



August 05, 2026

To, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Ref: BSE Scrip Code: 544497	To, The National Stock Exchange of India Ltd. The Listing Department Exchange Plaza, Bandra – Kurla Complex, Mumbai – 400051, NSE Scrip Code: AHCL
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Subject: Investor Presentation – Q1 & FY - 27

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclosed herewith the investor presentation for Q1 & FY - 27 for the Financial Year 2026-2027, which is uploaded on our website as well.

The same can be accessed through the link below:
<https://www.anlon.in/reports.php?subid=15&name=Investor-Meet>.

You are requested to take the above information on your record.

Thanking You.

Yours Faithfully,
For ANLON HEALTHCARE LIMITED

**PUNITKUMAR RASADIA
MANAGING DIRECTOR
DIN: 06696258**

ANLON HEALTHCARE LIMITED

CIN No.: L24230GJ2013PLC077543

REGISTERED OFFICE: 101/102, Silver Coin Complex, Opp. Crystal Mall, Kalawad Road,
Rajkot-360005, Gujarat (INDIA)

PHONE NO.: +91-7069690081/82 | Email: info@anlonhealthcare.com | www.anlon.in

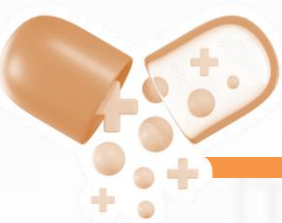


anlon

Anlon Healthcare Ltd.

Investor Presentation





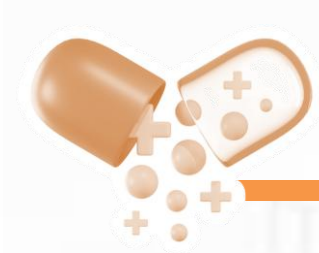
Incorporated in 2013 and based in Rajkot, Gujarat, **Anlon Healthcare Ltd.** is a research-driven chemical manufacturer

Engaged in manufacturing high-purity advanced pharmaceutical intermediates, used as key starting materials for APIs and active pharmaceutical ingredients (APIs), which serve as raw materials for finished dosage formulations

Among the few Indian manufacturers of Loxoprofen Sodium Dihydrate, Ketoprofen & Dexketoprofen Trometamol a key APIs used for pain and inflammation.

Strong global presence across 15 countries, serving pharmaceutical, nutraceutical, personal care, and animal health sectors





Capacity Expansion Through Acquisition: Bizotic Lifescience Pvt. Ltd.

- **Transaction Snapshot**

Stake: 56.67% | **Consideration:** ₹3.79 crore (cash)

Shares: 25.50 lakh | **Price:** ₹14.89 per share

Status: SPA executed; completion expected within ~3 months

Bizotic has become a **subsidiary of Anlon Healthcare Limited**

- **Strategic Rationale**

Ready-to-operate manufacturing facility, reducing greenfield execution risk and timelines

Accelerates **capacity expansion** and strengthens regulatory readiness

Enhances service capability across **domestic API markets**

- **Value Creation Outlook**

Strong fit with Anlon's **R&D pipeline** and **21 global DMF filings**

Supports Anlon's guidance of **~30% revenue CAGR over next 3 years**

Inorganic Growth: Acquisition of Apiqo Organics Pvt. Ltd.

- **Transaction Snapshot**

Stake: 67.48% | **Consideration:** ₹5.40 crore (cash)

Shares: 55.34 lakh | **Price:** ₹9.76 per share

Status: Acquisition Completed

Apiqo is a **subsidiary of Anlon Healthcare Limited**

- **Strategic Rationale**

Strengthens **backward integration** for critical pharmaceutical intermediates & Industrial & Fine Chemicals

Provides a **ready, established manufacturing platform** with faster scalability

Improves **cost competitiveness, supply security, and operational agility**

- **Capacity & Growth Impact**

Incremental capacity: 700–800 MTPA (Apiqo)

Existing Anlon capacity: 400 MTPA

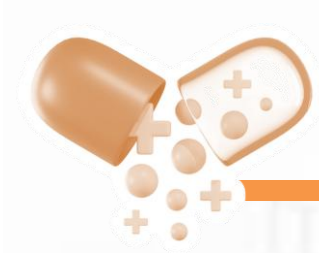
Bizotic acquisition: additional 300–400 MTPA

Total projected capacity: 1,400–1,600 MTPA by FY26

- **Value Creation Outlook**

Supports margin sustainability through raw-material integration

Positions Anlon for **scalable and resilient long-term growth**



Strengthening Our Position as an Integrated Pharmaceutical Company



Transaction Overview

Acquired Company	01	Remember India Health Links Pvt. Ltd.
Stake Acquired	02	63.98%
Acquisition Value	03	₹5.38 Crore
Shares Acquired	04	1.11 Crore Equity Shares
Completion Date	05	8 May 2026
Result	06	Remember India Health Links became a Subsidiary of Anlon Healthcare Ltd.

About Remember India Health Links Pvt. Ltd.

Expand Across the Pharmaceutical Value Chain

- Transition from an **API-focused manufacturer** to an **integrated pharmaceutical company**
- Entry into **Finished Dosage Formulations (FDFs)**

Strategic Rationale

- Incorporated in **December 2020**
- Engaged in manufacturing and marketing of **finished pharmaceutical formulations**
- Products include **tablets, capsules and other pharmaceutical formulations**
- FY25 Turnover: **₹83.08 Lakhs**

Broaden Product Portfolio

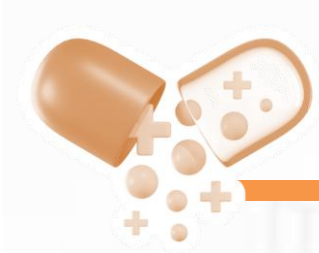
- Access to **30+ formulation dossiers**
- Strengthens capabilities in tablets, capsules and pharmaceutical formulations

Stronger Market Position

- Presence across **B2B APIs, domestic retail and hospital markets**
- Creates a broader pharmaceutical & healthcare platform

Operational Synergies

- Integration of manufacturing and quality control processes
- Enhanced operational efficiencies
- Stronger financial profile and long-term scalability



Global Presence:

Operations across **15** countries



Regulatory Strength:

21 Drug Master Files filed with global authorities



Diverse Portfolio:

65 commercialized products, **28** in pilot stage, and **49** under lab testing



Customer Base:

Served **125** customers till date (directly & Indirectly)



Workforce Strength:

105 employees across operations



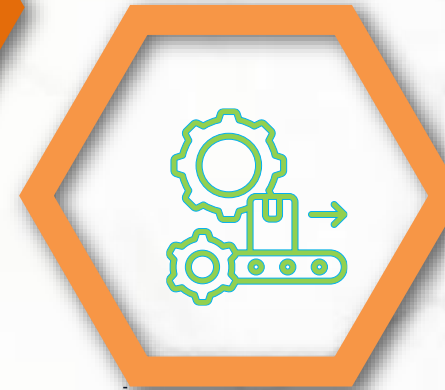
Industry Experience:

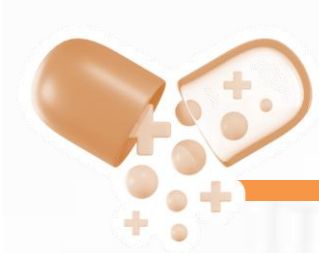
Over **7** years in manufacturing and sale of Pharma Intermediates & APIs



Manufacturing Capacity:

1,400-1,600 MTPA installed production capacity





❖ As on date, we have received approval for Drug Master File from and In process for Approval from the following

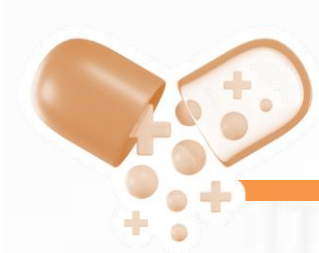
CEP Approval from EDQM (Europe) for our APIs product namely, Ketoprofen

Brazilian Health Regulatory Agency (“ANVISA, Brazil”) for our APIs product namely, loxoprofen sodium dihydrate.

National Medical Products Administration, China (“NMPA, China”) for our APIs product namely, loxoprofen sodium dihydrate.

The Company has filed 21 DMFs with regulators across major international markets and is progressing DMF submissions for Ketoprofen in the USA and Dexketoprofen Trometamol in key European jurisdictions. The Approval is expected in a couple of years





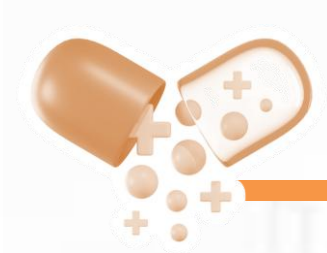
To harness the strength of technology and research into becoming a leading global pharmaceutical company that delivers maximum consumer satisfaction.

VISION



MISSION

With an approach to innovation that is compelling, inclusive and visionary, we seek to drive efficiency and productivity while delivering tangible results.



Commenced commercial production of Pharma Intermediates and APIs

- Exported first batch to South Korea
- Received GMP certification from FDCA, Gujarat
- Obtained Foreign Manufacturer Accreditation from PMDA, Japan

Incorporated as **Anlon Ventures Private Limited**

2013

2018

2021

2025

2015

2019

2024

2026

Renamed to **Anlon Healthcare Private Limited**

Achieved **ISO 9001:2015** Certification

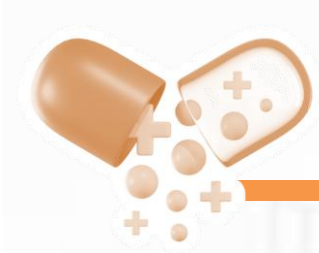
Received **WHO-GMP certification** for manufacturing facility

Received Drug Master File (DMF)

Approval from Brazilian Health Regulatory Agency for Loxoprofen Sodium Dihydrate
Converted to a public limited company and renamed Anlon Healthcare Limited

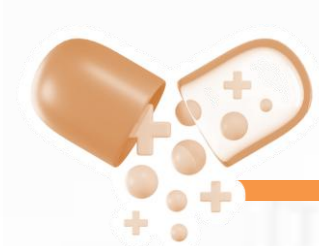
Got listed on **BSE & NSE**

Acquired Apiqo Organics Pvt. Ltd. , Bizotic Lifescience Pvt. Ltd. & Remember India Health Links Pvt Ltd. ; which became subsidiaries of **Anlon Healthcare Limited.**



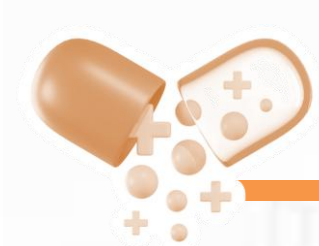
- 1,400-1,600 MTPA installed capacity (current)
- Capacity utilization: 62.37%
- Two dedicated blocks – APIs & Intermediates
- Glass-lined & SS reactors with scale-up capability (20L–200L assemblies)
- Strategic location: Rajkot (NH-27 connectivity)





- Dedicated R&D labs | 11 fume cupboards
- Experienced R&D team
- End-to-end CDMO capability (Process dev → Commercial production)
- Focused on high-value NSAIDs & specialty APIs





Pharmaceutical Intermediates

Key starting materials for APIs

Ketonitrile – KSM for Ketoprofen synthesis, used in pain and inflammation treatment

3-(1-cyanoethyl)benzoic acid – Used as KSM in Ketoprofen synthesis, a pain-relief and anti-inflammatory drug

Loxoprofen Acid – Core raw material for producing Loxoprofen Sodium Dihydrate

Guaiacol Glycidyl Ether – Raw material for Ranolazine API

Active Pharmaceutical Ingredients (APIs)

Core raw materials for tablets, capsules, syrups & ointments

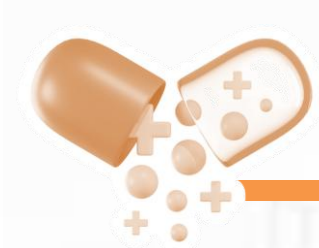
Loxoprofen Sodium Dihydrate – Pain & inflammation

Ketoprofen / Ketoprofen Lysinate – NSAID (Osteoarthritis, RA)

L-Carnitine Tartrate – is a diet supplement used to prevent and treat low blood levels of carnitine.

