



The Cast Master

NABL
Approved
Laboratory
for Chemical
& Physical

Simplex Castings Ltd.

[An MSME Unit (Small), Reg. No. UDYAM-CG-05-0000018]

Registered Office : 32, Shivnath Complex G.E.Road, Supela Bhilai – 490023 (C.G.) India

Phone : +91-788-2290484/85

Fax : +91-788-2285664

E-Mail : CFO@simplexcastings.com

Website : www.simplexcastings.com

CIN:L27320CT1980PLC019535

GSTIN: 22AABCS4650E1ZT



ISO 9001:2015 & ISO 14001:2015
Certified Company

Complete Machining
(with CNC) & Equipment /
Fabrication Solution

Date: 28-05-2026

To, The Manager Department of Corporate Services BSE Limited PJ Towers, Dalal Street Mumbai-400001 Scrip Code: 513472	To, The Manager Calcutta Stock Exchange Address: 7, Lyons Range, Dalhousie, Kolkata700001, West Bengal Scrip Code: 29066
-------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------

Sub: Press Release on Landmark FY26 Results Secured by Simplex Castings Limited

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release titled “**Simplex Castings Reports Landmark FY26 Results.**”

This is for your information and record.

Thanking you,

Yours faithfully,

FOR, SIMPLEX CASTINGS LIMITED

Ketan Moolchand Shah
Chairman and Whole Time Director
DIN NO :00312343

OFFICE	ADDRESS	PHONE	FAX	E-MAIL
Regd. Office	: 32, SHIVNATH COMPLEX GE ROAD SUPELA BHILAI -490023(CG), INDIA	0788-2290485		marketing@simplexcastings.com
Kolkata	: 3B, MANSAROWAR, CAMAC STREET 3 rd FLOOR KOLKATA - 700016 (W.B.) INDIA	7225057701	033-22493251	kol@simplexcastings.com
Bhilai (Plant)	: 5, INDUSTRIAL ESTATE, BHILAI - 490026 (C.G.) INDIA	0788-2290484	0788-4034188	marketing@simplexcastings.com
Rajnandgaon (Plant):	223/2,224INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441(C.G.) INDIA	9200056703	0788-2285664	marketing@simplexcastings.com



Simplex Castings Reports Landmark FY26 Results

PAT Up 40%, Reduces Overall Debt, and Cash Flow Surges

Bhilai, 28th May, 2026: Simplex Castings Limited (BSE: 513472), India's leading precision metallurgy and casting solutions company, announces its results for Q4 and Year ended March 31st, 2026.

Q4 and FY26 Consolidated Financial Performance: (In ₹Lakhs)

Particulars	FY26	FY25	YoY (%)	Q4FY26	Q3FY26	QoQ (%)
Revenue from Operations	20,290.29	17,188.36	18.05%	5,476.28	4,753.31	15.21%
Total Expenses	17,606.29	15,337.48	-	4,606.30	4,278.61	-
EBITDA	3738.84	3108.37	20.28%	1088.14	770.42	41.24%
EBITDA Margins %	18.43%	18.08%	-	19.87%	16.21%	-
PBT	2,927.54	1,984.63	47.51%	912.87	636.22	43.48%
PAT	2125.91	1513.11	40.50%	618.30	476.09	29.87%
PAT Margins %	10.48%	8.80%	-	11.29%	10.02%	-
EPS	28.18	21.39	-	8.19	6.33	-

Q4 and FY26 Financial Highlights: (In ₹Lakhs)

- Consolidated Revenue from Operations for FY26 stood at **₹20,290.29 Lakhs**, up **18.05% YoY**. On a quarterly basis, Q4FY26 revenue grew by 15.21% QoQ to **₹5,476.28 Lakhs**.
- FY26 EBITDA registered a stellar growth of **20.28% YoY** to **₹3,738.84 Lakhs**. Quarterly EBITDA spiked sharply by 41.24% QoQ to **₹1,088.14 Lakhs** in Q4FY26.
- EBITDA Margin expanded to **18.43%** for FY26 (vs. 18.08% in FY25). Q4FY26 EBITDA Margin surged to **19.87%**, compared to 16.21% in Q3FY26.
- Profit After Tax (PAT) for FY26 climbed **40.50% YoY** to **₹2,125.91 Lakhs** (vs. ₹1,513.11 Lakhs in FY25). Q4FY26 PAT grew **29.87% QoQ** to **₹618.30 Lakhs**.
- Long-term Borrowings were slashed by **47.96%**, dropping to **₹1,489.10 Lakhs** from ₹3,104.83 Lakhs in the previous period. Additionally, short-term Borrowings were reduced to **₹3,527.52 Lakhs** (down from ₹4,603.25 Lakhs).

PRESS RELEASE



Commenting on the development, Mr. Ketan Shah, Chairman and Executive Director said: stated: “Simplex Castings continues to strengthen its position as a trusted engineering and fabrication solutions provider, supported by our strong legacy in manufacturing capabilities, technical expertise, exhaustive credentials and referrals, and a growing presence across critical industrial sectors. Our company saw a 18% increase in YoY Revenue, 20% increase in EBITDA, and 40% increase in PAT- and most importantly, reduction in overall borrowings.

The industry environment remains favourable, driven by rising infrastructure investments, railway modernization, industrial capex, defence manufacturing growth, and increasing localization of supply chains. A major milestone during the year was the **receipt of RDSO approval for wagon bogie and cast steel components**. This approval marks our **re-entry into the railway wagon segment** and strengthens the Company’s positioning within India’s railway supply chain ecosystem. The development opens **a large addressable opportunity** and supports the Company’s long-term expansion plans in the railway sector.

The Company also secured important orders from reputed customers including ThyssenKrupp, BHEL, and SMS India, highlighting growing customer confidence in its engineering and execution capabilities. These orders not only strengthen the existing business pipeline but also demonstrate the Company’s ability to manufacture high-precision and critical industrial castings for demanding applications.

Management remains focused on scaling operations across high-growth sectors, particularly railways, while also exploring opportunities for inorganic expansion in allied engineering and casting segments.

Looking ahead, Simplex Castings aims to deliver strong and sustainable growth over the coming years and are focused to reach our guided vision of **clocking a revenue of ₹500Crores by FY28**. The Company remains committed to improving profitability and maintaining our benchmarked manufacturing standards.”

Earnings Conference Call:

Date	May 29, 2026
Time	3:00PM Indian Standard Time
Meeting Registration	(Click here)
Meeting ID	852 0076 4883
Passcode	945391

PRESS RELEASE



About Simplex Castings Limited:

Simplex Castings Limited (SCL) is a leading Indian Precision Metallurgy company with global business presence. SCL possesses well equipped manufacturing facilities such as Cast Iron Foundry, and Heavy Engineering & Fabrication Plant. Each plant is associated with modern machining facilities and a central machine shop with several machine tools including a large number of CNCs, EPC Division to take up Turn-Key Projects, Design wing with modern computer setup and aided tools. Our Website: simplexcastings.com

For more information, contact:

Simplex Castings Limited	Merlin Capital Advisors
Mr. Avinash Hariharno Chief Financial Officer Email: cfo@simplexcastings.com	Mr. Ayush Divecha Contact: +91 81048 55515 Email: ir@merlincapital.co.in
