

Dated: October 1, 2026

To,
Listing Department

BSE Limited
Department of Corporate Relations
Pheroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Code: 532349

Listing Department

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra - Kurla Complex, Mumbai - 400 051

Symbol: TCI

Sub: Submission of Corrigendum to Public Announcement for Buyback of fully paid-equity shares having face value of INR 2/- each of Transport Corporation of India Limited, on a proportionate basis through tender offer route, pursuant to the provisions of Regulation 7 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended

Dear Sir / Madam,

This is in reference to our submission of the Public Announcement dated September 29, 2026 published on September 30, 2026 in relation to the proposed buyback of up to 1,562,500 (Fifteen Lakhs Sixty Two Thousand Five Hundred) fully paid-up equity shares of the Company, having a face value of INR 2/- (Indian Rupees Two only) ("**Equity Shares**"), at a price of INR 960/- (Nine Hundred Sixty only) per Equity Share payable in cash for an aggregate amount not exceeding INR 1,500,000,000 (Indian Rupees One Hundred and Fifty Crore only), on a proportionate basis through the tender offer route ("**Buyback**"), in accordance with the Companies Act, 2013, as amended, and the rules made thereunder, and the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**Buyback Regulations**") and other applicable laws.

In this connection, please note that Company has issued a corrigendum to the Public Announcement dated September 30, 2026 published on October 1, 2026 ("**Corrigendum to the PA**") for the notice of the Eligible Shareholders/beneficial owners, in the newspapers mentioned below, being the newspapers in which the Public Announcement were published:

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Nava Telangana	Telugu	Hyderabad

The copy of the said Corrigendum to the PA is enclosed as **Annexure 1**. We request you to kindly take the above on record.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to such terms under the Public Announcement.

We request you to kindly take the above on record.

Thanking you,

For **Transport Corporation of India Limited**

HANSA
SHARMA
Digitally signed by
HANSA SHARMA
Date: 2026.10.01
12:19:58 +05'30'

(Hansa Sharma)
Company Secretary & Compliance Officer
M. No.: A42616

Encl: a/a

Transport Corporation of India Limited

Corporate Office : TCI House, 69, Institutional Area, Sector-32, Gurugram -122001, Haryana (India)
Ph. No.: +91 124-2381603, Fax: +91 124-2381611 E-mail : corporate@tcil.com Web : www.tcil.com

Regd. Office:- Flat Nos. 306 & 307, I-8-271 to 273, Third Floor, Ashoka Bhoopal Chambers, S P Road, Secunderabad - 500 003 (Telangana)

Tel: +91 40 27840104 Fax: +91 40 27840163

CIN : L70109TG1995PLC019116

**PANYAM CEMENTS AND MINERAL INDUSTRIES LIMITED**REGD. OFFICE: 10/156, CEMENT NAGAR, KURNOOL - 518 206 (A.P)
CIN NO: L26940AP1955PLC000546, web: www.panyamcements.in**STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026**

