PREVESTDenPro®
THE FUTURE OF DENTISTRY

November 14, 2026

To
BSE Limited,
Corporate Relationship Department,
P.J. Towers, Dalal Street,
Mumbai 400 001

Scrip No. 543363

Subject: Submission of Investor Presentation.

Dear Sir/Madam,

Please find enclosed herewith the Investor Presentation for the half year ended September 30, 2026.

This presentation is being submitted in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The same is also made available on the Company's website www.prevestdenpro.com.

We request you to kindly take the above on your record.

Thanking You,

Yours faithfully,

For Prevest Denpro Limited

PRATUL GUPTA
Digitally signed by PRATUL GUPTA
Date: 2026.11.14 15:04:16 +05'30'

Pratul Gupta
Company Secretary and Compliance Officer
Encl: As above

PREVESTDenPro®
THE FUTURE OF DENTISTRY

H1 FY27 Investor Presentation

Prevest Denpro Limited (BSE SME: 543363)

Half year ended 30 September 2026

Delivering reliable dental solutions worldwide.



Over two decades of manufacturing excellence and global expansion

1999

Founded in Jammu, India with state-of-the-art facilities adhering to international standards.

100+

Dental products in a comprehensive portfolio spanning preventive to laboratory solutions.

90+

Countries served globally, demonstrating wide geographic acceptance.

59%

Export share of revenue in H1 FY27, proving international competitiveness.

Q2 FY 26-27 Snapshot

Standalone vs Consolidated | Year-on-year growth | ₹ in Lakhs

Revenue from ops

Standalone **+16.2%**

Consol. **+16.1%**

EBITDA

Standalone **+15.7%**

Consol. **+13.2%**

PBT

Standalone **+16.6%**

Consol. **+13.8%**

PAT

Standalone **+19.0%**

Consol. **+15.3%**

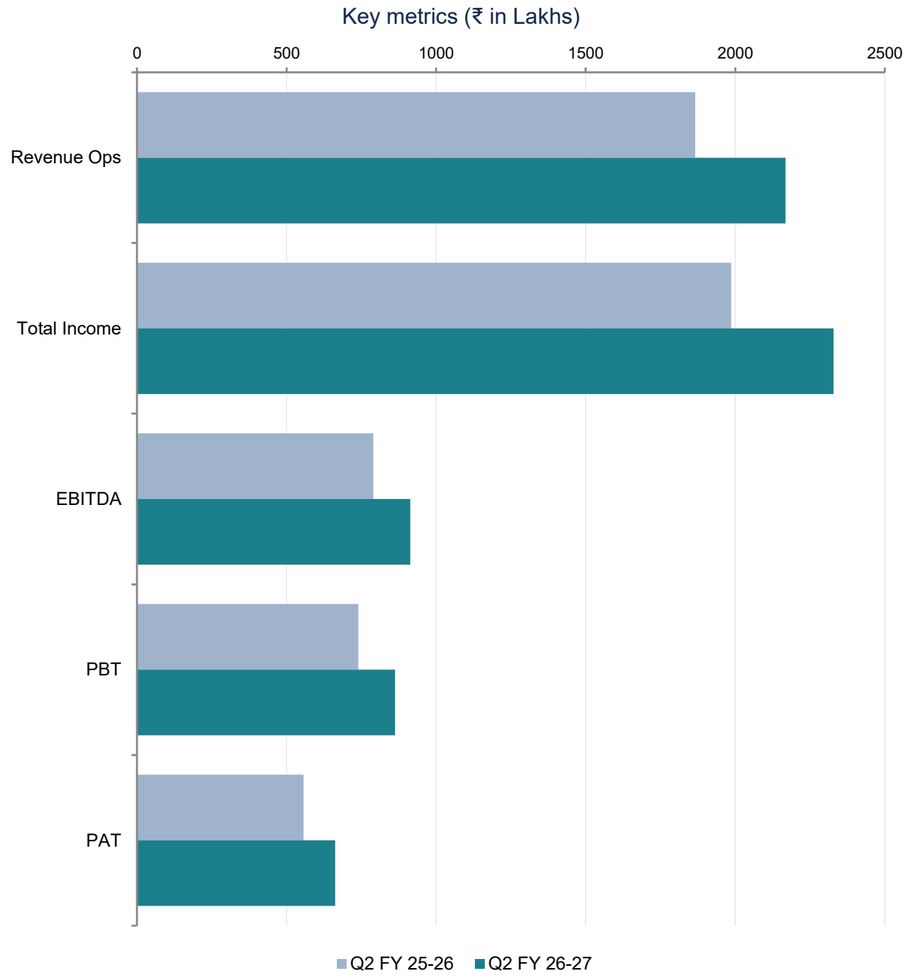
Q2 FY 26-27	Standalone	Consolidated
Revenue from operations	2,168.44	2,164.39
Total Income	2,328.99	2,318.68
EBITDA	914.02	891.16
PBT	862.72	839.22
PAT	662.57	639.07
PBT Margin	37.0%	36.2%
PAT Margin	28.4%	27.6%
EBITDA Margin	39.2%	38.4%

Prevest Denpro Limited | ₹ in Lakhs

Standalone: Q2 FY 26-27 vs Q2 FY 25-26 (YoY)

