August 06, 2026

To,

National Stock Exchange of India Limited
(NSE: RATEGAIN)

BSE Limited
(BSE: 543417)

Subject: Outcome of the Board Meeting held on August 06, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 30, 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the RateGain Travel Technologies Limited, (hereinafter referred to as the 'Company') in its meeting held today i.e., on Thursday, August 06, 2026, have *inter-alia* considered and approved the following matters:

1) **Unaudited (Standalone and Consolidated) Financial Results (Financial Results') of the Company for the quarter ended June 30, 2026.**

   The Financial Results will also be disseminated on the Company's website at https://investors.rategain.com/. Pursuant to Regulation 30 and 33 of the Listing Regulations, we are enclosing herewith the following as '**Annexure A**':

   (a) Financial Results of the Company for the quarter ended June 30, 2026.
   (b) Limited Review Report on the Financial Results of the Company for the quarter ended June 30, 2026.

2) **Issuance of Corporate Guarantee**

   Further, the Company has also approved issuance of Corporate Guarantee of up to USD 65.00 million to banks and/or financial institutions in respect of loan facilities to be availed by RateGain Technologies Limited, UK and Sojern, Inc., wholly owned subsidiaries of the Company.

   Pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, we are enclosing herewith the details with respect to the corporate guarantee as '**Annexure B**'.

The Board Meeting commenced at 12:00 noon. and concluded at 1:15 p.m.

Please take the above information on record.

Yours faithfully,
For RATEGAIN TRAVEL TECHNOLOGIES LIMITED
Mukesh Kumar Digitally signed by Mukesh Kumar Date: 2026.08.06 13:24:02 +05'30'
Mukesh Kumar
General Counsel,
Company Secretary & Compliance Officer
Membership No.: A17925

Encl.: As above

Deloitte Haskins & Sells LLP

Chartered Accountants
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INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF RATEGAIN TRAVEL TECHNOLOGIES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **RATEGAIN TRAVEL TECHNOLOGIES LIMITED** ("the Company"), which includes RateGain Employees Benefit Trust ("the Trust"), for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor as referred in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Deloitte Haskins & Sells LLP
Chartered Accountants

Regd. Office: One International Centre, Tower 3, 31st floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai-400 013, Maharashtra, India.
Deloitte Haskins & Sells LLP is registered with Limited Liability having LLP Identification No.: AAB-8737

Deloitte Haskins & Sells LLP

5. We did not review the interim financial results of RateGain Employees Benefit Trust ("the Trust") included in the Statement whose interim financial results reflect total revenue of ₹ NIL for the quarter ended June 30, 2026, total net loss after tax and other comprehensive loss of ₹ 0.004 million and ₹ 0.004 million respectively for the quarter ended June 30, 2026, as considered in the Statement. The interim financial results of the Trust have been reviewed by the other auditor whose report has been furnished to us, and our conclusion in so far as it relates to the amounts and disclosures included in respect of this Trust, is based solely on the report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of this matter.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

Deloitte Haskins & Sells LLP Chartered Accountants

Rajesh Kumar Agarwal
(Partner)
(Membership No. 105546)
UDIN: 26105546SXCBOT3675

Place: Gurugram
Date: August 06, 2026

RateGain Travel Technologies Limited
CIN : L72900DL2012PLC244966
Registered Office: M-140, Greater Kailash Part-II, South Delhi, New Delhi DL 110048
Website: www.rategain.com; Email: compliance@rategain.com; Telephone: 0120 505 7000

Standalone Statement of Unaudited Financial Results for the quarter ended 30 June 2026

