August 12, 2026

To,	**To,**
National Stock Exchange of India Limited	**BSE Limited**
Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051	1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001
Trading Symbol: CMLL	**Scrip Code: 544833**

Sub: Copy of Investor Presentation of the Company Pertaining to the quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), please find enclosed herewith copy of "Investor Presentation" for the investors/analysts Earnings call scheduled on Wednesday, August 12, 2026, at 04:00 PM (IST).

The same is also available on the Company's website at https://cmll.in/

Thanking you,

For Caliber Mining and Logistics Limited

Riddhi Harish Varma

Digitally signed by Riddhi Harish Varma
Date: 2026.08.12 15:18:09 +05'30'

Riddhi Harish Varma
Company Secretary & Compliance Officer

CALIBER™

Unearthing Possibilities

Caliber Mining and Logistics Limited

Results Presentation – Q1 FY2027

Our Promoters

Second Generation promoters managing the Company

Mohit Satishkumar Chadda

Chairman & Managing Director

Manish Krishanlal Chadda

Whole-time Director

Anuj Krishanlal Chadda

Maintenance & Procurement Head (SMP)

Rahul Roshanlal Chadda

Whole-time Director

Agenda

01 Company Overview

Integrated coal mining and logistics solutions provider

- Caliber Mining and Logistics Limited ("CMLL") is an integrated coal mining and logistics solutions provider. We are in the business of providing services with respect to Coal mining i.e. overburden removal and coal extraction, Coal and Iron ore logistics, Rake Loading, Rail co-ordination and Coal Trading
- Our operations are located in Maharashtra, Madhya Pradesh and Chhattisgarh
- Our largest customers are mine owing subsidiaries of Coal India Limited ("Coal India" or "CIL"), namely Western Coalfields Limited ("WCL") and Northern Coalfields Limited ("NCL")

1

Coal Mining Services

Coal extraction and Overburden removal (OB) services on a contractual basis for WCL and NCL, as well as other private companies

2

Logistics

Loading, unloading and road transportation of coal and iron ore

3

Rake Loading

Loading coal onto rail rakes using our machinery

4

Rail Co-ordination Services

Assisting customers in co-ordinating the movement of coal by rail on the Indian Railways network.