Sl. No.	Particulars	QUARTER ENDED			YEAR ENDED	
		30.06.2026 (Un-Audited)	31.03.2026 (Audited)	30.06.2025 (Un-Audited)	31.03.2026 (Audited)	31.03.2025 (Audited)
I	Revenue from operations	3,534.42	4,021.47	30.39	8,487.58	8,352.21
II	Other income	334.85	4,436.61	240.59	5,189.74	961.53
III	Total revenue (I+II)	3,869.08	8,458.08	270.98	13,677.31	9,313.74
IV	Expenses					
a)	Cost of materials consumed	574.93	731.76	7.29	1,598.86	1,433.27
b)	Purchase of stock-in-trade	-	-	-	-	-
c)	Changes in inventories of finished goods, work in progress and stock-in-trade	201.20	288.89	(120.18)	(185.13)	1,044.62
d)	Excise duty on sale of goods	268.09	277.90	200.25	926.68	945.63
e)	Employee benefit expense	1,163.34	1,076.27	1,004.90	4,259.39	3,717.09
f)	Finance Cost	425.58	517.88	524.36	2,102.90	1,805.62
g)	Depreciation/ amortization expense	2,396.71	2,441.56	347.84	5,777.86	5,548.11
h)	Power and fuel	448.12	564.23	8.51	1,149.39	1,221.60
i)	Other expenses	692.68	808.45	186.89	2,052.97	2,516.71
	Total expenses (a to i)	6,170.64	6,706.94	2,159.86	17,682.92	18,232.66
V	Profit/ (loss) before exceptional items and tax (III-IV)	(2,301.57)	1,751.14	(1,888.88)	(4,005.60)	(8,918.91)
VI	Exceptional items (refer note no.6)	-	-	-	182.01	-
VII	Profit/ (loss) before tax (V+VI)	(2,301.57)	1,751.14	(1,888.88)	(3,823.59)	(8,918.91)
	Current tax	-	-	-	-	-
	Deferred tax	-	-	-	-	-
	Earlier years income tax	-	-	-	-	-
VIII	Tax expenses	-	-	-	-	-
IX	Profit/ (loss) for the period (VII-VIII)	(2,301.57)	1,751.14	(1,888.88)	(3,823.59)	(8,918.91)
X	Other comprehensive income					
	Other comprehensive income not to be reclassified to profit or loss in subsequent periods:					
	Net gains/(losses) on FVTOCI equity securities	1.53	8.01	0.66	10.21	(2.88)
XI	Total comprehensive income for the period (X+IX)	(2,300.03)	1,759.15	(1,888.22)	(3,813.38)	(8,921.79)
	Equity Share Capital	802.14	802.14	802.14	802.14	802.14
	Other Equity	(27,048.78)	(24,748.75)	(24,748.75)	(27,048.78)	(24,748.75)
	Earnings per equity share: (per share Rs 10)					
	Basic	(28.69)	21.83	(23.55)	(47.67)	(111.19)
	Diluted	(28.69)	21.83	(23.55)	(47.67)	(111.19)

- Notes:
- The above results were reviewed by Audit committee and approved by the Board of Directors at their Meetings held on 29th September 2026.
 - The Statutory Auditors have carried out a limited review of the above results for the quarter ended 30th June 2026.
 - The financial results of the Company have been prepared in accordance with Indian Accounting standards (IND AS) as prescribed under section 133 of the Companies Act 2013 read with Companies (Indian Accounting standards) Rules 2015 (as amended).
 - For the quarter under report the Company has provided interest of Rs 699.70 lakhs & Deferred income of Rs 301.05 Lakhs as per Ind AS 109 has been considered.
 - Deferred Tax Asset is not recognised considering the uncertainty associated with the earning of taxable profits by the Company to recover the same in the near future.
 - Employee cost - The gratuity provision for the quarter has been recognized based on the actuarial valuation certificate obtained at the end of the previous financial year. As there have been no material changes in employee strength during the quarter, management considers the provision to be reasonable.
 - The figures for the corresponding previous Quarter have been restated/regrouped and reclassified, wherever necessary to conform with those of the Quarter under Report.

Place : Chennai
Date : 29th September, 2026
Sd/-
Dr. Srinisha Jagathrakshakan
Managing Director
DIN: 01728749**TRANSPORT CORPORATION OF INDIA LIMITED**

Corporate Identity Number (CIN): L70109TG1995PLC019116

Registered Office: Flat Nos 306/307 Third Floor, 1-8-271-273 & 301 Ashok Bhoopal Chambers, SP Road, Secunderabad, Telangana - 500 003, India

Tel: +91-40-27840104 • Corporate Office: TCI House, 69, Institutional Area, Sector-32, Gurgaon-122001, Haryana, India • Tel.: +91-124-2381603

Website: www.tci.com • E-mail: secretarial@tci.com

Contact Person: Hansa Sharma, Company Secretary & Compliance Officer

NOTICE TO ELIGIBLE SHAREHOLDERS IN REGARD TO BUYBACK OF EQUITY SHARES

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF TRANSPORT CORPORATION OF INDIA LIMITED ("COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING STOCK EXCHANGE MECHANISM UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 ("SEBI BUYBACK REGULATIONS"), AS AMENDED.

This corrigendum to the public announcement ("Corrigendum to PA") should be read in continuation of and in conjunction with the public announcement dated Tuesday, September 29, 2026 ("PA") which was published in Financial Express (English - All editions), Jansatta (Hindi - All editions) and Nava Telangana (Telugu - Hyderabad edition) on Wednesday, September 30, 2026. Capitalized terms used but not defined in this Corrigendum to PA shall have the same meanings as ascribed to them in the PA, unless otherwise defined herein.

