2nd November 2026

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 540192

Dear Sir / Madam,

Sub: Outcome of Board Meeting held on 2nd November 2026 and disclosures under Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

1. Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the following:

   - Un-audited Financial Results (Standalone and Consolidated) for the Second Quarter and Half Year ended 30th September 2026 of the Company – "Annexure-I";

     The above have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held today.

   - Limited Review Report on the aforesaid Financial Results (Standalone and Consolidated) duly issued by M/s. MGB & Co. LLP, the Statutory Auditors of the Company.

2. The Board of Directors at its meeting held today have inter alia:

   - Noted the resignation of Mr. Alpesh Dangodra as Chief Financial Officer of the Company with effect from 31st October 2026.

   - On recommendation of the Nomination and Remuneration Committee, Audit Committee considered and approved appointment of Mr. Pratik M. Doshi as Chief Financial Officer of the Company with effect from 2nd November 2026. The existing term of appointment of Mr. Pratik M. Doshi as Chairman and Managing Director of the Company shall remain same.

     As required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, details are enclosed under "Annexure-II".

The Meeting of the Board of Directors commenced at 4:30 P.M. and concluded at 6:00 PM.

You are requested to take the same on your record.
Thanking you,

Yours faithfully,
For LKP Securities Limited

PRATIK MAHENDRA DOSHI

Digitally signed by PRATIK MAHENDRA DOSHI

Pratik M Doshi
Managing Director
DIN: 00131122
Encl: a/a

Annexure-I

mgb&co LLP
chartered accountants

Independent Auditor's Review Report on the Unaudited Standalone Financial Results of LKP Securities Limited for the quarter and half year ended 30 September 2026, pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
LKP Securities Limited

Re: Limited Review Report for the quarter and half year ended 30 September 2026

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **LKP Securities Limited** (the "Company") for the quarter and half year ended 30 September 2026 (the "Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Companies Act 2013, as amended, read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **MGB & Co LLP**
Chartered Accountants
Firm Registration Number 101169W/W-100035

Amit Kothari

Amit Kumar Kothari
Partner
Membership Number 222726
Mumbai, 2 November 2026
UDIN: 26222726BHJEAW5248

mgb&co LLP CHARTERED ACCOUNTANTS Firm Regn No 101169W/W-100035

LKP Securities Limited

CIN: L67120MH1994PLC080039

Regd Office :- 203, Embassy Centre, Nariman point, Mumbai 400021

Unaudited Standalone Financial Results for the Quarter and Half Year ended 30 September 2026

(Rs.in lakhs except per share data)

