Date: August 14, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Trading Symbol: CEINSYS

To,
BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001

Scrip Code: 538734

Subject: Presentation on Unaudited Financial Results of the Company for the quarter ended on June 30, 2026.

Dear Sir/Madam,

Further to our letter dated August 11, 2026, and pursuant to Regulation 30 of the Listing Regulations, we are enclosing herewith a copy of the presentation to analyst/investors on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended on June 30, 2026.

The above information is also available on the website of the Company i.e. www.cstech.ai.

This is for your information and record.

Thanking You,
For Ceinsys Tech Limited

Pooja Sunil Karande

Digitally signed by Pooja Sunil Karande
Date: 2026.08.14 09:40:14 +05'30'

Pooja Karande
Company Secretary &
Compliance Officer
M. No. A54401

Place: Nagpur

Encl.: As above

CS TECH Ai
Enhancing Possibilities

CS TECH Ai | Q1-FY27 Results

Earnings Presentation

Powering Intelligent Infrastructure Decisions

At the intersection of core engineering + AI + geospatial intelligence + mobility

www.cstech.ai

Repeatable, Predictable, Proven.
Consistent Growth driven by Delivery and Demand

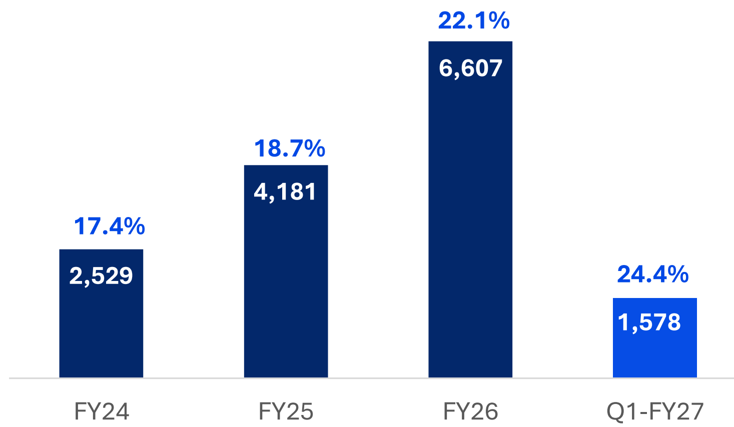
Consistent Results in an Inconsistent Market

All figures in INR Million

While most players are struggling with slow procurement cycles, funding winter, and delayed decision-making:

- CS TECH Ai has delivered continuous 3 years of positive revenue growth
- 100+ projects being executed with zero client churn
- Healthy pipeline across Government, PSU, and Infra Enterprises
- Early international traction in MEA despite macro headwinds

Business Performance Operational Revenue & EBITDA Margins (%)

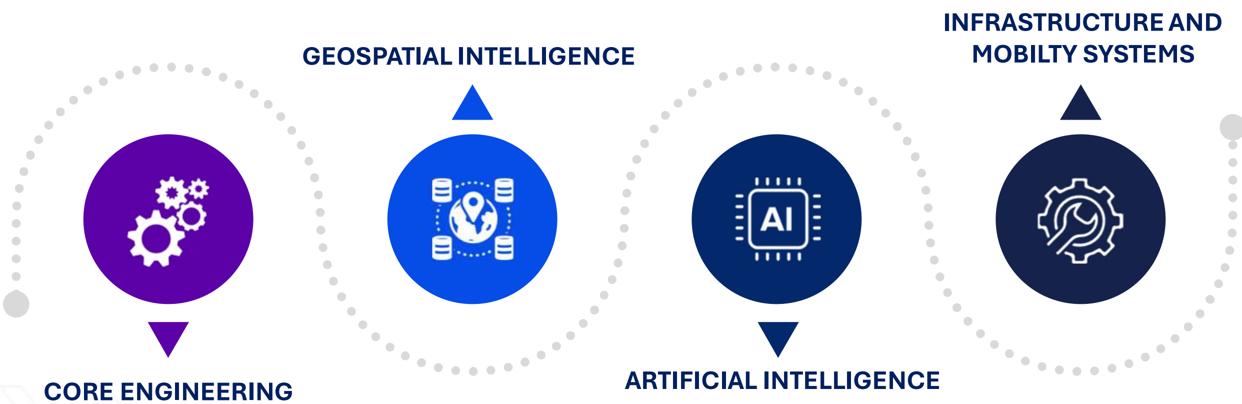


The World is Urbanizing, Ageing, and Digitizing.
Infrastructure must keep up.