Standalone | ₹ in Lakhs

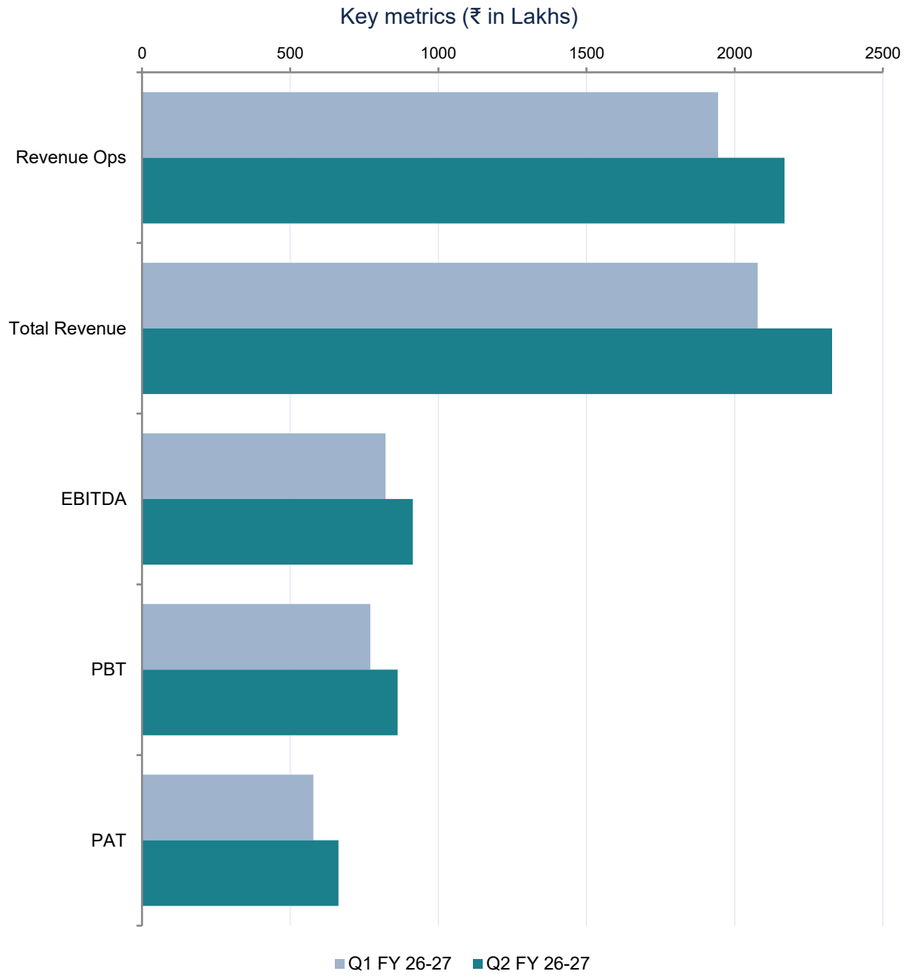
Particulars	Q2 FY 26-27	Q2 FY 25-26	Change
Revenue from operations	2,168.44	1,866.30	**+16.2%**
Total Income	2,328.99	1,986.49	**+17.2%**
EBITDA	914.02	790.00	**+15.7%**
PBT	862.72	740.19	**+16.6%**
PAT	662.57	556.95	**+19.0%**
PBT Margin	37.0%	37.3%	–
PAT Margin	28.4%	28.0%	–
EBITDA Margin	39.2%	39.8%	–



Standalone: Q2 FY 26-27 vs Q1 FY 26-27 (QoQ)

Standalone | ₹ in Lakhs

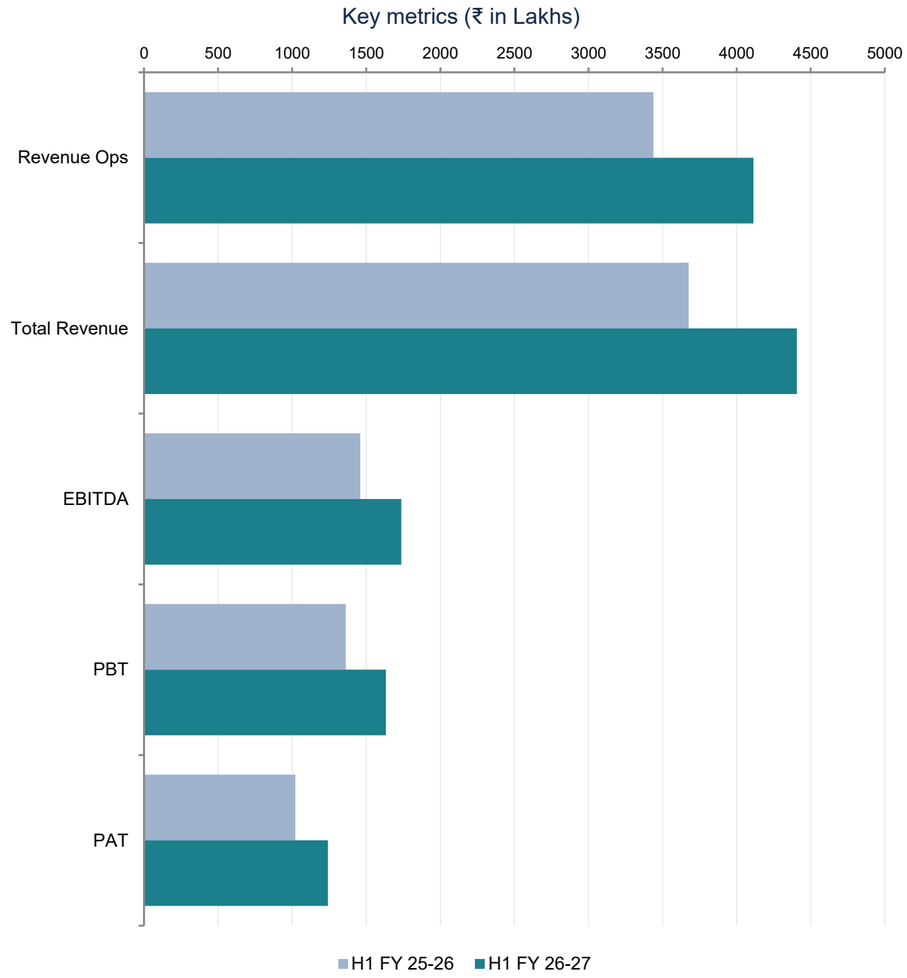
Particulars	Q2 FY 26-27	Q1 FY 26-27	Change
Revenue from operations	2,168.44	1,944.33	**+11.5%**
Total Income	2,328.99	2,077.40	**+12.1%**
EBITDA	914.02	821.88	**+11.2%**
PBT	862.72	770.26	**+12.0%**
PAT	662.57	578.23	**+14.6%**
PBT Margin	37.0%	37.1%	–
PAT Margin	28.4%	27.8%	–
EBITDA Margin	39.2%	39.6%	–