	Particulars	Standalone					
		Quarter ended			Half Year ended		Year ended
		30 September 2026 (Unaudited)	30 June 2026 (Unaudited)	30 September 2025 (Unaudited)	30 September 2026 (Unudited)	30 September 2025 (Unudited)	31 March 2026 (Audited)
I	**Revenue from operations**						
	Interest income	567.61	515.62	526.87	1,083.23	991.82	2,013.40
	Dividend income	0.47	0.01	0.04	0.48	1.52	1.89
	Fees and commission income	1,912.05	2,038.47	2,163.62	3,950.52	4,416.55	8,343.16
	Net gains/(loss) on fair value changes (Refer note 3)	(2.61)	(129.30)	(21.18)	(131.91)	12.37	152.84
	Total Revenue from operations	**2,477.52**	**2,424.80**	**2,669.35**	**4,902.32**	**5,422.26**	**10,511.29**
II	**Other income**	13.38	11.94	29.63	25.32	44.59	67.08
III	**Total income**	**2,490.90**	**2,436.74**	**2,698.98**	**4,927.64**	**5,466.85**	**10,578.37**
	Expenses						
	Finance costs	218.45	209.69	208.27	428.14	384.27	820.96
	Fees and commission expense	519.02	574.63	629.13	1,093.65	1,276.88	2,521.84
	Impairment on financial instruments	2.13	(2.05)	0.12	0.08	0.46	93.22
	Employee benefit expenses	1,068.55	1,097.92	1,047.97	2,166.47	1,985.96	4,044.93
	Depreciation, amortisation and impairment	149.49	141.03	108.60	290.52	237.81	523.64
	Other expenses	372.06	311.29	329.84	683.35	627.00	1,332.14
IV	**Total expenses**	**2,329.70**	**2,332.51**	**2,323.93**	**4,662.21**	**4,512.38**	**9,336.73**
V	**Profit before tax**	**161.20**	**104.23**	**375.05**	**265.43**	**954.47**	**1,241.64**
VI	**Tax expense**	37.44	41.56	106.47	79.00	254.22	311.39
VII	**Profit for the period / year**	**123.76**	**62.67**	**268.58**	**186.43**	**700.25**	**930.25**
VIII	**Other Comprehensive Income (OCI)**						
	Items that will not be reclassified to profit or loss (net of tax)						
	a) Remeasurement gains/(losses) on defined benefit plans	9.62	5.07	(7.92)	14.69	(6.06)	29.25
	b) Fair value changes of equity instruments through other comprehensive income	(1.25)	1.57	(4.39)	0.32	13.20	8.01
	Other Comprehensive Income / (loss) for the period / year	**8.37**	**6.64**	**(12.31)**	**15.01**	**7.14**	**37.26**
	Total Comprehensive Income for the period / year	**132.13**	**69.31**	**256.27**	**201.44**	**707.39**	**967.51**
	Paid up Equity Share Capital (face value Rs. 2 per share)	1,654.76	1,654.76	1,646.30	1,654.76	1,646.30	1,646.30
	Reserves excluding Revaluation Reserve				8,360.67	8,002.60	8,269.56
	Basic earnings per share (in Rs.)*	0.15	0.08	0.32	0.23	0.85	1.13
	Diluted earnings per share (in Rs.)*	0.15	0.08	0.32	0.23	0.85	1.13

* EPS not annualised for the interim period

LKP SECURITIES LTD. MUMBAI

(Rs.in Lakhs)

Statement of Assets and Liabilities

Particulars	Standalone	
	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
I ASSETS		
(1) Financial Assets		
(a) Cash and cash equivalents	354.99	914.58
(b) Bank balance other than (a) above	11,880.38	12,743.34
(c) Trade receivables	2,379.41	1,624.30
(d) Loans	7,083.69	5,214.40
(e) Investments	1,975.41	1,356.08
(f) Other financial assets	1,768.58	4,284.08
Total Financial Assets	**25,442.46**	**26,136.78**
(2) Non-Financial Assets		
(a) Current tax assets (net)	44.41	70.56
(b) Deferred tax assets (net)	197.70	170.62
(c) Investment Property	313.07	315.61
(d) Property, plant and equipment	654.15	665.93
(e) Right-of-use assets	721.21	789.67
(f) Goodwill	491.70	491.70
(g) Other intangible assets	58.06	62.68
(h) Other non-financial assets	177.33	217.07
Total Non-Financial Assets	**2,657.63**	**2,783.84**
TOTAL ASSETS	**28,100.09**	**28,920.62**
II LIABILITIES AND EQUITY		
LIABILITIES		
(1) Financial Liabilities		
(a) Trade payables		
- total outstanding dues of micro and small enterprises	-	-
- total outstanding dues of creditors other than micro and small enterprises	6,542.20	9,652.46
(b) Other payables	332.58	251.25
(c) Debt securities	1,425.08	1,352.38
(d) Borrowings (other than debt securities)	6,758.35	4,872.33
(e) Deposits	256.34	222.57
(f) Lease liabilities	909.36	968.98
(g) Other financial liabilities	1,685.82	1,529.78
Total Financial Liabilities	**17,909.73**	**18,849.75**
(2) Non-Financial Liabilities		
(a) Other non-financial liabilities	174.93	155.01
Total Non-Financial Liabilities	**174.93**	**155.01**
(3) Equity		
(a) Equity share capital	1,654.76	1,646.30
(b) Other equity	8,360.67	8,269.56
Total Equity	**10,015.43**	**9,915.86**
TOTAL LIABILITIES AND EQUITY	**28,100.09**	**28,920.62**



