



SC Agrotech
LIMITED

SC AGROTECH LIMITED

CIN: L01122DL1990PLC042207

BSE Scrip Code: 526081 · ISIN: INE895E01017

www.scagro.tech · admin@scagro.tech

29 October 2026

To,
The Manager, Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400001

Scrip Code: 526081 **ISIN:** INE895E01017

Subject: Submission of Investor Presentation – Q2/H1 FY2026–27 Financial Performance, Strategic Outlook and Proposed AgriBridge Platform

Reference: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In continuation of our disclosure dated 28 October 2026 regarding the unaudited standalone financial results for the quarter and half-year ended 30 September 2026, please find enclosed the Company's Investor Presentation titled **"Stronger Financial Momentum. A Digital Agriculture Vision."**

The presentation provides an overview of:

- 1. Financial performance:** Q2 FY27 revenue from operations of ₹45.26 crore and profit after tax of ₹10.21 crore; H1 FY27 revenue of ₹83.11 crore and profit after tax of ₹19.77 crore.
- 2. Business outlook:** Strategic priorities for the existing agricultural trading operations and broader agriculture-sector opportunities.
- 3. AgriBridge:** A proposed digital farm-to-buyer platform, including conceptual dashboard renders, candidate functionalities, an illustrative business model and a phased development roadmap.
- 4. Potential strategic participation:** An exploratory roadmap for future technology enhancements and possible third-party operational participation, subject to necessary agreements, approvals and applicable regulations.

The presentation includes conceptual interfaces and illustrative financial/operating scenarios. It does **not** represent an operational AgriBridge platform, achieved platform metrics, assured projections or any concluded foreign investment, equity transfer or operations handover. Material future developments will be separately disclosed in accordance with applicable requirements.

Kindly take the enclosed Investor Presentation on record and arrange for its dissemination to stakeholders.

Thanking you,
Yours faithfully,

For SC AGROTECH LIMITED

Pratikkumar Bharatbhai Patel

Managing Director | DIN: 11211517

Encl.: Investor Presentation – Q2/H1 FY2026–27 (32 slides)

REGISTERED OFFICE

Flat 207, 2nd Floor, Pragati Tower, Rajendra Place, Patel Nagar,
Central Delhi, New Delhi, Delhi 110008, India

CONTACT

admin@scagro.tech · www.scagro.tech
Listed on BSE Limited · Scrip Code 526081



SC Agrotech
LIMITED

INVESTOR UPDATE · Q2 / H1 FY27

FINANCIAL MOMENTUM MEETS DIGITAL AMBITION

SC Agrotech Limited | Building the next chapter across agricultural trade and a proposed digital farm-to-buyer platform.

BSE: 526081 · ISIN: INE895E01017

MANAGEMENT REVIEW DRAFT · DO NOT DISTRIBUTE BEFORE BOARD / EXCHANGE APPROVAL

TWO ENGINES FOR THE NEXT CHAPTER

The current financial base and the proposed technology layer are different stages of the same long-term business ambition.

01 CORE AGRI BUSINESS

Performance today

- Trading in agricultural raw materials and products
- Q2 reported in draft: ₹45.26 Cr revenue
- Operating discipline and receivable collections

02 AGRIBRIDGE ROADMAP

Opportunity ahead

- Company-led product development is proposed
- Digital farmer-to-buyer workflow and services
- Milestone-based pilot and potential future partner

Q2 FY27 | PERFORMANCE AT A GLANCE

Quarter ended 30 September 2026 · ₹ crore except per-share data

REVENUE

₹45.26 Cr

Vs ₹5.02 Cr in Q2 FY26

PROFIT BEFORE TAX

₹13.67 Cr

Vs ₹0.28 Cr in Q2 FY26

PROFIT AFTER TAX

₹10.74 Cr

Vs ₹0.21 Cr in Q2 FY26

BASIC EPS

₹1.41

Vs ₹0.35 in Q2 FY26

THE SIGNAL

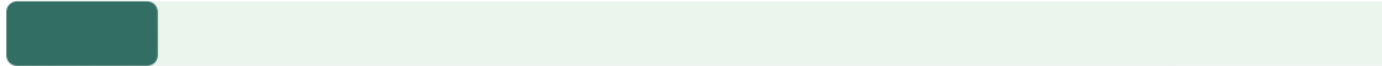
A significant step-up in reported business volumes and profitability.

