PRITIKA AUTO INDUSTRIES LTD

Regd. Office: Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar (MOHALI)–160 055
CIN : L45208PB1980PLC046738 Tel. : 0172-5008900, 5008901

Date: 6th November, 2026

To
Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza, BandraKurla Complex,
Bandra (East),Mumbai - 400 051

To
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai --400 001

NSE Symbol: PRITIKAUTO **BSE Scrip Code: 539359**

Sub: Submission of Investor Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation on the overview of the financial position and business operations of the Company for the investors and public at large.

Kindly take the same on your records and oblige.

Thanking you,

Yours truly,

For Pritika Auto Industries Limited

Chander Bhan Gupta
Digitally signed by Chander Bhan Gupta
Date: 2026.11.06 17:35:42 +05'30'

C B Gupta
Company Secretary

Encl. a/a

PRITIKA
Group of Industries
Casting | Forging | Machining

PRITIKA
AUTO INDUSTRIES

Result update presentation Q2 & H1FY27



Honoring the Legacy

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Late Raminder Singh Nibber
Founder

- Strong **Vision & Ethos** laid down by our founder and first-generation entrepreneur continues to guide the Company forward
- Mechanical Engineer started career with **Escorts Limited** for 10 years
- Awarded "**UDYOG PATRA**" for Self Made Industrialists by Institute of Trade and Industrial development in July 2003
- Ex Senior Vice President of **Mohali Industries Association**

Safe Harbor

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Table of **Contents**

Financial Highlights

Business Overview

Company Overview

Way Ahead

Industry Overview



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Consolidated Quarterly

Financial Highlights



CMD's Message



Commenting on the results,

Mr. Harpreet Singh Nibber, Chairman & Managing Director,

Pritika Auto Industries Limited

"We are pleased to report a strong performance for the second quarter and first half of FY27, with sustained growth in production volumes and revenue reflecting the continued momentum across our business. During Q2 FY27, our production volumes increased by 21.61% year-on-year to 15,665 tonnes, while net revenue grew by 31.55% to ₹153.19 crore. For H1 FY27, production volumes rose by 18.86% to 30,033 tonnes, translating into a 29.04% year-on-year increase in net revenue to ₹298.16 crore. This performance reflects healthy customer demand, improved execution and our continued focus on scaling operations.

Our operating performance also remained resilient, with EBITDA increasing by 13.97% year-on-year to ₹21.21 crore in Q2 FY27 and by 12.93% to ₹40.72 crore in H1 FY27. EBITDA margins, however, continued to be impacted by elevated input costs and the evolving product mix. We remain focused on cost optimisation, operational efficiencies and improving realisations to support a gradual improvement in our profitability profile. Encouragingly, our EBITDA margin improved sequentially to 13.85% in Q2 FY27 from 13.45% in Q1 FY27.

On the business front, we continue to deepen our engagement with established customers while pursuing opportunities with global manufacturers. In a significant development, our subsidiary, Pritika Engineering Components Limited, has secured a high-value export order from a prominent European precision-engineering manufacturer based in Italy. Under this order, the Company will manufacture and supply specialised engineering components. This order marks an important breakthrough in our high-precision machined casting exports and reflects the global recognition of our metallurgical capabilities, advanced CNC/HMC machining infrastructure and stringent quality standards, including specialised radiography and 3D precision scanning. We believe this engagement will provide a strong foundation for recurring, margin-accretive international business and further strengthen our participation in global supply chains.

In addition, our earlier announced order from KION USA represents an important step in strengthening our international customer relationships. We are happy to inform that product has been approved by the customer and regular production is expected in 2027-28. We also continue to build on repeat and incremental business from established customers, including Mahindra & Mahindra Swaraj and CNH Industrial, reflecting their confidence in our manufacturing capabilities, product quality and delivery performance.

The broader automotive industry is undergoing a significant transformation, with evolving requirements across conventional, electric and hybrid mobility platforms. We believe our engineering capabilities, manufacturing experience and established customer relationships position us to address the changing requirements of the industry and participate in emerging opportunities. The recent export order also reinforces our ability to leverage our precision engineering and manufacturing capabilities across specialised industrial applications. We will continue to focus on customer diversification, product development and strengthening our presence across domestic and international markets.

As we move into the second half of FY27, our priorities remain centred on sustaining volume growth, improving capacity utilisation, enhancing operational efficiencies and maintaining a disciplined approach to costs and working capital. With a growing production base, long-standing customer relationships and opportunities to expand our international presence, we remain focused on building a stronger and more scalable business.

I would like to thank our employees for their continued commitment and contribution, and express my gratitude to our customers, business partners and shareholders for their trust and continued support."