Today’s decisions about cities, utilities, and transport demand real-time, intelligent, and predictive support.

That’s where CS TECH Ai comes in - transforming how infrastructure is imagined, built, and maintained.

Unlike any other player, we operate at the intersection of:



CS TECH Ai delivers high-impact solutions for governments, smart cities, utilities, mobility, and industrial assets.

Problem & Opportunity

1 Infrastructure planning is outdated, slow, and fragmented

2 GIS systems are passive and underutilized

3 Data sources (satellites, drones, IoT) are under-leveraged

4 Manual decision-making leads to cost, inefficiency, and risk

Opportunity

We use **AI + Geospatial Intelligence** to drive smarter and faster decisions at scale

CS TECH Ai

What we do differently

A full-stack geospatial AI platform powering intelligent infrastructure.

Real-time Data Integration from drones, satellites, sensors

Actionable insights for planning, maintenance, and operations

AI-driven Digital Twins of assets, cities, utilities

Visual dashboards for Smart Decisioning

We don't just build tech —we engineer outcomes.

Product Use Cases

Smart Cities:

📌 *2.2 Mn sq. ft.* of urban infrastructure mapped and analyzed
📌 650K+ miles of image data processed for business intelligence

Engineering Services:

📌 *7 Mn+ engineering hours delivered*

Water:

📌 *35K+ miles* of water network designed and implemented

Energy:

📌 *100K+ miles* of electrical network processed

Go To Market Approach

Market Penetration Plans

- INDIA:
  - Expand Empanelment for tapping various opportunities under different Government schemes
  - Infra & Mobility sector partnerships
- INTERNATIONAL:
  - Strategic alliances in MEA, ASEAN
  - GIS consulting firms as channel partners
  - Initiating to set up presence in Saudi. Marketing set up established for enhancement of Business development in Dubai.

Leverage specific Government Initiatives:

- Intelligent Traffic Management systems like ITMS and ATMS are in focus and the company is Jal Jeevan Mission receives continued government funding and has been extended till 2028 to achieve 100% rural water coverage.
- National Geospatial Mission to build core geospatial infrastructure and datasets.
- Government push to modernize land records, urban planning, and infrastructure design.
- India targets 340 GW of renewable capacity by 2030, driving demand in water and clean energy sectors.

Key Acquisitions to support future growth:

- Investing in emerging tech—AI solutions and embedded electronics—to fuel future growth
- Build technical and strategic partnership with Domain experts
- VTS acquisition in USA established our presence in the US geospatial telecom sector.
- Additional acquisitions planned across Geospatial, Mobility, and Tech domains.
- Setting up JV for evaluating setting up Sovereign AI cloud in India.

Financial Overview
Q1-FY27

Key Financial Highlights and Operational Highlights

Q1-FY27 Consolidated Financial Performance

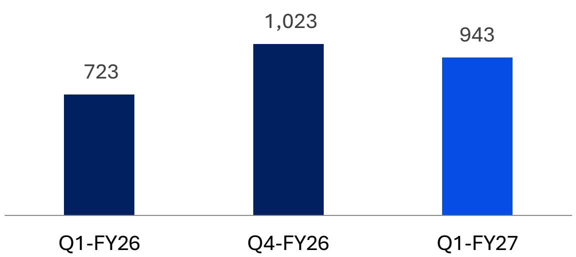
Revenue from Operations INR 1,578 Mn 0.8% YoY	**EBITDA** INR 385 Mn 27.1% YoY	**EBITDA Margin** 24.4% 505 Bps YoY
PAT INR 310 Mn (2.2)% YoY	**PAT Margin** 19.6% (59) Bps YoY	**Diluted EPS** INR 14.78 Share (9.5)% YoY

