Kovilpatti Lakshmi Roller Flour Mills Limited

Regd.Office & Flour Mill	Phone :+91 – 462 248 6532 (4 Lines)
75/8, Benares Cape Road	Mobile:+ 91 – 944 337 5445
Gangaikondan – 627 352	Fax : +91 – 462 248 6132
Tirunelveli District	E-Mail: ho@klrf.in
Tamil Nadu	Web : www.klrf.in
CIN : L15314TN1961PLC004674	GSTN : 33AAACK6029N1ZF

REF/BSE/2026-2027 13th November 2026

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Scrip Code: 507598

Sub: Submission of presentation prepared for Q2 FY 2026-27 under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (Listing Regulations)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby voluntarily submit the presentation prepared by the company for Q2 FY 2026-27 for the general information of all the shareholders. The said presentation is also available on the company's website www.klrf.in

We would like to inform you that the above presentation is being submitted voluntarily for wider dissemination of information to the shareholders and no analysts or investors meeting, earning call, conference call, group meetings or any other discussion or interaction with any investor is proposed to be conducted in connection with the above presentations.

This is for your information and records.

Thanking you,

Yours faithfully,
For Kovilpatti Lakshmi Roller Flour Mills Limited

SANKARACURTALAM PIRAMUTHU

Digitally signed by SANKARACURTALAM PIRAMUTHU
Date: 2026.11.13 21:08:26 +05'30'

S. Piramuthu
Company Secretary and Compliance Officer
Membership No: FCS 9142

Encl: As above

Kovilpatti Lakshmi Roller Flour Mills Limited

Investor Presentation



KLRF | Since 1961

Kovilpatti Lakshmi Roller Flour Mills Limited

Foods | Engineering | Green Energy

FY 2026–2027, Q2 Investor Presentation

Executive Summary

A 60+ Year Track Record Of Industrial Excellence and Value Creation.

Food

Wheat Milling.

Flagship brand "Kuthuvilakku." Market leader in HORECA segment (Kerala, Tamil Nadu & Puducherry).

Engineering

Precision Foundry.

High-grade iron castings Across Sectors from Automotive to Agriculture

Energy

Renewable Energy.

Dual-asset portfolio (Wind & Solar) ensuring sustainable, cost-effective power.

