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LGEIL/CGC/2026-27/68

Date: November 05, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: LGEINDIA

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code: 544576

Sub: Investor Presentation on the Un-audited Financial Results for the quarter and half year ended September 30, 2026

Dear Sir/Madam,

Further to our letter dated October 28, 2026 and pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation on the Un-audited Financial Results for the quarter and half year ended September 30, 2026.

The Presentation has also been uploaded on the Company's website at **https://www.lg.com/in/investorrelations/quarterly-reports/**

You are requested to take the same on record.

Yours truly,
For **LG Electronics India Limited**

Anuj Goyal

Digitally signed by Anuj Goyal
DN: c=IN, st=Delhi, 2.5.4.20=cd884a46ddb4083faaa8aa529316f5bf6a75043782a7029c6b232e76d747c0c, postalCode=110092, street=J EXT 110 LAXMI NAGAR GALI NO2 NEAR JAGAT RAM PARK Laxmi Nagar east Delhi, pseudonym=20250625144403137, title=5591, serialNumber=523087c1d87cd3a4becfec89071a399096cf9d22867419e0779cce796472add4, o=Personal, cn=Anuj Goyal
Date: 2026.11.05 11:26:15 +05'30'

Anuj Goyal
Company Secretary and Compliance Officer

Encl: As above

Life's Good.

Q2`FY27

Earnings Release

5th November 2026

Disclaimer

The particulars of this presentation contain statements related but not limited to revenues, financial results and supplemental financial information which has been compiled by the management, not to be construed as being provided under any legal or regulatory requirement and are not intended to invite any investment in the Company. The information contained in this presentation has not been subjected to review by Auditors or the Board of Directors of the Company. Commentary in the presentation describes the reporting quarter's performance versus the same quarter of the corresponding previous year, unless specified otherwise. The figures for the previous periods in this presentation have been regrouped/ reclassified, wherever necessary.

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Q2`FY27 Earnings Release

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1 Q2`FY27 Performance & Outlook

2 Performance and Outlook by Segment

Q2`FY27 Performance & FY`27 Outlook

Q2`FY27 Performance

Accelerating Growth Momentum: Delivered highest YoY growth since listing, with revenue from operations of ₹73.80 Bn in Q2`FY27 YoY change +19.5%, marking a second consecutive quarter of double-digit growth. Performance was balanced across both volume and value growth. Both H&A and HE contributed strongly, supported by strong traction across mass and premium segments. Fast-scaling export business complemented healthy domestic demand.

Profitable Growth, Despite Headwinds: EBITDA margin expanding 63 bps YoY to 9.5%, driven by operating leverage and a richer premium mix. This was achieved despite elevated commodity prices, rupee depreciation and Go to Market investment to capture the upcoming festive season demand.

Strengthening Market Leadership: Growth across key categories, Record-high TV market share and the launch of Chest Freezers further strengthened LG's market position.

FY`27 Outlook

We enter the festive season with strong momentum across segments, supported by an expanded premium portfolio, the LG Essential range and fast-scaling export business. The Sri City plant is expected to commence operations in Q3`FY27 with compressor manufacturing, enhancing localization and supporting domestic & export demand. Backed by a strong H1`FY27 performance, **we reaffirm FY`27 targets of mid-teen revenue growth and an early double-digit EBITDA margin.**

Future Growth Strategies

Make In India

- The new Sri City plant is expected to double existing capacity, supporting the next phase of expansion.
- Current manufacturing facilities in Noida and Pune are supporting production of the Premium and LG Essential series, strengthening localized capacity

Make For India

- Building on the success of the LG Essential Series, the product portfolio has been expanded with the launch of premium French Door Refrigerators and the new Chest Freezer range.
- B2B and high-profit Non-Hardware(AMC) businesses scaling as high-margin diversified growth engines

