Tinna Rubber And Infrastructure Limited
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Fax : (011) 2680 7073
E-mail : tinna.delhi@tinna.in
URL - www.tinna.in

Date: July 21, 2026

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

BSE Scrip: 530475

To,
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai-400051

NSE Symbol: TINNARUBR

ISIN: INE015C01016

SUBJECT: INVESTOR AND EARNINGS CALL PRESENTATION

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, and in continuation to our letter dated July 15, 2026, please find enclosed Investor & Earnings Presentation of Tinna Rubber And Infrastructure Limited ("the Company"), on the financial and operational performance of the Company for the first quarter ended on June 30, 2026 (Q1-FY27).

The aforesaid presentation shall also be available on Company's website at https://tinna.in/notices-announcements/

You are requested to take the same on your records

Thanking you

Yours faithfully

For **TINNA RUBBER AND INFRASTRUCTURE LIMITED**

SANJAY KUMAR RAWAT
Digitally signed by SANJAY KUMAR RAWAT
Date: 2026.07.21 22:13:36 +05'30'

Sanjay Kumar Rawat
Company Secretary
ICSI M. No. : ACS23729

Enclosure: as above

Caring for Environment

Tinna Rubber and Infrastructure Limited

Investor & Earnings Presentation

Q1-FY27

Gym Tiles | Crumb Rubber Infill | Rubber Moulded Goods | Conveyor Belt | Rubber Mat | Tyres | Polymer Composite | Masterbatches | Recovered Carbon Black | Pyrolysis Oil

Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Tinna Rubber and Infrastructure Limited (the “Company”) solely for the information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

Certain statements in this presentation concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to the statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand / supply and price conditions in domestic and international markets. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

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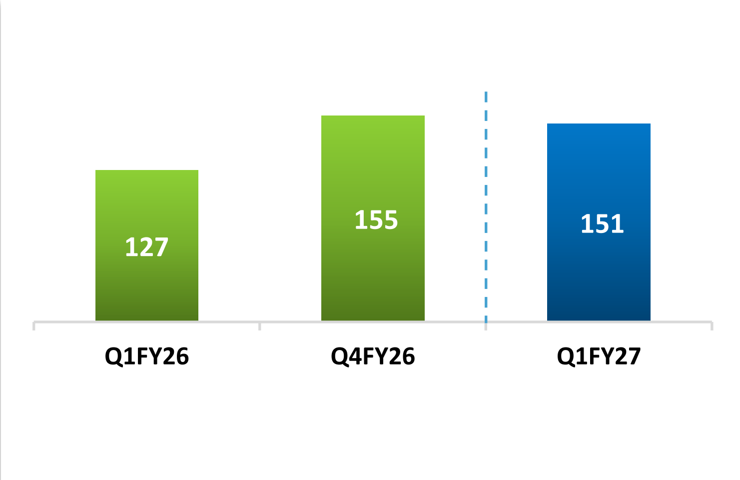
Performance Highlights
Q1 FY27

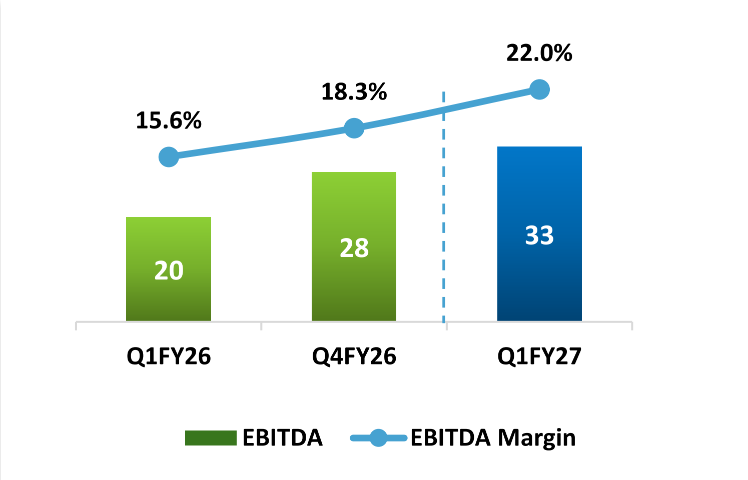
Q1 FY27 - Financial Highlights

Standalone

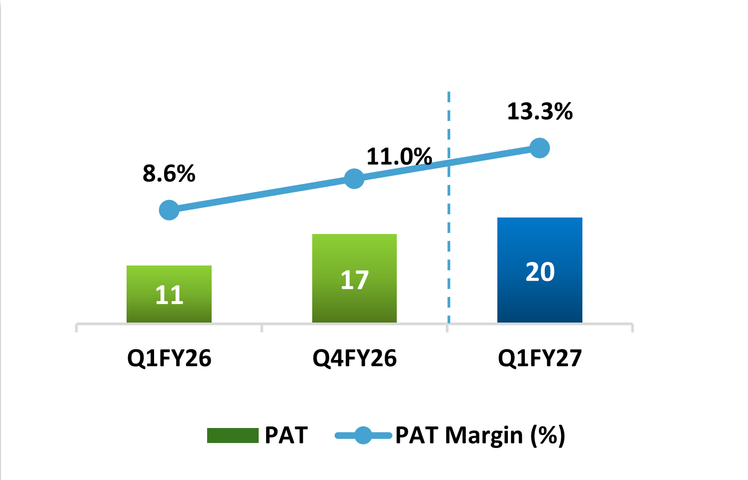
Revenue from Operations



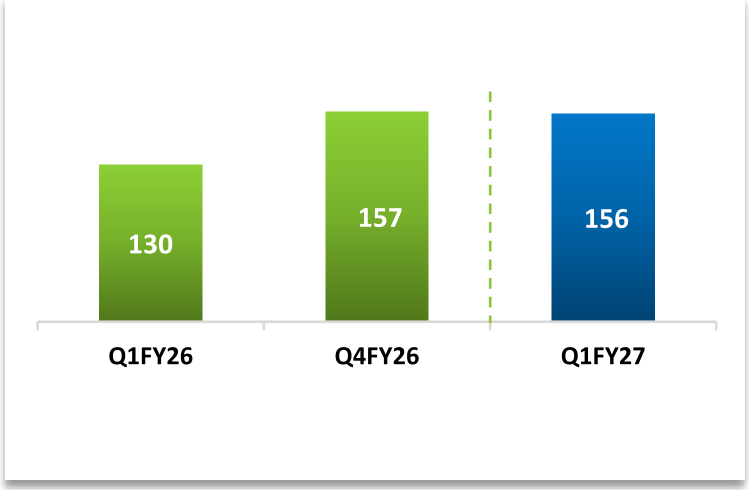
EBITDA & EBITDA Margin (%)

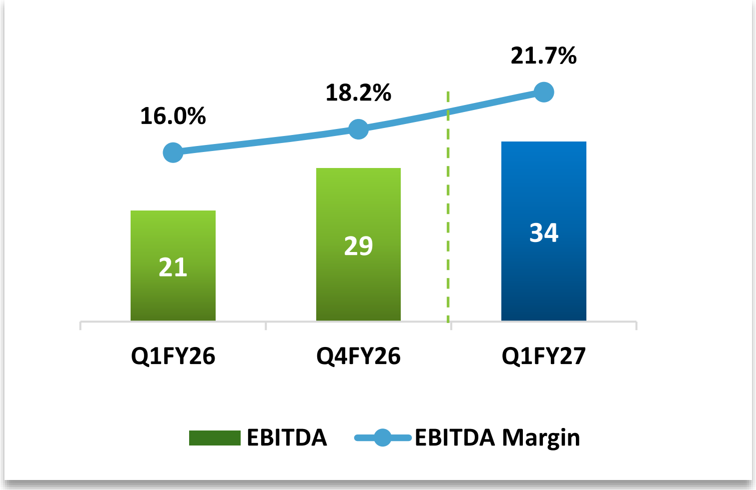


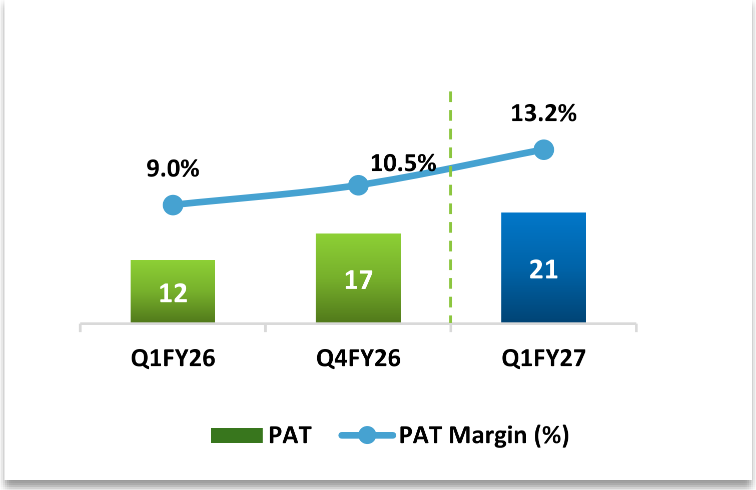
PAT & PAT Margin (%)



Consolidated







Figures are in INR Cr. unless otherwise stated

Management Analysis on Q1 FY27 Results

01 Achieved record quarterly profitability, with EBITDA exceeding Rs. 30 Cr, PAT surpassing Rs. 20 Cr, EBITDA margins above 21%, and PAT margins above 13% on both a standalone and consolidated basis.

02 At the standalone level, Q1FY27 revenues increased by 18% and EBITDA & PAT margins expanded by ~638 bps and ~471 bps, on a YoY basis, respectively. which is a further validation of our robust performance.

03 At the consolidated level, Q1FY27 Revenues increased by 20%, and EBITDA & PAT margins improved significantly by ~575 bps and 416 bps on YoY basis.

04 Global Recycle LLC (Oman) reported a PAT of Rs. 0.34 crore in Q1FY27, marking a 31% increase over FY26. While profitability had been impacted in recent quarters by elevated raw material costs, the implementation of corrective measures, including raw material imports into Oman, led to a meaningful improvement in profitability during the quarter.

05 Mbodla Investment Pty Ltd. (South Africa) and Tinna Rubber Arabia Ltd. (Saudi Arabia) reported a combined loss of Rs. 0.53 crore owing to initial start-up costs.

06 TP Buildtech recorded revenue of Rs. 19 Cr. and EBITDA of Rs. 3 Cr. in Q1 FY27, while continuing to scale its Construction Chemicals business through capacity expansion, marquee project execution, and improving plant utilization.