Standalone: H1 FY 26-27 vs H1 FY 25-26

Standalone | ₹ in Lakhs

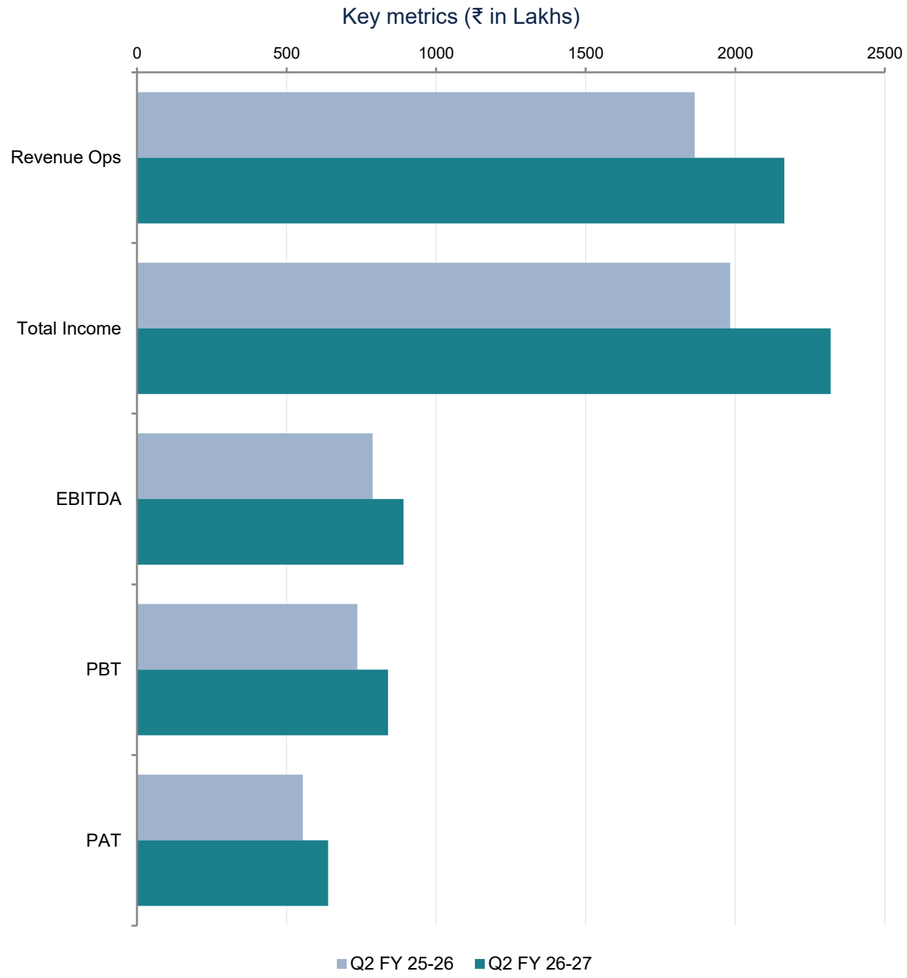
Particulars	H1 FY 26-27	H1 FY 25-26	Change
Revenue from operations	4,112.77	3,438.57	**+19.6%**
Total Income	4,406.38	3,676.02	**+19.9%**
EBITDA	1,735.90	1,460.40	**+18.9%**
PBT	1,632.98	1,361.57	**+19.9%**
PAT	1,240.80	1,020.38	**+21.6%**
PBT Margin	37.1%	37.0%	–
PAT Margin	28.2%	27.8%	–
EBITDA Margin	39.4%	39.7%	–



Consolidated: Q2 FY 26-27 vs Q2 FY 25-26 (YoY)