₹ 209 (Cr)
Revenue

₹ 13 (Cr)
EBITDA

₹ 78 (Cr)
Net Worth

FY 2026-2027 – 6M Snapshot

Company Profile

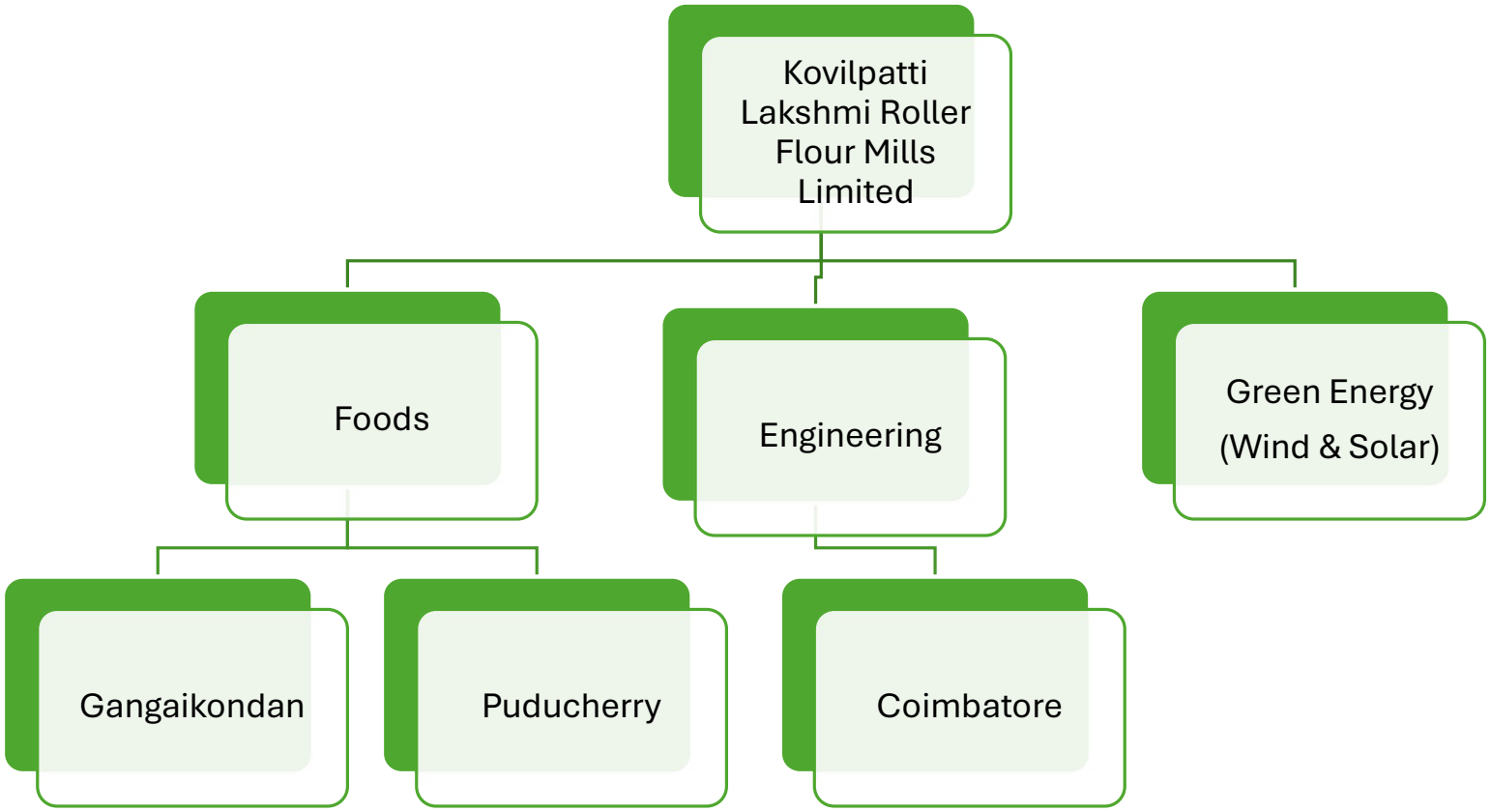
Since 1964

Kovilpatti Lakshmi Roller Flour Mills Limited.

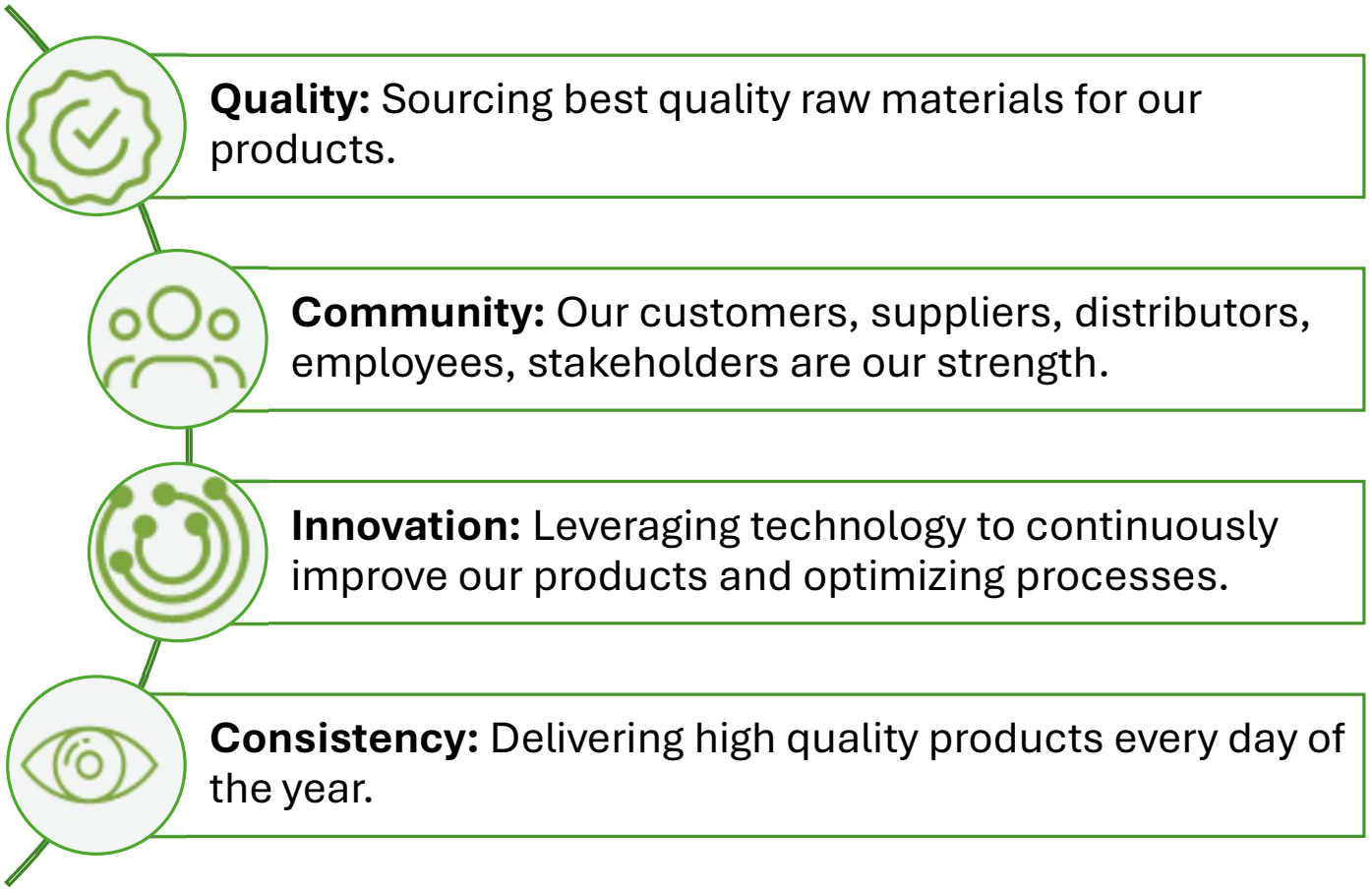
Diverse Business

We started as a flourmill and expanded into Iron casting, Sheet metal fabrication , Renewable energy.

Company Overview



Our Values



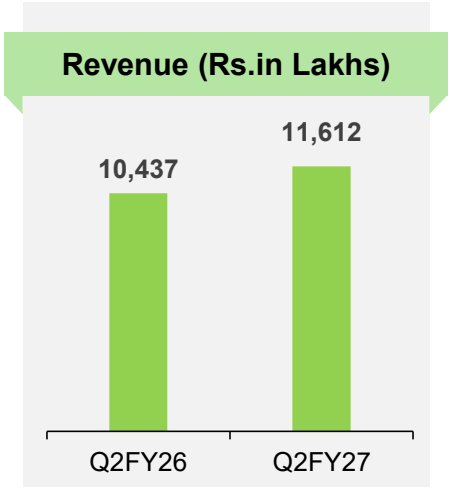
Quality: Sourcing best quality raw materials for our products.

