VPL

September 15, 2026

The Listing Department, **National Stock Exchange of India Limited** "Exchange Plaza", C-1, Block-G, Bandra - Kurla Complex, Bandra (E), Mumbai – 400051 SCRIP CODE: VARDMNPOLY	The Listing Department, **BSE Limited** 25th Floor, P.J. Towers, Dalal Street Fort, Mumbai- 400001 SCRIP CODE: 514175 (Equity) 977714 (Debt)

Subject: Intimation regarding part repayment of principal amount of OCDs

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation of the earlier disclosures made by the Company in relation to the sale/monetisation of its land situated at **Village Mundian Khurd, Focal Point, Ludhiana, Punjab**, we wish to inform the Exchanges that the Company has today, i.e. **September 15, 2026**, made a payment of **Rs.1,50,00,000/- (Rupees One Crore Fifty Lakhs only)** towards **part repayment/redemption of the principal amount of the secured, redeemable and optionally convertible debentures ("OCDs")** held by **Special Situation India Fund**.

The aforesaid amount has been paid **out of the advance amount received by the Company against the sale consideration of the aforesaid Ludhiana land property**. The **entire sale consideration in respect of the said property has not yet been received** by the Company.

The aforesaid part repayment is being made pursuant to the provisions relating to mandatory redemption of the OCDs out of proceeds received from monetisation of the Company's mortgaged properties, as contained in **paragraph 2.3(c) of Schedule 1 of the OCD Subscription cum Trust Deed**, and pursuant to the instructions of the Debenture Holder. The said provision permits the outstanding Debentures to be mandatorily redeemed in part or in full upon monetisation of the specified mortgaged property.

As per the instructions of the Debenture Holder, the aforesaid part repayment of Rs.1,50,00,000/- is being effected by way of **pro-rata reduction in the face value/principal amount of each of the 1,500 outstanding OCDs**.

Accordingly, the position shall be as follows:

Particulars	Before Part Redemption	After Part Redemption
Number of OCDs	1,500	**1,500**
Face value/principal per OCD	Rs.1,00,000	**Rs.90,000**
Aggregate principal amount	Rs.15,00,00,000	**Rs.13,50,00,000**

Thus, following the aforesaid part repayment, **the number of OCDs will remain unchanged at 1,500**, while the face value/principal amount of each OCD will stand reduced from **Rs.1,00,000/- to Rs.90,000/-**, resulting in an aggregate reduction in outstanding principal of **Rs.1,50,00,000/-**.

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The Company is coordinating with the Debenture Trustee, the Debenture Holder and RTA for giving effect to the aforesaid part redemption and for completion of the requisite corporate/depository and other applicable formalities.

The balance principal amount of the OCDs after giving effect to the aforesaid part repayment shall be **Rs.13,50,00,000/-**, together with interest and other amounts payable in accordance with the applicable terms of the OCD Subscription cum Trust Deed and other Transaction Documents.

The above is for your information and record.

Thanking you,

Yours faithfully,

For Vardhman Polytex Limited

VARDHMAN POLYTEX LTD. * LUDHIANA * CHANDIGARH ROAD

Ajay K. Ratra
Company Secretary

AJAY KUMAR RATRA

Digitally signed by AJAY KUMAR RATRA
DN: c=IN, postalCode=141001, st=PUNJAB, street=H. NO. 2927 ,SECTOR 32A ,LUDHIANA,CHANDIGARH ROAD ,141001, l=LUDHIANA, o=Personal, serialNumber=cd7cd444c4a5a81ed1f4a5113133333211c4c59f6abd27c9485a7e22555885a3, pseudonym=682687430e2d41a19166a9bdaf6329b6, 2.5.4.20=92b56e1994053b49d4e374ad86ac1656e057d573cf97bfd06c87de0a981000e9, email=AJAYRATRA@GMAIL.COM, cn=AJAY KUMAR RATRA
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