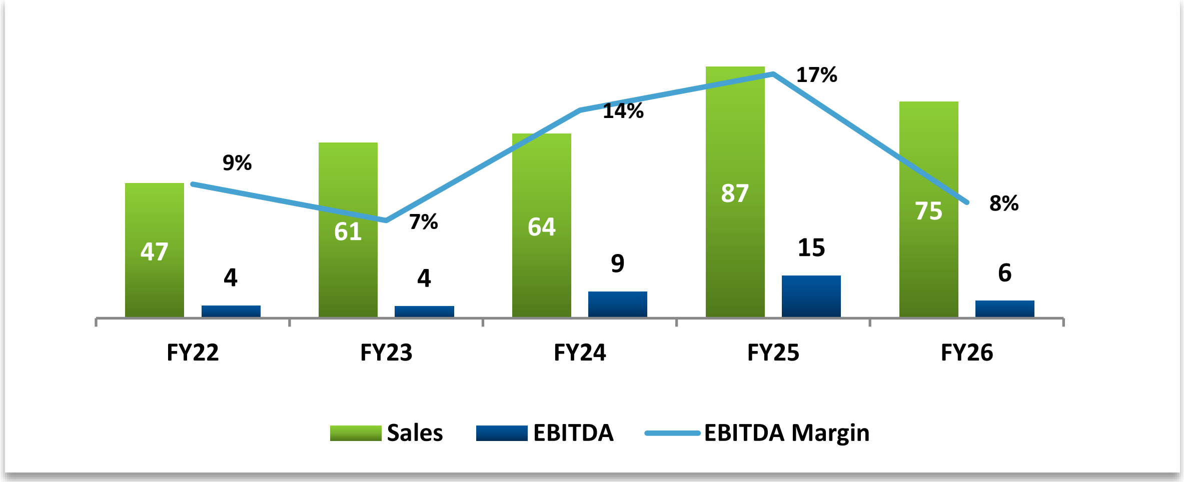
07 Renewable energy (Solar Power) has contributed savings of INR 1.19 Cr for Q1FY27.

08 The inventory of accrued EPR credits up to 31 March 2026 was fully monetized in Q1 FY27.

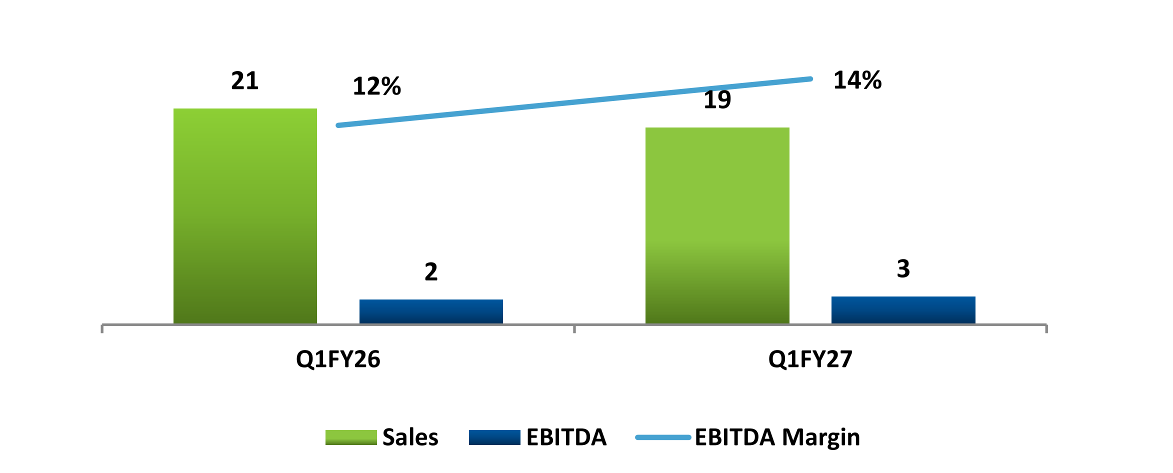
TP Buildtech Q1 FY27 Financial Performance

Financial Performance (INR Cr)

Annual Performance - Trend Analysis



Quarterly Performance



Operational & Strategic Highlights

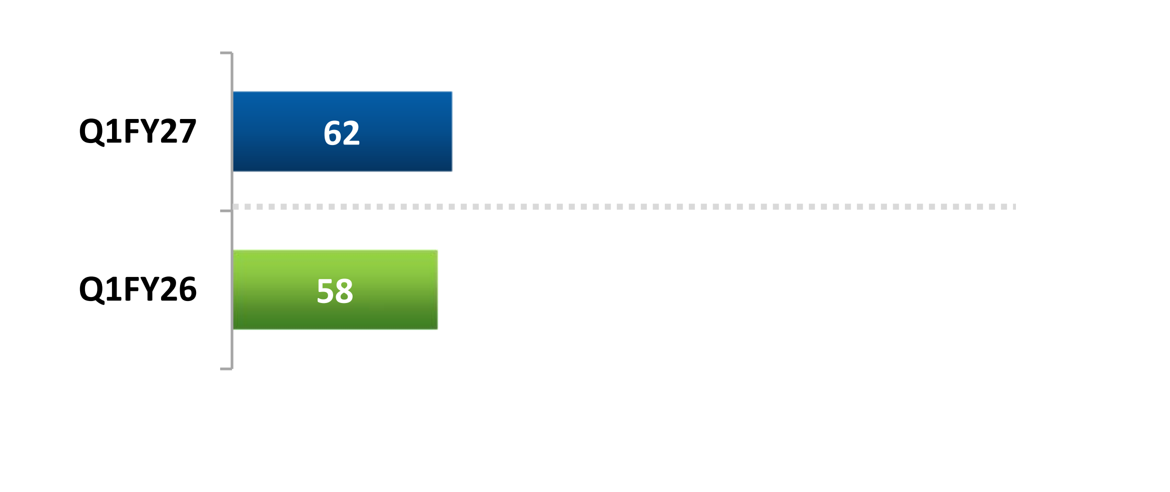
01 In advanced stages of acquiring land in Western India for a new manufacturing facility to expand construction chemicals capacity and new products under the construction systems applications.

02 Supplying construction chemicals to marquee infrastructure and industrial projects, including Dhirubhai Ambani Green Energy Giga Complex, Jamnagar (New Energy Project) Polyvinyl Alcohol (PVA) Plant, Nagothane, Maharashtra, Kalpataru Projects – DLF Privana West, Gurugram (Betongrouts M90)

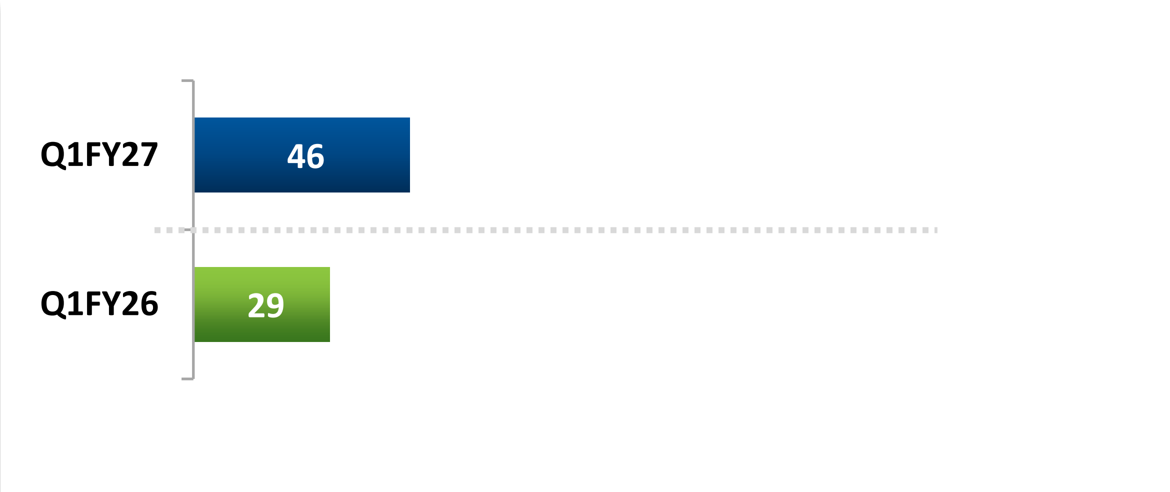
03 The Kolkata plant commenced production in Q4FY26 and is progressing well, with utilization expected to improve over the coming quarters. The three new construction chemical product lines - grout repair, mould release agents, and accelerators are also expected to scale up in the near term, further enhancing FY27 performance.

Q1 FY27 Key Segment Performance - Infrastructure & Industrial

Infrastructure Segment (INR Cr)



Industrial Segment (INR Cr)*



- The Infrastructure segment recorded **33%** volume growth and **7%** revenue growth in Q1 FY27 on a YoY basis. While overall road construction activity remained subdued, contractors accelerated bituminous road surfacing layer works, supporting growth in the segment.
- The West Asia conflict causing bitumen supply shortages and elevated prices, created stronger demand for rubberized bitumen in road infrastructure projects due to rubberized bitumen being an inexpensive option.
- The Bitumen Emulsion business was impacted by temporary bitumen supply shortages and subdued market demand, while the long-term outlook for Rubberized Bitumen remains strong, supported by the Government's focus on reducing import dependence.
- Secured a **15,000 MT** rubberized bitumen processing order, scheduled for execution during FY27.

- Achieved remarkable YoY volume growth of **27%** and revenue growth of **58%** in Q1 FY27.
- The continued momentum in value-added products like MRP and RR was the key driver of revenue growth.
- Delivered robust export volume growth of **46%** despite global economic headwinds, supported by a healthy order pipeline.
- Rising raw material costs due to the West Asia conflict and the increasing focus on ESG goals within the tyre manufacturing industry continue to drive demand in the industrial segment.

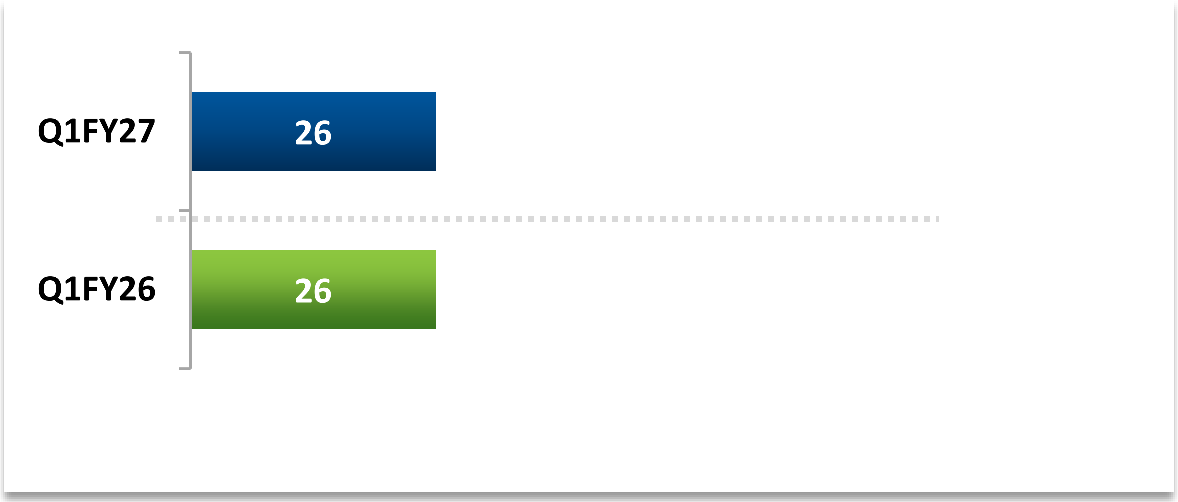
*EPR worth Rs. 6.75 Cr is included in the Industrial Segment in Q1FY27

Q1 FY27 Key Segment Performance - Consumer & Steel

Consumer Segment (INR Cr)

- Consumer segment volumes declined by 20% during the quarter due to three key factors:
    - Sharp increase in raw material prices following the West Asia conflict.
    - Import-export disruptions caused delays in the availability of imported raw materials to the turfing industry.
    - Nearly threefold increase in binder and synthetic grass prices, resulting in a slowdown in track and turfing project execution.
- This segment will bounce back once these scenarios stabilize.

