



May 29, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 512565

Dear Sir/ Ma'am,

Sub.: Outcome of the meeting of the Board of Directors of the Company held today i.e. Friday, May 29, 2026 & Intimation under Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with the provisions of Regulation 33 & Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of Neelkanth Limited (the "Company") has, at its meeting held today i.e. Friday, May 29, 2026, inter alia considered and approved the Audited Financial Results for the quarter and year ended March 31, 2026.

Pursuant to the provisions of Regulation 33 of the Listing Regulations, we enclose the following:

- a) Audited Financial Results of the Company for the quarter and financial year ended March 31, 2026 along with Cash Flow Statement for the financial year ended on that date and Statement of Assets and Liabilities as on that date and Auditors' Report on the said Financial Results received from the Statutory Auditors of the Company;
- b) Declaration of unmodified opinion pursuant to Regulation 33(3)(d) of the Listing Regulations on the Auditors' Report on the Audited Financial Results for the financial year ended March 31, 2026.

In compliance with the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window will re-open after 48 hours of announcement of the said results.

The Meeting commenced at 03:00 P.M. and concluded at 05:00 P.M.

Thanking you,

For **Neelkanth Limited**

Bhavik Bhimjyani
Chairman & Managing Director
DIN: 00160121

Encl: A/a

NEELKANTH LIMITED
508, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021
T: 022-22812000 Email: compliance@rtexports.com CIN: L68100MH1980PLC022582
Website: www.rtexports.com

Independent Auditor's Report on the Quarterly and Year to Date Audited Financial Results of the Company Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Neelkanth Limited

Report on the audit of the Financial Results

Opinion

We have audited the accompanying statement of audited financial results of **Neelkanth Limited** ("the Company") for the quarter and year ended March 31, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- (i) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India, of the net profit and total other comprehensive income and other financial information for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Results

The Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the audited financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit/(loss) and total other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting



principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material



uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial results.

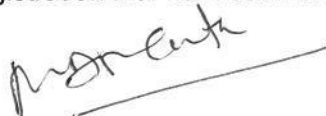
We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the financial results for the quarter ended March 31, 2026 and March 31, 2025 being the balancing figures between audited figures of the respective full financial year and the published year to date figures up to the nine months ended December 31, 2025 and December 31, 2024. Our opinion is not modified in respect of above matter.

For **Pathak H. D. & Associates LLP**
Chartered Accountants
(Registration No. 107783WW100593)



Mukesh D Mehta
Partner
Membership No.: 043495
UDIN – 26043495ZTTKTY7582



Place: Mumbai
Date: May 29, 2026

NEELKANTH LIMITED

REGD OFFICE : 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai - 40002
CIN:- L68100MH1980PLC022582

Tel :- 91-22-22812000 Email :- headoffice@rtexports.com web site :- www.rtexports.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Income :					
	(a) Revenue From operation	-	136.84	255.89	327.99	494.08
	(b) Other Income	2.98	56.42	0.31	59.69	1.14
	Total income	2.98	193.26	256.20	387.68	495.22
2	Expenses :					
	(a) Purchase of Stock in Trade	131.03	624.22	-	975.15	-
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(131.04)	(499.44)	221.57	(688.50)	449.83
	(c) Employee benefits expense	4.89	4.27	3.29	16.14	12.73
	(d) Finance Costs	1.54	2.08	0.49	6.87	4.35
	(e) Depreciation and amortisation expense	2.84	4.19	3.53	15.36	11.36
	(f) Other expenses	3.98	4.79	4.46	19.50	16.18
	Total Expenses :	13.24	140.11	233.34	344.52	494.45
3	Profit/(Loss) before tax	(10.26)	53.15	22.86	43.16	0.77
4	Tax Expenses					
	(a) Current Tax	(1.85)	8.85	-	7.00	-
	(b) Deferred Tax	8.56	2.85	-	11.41	-
	Total Tax Expense	6.71	11.70	-	18.41	-
5	Profit/(Loss) for the period/year	(16.97)	41.45	22.86	24.75	0.77
6	Other Comprehensive Income (OCI)					
	Items that will not be reclassified to profit and loss account					
	(a) Re-measurement gains/(losses) on defined benefit plans	0.01	-	(0.09)	0.01	(0.09)
	(b) Income tax effect on above	(0.00)	-	-	(0.00)	-
	Total other comprehensive Income	0.01	-	(0.09)	0.01	(0.09)
	Total Other Comprehensive Income for the Period/Year	(16.96)	41.45	22.77	24.76	0.68
7	Paid up Equity Share Capital (Face value per share Rs.10/-)	435.90	435.90	435.90	435.90	435.90
8	Other equity excluding Revaluation Reserve				547.96	523.20
9	Earnings per Equity Share (EPS) (Face value per share Rs.10/-)					
	(a) Basic	(0.39)	0.95*	0.52*	0.57	0.02
	(b) Diluted	(0.39)	0.95*	0.52*	0.57	0.02
	* Not Annualised					