Quarterly Financial Highlights – Q2 FY27

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Standalone

Q2 FY27

₹ 149.81 Crore	29.56% ↑
Revenue from Operations	YoY Growth
₹ 13.36 Crore	5.86% ↑
8.92%	YoY Growth
EBITDA & Margin	
₹ 4.43 Crore	1.73% ↑
2.96%	YoY Growth
PAT & Margin	

Consolidated

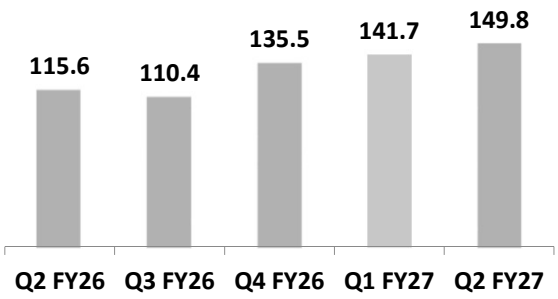
Q2 FY27

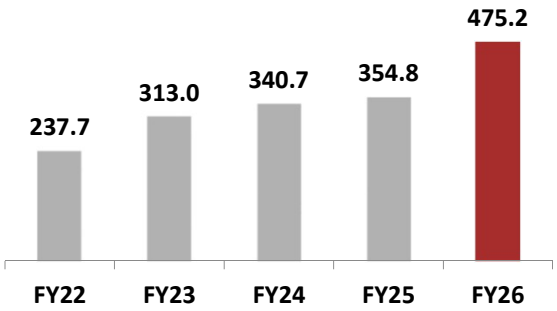
₹ 153.19 Crore	31.55% ↑
Revenue from Operations	YoY Growth
₹ 21.21 Crore	13.97% ↑
13.85%	YoY Growth
EBITDA & Margin	
₹ 7.43 Crore	12.41% ↑
4.85%	YoY Growth
PAT & Margin	

Key Performance Indicators (Standalone)

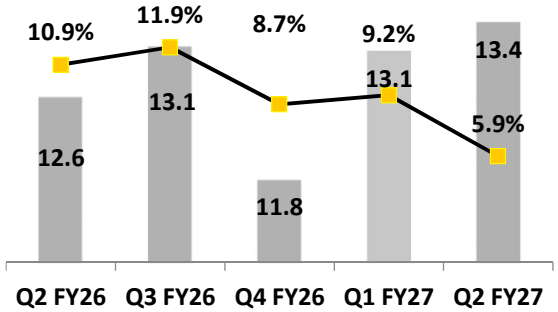
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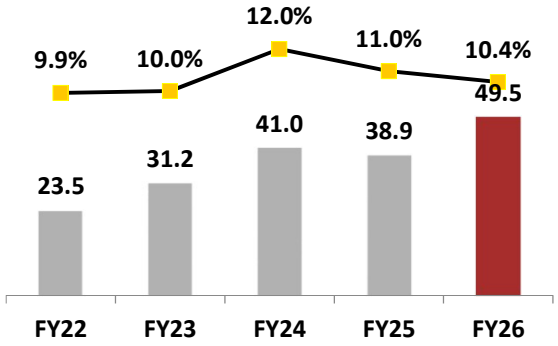
Revenue (Rs. Cr)



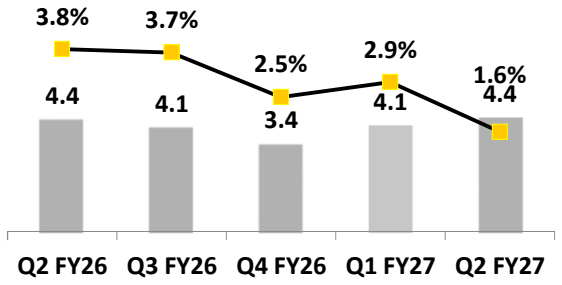


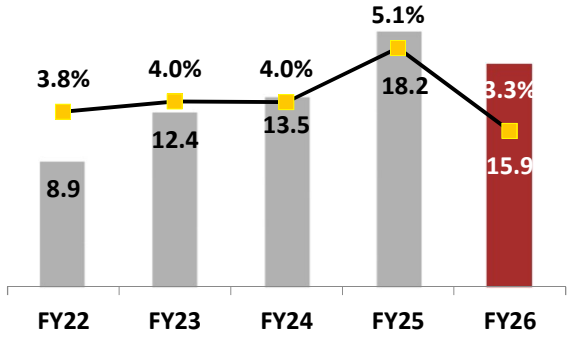
EBITDA (Rs. Cr) / Margin (%)





PAT (Rs. Cr) / Margin (%)

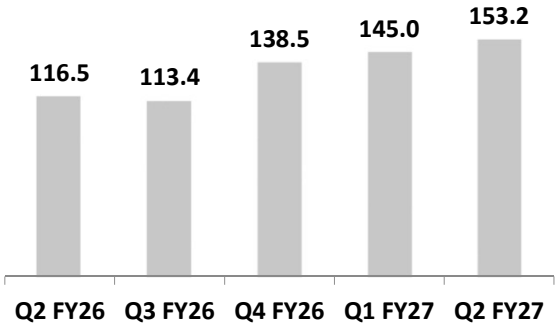


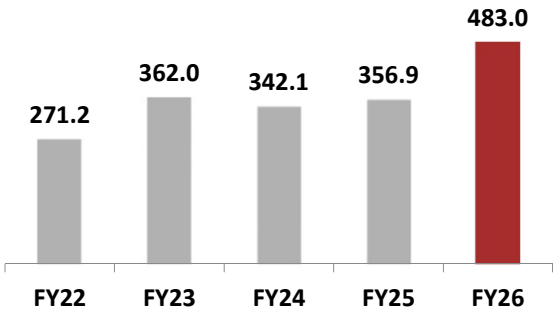


Key Performance Indicators (Consolidated)