Steel Segment (INR Cr)

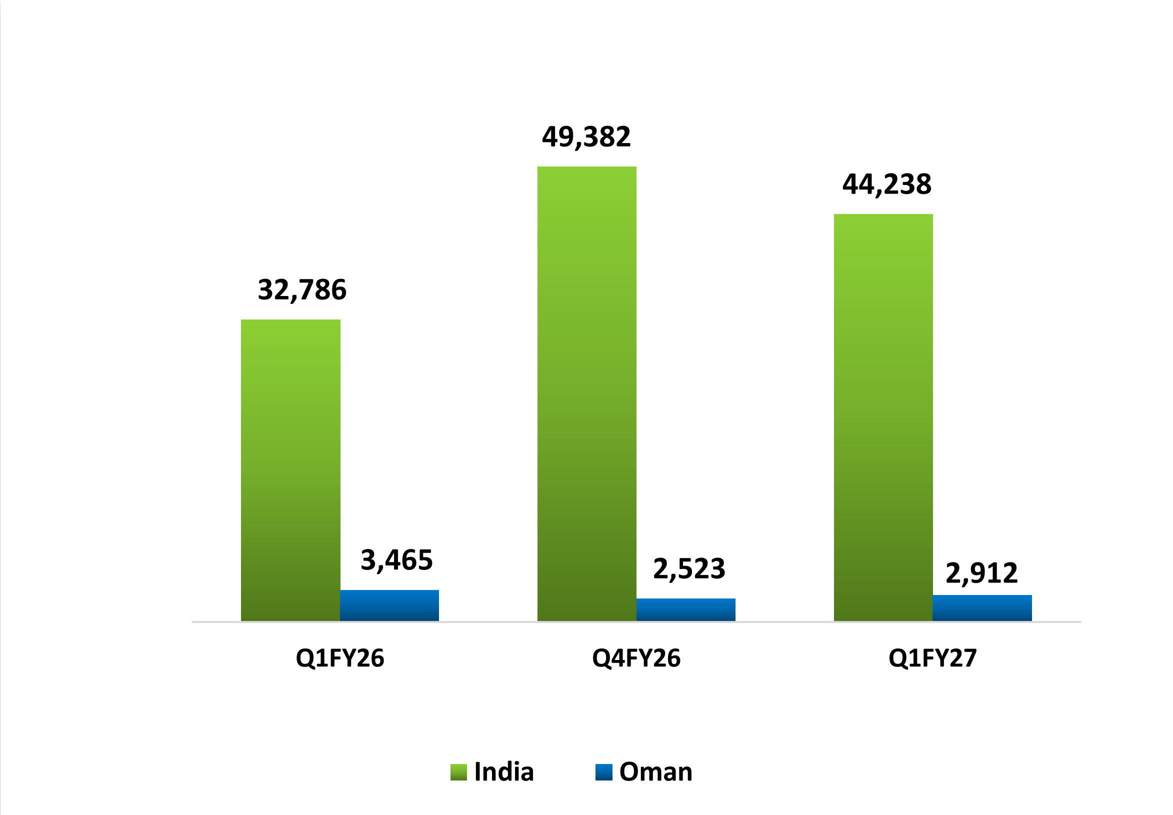


- Revenue remained stable on a YoY basis despite a slight decline in volumes, supported by improved realizations following price corrections.
- Steel abrasive sales maintained steady performance during the quarter.
- Appointed as the Exclusive Authorized Distributor for **Zibo TAA Metal Technology Co., Ltd., China** for steel abrasives distribution across India. Transition of customers will start from Q4FY27.
- The steel abrasives business is expected to achieve ~30% volume growth in FY27.

Key Operational Performance

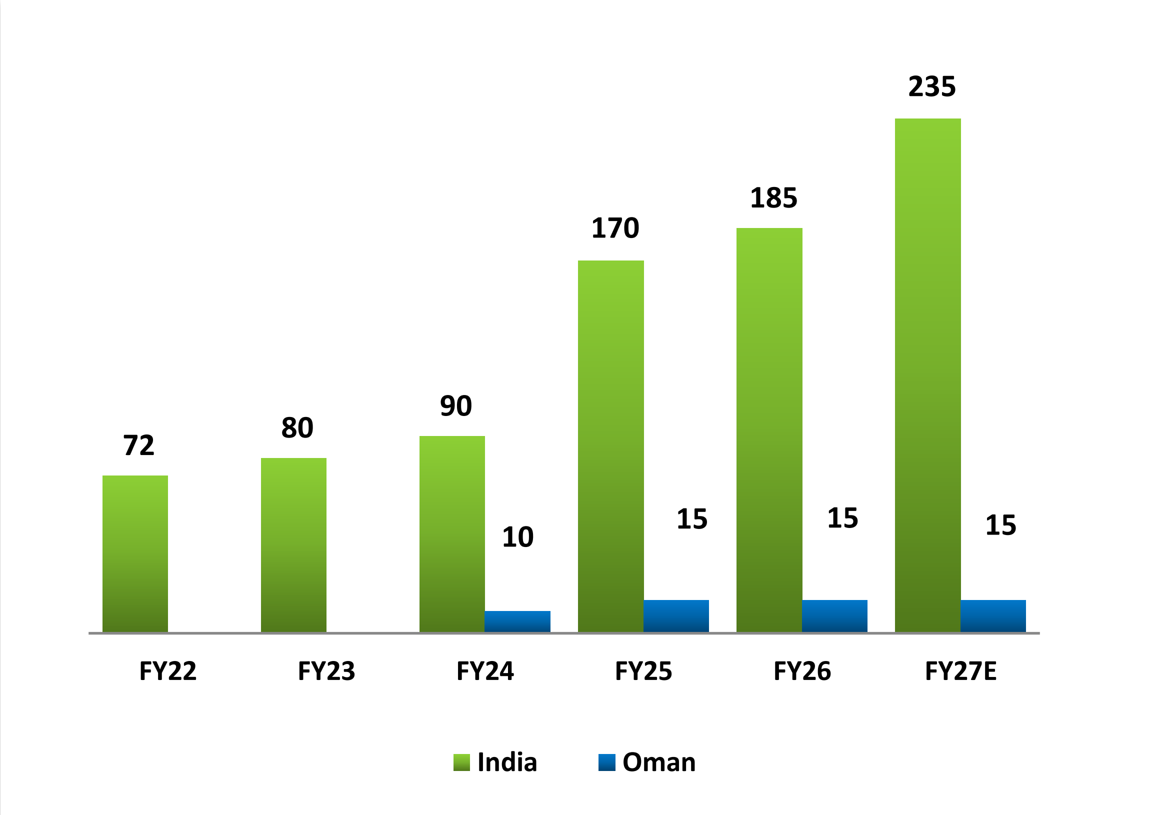
Quarterly Performance

Volume of Tyres Processed (MT)



Annual Capacity

Tyre Crushing Capacity ('000 MT)



Q1FY27 actual capacity utilization stood strong at 88% for India and 78% for Oman.

India recorded a strong 35% growth in tyre crushing volumes on a YoY basis, while tyre crushing volumes in Oman remained temporarily subdued due to the West Asia conflict.

Figures are in Metric Tons (MT) unless otherwise stated; E = Estimated

Key Q1 FY27 Operational Highlights

01 India's tyre crushing volumes grew by a robust 35% YoY to 44,238 TPA in Q1 FY27. Sequential volumes moderated by 10% due to lower crumb requirements following softer consumer segment demand.

02 Crumb rubber production remained stable, with a higher proportion utilized for value-added products such as Micronized Rubber Powder (MRP) and Reclaimed Rubber (RR).

03 Q1 FY27 production volumes demonstrated strong momentum, with MRP and RR volumes growing 28% and 37% YoY, respectively, supporting the Industrial segment's strong performance.

04 The ongoing 3,500 MTPA MRP capacity expansion is progressing as planned and remains on track for commissioning by Q3 FY27, increasing the Company's total MRP capacity to 20,000 MTPA.

05 Over the last two years, Tinna has expanded its capability to process all types of ELT tyres, enhancing feedstock flexibility and resulting in 10–15% raw material cost savings.

06 The Tyre Pyrolysis Oil (TPO) facility at Varale commenced trial runs in Q1 FY27 and is expected to commence commercial sales in Q2 FY27, with operations stabilizing by Q3 FY27. Recovered Carbon Black (rCB) production is scheduled to commence in Q3 FY27, followed by operational stabilization and commercial sales in Q4 FY27.

07 The Polymer Composite & Masterbatch (PCMB) business, with an initial capacity of 6,000 TPA, is currently operating at 82% capacity utilization. Additional capacity of 12,000 TPA at Gannaur (Sonipat), Haryana, has been commissioned in Q1FY27. This business vertical is expected to contribute around 10% to FY27 revenue.

Key Q1 FY27 Strategic Highlights & ESG Initiatives

Tinna
Caring for Environment

01 Established a wholly owned subsidiary, Tinna Rubber Chile SpA, in Santiago, Republic of Chile, to strengthen the Company's global ELT sourcing network and expand its international recycling footprint.

02 Completed Rs. 27 Cr. of capex in Q1 FY27 against the planned ~Rs. 100 Cr. investment over FY27–FY28.

03 The Varale plant achieved ISO 9001, ISO 14001, and ISO 45001 certifications, reaffirming its commitment to global quality and sustainability standards.

04 FY26 TÜV-verified Life Cycle Assessment (LCA) validated over 10.37 million kg of CO_2 emissions reduction across the Company's two fully integrated manufacturing locations. Renewable energy integration lowered emissions by up to 58.7% and delivered improvements across nearly all environmental impact parameters, with further gains expected through higher captive renewable energy usage.

05 Commissioned rooftop solar installations at Gummidipoondi, Tamil Nadu (999 kWp) in June 2026 and Varale, Maharashtra (2,218 kWp) in July 2026, further strengthening the Company's renewable energy footprint.

06 Renewable energy contributed 51% of the Company's total power consumption in Q1 FY27, backed by a 3x+ expansion in renewable capacity (1.23 MW to 4.48 MW) and strategic third-party solar sourcing initiatives.

Fully Integrated Tyre Recycling Complex with Rooftop Solar at Varale (Maharashtra)

Priority R&D Initiatives

01 Rs. 5 Cr. was allocated to R&D for FY27.

02 An R&D team has been constituted to aggressively work on technology for high-performance, new-generation recycled rubber materials and engineered plastics.

