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Mumbai – 400 001
Scrip code:500530

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 051
Symbol: BOSCHLTD

August 10, 2026

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of our earlier letter dated August 03, 2026, intimating about the schedule of Investor Concall for Q1 FY 2026-27 scheduled on August 11, 2026, we enclose herewith the Investor Presentation to be made at the Investor Concall.

This is for your information and records.

Yours faithfully,
for Bosch Limited,

Venkataraman Srinivasan
Digitally signed by Venkataraman Srinivasan
Date: 2026.08.10 18:40:43 +05'30'

V. Srinivasan
Company Secretary & Compliance Officer
Encl: A/a

Safe Harbour

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BOSCH LIMITED
INVESTOR PRESENTATION

Quarterly Results June 30, 2026

August 11, 2026

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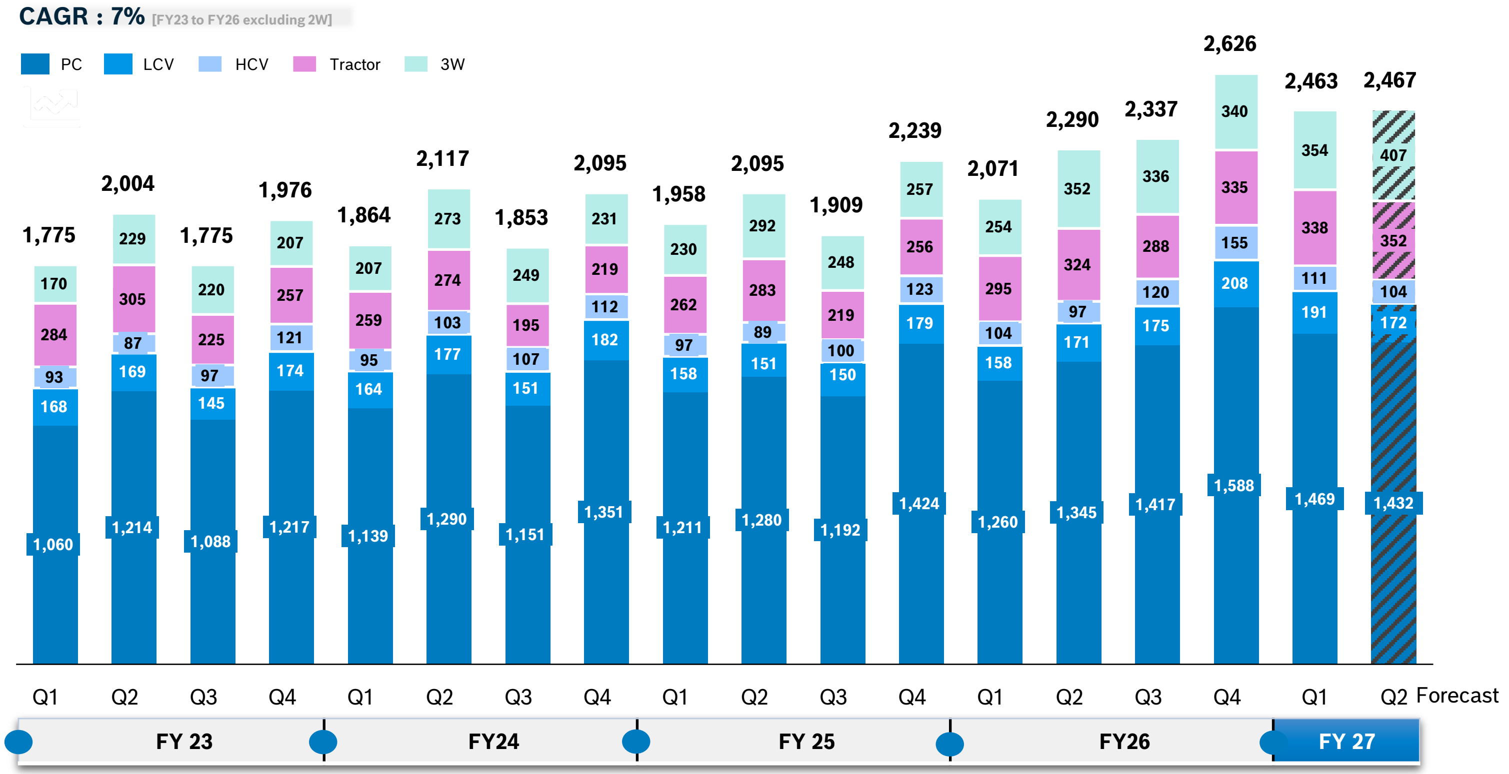
Production



Production Summary

Volumes in '000s

Q1 -FY27

	Volumes	%Change Q1-FY26	%Change Q4-FY26
	354	39%	4%
	338	14%	1%
	111	7%	-28%
	191	21%	-8%
	1,469	17%	-7%
Total	**2,463**	**19%**	**-6%**
	7,291	22%	3%

The Indian automotive sector concluded Q1 FY27 on a resilient note, attributed to supportive domestic demand and low base effect despite geopolitical tensions in West Asia.

