OSWAL OVERSEAS LIMITED

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U.P.) 243407

Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226753

CIN–L74899DL1984PLC018268

To,
The Manager
Listing Department
BSE Limited
Floor 25, PJ Towers,
Dalal Street, Mumbai – 400001

Date: November 14, 2026

Sub: Non-Applicability of Regulation 23(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Dear Sir/ Madam,

Pursuant to Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Compliance with the provisions as specified in regulations 17 to 27 and clauses (b) to (i) of sub regulation (2) of regulation 46 and Para C, D and E of Schedule V of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall not apply, in respect of the listed entity having Paid-up Equity Share Capital not exceeding Rupees Ten Crore and Net Worth not exceeding Rupees Twenty Five Crore, as on the last day of the previous financial year.

In this regard, this is to inform you that, the paid-up Equity Share Capital and Net worth of the Company as on 31st March, 2026 was Rs. 6,46,10,500/- (Rupees Six Crore Forty-Six Lakh Ten Thousand Five Hundred only) and Rs. -9,55,58,806/- (Negative Rupees Nine Crore Fifty Five Lakh Fifty Eight Thousand Eight Hundred Six Only) respectively.

Hence, the provision relating to Disclosure of Related Party Transactions on a consolidated basis as required under Regulation 23(9) of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 is not applicable to our Company for the quarter and six months ended on September 30, 2026.

We request you to take the same on your records.

Thanking you,
Yours' Faithfully
For Oswal Overseas Limited

Lalit Kumar
Digitally signed by Lalit Kumar
Date: 2026.11.14 17:34:44 +05'30'

OSWAL OVERSEAS LIMITED New Delhi

Lalit Kumar
Company Secretary & Compliance Officer
Place: New Delhi