



Regd. Office : 456, Aggarwal Metro Heights,
Netaji Subhash Place, Pitampura, Delhi-110034
Telefax : 011-47057757 | E-mail : cubfinser@yahoo.com
Website : cubical90.com
CIN No. : L65993DL1990PLC040101

Date: September 17, 2026

To
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai- 400001

Scrip ID: CUBIFIN

Subject: Submission of Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the above subject, we hereby submit the disclosure received from **Mr. Amit Kumar Saraogi**, Shareholder of the Company, pursuant to **Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**, in respect of acquisition of equity shares of the Company through preferential allotment.

Mr. Amit Kumar Saraogi has acquired **3,11,00,000 (Three Crore Eleven Lakh) equity shares** of the Company through preferential allotment on **14 September 2026**, representing **21.42% of the total issued and paid-up share capital** of the Company.

Kindly take the same on record.

Thanking you,

For **CUBICAL FINANCIAL SERVICES LIMITED**

Ashwani Kumar Gupta
Managing Director
DIN: 00348616

Disclosure pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Date: 16.09.2026

To,
The Listing Department
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai, Maharashtra - 400001.

CC

To,
Cubical Financial Services Limited
456, Aggarwal Metro Heights, Netaji Subhash Place,
Pitampura, Delhi, 110034

Subject: Submission of Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

I, Mr. Amit Kumar Saraogi, have acquired 31100000 equity shares of the Company through preferential allotment on 14th September, 2026 representing 21.42 % of total issued and paid up share capital of the target company.

Accordingly, please find enclosed detailed disclosure as required under Regulation 29(1) of the SEBI (SAST) Regulations, 2011 hereunder.

This is for your information and record.

Thanking you,

A. K. Saraogi:

AMIT KUMAR SARAOGI
(PAN: ACSPJ7415L)

Annexure-I**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part-A- Details of the Acquisition**

Name of the Target Company (TC)	CUBICAL FINANCIAL SERVICES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Amit Kumar Saraogi		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition: a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each)	3,11,00,000	21.42	21.42

A.K. Saraogi:

category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+/-d)	3,11,00,000	21.42	21.42
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	3,11,00,000 31100000	21.42 21.42	21.42 21.42
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14.09.2026		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 18,81,40,000 consisting of 94070000 equity share of Rs. 2/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 29,03,40,000 consisting of 145170000 equity share of Rs. 2/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 29,03,40,000 consisting of 145170000 equity share of Rs. 2/- each.		

A. U. Sarabji.

Part-B***

Name of the Target Company: CUBICAL FINANCIAL SERVICES LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
AMIT KUMAR SARAOGI	Non – Promoter	ACSPJ7415L

A. K. Saraogi:

AMIT KUMAR SARAOGI
(PAN: ACSPJ7415L)

Place: New Delhi
Date: 16.09.2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.