(in ₹ million, except for earnings per share information)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	(Unaudited)	(Unaudited) (Refer Note 3)	(Unaudited)	(Audited)
Income				
Revenue from operations	681.89	637.81	588.58	2,488.13
Other income	21.60	58.15	188.08	443.91
Total income	**703.49**	**695.96**	**776.66**	**2,932.04**
Expenses				
Employee benefits expense	518.88	429.70	436.78	1,768.31
Finance costs	2.27	2.32	2.61	9.94
Depreciation and amortisation expenses	12.69	11.74	11.33	46.90
Other expenses	112.88	100.30	84.45	377.41
Total expenses	**646.72**	**544.06**	**535.17**	**2,202.56**
Profit before exceptional items and tax	**56.77**	**151.90**	**241.49**	**729.48**
Exceptional items (Refer Note 9)	-	-	-	47.94
Profit before tax	**56.77**	**151.90**	**241.49**	**681.54**
Tax expense				
Current tax	17.36	45.35	64.47	194.26
Deferred tax credit	(2.68)	(10.70)	(3.53)	(16.13)
Total tax expense	**14.68**	**34.65**	**60.94**	**178.13**
Profit after tax	**42.09**	**117.25**	**180.55**	**503.41**
Other comprehensive income/(loss)				
(i) Item that will not be reclassified to profit or loss				
- Remeasurement of net defined benefit plan	2.23	(2.90)	(1.37)	8.92
- Income tax relating to the above item	(0.56)	0.73	0.34	(2.24)
Total other comprehensive income/(loss)(net of tax)	**1.67**	**(2.17)**	**(1.03)**	**6.68**
Total comprehensive income (net of tax)	**43.76**	**115.08**	**179.52**	**510.09**
Paid-up share capital	118.36	118.10	118.01	118.10
Other equity				14,148.01
Earnings per equity share (Refer Note 10)				
Basic EPS (in ₹)	0.36	0.99	1.53	4.27
Diluted EPS (in ₹)	0.36	0.99	1.53	4.26
Face value per share (in ₹)	1.00	1.00	1.00	1.00

See accompanying Notes to Standalone Unaudited Financial Results for the quarter ended 30 June 2026.

Deloitte Haskins & Sells LLP
Chartered Accountants

RateGain Travel Technologies Limited

RateGain Travel Technologies Limited
CIN : L72900DL2012PLC244966
Notes to Standalone Unaudited Financial Results for the quarter ended 30 June 2026

1 These standalone unaudited financial results ("Financial Results") for the quarter ended 30 June 2026 have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and the other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("LODR Regulations").

2 In terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, these standalone unaudited financial results for the quarter ended 30 June 2026 have been reviewed and recommended for approval by the Audit Committee and accordingly have been approved by the Board of Directors of RateGain Travel Technologies Limited ("the Company") at their respective meetings held on 6 August 2026. The statutory auditors have carried out limited review of the Financial Results of the Company for the quarter ended 30 June 2026.

The Financial Results are available on the website of the Company viz, www.rategain.com and on the website of National Stock Exchange of India Limited (www.nseindia.com) and Bombay Stock Exchange Limited (www.bseindia.com).

3 The figures for the quarter ended 31 March 2026, as reported in these standalone financial results, are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of third quarter of the relevant financial year. Also, the figures upto the end of the third quarter have only been reviewed and not subjected to audit.

4 On 06 November 2025, the Company, through its wholly owned subsidiary, has completed acquisition of 100% equity shares of Sojern Inc. and its subsidiaries, a US based Group specializing in AI-powered hospitality and travel marketing, at a consideration of ₹ 22,220.83 million (USD 250.92 million). The acquisition has been financed through a combination of external funds raised by the Company's wholly owned subsidiary amounting to ₹ 11,069.63 million (USD 125 million) and money raised by the way of Qualified Institutional Placement/ internal funds amounting to ₹ 11,151.20 million (USD 125.92 million). The working capital adjustment has now been finalised and resulted in reduction of purchase consideration and goodwill by ₹ 6.36 million (USD 0.07 million).
Transaction and other incidental costs of ₹ 25.92 million with respect to the aforesaid acquisition incurred upto 31 December 2025 have been disclosed as "Exceptional items".

5 The Company's business activity falls within a single segment, which is providing innovative solutions to help clients in the hospitality and travel industry to achieve their business goals, in terms of Ind AS 108-Segment Reporting.

6 During the quarter ended 30 June 2026 493,689 Employee Stock Options (year ended 31 March 2026: 233,043 Employee Stock Options) have been exercised by the employees under the Employee Stock Option Scheme (ESOS) 2015, Employee Stock Option Scheme (ESOS) 2018 and Employee Stock Appreciation Rights (ESARs) 2022.