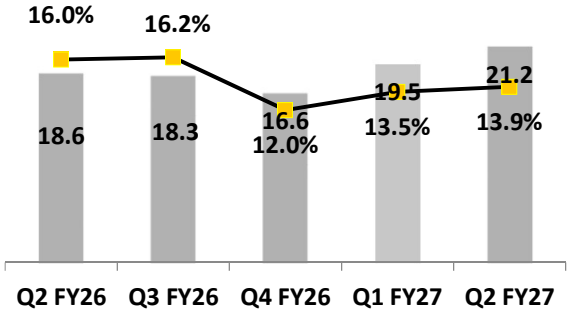
PRITIKA Group of Industries
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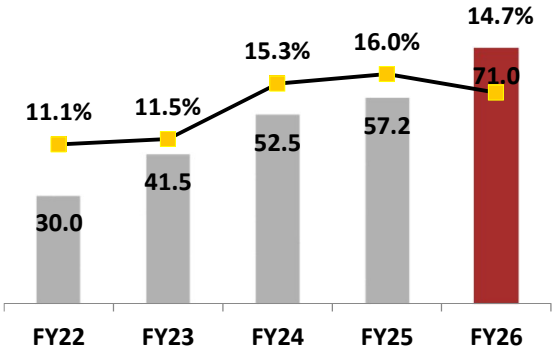
Revenue (Rs. Cr)



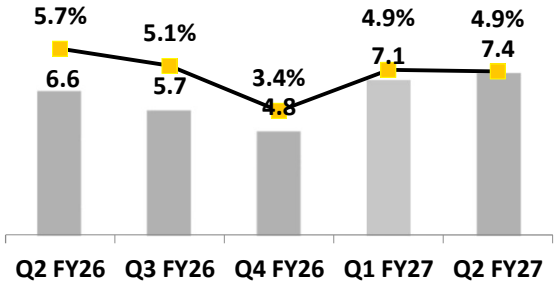


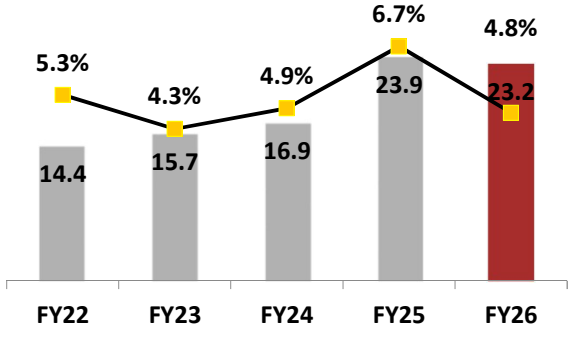
EBITDA (Rs. Cr) / Margin (%)





PAT (Rs. Cr) / Margin (%)





Consolidated Financial Highlights – Quarterly

PRITIKA Group of Industries
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Consolidated (Rs. Cr)	Q2 FY27	Q2 FY26	Y-o-Y	Q1 FY27
Total Income from operations	**153.19**	**116.45**		**144.97**
Other Operating revenue	0	0.00		0.00
Net Revenue	**153.189**	**116.45**	**31.55%**	**144.97**
Raw Materials	84.93	58.80		80.40
Employee Cost	12.92	10.45		12.13
Other Cost	34.12	28.58		32.95
Total Expenditure	**131.98**	**97.83**	**34.90%**	**125.47**
EBITDA (Excluding other income)	**21.21**	**18.61**	**13.97%**	**19.50**
EBITDA margin (%)	**13.85%**	**15.99%**	***(214 bps)***	**13.45%**
Other Income	0.43	0.72		0.79
Depreciation	5.76	5.12		6.04
Interest	6.33	5.60		6.00
Profit Before Tax	**9.55**	**8.62**	**10.80%**	**8.25**
Tax	2.12	2.01		1.14
Profit After Tax	**7.43**	**6.61**	**12.41%**	**7.11**
PAT Margin (%)	**4.85%**	**5.67%**	***(82 bps)***	**4.91%**
Basic EPS (Rs.)	**0.39**	**0.36**	**8.33%**	**0.37**

- **Net Revenue in Q2 FY27 was Rs. 153.19 crore** as against Rs. 116.45 crore in Q2 FY26, YoY growth of 31.55%. The growth was supported by healthy demand from our customer base, better business volumes and continued execution of existing programs
- **EBITDA was at Rs. 21.21 crore in Q2 FY27** as against Rs. 18.61 crore in Q2 FY26, YoY growth of 13.97%
- **Profit after Tax** was at **Rs. 7.43 crore** in Q2 FY27 as against Rs. 6.61 crore in Q2 FY26, YoY growth of 12.41%