REVENUE | SCALE ACCELERATES

A substantial year-on-year expansion in quarterly reported revenue.

Q2 FY26

₹5.02 Cr



Q2 FY27

₹45.26 Cr



~9.0×

**the year-ago quarter's
revenue**

+802% YoY based on the draft
comparison.

PROFIT | A MATERIAL STEP CHANGE

Improvement in reported profitability accompanies the revenue expansion.

NET PROFIT AFTER TAX

₹10.74 Cr

Q2 FY26: ₹0.21 Cr

Base-period profit was very small; percentage growth is correspondingly amplified.

PROFIT BEFORE TAX

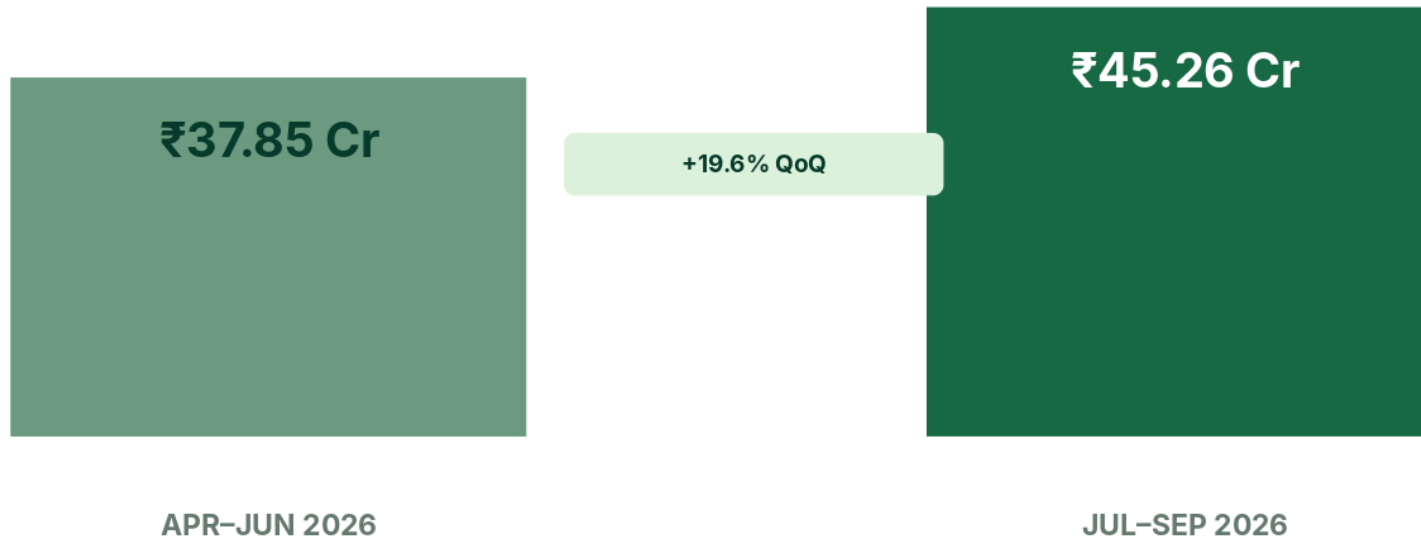
₹13.67 Cr

Q2 FY26: ₹0.28 Cr

Reported Q2 PAT margin: approximately 23.7%.

QUARTER-ON-QUARTER | REVENUE CONTINUITY

Sequential revenue momentum provides another lens on the first half of FY27.



June 2026 revenue is already publicly reported; September 2026 figure comes from the company's draft.

H1 FY27 | A NEW SCALE OF OPERATIONS

Six months ended 30 September 2026 compared with the previous-year half.

REVENUE

H1 FY26

₹7.15 Cr



H1 FY27

₹83.11 Cr



NET PROFIT

₹19.77 Cr

Versus ₹0.23 Cr in H1 FY26

A sharp increase from a very low prior-period base.

H1 FY27 | ALREADY NEAR FY26 REVENUE

The first half of FY27 approaches the revenue recorded in the entire previous financial year.

₹83.11 Cr

H1 FY27 reported revenue

₹88.06 Cr

Full FY26 reported revenue



94.4% of FY26 revenue

This is a historical comparison, not a forecast for FY27 full-year sales.