Statement of Cash Flows

(Rs.in Lakhs)

Particulars	Standalone		
	Half Year ended 30 September 2026 (Unudited)	Half Year ended 30 September 2025 (Unudited)	Year ended 31 March 2026 (Audited)
A. Cash flow from operating activities			
Profit before tax	265.43	954.47	1,241.64
Adjustments for:			
Depreciation, amortisation and impairment	290.52	237.81	523.64
Interest expenses	401.14	360.71	771.53
Interest income on investments	-	(20.00)	(21.37)
Dividend income	(0.48)	(1.52)	(1.89)
Impairment on financial instruments	0.08	0.46	93.22
Net gain on Investments carried at fair value through profit and loss	131.91	(12.37)	(152.84)
Share based expenses	-	13.61	20.45
Unwinding of discount on security deposits	(4.73)	(5.94)	(11.96)
Net gain on derecognition of right of use assets	(1.82)	(9.51)	(9.51)
Net (gain)/loss on sale/discard of property, plant and equipment	0.31	0.03	(3.85)
Net gain on non-current assets held for sale	-	(6.37)	-
Operating profit before working capital changes	**1,082.36**	**1,511.38**	**2,449.05**
Adjustments for:			
(Increase)/decrease in trade receivables	(755.18)	(216.88)	(309.88)
(Increase)/ decrease in loans	(1,869.29)	(2,941.04)	(2,657.71)
(Increase)/ decrease in Bank balance other than cash and cash equivalents	864.79	4,919.31	1,184.79
(Increase)/ decrease in other financial assets	2,515.42	7,837.52	11,122.21
(Increase)/ decrease in other non-financial assets	47.75	64.85	14.01
Increase/ (decrease) in trade and other payables	(3,027.56)	(12,525.88)	(11,064.88)
Increase/ (decrease) in other financial liabilities	156.04	(458.39)	(694.67)
Increase/ (decrease) in deposits	33.77	28.78	50.54
Increase/ (decrease) in other non-financial liabilities	19.91	17.81	(43.44)
Increase/ (decrease) in provisions	11.63	(15.40)	(49.35)
Cash generated from operations	(920.36)	(1,777.94)	0.68
Direct tax paid (net of refunds)	(84.94)	(237.88)	(402.41)
Net cash flows from/ (used in) operating activities (A)	**(1,005.30)**	**(2,015.83)**	**(401.73)**
B. Cash flow from investing activities			
Purchase of property, plant and equipment and intangible assets	(114.80)	(358.58)	(569.66)
Sale of property, plant and equipment and intangible assets including non current assets held for sale	0.38	19.95	21.55
Purchase of investments	-	(4,643.09)	(8,841.62)
Sale of investments	0.03	4,748.31	8,967.38
Purchase / investments in subsidiary	(751.27)	-	(50.00)
Interest received	-	20.00	21.37
Dividend received	0.48	1.52	1.89
Net cash flows from/ (used in) investing activities (B)	**(865.18)**	**(211.89)**	**(449.09)**
C. Cash flow from financing activities			
Proceeds from issue of shares on Employees stock option including securities premium	63.62	54.53	54.53
Proceeds from borrowings from others	-	-	4,500.00
Repayments of borrowings from others	-	-	(3,500.00)
Proceeds from / (repayments) of overdrafts/ working capital loan (net)	1,886.92	2,548.56	848.17
Repayment of lease liabilities	(197.64)	(151.71)	(356.14)
Interest paid	(274.71)	(214.39)	(630.34)
Dividend paid	(167.30)	(243.18)	(242.89)
Net cash flows from/ (used in) financing activities (C)	**1,310.89**	**1,993.83**	**673.33**
Net changes in cash and cash equivalents (A+B+C)	(559.59)	(233.88)	(177.49)
Cash and cash equivalents at the beginning of the year	914.58	1,092.07	1,092.07
Cash and cash equivalents at the end of the year (net of book overdraft)	354.99	858.17	914.58
Other bank balances	11,880.38	9,008.83	12,743.34
Cash and bank balances at the end of the year (net of book overdraft)	**12,235.37**	**9,867.00**	**13,657.92**



Notes :

1 These unaudited standalone financial results have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules issued thereunder and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time. These unaudited standalone financial results of LKP Securities Limited (the "Company") for the quarter and half year ended 30 Septmember 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 2 November 2026. The statutory auditors of the Company have carried out a limited review of the above unaudited standalone financial results of the Company for the quarter and half year ended 30 September 2026.