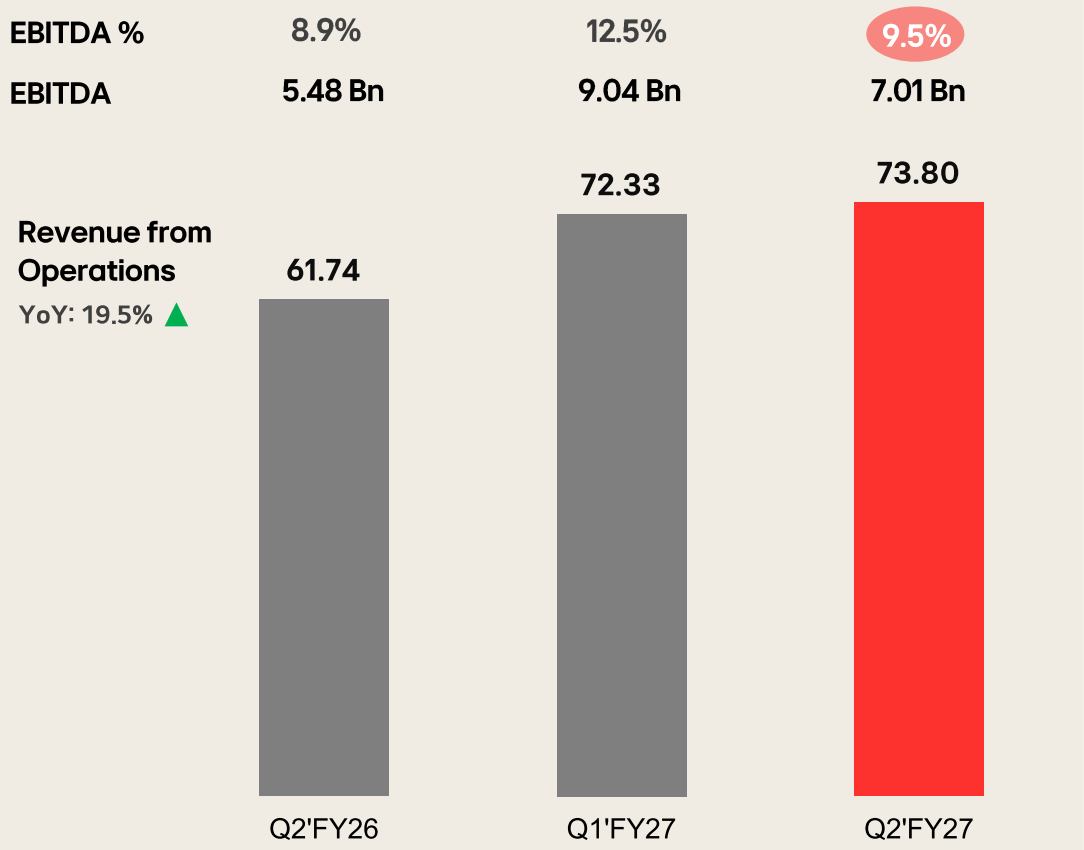
Make India Global

- Positioning India as LG's preferred export hub, leveraging India cost competitiveness and scale
- Entered over 20 new countries since the IPO, accelerating international expansion.

Note: Offline value market share as per syndicate agencies;

Revenue from Operations / Profitability

Revenue from Operations / EBITDA (Unit : INR Billion)



Performance by Segment (Unit : INR Billion)

		Q2`FY26	Q1`FY27	Q2`FY27	YoY	QoQ
Consolidated	Sales	61.74	72.33	**73.80**	+19.5%	+2.0%
	EBIT	4.54	7.92	**5.78**	+1.24	-2.14
	(%)	7.4%	11.0%	**7.8%**	+0.5%p	-3.1%p
H&A[1] Home Appliances & Air Solution	Sales	39.48	55.77	**47.72**	+20.9%	-14.4%
	EBIT	3.24	6.42	**4.16**	+0.92	-2.26
	(%)	8.2%	11.5%	**8.7%**	+0.5%p	-2.8%p
HE[2] Home Entertainment	Sales	22.26	16.57	**26.08**	+17.2%	+57.4%
	EBIT	2.81	3.15	**3.37**	+0.56	+0.21
	(%)	12.6%	19.0%	**12.9%**	+0.3%p	-6.1%p

1) Home appliances and air solution : Air Conditioners, Refrigerators, Microwave Ovens, Washing Machines, Dishwasher, Compressors, Water Purifiers and Air Purifiers
2) Home entertainment : Televisions (Flat panel, Signage, Projectors, Monitor TV), Audio Visual, Monitors and Personal computers
Note: The gap between total of H&A and HE and consolidated numbers are due to unallocated expenses