Against the 493,689 Employee Stock Options exercised, 260,133 equity shares of face value of ₹ 1 each were issued on 18 June 2026 and subsequent to the quarter-end, on 28 July 2026, 37,453 equity shares of face value of ₹ 1 each were issued.

7 The paid up share capital of the Company excludes 67,631 (31 March 2026: 67,631) equity shares held by the ESOP Trust which has been consolidated in accordance with the requirement of Ind AS 110 "Consolidated Financials Statements".

Deloitte Haskins & Sells LLP
Chartered Accountants

RateGain Travel Technologies Limited

8 On 21 November 2025, Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, (together referred to as "Labour Codes") which consolidate multiple existing labour laws. The Labour Codes, amongst other things introduce changes, including a uniform definition of wages and enhanced benefits relating to leave.

The Company has assessed the financial implications of these changes based on the best information available, which has resulted in overall increase in gratuity liability arising out of past service cost and increase in leave liability by ₹ 22.02 million. Considering the non-recurring nature of this impact arising out of an enactment of this new legislation, the Company has presented this incremental amount as an exceptional item in year ended 31 March 2026. The Company continues to monitor the further developments to the Labour Codes and would provide for these developments appropriately.

9 During the year ended 31 March 2026, the Company has recognised certain non-recurring expenses, which have been disclosed as exceptional items in the standalone unaudited financial results, in accordance with the applicable accounting standards. These items are one-time in nature and not expected to recur in the ordinary course of business. The details are as follows:
(a) Transaction and other incidental costs relating to the acquisition referred to in Note 4 above, amounting to ₹ 25.92 million.
(b) Increase in gratuity and leave encashment expenses, as referred to in Note 8 above, amounting to ₹ 22.02 million.

10 Earnings per equity share for the quarters ended 30 June 2026, 31 March 2026 and 30 June 2025 have not been annualised.

Deloitte Haskins & Sells LLP
Chartered Accountants

For and on behalf of Board of Directors of
RateGain Travel Technologies Limited

RateGain Travel Technologies Limited

Bhanu Chopra
Chairman and Managing Director

Date: 06 August 2026
Place: Noida

Deloitte Haskins & Sells LLP

Chartered Accountants
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DLF City Phase II
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INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
RATEGAIN TRAVEL TECHNOLOGIES LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **RATEGAIN TRAVEL TECHNOLOGIES LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), which includes RateGain Employees Benefit Trust ("the Trust"), for the quarter ended June 30, 2026 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the entities listed in Annexure A.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Deloitte Haskins & Sells LLP
Chartered Accountants

6. We did not review the interim financial results of RateGain Employees Benefit Trust ("the Trust") included in the standalone unaudited interim financial results of the Parent included in the Group, whose interim financial results reflect total revenue of ₹ NIL for the quarter ended June 30, 2026, total net loss after tax and other comprehensive loss of ₹ 0.004 million and ₹ 0.004 million respectively, for the quarter ended June 30, 2026, as considered in the respective standalone unaudited interim financial results of the Trust included in the Parent. The interim financial results of the Trust have been reviewed by the other auditor whose report has been furnished to us, and our conclusion in so far as it relates to the amounts and disclosures included in respect of this Trust, is based solely on the report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of this matter.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

