

09th May, 2026

TO
THE LISTING DEPARTMENT,
BSE LIMITED,
P.J. TOWERS, DALAL STREET,
FORT, MUMBAI - 400 001,
MAHARASHTRA.

BSE SCRIP CODE: 523844

Dear Sir/Madam,

Sub.: Submission of Intimation for forfeiture of upfront consideration and lapse of share warrants

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation to our earlier intimation regarding the allotment of warrants, we hereby inform you that the company had allotted 30,09,899 (Thirty Lakhs Nine Thousand Eight Hundred and Ninety Nine) convertible warrants to total 18 allottees (in **Annexure I**) on preferential basis for an issue price of Rs. 110 per warrant on November 4, 2024, out of which Rs. 8.27 crores (25% of the consideration) had already been received as the initial subscription amount at the time of allotment of warrants.

Since the allottees did not exercise the conversion option of pending 30,09,899 warrants within 18 months from the date of allotment i.e., on or before May 4, 2026, the amount received on the above said warrants shall stand forfeited as per the provision of Regulation 169(3) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The disclosure as per Regulation 30 read with SEBI Circular no. HO/49/14/14(7)2025-CFD POD2/1/3762/2026 dated January 30, 2026 is attached in **Annexure II**.

This is for your information and records. Kindly acknowledge the receipt of the same.

Thanking you

Yours faithfully,

For **CONSTRONICS INFRA LIMITED**

RISHAB KOTHARI

COMPANY SECRETARY & COMPLIANCE OFFICER

M.NO: A58023

Annexure I

The persons are the list of allottees did not exercise or opt the conversion option of pending 30,09,899 warrants within 18 months from the date of allotment i.e., on or before May 4, 2026

Sr. No.	Name of the Allottee	No. of Warrants Allotted	No. of Warrants converted to equity shares	No. of Warrants Lapsed
1	Maneesh Parmar	9,54,546	-	9,54,546
2	Keyway Growth Ventures LLP	7,72,727	-	7,72,727
3	Starry Skies Homestay LLP	3,63,636	-	3,63,636
4	Ankit Ujwalkumar Pagariya	2,72,727	-	2,72,727
5	Chandrika Rajesh Jain	90,909	-	90,909
6	Bhawarlal Jain	90,909	-	90,909
7	Ved Investments	90,909	-	90,909
8	Sushila Jain	68,182	-	68,182
9	Jai Basantilal Golechha	45,454	-	45,454
10	Manish Mardia	45,455	-	45,455
11	Poornima Jnaneshwar	45,455	-	45,455
12	Vivek Anand	32,727	-	32,727
13	V Vivek Anand HUF	32,727	-	32,727
14	Vidya R	32,727	-	32,727
15	Akhilandeshwari S	29,091	-	29,091
16	Shanmuga Anand Eswaran	18,181	-	18,181
17	Krishnaveni K	13,636	-	13,636
18	Vandhana R	9,901	-	9,901
TOTAL		30,09,899	-	30,09,899

Annexure II

The disclosure as per Regulation 30 read with SEBI Circular no. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026 is as follows:

Sr. No.	Particulars	Disclosures
1	Type of securities	Convertible Warrants
2	Type of issuance	Preferential Allotment
3	No. of Warrants Allotted	30,09,899
4	Issue Price per Warrant	Rs. 110 per warrant
5	Date of Allotment of Convertible Warrants	November 04, 2024
6	Tenure	18 months from the date of allotment i.e., May 04, 2026
7	Number of Warrants exercised	Nil
8	Number of Warrants lapsed	30,09,899
9	Details of warrant holder whose warrants have lapsed	As per Annexure I
10	Amount forfeited	Rs. 8.27 Crores
11	Change in Capital Structure	There is no change in the paid-up equity share capital of the company pursuant to the above lapse of warrants