Earning Trend / Cash Flow

Earning Trend

(Unit : INR Billion)

	Q2`FY26	Q1`FY27	Q2`FY27	YoY	QoQ
EBITDA	5.48	9.04	**7.01**	**1.53**	**-2.03**
Depreciation and Amortization	0.93	1.12	1.23	0.29	0.11
Finance costs	0.09	0.09	0.09	0.00	-0.00
Other income	0.80	0.95	0.86	0.06	-0.09
Profit Before Tax	5.25	8.78	**6.55**	**1.30**	**-2.23**
Tax expense	1.35	2.25	1.65	0.30	-0.60
Profit After Tax	3.89	6.53	**4.89**	**1.00**	**-1.64**

Cash Flow

(Unit : INR Billion)

	Q2`FY26	Q2`FY27
Cash at the beginning of period	45.75	**57.07**
Cash flow from operating activities	0.86	**-1.64**
Profit Before Tax	5.25	**6.55**
Depreciation	0.93	**1.23**
Others	-2.26	**-2.70**
Net Changes in working capital	-3.06	**-6.72**
Cash flow from investing activities	-3.48	**-4.61**
Net (Increase)/Decrease in tangible assets	-4.28	**-5.44**
Interest income on deposits, Govt. Grant	0.80	**0.83**
Cash flow from financing activities	-0.29	**-0.32**
Repayment of lease obligation	-0.29	**-0.32**
Interim dividend	-	**-**
Effects of exchange rate changes on cash and cash equivalents	-0.00	**0.01**
Net changes in cash	-2.91	**-6.56**
Cash at the end of period	42.84	**50.51**

Q2`FY27 Earnings Release

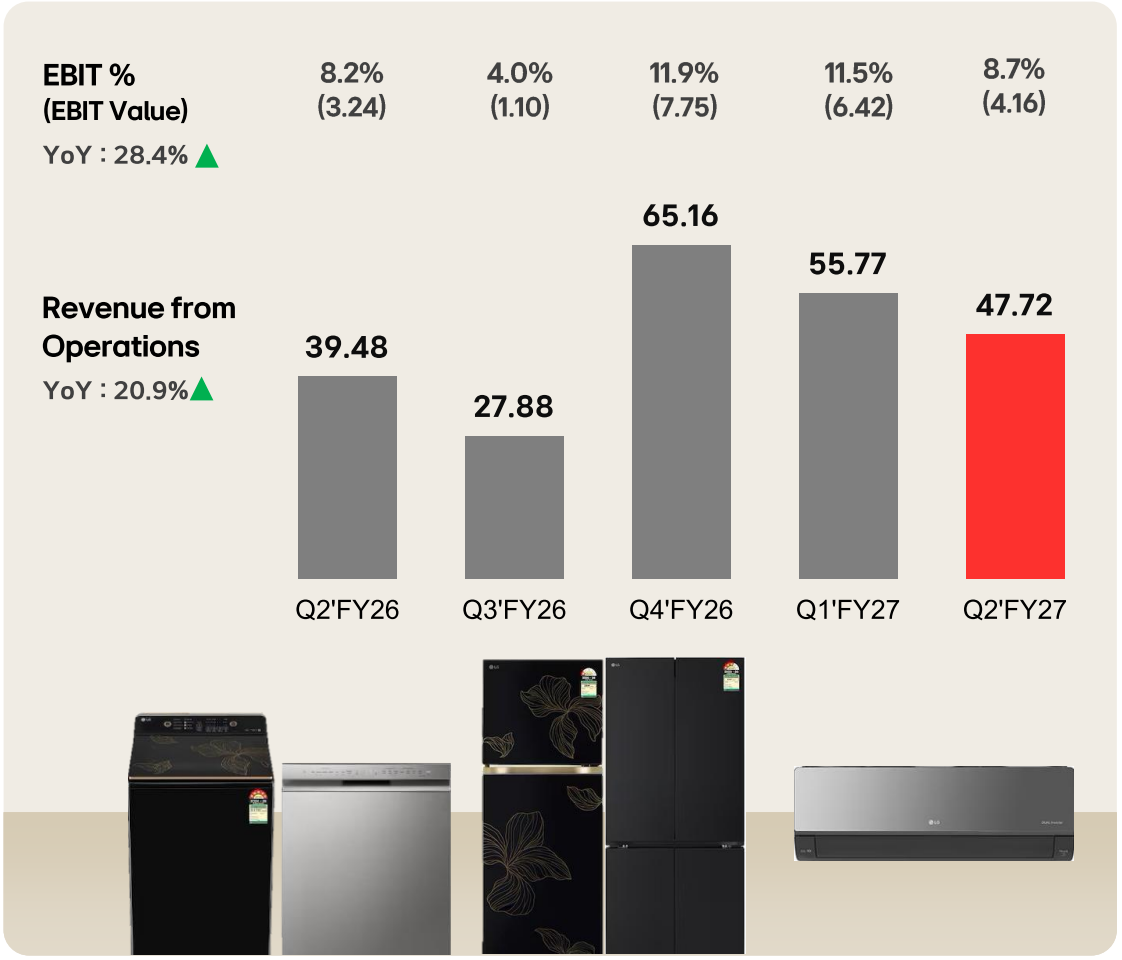
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1 Q2`FY27 Performance & Outlook