Deloitte Haskins & Sells LLP
Chartered Accountants

Rajesh Kumar Agarwal
(Partner)
(Membership No. 105546)
UDIN: 26105546WRDVOC8144

Place: Gurugram
Date: August 06, 2026

Deloitte
Haskins & Sells LLP

Annexure A

List of entities

S. No.	Name of the Entity	Relationship
1.	RateGain Travel Technologies Limited	Parent
2.	RateGain Technologies Limited	Wholly Owned Subsidiary Company of the Parent
3.	RateGain Technologies Inc.	Wholly Owned Subsidiary Company of RateGain Technologies Limited
4.	RateGain Germany GmbH (Formerly Known As MyHotelShop GmbH)	Wholly Owned Subsidiary Company of RateGain Technologies Limited
5.	RateGain Technologies Spain, S.L.	Wholly Owned Subsidiary Company of RateGain Technologies Limited
6.	RateGain Technologies LLC	Wholly Owned Subsidiary Company of RateGain Technologies Limited
7.	RateGain Adara Inc. (BCV Social LLC merged into RateGain Adara Inc. w.e.f April 1, 2025)	Wholly Owned Subsidiary Company of RateGain Technologies Inc.
8.	RateGain Adara Japan GK	Wholly Owned Subsidiary Company of Sojern Inc.
9.	RateGain Employees Benefit Trust (included in the standalone unaudited interim financial results of the Parent)	Trust
10.	Sojern Inc.#	Wholly Owned Subsidiary Company of RateGain Technologies Limited
11.	Sojern Limited#	Wholly Owned Subsidiary Company of Sojern Inc.
12.	Sojern Mexico S. De R.L. De Cv#	Wholly Owned Subsidiary Company of Sojern Inc.
13.	Sojern Intl Ltd.#	Wholly Owned Subsidiary Company of Sojern Inc.
14.	Sojern Asia Pte. Ltd.#	Wholly Owned Subsidiary Company of Sojern Inc.
15.	Sojern MENA FZCO# (Formerly Known As Sojern MENA DMCC)	Wholly Owned Subsidiary Company of Sojern Inc.
16.	Sojern Hong Kong Limited# (Liquidated w.e.f. July 10, 2026)	Wholly Owned Subsidiary Company of Sojern Inc.
17.	Sojern Germany GmbH#	Wholly Owned Subsidiary Company of Sojern Inc.
18.	Nrejos SARL#	Wholly Owned Subsidiary Company of Sojern Inc.

#Refer Note 5 of the Notes to Consolidated Unaudited Financial Results for the quarter ended 30 June 2026.

Deloitte Haskins & Sells LLP
Chartered Accountants

RateGain Travel Technologies Limited
CIN : L72900DL2012PLC244966
Registered Office: M-140, Greater Kailash Part-II, South Delhi, New Delhi DL 110048
Website: www.rategain.com; Email: compliance@rategain.com; Telephone: 0120 505 7000

Consolidated Statement of Unaudited Financial Results for the quarter ended 30 June 2026

(in ₹ million, except for earnings per share information)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	(Unaudited)	(Unaudited) (Refer Note 4)	(Unaudited)	(Audited)
Income				
Revenue from operations	7,850.12	7,155.50	2,729.15	18,235.54
Other income	30.85	25.73	206.58	613.36
Total income	**7,880.97**	**7,181.23**	**2,935.73**	**18,848.90**
Expenses				
Employee benefits expense	2,947.60	2,694.87	1,091.49	7,116.74
Finance costs	165.43	184.38	2.98	314.99
Depreciation and amortisation expenses	375.18	349.86	87.00	807.13
Other expenses	3,187.21	2,990.31	1,140.99	7,744.26
Total expenses	**6,675.42**	**6,219.42**	**2,322.46**	**15,983.12**
Profit before exceptional items and tax	**1,205.55**	**961.81**	**613.27**	**2,865.78**
Exceptional items (Refer Note 10)	-	-	-	346.18
Profit before tax	**1,205.55**	**961.81**	**613.27**	**2,519.60**
Tax expense				
Current tax	202.38	134.28	143.02	569.80
Deferred tax charge	54.07	127.64	0.93	5.93
Total tax expense	**256.45**	**261.92**	**143.95**	**575.73**
Profit after tax	**949.10**	**699.89**	**469.32**	**1,943.87**
Other comprehensive income				
(i) Item that will not be reclassified to profit or loss				
- Remeasurement of net defined benefit plan	2.23	(2.90)	(1.37)	8.92
- Income tax relating to the above item	(0.56)	0.73	0.34	(2.24)
Sub-total (i)	1.67	(2.17)	(1.03)	6.68
(ii) Item that may be reclassified to profit or loss				
- Exchange differences on translation of foreign operations	116.17	745.66	113.64	1,245.83
Sub-total (ii)	116.17	745.66	113.64	1,245.83
Total other comprehensive income (net of tax) (i+ii)	**117.84**	**743.49**	**112.61**	**1,252.51**
Total comprehensive income (net of tax)	**1,066.94**	**1,443.38**	**581.93**	**3,196.38**
Profit after tax attributable to				
- Owners of the Company	949.10	699.89	469.32	1,943.87
- Non-controlling interest	-	-	-	-
Other comprehensive income attributable to				
- Owners of the Company	117.84	743.49	112.61	1,252.51
- Non-controlling interest	-	-	-	-
Total comprehensive income (net of tax) attributable to				
- Owners of the Company	1,066.94	1,443.38	581.93	3,196.38
- Non-controlling interest	-	-	-	-
Paid-up share capital	118.36	118.10	118.01	118.10
Other equity				19,940.45
Earnings per equity share (Refer Note 11)				
Basic EPS (in ₹)	8.03	5.93	3.98	16.47
Diluted EPS (in ₹)	8.02	5.91	3.98	16.43
Face value per share (in ₹)	1.00	1.00	1.00	1.00