Consolidated | ₹ in Lakhs

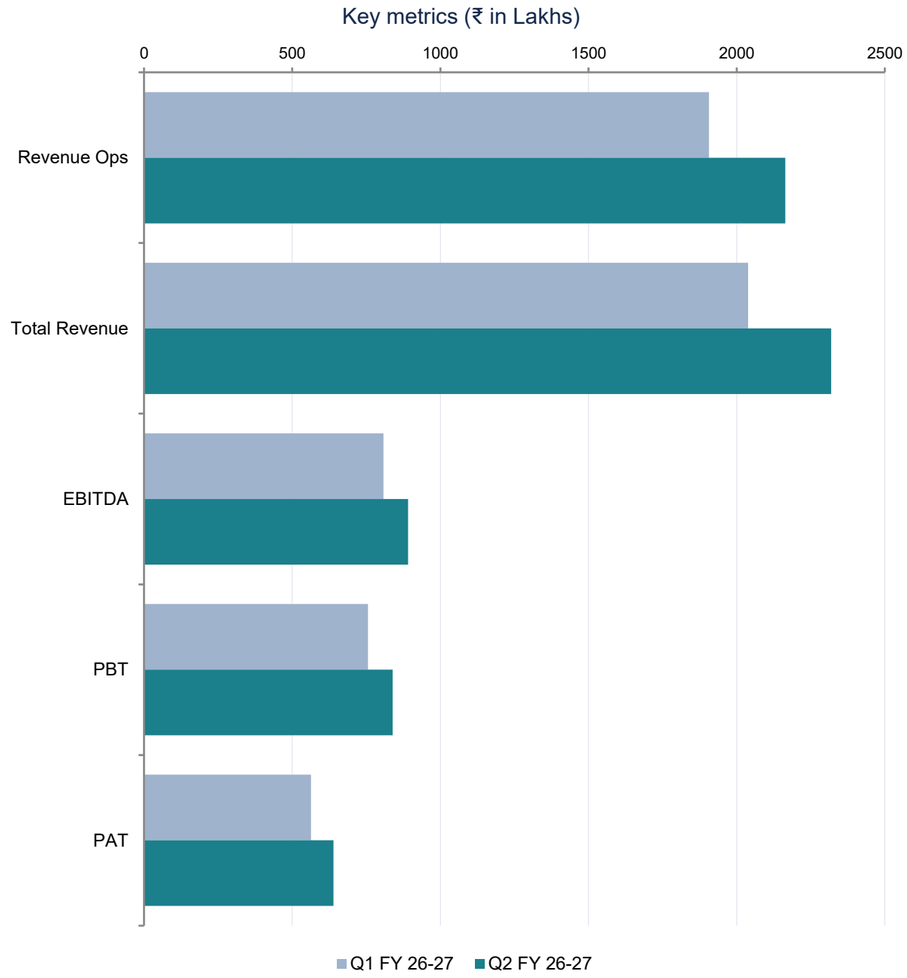
Particulars	Q2 FY 26-27	Q2 FY 25-26	Change
Revenue from operations	2,164.39	1,864.21	**+16.1%**
Total Income	2,318.68	1,983.41	**+16.9%**
EBITDA	891.16	787.27	**+13.2%**
PBT	839.22	737.20	**+13.8%**
PAT	639.07	554.29	**+15.3%**
PBT Margin	36.2%	37.2%	–
PAT Margin	27.6%	27.9%	–
EBITDA Margin	38.4%	39.7%	–



Consolidated: Q2 FY 26-27 vs Q1 FY 26-27 (QoQ)

Consolidated | ₹ in Lakhs

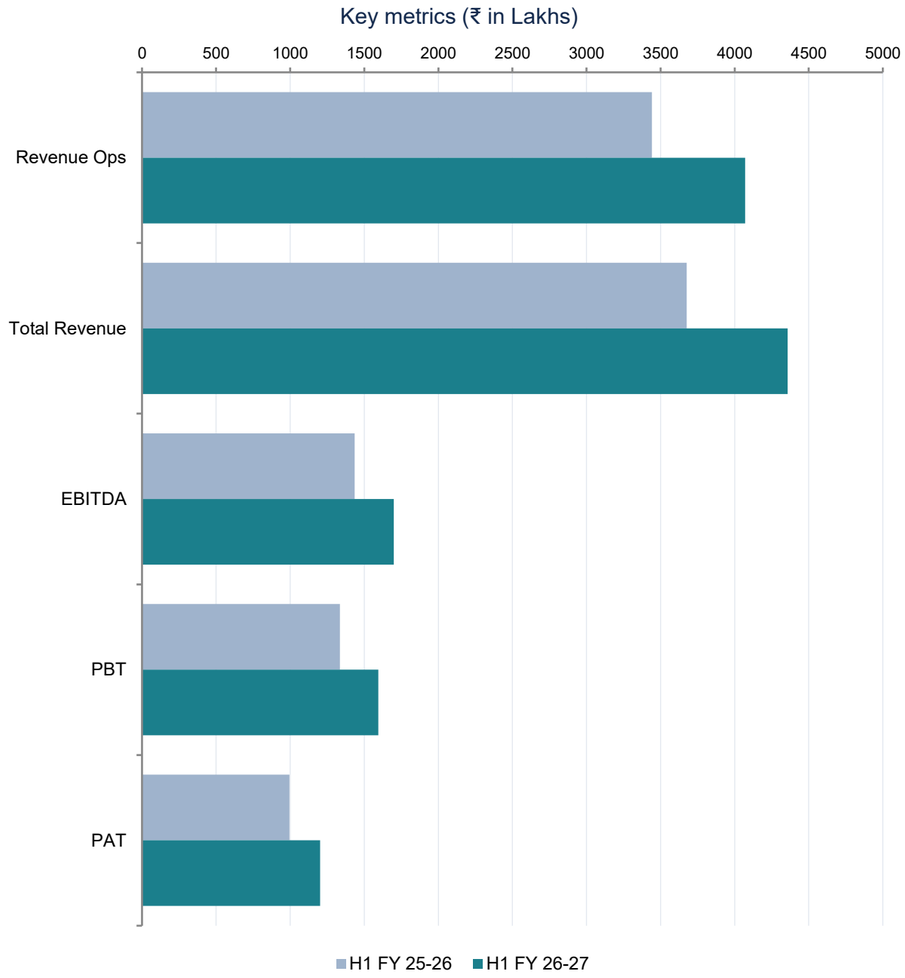
Particulars	Q2 FY 26-27	Q1 FY 26-27	Change
Revenue from operations	2,164.39	1,906.83	**+13.5%**
Total Income	2,318.68	2,038.36	**+13.8%**
EBITDA	891.16	808.14	**+10.3%**
PBT	839.22	755.89	**+11.0%**
PAT	639.07	563.86	**+13.3%**
PBT Margin	36.2%	37.1%	–
PAT Margin	27.6%	27.7%	–
EBITDA Margin	38.4%	39.6%	–