PC- Passenger Cars, HCV- Heavy Commercial vehicles, LCV- Light Commercial Vehicles, 3W- Three-Wheeler

2026-08-11

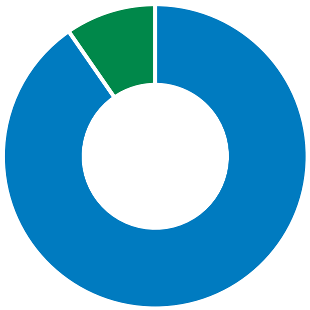
Source: SIAM
Numbers have been rounded off

Sector-wise sales performance

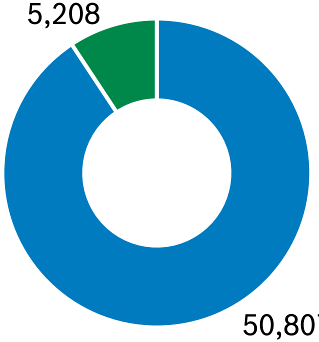
Amounts in mINR

■ Mobility solution
■ Consumer Goods

Q-on-Q

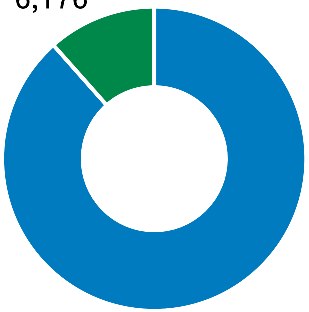


Apr-Jun '25

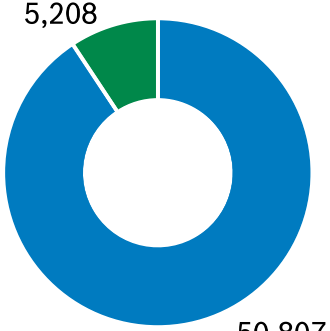


Apr-Jun '26

SeQ



Jan-Mar '26



Apr-Jun '26

Apr-Jun '26 vs Apr-Jun '25 (Q-on-Q)

Mobility business has grown by 25.7% driven by growth in:

- Power Solutions by 29.0%
- Mobility Aftermarket by 9.6%
- 2-Wheeler segment by 41.4%

Consumer goods segment grew by 20.9%

Apr-Jun '26 vs Jan-Mar '26 (SeQ)

Mobility business has grown by 7.5% driven by growth in:

- Power Solutions by 5.8%
- Mobility Aftermarket by 8.7%
- 2-Wheeler segment by 20.5%

Consumer goods segment declined by 15.7%

2026-08-11

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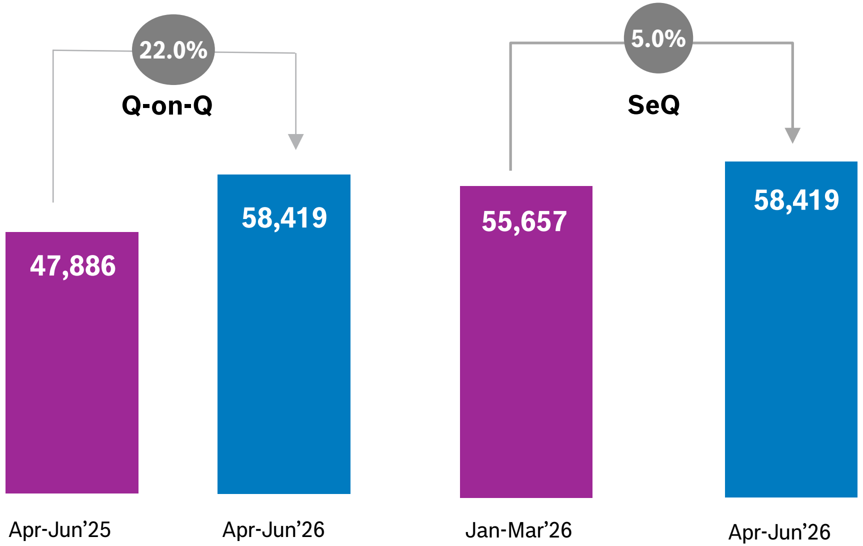
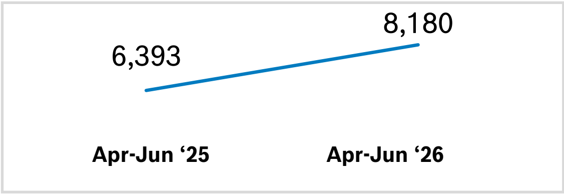
Key Financial Highlights