Consolidated Financial Highlights – Half Yearly

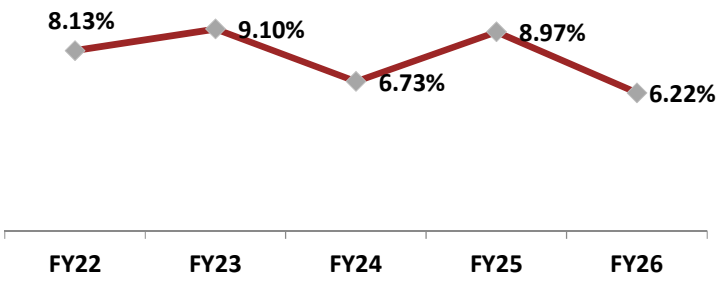
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Consolidated (Rs. Cr)	H1 FY27	H1 FY26	Y-o-Y
Total Income from operations	**298.16**	**231.06**	
Other Operating revenue	0	0	
Net Revenue	**298.16**	**231.06**	**29.04%**
Raw Materials	165.33	118.7	
Employee Cost	25.05	20.00	
Other Cost	67.07	56.298	
Total Expenditure	**257.44**	**195**	
EBITDA (Excluding other income)	**40.72**	**36.05**	**12.93%**
EBITDA margin (%)	**13.66%**	**15.60%**	***(194 bps)***
Other Income	1.22	1.04	
Depreciation	11.80	9.92	
Interest	12.33	10.72	
Profit Before Tax	**17.80**	**16.46**	
Tax	3.26	3.76	
Profit After Tax	**14.55**	**12.70**	**14.52%**
PAT Margin (%)	**4.88%**	**5.50%**	***(62 bps)***
Basic EPS (Rs.)	**0.77**	**0.69**	**11.59%**

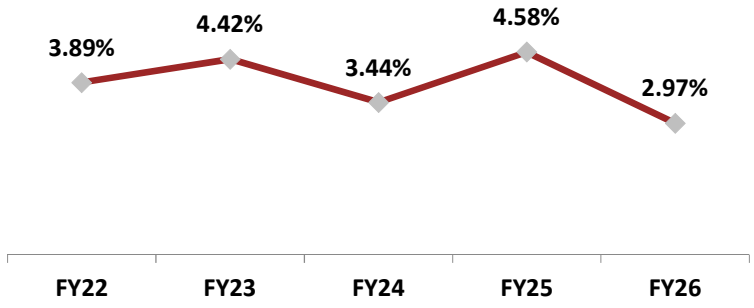
Consolidated Key Ratios

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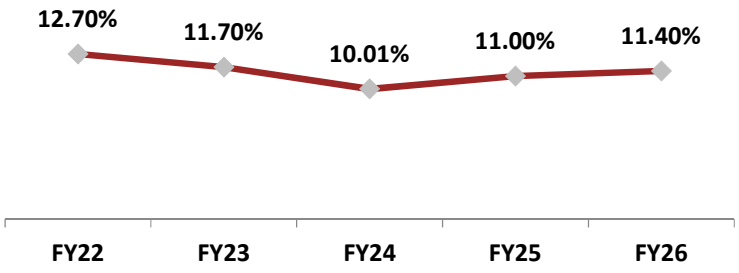
RoE (%)



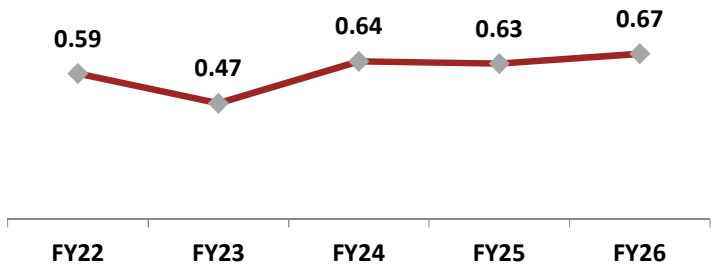
RoA (%)



RoCE (%)



Net Debt/Equity (x)



RoA = Net Profit/Total Assets \ Net D/E= (Total Debt–Cash)/Total Equity \ RoE = Net Profit/ Total Equity \ RoCE= EBIT/(Shareholders Fund+Total Debt-non-current investments)

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Company Overview

Among India's largest tractor components manufacturers



Company Snapshot

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Amongst India's Top Manufacturers of Machined Casted Components

5 Plants
Strategically located Plants in North India

Strong Pan India presence

52+ years
Promoter's experience in the Industry

72,000 tons
Installed Capacity Per Annum

FY26 - Financial Metrics

52,620 tons
Production Volume

₹ 482.95 Crs
Revenue from Operations

₹ 71.03 Crs
EBITDA
⬆ 24.30% YoY

11.4%
ROCE

6.22%
ROE

Vision & Mission

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Late Raminder Singh Nibber
Founder

Vision

- **To be First choice among Original Equipment Manufacturers for Machined Castings**
- **To be One of the Largest Producers of Machined Castings in India**