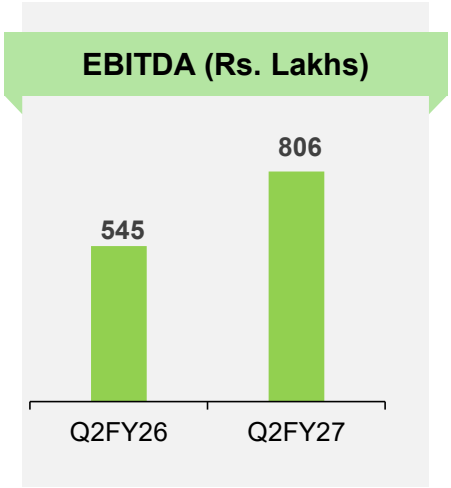
Community: Our customers, suppliers, distributors, employees, stakeholders are our strength.

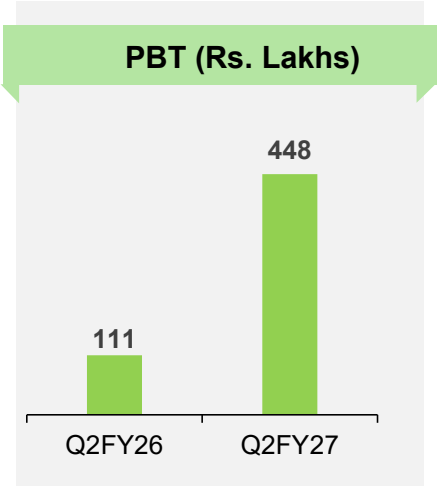
Innovation: Leveraging technology to continuously improve our products and optimizing processes.

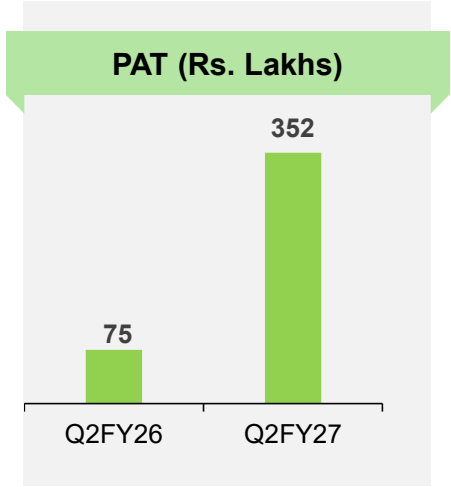
Consistency: Delivering high quality products every day of the year.

Q2 FY27 Financial Highlights



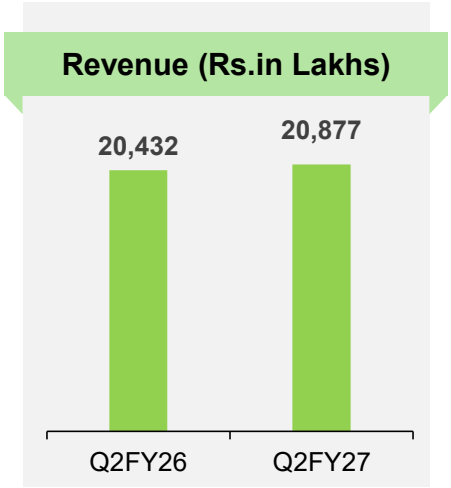


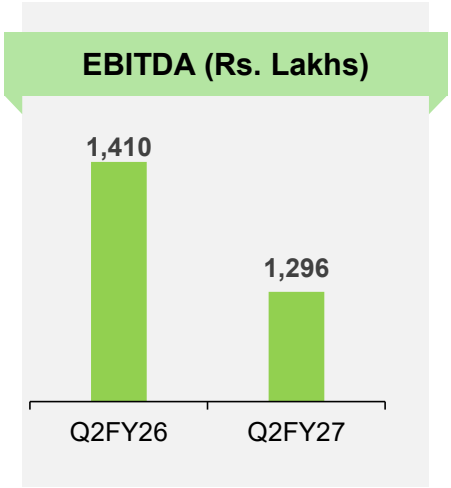


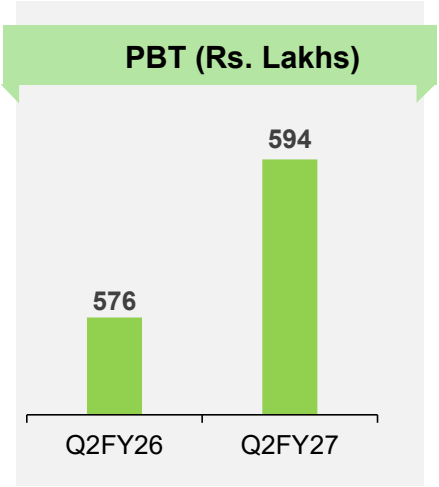


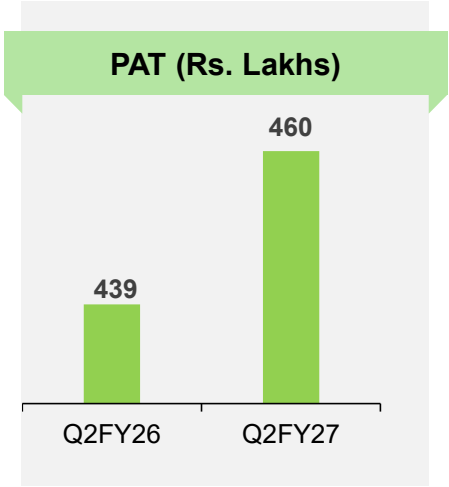
- Total Income (Net) during Q2 FY27 stood at Rs. 11,612 lakhs, as against Rs. 10,437 lakhs in Q2 FY26.
- EBIDTA during Q2 FY27 stood at Rs. 806 lakhs, as against Rs. 545 lakhs in Q2 FY26.
- PBT increased to Rs. 448 lakhs in Q2 FY27, as against profit of Rs. 111 Lakhs in Q2 FY26.
- PAT stood at Rs. 352 Lakhs in Q2 FY27, as against profit of Rs. 75 Lakhs in Q2 FY26.