03 The company is aggressively pursuing for the value-addition to the recovered fibre from passenger car tyres.

04 Continued efforts to further upgrade TPO quality for value-added applications.

Update on International Projects (1/3)

Mbodla
SOUTH AFRICA

South Africa

01 **Phase 1 capex is completed,** with breakeven expected by end of Q2FY27 onwards, and operations have begun, and subsequently, export of the semi-processed material has started.

02 **The second phase of the project**, focused on full-scale tyre recycling, has been initiated. Commencement of crumb rubber production is expected in **Q2 FY27**, with timelines impacted by supply chain disruptions arising from the West Asia conflict.

03 Initial crumb rubber production line planned with a capacity of **9,000 MTPA.**

CEO Waste Bureau of South Africa and his Team visited Tinna's Facility

South Africa Plant

Update on International Projects (2/3)

GLOBAL RECYCLE LLC
CARING FOR ENVIRONMENT

Oman

Indian High Commissioner visited our plant in Oman

Tinna hosted a delegation from the Environment Authority of Oman

01 Plant is running successfully at **78%** capacity utilization.

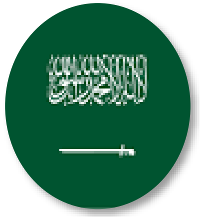
02 Q1FY27 Revenue contributed by Oman is approx **INR 9 Cr**.

03 Higher inventory at Global Recycle was driven by elevated shipping freight costs impacting exports and lower raw material consumption by GCC customers due to subdued export activity.

04 Performance was impacted by elevated raw material costs, putting pressure on revenue and margins in the last few quarters. Following corrective actions, including raw material imports into Oman, profitability improved in Q1 FY27.

05 The initiatives undertaken were reflected in the improved EBITDA margin of **8.53% achieved in Q1 FY27**.

Update on International Projects (3/3)



Saudi Arabia

01 Tinna has outlined plans to set up a tyre recycling plant in Saudi Arabia, and accordingly, the company has been formed with the name **Tinna Rubber Arabia Ltd.**

02 Initial plan is to set up a capacity of **24,000 MT per annum** of tyre recycling.

03 A **13,000-square-metre plot has been allocated to Tinna**, with construction expected to begin in **mid-FY27,** subject to normalization of the situation in the Middle East.

04 **Management has prudently revised the project implementation timeline in light of evolving geopolitical uncertainties in West Asia and the GCC region, as ongoing supply chain and logistics disruptions continue to impact the broader industry.**

Polymer Composite & Masterbatch (PCMB) Business – Project Update

01 **Sales Milestone Achieved –** Revenue grew **threefold**, rising from Rs. 4 Cr. in Q1 FY26 to **Rs. 12 Cr.** in Q1 FY27.

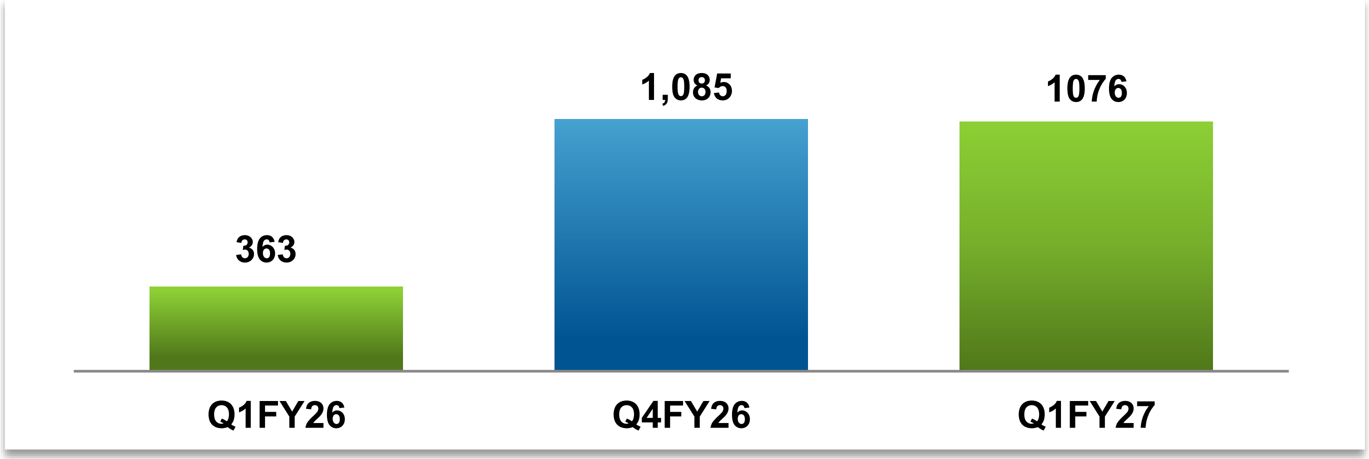
02 **Revenue Outlook -** The division contributed around 8% to Q1FY27 turnover and is targeting an annual revenue contribution of approximately 8-10% in FY27.

03 **PCMB Capacity Expansion Commissioned -** Expanded PCMB capacity to 18,000 MTPA through the commissioning of a new facility near Panipat at Gannaur.

04 **EPR Credit Generation Enabled -** Successfully registered on the Government portal as an authorized recycler, allowing the Company to generate EPR credits from **plastic recycling from 1st April 2026**.

Sales Volume Growth & Utilization Improvement

Sales Volume (in Metric Ton)



PCMB plant at Gannaur

Tyre Pyrolysis Oil (TPO) & Recovered Carbon Black (rCB) - Project Update

01 The Tyre Pyrolysis Oil (TPO) facility at Varale commenced trial runs in Q1 FY27 and is expected to commence commercial sales in Q2 FY27, with operations **stabilizing by Q3 FY27**. Recovered Carbon Black (rCB) production is scheduled to commence in Q3 FY27, followed by **operational stabilization and commercial sales in Q4 FY27**.

02 The company is aggressively pursuing the value addition to the tyre processing oil by upgrading its specifications so that the application areas can be widened.

03 Undertaken major equipment upgrades and enhancements to deliver the highest-quality rCB in the country.

04 Full end-to-end integration has been planned, from tyre recycling to powdered and pelletized rCB production.

Inaugural Dispatch from rCB & TPO Facility at Varale

rCB & TPO Project Process

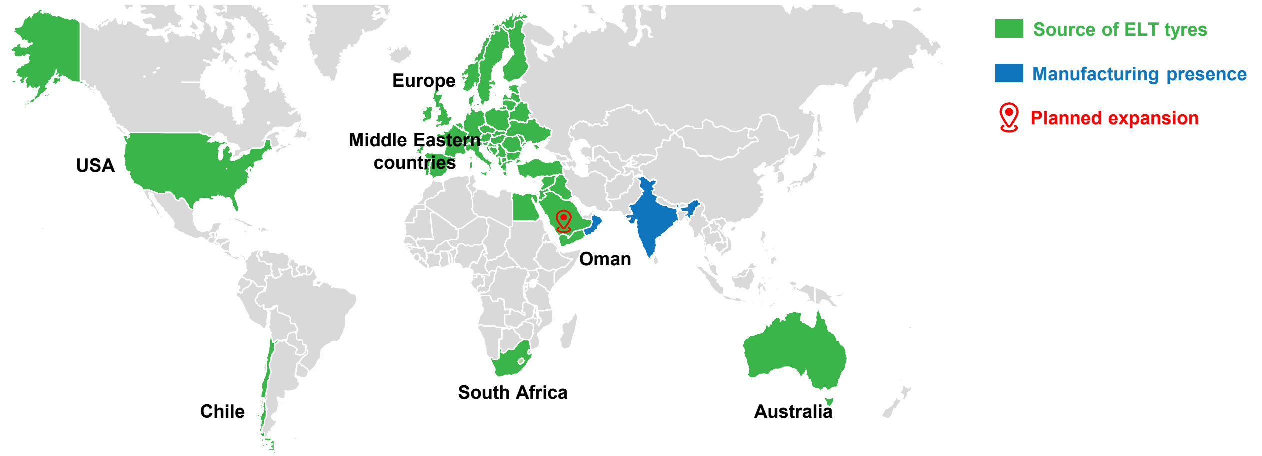
Vision 2029 : Powering the Next Phase of Growth

Company Overview

Among the Largest ELT Recyclers Globally

Tinna Caring for Environment

Expanding tire crushing capacity, diverse ELT sourcing, & global operations…



Tyre-crushing capacity of 2,00,000 MT at the end of FY26

Plans to expand installed capacity going forward

…have helped Tinna achieve a strong financial performance*

17.13% EBITDA Margin (%) FY26	**9.68%** PAT Margin (%) FY26
0.39x Net Debt to Equity FY26	**7.49x** Interest Coverage FY26
22.56% Return on Capital Employed(%) FY26	**18.71%** Return on Equity (%) FY26

Market Leadership
Among the largest ELT Recyclers Globally

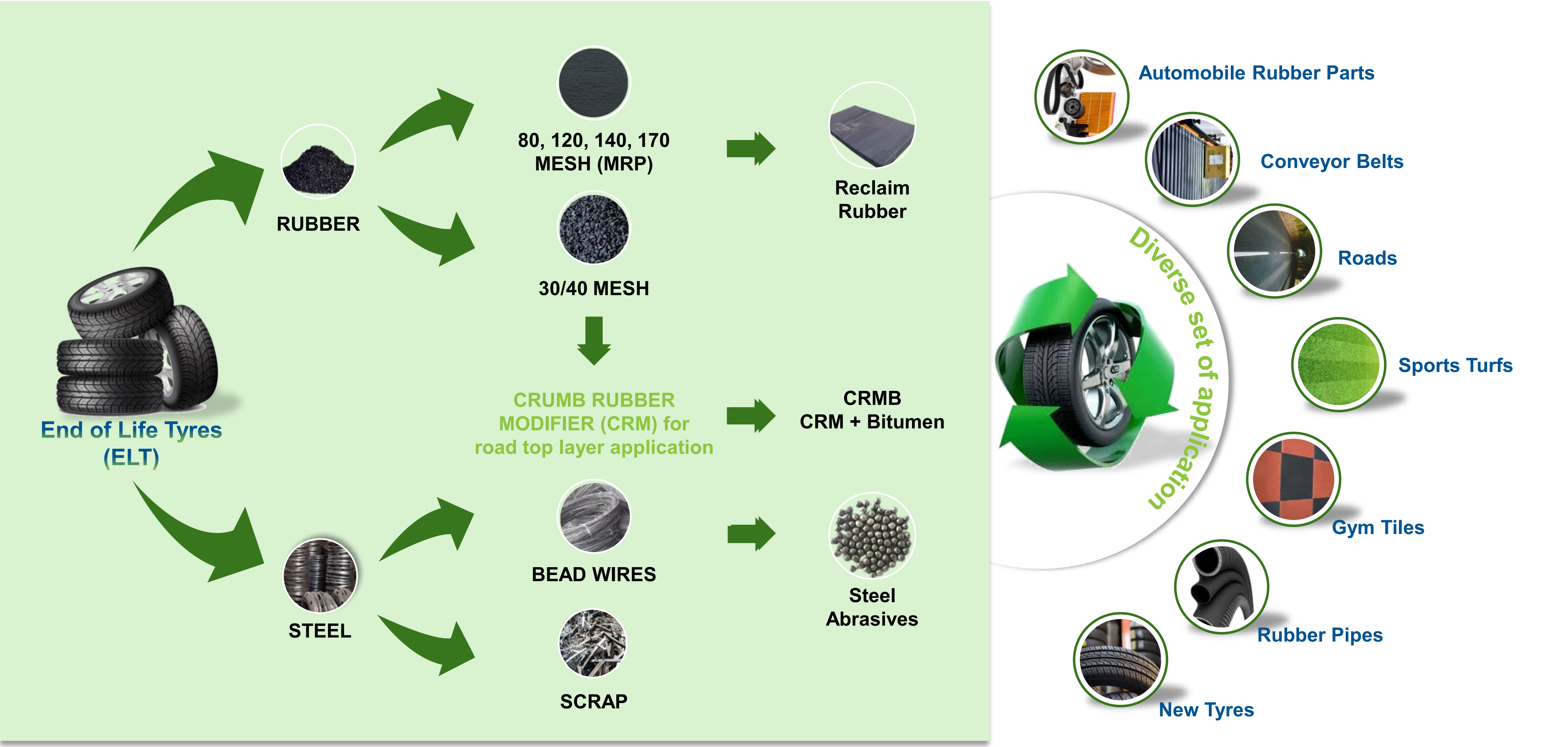
Industry Experience
45+ Years of Industry Experience; Founded in **1977**