Mission

- **Installed capacity of 1,00,000 tons of Machined Castings by the year 2028**

About Us

PRITIKA
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Leading manufacturer of tractor components in India

- Incorporated in 1980
- ~5 decades of experience in Castings
- Business of manufacturing & selling of tractors and other automotive parts, components & engineering goods

Diversified Portfolio

- Axle Housings, Wheel Housings, Hydraulic Lift Housings, End Cover, Plate Differential Carrier, Cylinder Blocks, Crank Cases

Experienced Management Team

- Significant experience in Engineering Industry
- Long term vision and proven ability to achieve long term goals for Company

Long standing association with key Customers

- Escorts – 50+ years
- TAFE – 27+ years
- M&M – 19+ years

5 Modern manufacturing facilities

- Punjab and Himachal Pradesh
- Total installed capacity:- 72,000 tons
  - **PAIL** - 42,000 MTPA
  - **PECL** – 18,000 MTPA
  - **Meeta Casting** – 12,000 MTPA

Strong Pan India Customer presence

- Strong demand for products across key markets in India

Among biggest component suppliers in Machined Casting

- Supply to OEMs like M&M, Swaraj, TAFE, Escorts, SML Isuzu, TMTL, Ashok Leyland, New Holland Tractors India Ltd, Brakes India Ltd.

Journey So Far

From a small forgings unit to a 72,000 MTPA integrated machined-casting platform

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1973 - 1975
- **1973** - Started by Mr. R. S. Nibber in 1973 as small unit of forgings for Railways
- **1975** - Started machining shop in Delhi

1995 – 1999
- **1995** - Started machine shop in Mohali
- **1997** - Started Foundry in Derabassi (Punjab) with capacity of 3000 tons pa
- **1999** - Expanded Foundry by 2,400 tons pa – Phase I
- **1999** - Total Capacity: 5,400 tons pa

2003 – 2007
- **2003** - Expanded Foundry by 2,400 tons pa – Phase II
- **2003** - Total Capacity 7,800 tons pa
- **2007** - Started First integrated Foundry & Machine Shop in Village Bathri (Himachal Pradesh) with 7,800 tons pa capacity
- **2007** - Total Capacity of 15,600 tons pa

2010 – 2012
- **2010** – Further capacity expansion by 4,800 tons pa – Total **20,400 tons pa**
- **2010** - 100% Booked by leading OEMs
- **2012** - Expansion of capacity by 4,800 tons pa – Total 25,200 tons pa

2015 – 2017
- **2015** - Expansion of capacity by 4,800 tons pa – Total 30,000 tons pa
- **2017** - Expanded capacity by 4,800 tons pa
- **2017** - Total installed capacity – 34,800 tons per annum
- **2017** - 100% booked by leading OEMs

2018
- **Expanded capacity by 3,200 tons pa**
- Acquired foundry capacity of 12,000 tons pa of Amrit Duraparts

2019
- Expanded capacity by **4,800 tons pa**
- **Total installed capacity – 34,800 tons per annum**
- 100% booked by leading OEMs

2020
- **Won first export order** for $0.5 mn from the US, followed by repeat export order for $1.5 mn
- Repeat order for **axle housing worth Rs. 10 cr** pa

2022
- Addition of new client
- Successfully issued IPO for subsidiary company, Pritika Engineering Components

2023
- Demerger and vesting of " Automotive/Tractor/ Engineering Components Business Undertaking" of PIL (Demerged Company) to PAIL

2024 – 2026
- Expanded capacity by 22,000 tons p.a.
- **Total installed capacity – 72,000 tons pa**
- Celebrates 50th Golden Jubilee Year
- **Received Rs. 51.5 Cr Order p.a.** from leading OEM tractor manufacturer
- Bought a land at Village Simbli, Punjab

Strong Management Team



Harpreet Singh Nibber
Chairman & Managing Director

- Joined Pritika Group in 1996
- Second generation promoter with 29+ years experience in Mechanical Engineering
- Specialized training in production management and business planning from AOTS, Osaka, Japan



Narinder Kumar Tyagi
Director Finance & CFO

- Chartered Accountant with 34 years of experience
- Specialized in listed and unlisted companies
- Expertise spans across accounts, finance, taxation and commercial matters



Ajay Kumar Rai
Joint Managing Director

- Holds Bachelor's degree in mechanical engineering and MBA in finance
- Over two decades of experience in Automotive Components and OEM Industry
- He has been a key member for more than 24 years



Navpreet S. Sujlana
Senior General Manager- Sales & Marketing

- Holds Bachelor's degree in mechanical engineering and MBA in finance
- Completed courses like language and software from NIIT, Lead Auditor Plexus India, MSA, FEMA
- He has been key a member for more than 14 years

Third Generation Leadership



GURKARAN SINGH NIBBER

Driving the Next Generation of Growth & Digital Transformation

Gurkaran Singh Nibber, a **Third-Generation Leader of Pritika Auto Industries**, joined the family business 2–3 years ago and currently serves as **General Manager**. A graduate in **Computer Science from Virginia Tech, USA**, he brings a technology-driven perspective to the business. In his current role, he is focused on **automating sales processes, streamlining operations and driving business development initiatives**, with the objective of improving efficiency, strengthening the sales function and identifying new avenues for sustainable growth. His approach combines the company's established legacy with **next-generation technology and modern business practices**.