H1 FY27 | PROFITABILITY STANDS OUT

Historical reported earnings provide context for the current first-half performance.

FY26 FULL-YEAR PAT

₹3.34 Cr

Audited FY26 comparative

H1 FY27 PAT

₹19.77 Cr

Unaudited H1 draft

H1 PAT / FY26 PAT

5.9×

Illustrative historical ratio

Reported profitability has scaled faster than the historical full-year base; sustainability remains a key management priority.

Q2 FY27 | PROFITABILITY PROFILE

Margins reflect the current period and should be evaluated alongside cash conversion and business mix.

Profit before tax margin



Net profit margin



FINANCIAL DISCIPLINE

- Sustained operating performance
- Measured expansion with capital discipline
- Balance-sheet and collection visibility

BALANCE SHEET | SUPPORTING THE NEXT STAGE

Unaudited position as at 30 September 2026.

TOTAL ASSETS

₹156.33 Cr

₹136.48 Cr at FY26 year-end

TOTAL EQUITY

₹137.80 Cr

₹118.03 Cr at FY26 year-end

CURRENT ASSETS

₹153.87 Cr

Reported period-end assets

BORROWINGS

₹10.19 Cr

Current financial borrowings

A larger reported equity base provides context for business expansion. Cash flows and receivable quality remain essential to the overall assessment.

WORKING CAPITAL | PRIORITY FOR DISCIPLINED GROWTH

Reported profits and cash collection must advance together as the business scales.

TRADE RECEIVABLES

₹122.60 Cr

Up from ₹54.16 Cr at March 2026

Collections and customer ageing require active monitoring.

H1 OPERATING CASH FLOW

–₹0.09 Cr

Against H1 reported PAT of ₹19.77 Cr

Management focus: recoveries, contract quality, and conversion of earnings into cash.

NEAR-TERM PRIORITIES | STRENGTHEN AND EXPAND

A balanced agenda: defend the core, improve cash visibility and prepare carefully for new digital adjacencies.

01 EXECUTE THE CORE

Deepen agri trading operations with customer and supplier discipline.

02 PROTECT CASH QUALITY

Prioritise receivables ageing, collection efficiency and cash reporting.

03 DEPLOY TECHNOLOGY

Explore traceability, better order flow and operational visibility.

04 VALIDATE NEW INITIATIVES

Fund milestones after documented pilots, economics and approvals.

PROPOSED DIGITAL BUSINESS INITIATIVE

AGRIBRIDGE

Linking farmers, supply intelligence and institutional demand.

A stage-gated concept for the future. Not yet a commercial app launch or a booked source of revenue.

WHY AGRIBRIDGE? | THE INDUSTRY WORKFLOW

A practical opportunity sits between fragmented farm supply and structured institutional buying.



FARMERS

Market access, crop visibility and settlement records can be fragmented.



BUYERS

Quality checks, traceability and supply scheduling require coordination.



OPERATORS

Multi-party transactions involve documents, logistics and reconciliation.

THE OPPORTUNITY • One proposed digital layer for discovery, contracts, movement and financial visibility.

THE PROPOSED SOLUTION | FARM TO BUYER

AgriBridge is designed as an orchestration layer for transactions, not merely a listing directory.

SUPPLY

Verified farmer profiles
Crop and harvest visibility
Field agent support

PLATFORM

Matching and forward contracts
Grading / logistics workflow
Digital transaction trail

DEMAND

Institutional buyers
Quality-linked procurement
Delivery and reconciliation

SC Agrotech would lead the initial design, product build and validation under the proposed roadmap.

OWNERSHIP OF THE JOURNEY | SC FIRST

The proposed sequence places product creation and verification with SC Agrotech before any strategic handover.