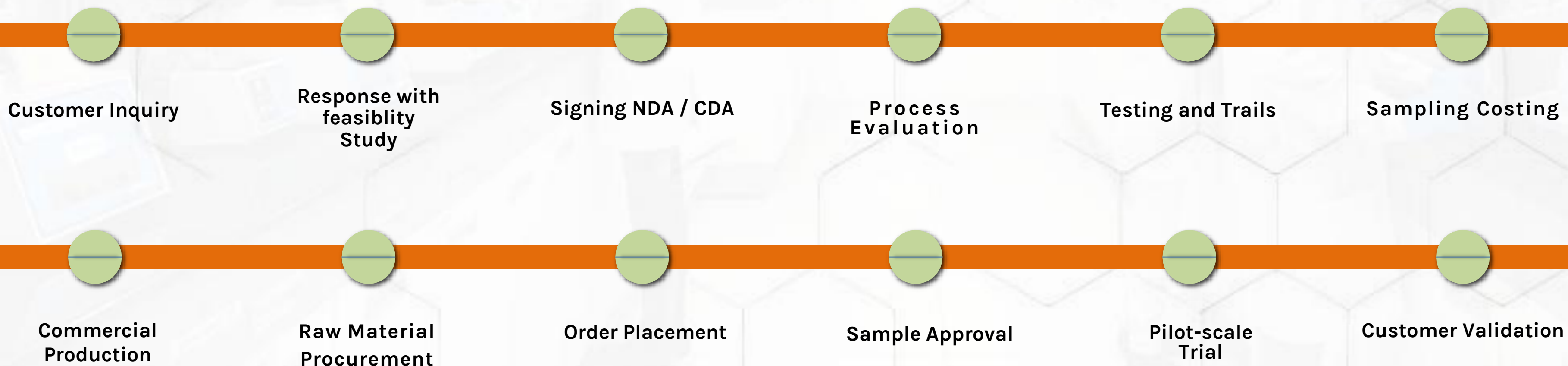
Applications across **Pharma, Nutraceutical, Veterinary & Personal Care**



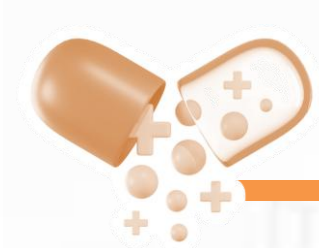


Custom Manufacturing

- Provides end-to-end custom manufacturing solutions, encompassing process development to commercial-scale production, tailored to each customer's specifications.
- Company's technical team collaborates closely with clients to design, develop, and deliver products that meet precise technical, quality and regulatory standards.
- Each engagement ensures strict adherence to specifications, sample validation and customer audits for consistent quality and compliance.
- The Company is currently developing **3 molecules for 2 global innovator companies as a CDMO Project**



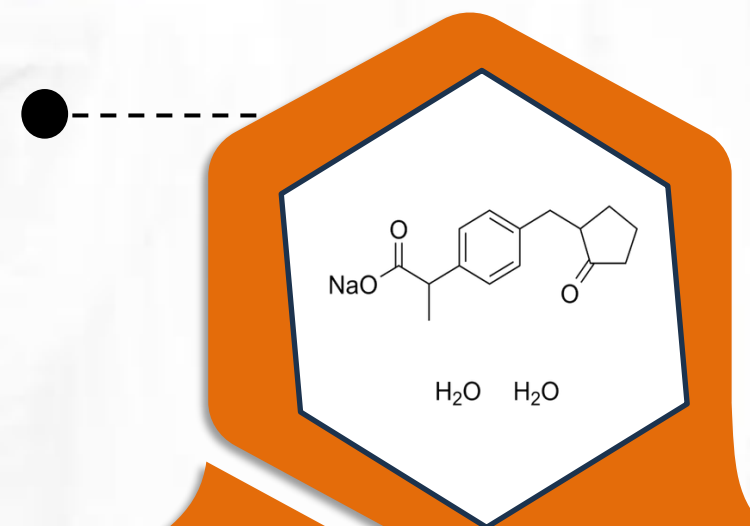
* NDA is signed only upon specific request from the customers



LOXOPROFEN SODIUM DIHYDRATE

What it is: A prominent non-steroidal anti-inflammatory drug (NSAID). Our company is noted as one of the few manufacturers of this APIs in India.

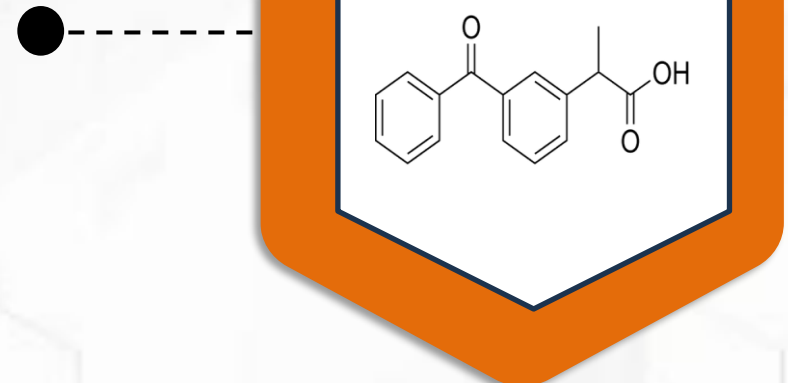
Primary Use: Used to treat pain and inflammation from conditions like rheumatoid arthritis, osteoarthritis, and lower back pain.



KETOPROFEN

What it is: A versatile APIs with multiple applications.

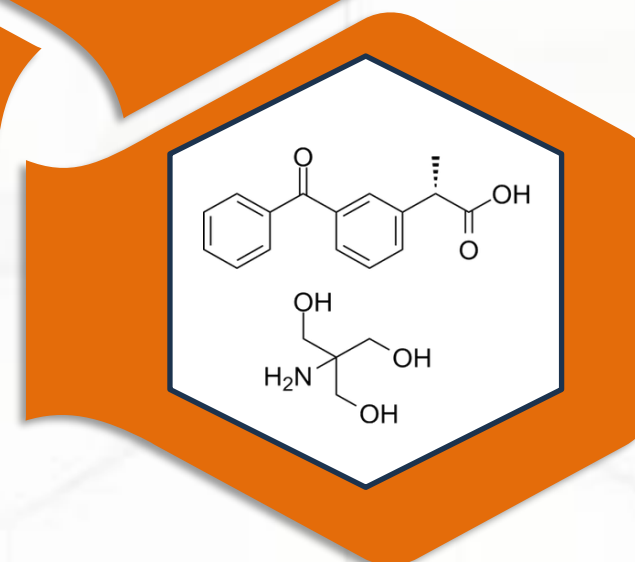
Primary Use: It functions as an anti-inflammatory (NSAID), a pain reliever (analgesic), and a fever reducer (antipyretic). It is also used in veterinary medicine for animal health products.

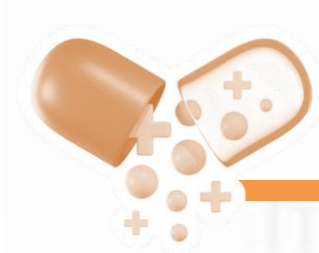


DEXKETOPROFEN TROMETAMOL

What it is: A core non-steroidal anti-inflammatory drug (NSAID) in our portfolio.

Primary Use: It is effectively used to treat pain and inflammation.





