

**Ramky Infrastructure Limited**

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CIN: L74210TG1994PLC017356

Hyderabad,
10.08.2026

To,

The General Manager
Listing Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400001
Scrip Code: 533262

The Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai -400 051
Stock Symbol: RAMKY

Sub: Investor Presentation under regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir,

With reference to the above cited subject, please find attached herewith the investor presentation for the company on the financial performance for the quarter ended 30.06.2026.

This is for your information and dissemination.

Regards

For RAMKY INFRASTRUCTURE LIMITED

R. Sravanth

RAYAPUDI SRAVANTH
CHIEF FINANCIAL OFFICER



Rayapudi
Sravanth

Digitally signed by Rayapudi Sravanth
DN: c=IN, o=Personal,
postalCode=507001, st=Andhra
Pradesh,
serialNumber=d73647896e16c39e75
8cf6b9ef8209aebb8ca58f5af5aac6ca3
88cc1fe1014c, cn=Rayapudi Sravanth
Date: 2026.08.10 21:35:48 +05'30'

RAMKY INFRASTRUCTURE LIMITED



INVESTOR PRESENTATION



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Public Listed
Since 2010

Current focus sectors are
in Industrial; Water &
Waste Water; Urban
Solutions

One of few leading ISO
certified EPC Company in
India

Strong Business Mix with
Capex & Opex

Successful 3 decades of experience of projects on
DBFOT, EPC, HAM, BTS, BOT O&M in Sustainable
Infrastructure Space

What We Do

01 INDUSTRIAL

- **Industrial Parks**

Development of Greenfield & Brownfield industrial parks

- **Infrastructure**

Roads, highways, bridges, tunnels & civil infrastructure projects across India

- **O&M**

Operation & Maintenance of infrastructure assets ensuring long term performance

- **Development**

End-to-end project development including SPVs, BOT & annuity-based models

02 URBAN SOLUTIONS

- **WWW**

End-to-end Solution of 24x7 Water supply, Smart Water Meter, Tertiary Water Treatment

- **Residential & Commercial Buildings**

Design and construction of premium residential complexes, commercial spaces and integrated townships

- **Data Centers**

Mission-critical data center infrastructure — design, build and commissioning for hyperscale and enterprise clients