2 The Company is engaged in the business of stock broking activities and other related services. Therefore, there are no separate reportable segments as per Indian Accounting Standard 108 (Ind AS) on 'Operating Segments'.

3 During the quarter ended 30 June 2026, pursuant to the rights issue of equity shares by Bond Street Capital Private Limited (Bond Street), the Company's shareholding in Bond Street has increased from 19.90% to 54.35% and as a result Bond Street became a subsidiary of the Company w.e.f. 7 May 2026. In view of above, the investment in Bond Street, which was previously measured at Fair Value Through Profit or Loss (FVPTL), has now been reclassified and is carried at cost in the standalone financial statements in accordance with Ind AS 27, Separate Financial Statements. Consequently, the fair value gain of ₹134.45 lakhs recognised up to the 31 March 2026 has been reversed in quarter ended 30 June 2026.

4 During the quarter ended 30 June 2026, the Company has allotted 4,22,830 equity shares of face value of Rs.2/- each to its employees pursuant to exercise of employees stock options.

5 Figures of the previous period have been regrouped / rearranged wherever considered necessary.

LKP SECURITIES LTD. MUMBAI

For and on behalf of the Board of Directors
of LKP Securities Limited

Pratik M Doshi
Managing Director
DIN 00131122

Mumbai, 2 November 2026

mgb&CO LLP
chartered accountants

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of LKP Securities Limited for the quarter and half year ended 30 September 2026, pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
LKP Securities Limited

Re: Limited Review Report for the quarter and half year ended 30 September 2026

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **LKP Securities Limited** (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to the "Group") for the quarter and half year ended 30 September 2026 (the "Statement") being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the result of following entities:
   Holding Company:
   i) LKP Securities Limited

   Subsidiaries:
   i) LKP Wealth Advisory Limited
   ii) LKP IFSC Private Limited
   iii) Wise Tech Platforms Private Limited
   iv) Bond Street Capital Private Limited (w.e.f. 7 May 2026)



mgb&CO LLP
chartered accountants

5. Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act 2013, as amended, read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **MGB & Co LLP**
Chartered Accountants
Firm Registration Number 101169W/W-100035

Amit Kumar Kothari
Partner
Membership Number 222726
Mumbai, 2 November 2026
UDIN: 26222726QYSTEL8952

mgb&CO LLP CHARTERED ACCOUNTANTS Firm Regn No 101169W/W-100035

LKP Securities Limited
CIN: L67120MH1994PLC080039
Regd Office :- 203, Embassy Centre, Nariman point, Mumbai 400021
Unaudited Consolidated Financial Results for the Quarter & Half Year ended 30 September 2026

(Rs.in lakhs except per share data)