3 Core APIs across 5 Therapeutic areas



Pain and Inflammation



Lower Back Pain



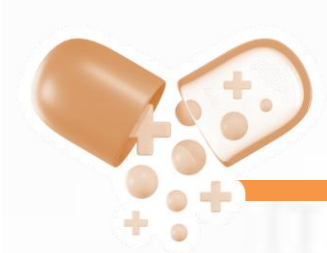
Antipyretic



Osteoarthritis



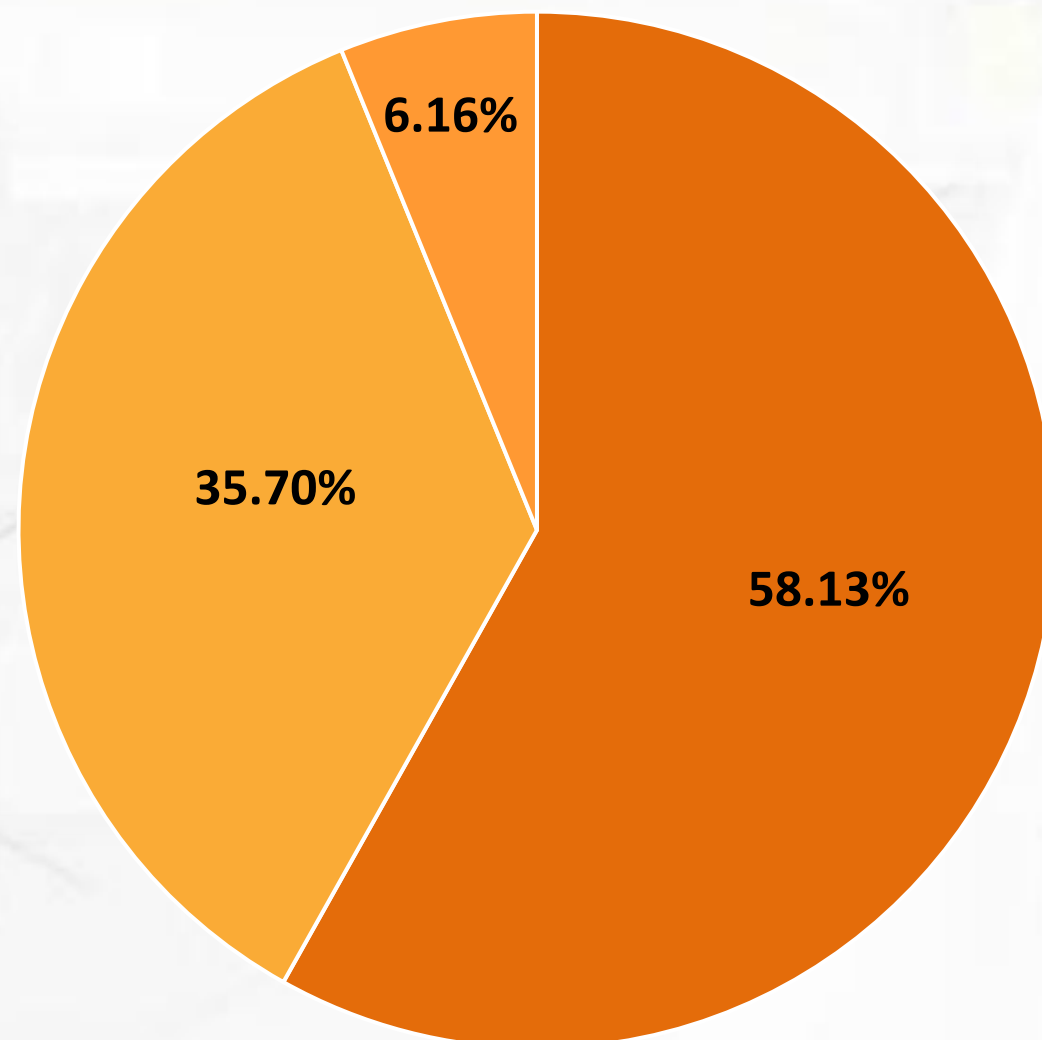
Rheumatoid arthritis



Segment wise- Revenue Contribution

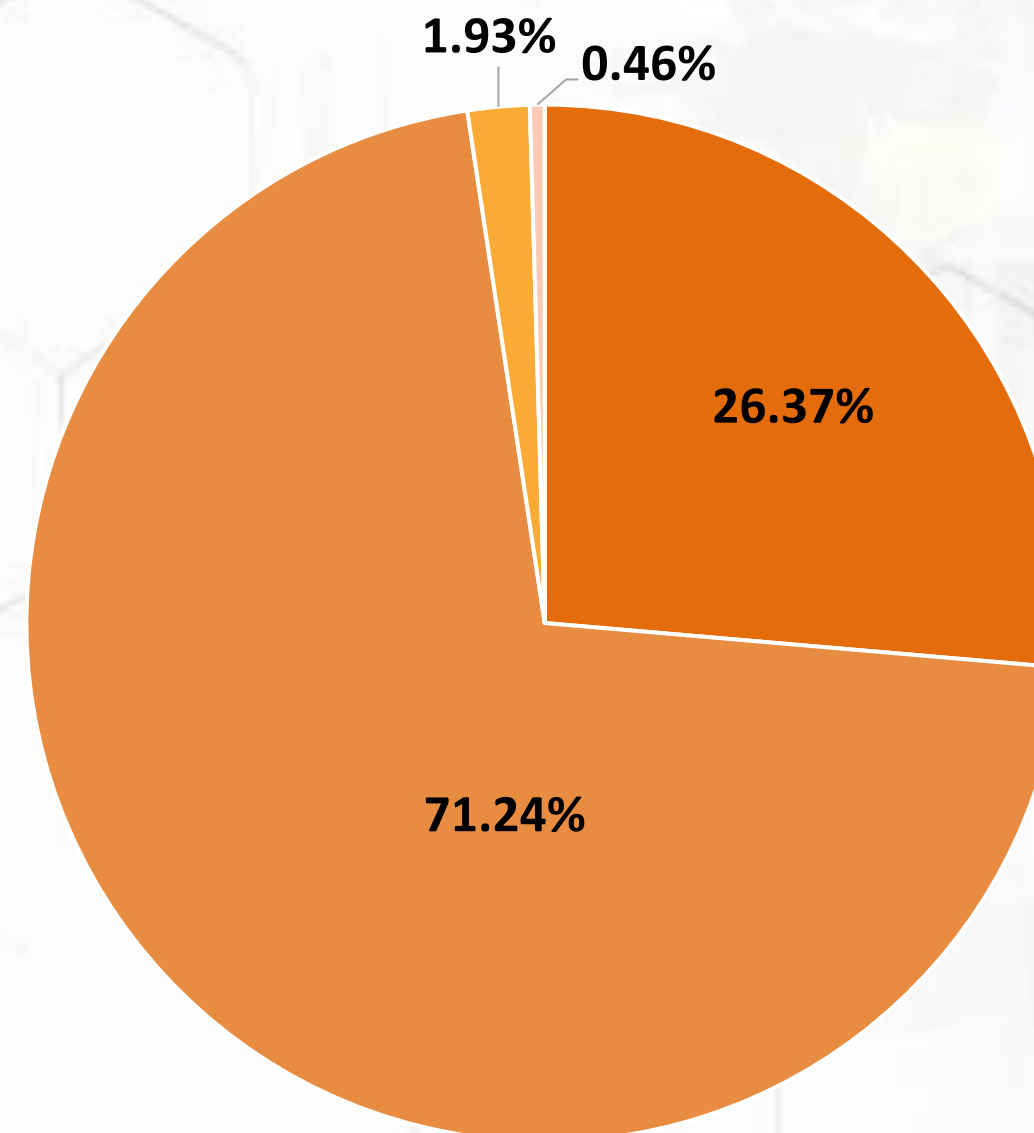


FY-25

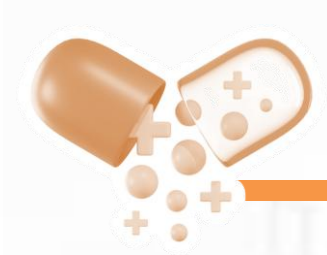


■ APIs ■ Pharmaceutical Intermediate ■ Neutraceuticals ■

FY-26



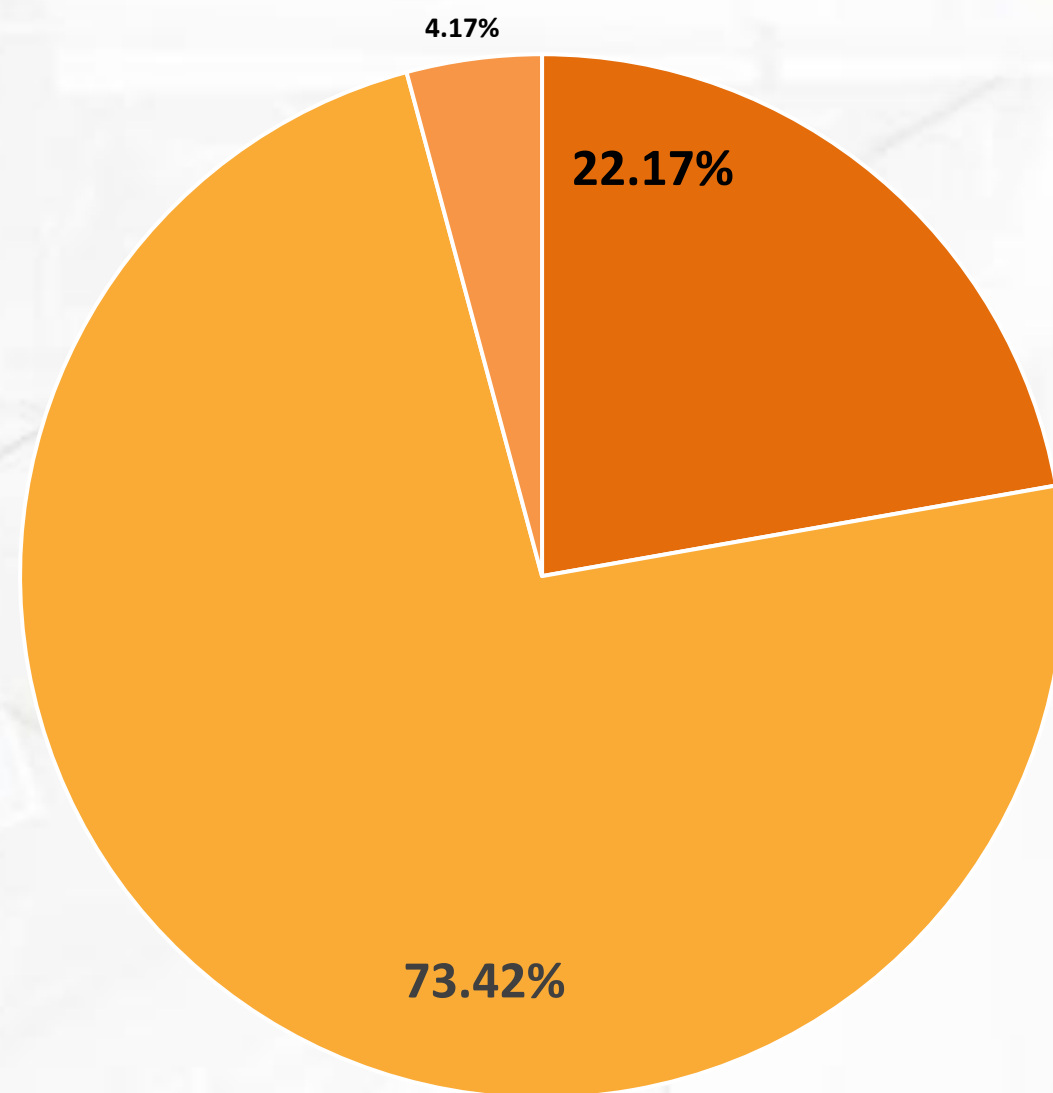
■ APIs ■ Pharmaceutical Intermediate ■ Neutraceuticals ■ Others