H1- FY 27 Financial Highlights









- Total Income (Net) during H1 - FY27 stood at Rs. 20,877 lakhs, as against Rs. 20,432 lakhs in H1 FY26.
- EBIDTA during H1 FY27 stood at Rs. 1,296 lakhs, as against Rs. 1,410 lakhs in H1 FY26.
- PBT increased to Rs. 594 lakhs in H1 FY27, as against profit of Rs. 576 Lakhs in H1 FY26.
- PAT stood at Rs. 460 Lakhs in H1 FY27, as against profit of Rs. 439 Lakhs in H1 FY26.

Q2 FY27- Abridged Profit & Loss Statment

Particulars (Rs. In Lakhs)	Q2 FY 27	Q2 FY 26
Total Revenue	**11,779**	**10,437**
-Revenue from Operations	11,549	10,385
-Other Income	229	52
Material Cost	**9,021**	**7,595**
-Cost of Materials Consumed	8,484	7,548
-Purchase of Traded Goods	641	69
-Changes in Inventories of Finished Goods	-103	-22
Gross Profit	**2,757**	**2,841**
Gross Margin %	**23.9%**	**27.4%**
-Employee Benefits Expense	451	715
-Other Expenses	1,501	1,581
EBITDA	**806**	**545**
EBITDA Margin %	**7.0%**	**5.2%**
-Depreciation and Amortisation Expense	170	181
-Finance Costs	187	253
Profit Before Tax	**448**	**111**
PBT Margin %	**3.9%**	**1.1%**

Revenue increased by 11%.

Employee Cost has reduced.

EBIDTA margin has improved.

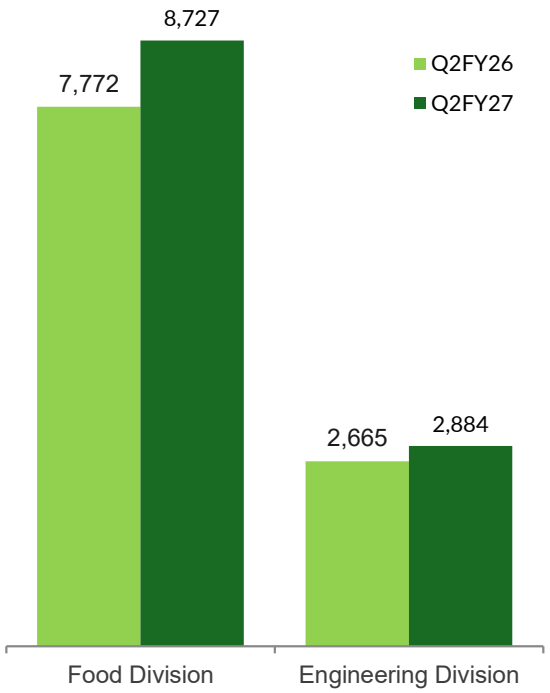
PBT Margin Improved by 2.8%.

H1 FY27- Abridged Profit & Loss Statment

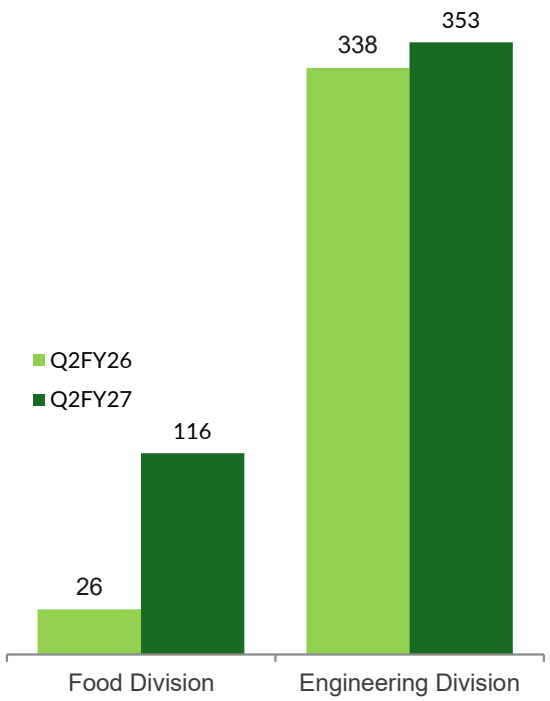
Particulars (Rs. In Lakhs)	H1 FY 27	H1 FY 26
Total Revenue	**21,044**	**20,727**
-Revenue from Operations	20,776	20,344
-Other Income	268	382
Material Cost	**15,821**	**15,117**
-Cost of Materials Consumed	14,658	14,908
-Purchase of Traded Goods	1,146	91
-Changes in Inventories of Finished Goods	16	118
Gross Profit	**5,223**	**5,610**
Gross Margin %	**25.1%**	**27.6%**
-Employee Benefits Expense	925	1,152
-Other Expenses	3,002	3,047
EBITDA	**1,296**	**1,410**
EBITDA Margin %	**6.2%**	**6.9%**
-Depreciation and Amortisation Expense	337	359
-Finance Costs	365	475
Profit Before Tax	**594**	**576**
PBT Margin %	**2.8%**	**2.8%**