	Particulars	Consolidated					
		Quarter ended			Half Year ended		Year ended
		30 September 2026 (Unaudited)	30 June 2026 (Unaudited)	30 September 2025 (Unaudited)	30 September 2026 (Unudited)	30 September 2025 (Unudited)	31 March 2026 (Audited)
I	**Revenue from operations**						
	Interest income	612.16	539.90	528.04	1,152.06	994.12	2,016.81
	Dividend income	6.79	0.01	0.04	6.80	1.52	1.89
	Fees and commission income	1,927.63	2,066.91	2,173.93	3,994.54	4,452.33	8,420.19
	Net gains/(loss) on fair value changes (Refer note 4)	397.72	49.53	(13.62)	447.25	26.68	275.94
	Total Revenue from operations	**2,944.30**	**2,656.35**	**2,688.39**	**5,600.65**	**5,474.65**	**10,714.83**
II	**Other income**	7.34	19.58	34.18	26.92	48.88	85.85
III	**Total income**	**2,951.64**	**2,675.93**	**2,722.57**	**5,627.57**	**5,523.53**	**10,800.68**
	Expenses						
	Finance costs	261.68	233.78	210.30	495.46	388.43	829.23
	Fees and commission expense	521.21	580.51	629.34	1,101.73	1,277.71	2,527.53
	Impairment on financial instruments	(0.80)	(3.79)	0.16	(4.59)	1.09	94.86
	Employee benefit expenses	1,251.73	1,170.64	1,052.16	2,422.36	1,993.44	4,067.57
	Depreciation, amortisation and impairment	155.36	145.11	111.29	300.49	243.19	534.40
	Other expenses	508.88	324.29	343.43	833.17	648.46	1,375.92
IV	**Total expenses**	**2,698.08**	**2,450.54**	**2,346.68**	**5,148.62**	**4,552.32**	**9,429.51**
V	**Profit before tax**	**253.56**	**225.39**	**375.89**	**478.95**	**971.21**	**1,371.17**
VI	**Tax expense**	92.39	79.64	109.53	172.03	264.42	342.07
VII	**Profit for the period / year**	**161.17**	**145.75**	**266.37**	**306.92**	**706.79**	**1,029.10**
VIII	**Other Comprehensive Income (OCI)**						
	(i) Items that will not be reclassified to profit or loss (net of tax)						
	a) Remeasurement gains/(losses) on defined benefit plans	9.24	5.07	(7.93)	14.31	(6.06)	29.39
	b) Fair value changes of equity instruments through other comprehensive income	34.89	24.56	(4.39)	59.45	13.20	8.01
	(ii) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income / (loss) for the period / year	**44.13**	**29.63**	**(12.32)**	**73.76**	**7.14**	**37.40**
	Total Comprehensive Income for the period / year	**205.30**	**175.38**	**254.05**	**380.68**	**713.93**	**1,066.50**
	Profit for the period attributable to :						
	Shareholders of the company	125.03	144.25	266.37	269.28	706.79	1,029.10
	Non-controlling interest	36.14	1.50	-	37.64	-	-
	Total comprehensive income attributable to :						
	Shareholders of the company	152.87	163.39	254.05	316.26	713.93	1,066.50
	Non-controlling interest	52.43	11.99	-	64.42	-	-
	Paid up Equity Share Capital (face value Rs. 2 per share)	1,654.76	1,654.76	1,646.30	1,654.76	1,646.30	1,646.30
	Reserves excluding Revaluation Reserve				10,337.86	8,150.06	8,509.49
	Basic earnings per share (in Rs.)*	0.16	0.17	0.32	0.33	0.86	1.25
	Diluted earnings per share (in Rs.)*	0.16	0.17	0.32	0.33	0.86	1.25

* EPS not annualised for the interim period

LKP SECURITIES LTD. MUMBAI

(Rs.in Lakhs)

Statement of Assets and Liabilities

Particulars	Consolidated	
	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
I ASSETS		
(1) Financial Assets		
(a) Cash and cash equivalents	1,169.10	1,086.00
(b) Bank balance other than (a) above	14,908.91	12,754.35
(c) Trade receivables	2,392.25	1,618.38
(d) Loans	7,083.69	5,214.40
(e) Investments	2,872.68	1,391.04
(f) Other financial assets	1,829.72	4,292.05
Total Financial Assets	**30,256.35**	**26,356.22**
(2) Non-Financial Assets		
(a) Current tax assets (net)	45.04	74.18
(b) Deferred tax assets (net)	197.70	179.53
(c) Investment Property	313.07	315.61
(d) Property, plant and equipment	700.33	679.16
(e) Right-of-use assets	769.97	833.83
(f) Goodwill	503.20	503.20
(g) Other intangible assets	58.06	62.68
(h) Other non-financial assets	235.20	251.26
Total Non-Financial Assets	**2,822.57**	**2,899.45**
TOTAL ASSETS	**33,078.92**	**29,255.68**
II LIABILITIES AND EQUITY		
LIABILITIES		
(1) Financial Liabilities		
(a) Trade payables		
- total outstanding dues of micro and small enterprises	-	-
- total outstanding dues of creditors other than micro and small enterprises	6,532.19	9,658.72
(b) Other payables	437.43	257.10
(c) Debt securities	1,425.08	1,352.38
(d) Borrowings (other than debt securities)	6,758.35	4,872.33
(e) Deposits	256.34	222.57
(f) Lease liabilities	994.11	1,046.18
(g) Other financial liabilities	1,643.02	1,529.98
Total Financial Liabilities	**18,046.52**	**18,939.26**
(2) Non-Financial Liabilities		
(a) Current tax liabilities (net)	48.86	-
(b) Deferred tax Liabilities	48.16	-
(c) Provisions	7.23	0.69
(d) Other non-financial liabilities	207.05	159.94
Total Non-Financial Liabilities	**311.30**	**160.63**
(3) Equity		
(a) Equity share capital	1,654.76	1,646.30
(b) Other equity	10,337.86	8,509.49
Equity Attibutable to owners of the Company	**11,992.62**	**10,155.79**
(c) Non Controlling interest	2,728.48	-
Total Equity	**14,721.10**	**10,155.79**
TOTAL LIABILITIES AND EQUITY	**33,078.92**	**29,255.68**