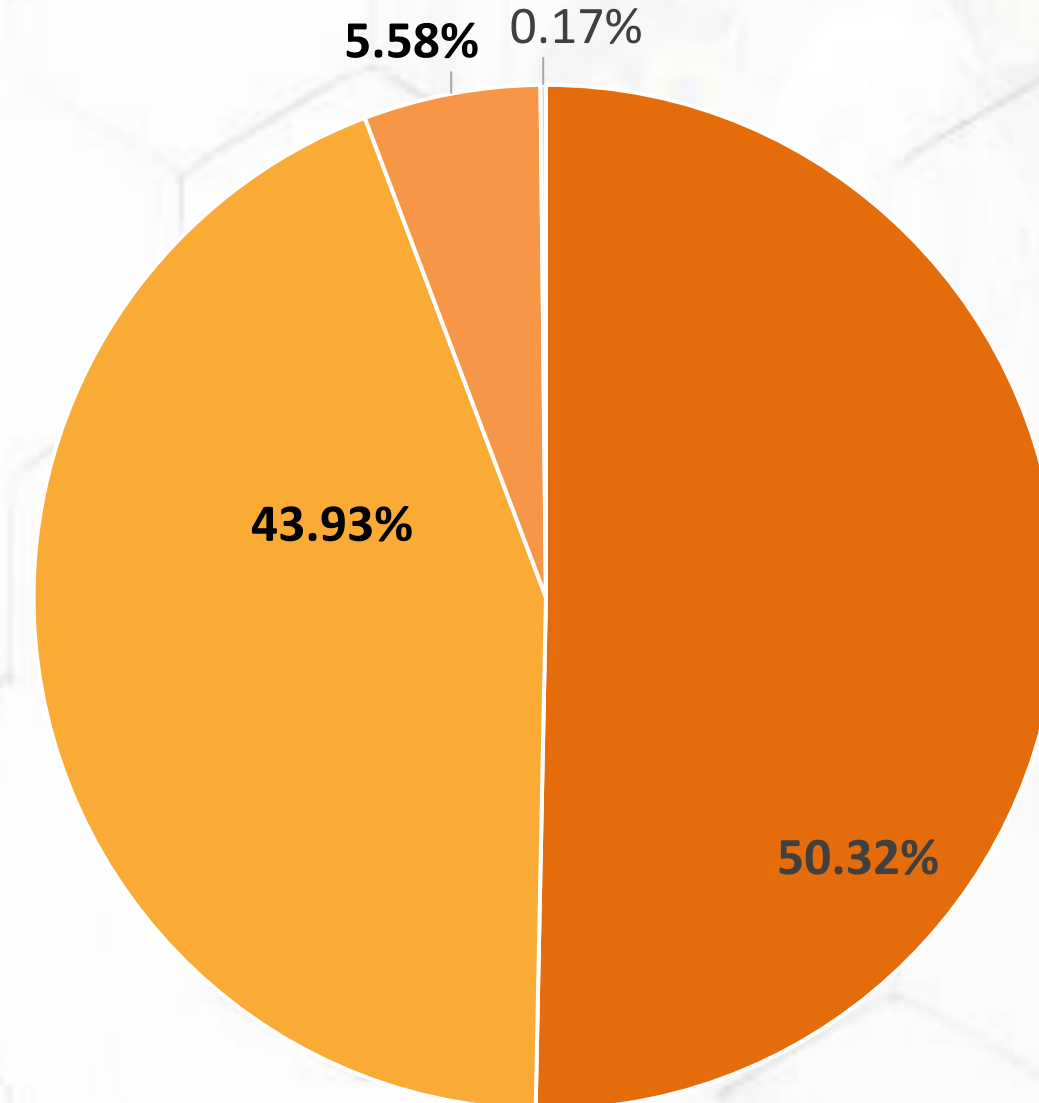
Segment wise- Revenue Contribution

As on Q1 FY27 V/s Q1 FY26

Q1 FY-26



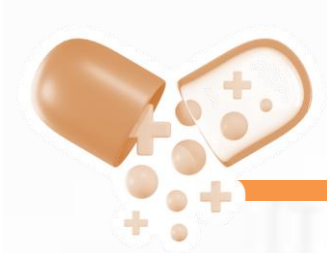
Q1 FY-27



■ APIs ■ Pharmaceutical Intermediate ■ Neutraceutical

■ APIs ■ Pharmaceutical Intermediate ■ Neutraceutical ■ Others

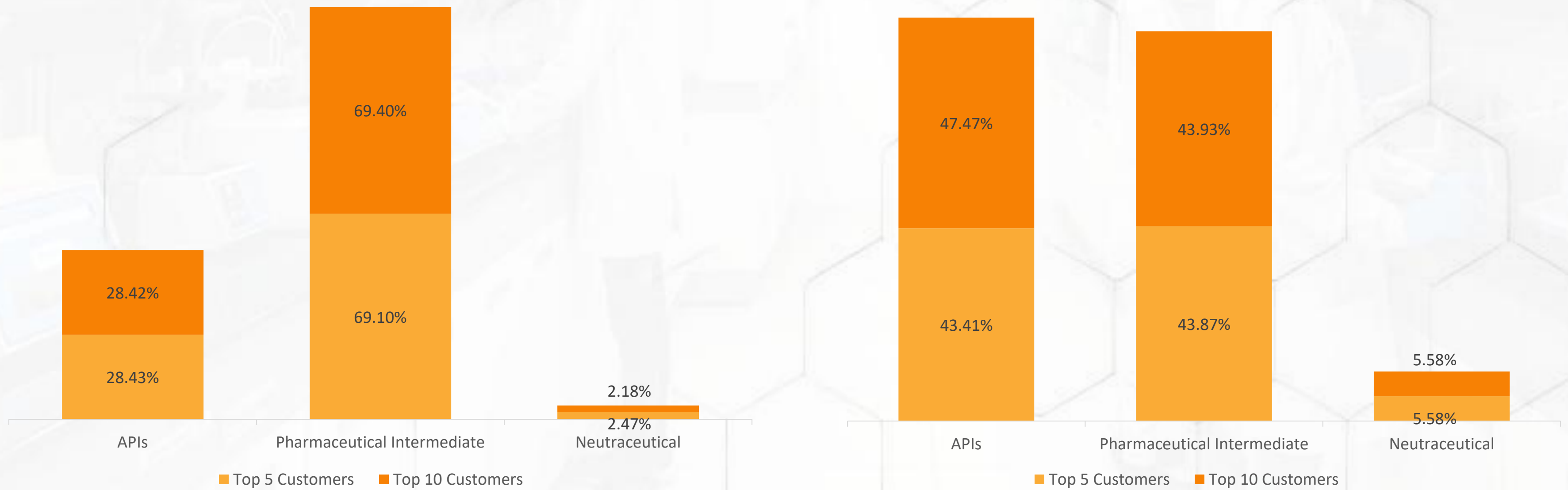
Note- Segment-wise revenue bifurcation provided is based on standalone financials



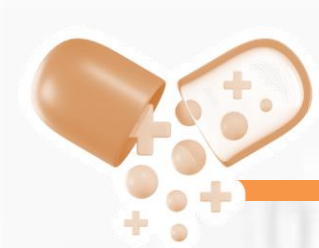
Segmental Wise Revenue from Top 5 & Top 10 Customers

FY26

Q1FY27



Note- Segment-wise revenue bifurcation for Top 5 & Top 10 Customers as on Q1FY27 provided is based on standalone financials



Strong Product Portfolio & Scalable Business

A diversified **portfolio of 65 commercialized, 28 pilot and 49 under lab testing products.**

Strong Promoters & Experienced Management

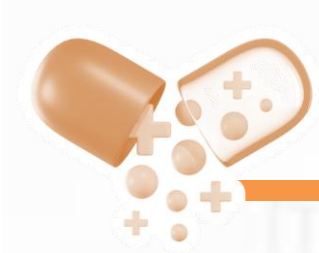
Led by experienced promoters and a qualified management team with **10+ years of industry experience across key functions.**

High Entry Barriers and Strong Quality Systems

High-compliance manufacturing with strong DMF/GMP credentials and 33 approvals, with zero order cancellations reflecting customer confidence.

In-house R&D & QA / QC For Quality Control

4 in-house R&D centers with QA/QC support driving product development, quality, and scalable compliance.



Strategic Initiatives (Key Growth Catalysts in next 24-36 Months)



Portfolio Diversification and Expansion

Environmentally responsible dismantling and recovery of valuable materials from non-functional or obsolete electronic products.



Expand Customer Base and Wallet Share

Repairing and restoring functional but outdated electronics for resale, extending product lifecycle and reducing waste.



Improve cost management & operational efficiencies

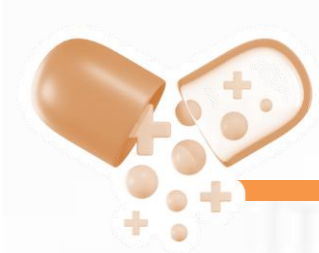
End-to-end compliance support for producers under E-Waste Management Rules 2022, including audits, return filing, and disposal strategies.



New Product Development & DMF Filing for Regulatory:

Recycling and refurbishing spent batteries to recover Li, Co, Ni, and Mn through black mass production.





- The global pharmaceutical market size will grow from USD 1.99 trillion in 2025 to nearly USD 4.03 trillion by 2034, expanding at a strong CAGR of 8.19% from 2025 to 2034.
- North America held the largest market share of 44.81% in 2026, while the Asia Pacific is projected to witness the fastest growth during the forecast period.

Following are the latest trends in the Global Pharmaceuticals Market :

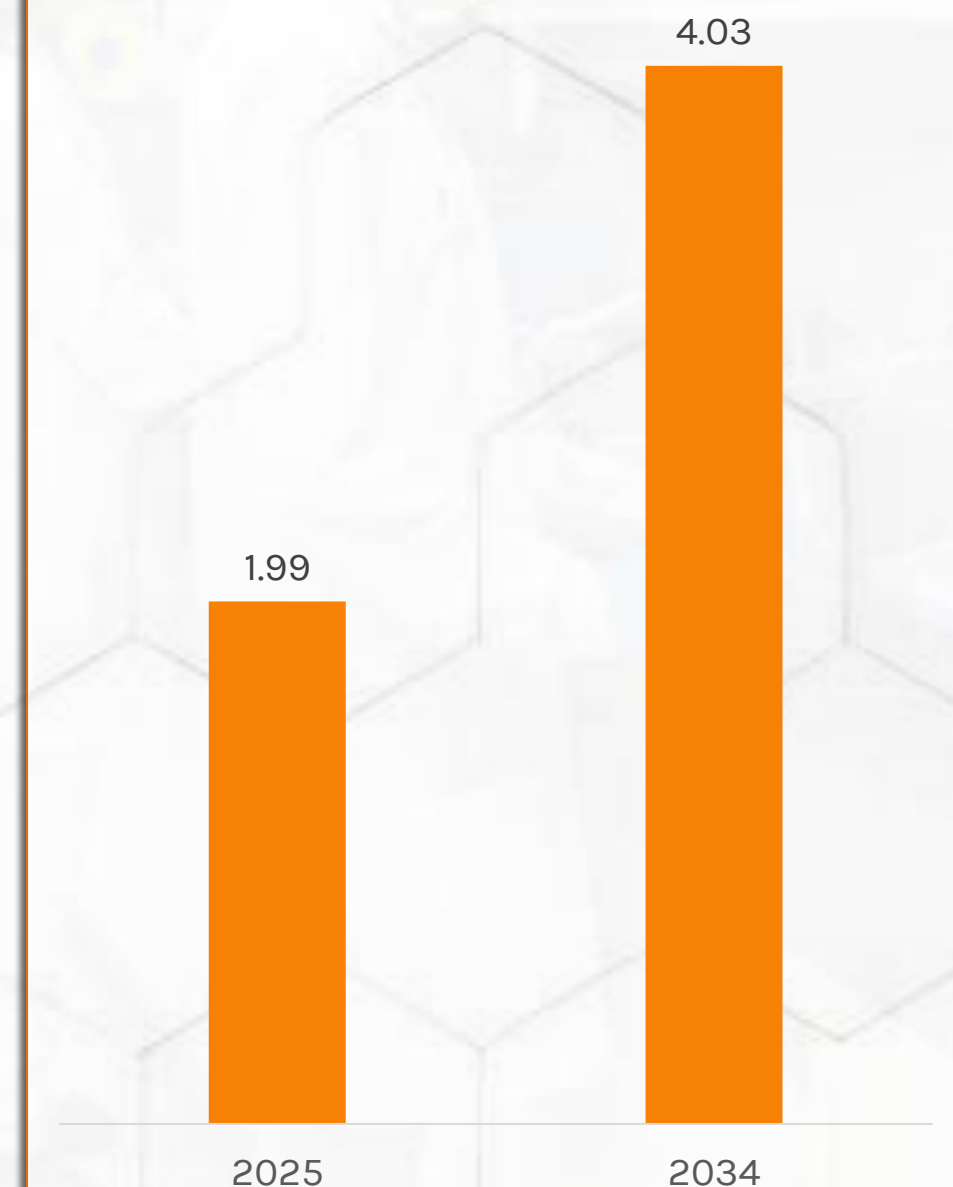
AI and Machine Learning in Drug Discovery – Transforming R&D efficiency through predictive algorithms, reducing time and cost for new drug development.

Expansion of mRNA and Gene Therapies – Strong pipeline growth in next-generation therapies addressing cancer, rare, and infectious diseases.

Biosimilars and Biologics Growth – Rising global demand for biologics and cost-effective biosimilars driving significant market expansion.

Source: [Fortunebusiness insights](#) & [Globenewswire](#)

Global Pharmaceuticals Industry (in USD trillion)





Indian Pharmaceutical market stood at~USD \$72 billion in 2025 and is expected to grow to ~USD \$145 billion by 2032.

Government Support:

PLI scheme: USD \$2.04 billion outlay to boost manufacturing, investment and product diversification.

Strengthening of Pharmaceutical Industry (SPI):USD \$60.6 million to support pharma clusters and MSMEs in productivity, quality and sustainability.