Key Strengths

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Over five decade old strong & established Brand

Among Leading manufacturers of tractor components in India

Diversified Product offerings

- Manufactures divere range of products
- Continual expansion of roduct offerings

Fully Integrated manufacturing set up

- Integrated operations from casting to machining
- "Ready to use" products for OEM's

Reputed and established Management

- Dynamic Experienced Leadership
- Vast experience in Tractor and Auto Components leads to maintain business viability & steer business through operational hurdles

Long standing association with key Customers

- Escorts – 50+ years
- TAFE – 27+ years
- M&M – 19+ years

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Industry Overview



Foundry / Casting Industry

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India Industry Overview

2nd
India ranks globally in casting production

~ 40%
Automotive sector consumes country's castings output

~ 5,000 Units
Foundry Industry comprises across small, medium, and large-scale sectors

5,00,000 People
Directly employing

15,00,000 Jobs
Indirectly supporting

2,341 Tons p.a.
Average productivity per unit

$ 5.2 bn
Export earnings from Castings

$ 12 - 15 bn
Export earnings potential to reach within next 7-10 years

30 mn tons p.a.
Industry aims to triple production over next decade

$ 6-8 bn
Investment required over next 10 years

Key Growth Drivers

01 **Vehicle Scrap Policy to greatly benefit foundry industry**

02 **Government's 20-25% increase in load capacity per axle for goods vehicles boosts demand for heavy vehicles, benefiting foundry sector**

03 **New Manufacturing Policy aims to elevate manufacturing GDP share to 25%, underscoring foundry industry's critical role**

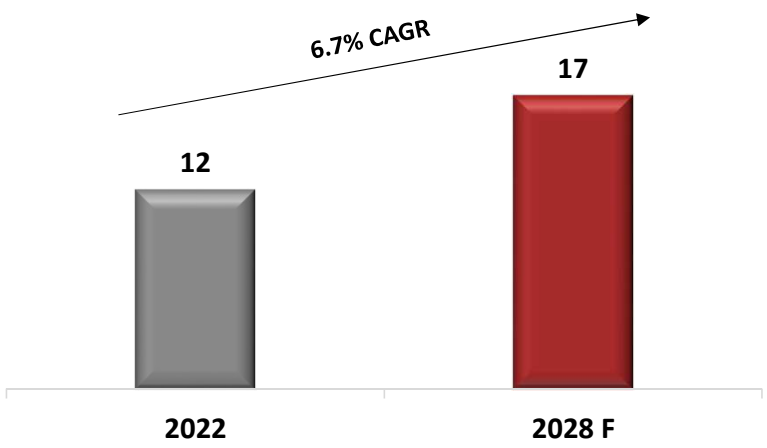
04 **Foundry sector invests over INR 6-8 billion to upgrade facilities and boost productivity**

05 **Government's emphasis on infrastructure projects drives demand for foundry products, fostering industry growth and development**

Indian Foundry & Tractor Industry Outlook

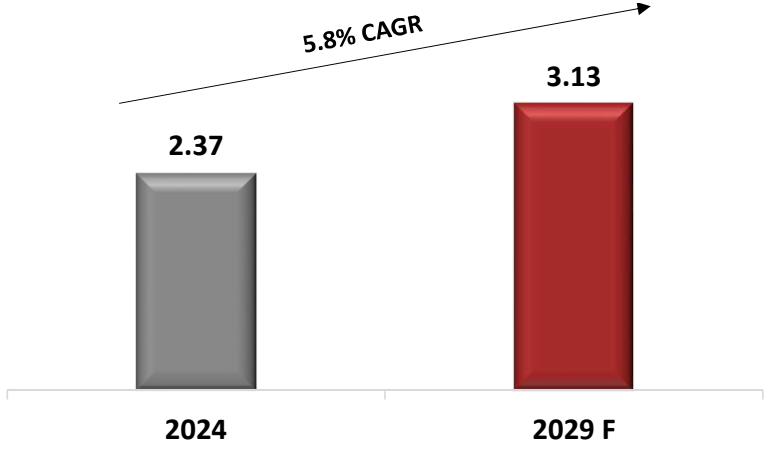
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Indian Foundry Industry size (USD bn)



- Long-term growth expected in Earth Moving & CV Industry
- Government's increase in load capacity per axle to boost demand for castings
- Major modernization efforts in railways to boost demand in next decade
- Increasing focus on infrastructure across industries, driving demand for castings

Indian Agricultural Tractor market (USD bn)



- Increased tractor demand due to good farming conditions, government support, and market factors
- India among the world's largest tractor markets, dominated by key Indian and international manufacturers
- Government subsidies and mechanization schemes driving future tractor sales growth

With cutting-edge engineering prowess and a commitment to harnessing advanced technology, Pritika Auto Industries Limited is primed to meet burgeoning requirements of industry, paving way for substantial growth & development