Consolidated: H1 FY 26-27 vs H1 FY 25-26

Consolidated | ₹ in Lakhs

Particulars	H1 FY 26-27	H1 FY 25-26	Change
Revenue from operations	4,071.22	3,440.84	**+18.3%**
Total Income	4,357.04	3,676.65	**+18.5%**
EBITDA	1,699.29	1,435.21	**+18.4%**
PBT	1,595.10	1,336.01	**+19.4%**
PAT	1,202.92	994.83	**+20.9%**
PBT Margin	36.6%	36.3%	–
PAT Margin	27.6%	27.1%	–
EBITDA Margin	39.0%	39.0%	–



Strong cash flow generation supports consistent shareholder **returns**

₹1.00

Interim Dividend per share for H1 FY27 (10% of Face Value).

Zero

Long-term debt, supported by healthy balance sheet liquidity.

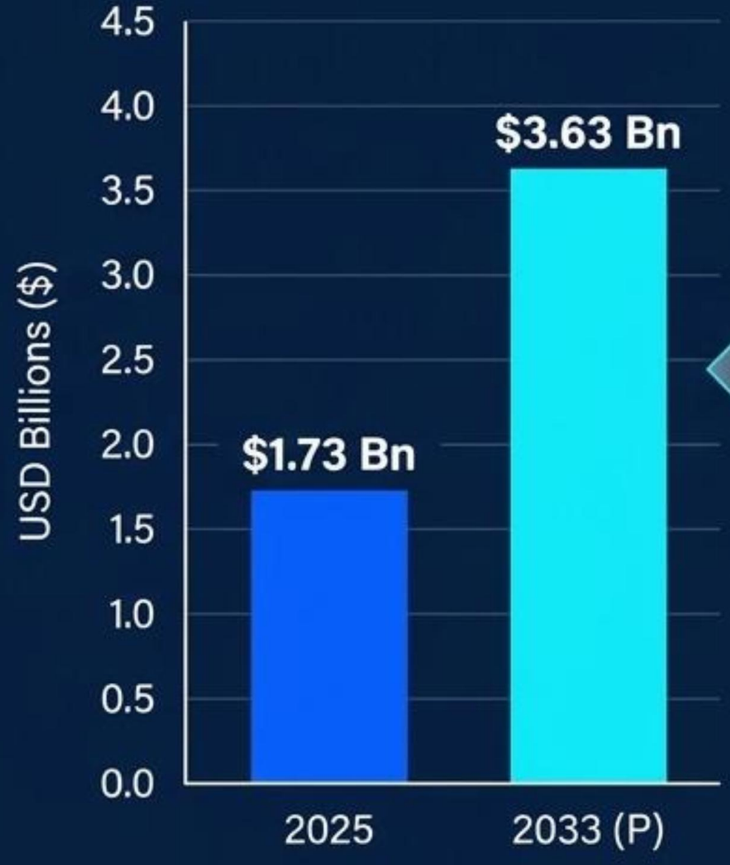
12 Nov 2026

Board approval date, demonstrating immediate commitment to capital return.

Disciplined capital allocation strategy successfully balances capacity expansion, R&D funding, and consistent dividend payouts.

Favourable demographics and rising awareness are driving rapid market expansion

India Dental Consumables Market Growth



9.7% CAGR (2025-2033P)

India holds a **4.4%** share of the global market.

Growth Drivers

- Rising dental awareness and oral healthcare expenditure.
- Increasing adoption of cosmetic and advanced procedures.
- Expansion of clinic chains and healthcare infrastructure.
- Shift towards digital dentistry and 3D printing.
- Competitive cost structure positioning India for global exports.

A diversified product ecosystem serves clinicians, laboratories, and end-users



Restorative Materials

Composites, cements, bonding agents, and cavity liners for aesthetic restoration.