01

SC BUILDS

Core application and working workflows

02

SC ENHANCES

Two to three additional validated features

03

SC VALIDATES

Readiness checks, data controls and operating SOPs

04

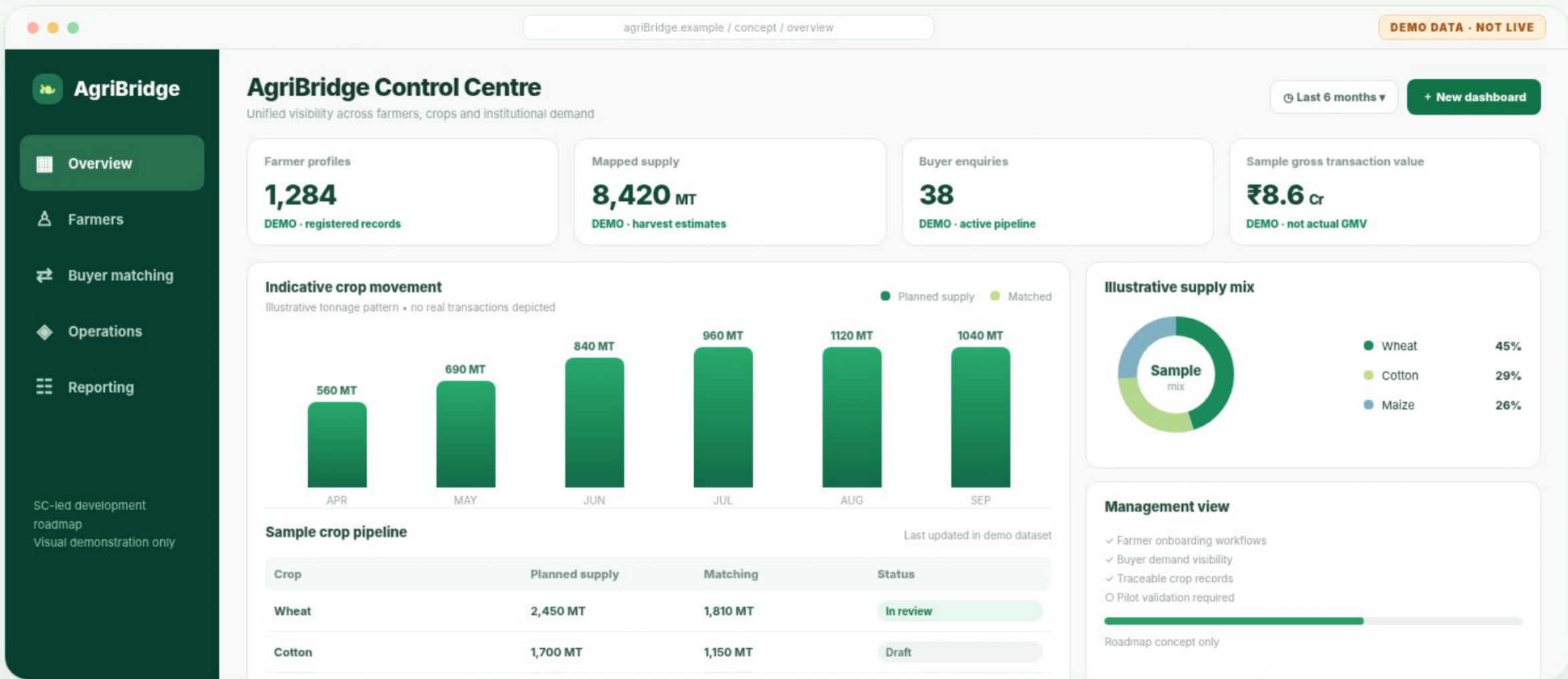
PARTNER OPTION

Potential US stake and full operations transfer only after lawful close

Financial and operating visibility — concept dashboard

How a unified workspace could connect participants, supply and demand.

CONCEPT RENDER



A TRANSACTION JOURNEY | SIX CONNECTED STEPS

A simple operating sequence that could be monitored digitally from origin to delivery.

01

Onboard farmer

02

Aggregate crop supply

03

Match buyer demand

04

**Grade & organise
movement**

05

Deliver & confirm

06

Reconcile & record

Every step depends on testing, field operations, contractual controls and regulatory compliance before go-live.

BUILD THE CORE, THEN ADD FEATURES

Candidate product enhancements to evaluate after the core app is developed and tested.

01

QUALITY & TRACEABILITY

Document grading, origin, inspections and product movement.

02

LOGISTICS & SETTLEMENT

Track dispatch, confirmations and records of payment.

03

FINANCE-READY DATA

Optional consented transaction history to support future regulated lender partnerships.

These are candidate modules, not approved functional specifications or completed features.

Farmer onboarding — dashboard concept

A proposed digital registry with field verification and crop intelligence.