See accompanying Notes to Consolidated Unaudited Financial Results for the quarter ended 30 June 2026.

Deloitte Haskins & Sells LLP
Chartered Accountants

RateGain Travel Technologies Limited

RateGain Travel Technologies Limited
CIN : L72900DL2012PLC244966
Notes to Consolidated Unaudited Financial Results for the quarter ended 30 June 2026

1 These consolidated unaudited financial results ("Financial Results") for the quarter ended 30 June 2026 have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and the other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("LODR Regulations").

2 In terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, these consolidated unaudited financial results for the quarter ended 30 June 2026 have been reviewed and recommended for approval by the Audit Committee and accordingly have been approved by the Board of Directors of RateGain Travel Technologies Limited ("the Company") at their respective meetings held on 6 August 2026. The statutory auditors have carried out limited review of the Financial Results of the Company for the quarter ended 30 June 2026.

The Financial Results are available on the website of the Company viz, www.rategain.com and on the website of National Stock Exchange of India Limited (www.nseindia.com) and Bombay Stock Exchange Limited (www.bseindia.com).

3 The consolidated unaudited financial results include the results of the Company and 16 subsidiaries. The Company together with its subsidiaries is hereinafter referred to as the Group. The Group is in the business of information technology services providing innovative solutions to help clients in the hospitality and travel industry to achieve their business goals.

4 The figures for the quarter ended 31 March 2026, as reported in these consolidated financial results, are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of third quarter of the relevant financial year. Also, the figures upto the end of the third quarter have only been reviewed and not subjected to audit.

5 On 06 November 2025, the Company has completed acquisition of 100% equity shares of Sojern Inc. and its subsidiaries, a US based Group specializing in AI-powered hospitality and travel marketing, at a consideration of ₹ 22,220.83 million (USD 250.92 million). The acquisition has been financed through a combination of external funds raised by the Company amounting to ₹ 11,069.63 million (USD 125 million) and money raised by the way of Qualified Institutional Placement/ internal funds amounting to ₹ 11,151.20 million (USD 125.92 million).The working capital adjustment has now been finalised and resulted in reduction in purchase consideration and goodwill by ₹ 6.36 million (USD 0.07 million). Based on the Purchase Price Allocation ("PPA") carried out by the independent valuer, the purchase consideration has been assigned as stated below.

Particulars	**Amount in INR million**	**Amount in USD million**
Purchase consideration	22,220.83	250.92
Less: Fair value of assets and liabilities acquired		
Intangible assets recognised:		
- Customer relationships	3,827.18	43.22
- Trademarks	887.37	10.02
- Softwares	1,875.88	21.18
Other identified assets (net of liabilities)	3,918.28	44.25
Add: Deferred tax liability on intangible assets recognised	1,307.89	14.77
Goodwill	13,020.01	147.02

The excess of the purchase consideration over the fair value of the assets and liabilities acquired is recorded as goodwill. The useful lives of the acquired intangible assets are as follows: (i) customer relationships - 7 years (ii) trademarks - 7 years (iii) softwares - 6 years.