Endodontic Solutions

Root canal sealers, irrigants, rotary files, and obturation materials.



Preventive Care

Pit & fissure sealers, fluoride varnishes, and prophylaxis pastes.



Orthodontic Adhesives

Bracket bonding systems, etchants, and adhesive accessories.



Impression Materials & Cements

Alginate, silicone impression materials, and luting cements.



Digital Dentistry & Disinfectants

3D printing resins, CAD/CAM materials, and surface disinfectants.

Expanding direct international presence across key dental markets

90+
Export Destinations

17.58%
FY26 Export Revenue Growth

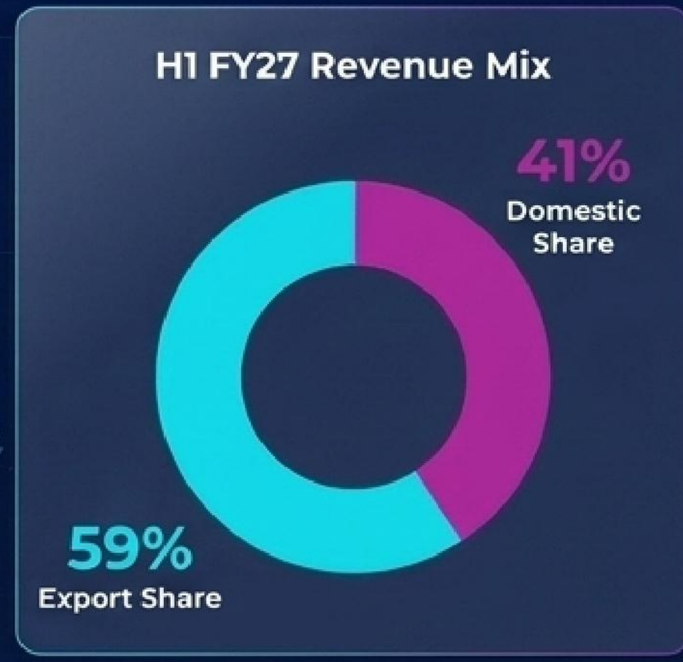
14.90%
H1 FY27 YoY Export Growth



US Market:
Direct presence established through subsidiary Axiodent Inc.

Middle East & Africa:
Expanding distribution network via UAE subsidiary.

Global B2B:
Prevest Direct platform strengthening ecommerce ordering for global distributors.



Uncompromising quality and automated manufacturing protect high operating margins



ISO 13485:2016 (Medical Devices QMS)

USFDA Approved

CE Certified

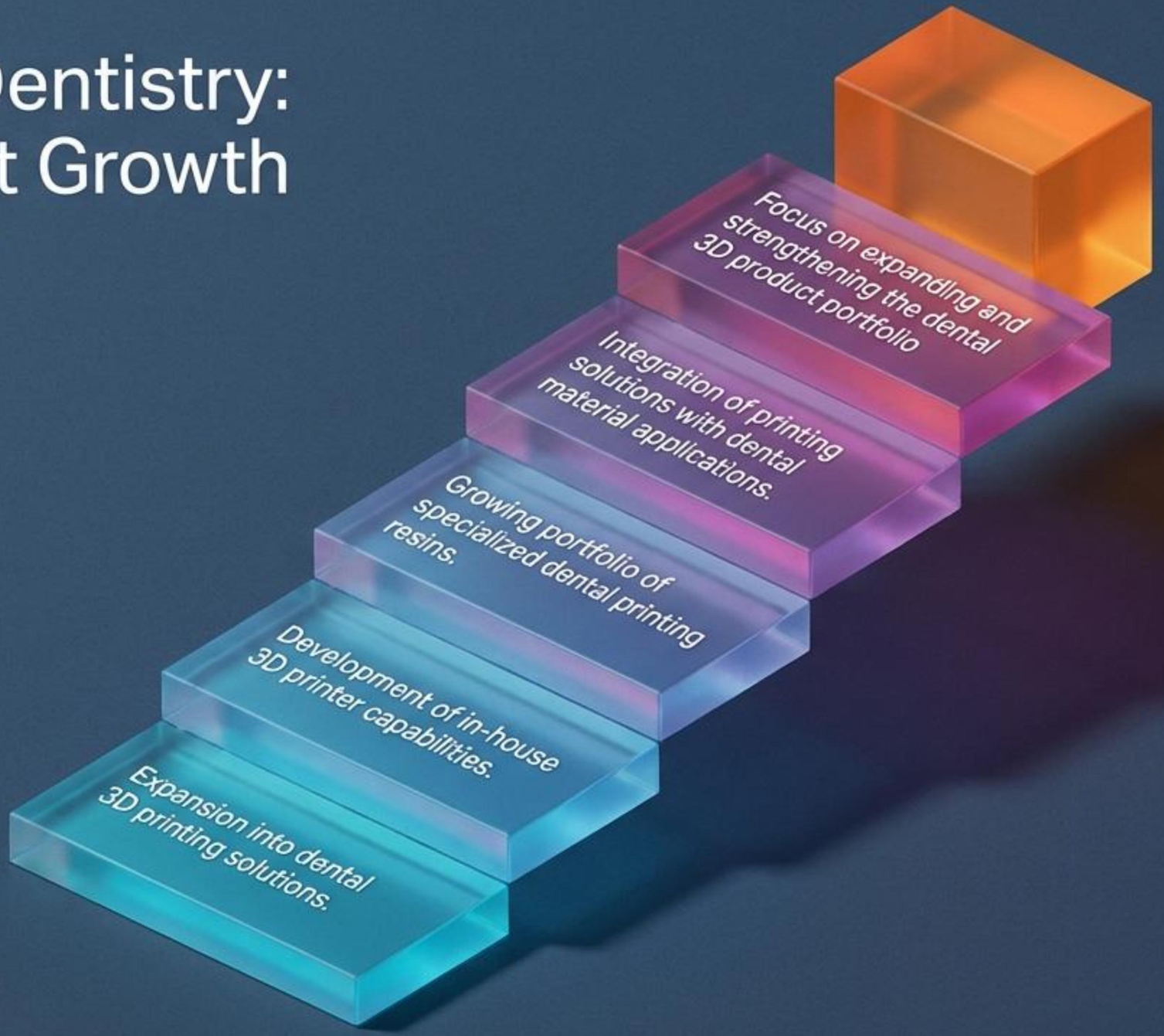
ISO 22716 (Cosmetic GMP)