Economic Drivers:

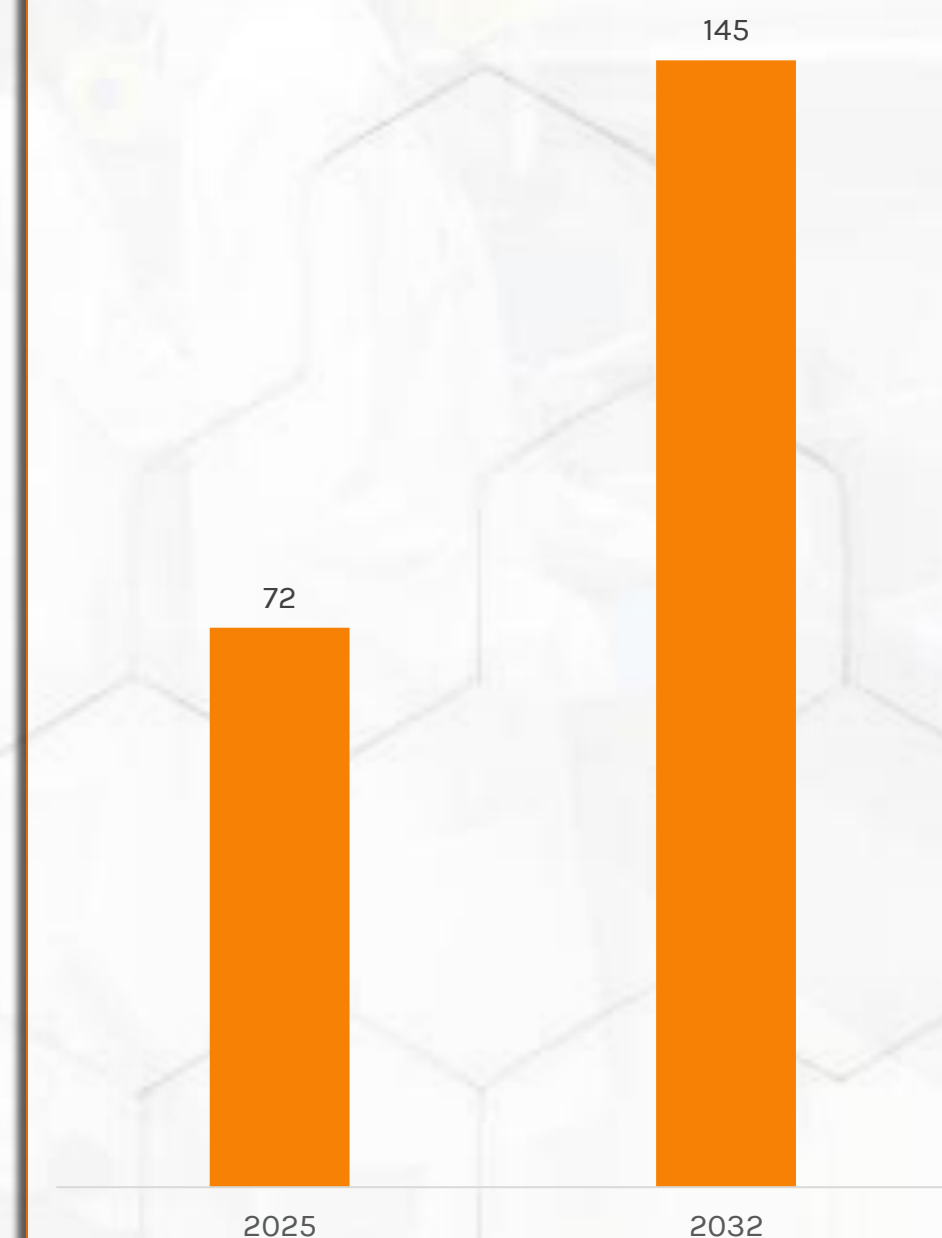
India has the largest number of USFDA-compliant plants outside the US and over 2,000 WHO-GMP approved facilities, exporting to 150+ countries.

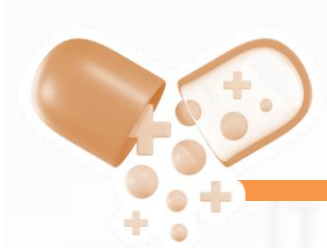
Up to 100% FDI allowed via automatic route for Greenfield pharma projects; up to 74% for Brownfield via automatic route, beyond that with government approval.

The Drugs & Pharmaceuticals sector received FDI inflow of US\$ 24.62 billion from April 2000-June 2025.

Source: [Fortune Business Insights](#) & [IBEF](#)

Global Pharmaceuticals Industry (in USD Billion)





- Global APIs market stood at USD \$231.95 billion by 2025.
- It is further projected to grow at USD \$447.40 billion by 2035 expanding at a CAGR of 6.79% from 2025 to 2034.
- USA plays an active role in APIs space by contributing over 83% of North America's total demand
- Over 65% of drug approvals originate from USA

Growth Drivers:

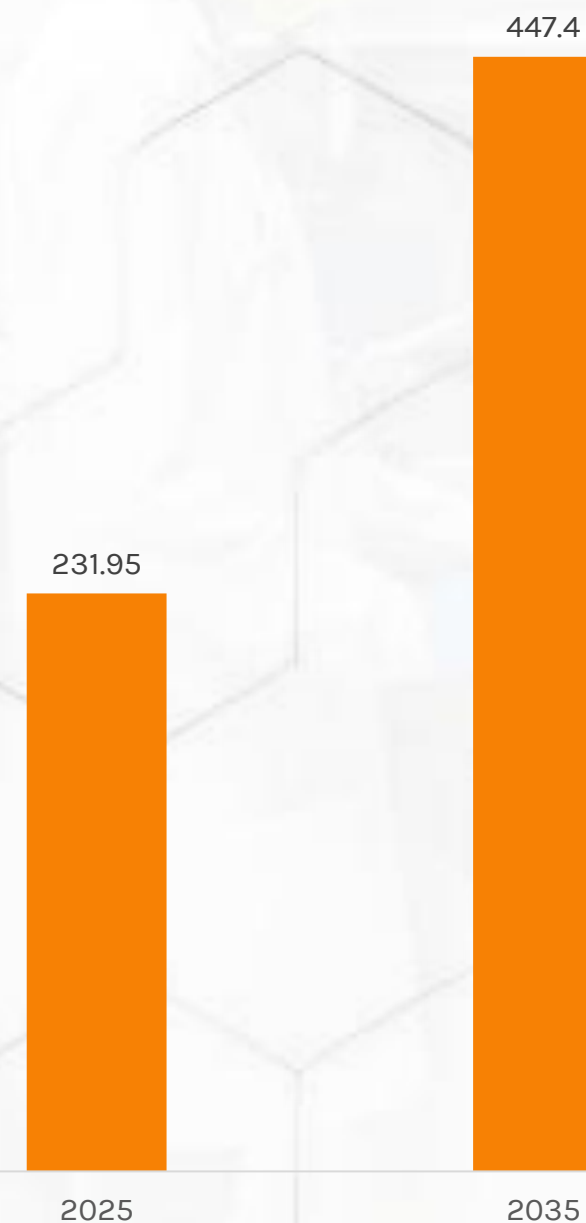
Surging demand for Generic Drugs

Technological advancements in biologics and synthesis

Rising prevalence in chronic diseases

Source: [Globalgrowthinsights](https://www.globalgrowthinsights.com)

Global APIs Industry (in USD Billion)





India's Active Pharmaceutical Ingredients (APIs) market reached USD 19.21 Billion in 2025 and is projected to reach at USD 41.60 Billion by 2034 at a CAGR of 7.78% (2026-2034)

Growth Drivers:

- Growing domestic and export demand for generics and bulk drug.
- Rising Chronic Disease Prevalence Driving Pharmaceutical Demand
- Patent Expirations Creating Generic API Opportunities

Government Initiatives:

- The PLI scheme for pharmaceutical/Bulk-drugs/APIs manufacturing: aimed at promoting domestic production of key APIs and key starting materials.
- Setting up “bulk drug parks” with infrastructure support to enable large-scale API manufacturing and reduce dependence on imports.
- Focus on reducing dependence on imports (especially from China) of APIs and key starting materials (KSMs) and enhancing global competitiveness of Indian API producers.

Source: [IBEF](#) , [IMARC](#)

Brief Profile of Board of Directors



Mr. Punitkumar Rasadia
(Chairman & Managing Director)

He holds a Master's degree in Industrial Chemistry from Sir P. P. Institute of Science, Bhavnagar, and has over 11 years of experience in the pharmaceutical industry. He possesses strong expertise in sourcing and supplying specialty chemicals, intermediates, APIs, and bulk drugs. He leads the Company's strategic direction, operations, and growth initiatives.



Mr. Meet Atulkumar Vachhani
(Whole-time Director)

He is a founding Promoter and has been associated with the Company since its inception. With over 11 years of experience in the pharmaceutical industry, he oversees administration, strategy, finance, and sales. He plays a key role in driving operational excellence, business growth, and product innovation



Mr. Kishan Vinodkumar Raja
(Independent Director)

He is a Chartered Accountant with over 14 years of experience in statutory audit, corporate taxation, and corporate finance and also brings strong expertise in financial governance, compliance, and risk management. He is known for his meticulous approach; he has a deep understanding of regulatory frameworks governing corporates.



Mrs. Mamta Punitkumar Rasadia
(Non-Executive Director)

She has been associated with the Company since July 2024. She holds a Master's degree in Chemistry and a Diploma in Pharmacy from Saurashtra University. She provides strategic guidance and supports key business initiatives of the Company.



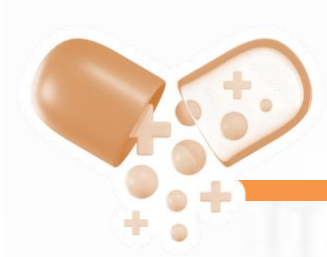
Anandbhai Natwarlal Katkoria
(Independent Director)

He has been associated with the Company since August 2024 and is a retired banking professional. He previously served as Deputy General Manager at Corporation Bank and brings over 20 years of experience in the banking sector, offering valuable financial and strategic insights to the Board.



Mr. Kannepalli Krishna Murty
(Independent Director)

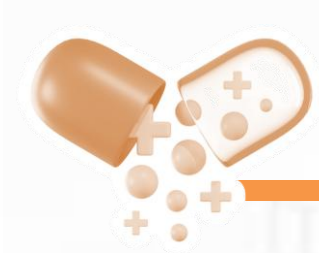
He has been associated with the Company since August 2024 and is a qualified Chartered Accountant from the Institute of Chartered Accountants of India (ICAI). With over 25 years of experience in accountancy, he brings strong financial acumen and governance expertise to the Board.



Macro Industry Tailwinds Supporting Anlon's Multi-Segment Revenue Growth



Structural Tailwind	API Revenue Impact	Intermediates Revenue Impact	CDMO / Custom Manufacturing Impact	Source
Global Pharma Market Growth (USD 4.03 tn by 2034, ~8.2% CAGR)	Higher volume demand from global formulators	Increased off-take of KSMs & intermediates	Long-term outsourcing by innovators	Fortunebusiness insights
Global APIs Market Expansion (USD 447.40 bn by 2035, ~6.8% CAGR)	Scale-up of regulated APIs (NSAIDs, pain mgmt.)	Pull-through demand for backward-integrated intermediates	Process scale-up mandates	Globalgrowthinsights
China+1 Supply Chain Diversification	Share gains from global customers diversifying sourcing	Higher localization of KSMs & intermediates	Multi-year contract manufacturing opportunities	InvestIndia
Indian APIs Market Growth (USD 41.60 bn by 2034)	Domestic + export APIs growth	Strong domestic consumption of intermediates	SME & global customer CDMO traction	IMARC
Government Policy Support (PLI USD 2.04 bn, Bulk Drug Parks)	Improved API economics & capacity expansion	Incentivized backward integration	Better project IRRs for CDMO scale-up	IBEF
Rising Regulatory & Compliance Barriers	Pricing power for DMF-approved APIs	Sticky long-term customer relationships	Higher outsourcing to compliant CDMO players	IQVIA



Nutraceuticals

- The Company has **developed 20 nutraceutical products** supplied to customers across India and global markets.
- India Nutraceuticals Market was valued at **USD 38.77 billion in 2025** and is anticipated to **reach USD 84.99 billion by 2033**, with a **CAGR of 10.3 % during 2026-2033**.
- Rising prevalence of lifestyle diseases is driving demand for preventive nutraceuticals.