Diverse Product Portfolio
One of the **most diverse product portfolios globally**, among companies using waste tyre as a feedstock

Integrated Operations
Fully Integrated operations from ELT collection to recycled material production

* Figures & metrics as per Consolidated Financial statements; EBITDA : Earnings before interest, taxes, depreciation and amortization; PAT : Net Profit After Tax

Waste to Wealth - 400% Value Addition to Waste



Tinna’s Business Model is Unique with Strong Moats

Most Diversified Geographical Base
With Global & Pan India Presence

Diversified Product Applications

Most Diversified Customer Base

Most Diversified Raw Material Base

Sector Agnostic Applications

Long-standing 45+ years of industry experience

Exceptional Product Customization

OEM Approvals

Multinational Procurement Network

Strong Focus on Sustainability

Circular Economy

Make | **Use** | **Collect** | **Transform** | **Reuse**

TRIL **recovers ~99% material from ELT,** converting them into specialized and high quality recycles material

This **recycled material is further supplied** to various customers and help them to reduce consumption of virgin polymers

8* Recycling Plants	**1,67,000*** Tonnes of tyres - yearly recycling	**2,50,000*** Tonnes of CO2 emissions - yearly saving
10 million** Tyres back in circular economy	**4,50,000**** Tonnes recycled rubber products	**1,50,000**** Tonnes of steel back in economy

*Data for FY26; ** Cumulative Data for the last 12 years

Our Journey so Far

Tinna
Caring for Environment

1977
Group founded under the visionary leadership of **Mr. Bhupinder Kumar Sekhri**

1980
Tie-up with Japan synthetic Rubber for footwear soling sheets

1982
Introducing light weight rubber slippers under the brand name **"Tinna"**

1987
TRIL was incorporated and commissioned leather footwear manufacturing unit

1990
Commenced export of Thermo Plastic Rubber compounds to Russia and Europe

1995
TRIL was listed on Bombay Stock Exchange

2001
Set up CRMB plant at Panipat, Mathura & Haldia

2010
Entered Bitumen Emulsion Business

2013
Set up waste Tyre recycling plant at Mumbai and Panipat

2014
Set up waste Tyre recycling plant at Gummidipoondi, Chennai

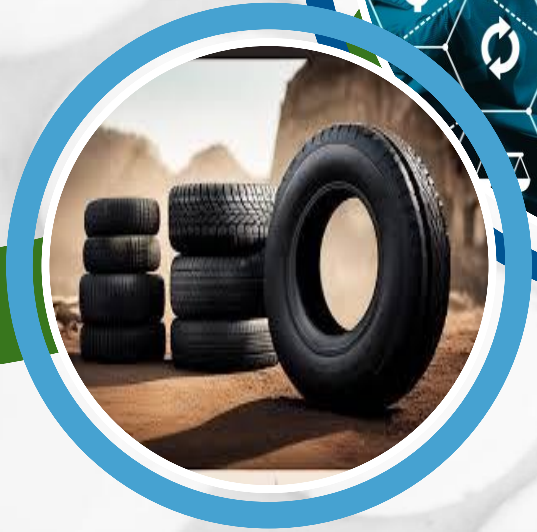
2017
Commenced export of Recycled Rubber Materials

2023
Completed acquisition of Global Recycle, Oman

2024
Set up passenger car radial tyre recycling plant at Varale and Polymer Composites/ TPR/TPV plant at Panipat

2025
New facility commissioned in South Africa. Ventured into TPO & Recovered Carbon Black and the plant is commissioned. Got listed on NSE.

2026
New tyre recycling facility planned in Saudi Arabia. New Polymer Compounding facility starting in Ganaur, Haryana.



Key Investment Highlights

Well positioned to capitalize on strong tailwinds

Play on a large market with a strong focus on circular economy

Tinna is well-positioned to capitalize on the large market opportunity for recycled rubber

Rising natural rubber prices are driving manufacturers to adopt recycling, which is boosting the global recycled rubber market.

Diverse product portfolio across a breadth of industries

Tinna caters to diverse sectors with a well-balanced portfolio: Infrastructure (38%), Industrial (30%), Consumer (8%), Steel (20%) and PC & MB (4%) *

Strong R&D focus has enabled Tinna to diversify its product portfolio.

Global operational scale helps build a truly de-risked business model

Tinna's growing tire crushing capacity positions it well in a growing market

Future-ready manufacturing with expanding capacity, supported by overseas facilities and planned capex

Expansion into Saudi Arabia and South Africa to help diversify sourcing and tire recycling globally while giving Tinna the ability to cater to a growing global and domestic market.

Experienced board supported by a strong management team

Tinna’s promoters bring decades of expertise in rubber recycling, positioning the company strongly in a growing domestic market.

Their efforts are complemented by a professional management team that drives operational excellence and supports strategic execution.

Strong performance drives industry-leading financial and operational metrics

Demonstrated strong revenue growth 3-year CAGR of 23% between FY23-FY26

Steady state EBITDA margins >17%

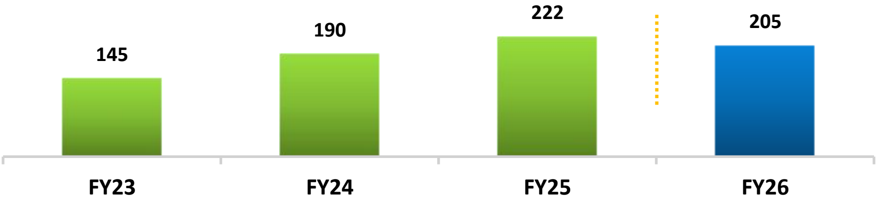
High return ratios and capital efficiency ratios > 23%

* Revenue contributions are for FY26

Tinna's Industry Diversity Boosts Stability and Lowers Risk

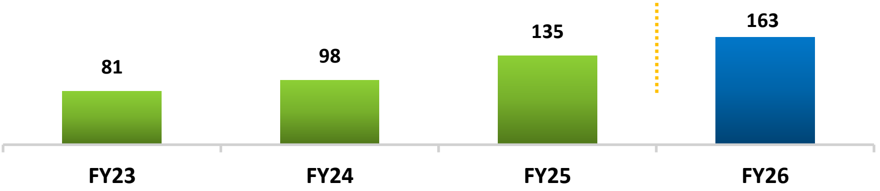
01 Infrastructure Segment (38%)*

Infrastructure segment sales (INR Cr)



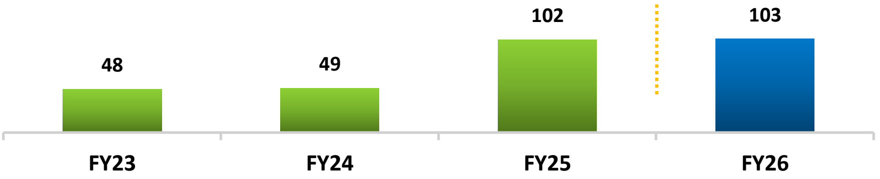
02 Industrial Segment (30%)*

Industrial segment sales (INR Cr)

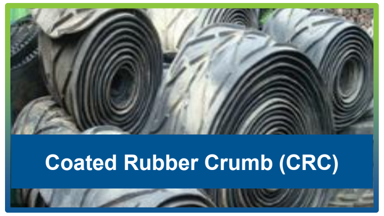


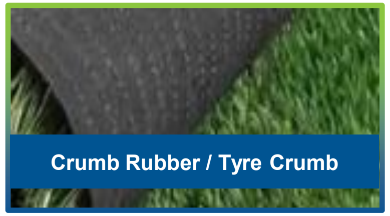
03 Steel Segment (20%)*

Steel segment sales (INR Cr)

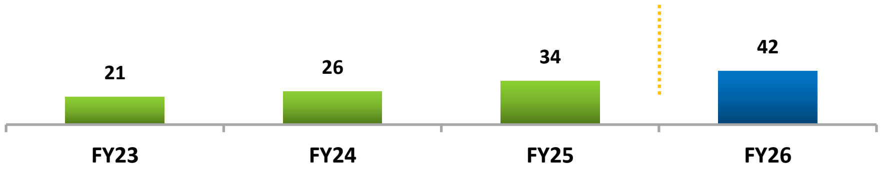


04 Consumer Segment (8%)*





Infrastructure segment sales (INR Cr)



05 PC & MB Segment (4%)*

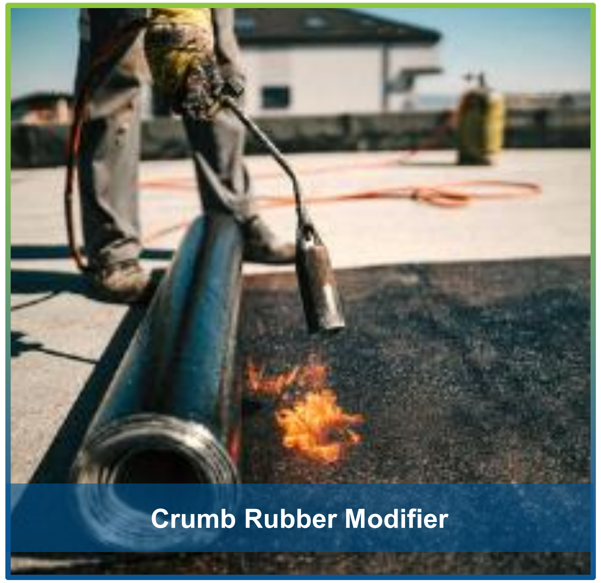
PC & MB (INR Cr)

*Segment-wise revenue contribution for FY26; all nos. are on Consol basis

Well-positioned to serve the infrastructure segment with products like CRM, CRMB, and bitumen emulsions…