 AgriBridge

Overview

Farmers

Buyer matching

Operations

Reporting

SC-led development roadmap
Visual demonstration only

agriBridge.example / concept / farmers

DEMO DATA - NOT LIVE

Farmer Network & Onboarding

Concept workflow for farmer records, crop mapping and verification

Demo farmer profiles

1,284

Demonstration dataset

Sample verification rate

76%

Not a reported actual metric

Mapped districts

02

Pilot design assumption

District: All ▼

Crop: All ▼

+ Add farmer

Sample acreage

3,850

Demo acres

Farmer registry — sample records

Example records only; no real farmer details

Search by ID

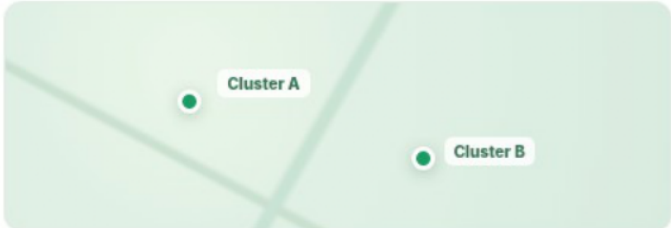
Farmer ID	Crop	Location	Stage
F FD-1001	Wheat	Cluster A	Verified
F FD-1002	Cotton	Cluster B	Pending
F FD-1003	Maize	Cluster A	Verified
F FD-1004	Wheat	Cluster B	New
F FD-1005	Cotton	Cluster A	Verified