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AUDITED BALANCE SHEET AS AT 31st MARCH, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	As at 31.03.2026	As at 31.03.2025
		Audited	Audited
I	ASSETS		
	Non-Current Assets		
	(a) Property, Plant and Equipment	121.48	153.40
	(b) Financial Assets		
	(i) Investments	0.00	0.00
	(c) Other Non-Current Assets	28.43	505.01
		149.91	658.41
	Current assets		
	(a) Inventories	856.23	167.73
	(a) Financial Assets		
	(i) Trade Receivables	86.75	160.14
	(ii) Cash and Cash Equivalents	0.25	18.38
	(b) Other Current Assets	3.11	3.77
	Assets Held for Sale	2.96	2.96
		949.30	352.98
	Total Assets	1,099.21	1,011.39
II	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	435.90	435.90
	(b) Other Equity	547.96	523.20
	Total Equity	983.86	959.10
	Liabilities		
	Non Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	31.25	23.89
	(b) Provisions	0.60	-
	(c) Deferred Tax Liabilities (Net)	11.41	-
		43.26	23.89
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	7.75	12.09
	(ii) Trade Payables		
	(A) total outstanding dues of micro enterprises and small enterprises	1.60	1.20
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	28.89	6.19
	(iii) Other Financial Liabilities	26.53	7.51
	(b) Other Current Liabilities	0.13	0.41
	(c) Provisions	1.00	1.00
	(d) Current Tax liabilities (Net)	6.19	-
	Total Current Liabilities	72.09	28.40
	Total Liabilities	115.35	52.29
	Total Equity and Liabilities	1,099.21	1,011.39

21



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AUDITED CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2026

(Rs. In Lakhs)

Particulars	Year ended 31st March 2026	Year ended 31st March 2025
	Audited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit / (Loss) before tax	43.16	0.77
Adjustment for :		
Depreciation and amortisation expense	15.36	11.36
Finance Cost	6.61	4.14
Weight Shortage & Quality & Rate Difference	-	(0.02)
Profit on sale of Property, Plant and Equipment	(3.44)	
Sundry Balance written off/ written back (Net)	-	(0.61)
Operating profit before working capital changes	61.69	15.64
Adjustment for :		
Changes in Trade & Other Receivables	549.12	(294.10)
Changes in Inventory	(688.50)	449.83
Changes in Trade & Other Payables	42.46	(88.07)
Cash generated form operations	(35.23)	83.30
Income tax paid (Net)	0.70	0.71
Net cash flow from operating activities	(34.53)	84.01
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment	-	(52.33)
Sale of Property, Plant and Equipment	20.00	-
Net cash flow from investing activities	20.00	(52.33)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Non Current Borrowings	44.28	-
Repayment of Non Current Borrowings	(41.27)	(10.92)
Interest paid	(6.61)	(4.14)
Net cash flow from financing activities	(3.60)	(15.06)
Net increase / (decrease) in cash and cash equivalents	(18.13)	16.62
Opening Balance of Cash and cash equivalents	18.38	1.76
Closing Balance of Cash and cash equivalents	0.25	18.38