Operational Highlights

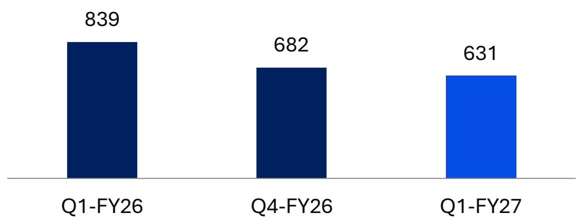
- The company continued to improve the efficiency of delivery of projects and the EBIDTA has been sequentially increasing continuously over last 8 quarters
- During the period the company has been awarded fresh contracts of INR 1,425 Mn. The order book as on end of this quarter is INR 9,903 Mn
- The company has approved to invest upto INR 250 Mn into JV with AI Fabrik Inc USA to evaluate the business opportunity to create a sovereign AI NEO Cloud in India for Indian Government, citizens and companies, focused on cybersecurity, services and defense, to offer GPU-as-a-Service, Model-as-a-Service and AI Services, to build or lease data centre capacity
- The international business of Geospatial and Mobility have shown substantial improvement and new business development opportunities and award of contracts have improved in this reporting quarter.
- The working capital cycle for the quarter was at 164 days. It is in the same range as in the last 2 quarters. Recently Maharashtra Government has issued GR to allocate substantial funds for the payment of dues of IOT and other projects. This is expected to substantially improve the working capital cycle in next 2-3 quarters.

Segmental Performance

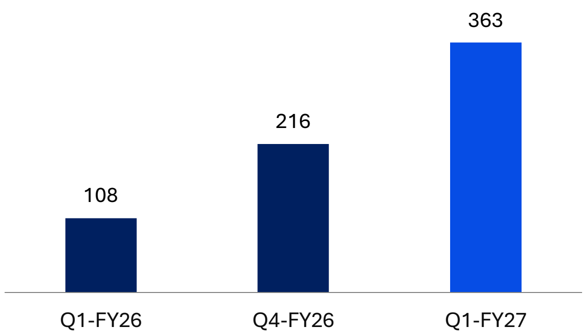
Operational Revenue –Geospatial & Engineering Services (INR Mn)



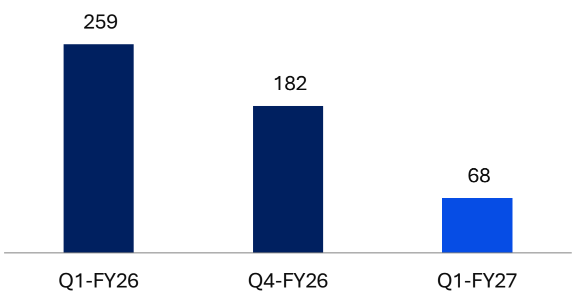
Operational Revenue - Technology Solutions (INR Mn)



EBIT –Geospatial & Engineering Services (INR Mn)



EBIT - Technology Solutions (INR Mn)