Source: [Grandview Research](#)

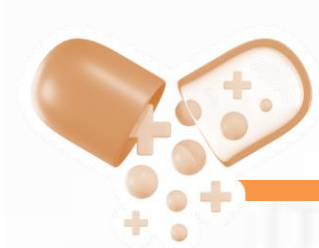
Personal Care

- The India beauty and personal care market size was valued at USD 31.19 Billion in 2025. Looking forward it is estimated to reach USD 48.72 Billion by 2034, exhibiting a CAGR of 5.08% during 2026-2034.
- Growing e-commerce penetration and social media influence are accelerating beauty and personal care product adoption.
- Source: [IMARC](#)



Veterinary (Animal Health)

- The India veterinary medicine market size was estimated at USD 1.73 billion in 2024 and is projected to reach USD 4.17 billion by 2033, growing at a CAGR of 10.23% from 2025 to 2033.
- This market is experiencing growth due to rising awareness about the importance of animal healthcare, a growing number of animal disease outbreaks and increasing demand for animal-derived protein.
- Source: [Grandview research](#)



Future Growth Roadmap for APIs

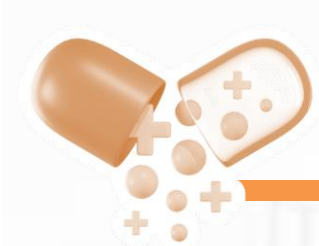
- ❖ The company will be strategically entering Industrial & Fine Chemicals segment to expand it's growth platform

- ❖ APIs-intermediates mix in regulated markets will be driving stronger revenue momentum in FY26.



- ❖ This initiative **will be serving** as a clear near-term growth catalyst for FY26 and beyond.

- ❖ Actively targeting **global health bodies, government agencies, and leading pharma/innovator companies.**



- **Bizotic Lifescience** and **Apiqo Organics** are expected to materially strengthen consolidated revenues and enhance backward integration over the medium term.
- Operating leverage, improved product mix, and integration benefits expected to support **sustainable EBITDA margin of 25-30%**.
- Company **poised to deliver ~30% revenue CAGR over the next three years**, supported by acquisitions, new launches, and capacity expansion.

Financial Trajectory

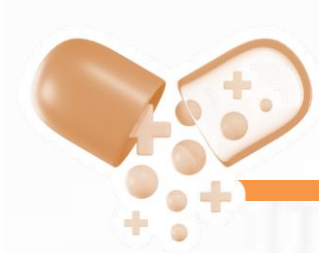
- **Launch of 7 new APIs in FY 2026-27** across additional therapeutic categories to expand addressable markets.
- **Diversification into Industrial & Fine Chemicals** to unlock new revenue streams and reduce pharma-cycle dependence.
- Continued focus on backward integration and cost competitiveness to enhance long-term profitability.

Strategic Growth Triggers



- **Combined installed capacity expected to reach ~1,400-1,600 MTPA post expansion**, enabling scalable multi-year growth.
- **3-5 DMF filings planned in FY 2026-27** to strengthen regulated-market penetration and long-term revenue visibility.
- Expanding R&D pipeline across APIs, intermediates, and specialty molecules to support sustained product launches.

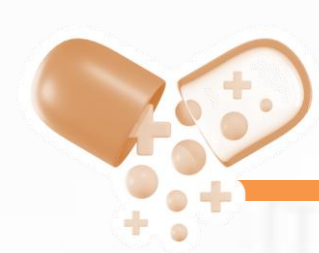
Operational & R&D Engine



CONSOLIDATED INCOME STATEMENT



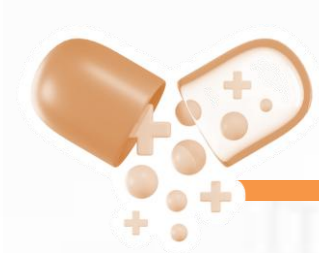
Particulars (In INR crs)	FY24	FY25	FY26
Revenues	66.58	120.29	171.97
Other Income	0.11	0.17	0.26
Total Income	66.69	120.46	172.22
Raw Material Expenses	33.66	74.59	105.10
Employee Benefits Expense	4.78	4.88	5.54
Other Expenses	12.68	8.61	13.81
Total Expenditure	51.12	88.08	124.45
EBITDA	15.57	32.38	47.77
EBIDTA Margin (%)	23.35%	26.88%	27.74%
Finance Costs	3.93	3.72	3.74
Depreciation & Amortisation Expenses	1.89	1.77	1.52
PBT	9.75	26.89	42.51
Tax	0.09	6.37	13.42
PAT	9.66	20.52	29.09
PAT Margin (%)	14.48%	17.03%	16.89%
Total Comprehensive Income	9.66	20.52	29.04
EPS (In INR)	6.68	6.37	6.11



CONSOLIDATED INCOME STATEMENT



Particulars (In INR crs)	Q1FY27	Q1FY26
Revenues	87.56	33.30
Other Income	0.06	0.02
Total Income	87.62	33.31
Raw Material Expenses	66.08	24.22
Employee Benefits Expense	1.95	1.22
Other Expenses	3.94	1.61
Total Expenditure	71.97	27.06
EBITDA	15.65	6.26
EBIDTA Margin (%)	17.86%	18.78%
Finance Costs	0.92	0.82
Depreciation & Amortisation Expenses	1.07	0.43
PBT	13.66	5.01
Tax	5.38	1.46
PAT	8.28	3.55
PAT Margin (%)	9.45	10.66
EPS (In INR)	0.16	0.09

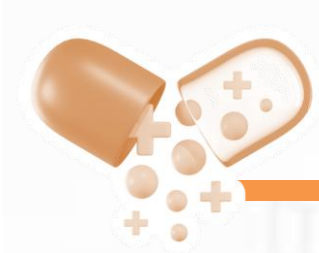


CONSOLIDATED BALANCE SHEET



Equities & Liabilities (In INR Crs)	FY24	FY25	FY26
Equity	16.00	39.85	53.15
Other Equity	5.03	40.57	201.64
Net Worth	21.03	80.42	254.79
Non Current Liabilities			
Long-Term Borrowings	54.25	38.36	6.09
Deferred Tax Liabilities	2.40	2.23	5.14
Long Term Provision	0.22	0.24	0.37
Total Non Current Liabilities	56.87	40.83	11.61
Current Liabilities			
Short-Term Borrowings	20.32	28.20	37.56
Trade Payables	19.99	19.64	42.19
Short Term Provisions	2.17	0.30	0.66
Other Current Liabilities	7.62	11.91	27.15
Total Current Liabilities	50.10	60.05	107.57
Total Liabilities	128.00	181.30	373.97

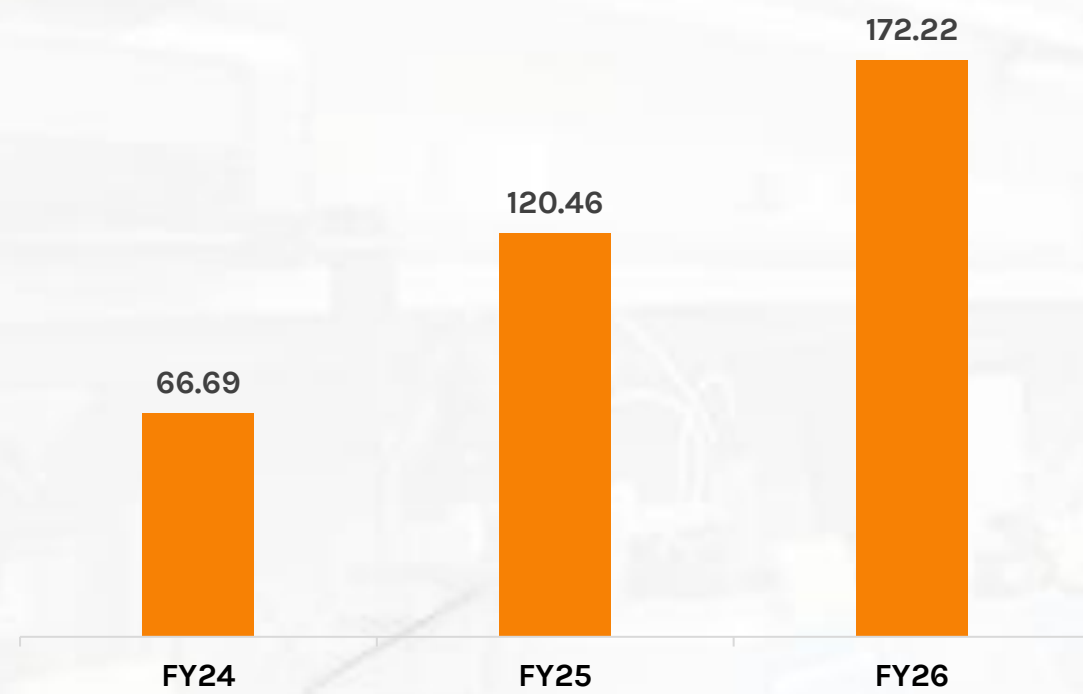
Assets	FY24	FY25	FY26
Non Current Assets			
Fixed Assets	27.30	22.82	57.76
Deferred Tax Assets	0.00	0.00	0.00
Other Non Current Assets	0.00	0.00	7.94
Total Non Current Assets	27.30	22.82	65.70
Current Assets			
Cash & Bank Balance	3.12	2.36	4.37
Inventories	41.71	50.26	113.16
Trade receivables	38.73	75.00	103.68
Short-Term Loans and Advances	1.39	2.28	0.19
Other Current Assets	15.75	28.58	86.86
Total Current Assets	100.70	158.48	308.26
Total Assets	128.00	181.30	373.97



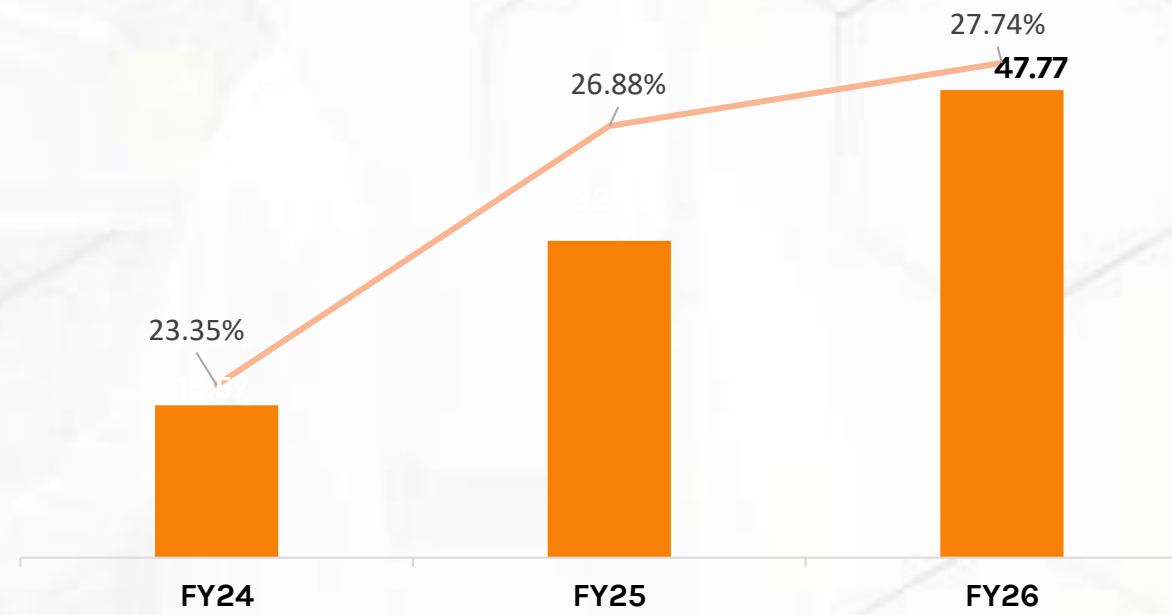
KEY FINANCIAL METRICS (1/3)