Tinna
Caring for Environment

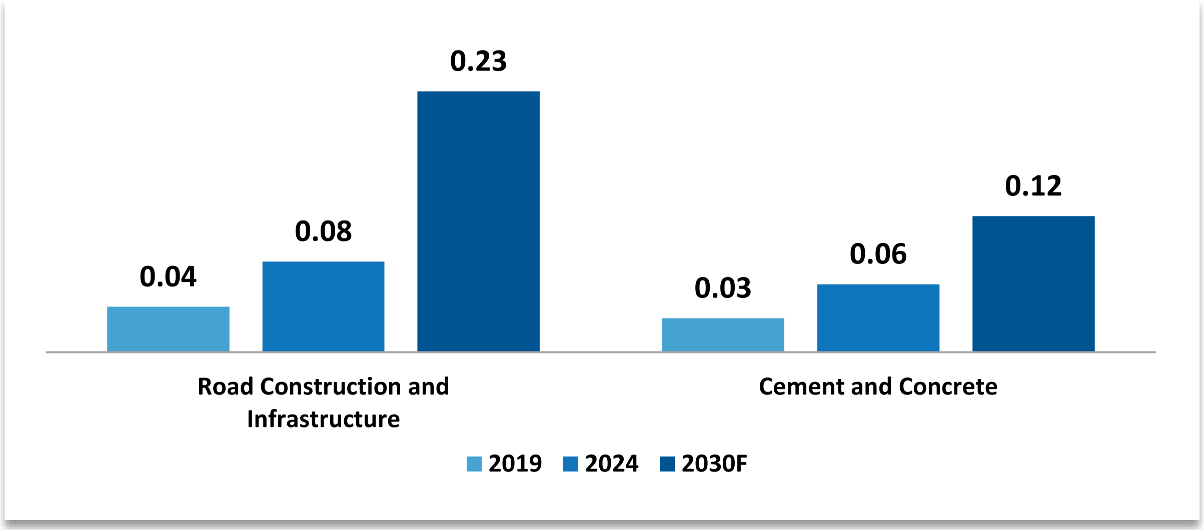
Product Portfolio



A blend of waste tire rubber, & hydrocarbons, with bitumen forms stable, high-performance binders for durable, cost-effective road paving

Demand for Recycled rubber in Infrastructure segment is expected to grow

Indian Market Breakup by End-User Industry (In Million metric tons)



Key growth drivers for the infrastructure segment

01

GOI working towards mandatory Modified Bitumen Use : GOI is working towards making modified bitumen mandatory for wearing surfaces for national highways.

02

Government Outlay : Large capital outlay for the Ministry of Road Transport and Highways.

03

With the increasing focus on environmentally friendly road construction, CRMB adoption is expected to rise.

…complemented by its presence in the industrial segment, offering products for a variety of applications

Product Portfolio

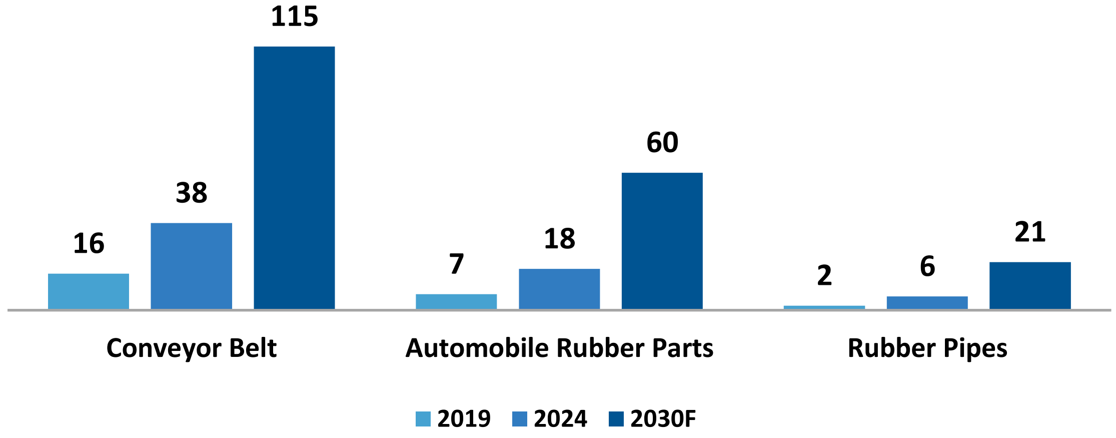

Micronized Rubber Powder

100% strained, devulcanized rubber, free from impurities and has a superior finish, meeting REACH, PAH, and RoHS standards


Hi-Tensile Ultrafine Reclaim Rubber

Indian Recycled Rubber products Market poised for growth by 2030

Indian Recycled Rubber Product Manufacturing Market (In USD Million)



Key growth drivers for the infrastructure segment

01

The demand for recycled rubber and other by-products from tyre recycling has increased significantly across multiple industries

02

Growing collaboration among tyre manufacturers, recyclers, and policymakers is facilitating the development of a more structured and efficient tyre recycling ecosystem in India.

03

Natural rubber price : Rising natural rubber prices are driving manufacturers toward recycling, boosting the global recycled rubber market

Further diversifying its portfolio, the company serves the consumer segment as well

Product Portfolio

Ideal for low-tensile compounds, solid, and agricultural tires, offering excellent abrasion resistance

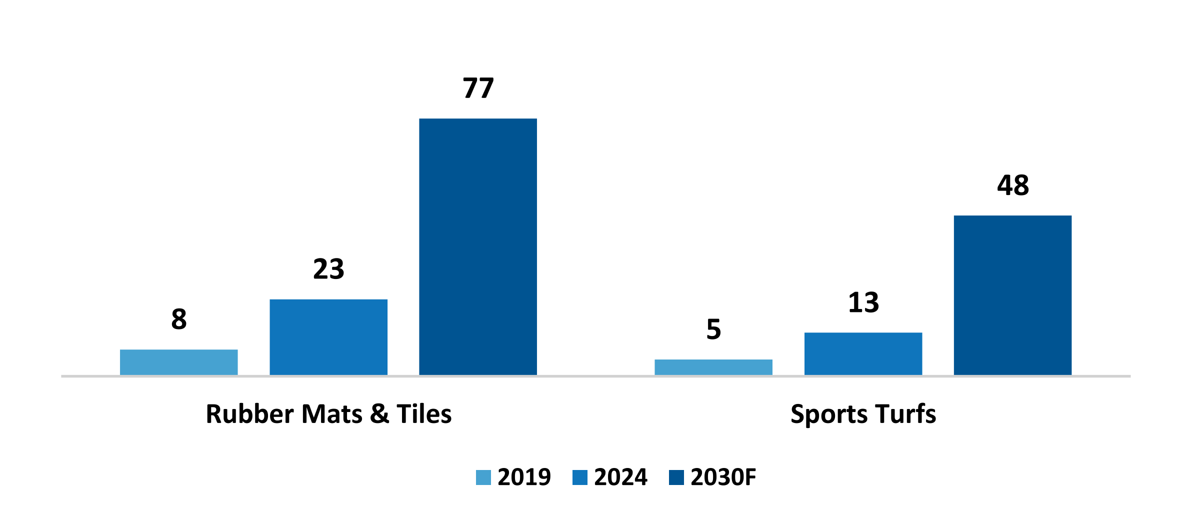
Coated Rubber Crumb (CRC)

It is 100 % REACH, PAH & RoHS Compliant. As a high structure crumb, it retains excellent reinforcing properties in high-quality compound

Crumb Rubber / Tyre Crumb (<80 mesh)

Indian Recycled Rubber products market poised for significant growth by 2030

Indian Recycled Rubber Product Manufacturing Market (In USD Million)



Key growth drivers for the infrastructure segment

01

The US Environmental Protection Agency has released its largest study which confirms **' Recycled Rubber is safe for athletes'***

02

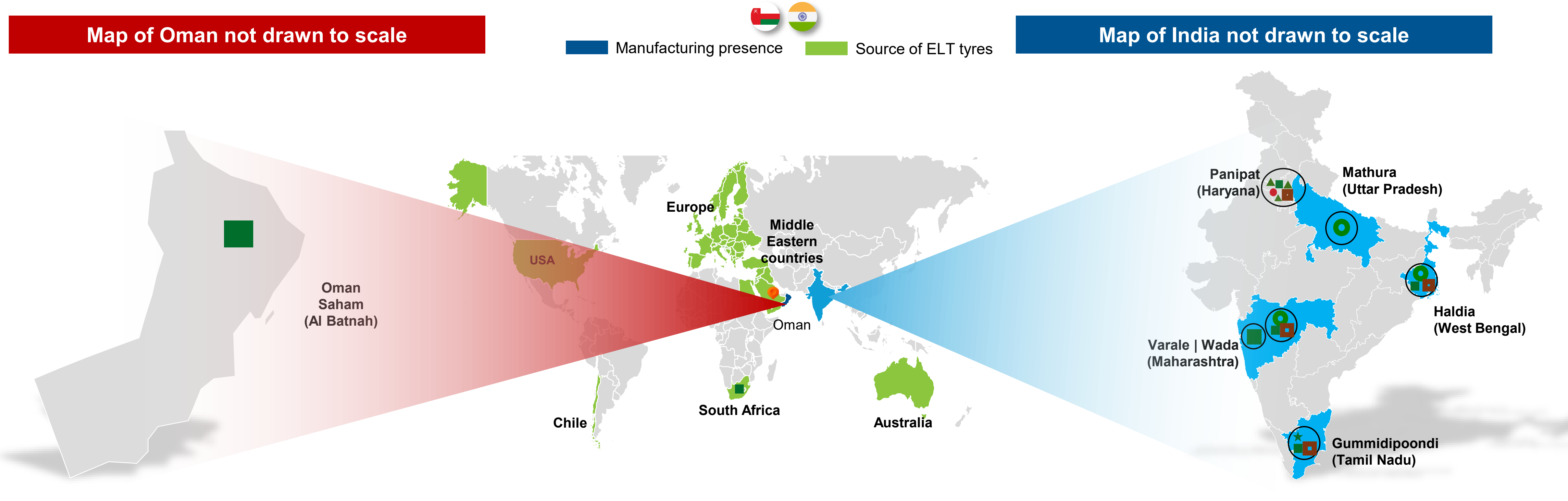
The increasing adoption of recycled rubber in sports turfs is driven by its **superior shock absorption, resilience, and sustainability.**

03

The Sports Ministry's flagship program **'Khelo India'** has been allocated **INR 1,000 crore,** a significant increase from the previous year's allocation of **INR 800 crores.**

*Synthetic Turf Field Recycled Tire Crumb Rubber Characterization Research Final Report : Part 2 – Tire Crumb Rubber Exposure Characterization, April 2024

Strategically located facilities…



Legend

- Bitumen Emulsion Plant (1)
- Reclaim Rubber Plant (2)
- PCMB Plants (3)
- Rubber Crumbing Plant (7)
- Operation Mgmt CRMB (2)
- Cut Wire Shots / Steel Shots (4)
- Upcoming Facilities (1)

Global Certifications

ISO 9001 2015 CERTIFIED | IATF 16949:2016 | ISO 14001:2015 | OHSAS 18001:2007 | Global Recycled Standard | SA 8000

All our products are REACH, PAH and RoHS compliant

Operations led by an experienced board and management team

Mr. Bhupinder Kumar Sekhri
Chairman & Managing Director

Mr. Gaurav Sekhri
Joint Managing Director

Mr. Subodh Kumar Sharma
Whole-time Director & COO

Mr. Abhay Kumar
Chief Financial Officer

Mr. Sanjay Jain
Independent Director

Mr. Vaibhav Dange
Independent Director

Mr. Krishna Prapoorna Biligiri
Independent Director

Mrs. Bharati Chaturvedi
Independent Director

Tinna dedicated INR 91 lakh in FY26 to CSR programs - driving meaningful change across sports, education, and healthcare sectors.