Quarterly Consolidated Financial Performance

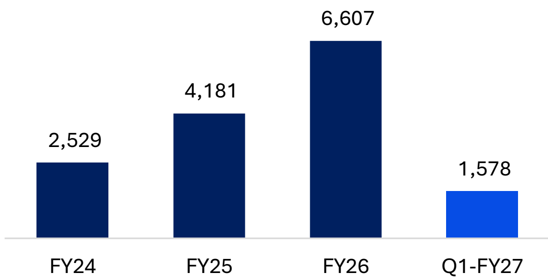
PARTICULARS (INR Mn)	Q1-FY27	Q1-FY26	Y-o-Y	Q4-FY26	Q-o-Q
Operational Revenue	**1,578**	**1,566**	**0.8%**	**1,707**	**(7.6)%**
Total Expenses	1,193	1,263	(5.5)%	1,305	(8.6)%
EBITDA	**385**	**303**	**27.1%**	**402**	**(4.2)%**
EBITDA Margins (%)	***24.4%***	***19.3%***	***505 Bps***	***23.6%***	***85 Bps***
Other Income	49	47	4.3%	34	44.1%
Depreciation	28	27	3.7%	27	3.7%
Finance Cost	15	10	50.0%	22	(31.8)%
Profit Before Share of Profit of joint Venture & Tax	**391**	**313**	**24.9%**	**387**	**1.0%**
Share in Profit of joint Venture	28	26	7.7%	30	(6.7)%
PBT	**419**	**339**	**23.6%**	**417**	**0.5%**
Tax	109	22	NA	45	NA
PAT	**310**	**317**	**(2.2)%**	**372**	**(16.7)%**
PAT Margins (%)	***19.6%***	***20.2%***	***(59) Bps***	***21.8%***	***(214) Bps***
Other Comprehensive Income	4	(3)	NA	3	-
Total Comprehensive Income	**314**	**314**	**-**	**375**	**(16.2)%**
Diluted EPS (INR)	14.78	16.34	(9.5)%	18.87	(21.7)%

Historical Consolidated Financial Performance

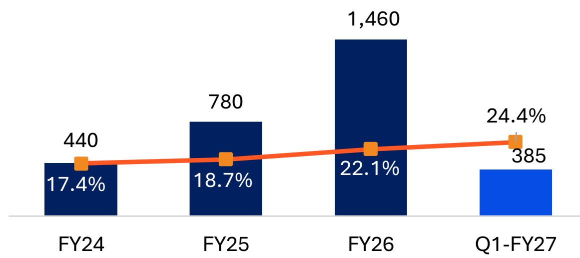
PARTICULARS (INR Mn)	FY24	FY25	FY26	Q1-FY27
Operational Revenue	**2,529**	**4,181**	**6,607**	**1,578**
Total Expenses	2,089	3,401	5,147	1,193
EBITDA	**440**	**780**	**1,460**	**385**
EBITDA Margins (%)	***17.4%***	***18.7%***	***22.1%***	***24.4%***
Other Income	37	117	171	49
Depreciation	52	82	114	28
Finance Cost	47	25	63	15
Profit Before Share of Profit of joint Venture & Tax	**378**	**790**	**1,454**	**391**
Share in Profit of joint Venture	118	106	118	28
Profit Before Exceptional Item and Tax	**496**	**896**	**1,572**	**419**
Exceptional Item	-	-	(11)	-
PBT	**496**	**896**	**1,561**	**419**
Tax	147	263	227	109
PAT	**349**	**633**	**1,334**	**310**
PAT Margins (%)	***13.8%***	***15.1%***	***20.2%***	***19.6%***
Other Comprehensive Income	3	4	5	4
Total Comprehensive Income	**352**	**636**	**1,339**	**314**
Diluted EPS (INR)	22.52	35.27	67.87	14.78

Consolidated Financial Performance

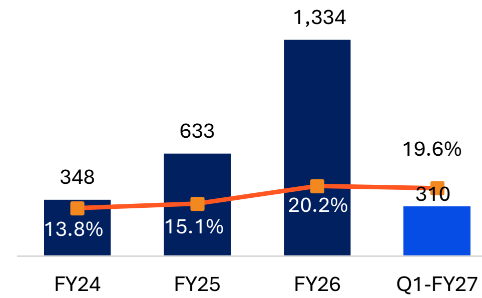
Revenues (INR Mn)