21



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AUDITED SEGMENT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Segment Revenue(Net)					
	(a) Segment - Agro	-	136.84	255.89	327.99	494.08
	(b) Segment - Others	-	-	-	-	-
	Total :-	-	136.84	255.89	327.99	494.08
	Less :- Inter Segment Revenue	-	-	-	-	-
	Total Income	-	136.84	255.89	327.99	494.08
2	Segment Results (Profit(+) / Loss (-) before tax and Interest from Each Segment)					
	(a) Segment - Agro	(0.48)	11.56	33.83	39.36	42.27
	(b) Segment - Others	-	-	-	-	-
	Total :-	(0.48)	11.56	33.83	39.36	42.27
	Less :- i) Interest	1.54	2.08	0.49	6.87	4.35
	ii) Other Unallocable Expenditure net off unallocable income	(8.24)	43.67	(10.48)	10.67	(37.15)
	Total Profit / (Loss) before Tax	(10.26)	53.15	22.86	43.16	0.77
3	Segment Assets					
	(a) Segment - Agro	1,016.98	1,128.60	403.85	1,016.98	403.85
	(b) Segment - Others	-	-	-	-	-
	(c) Unallocated	82.23	139.30	607.54	82.23	607.54
	Total Segment Assets	1,099.21	1,267.90	1,011.39	1,099.21	1,011.39
4	Segment Liabilities					
	(a) Segment - Agro	27.27	170.13	-	27.27	-
	(b) Segment - Others	-	-	-	-	-
	(c) Unallocated	88.08	96.94	52.29	88.08	52.29
	Total Segment Liabilities	115.35	267.07	52.29	115.35	52.29

21



NEELKANTH

Notes to Audited Financial Results for the quarter and year ended 31st March, 2026: -

1. The above audited financial results of the Company for the quarter and year ended 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 29th May, 2026. The Statutory Auditors have issued audit report with unmodified opinion on the above results.
2. As per Indian Accounting Standard 108 'Operating Segment', the Company has reported 'Segment Information' as described below:
Two business segments have been identified: Agro products representing Trading of Rice and Others.

The assets and liabilities that cannot be allocated between the segments are shown as unallocable assets and liabilities respectively.
3. Effective from 21st November, 2025, the Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Codes. On the basis of best available information, the Company has assessed the one time incremental impact of Rs. 0.08 Lakhs in the above financial results for the year ended 31st March, 2026. The Company continues to monitor the finalisation of Central / State Government Rules and clarifications in relation to newly introduced Labour Code and would provide appropriate accounting effect on the basis of new developments, if required.
4. The figures for the quarter ended 31st March, 2026 and 31st March, 2025 are the balancing figures between the audited figures of the full financial year and the published year to date figures up to the third quarter of the respective financial year.
5. The figures for the previous period/year have been re-grouped/re-arranged, wherever necessary, to correspond with the current period's classification / disclosure.

**For and on behalf of Board of Directors of
Neelkanth Limited**



Bhavik Bhatnagar
Chairman & Managing Director
DIN No.: 00160121



Place: Mumbai
Date: 29th May, 2026

NEELKANTH LIMITED

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NEELKANTH

May 29, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 512565

Dear Sir / Madam,

Sub.: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Audit Report issued by M/s. Pathak H. D. & Associates LLP (Registration No. 107783W/W100593), Chartered Accountants, Mumbai, Statutory Auditors of the Company on the Audited Financial Results of the Company for the financial year ended March 31, 2026 is with unmodified opinion.

Please take the same on your record and oblige.

Thanking you,

Yours faithfully,
For Neelkanth Limited



Bhavik Bhimjyani
Chairman & Managing Director
DIN: 00160121



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