



SK MINERALS & ADDITIVES LIMITED

(Formerly known as SK Minerals & Additives Private Limited)

Manufacturer & Suppliers of Advance Additives, Nutrients & Chemicals

CIN : L24100PB2022PLC055213

GSTIN: 03ABHCS8509B1ZL

Ref. No.

Dated

Date: 05.06.2026

To

BSE Limited

Department of Corporate Services
25th Floor, PJ Towers, Dalal Street, Mumbai, 400001

Scrip Code: 544584

Symbol: SKM

ISIN: INE13YH01017

Subject: Prior Intimation of Board Meeting under Regulation 29 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 29 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of SK Minerals & Additives Limited ("the Company") is scheduled to be held on Wednesday, June 10, 2026, inter-alia, to consider, discuss, and approve the following:

1. **Review and Re-discussion of Earlier approved Convertible Warrants:** To review and re-discuss the earlier approved 60,00,000 (Sixty Lakhs) Convertible Warrants ("Warrants") on a preferential basis, approved in the Board meeting held on June 1, 2026, and to take any decision(s) consequential thereto.
2. **Consequential Revision of Extra-Ordinary General Meeting (EGM) Schedule:** To approve and if thought fit to reschedule, and revise the date of the Extraordinary General Meeting (EGM) of the shareholders of the Company, which was originally scheduled to be held on Tuesday, June 30, 2026, and to fix a revised date, time, and mode for the EGM.
3. **Appointment of Professional Intermediaries:** To consider, approve, and authorize the appointment of the following intermediaries for the proposed preferential issue:
 - i. **Registered Valuer:** For determining and ratifying the valuation and pricing of the proposed warrants issue under applicable SEBI and Companies Act provisions.
 - ii. **Scrutinizer:** To oversee and conduct the e-voting process for the EGM in a fair, secure, and transparent manner.



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- iii. **Monitoring Agency:** To monitor the utilization of proceeds arising from the proposed preferential issue of warrants under SEBI regulations.

Trading Window Closure Notice

In connection with the above, and as per the SEBI (Prohibition of Insider Trading) Regulations, 2015, read with the Company's Code of Conduct for Prohibition of Insider Trading, the Trading Window for dealing in the listed securities of the Company for all Designated Persons and their immediate relatives shall be closed with immediate effect, and shall remain closed until 48 hours after the conclusion of the Board Meeting and the formal disclosure of its outcome to the stock exchanges.

Kindly take the above information on record.

For SK Minerals & Additives Limited

Mohit Jindal
Chairman & Managing Director
DIN: 05351969

Encl: As above

Execution is our Passion