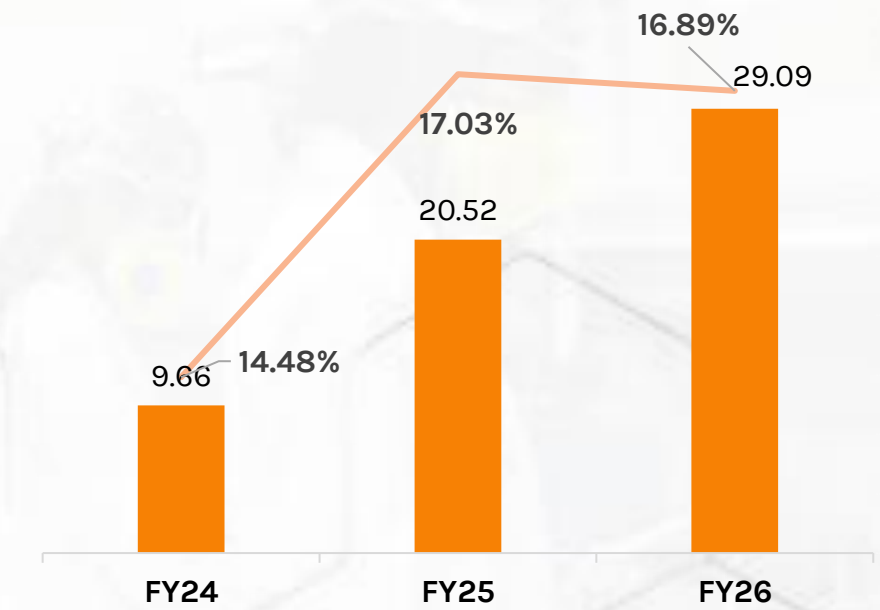
Total Income (INR Crs)



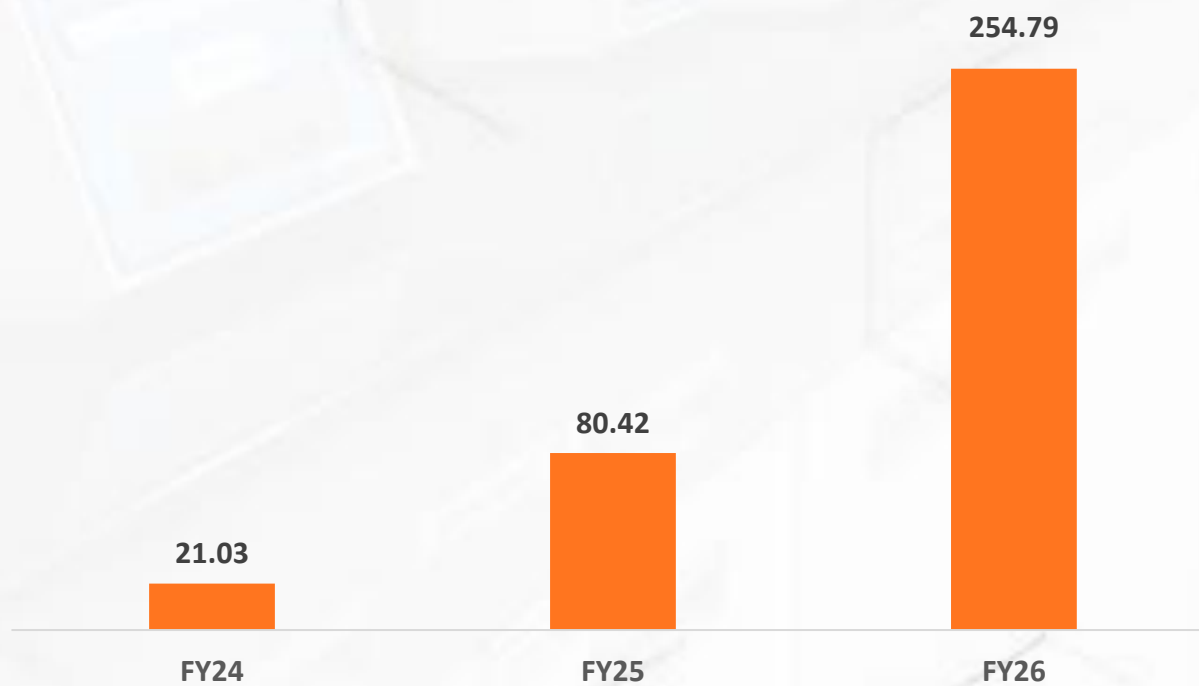
EBITDA (INR Cr) & EBITDA Margins (%)



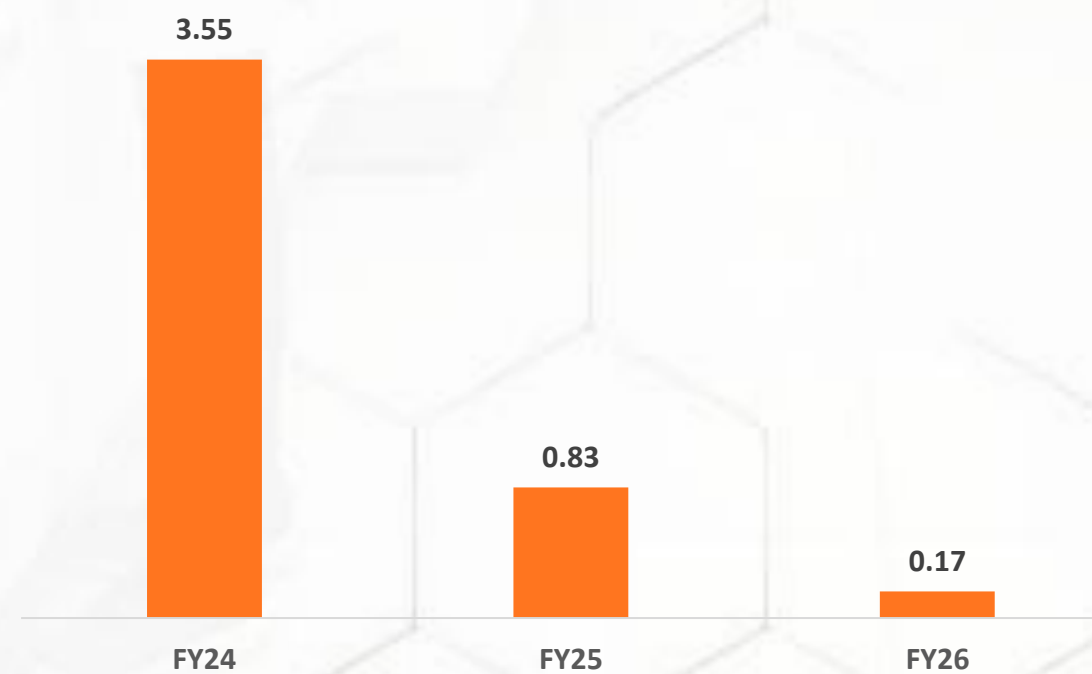
PAT (INR Cr) & PAT Margins (%)



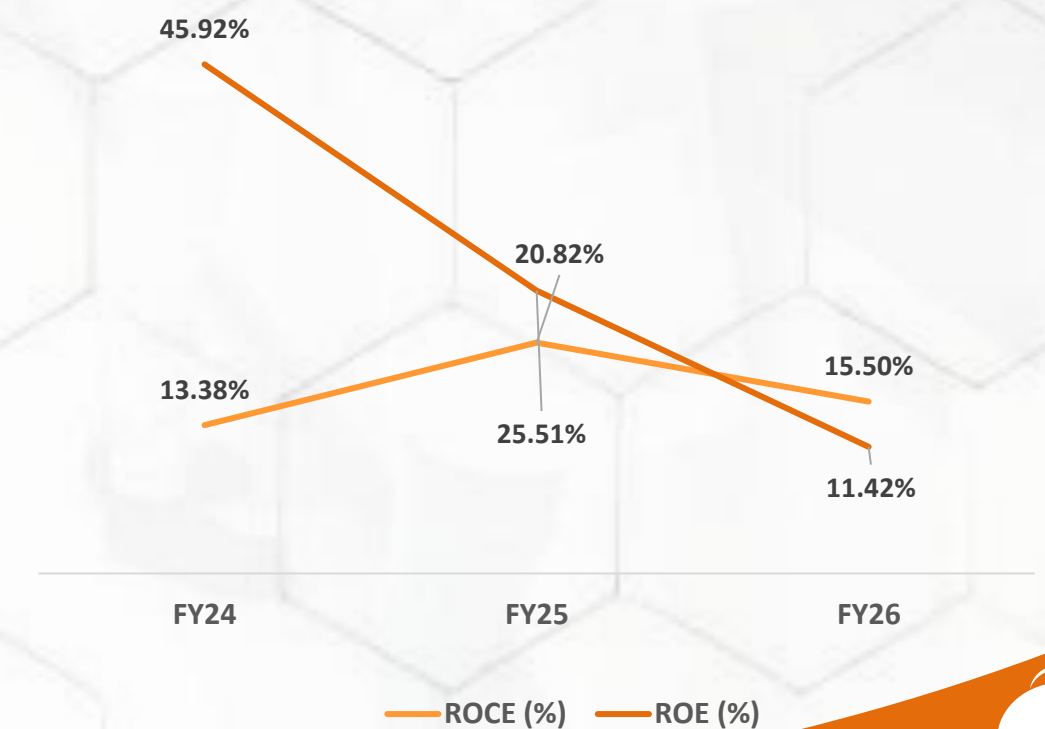
Networth (INR In Cr)

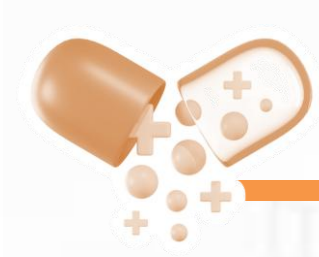


Net Debt/ Equity (x)



ROCE(%) & ROE(%)