Proposed data workflow

Gated by verification

District coverage — conceptual map

Schematic representation, not real geography



Onboarding funnel — demo

Profile created

100%

ID and consent reviewed

84%

Field verified

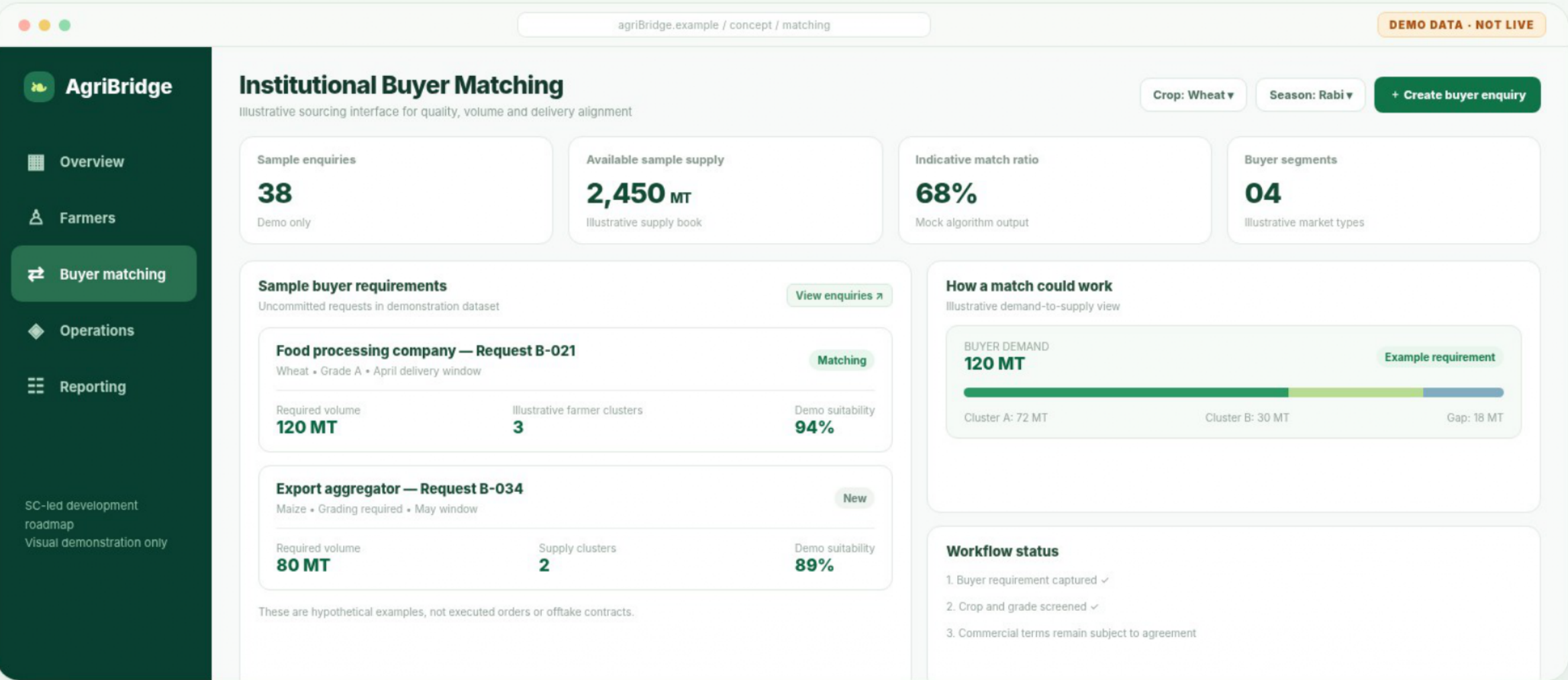
76%

Visual prototype — not an actual released application or evidence of achieved operating metrics.

ILLUSTRATIVE ONLY • SC AGROTECH INVESTOR UPDATE

Buyer matching — dashboard concept

Institutional demand, crop availability and commercial matching in one view.



POTENTIAL REVENUE STREAMS | MULTIPLE TOUCHPOINTS

The internal business model identifies possible monetisation paths; none is presented as achieved AgriBridge revenue.

01 Transaction facilitation

Marketplace commission linked to verified fulfilled orders

02 Value-added services

Logistics coordination, grading and traceability

03 Agri-input facilitation

Inputs and related services where commercially viable

04 Partner-enabled services

Future lender referrals and enterprise services, subject to licences

Internal model mentions a 7–9% blended take-rate hypothesis. This is an assumption, not achieved economics or company guidance.

Operations and settlements — dashboard concept

Designed traceability across grading, logistics and payment records.

 AgriBridge

 Overview

 Farmers

 Buyer matching

 Operations

 Reporting

SC-led development
roadmap
Visual demonstration only

agriBridge.example / concept / operations

DEMO DATA • NOT LIVE

Quality, Dispatch & Settlement

Concept control tower for traceability from collection to buyer confirmation

Demo dispatches

24

Not actual operations

Sample graded lots

61

Example record count

Buyer confirmations

18

Illustrative completions

Reconciliation status

82%

Demo transaction pipeline

Example shipment: DEMO-024

Wheat • 12 MT • simulated transit

In transit (demo)

✓

✓

3

4

Collection

Grade check

Dispatch

Buyer confirm

Dispatch tracking requires actual transporter integrations and verified event logs.

Quality grading — demonstration

A / B / C grading mix

Grade A • 54%

Grade B • 33%

Grade C • 13%

Scope: sample weight slips, lot documents and acceptance proofs.

Digital settlement ledger — sample

Illustration only

Reference	Lot	Example value	Status
DEMO-024	12 MT	₹2.88L	Awaiting
DEMO-019	8 MT	₹1.92L	Example paid
DEMO-011	10 MT	₹2.30L	Review

Audit-ready document trail

✓ Farmer and contract reference

✓ Collection and weight receipt

✓ Grading certificate and dispatch

○ Verified settlement after actual bank integration

Designed to support accountability

Visual prototype — not an actual released application or evidence of achieved operating metrics.

ILLUSTRATIVE ONLY • SC AGROTECH INVESTOR UPDATE

POTENTIAL STRATEGIC PARTNERSHIP | AFTER PRODUCT READINESS

The proposed US participation is an option for a later stage, not a confirmed investment or transfer.

WHAT SC WOULD COMPLETE FIRST

- Build and verify the core app
- Add and sign off two to three features
- Prepare legal, technology and operating handover controls

POTENTIAL LATER PARTNER ROLE

- Possible equity participation in AgriTech entity
- Potential transfer of full app operations
- Subject to definitive agreements, approvals and completion

A MEASURABLE ROADMAP, NOT JUST A DIGITAL NARRATIVE

CORE BUSINESS

Published financial performance, cash conversion and balance-sheet discipline

PRODUCT BUILD

Working application, tested features and pilot validation

TRANSPARENT REPORTING

Farmers, acreage, transactions, GMV and realised economics — only when verified

BSE 526081 | SC AGROTECH LIMITED | FOR PUBLICATION ONLY AFTER REQUIRED APPROVAL AND EXCHANGE DISCLOSURE