Equity shareholders/beneficial owners are requested to note that:

- Paragraph 1.14 of the PA is hereby modified and shall be replaced and read as under:
1.14 A copy of the Public Announcement is available on the Company's website i.e., www.tci.com, the website of the Manager to the Buyback (as defined in Paragraph 19 below) i.e., ICICI Securities Limited i.e. https://www.icicisecurities.com/, website of the Registrar to the Buyback (as defined in Paragraph 18 below) i.e., KFin Technologies Limited i.e. https://karisma.kfintech.com, and is expected to be made available on the website of SEBI i.e., www.sebi.gov.in and on the website of NSE and BSE, i.e., www.nseindia.com and www.bseindia.com respectively, during the period of the Buyback.
- Accordingly, the term 'Advisor' throughout the PA will be replaced by Manager to the Buyback.
- Paragraph 19 is modified and replaced by 'Manager' and read as under:

19. MANAGER TO THE BUYBACK**ICICI Securities Limited**

Address: ICICI Venture House, Appasaheb Marathe Marg

Prabhadevi, Mumbai - 400025, Maharashtra, India

Tel. no.: +91 22 6807 7100

Contact person: Ramesh Vaswana / Tanya Tiwari

Email: tcil.buyback@icicisecurities.com

SEBI registration no.: INM000011179

- Paragraph 13.14 is hereby modified and shall be replaced and read as under:
13.14 Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member(s) (as defined below in paragraph 14.6) for details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company and the Manager to the Buyback accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.

Except as detailed in this Corrigendum to PA, the other contents and terms of the PA remain unchanged. A copy of this Corrigendum to PA is available on the Company's website (www.tci.com), the website of the Manager to the Buyback (https://www.icicisecurities.com/) and is expected to be made available during the period of the Buyback on the website of the Securities and Exchange Board of India (www.sebi.gov.in) and on the websites of the Stock Exchanges (www.bseindia.com and www.nseindia.com).

Director's Responsibility

As per Regulation 24(ii)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full and final responsibility for the information contained in this Corrigendum to PA and confirms that this document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of

TRANSPORT CORPORATION OF INDIA LIMITED

Sd/- Vineet Agarwal Managing Director DIN: 00380300	Sd/- Dharmal Agarwal Chairman & Managing Director DIN: 00084105	Sd/- Hansa Sharma Company Secretary & Compliance Officer Membership number: A42616
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Date: September 30, 2026

Place: Gurugram

VENUS PIPES & TUBES LIMITED
(Corporate Identity Number: L24311GJ2015PLC082306)
Regd. Office: Survey No. 233/2 and 234/1 Dhaneti BHUJ Kachchh GJ 370020 IN
Phone No.: +91 2836 232 183/84 | Email Id: cs@venuspipes.com
Website: www.venuspipes.com

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING
This is in reference to the Notice of Extra Ordinary General Meeting ("EGM Notice") dated 16th September, 2026 of the members of Venus Pipes & Tubes Limited ("Company") scheduled to be held on Thursday, 08th October 2026. The EGM notice was dispatched to the members on 16th September, 2026, in due compliance with the Companies Act, 2013 (the "Act"), the applicable rules and relevant circulars issued thereunder.
In accordance with Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had filed applications with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges") seeking in-principle approval in relation to the proposed preferential issue of equity shares of the Company, for which the approval of the shareholders is being sought. Thereafter, the Stock Exchange advised the Company to provide certain clarifications and additional information in relation to the proposed Preferential Issue, by way of a corrigendum to the EGM Notice.
Accordingly in continuation to the EGM Notice together with the explanatory statement annexed thereto, this corrigendum ("Corrigendum") is being issued and electronically dispatched to the members of the company on 30th September 2026, whose email addresses are registered with the company and/or Depository Participant(s).
As members are aware, the Company is providing a voting facility to enable them to cast their votes on the resolution proposed at the EGM. In the interest of facilitating informed decision making, whether through remote e-voting or e-voting during the EGM, the company considers it appropriate to bring to the attention of members, the updated factual position through this Corrigendum.
The corrigendum shall form an integral part of the EGM Notice and shall be read in conjunction with the EGM Notice previously circulated to the members of the company.
Save and except as expressly modified by this Corrigendum, all other contents of the EGM notice shall remain unchanged and shall continue to be valid and effective.
Members are requested to read this corrigendum together with the EGM Notice.
The Corrigendum is available on the website of the Company at www.venuspipes.com and on the websites of Stock Exchanges, i.e., BSE and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of Kfintech at https://www.kfintech.com.