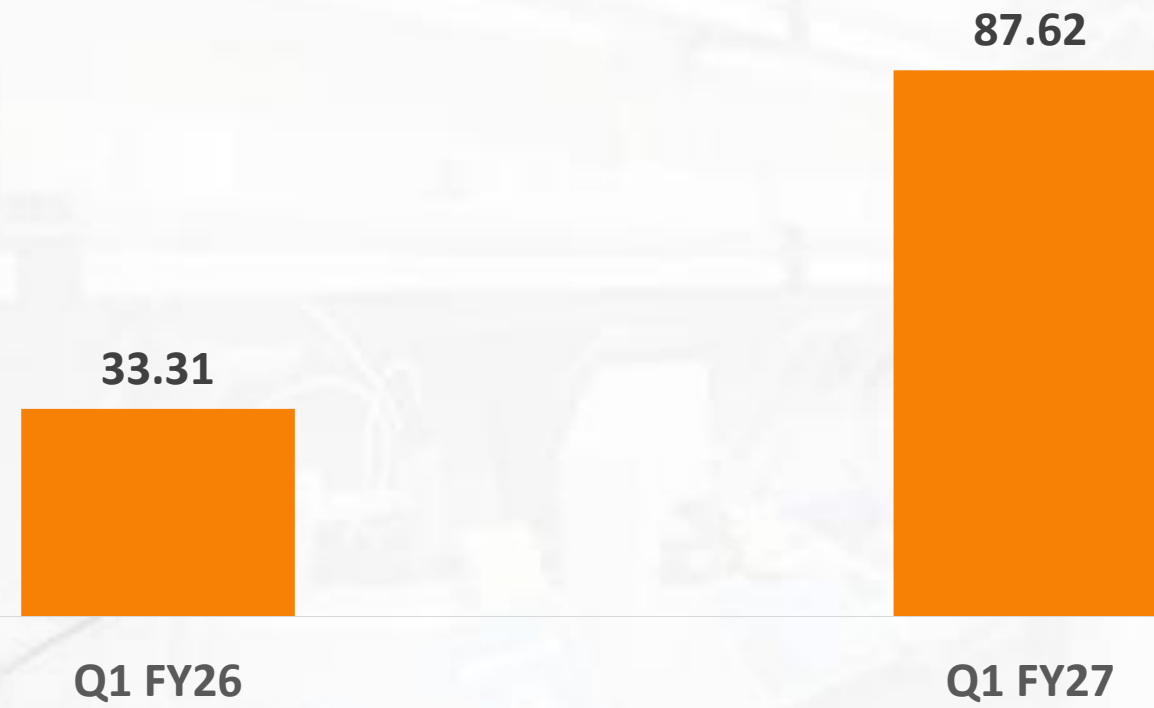




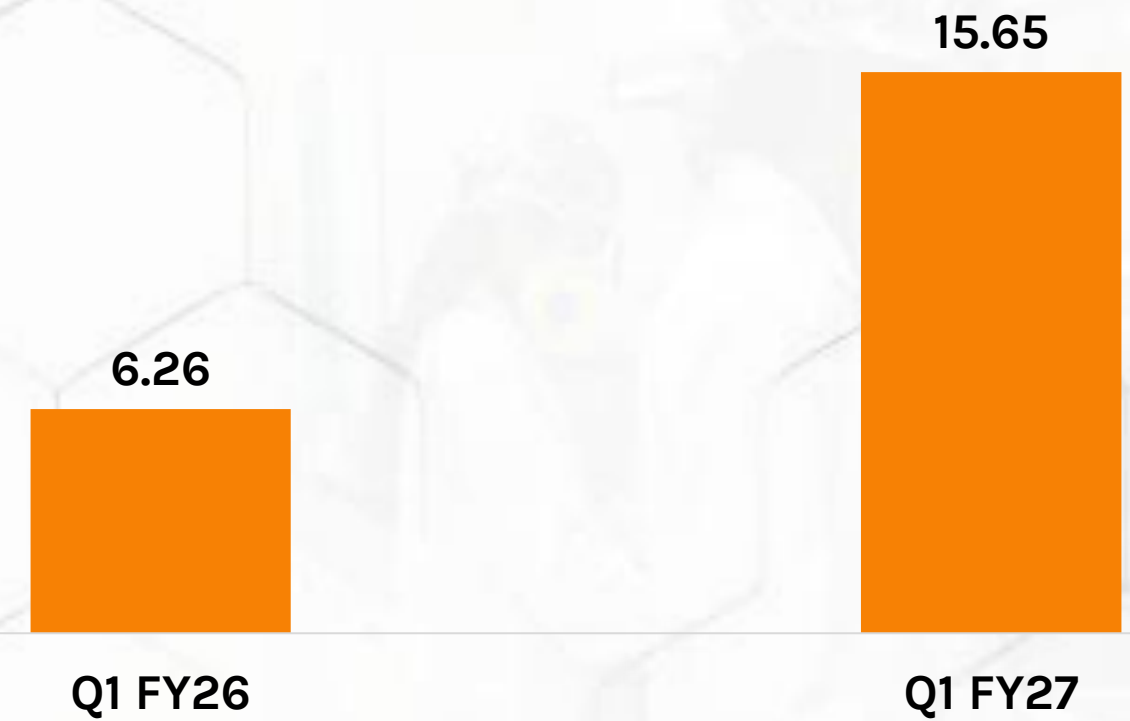
CONSOLIDATED KEY FINANCIAL METRICS (2/2)



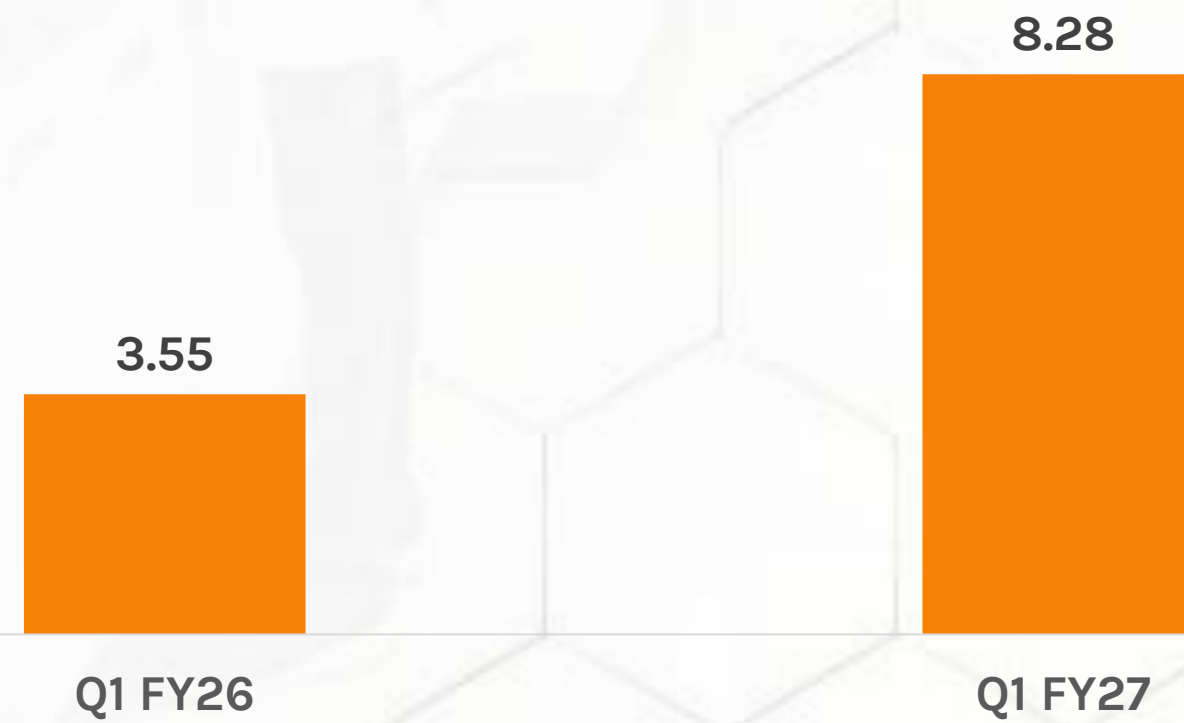
Total Income (INR Crs)

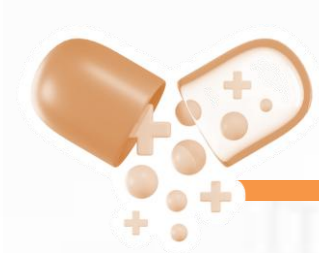


EBITDA (INR Crs)



PAT (INR Crs)



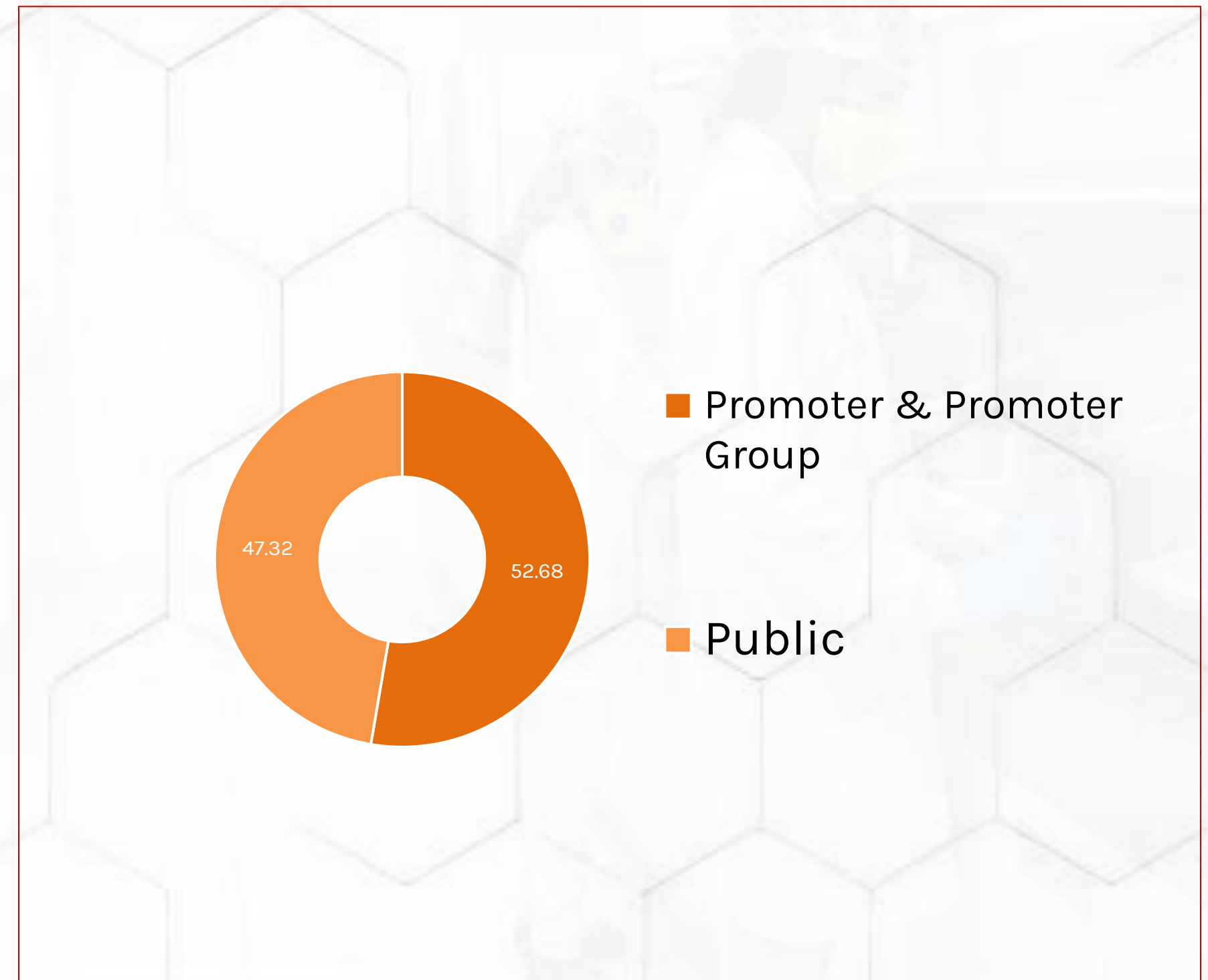


As on 04-08-2026

Shareholding Pattern (In %)

BSE:	
Share Price ₹	14.58
Market Capitalization ₹ Cr	774.95
No. of Share Outstanding	53,15,15,000
Face Value ₹	2.00
52 Week High ₹	17.20
52 Week Low ₹	8.70

Source: BSE



THANK YOU



Anlon Healthcare Limited

Registered Office 101/102-Silver Coin Complex,
Opp. Crystal Mall, Kalawad Road, Rajkot
360005, Gujarat (INDIA)

Phone: [+91 281-2561 340](tel:+912812561340), [+91 281-2562 538/39](tel:+91281256253839)

Email: info@anlonhealthcare.com

Website: <https://www.anlon.in/>



Confideleap Partners

103-8, Lodha Eternis, MIDC, Andheri East,
Mumbai 400093 Maharashtra, India.

Phone: +91 85911 45959

Email: info@confideleap.com

Website: www.confideleap.com