Competitive Advantage



Strong Management



Growth Potential



Risk Mitigation



Enhanced Order Book Mix



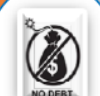
Consistent Profitability



Positive Cash Flow from Operations



Effective WC Management



Nil Term Debt Company



Technology & Innovation

Key Numbers Standalone: Q1 FY 25-26

₹ in Cr

CLOSING ORDER BOOK



₹ 9,000 Cr

REVENUE



₹ 452 Cr

EBIDTA



₹ 112 Cr

PBT

₹ 90 Cr

PAT



₹ 72 Cr

TERM DEBT

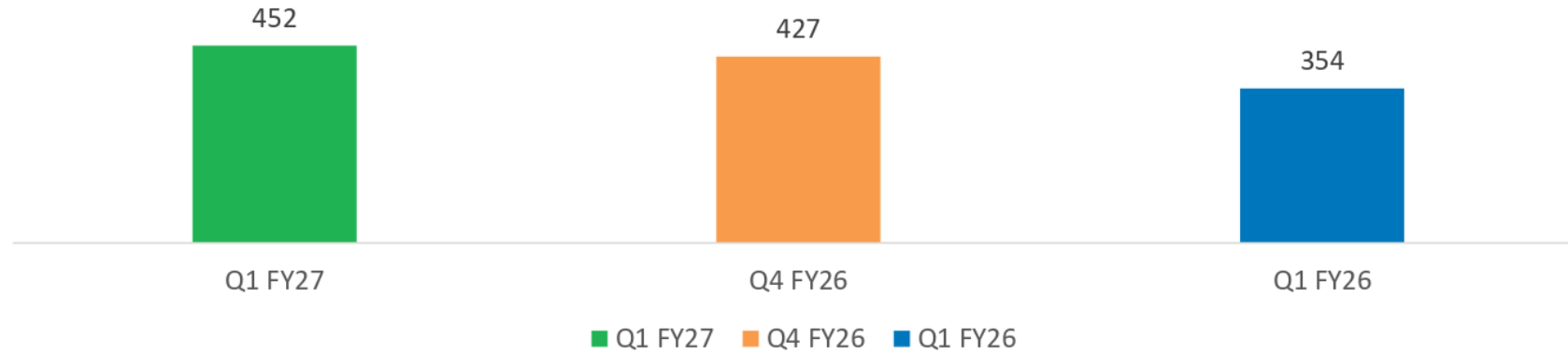


NIL

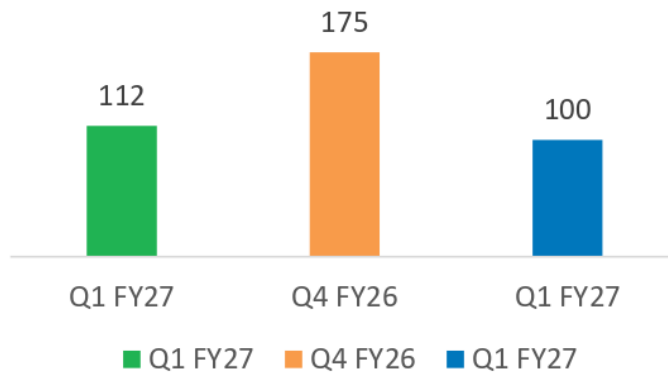
Operating Performance - Standalone

₹ in Cr