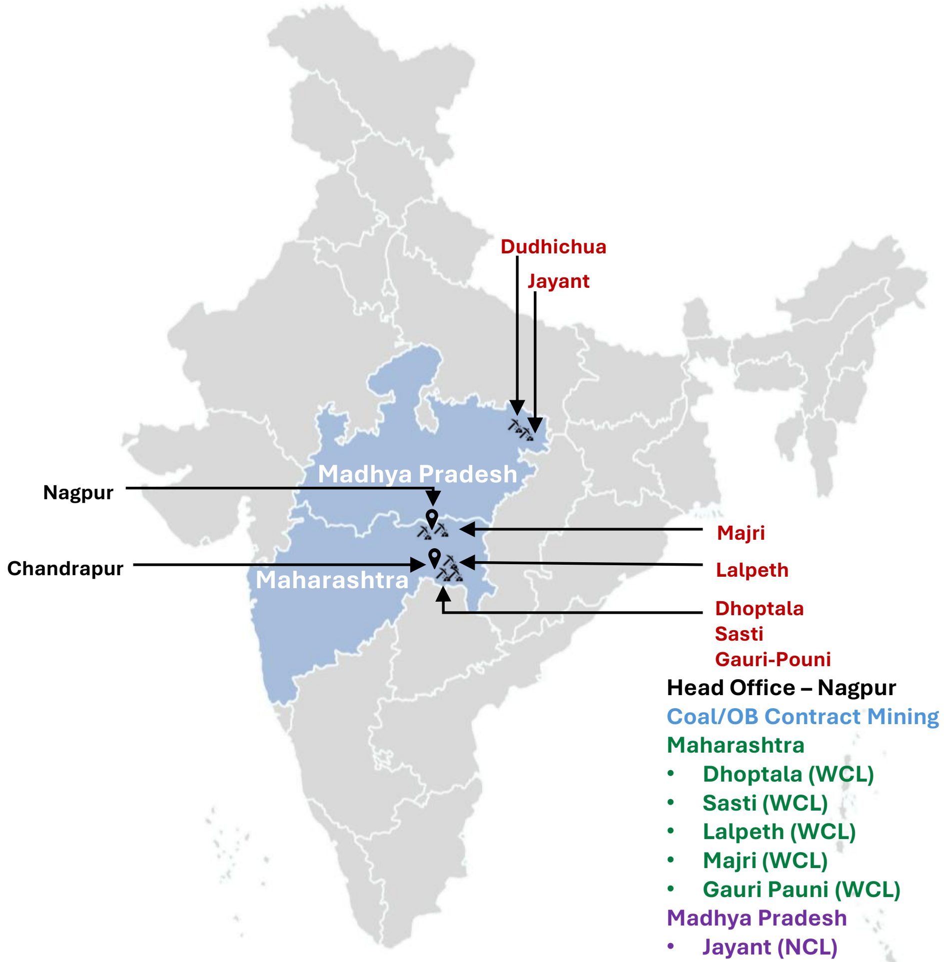
5

Coal Trading

Buying and selling of coal, supplementing the Company's core mining and logistics operations.

Our Mining Sites

Name of Contract Sites	Location	Description
Hindustan Lalpeth OCM (“**Lalpeth-New**”)	Chandrapur area Maharashtra	Coal extraction and overburden removal for WCL
Jayant Open Cast Project (“**Jayant**”)	Singrauli, Madhya Pradesh	Overburden removal for NCL
Sasti Expansion OCM (“**Sasti**”) [(1)]	Ballarpur area, Maharashtra	Coal extraction and overburden removal for CMPL SCR joint venture on behalf of WCL
New Majri UG to OC Mine (“**Majri-New**”)	Majri area, Maharashtra	Overburden removal for WCL
Dudhichua OCP (“**Dudhichua**”)	Madhya Pradesh	Overburden removal for NCL
Gouri Pouni Expansion OCM (“**Gouri Pouni-New**”)	Ballarpur area, Maharashtra	Coal extraction and overburden removal for WCL
Dhoptala (Sasti UG to OC) OCM -2 (**“Dhoptala-2 New”)**	Ballarpur area, Maharashtra	Coal extraction and overburden removal for WCL
Dudhichua OCP - 2 **(“Dudhichua-2 New”)**	Madhya Pradesh	Overburden removal for NCL
Jayant Open Cast Project - OCP 2 (“**Jayant- 2**”)	Singrauli, Madhya Pradesh	Overburden removal for NCL



Head Office – Nagpur

Coal/OB Contract Mining Sites

Maharashtra

- **Dhoptala (WCL)**
- **Sasti (WCL)**
- **Lalpeth (WCL)**
- **Majri (WCL)**
- **Gauri Pauni (WCL)**

Madhya Pradesh

- **Jayant (NCL)**
- **Dudhichua (NCL)**

Strong regional presence positions us well for future growth and expansion in the mine contracting industry

(1) Sasti mine contract is CMPL SCR joint venture for which Caliber is providing coal extraction and overburden removal for WCL

02

Q1 FY27 Operational and Financial Performance

Q1 FY27- Operational Highlights

CALIBER Unearthing Possibilities

1.54 MT (Q1 FY27)	1.21 MT (Q1 FY26)

Coal Extraction

4.77 MT (Q1 FY27)	4.46 MT (Q1 FY26)

Coal loaded on Rakes

43.37 Mcum (Q1 FY27)	28.56 Mcum (Q1 FY26)

Overburden Removal

2,033
Fleet Size as of June 2026

2.42 MT (Q1 FY27)	2.98 MT (Q1 FY26)

Coal transported by Road

3 New Orders	1 Extension

During Q1 FY27

Q1 FY27- Financial Highlights (Consolidated)

Amount in ₹ lakhs

Particulars	Q1-FY27	Q1-FY26	YoY growth %
Revenue from Operations	65,705.07	39,321.42	67.10%
EBITDA	11,037.16	9,567.84	15.36%
Cash Profit	6,854.28	5,536.98	23.79%