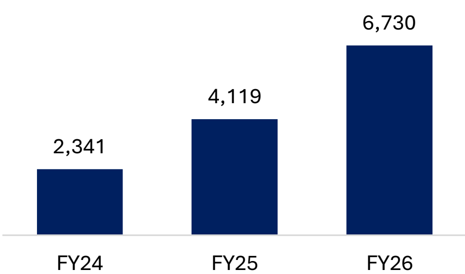
EBITDA (INR Mn) & EBITDA Margins (%)



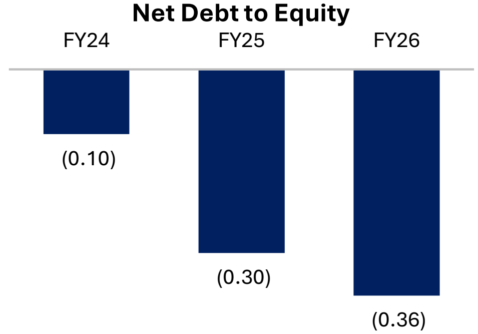
PAT (INR Mn) & PAT Margins (%)



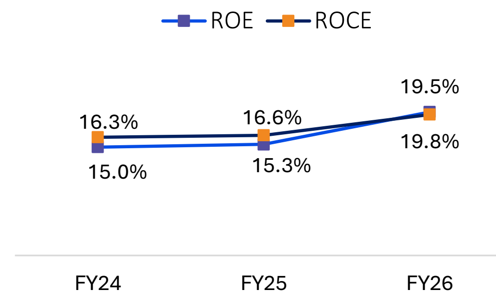
Net Worth (INR Mn)



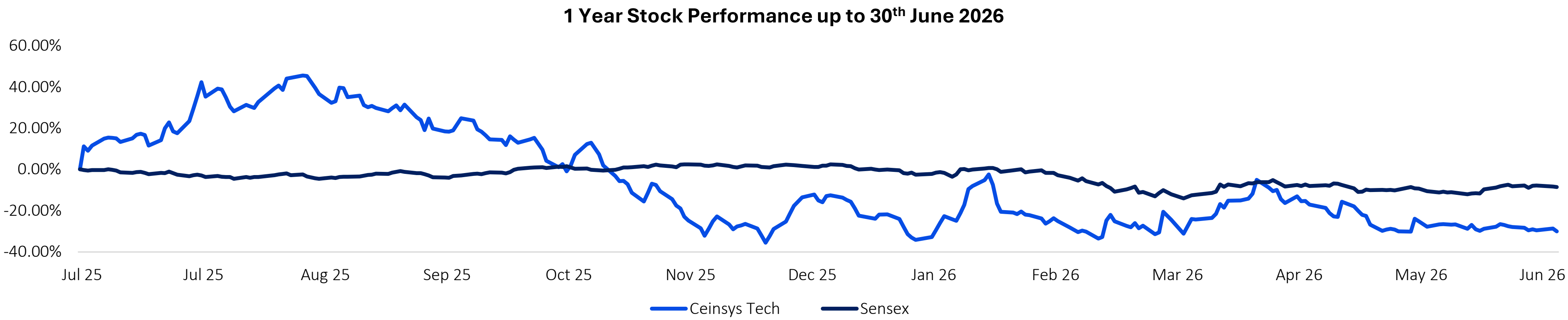
Net Debt to Equity



ROCE & ROE (%)

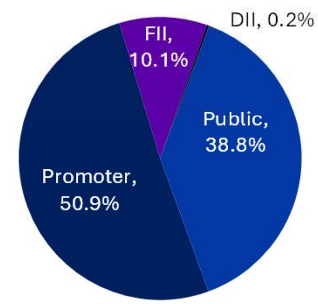


Capital Market Information



Price Data (As On 30th June, 2026)	INR
Face Value	10.0
CMP	905.6
52 Week H/L	1,952.0/796.8
Market Cap (INR Mn)	18,961.1
Shares O/S (Mn)	20.9
Avg. Vol. ('000)	147.8
Number of Shareholders other than Promoter	29,703

Shareholding Pattern (As on 30th June, 2026)



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