Mother Nutri Foods Limited

November 14, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip code: 544623

Dear Sir/Madam,

Sub: Disclosure under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Initial Public Offer for the half year ended on September 30, 2026. We hereby confirm that there has been no deviation or variation in the utilization of proceeds of Initial Public Offer for the above-mentioned period as mentioned in the objects stated in the Prospectus.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on November 14, 2026.

Request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Mother Nutri Foods Limited

CHINTAN RAJNIKANT THAKAR
Digitally signed by CHINTAN RAJNIKANT THAKAR
Date: 2026.11.14 20:01:22 +05'30'

Chintan Rajnikant Thakar
Managing Director
DIN: 09346153

Encl.: As above

CIN - L51909GJ2022PLC128485
SURVEY NO.276/1,OTHA VILLAGE,
MAHUVA - 364295,GUJARAT,INDIA.
E-Mail - chintanthakar@mothernutrifoods.com
Mobile No - 9974414123

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)	
Mode of Fund Raising	Public Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	01-12-2025
Amount Raised	3167.42
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Any
Comments of the auditors, if any	Not Any

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Setting up a New Manufacturing facility at Mahuva, Bhavnagar in Gujarat	NA	2319.34	0	0	0	
2	General Corporate Purpose	NA	593.89	0	470.99	0	
3	Public Issue Related Expenses	NA	254.19	0	243.5	0	

For Mother Nutri Foods Limited

CHINTAN RAJNIKANT THAKAR

Digitally signed by CHINTAN RAJNIKANT THAKAR
Date: 2026.11.14 20:01:43 +05'30'

Chintan Rajnikant Thakar
Managing Director
DIN: 09346153

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Mobile No - 9974414123

RATAN CHANDAK & CO LLP
CHARTERED ACCOUNTANTS
G Square Business Park, Office 702, Sector 30A,
Opposite Sanpada Railway Station, Navi Mumbai 400 703.
Ph. (022) 4978 22 48, Mob.9082851520; e-mail: navimumbai@rcnco.net

To,
The Board of Directors,
Mother Nutri Foods Limited
Survey No. 276/1,
Opp. Petrol Pump,
Otha, Mahuva-364290
Gujarat, India

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of **Mother Nutri Foods Limited**, ("the Company") having a registered office at Survey No. 276/1, Opp. Petrol Pump, Otha, Mahuva-364290 Gujrat, India have been requested to certify the IPO fund utilization as on 30th September, 2026. We have verified the annexure A prepared by the Company and certify that the same is matching with Unaudited books of accounts.

The figures are based on the Unaudited books of accounts of the Company as on 30th September, 2026.The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with Unaudited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the Unaudited books of accounts of the company.

This certificate is issued at the request of the company for submission to Bombay Stock Exchange (BSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, Bombay Stock Exchange (BSE) or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.
Chartered Accountants
Firm Reg No: 108696W/W101028

RATAN CHANDAK & CO. LLP ★ MUMBAI F.R. No. 108696W / W101028 ★ CHARTERED ACCOUNTANTS

CA Jagadish Sate
Partner
Membership No: 182935
UDIN: 26182935YQCLWM5167
Place: Navi Mumbai
Date : November 14, 2026.

RATAN CHANDAK & CO LLP
CHARTERED ACCOUNTANTS
G Square Business Park, Office 702, Sector 30A,
Opposite Sanpada Railway Station, Navi Mumbai 400 703.
Ph. (022) 4978 22 48, Mob.9082851520; e-mail: navimumbai@rcnco.net

Annexure A

Sr. No.	Item Heads	Amount as proposed in the Offer Document (INR Lakhs)	Amount utilized [INR Lakhs]	Total unutilized amount [INR Lakhs]
			As on 30th September, 2026	
1.	Setting up a new manufacturing facility at Mahuva, Bhavnagar in Gujarat	2319.34	-	2319.34
2.	General corporate purpose	593.89	470.99	122.90
3.	Public issue related expenses	254.19	243.50	10.69
	Total	**3167.42**	**714.49**	**2452.93**

***Note:** Out of the unutilized amount, ₹2319 lakhs is lying in Term Deposit with State Bank Of India & remaining amount is credited in Company's CC A/c with HDFC BANK CC A/C.50200069328986.