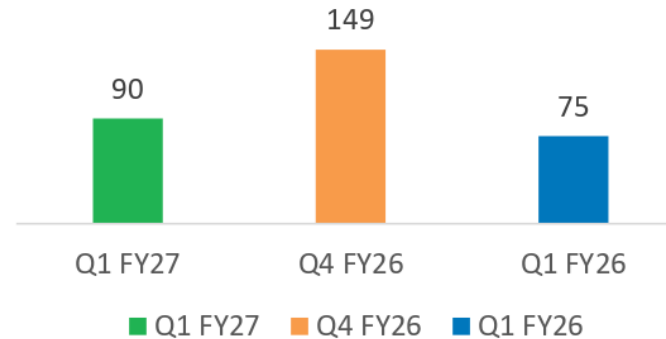
Revenue



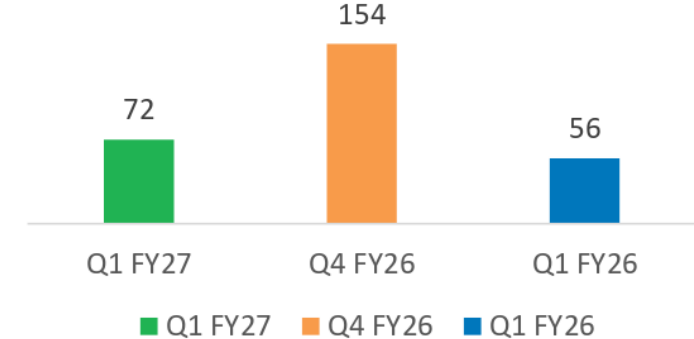
EBIDTA



PBT



PAT



Key Numbers Consolidated: Q1 FY 25-26

₹ in Cr

ORDER INFLOW



₹ 12,500 Cr

REVENUE



₹ 471 Cr

EBIDTA



₹ 100 Cr

PBT

₹ 55 Cr

PAT



₹ 39 Cr

TERM DEBT

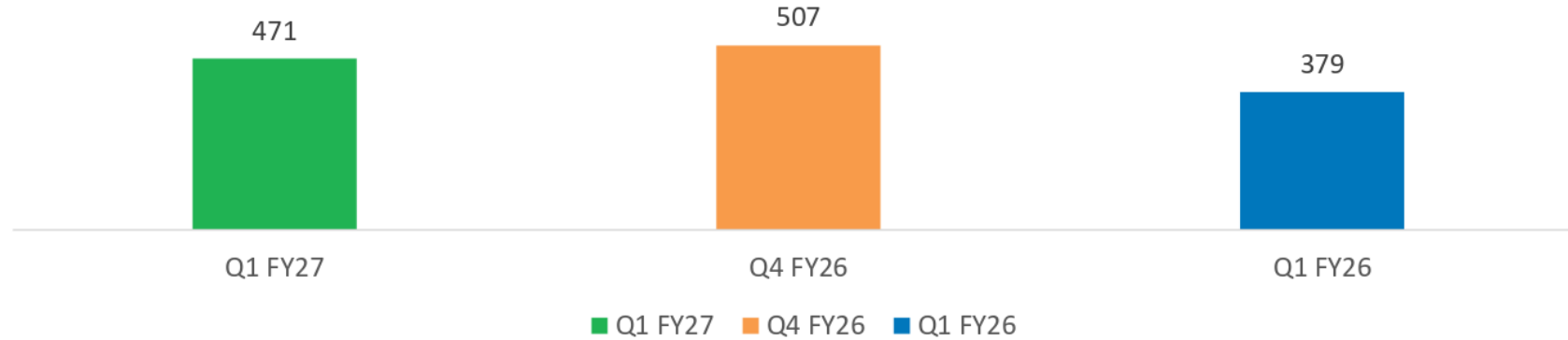


₹ 830 Cr

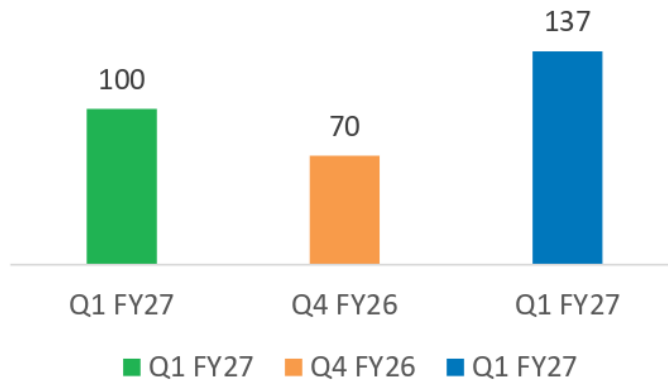
Operating Performance - Consolidated

₹ in Cr

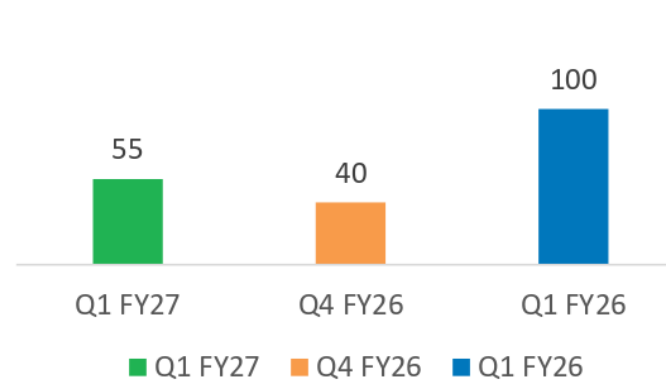
Revenue



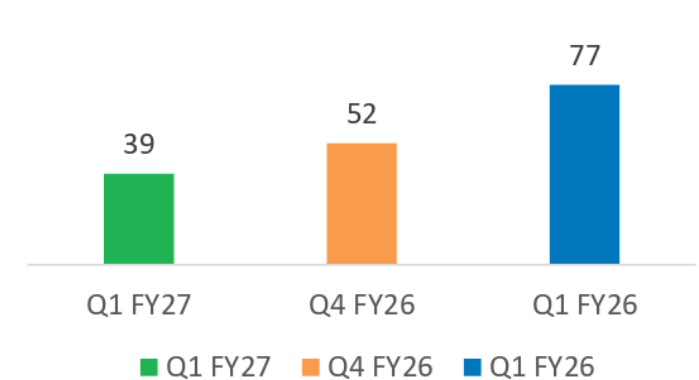
EBIDTA



PBT



PAT



THANK YOU

For further queries,
Please contact:
investors@ramky.com