Segment wise Revenue

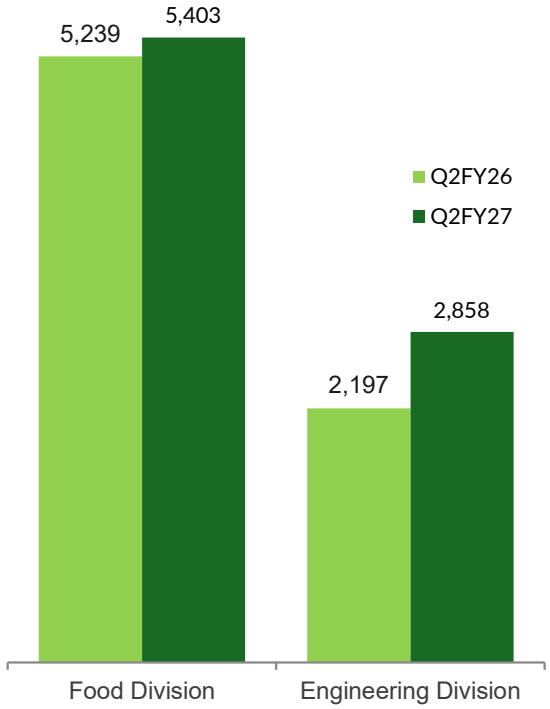
Revenue



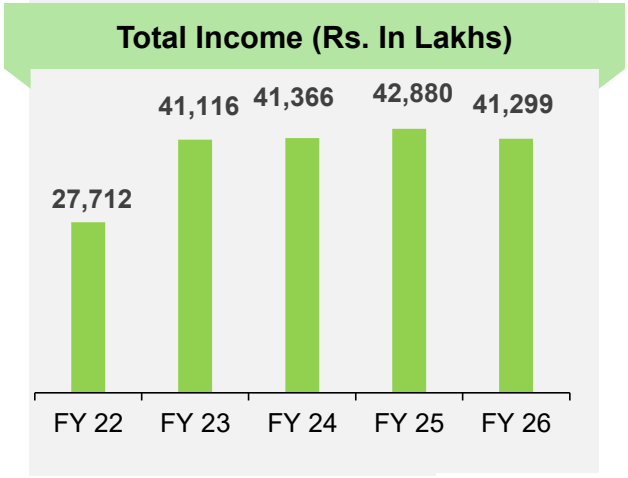
PBIT

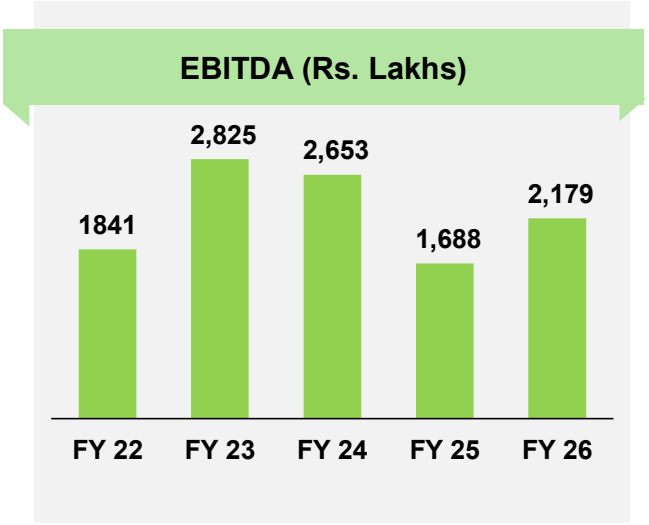


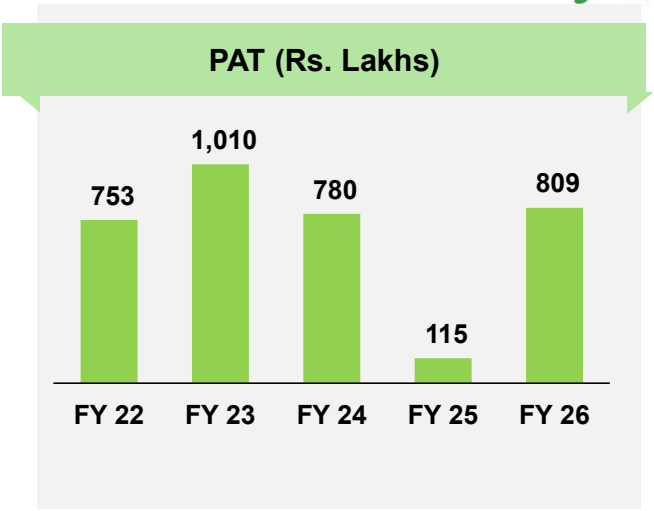
Capital Employed

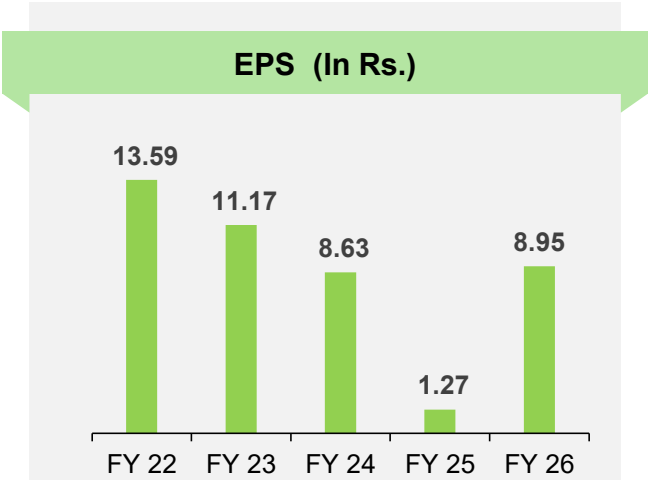


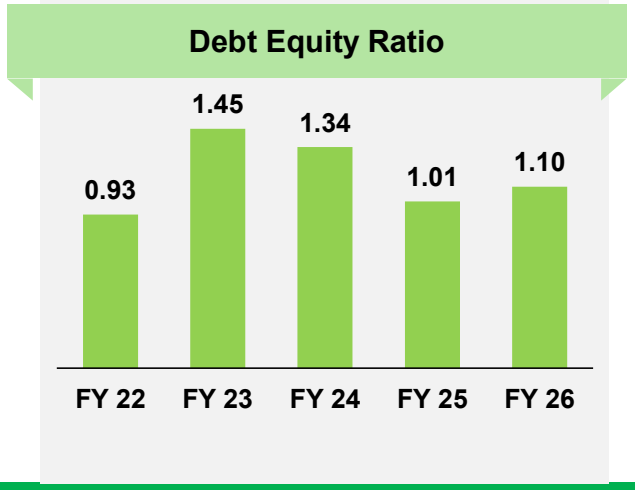
Key Financials

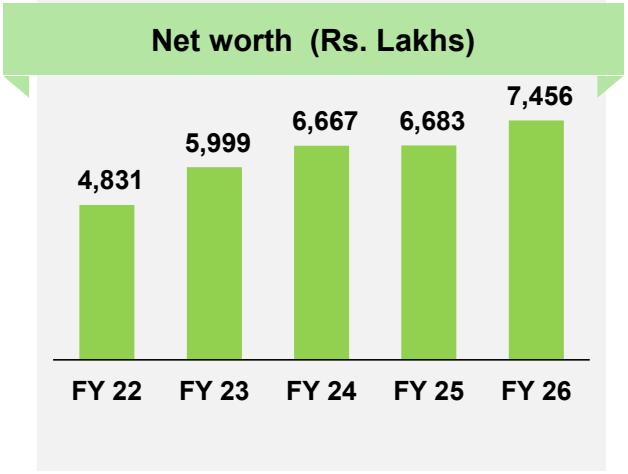












Historical Profit/Loss

Particulars (Rs. Lakhs)	FY22	FY23	FY24	FY25	FY26
Total Net Revenues (Incl. OI)	**27,712**	**41,116**	**41,366**	**42,880**	**41,299**
- Branded Net Revenues	27,335	40,541	41,091	42,659	41,086
- Other Income	377	575	275	221	213
Material Cost	**18,929**	**29,948**	**30,633**	**32,753**	**30,894**
- Cost of Materials Consumed	18,750	29,272	29,565	31,768	30,195
- Purchases of Stock-in-Trade	288	525	1,070	1,167	560
- Changes in Inventories	(109.10)	152	-2	-182	140
Gross Profit	**8,783**	**11,168**	**10,733**	**10,127**	**10,405**
Gross Margin (%)	31.7%	27.2%	25.9%	23.6%	25.3%
Employee Expenses	1,423	1,916	1,865	1,850	2,054
Other Expenses	5,519	6,427	6,215	6,589	6,171
EBITDA	**1,841**	**2,825**	**2,653**	**1,688**	**2,179**