Manufacturing Excellence: Fully integrated facility with automated packaging and stringent quality control.

Financial Profile: High EBITDA margins (38-40%) and zero long-term debt.

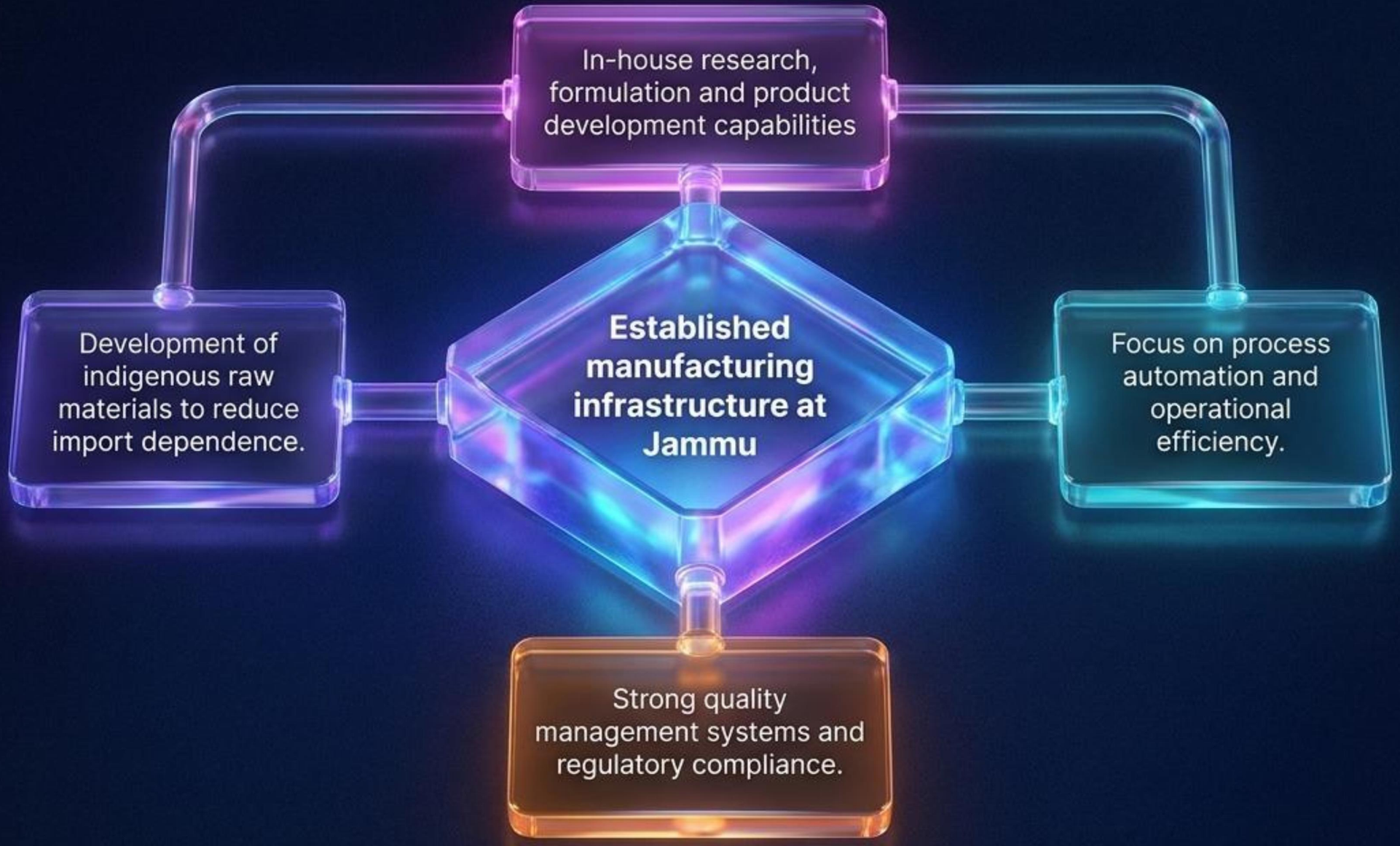
Leadership: Experienced promoter leadership with deep industry execution capabilities.

