

Date: 9th June, 2026

<p>To, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051.</p> <p>Equity Scrip Code: EMKAY</p>	<p>To, Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400 001.</p> <p>Equity Scrip Code: 532737 Debt Scrip Code: 976528 Debt Scrip Code: 977388</p>
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Dear Sir/Madam,

Sub: Intimation of receipt of In - Principle approvals for listing Equity shares of face value of Rs. 10/- each, allotted pursuant to conversion of equivalent warrants issued on a preferential basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) read with Schedule III of the SEBI Listing Regulations, we would like to inform you that National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE”) (collectively referred to as “Stock Exchanges”) have granted in-principle approvals for listing of equity shares arising from the conversion of equivalent warrants issued on preferential basis, as detailed below:

- a) NSE Letter dated 8th June, 2026 bearing reference number NSE/LIST/55288 and BSE Letter dated 8th June, 2026 bearing reference number LOD/PREF/AP/FIP/337/2026-27, granting approvals for listing of 3,78,300 Equity shares allotted, details whereof are provided below:

Sr. No.	Name of the allottees	Category	No. of Shares allotted
1	Mr. Krishna Kumar Karwa	Promoter	2,78,300
2	Mr. Prakash Kacholia	Promoter	1,00,000
	Total		3,78,300

- b) NSE Letter dated 8th June, 2026 having reference number NSE/LIST/55492 and BSE Letter dated 8th June, 2026 having reference number LOD/PREF/SS/FIP/342/2026-27 granting approvals for listing of 4,15,100 Equity shares allotted, details whereof are provided below:

Name of the allottee	Category	No. of Shares allotted
Mr. Krishna Kumar Karwa	Promoter	4,15,100
Total		4,15,100

The In-Principle Listing approval letters received from the Stock Exchanges are enclosed herewith.

We request you to take the same on your record.

Thanking you,

Yours faithfully,

For **Emkay Global Financial Services Limited**

Nishant S. Shirke
Company Secretary and Compliance Officer
Encl: a/a

Ref: NSE/LIST/55288

June 8, 2026

The Company Secretary
Emkay Global Financial Services Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 3,78,300 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 3,78,300 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 26336732 to 26715031.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:

National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist> v

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed



Signer: POOJA RISHIKESH PASHTE
Date: Mon, Jun 8, 2026 18:40:58 IST
Location: NSE

LOD/PREF/AP/FIP/337/2026-27

June 08, 2026

To,
The Company Secretary,
Emkay Global Financial Services Ltd.
Ruby Mills Tower, 7th floor, South East Wing,
Senapati Bapat Marg, Dadar (W),
Mumbai, Maharashtra- 400028

Re: Listing of 3,78,300 equity shares of Rs.10/- each issued at premium of Rs. 229.5/- each bearing distinctive numbers from 26336732 to 26715031 issued to promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Marian D'souza
Assistant Vice President



Hetika Chandni
Deputy Manager

Ref: NSE/LIST/55492

June 08, 2026

The Company Secretary
Emkay Global Financial Services Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 415100 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants on a preferential basis.

We are in receipt of your application for in-principle approval for listing of 415100 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants on a preferential basis bearing distinctive numbers from 26715032 to 27130131.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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LOD/PREF/SS/FIP/342/2026-27

June 08, 2026

To,
The Company Secretary,
Emkay Global Financial Services Ltd.
Ruby Mills Tower, 7th floor, South East Wing,
Senapati Bapat Marg, Dadar (W),
Mumbai, Maharashtra- 400028

Re: Listing of 4,15,100 equity shares of Rs.10/- each issued at premium of Rs.229.5/- each bearing distinctive numbers from 26715032 to 27130131 issued to promoter on preferential basis pursuant to conversion of warrants.

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Yours faithfully,



Marian D'souza
Assistant Vice President



Sahana Shetty
Deputy Manager