2 Performance and Outlook by Segment

H&A Home Appliances & Air Solution

Performance (Unit : INR Billion)



Q2`FY27 Performance

Revenue

Segment's delivered highest growth since listing, supported by strong double-digit momentum across major categories with Washing Machines, Refrigerators & RAC led the charge, while Dishwashers delivered breakout growth. Our two-track strategy delivered **growth across mass and premium segments**, while the expanding LG Essential range & newly launched Chest Freezers further widened our reach, strengthening market leadership across key categories.

Profit

EBIT margin delivered strong growth of 28.4% YoY, driven by richer premium product mix & scale benefits from robust volume growth offsetting elevated commodity prices particularly in copper, aluminum and Plastic (Polypropylene).

Q3`FY27 Outlook

Market

The festive and wedding season is expected to drive strong consumption across categories, with consumer preference increasingly shifting toward premium, energy-efficient and larger-capacity appliances. While commodity and currency trends remain key monitorable overall industry sentiment remains positive heading into the peak demand season.

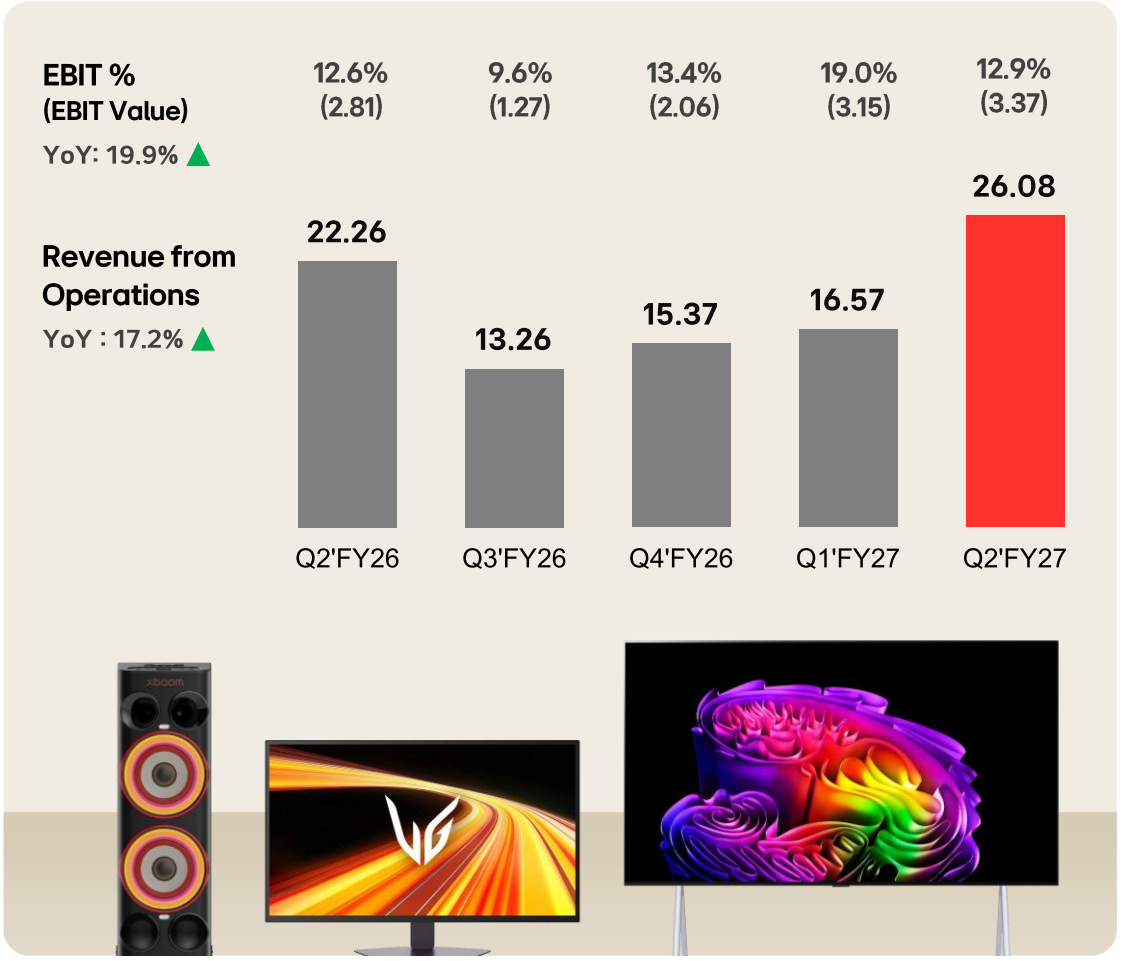
LGEIL

We are well-positioned to capitalize on festive demand, with Go-to-Market investments made during the quarter ensuring channel readiness across key markets. Premium categories such as French Door Refrigerator, Dishwashers are expected to sustain their momentum, while exports and the upcoming Sri City plant compressor facility will power the next phase of growth

Home appliances and air solution : Air Conditioners, Refrigerators, Microwave Ovens, Washing Machines, Dishwasher, Compressors, Water Purifiers and Air Purifiers