For VENUS PIPES & TUBES LIMITED
Sd/-
Pavan Kumar Jain
Company Secretary
(Membership No.: A66752)
Date: September 30, 2026
Place: Dhaneti

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT**STEAM EQUIPMENTS LIMITED**

(Formerly Known as Steam Equipments Private Limited)

CIN: U29119PN2004PLC019820

Our Company was incorporated as "Steam Equipments Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 6, 2004, issued by Registrar of Companies, Pune. Subsequently, pursuant to a special resolution passed by the shareholders at their Extra-Ordinary General Meeting held on November 21, 2024, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Steam Equipments Limited" and a fresh certificate of incorporation dated December 18, 2024 by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U29119PN2004PLC019820.

Registered Office: Plot No 44, Tiny Industrial Co Op Estate Ltd, Kondhwa Budruk, Pune-411048, Maharashtra.

Website: https://steamequipments.com/; E-Mail: info@steamequipments.com; Telephone No: +91 86000 23462

Company Secretary and Compliance Officer: Anjali Khare

OUR PROMOTERS: RASHEED SYED, NAYAB RASHEED SYEDAND NIDA RASHEED SYED

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ICDR) REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON BSE SME

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 39,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF STEAM EQUIPMENTS LIMITED ("STEAM" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE ("THE OFFER PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE OFFER"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER ("THE MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND MAHARASHTRA REGIONAL NEWSPAPER WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED (BSE SME) FOR UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amount will be blocked by the SCBS or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 307 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 24(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public issue of its Equity Shares of face value ₹ 10.00 each pursuant to the Issue and the Draft Red Herring Prospectus dated September 29, 2026 and has been filed with SME Platform of BSE Limited (BSE SME) on September 29, 2026. The Draft Red Herring Prospectus filed with BSE SME shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of BSE SME at www.bseindia.com on the website of the BRLM at www.sobhagycapital.com and also on the website of the Company steamequipments.com. The Company invites public to give comments on the Draft Red Herring Prospectus filed with BSE SME with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of the Company and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to chapter titled "Risk Factors" on page 18.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies

(ROC) and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Draft Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when issued through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited (BSE SME). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, see chapter titled "Capital Structure" beginning on page 74 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see chapter titled "History and Corporate Structure" beginning on page 205 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER REGISTRAR TO THE ISSUE

SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED SEBI Registration Number: INM000008571 Address: C-7 & 7A, Gate No. 01, Hosriy Complex, Phase-II Extension Noida-201 305, Uttar Pradesh, India Tel No: +91 7836068001 Email Id: mb@sobhagycap.com Investors Grievance Id: delhi@sobhagycap.com Website: www.sobhagycapital.com Contact Person: Mrs. Menka Jha/ Mr. Rishabh Singhvi CIN: U74899DL1994PTC060089	MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Agra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034 Tel. No.: 011-47581432 Email Id: investor.ipo@maashitla.com Investor Grievance Email Id: investor.ipo@maashitla.com Website: https://maashitla.com/ Contact Person: Mr. Mukul Agrawal SEBI Reg. No.: INR000004370 CIN No: U67100DL2010PTC082725
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COMPANY SECRETARY & COMPLIANCE OFFICER**STEAM EQUIPMENTS LIMITED**

Anjali Khare

Address: Plot No. 44, Tiny Industrial Co Op Estate Ltd,

Kondhwa, Budruk, Pune-411 048, Maharashtra, India

Telephone No.: +91 86000 23462

Website: https://steamequipments.com/

E-Mail: info@steamequipments.com

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For and on behalf of the Board of Directors

Steam Equipments LimitedSd/-
Anjali Khare
Date: September 29, 2026
Company Secretary & Compliance Officer

Disclaimer: Steam Equipments Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an "Initial Public Issue" of its Equity Shares and has filed the Draft Red Herring Prospectus on September 29, 2026. The Draft Red Herring Prospectus is available on the website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.sobhagycapital.com and also on the website of the Company steamequipments.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see chapter titled "Risk Factors" beginning on page 18 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issue in the United States.