Segment-wise Revenue Split - Q1 FY27 (%)

Amount in ₹ lakhs

	Q1-FY2027		FY2025-26	
Business Activities	Amount	% of revenue	Amount	% of revenue
Coal mining services	59,727.49	90.90%	144,417.52	86.08%
Logistics	5,186.38	7.89%	20,867.09	12.44%
Rake loading	716.77	1.09%	911.46	0.54%
Rail coordination services	16.39	0.02%	32.81	0.02%
Trading	58.04	0.09%	1,537.22	0.92%
Grand Total	**65,705.07**	**100%**	**167,766.09**	**100%**

Q1 FY2027 EBITDA Performance

Adjusted EBITDA: Bridging Reported to Normalised Margin

Particulars	Turnover (₹ Lakhs)	EBITDA (₹ Lakhs)	EBITDA %
Reported EBITDA	65,705.07	11,037.18	16.80%
Diesel cost pass through	10,571.31	–	–
Normalised Revenue/ Normalised EBITDA margin	**55,133.76**	**11,037.18**	**20.02%**

Key Takeaway

Diesel cost pass-through inflates revenue without adding margin hence the revenue and EBITDA is normalized

Order Book as on June 30, 2026

Consolidated Order Book (₹ lakhs, incl. GST)

Opening Order Book (as on April 1, 2026)	Additions during Q1 FY27	Executed during Q1 FY27	Closing Order Book (as on June 30, 2026)
5,66,829.69	4,04,489.17	58,837.42	9,12,481.44

The order book has an average tenure of 46 months, providing strong revenue visibility over the next 3-4 years.

Order book details

Ongoing contracts as on June 30, 2026

S. No.	Project / Principal	Area / Site	Start Date	End Date	Tenure	Balance Work (₹ Cr, incl. GST)
SEGMENT A - OVERBURDEN REMOVAL & COAL MINING						
1	Lalpeth OB	WCL, Chandrapur Area	Jul-2023	Oct-2027	48 Months	49.46
2	Jayant OCP (including 10% extension)	NCL	Sep-2023	Sep-2026	32 Months	140.29
3	Sasti OC	WCL, Ballaprur Area	Sep-2023	Jul-2029	68 Months	853.78
4	New Majri UG to OC	WCL, Majri Area	Oct-2023	Apr-2027	42 Months	769.73
5	Dudhichua	NCL	Aug-2025	Aug-2029	48 Months	1,171.89
6	Gouri Pouni New	WCL, Ballaprur Area	Mar-2026	Feb-2031	60 Months	1,837.25
Orders received during the Quarter						
1	Dhoptala - 2 (New)	WCL, Ballaprur Area	May-2026	May-2031	60 Months	1,024.17
2	Dudhichua - New -2	NCL	Jun-2026	Jun-2029	36 Months	1,430.51
3	Jayant - New -2	NCL	Jun-2026	Sep-2028	27 Months	1,485.91
Subtotal - Segment A (Mining)						**8,763.00**
SEGMENT B - LOGISTICS						
Subtotal - Segment B (Logistics)						**361.81**
GRAND TOTAL (A + B)						**9,124.81**

Credit Rating Upgrade - Vote of Confidence in CMLL's Financial Profile

CRISIL Ratings upgraded CMLL's bank facility ratings in August 2026, reflecting the Company's strengthening credit profile following its listing.

Total Bank Loan Facilities rated	**Rs. 1,414.90 crore**
Long Term Rating	**Crisil A-/Positive (Upgraded from 'Crisil BBB+/Stable'**
Short Term Rating	**Crisil A2+ (Upgraded from 'Crisil A2')**

- ✓ **One-notch improvement** in the long-term rating **(BBB+ → A-)**, with the outlook upgraded from ***Stable*** to ***Positive,*** signaling potential for further upgrade
- ✓ Short-term rating also strengthened, reflecting improved near-term liquidity and repayment capacity
- ✓ The ***Positive*** outlook aligns with the Company's growing order book, IPO-led deleveraging, and continued scale-up with Coal India subsidiaries (WCL, NCL)