Source: Foundry Informatics Centre; IMARC Grp Report; 6W Research; Mordor Intelligence

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Business Overview



Diversified Product Portfolio

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Rear Axle Housings



Rear Axle Housings



Differential Case



Engine Covers **Clutch & Fly Wheel Housings**





Plate Diff. Carriers **Bull Cages**



Wheel Hubs



Brake Housings, End Covers & Actuating Disc



Crank Case, Cylinder Blocks & Cam Shafts



Front Engine/Axle Support



State of art manufacturing Facilities

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Pritika Auto Industries
HQ & Machine Shop

Location - Mohali, PB, India
Established - 1996
Area - 4047 sq. m
Plant Capacity in MT/ Month 1,200 MT/Month



Pritika Auto Industries
Foundry

Location – Dera Bassi, PB, India
Established - 1997
Area – 16,187 sq. m
Plant Capacity in MT/Month 1500MT/ Month
Casting Material - Gray Iron



Pritika Auto Industries
Foundry & Machine Shop

Location - UNA, HP, India
Established - 2006
Area – 40,470 sq. m
Plant Capacity in MT/ Month 2,000 MT/Month
Casting Material - SG, Gray Iron



Pritika Engineering Components
Foundry & Machine Shop

Location - Simbli, PB, India
Established - 2018
Area – 28,330 sq. m
Plant Capacity in MT/ Month 1,500 MT/Month
Casting Material - SG, Gray Iron



Meeta Castings
Lost Foam Casting Foundry

Location - Simbli, PB, India
Established - 2023
Area – 7,284 sq. m
Plant Capacity in MT/ Month 1,000 MT/Month
Casting Material - SG, Gray Iron