EBITDA Margin (%)	6.6%	6.9%	6.4%	3.9%	5.3%
Depreciation	401	631	643	680	721
Finance Cost	406	775	959	854	903
Profit Before Tax	**1,034**	**1,419**	**1,051**	**154**	**555**

Balance Sheet Trends

Particulars (Rs. In Lakhs)		FY 22	FY 23	FY 24	FY 25	FY 26	H1 FY 27
ASSETS							
Non-Current Assets		**5,439**	**8,321**	**8,586**	**8,674**	**9,908**	**11,945**
	Property, Plant and Equipment	5,119	7,704	7,770	8,151	8,305	8,216
	Intangible Assets	11	9	6	3	120	111
	Capital work in Progress	50	62	258	22	394	2,938
	Intangible Assets under Development		9	7	136	0	-
	Financial assets					0	-
	Investments	46	45	0	0	0	0
	Other Financial Assets	206	355	289	245	275	344
	Other Non-Current Assets	8	137	257	116	814	336
Current Assets		**6,909**	**8,712**	**9,275**	**8,082**	**9,428**	**10,516**
	Inventories	4,718	6,466	7,325	5,172	6,567	5,858
	Financial assets					-	-
	Trade Receivables	1,630	1,771	1,519	2,264	2,304	2,997
	Cash and Cash Equivalents	21	14	11	20	19	12
	Bank Balances other than above	3	4	6	6	6	6
	Other Current Assets	538	457	415	621	532	1,644
Total Assets		**12,348**	**17,034**	**17,862**	**16,757**	**19,337**	**22,461**