Governance

CSR activity framework available through Social Accountability Policy

Community

Donations provided for hostel redevelopment in local communities for the underprivileged

Education

Support extended for school development in the vicinity

Environment

Tree plantation initiatives carried out at both plant locations

Students

Provision of educational stationery to local school students

Tinna’s strategies are in place to achieve growth going forward

01

Expanding tire crushing capacity enhances Tinna's revenue potential by meeting the rising demand for recycled rubber.

02

Tinna leverages its global operational scale to **de-risk its business and enhance ELT sourcing.** By diversifying ELT procurement across multiple regions, **the company is focused on ensuring a stable supply chain** while optimizing costs and margins.

03

Tinna aims to pursue organic and inorganic opportunities to drive growth, leveraging its strong financial performance and improved credit rating to capitalize on strategic investments and expand its market presence.

04

Tinna’s strategy focuses on achieving strong revenue growth while maintaining stable EBITDA margins and high return ratios. **With its upgraded CARE BBB- credit rating, the company showcases an improved financial risk profile.**

Annexures

Consolidated Financial Performance Q1 FY27

Particulars (INR Cr.)	Q1FY27	Q4FY26	QoQ	Q1FY26	YoY	FY26	FY25	YoY
Operational Income	**156**	**157**	**0%**	**130**	**20%**	**546**	**505**	**8%**
Total Expenses	122	128	**-5%**	109	12%	**452**	429	5%
EBITDA	**34**	**29**	**18%**	**21**	**63%**	**94**	**76**	**23%**
EBITDA Margin (%)	**21.7%**	**18.2%**		**16.0%**		**17.1%**	**15.1%**	
Other Income	1	1	-23%	0	74%	2	4	-56%
Depreciation & Amortization Expenses	4	3	26%	3	51%	12	10	27%
Interest	3	3	2%	3	-5%	11	11	-1%
Exceptional Items			N/A		N/A		1	N/A
Share of Profit / loss of an associate	0	0	-177%	0	-53%	0	4	N/A
Profit Before Tax	**28**	**23**	**20%**	**16**	**76%**	**72**	**63**	**14%**
Taxes	7	6	9%	4	78%	19	15	29%
Profit after tax	**21**	**17**	**24%**	**12**	**75%**	**53**	**48**	**9%**
PAT Margin (%)	**13.2%**	**10.6%**		**9.0%**		**9.7%**	**9.6%**	
Other Comprehensive Income	0	-2		0		-1	4	N/A
Total Comprehensive Income	**21**	**15**	**39%**	**12**	**78%**	**52**	**52**	**0%**
Diluted EPS (INR)	**11.41**	**9.28**	**23%**	**6.83**	**67%**	**29.67**	**28.19**	**5%**

Historical Consolidated Income Statement

Particulars (INR Cr.)	FY23	FY24	FY25	FY26
Operational Income	**295**	**363**	**505**	**546**
Total Expenses	259	300	429	**452**
EBITDA	**37**	**63**	**76**	**94**
EBITDA Margin (%)	**12.4%**	**17.2%**	**15.1%**	**17.1%**
Other Income	6	1	5	2
Depreciation & Amortization Expenses	7	6	10	12
Interest	8	7	11	11
Exceptional Items (Loss)	-	-	1	
Share of Profit / loss of an associate	1	2	4	0
Profit Before Tax	**29**	**53**	**63**	**72**
Taxes	7	12	15	19
Profit after tax	**22**	**40**	**48**	**53**
PAT Margin (%)	**7.4%**	**11.1%**	**9.6%**	**9.7%**
Other Comprehensive Income	0	1	4	-1
Total Comprehensive Income	**22**	**41**	**52**	**52**
Diluted EPS (INR)	**12.73**	**23.52**	**28.19**	**29.67**

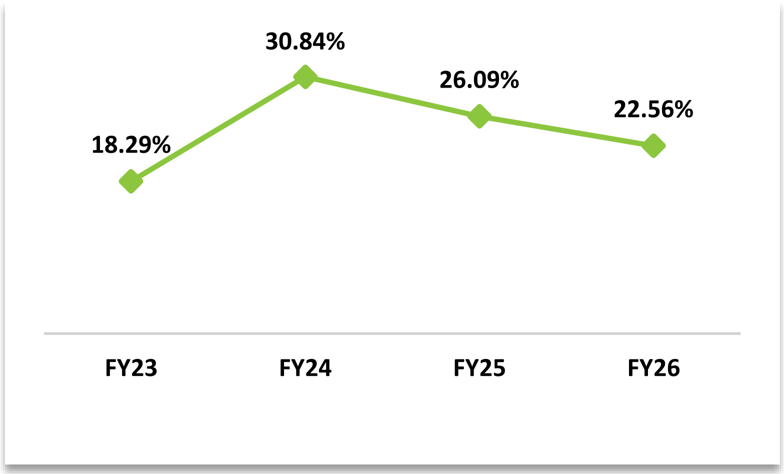
Historical Consolidated Balance Sheet Statement

Assets (INR Cr.)	FY23	FY24	FY25	FY26
Non-current assets				
Property, Plant and Equipment	68	123	179	235
Capital work-in-progress	0	7	11	42
Right-of-use assets	1	1	1	8
Investments property	5	5	5	5
Intangible assets	0	0	0	0
Financial assets				
Investments in associates	5	7	12	14
Investments	24	25	22	20
Loans	1	-	0	0
Other financial assets	2	2	3	4
Other non-current assets	0	4	4	12
Total non-current assets	**106**	**174**	**237**	**341**
Current assets				
Inventories	38	44	63	76
Financial assets				
Investments	-	-	6	0
Trade receivables	32	30	41	67
Cash and cash equivalents	2	0	2	1
Other bank balances	2	1	2	3
Loans	1	1	0	0
Other financial assets	2	1	3	3
Other current assets	10	15	31	38
Total current assets	**87**	**93**	**148**	**188**
Assets Held for Sale	-	1	-	
Total assets	**193**	**268**	**385**	**529**

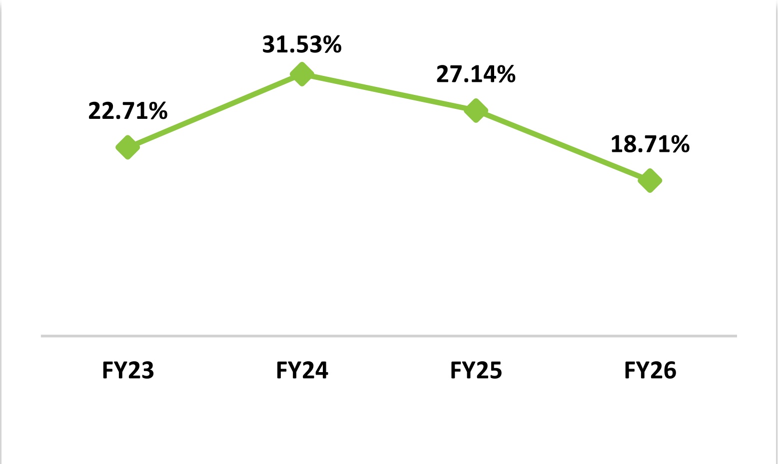
Equity and Liabilities (INR Cr.)	FY23	FY24	FY25	FY26
Equity share capital	9	17	17	18
Other equity	87	111	161	282
Total Equity	**96**	**128**	**178**	**300**
Non-current liabilities				
Financial liabilities				
Borrowings	24	47	66	38
Lease liabilities	1	1	1	8
Provisions	2	3	4	5
Deferred tax liabilities (net)	3	4	6	9
Other non-current liabilities	-	-	-	0
Total non-current liabilities	**31**	**55**	**77**	**60**
Current liabilities				
Financial liabilities				
Borrowings	35	38	68	82
Lease liabilities	0	0	0	1
Trade payable	22	34	47	61
Other financial liabilities	2	4	7	7
Other current liabilities	4	6	4	9
Provisions	1	1	2	2
Current tax liabilities (net)	2	2.4	3	6
Total current liabilities	**66**	**85**	**130**	**169**
Total Liabilities	**97**	**140**	**207**	**229**
Total equity and liabilities	**193**	**268**	**385**	**529**

Healthy Financial Ratios Highlight Robust Fundamentals

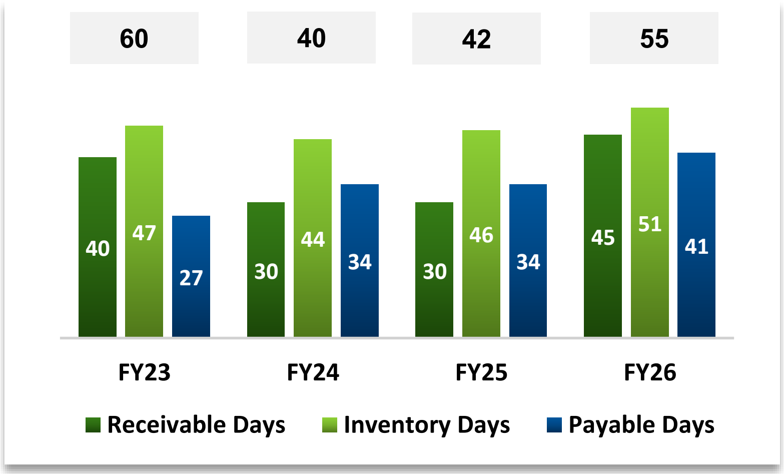
ROCE (%)



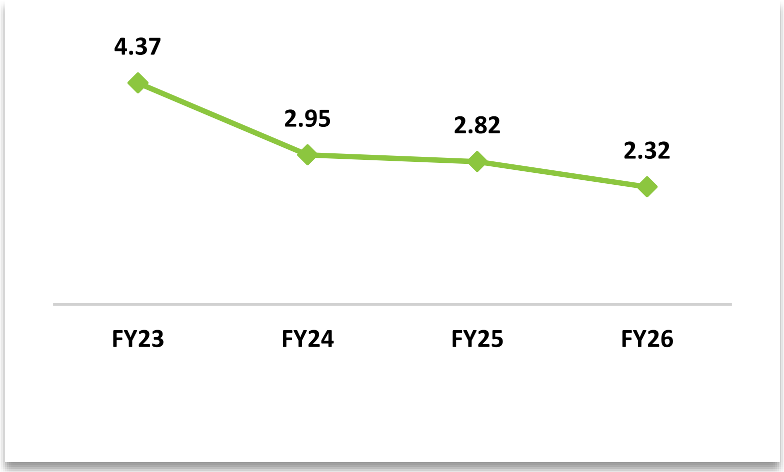
ROE (%)