HE Home Entertainment

Performance (Unit : INR Billion)



Q2`FY27 Performance

Revenue

Revenue grew 17.2% YoY on a high base, marking the segment's third consecutive quarter of double-digit growth. Televisions led the momentum, with value growth outpacing volumes as consumer upgrades to larger screens and offline market share scaling to all time high widening our lead in the category. Our B2B business (Information Display) delivered strong growth, adding further depth to the segment's growth engines.

Profit

EBIT margin increased 19.9% YoY despite commodity inflation, FX headwinds, and strategic Go-to-Market investments ahead of the festive season. Growth was supported by operating leverage from higher volumes and improved profitability in the B2B business, which continues to strengthen as a second profit engine alongside Television.

Q3`FY27 Outlook

Market

The festive season is expected to be the key demand driver for the television category, as consumer preference continues to shift toward larger screen sizes and advanced display technologies, supporting value growth across the industry. Institutional demand for information displays is also expected to remain healthy.

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With TV market share at a record high, the addition of Mini LED TVs expands our offering to a wider consumer base, complementing our strong large-screen lineup and advanced QNED and OLED technologies. Festive go-to-market investments during Q2 ensure strong channel readiness to maximize sell-out. B2B business is expected to sustain its improved profitability, adding further resilience to segment margins.

Home entertainment : Televisions (Flat panel, Signage, Projectors, Monitor TV), Audio Visual, Monitors and Personal computers