Balance Sheet Trends

Particulars (Rs. In Lakhs)		FY 22	FY 23	FY 24	FY 25	FY 26	H1 FY 27
EQUITY AND LIABILITIES							
Share Holders Funds		**4,831**	**5,999**	**6,667**	**6,683**	**7,456**	**7,806**
Non-Current Liabilities (NCL)		**2,686**	**5,767**	**5,125**	**4,217**	**4,203**	**5,356**
	Financial liabilities					-	-
	Borrowings	2,367	5,312	4,628	3,723	3,744	4,928
Deferred Tax Liabilities (Net)		318	455	496	494	459	428
Current Liabilities		**4,831**	**5,267**	**6,070**	**5,857**	**7,677**	**9,299**
	Financial Liabilities					-	-
	Borrowings	2,139	3,399	4,321	3,014	4,432	5,655
	Trade Payables					-	-
	- Dues to Micro and Small Enterprises	315	293	315	303	125	149
	- Dues to Others	975	787	692	2,150	2,348	2,516
	Short Term Provisions	181	248	229	49	285	158
	Other Current Liabilities	1,221	540	512	341	488	821
Total Equity and Liabilities		**12,348**	**17,034**	**17,862**	**16,757**	**19,337**	**22,461**

Our Products-Foods







Our Products-Foods

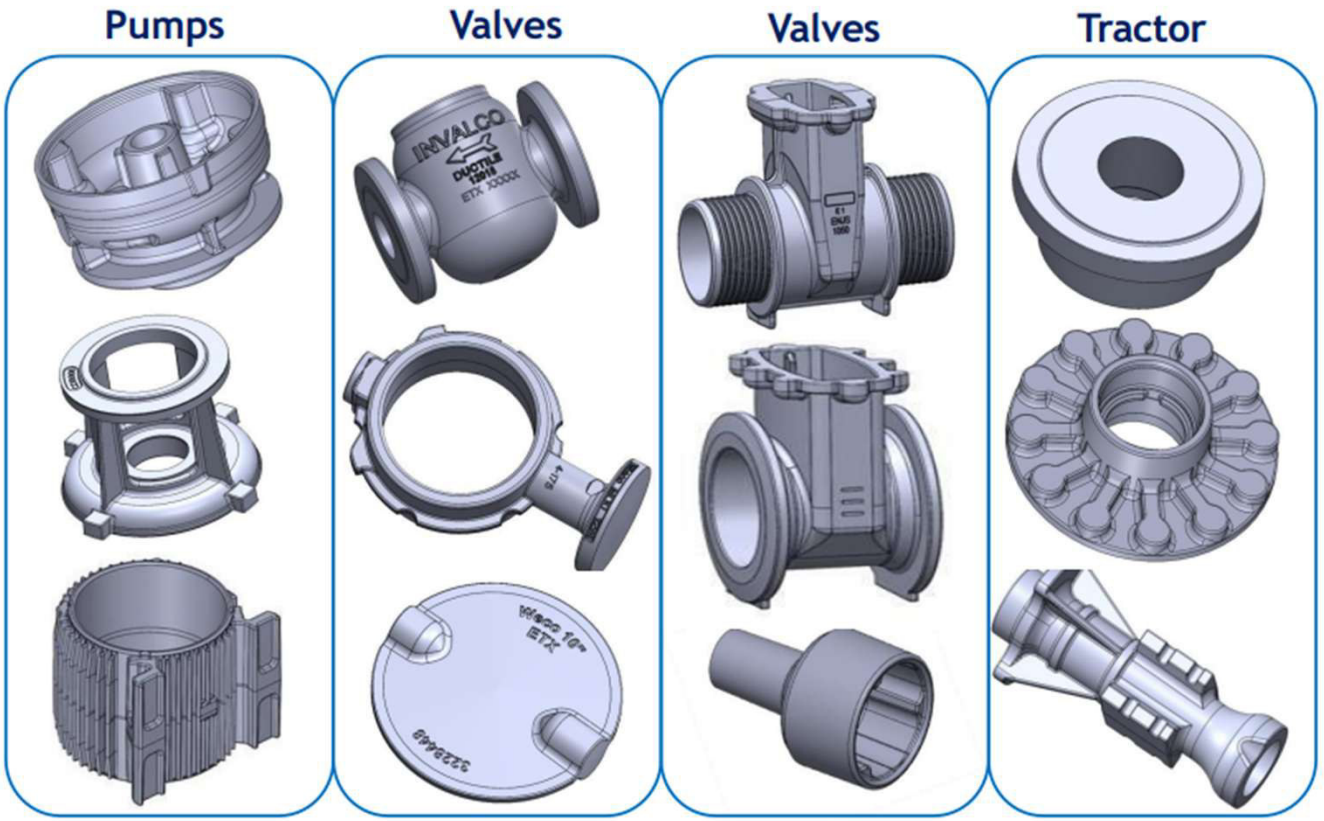






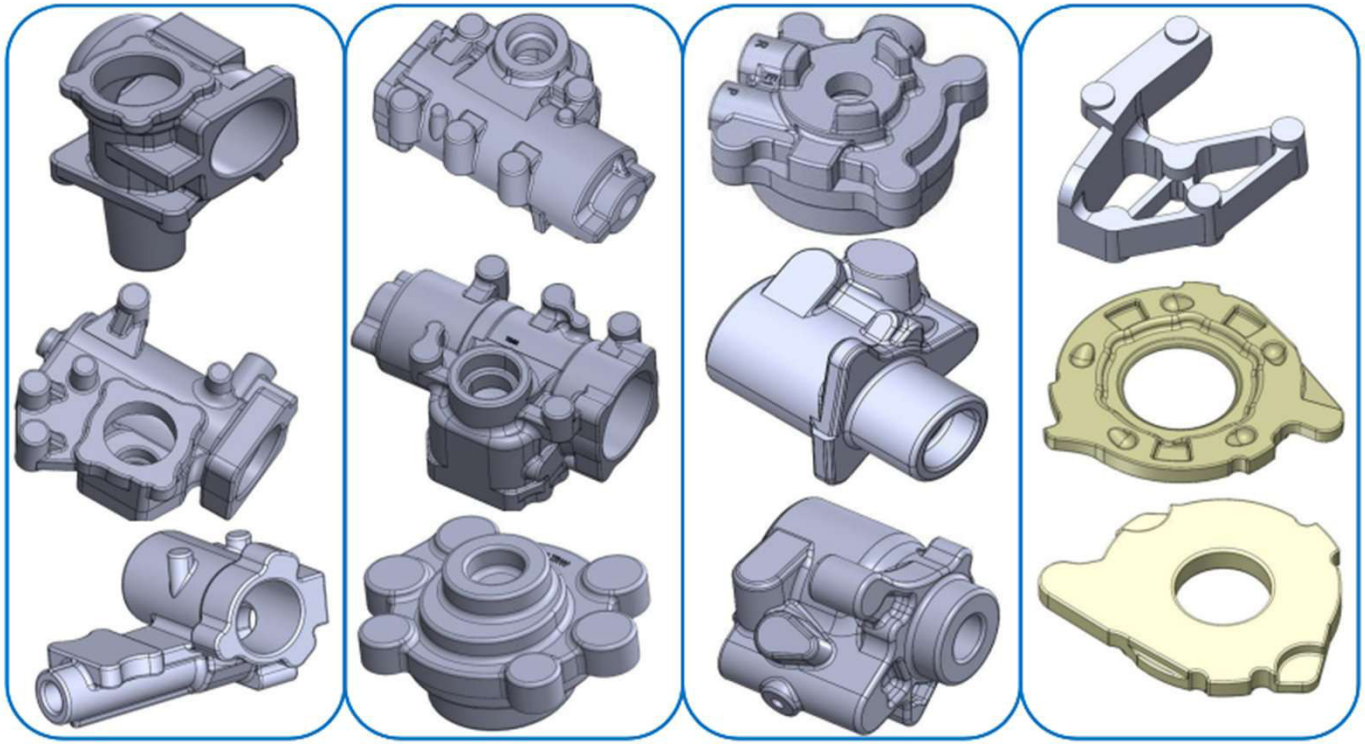


Our Products-Engineering



Our Products-Engineering

Automotive & Hydraulics - Steering Housings, Valve Housing, Pump Housing, Side Cover & Mounting Bracket



Our Customers

KLRF

Automotive

Brakes India Private Limited
Where Safety Matters

주식회사 대승
DAESEUNG AUTOPARTS INDIA PVT LTD

ZF | Rane

HYUNDAI

Farm Equipment

TAFE

UNIMECH INDUSTRIES
"Delivering Trust & Quality"

Machine Tool

EPPINGER

Craftsman AUTOMATION

Pumps

Taro
TEXMO INDUSTRIES

BOMBAY METRICS
Supply Chain Pvt. Ltd.,

Valves

Q&Q SOLUTIONS

MC WANE
MIPL

Textiles

KTTM

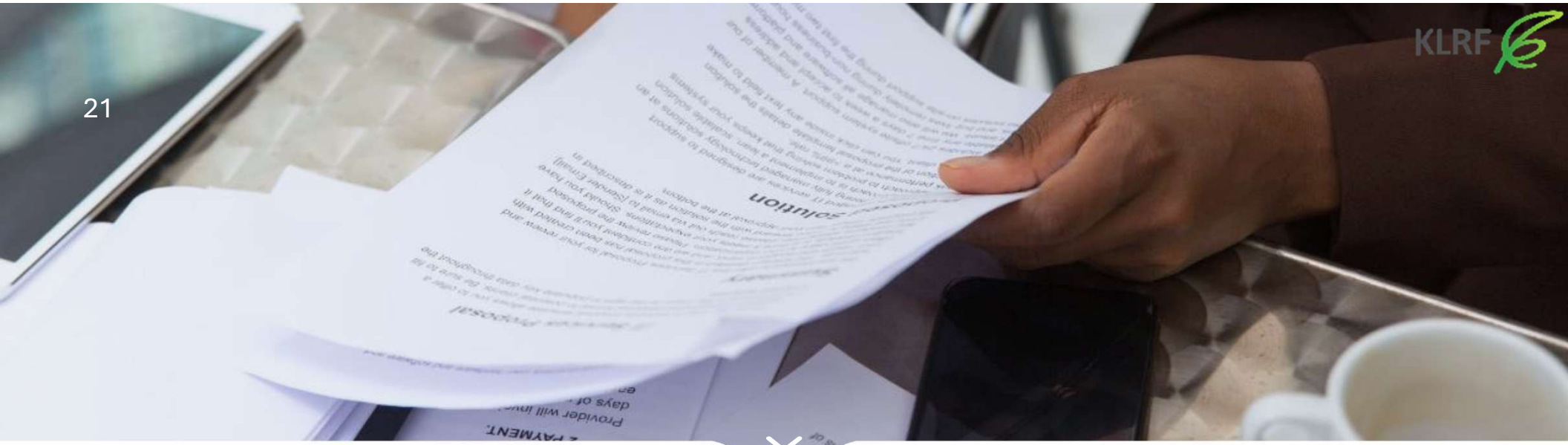
RABWIN
Excelling Expectations

spirax sarco

LMW.

McKINNON
SINCE 1798

Eapen Joseph & CO



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Safe Harbor Statement

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