Digital Dentistry: Our Next Growth Frontier

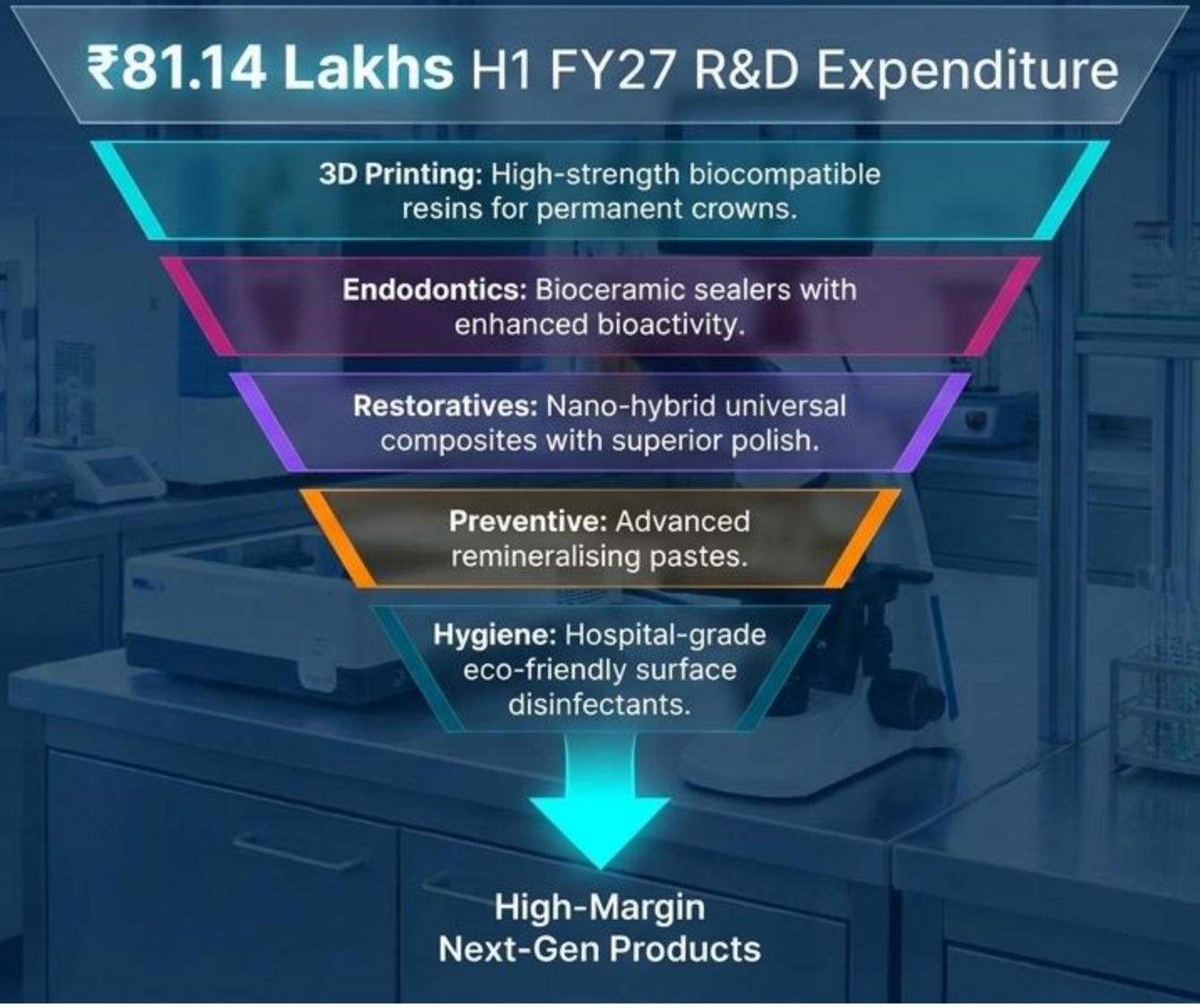


Our objective is to evolve from a dental materials manufacturer into a broader provider of integrated digital dentistry solutions.

Manufacturing Excellence & Operational Capabilities



Dedicated R&D infrastructure powers continuous next-generation product development



FY27 Strategic Roadmap

Product & Tech Ecosystem

(The What)

Digital Dentistry & 3D Printing

Expanding digital workflows, integrated restorative solutions, and a complete dental 3D printing ecosystem including specialized resin solutions.

New Categories & Complementary Tech

Developing integrated technologies to enhance clinical workflows and treatment predictability, while expanding into new growth drivers like Disinfectants.

Market Expansion

(The Where)

Domestic Fortification

Strengthening domestic presence specifically in Tier II& TierIII markets through targeted new product category launches.

Global Growth

Aggressively entering new international markets and scaling exports to additional countries to diversify revenue.

Operational Resilience

(The How)

Supply Chain Localization

Developing indigenous critical dental raw materials to heavily reduce reliance on imports and secure the production line.

Financial Strength

Leveraging these operational efficiencies to maintain a strong financial position defined by consistent and sustainable growth.

Disclaimer

This presentation has been prepared by Prevest Denpro Limited based on information it considers reliable. It may contain forward-looking statements subject to risks and uncertainties, and actual results could differ materially. No reliance should be placed on its completeness. Information is current only as of its date.

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