Transaction and other incidental costs of ₹ 324.16 million with respect to the aforesaid acquisition incurred upto 31 December 2025 have been disclosed as "Exceptional items".

The results of Sojern Inc. and its subsidiaries have been consolidated in these Financial Results from the date of acquisition. Due to this acquisition, the results for the quarter ended 30 June 2026 are not comparable with the other corresponding period presented.

Deloitte Haskins & Sells LLP Chartered Accountants

RateGain Travel Technologies Limited

6 The Group's business activity falls within a single segment, which is providing innovative solutions to help clients in the hospitality and travel industry to achieve their business goals, in terms of Ind AS 108-Segment Reporting.

7 During the quarter ended 30 June 2026 493,689 Employee Stock Options (year ended 31 March 2026: 233,043 Employee Stock Options) have been exercised by the employees under the Employee Stock Option Scheme (ESOS) 2015, Employee Stock Option Scheme (ESOS) 2018 and Employee Stock Appreciation Rights (ESARs) 2022.

Against the 493,689 Employee Stock Options exercised, 260,133 equity shares of face value of ₹ 1 each were issued on 18 June 2026 and subsequent to the quarter-end, on 28 July 2026, 37,453 equity shares of face value of ₹ 1 each were issued.

8 The paid up share capital of the Company excludes 67,631 (31 March 2026: 67,631) equity shares held by the ESOP Trust which has been consolidated in accordance with the requirement of Ind AS 110 "Consolidated Financials Statements".

9 On 21 November 2025, Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, (together referred to as "Labour Codes") which consolidate multiple existing labour laws. The Labour Codes, amongst other things introduce changes, including a uniform definition of wages and enhanced benefits relating to leave.

The Group has assessed the financial implications of these changes based on the best information available, which has resulted in overall increase in gratuity liability arising out of past service cost and increase in leave liability by ₹ 22.02 million. Considering the non-recurring nature of this impact arising out of an enactment of this new legislation, the Group has presented this incremental amount as an exceptional item in the year ended 31 March 2026. The Group continues to monitor the further developments to the Labour Codes and would provide for these developments appropriately.

10 During the year ended 31 March 2026, the Group has recognised certain non-recurring expenses, which have been disclosed as exceptional items in the consolidated unaudited financial results, in accordance with the applicable accounting standards. These items are one-time in nature and not expected to recur in the ordinary course of business. The details are as follows:
(a) Transaction and other incidental costs relating to the acquisition referred to in Note 5 above, amounting to ₹ 324.16 million.
(b) Increase in gratuity and leave encashment expenses, as referred to in Note 9 above, amounting to ₹ 22.02 million.

11 Earnings per equity share for the quarters ended 30 June 2026, 31 March 2026 and 30 June 2025 have not been annualised.

12 Subsequent to quarter ended 30 June 2026, Sojern Hong Kong Limited, a wholly-owned subsidiary of Sojern Inc., has been liquidated w.e.f 10 July 2026.

For and on behalf of Board of Directors of
RateGain Travel Technologies Limited

Bhanu Chopra
Chairman and Managing Director

Date: 06 August 2026
Place: Noida

ANNEXURE B

Disclosure under clause 11 of Para B of Part A of Schedule III of LODR Regulations

S. No.	Particulars	Details
1.	Name of party for which such guarantees or indemnity or surety was given	RateGain Technologies Limited, UK and Sojern, Inc. a wholly owned subsidiaries of the Company
2.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length	The promoters/ promoter group/ group companies do not have any interest in this transaction. The corporate guarantee issued on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations.
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company will issue a corporate guarantee for an amount of upto USD 65.00 million in favour of HSBC Bank, JP Morgan Bank and CITI Bank, for the credit facility to be availed by RateGain Technologies Limited, UK and Sojern, Inc.
4.	Impact of such guarantees or indemnity or surety on listed entity	The Company does not foresee any impact of such guarantee as it has been issued to secure the facility extended to RateGain Technologies Limited, UK, and Sojern, Inc. (a wholly owned subsidiary), whose financials shall be consolidated with the Company.