

May 28, 2026

To,

National Stock Exchange of India Ltd.
Symbol: UNIMECH

BSE Limited
Scrip Code: 544322

Sub: Press Release

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release for the quarter and year ended March 31, 2026.

The above document is also being made available on the Company's website at <https://www.unimechaerospace.com/>.

Kindly acknowledge and take the same on records.

Thanking You,

Yours Faithfully,

For Unimech Aerospace and Manufacturing Limited
(Formerly known as Unimech Aerospace and Manufacturing Private Limited)

Ramakrishna Kamojhala
Whole Time Director and CFO
DIN: 07004517

Encl: Annexure-A





Press Release

Unimech Aerospace and Manufacturing Ltd

Delivers Strong Q4 FY26 Performance with Sharp Sequential Recovery and Significant order book

28th May, 2026, Mumbai: Unimech Aerospace & Manufacturing Ltd., a global high precision engineering platform specializing in manufacturing complex products, announced its financial results for the quarter and full year ended 31st March 2026.

Q4 FY26 marks a decisive return to growth, with revenue from operations more than doubling sequentially and profitability showing sharp rebound, reflecting normalization of customer orders and improved execution.

Financial Highlights (Rs. Crore)

Particulars	Q4FY26	Q4FY25	Y-o-Y	Q3FY26	Q-o-Q	FY26	FY25	Y-o-Y
Total Revenue	96.6	78.5	23%	44.6	116%	287.5	267.7	7%
Revenue from Operations	81.8	68.4	20%	33.7	143%	240.5	242.9	-1%
EBITDA	35.2	27.5	28%	1.5	2187%	75.1	92.1	-18%
PAT	26.1	29.2	-10%	2.4	994%	63.3	83.5	-24%

For the quarter ended March 31, 2026

- Revenues from operations stood at Rs. 81.8 crore, growing 143% sequentially over Rs. 33.7 crore in Q3 FY26 and 20% Y-o-Y over Rs. 68.4 crore in Q4 FY25, reflecting a normalization in customer ordering pattern and execution of order book.
- EBITDA (excluding other income) for the quarter grew to Rs. 35.2 crore from Rs. 1.5 crore in Q3 FY26 and up 28% Y-o-Y from Rs. 27.5 crore, supported by operating leverage and better cost absorption
- PAT for the quarter stood at Rs. 26.1 crore rising from Rs. 2.4 crore in Q3 FY26 and, demonstrating the strength of operating leverage as volumes returned. On a Y-o-Y basis, PAT declined mainly on account of higher depreciation and finance cost from strategic capacity and capability investments made during the year.

For the full year ended March 31, 2026

- Revenue from operations for FY26 stood at Rs. 240.5 crore, at par with Rs. 242.9 crore in FY25, reflecting a Y-o-Y marginal decline of 1%, primarily led by slow order pick-up customers for most of the tariff impacted year



- EBITDA (excluding other income) for FY26 stood at Rs. 75.1 crore, compared to Rs. 92.1 crore in FY25, decline by 18%, a planned outcome of front-loaded investments in capacity, capability and talent support for the next leg of growth.
- PAT for FY26 stood at Rs. 63.3 crore, compared to Rs. 83.5 crore in FY25

Commenting on the performance, Mr. Anil Kumar Puttan, Chairman & Managing Director, said,

Q4 FY26 marked a clear inflection point for Unimech. Revenue from Operations more than doubled sequentially, EBITDA stepped up sharply, and PAT recovered nearly eleven-fold over Q3. The strength of our operating model stood the test as seen once customer ordering normalized. The Q4 performance validates the strategic choices we have made over the past year, even as much of FY26 was shaped by a volatile global trade environment and muted customer ordering. The underlying business has emerged stronger, more diversified, and better prepared for scale.

During the year, we expanded our international presence through the joint venture with the Yusuf Bin Ahmed Kanoo Group and enhanced our product and engineering capabilities through the acquisition of Hobel Bellows. We also deepened our qualification-led engagement across aerospace, semiconductor, defense, and energy sectors, secured meaningful nuclear-related orders, and continued to invest in manufacturing capabilities, infrastructure, and talent to support long-term growth.

Our order book stands at approximately Rs. 314 crore as on May 26th, 2026 with customer engagement levels remaining healthy across key segments. While we remain mindful of evolving geopolitical and global trade dynamics, we believe Unimech is today strategically stronger, operationally more resilient, and better positioned to capitalize on long-term opportunities across aerospace, energy, semi-conductor, defense, and advanced industrial sectors.

As the strategic investments made over the past few years begin to mature, we remain confident in our ability to deliver sustainable long-term growth while continuing to build a globally competitive precision manufacturing platform

About Unimech Aerospace & Manufacturing Ltd:

Founded in 2016 and headquartered in Bengaluru, Unimech Aerospace and Manufacturing Limited (BSE: [544322](#) | NSE: [UNIMECH](#)) is an advanced integrated global precision engineering solutions platform serving high growth industries across aerospace, defence, energy, oil & gas, semiconductors, and other high-performance industrial sectors. The Company specialises in complex build-to-print and build-to-specification for high-mix low-to-medium volume manufacturing, with capabilities spanning across precision machining, fabrication, welding, complex assembly, special processes, advanced testing and validation.



Operating from a 270,000 sq. ft. manufacturing base spread across 3 units located at Aerospace Park, Bengaluru. Unimech combines deep engineering expertise with 150+ advanced 3, 4 and 5-axis CNC machines, and a digitally enabled production ecosystem to deliver mission-critical components and engineered systems with micron-level precision. The Company is certified to AS9100, ISO 9001:2015, and ISO 45001, reflecting its commitment to quality, safety and compliance for globally regulated industries.

As part of its capability-led growth strategy, Unimech has acquired Hobel Bellows, a specialised manufacturer of metallic bellows, expansion joints, flexible tubing and precision-engineered assemblies, strengthening the Company's offering in metal forming, pipe bending, advanced welding and engineered sub-systems. Unimech has also entered into a strategic joint venture, Kanoo Unimech Advanced Manufacturing Solutions LLC, with Yusuf Bin Ahmed Kanoo Company Ltd. to establish an advanced precision machining and remanufacturing facility in Dammam, Saudi Arabia, to extend its precision machining offerings in the Kingdom of Saudi Arabia catering to Oil & Gas, defense & utilities to begin with.

For more details on Unimech Aerospace and Manufacturing Ltd. - www.unimechaerospace.com

For Queries Contact

Unimech Aerospace & Manufacturing Ltd. – Investor Relations

Mr. Aakash Jaiswal

Email: aakash.j@unimechaerospace.com

Contact: 080 4204 6782

Adfactors PR – Investor Relations

Smit Shah / Forum Goshar

Email: smit.shah@adfactorspr.com / forum.goshar@adfactorspr.com

Contact: +91 98707 89596 / +91 70456 46599

Adfactors PR - Public Relations

Sweta Bharti

Email: sweta.bharti@adfactorspr.com

Contact: +91 8294015480

Caution Concerning Forward- Looking Statements:

This document may contain statements, which reflect management's current views and estimates and could be construed as forward-looking statements. The future involves certain risks and uncertainties and could cause actual results to differ materially from the current views being expressed. Potential risks and uncertainties include factors such as general economic conditions, foreign exchange fluctuation, pricing pressures, competition and regulatory developments.