Installed Capacity - 42,000 MTPA

Installed Capacity 18,000 MTPA

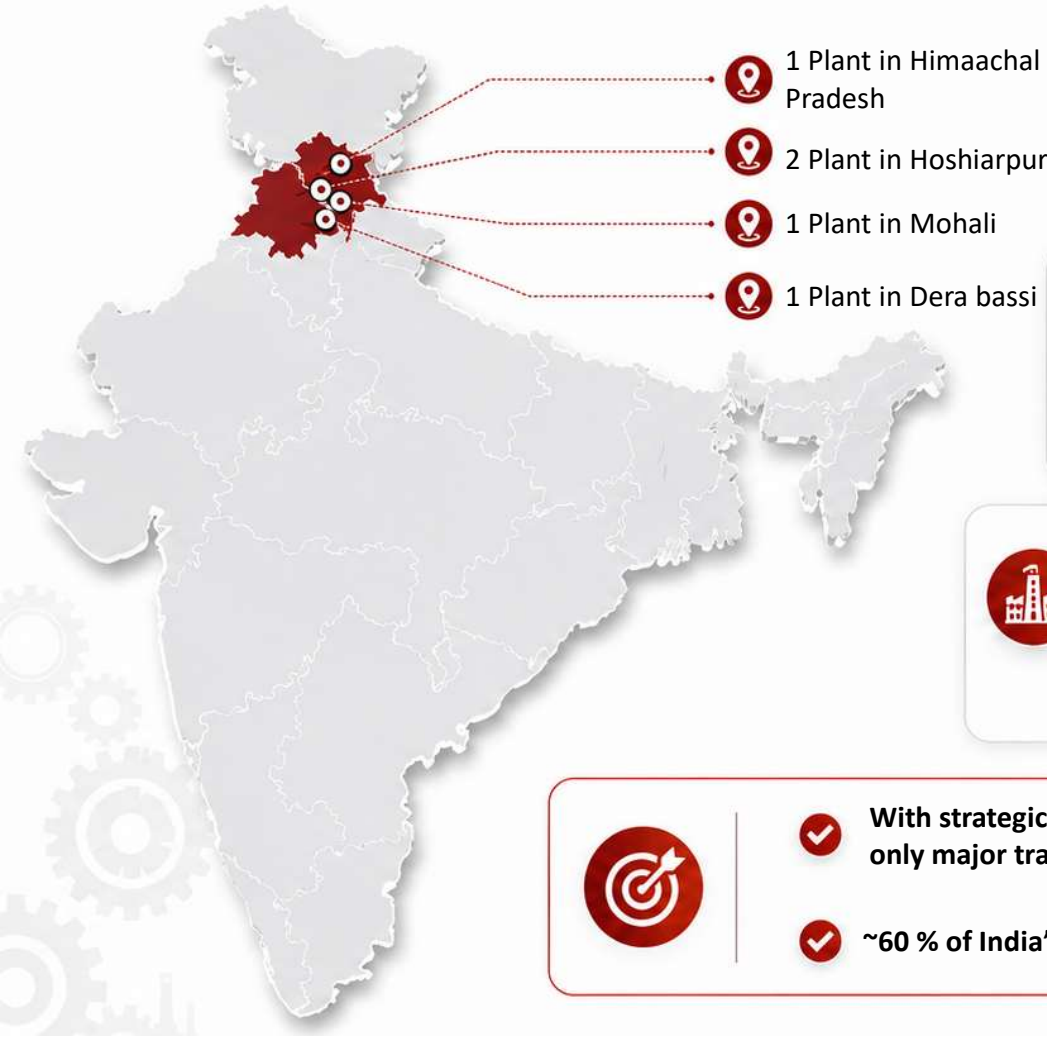
Installed Capacity 12,000 MTPA

Casting Capacity and Lines

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Plants	Casting Type	Moulding Lines				LFC	Furnaces			Plant Capacity (MT/Month)
		ARPA 900 DISA	ARPA 450 DISA	ARPA 300 DISA	HPML DISA MATCH 130		1.5 TONS	1.0 TONS	2.0 TONS	
PAIL-1	Grey Iron	1	1	1			1	2		1500
PAIL-2	Grey Iron & Ductile (Sg) Iron	2			1		2	5		2000
PEC	Grey Iron & Ductile (Sg) Iron	1	1				2	2		1500
MC	Grey Iron & Ductile (Sg) Iron					1			1	1000
PRITIKA GROUP OF INDUSTRIES		**4**	**2**	**1**	**1**	**1**	**5**	**9**	**1**	**6000**

Strategic Location



- 1 Plant in Himaachal Pradesh
- 2 Plant in Hoshiarpur
- 1 Plant in Mohali
- 1 Plant in Dera bassi

Works 1 & Regd. Office
Pritika Auto Industries Ltd
Plot No C 94, Phase VII, Industrial Area SAS Nagar
Mohali, Punjab -160055

Works 2
Pritika Auto Industries Ltd
Village Saido Majra,
Near Dera Bassi Focal Point
Dera Bassi, Distt.
Mohali (Punjab)

Works 3
Pritika Auto Industries Ltd
Garshankar - Nangal Road
Village Bathri, near Tahliwal
District UNA (Himachal Pradesh) India

Works 4
Pritika Engineering Components Ltd
Village Simbli, Phagwara-Hoshiarpur Road, Tehsil & District Hoshiarpur, Punjab -146001

Works 5
Meeta Castings Ltd
Village Simbli,
Phagwara-Hoshiarpur Road,
Tehsil & District Hoshiarpur,
Punjab 146001

- **With strategically located plants within close proximity to key OEMs, Pritika is the only major tractor components manufacturer in this region**
- **~60 % of India's tractors manufactured in this region**

Key Customers

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SML ISUZU
KION GROUP
JLG
Kubota
Escorts Kubota Limited
HYSTER-YALE MATERIALS HANDLING
swaraj
Swaraj Engines Limited
ASHOK LEYLAND
CARRARO
CNH INDUSTRIAL
MASSEY FERGUSON
Mahindra SWARAJ
EICHER
Mahindra
TAFE
Bobcat
ACE
DANA
TMTL
Brakes India

Awards & Recognition

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AWARDS	YEAR	ORGANIZATION
Best Quality	2001	CII – SIDBI India Engineering Trade Fair
2nd Best Display Award	2005	Centre for International Trade & Industry at Made in Punjab Show
Best Quality Performance	2010-11	Swaraj Ltd.
Award For Casting Commodity	2012	Mahindra & Mahindra
Best Supplier	2012	TAFE
Best Kaizen	2013-14	TAFE
Star of Asia Award	2015	Economic Growth Society of India
India's Best Company of the year 2017- Best Automotive Components Manufacturing Company	2017	IBC Info Media Pvt. Ltd.
Award for Corporate Excellence	2018	Make in India Foundation (MIIF)

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Pritika Engineering Components Limited (PECL)



About Us

PRITIKA
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Established Player in Castings & Forgings for Tractor & Automotive OEM industry



Niche & Comprehensive Product Portfolio to cater wider customers



Long standing core customer base consisting of leading OEMs



Well-Invested in Lost Foam Technology to enhance the production & enhance long-term growth

About PECL

- 70.81% of Pritika Engineering Components Limited is held by Pritika Auto Industries Ltd

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Way Ahead



Way Forward

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Growing Opportunity in LCV segment

- ~7% volumes goes to LCV, we can increase our presence there

Export Opportunities

- Fully equipped manufacturing facilities of global standards – to provide opportunity to global OEMs
- Incremental Capex, partially, to be dedicated towards export market

Key Focus Areas

- Improve operational efficiencies
- Margin expansion
- Gain in Market Share

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Geographical Diversification

- Expand in Geographically strategic locations of India
- Continue to focus on export opportunities and increase export contribution to revenues

New Product Development

- Continued focus to keep adding new products in basket of products
- Develop Value Added products

Capacity Expansion

- On course of achieving target of 1,00,000 tons installed capacity by the year 2028

THANK YOU

Pritika Auto Industries Limited

Ms. Nisha Saini
EA to MD

nisha@pritikagroup.com

www.pritikagroup.com

Adfactors PR

Mr. Amit Sharma
amit.sharma@adfactorspr.com

Mr. Jay Jain
jay.jain@adfactorspr.com

www.adfactorspr.com

