflow.

3) Previous year figures have been regrouped/rearranged wherever necessary.

As per our report of even date.

Date: 12-11-2026
Place: Thane

For and on Behalf of the Board of Directors



Harsh Pradeep Badkur
Chairman and Managing Director
DIN : 07803209

Annexure 1

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.
Scrip Code: 537326

Respected Sir/Ma'am,

Subject: Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations).

Pursuant to the provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the Proceeds raised through the conversion of Warrants into Equity Shares pursuant to Preferential Issue for the Quarter ended September 30, 2026 were used for the purpose stated in the offer document and further there is no material deviation.

In this regard, please find enclosed herewith Statement in the prescribed format, indicating no deviation or variation in the use of proceeds from conversion of warrants.

The aforementioned statement has been reviewed and noted by the Audit Committee at its Meeting held on November 12, 2026.

You are requested to take the same on your record.

FOR CHEMTECH INDUSTRIAL VALVES LIMITED

AAROHI PAREEK

Digitally signed by AAROHI PAREEK
Date: 2026.11.12 17:23:09 +05'30'

AAROHI PAREEK
COMPANY SECRETARY & COMPLIANCE OFFICER

Enclosed: a/a

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE

Statement on deviation / variation in utilisation of funds raised	
Name of listed entity	Chemtech Industrial Valves Limited
Mode of Fund Raising	~~**Public Issues / Rights Issues /**~~ **Preferential Issues** ~~**/ QIP / Others**~~
Date of Raising Funds	March 27, 2026
Amount Raised	7,50,00,000
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
long term funding for capital expenditure, working capital, general corporate purposes, etc.	NA	Rs.57,25,00,000/-	No	Rs. 35,59,33,582 /-	No	During Q4 FY 2025-26, 5,00,000 warrants were converted into equity shares at Rs. 200 per share (Rs. 10 face value and Rs. 190 securities premium) of the total consideration, 25% had been received at the time of issuance of the warrants, while the balance 75%, amounting to Rs. 7.50 crore, was received upon conversion on March 27. 2026. The aggregate amount of Rs. 57.25 crore includes proceeds received earlier during Fund raise via allotment of Equity shares on Preferential mode.

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.