Working Capital Days

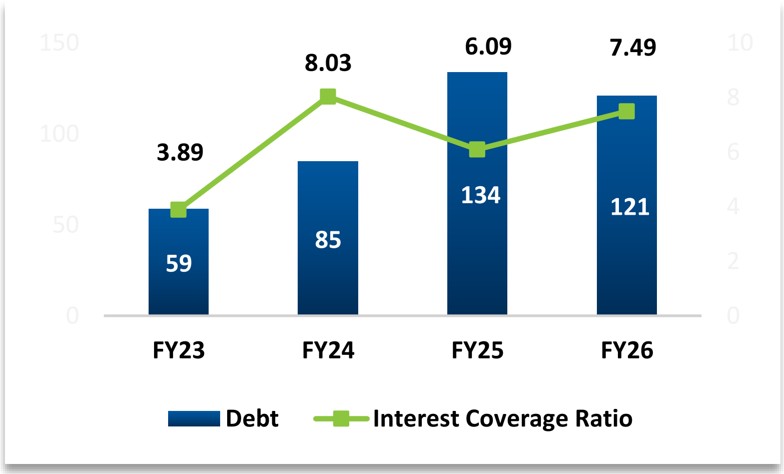


Fixed Asset Turnover (x)



Net Debt to Equity (x)

Debt (INR Cr) & Interest Coverage Ratio (x)



Through TP Buildtech, Tinna can capitalize on the growth in the construction chemicals industry

Caring for Environment

TP Buildtech

In collaboration with FLOWRIC Co. Ltd. Japan

The positive outlook for the construction chemicals market presents growth opportunities for TP Buildtech

01 Established in 2012, TP Buildtech specializes in concrete waterproofing admixture, cement Admixture, superplasticizer admixture, etc with **Tinna owning 49.42% in the Company.**

02 Manufacturing units in Wada and Bawal, supported by exclusive R&D Centers in Navi Mumbai, New Delhi, and Kolkata.

03 The manufacturing at Kolkata commenced in July'25 & got stabilized in the end of FY26. Spending is being done on business developments.

04 Company introduced new range of products like curing compound, shuttering oil, SNF Admixtures for concrete and is adding 3 new product lines in construction chemicals space such as grout repair, mould releasing agents and accelerators.

Growth Drivers

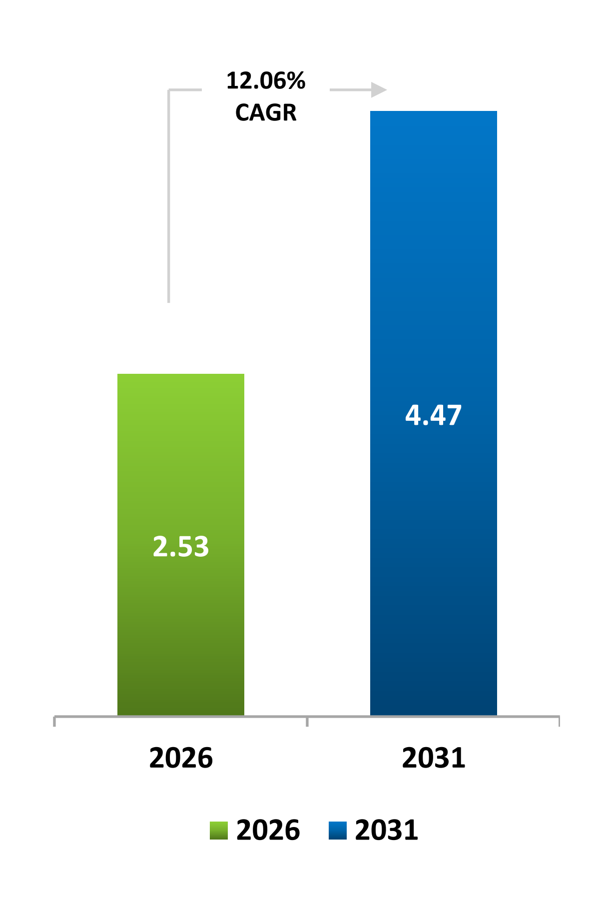
Rapid Urbanization and Infrastructure Development

India is experiencing rapid urbanization, leading to increased demand for housing and industrial infrastructure. This growth is supported by government initiatives such as the Smart Cities Mission and expansion of transportation networks, which require advanced construction materials.

Government Initiatives and Policy Support

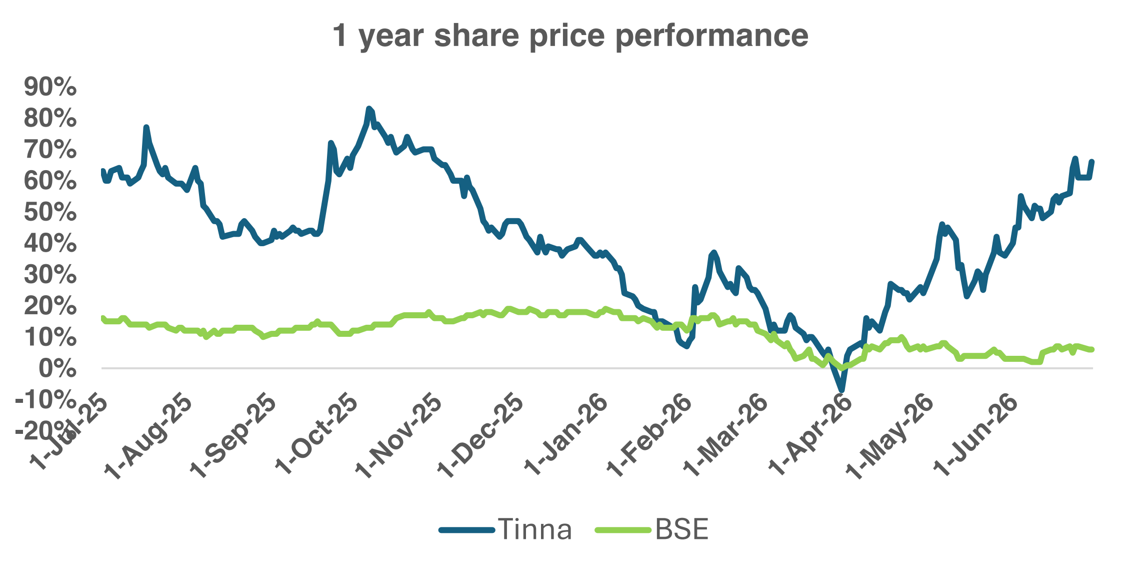
Initiatives like the National Infrastructure Pipeline (NIP), Pradhan Mantri Awas Yojana (PMAY), and AMRUT are boosting the demand for high-quality construction chemicals. These programs focus on developing resilient structures and modernizing urban landscapes

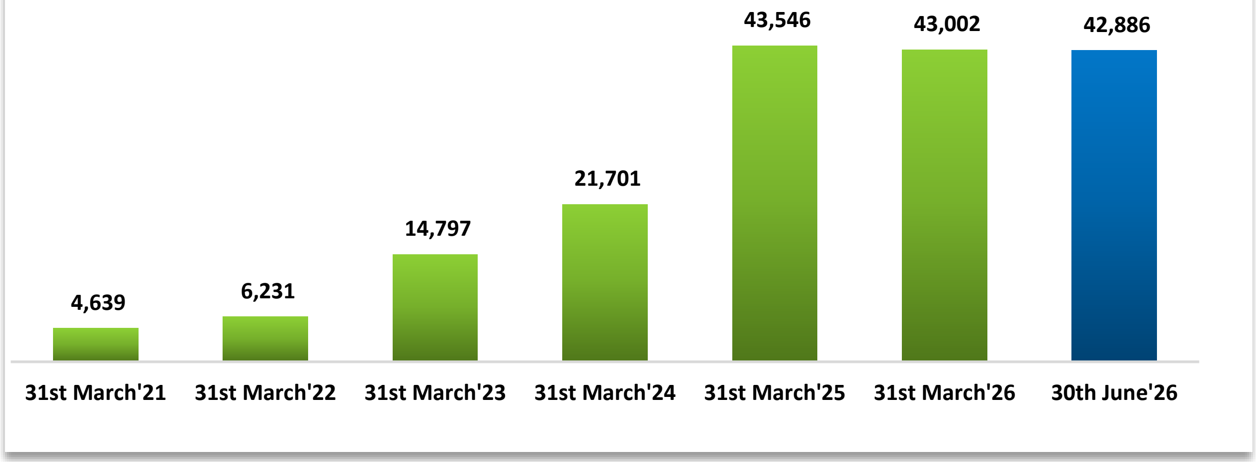
India Construction Chemicals Market*
(Market Size in USD Bn)



*Source – Mordor Intelligence

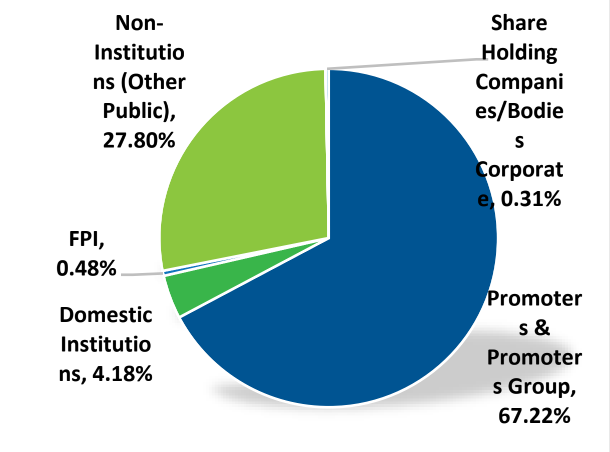
Capital Market Data



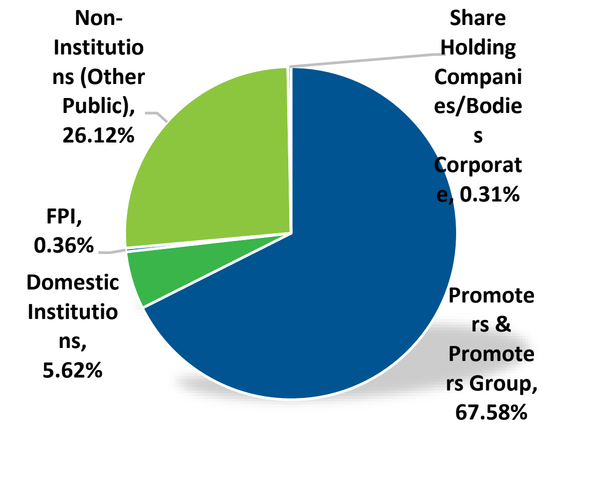


Price Data (As on 30th June, 2026)	
Face Value (INR)	10.00
Market Price (INR)	953.3
52 Week H/L (INR)	1,070/529
Market Cap (INR Cr)	1,717.144
Equity Shares Outstanding (Cr)	1.8

Shareholding Pattern (As on 30th June 2026)



Shareholding Pattern (As on 31st March 2026)



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