Amounts in mINR

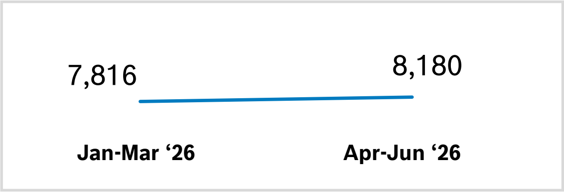


Revenue from Operations

Q-on-Q

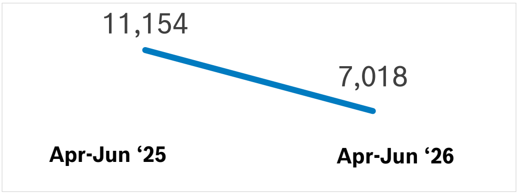


SeQ

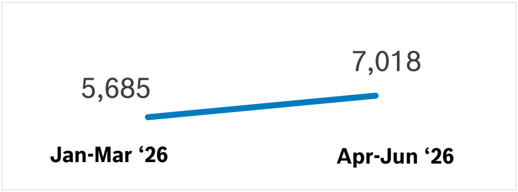


EBITDA

Q-on-Q



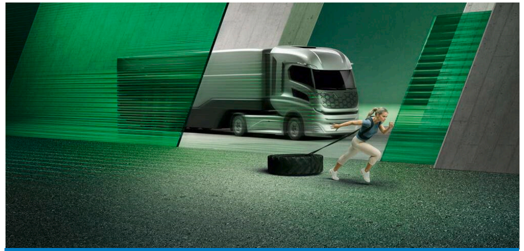
SeQ



Profit After Tax

- **Revenue from operations grew +22.0% Q-o-Q**
  Driven by growth in Power Solutions by 29.0%, Mobility Aftermarket business by 9.6% and 2-Wheeler powersports by 41.4%
- **Revenue from operations grew +5.0% SeQ**
  Driven by growth in Power Solutions by 5.8%, Mobility Aftermarket business by 8.7% and 2-Wheeler powersports by 20.5%
- **EBITDA grew +28.0% Q-o-Q and +4.7% SeQ**
  Absolute growth in EBITDA is mainly driven by revenue growth and optimization of expenses
- **Profit After Tax (PAT) declined by -37.1% Q-o-Q and grew by +23.4% SeQ**
  Decrease in PAT due to exceptional gain in Apr-Jun'25 (sale of BT business)

Key Business Highlights



Power Solutions

Performance Overview:

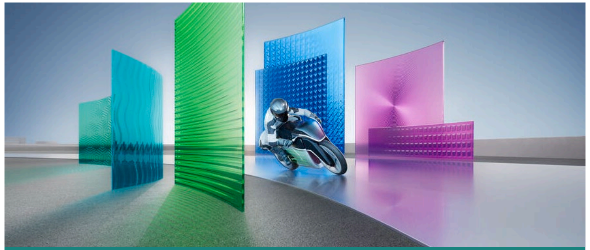
- Powertrain division outperformed market growth due to growth across all segments PC, CV, 2W, 3W and Tractor.

Continued focus on upcoming legislations:

- Focus continues on navigating the evolving legislations:
  - CAFÉ Phase 3 (Updated draft) which rolls out in April 2027.
  - CV ADAS which takes effect from Jan '27 for new models and from Oct '27 for all models.

Customer recognition:

- Recognised for 'Delivery Excellence', 'Best in Technology and Innovation- R&D", Best Quality Performance', 'The Business partner of the Year' by OEMs.



Two-Wheeler and Powersports

Performance Overview

- Continued to meet elevated market demands and ensured zero production disruptions for customers despite complexities of the ongoing geopolitical situation.

Strengthening mobility footprint:

- Bosch's safety systems were recently integrated into the electric motorcycle of a leading two-wheeler manufacturer for its commercial launch.
- Showcased latest two-wheeler innovations across powertrain, safety, electrification, and connectivity at ACMA Mobility Foundation Technology Show

Customer recognition:

- Honored by a leading global two-wheeler manufacturer for exceptional development speed and engineering support on a flagship scooter platform.

Mobility Aftermarket

Performance Overview

- Independent aftermarket (IAM) and Original Equipment (OE) Segment witnessed robust growth, fueled by strong contributions from Lubricants, Batteries, Spark Plugs, Braking Systems, and Rotating Machinery portfolios.

Sustained focus

- Accelerating workshop programs
- Launch of new products such as Tulix LED Range, 18 months CV battery Prithvi, PC Clutch and Suspension.

Power Tools

Performance Overview:

- Delivered strong quarter-over-quarter growth
- Accelerated demand generation in the construction and auto sectors.
- Consistent growth in net sales (TNS) over the past few years, with a significant online presence.

Focus:

- Driving cordless conversion,
- Extending the product portfolio, and
- Expanding market reach to key users and SMEs

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THANK YOU

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