Thank you

https://www.lg.com/in

Appendix

Statement of Financial Results

Statements of Assets & Liabilities

Sales / Profits by Segment

Statement of Financial Results

Particulars (Unit : INR Million)	Q2`FY27	Q1`FY27	Q2`FY26	H1`FY27	H1`FY26	FY`26
Revenue from operations	**73,800**	72,334	61,740	**146,134**	124,370	**246,049**
Other income	**856**	947	798	**1,693**	1,542	**3,279**
Total income	**74,656**	73,281	62,538	**147,827**	125,912	**249,328**
Expenses						
Cost of materials consumed	**49,026**	45,371	38,724	**94,396**	78,038	**150,168**
Purchases of stock-in-trade	**5,905**	6,779	5,782	**12,684**	11,326	**20,883**
Changes in inventories of finished goods, stock-in-trade & WIP	**-2,477**	-2,536	-944	**-5,013**	-2,971	**618**
Employee benefits expense	**2,733**	2,787	2,480	**5,519**	5,016	**9,970**
Finance costs	**90**	91	90	**182**	175	**406**
Depreciation and amortization expense	**1,227**	1,118	935	**2,345**	1,837	**3,961**
Other expenses	**11,606**	10,890	10,224	**22,385**	20,323	**40,327**
Total expenses	**68,109**	64,500	57,290	**132,499**	113,744	**226,333**
Profit before tax	**6,547**	8,781	5,249	**15,327**	12,168	**22,995**
Tax expense						
- Current tax	**1,832**	2,396	1,427	**4,228**	3,195	**6,025**
- Current tax expense relating to previous year	**-**	-	-	**-**	-	**173**
- Deferred tax	**-179**	-144	-73	**-323**	-54	**-54**
Total tax expense	**1,653**	2,252	1,354	**3,905**	3,141	**6,144**
Profit after Tax	**4,893**	6,529	3,894	**11,422**	9,027	**16,851**

Statements of Assets & Liabilities

Particulars (Unit : INR Million)			H1`FY2027	FY`2026	FY`2025
Assets			**160,454**	**1,36,363**	**1,15,171**
	Current Assets		**117,432**	**1,07,583**	**95,408**
		Inventories	34,042	29,616	30,315
		Financial assets			
		Trade receivables	26,590	28,251	23,612
		Cash and cash equivalents	50,510	44,763	37,415
		Loans	31	23	31
		Other financial assets	1,928	2,463	1,605
		Other current assets	4,331	2,468	2,432
	Non- Current Assets		**43,022**	**28,779**	**19,763**
		Property, plant and equipment	15,745	15,488	13,197
		Capital work-in-progress	17,859	4,574	753
		Intangible assets	142	115	94
		Intangible assets under development	8	7	-
		Financial assets – Loans, Investments & Other financial assets	1,525	1,719	1,322
		Deferred tax assets (Net)	2,378	2,059	2,040
		Other non-current assets & Income tax assets	5,366	4,818	2,357
LIABILITIES			**72,364**	**59,707**	**55,470**
	Current Liabilities		**62,123**	**51,698**	**48,985**
		Financial liabilities-Lease liabilities, Trade Payable & Other Financial liabilities	50,687	41,481	39,364
		Other current liabilities	7,888	7,719	7,132
		Provisions	2,319	2,077	1,852
		Crurent Tax Liabilities (Net)	1,228	421	636
	Non-Current Liabilities		**10,241**	**8,009**	**6,485**
		Financial liabilities-Lease liabilities	3,860	3,444	3,305
		Provisions	1,035	912	939
		Other non-current liabilities	5,345	3,653	2,241
Total equity			**88,091**	**76,656**	**59,702**

Sales / Profits by Segment

Particulars (Unit : INR Billion, %)		Q1`FY26	Q2`FY26	Q3`FY26	Q4`FY26	Q1`FY27	Q2`FY27	Change	
								YoY	QoQ
Home Appliances & Air Solution	Revenue	49.08	39.48	27.88	65.16	55.77	47.72	+20.9%	-14.4%
	EBIT	5.64	3.24	1.10	7.75	6.42	4.16		
	(%)	11.5%	8.2%	4.0%	11.9%	11.5%	8.7%		
Home Entertainment	Revenue	13.55	22.26	13.26	15.37	16.57	26.08	+17.2%	+57.4%
	EBIT	2.12	2.81	1.27	2.06	3.15	3.37		
	(%)	15.7%	12.6%	9.6%	13.4%	19.0%	12.9%		
Consolidated	Revenue	62.63	61.74	41.14	80.54	72.33	73.80	+19.5%	+2.0%
	EBIT	6.26	4.54	0.85	8.44	7.92	5.78		
	(%)	10.0%	7.4%	2.1%	10.5%	11.0%	7.8%		