03 Growth Strategy & Key Strengths

Guidance for FY2027

Building on a robust order book of ₹9,125 Crore representing over 5x the Company's FY26 consolidated revenue of ₹1,677.66 Crore. This provides the Company with strong, multi-year revenue visibility and underscores the sustained demand for its mining and logistics services. The order book reflects CMLL's expanding contract portfolio and reinforces management's confidence in continued execution and growth momentum, even as near-term margins absorb the cost of scaling up fleet and operational capacity to service this pipeline. The Company is targeting for FY27:

1 Revenue growth of 45-50% YoY

Driven by full-year execution of orders won during Q1 FY27 and ramp-up at newly commissioned sites (Dhoptala-2 New, Dudhichua-2 New, Jayant-2).

2 EBITDA growth of 35% plus YoY

with margins recovering progressively through the year, as the Q1 fuel-cost spike normalizes and fleet/ERP-led efficiencies take hold

3 PAT growth of 35% plus YoY

Reflecting margin recovery net of higher depreciation from fleet expansion, partly offset by lower finance costs as IPO proceeds reduce borrowings.

4 Scaling up fleet capacity and equipment

Funded through IPO proceeds and internal accruals, to support execution capacity across the existing order book and new sites, while steadily improving the Company's leverage profile as debt is paid down with IPO proceeds.

Growth Strategies

1 Cost optimization & control

Continued investment in trucks, equipment and machinery to enhance capacity and efficiency; ERP implementation; reduction of borrowings on fleet through IPO proceeds.

2 Operational excellence

Advanced equipment utilization, process optimization, vehicle tracking and strategic procurement; state-of-the-art maintenance facilities and continuous training to maintain high operational uptime.

3 Geographic expansion

Maharashtra remains the largest contributor; operations already extend to Madhya Pradesh. Actively pursuing tenders in Odisha and Jharkhand to widen the mining footprint.

4 Logistics diversification

Expanding the logistics business into iron ore by leveraging coal-logistics expertise, the owned fleet, access to low-cost diesel and in-house maintenance capabilities.

Key Strengths

1. **Integrated Services** fast-growing, end-to-end coal mining and logistics solutions provider
2. **Healthy Order Book** growing share of business in the mining industry and from Coal India subsidiaries
3. **Visionary Promoters** legacy-led, second-generation promoters supported by an experienced management team
4. **Execution Efficiencies** operational efficiencies yielding opportunities for new L-1 orders
5. **Strong Historical Performance** proven track record of growth with robust financial performance

04 Annexures

Consolidated P&L: Q1 FY27

Amount in ₹ lakhs

Particulars (₹)	Q1 FY27	Q1 FY26	% YoY	FY2025-26
Revenue from operations	65,705.07	39,321.42	67.10%	1,67,766.09
Other income	193.16	55.41	248.60%	687.19
Total Revenue	**65,898.23**	**39,376.83**	**67.35%**	**1,68,453.28**
Operating Expenses	54,667.91	29,753.58	83.74%	1,24,698.84
Operating EBITDA	**11,037.16**	**9,567.84**	15.36%	**43,067.25**
Operating EBITDA Margin (%)	**16.80%**	**24.33%**		**25.67%**
Depreciation	4,523.04	2,848.77	58.77%	13,701.61
Finance costs	2,802.83	1,672.34	67.60%	8,125.14
Profit before profit/loss from investment in other & exceptional item	**3,904.45**	**5,102.14**	(23.47)%	**21,927.69**
Profit/loss from investment in other & exceptional item	-43.95	57.98	(175.80)%	710.17
Profit before tax	**3,948.40**	**5,044.16**	(21.72)%	**21,217.52**
Tax expense	972.36	1,249.97	(22.21)%	5,503.06
Net Profit after tax	**2,976.04**	**3,794.19**	**(21.56)%**	**15,714.46**
PAT Margin (%)	**4.53%**	**9.65%**		**9.37%**
Basic & Diluted EPS* (₹)	**5.53**	**7.08**	**(21.94)%**	**29.33**

*Earnings per share (EPS) is not annualized for the three months ended

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For further information, please contact: Investor Relations, Caliber Mining and Logistics Limited


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Thank You