

July 31, 2026

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai - 400 001 BSE Scrip Code: 539056	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 NSE Scrip Symbol: IMAGICAA
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Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Execution of Investment Agreement

Ref.: Letter dated January 20, 2026, April 02, 2026 and May 15, 2026

This is further to our intimation to the stock exchanges as per the letter aforementioned with respect to special purpose vehicle/joint venture of the Company i.e. Mehsana Next Parks Private Limited (MNPPL) (a subsidiary of KRHPL) in the state of Gujarat with Keshav Holiday Resort Private Limited ("KHRPL"), a part of Shanku Group, with the purpose of carrying out the business of water park and amusement park ("Shanku's Water Park") in the above said special purpose vehicle.

In accordance with Regulation 30 read with Schedule III of the SEBI Listing Regulations, we would like to inform you that Imagicaaworld Entertainment Limited ("IEL" / "the Company") has today entered into an Investment Agreement with Mehsana Next Parks Private Limited and Keshav Holiday Resort Private Limited, and has also executed a deed of adherence to the business transfer agreement dated 30.07.2026 executed by and between MNPPL and KHRPL ("BTA") agreeing inter-alia to be bound by the terms and conditions of the said BTA (under which BTA, MNPPL is acquiring Shanku's Water Park from KHRPL on a 'slump sale basis'). The detailed disclosure, as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026 ("Master Circular"), is enclosed as Annexure A and Annexure B to this letter.

Pursuant to the completion of the said acquisition, MNPPL will become Subsidiary of the Company.

Additionally, further to our intimation dated August 22, 2025 titled Outcome of Board Meeting of the Company held on August 22, 2025, we would like to inform that the proposed transaction of acquisition of 100% equity shares of Malpani Parks Ahmedabad Private Limited ("MPAPL" / "Target Company"), from Malpani Parks Private Limited ("Seller" / "MPPL"), the existing shareholder of MPAPL has not been executed as on March 31, 2026.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Mayuresh Kore
Chief Financial Officer & Head Legal

Encl: As above



Imagicaaworld Entertainment Limited

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900
Corporate Office: A-301, 3rd Floor, VIP Plaza, Veera Desai Industrial Estate, Off New Link Road, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000
Corporate Identity Number (CIN): L92490MH2010PLC199925 - Website: www.imagicaaworld.com - Email: contactus@imagicaaworld.com

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Annexure A

Acquisition of 50.002% stake in Mehsana Next Parks Private Limited

Sr. No.	Disclosure	Information
1	Name of the target entity, details in brief such as size, turnover etc.	Mehsana Next Parks Private Limited (MNPPL) The turnover of MNPPL for the financial year ended on March 31, 2026 is NIL – since MNPPL is an SPV formed for the given purpose.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Not Applicable as acquisition is not falling within related party transaction
3	Industry to which the entity being acquired belongs	Outdoor Entertainment Parks.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Expansion of existing business of the Company in new geography vide association with existing regional player in the Outdoor Entertainment Park Business.
5	Brief details of any governmental or regulatory approvals required for the acquisition	The transaction may be subject to approvals of Statutory and/or Regulatory approvals (if any) and / or third party approval (s) / consent (s) (if any) as identified under the definitive agreements executed / to be executed from time to time.
6	Indicative time period for completion of the acquisition	The transaction is likely to be completed on or before September 30, 2026 and is subject to fulfilment of Conditions Precedent as agreed between the parties and Statutory and/or Regulatory approvals (if any) and / or third party approval (s) / consent (s) as may be required



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7	Nature of consideration - whether cash consideration or share swap and details of the same;	Through Cash Consideration
8	Cost of acquisition and/or the price at which the shares are acquired	Rs 50 crore
9	Percentage of shareholding / control acquired and / or number of shares acquired	50.002%
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Date of Incorporation: 12/02/2025 Country: India Turnover: NIL The Company is a Special Purpose Vehicle for carrying on the business of Entertainment Parks, including the development and operations thereof. Mehsana Next Parks Private Limited is acquiring Shanku's Water Park from Keshav Holiday Resort Private Limited on a 'slump sale basis'.



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Annexure B

Execution of Investment Agreement

Sr. No.	Disclosure	Information
1.	Name(s) of parties with whom the agreement is entered	Investment Agreement with Mehsana Next Parks Private Limited and Keshav Holiday Resort Private Limited.
2.	Purpose of entering into the agreement	To record inter-se rights and obligations with respect to operations and management in MNPPL.
3.	Shareholding, if any, in the entity with whom the agreement is executed	Pursuant to the acquisition as set out above, the Company will be entitled to hold 50.002% stake in Equity Shares in MNPPL.
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The Company and KHRPL have right to appoint 2 directors each and 1 Independent Director in consensus in MNPPL.
5.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship.	No
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length".	Not Applicable as acquisition is not falling within related party transaction.
7.	in case of issuance of shares to the parties, details of issue price, class of shares issued.	Not Applicable
8.	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable



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9.	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):	Not Applicable
	a) name of parties to the agreement;	-
	b) nature of the agreement;	-
	c) date of execution of the agreement;	-
	d) details of amendment and impact thereof or reasons of termination and impact thereof.	-



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