Statement of Cash Flows

(Rs.in Lakhs)

Particulars	Consolidated		
	Half Year ended 30 September 2026 (Unaudited)	Half Year ended 30 September 2025 (Unaudited)	Year ended 31 March 2026 (Audited)
A. Cash flow from operating activities			
Profit before tax	478.95	971.21	1,371.17
Adjustments for:			
Depreciation, amortisation and impairment	300.49	243.19	534.40
Interest expenses	430.91	364.80	779.70
Interest income on investments	(0.94)	(20.00)	(24.99)
Dividend income	(6.80)	(1.52)	(1.89)
Impairment on financial instruments	(4.59)	1.09	94.68
Net gain on Investments carried at fair value through profit and loss	(447.25)	(26.68)	(275.94)
Share based expenses	-	13.61	20.45
Balances written back	-	-	0.37
Unwinding of discount on security deposits	(4.77)	(6.02)	(12.12)
Net gain on derecognition of right of use assets	(1.82)	(9.51)	(9.51)
Net (gain)/loss on sale/discard of property, plant and equipment	-	0.03	(3.85)
Net gain on non-current assets held for sale	-	(6.37)	-
Operating profit before working capital changes	**744.18**	**1,523.83**	**2,472.47**
Adjustments for:			
(Increase)/decrease in trade receivables	(753.07)	(219.18)	(318.10)
(Increase)/ decrease in loans	(1,869.29)	(2,890.92)	(2,657.71)
(Increase)/ decrease in Bank balance other than cash and cash equivalents	413.54	4,918.76	1,182.42
(Increase)/ decrease in other financial assets	2,498.88	7,836.75	11,120.58
(Increase)/ decrease in other non-financial assets	117.34	64.79	(12.63)
Increase/ (decrease) in trade and other payables	(3,028.72)	(12,523.91)	(11,045.99)
Increase/ (decrease) in other financial liabilities	136.05	(458.39)	(694.67)
Increase/ (decrease) in deposits	33.77	28.78	50.54
Increase/ (decrease) in other non-financial liabilities	(57.43)	17.32	(42.11)
Increase/ (decrease) in provisions	26.90	(15.36)	(47.92)
Cash generated from operations	(1,737.84)	(1,717.53)	6.88
Direct tax paid (net of refunds)	(212.35)	(246.10)	(444.97)
Net cash flows from/ (used in) operating activities (A)	**(1,950.19)**	**(1,963.63)**	**(438.09)**
B. Cash flow from investing activities			
Purchase of property, plant and equipment and intangible assets	(143.76)	(358.58)	(569.66)
Sale of property, plant and equipment and intangible assets including non current assets held for sale	0.38	19.95	21.55
Purchase of investments	(657.17)	(4,933.81)	(9,617.16)
Sale of investments	329.17	4,993.93	9,756.74
Purchase / investments in subsidiary / associate	(0.37)	-	-
Interest received	0.94	20.00	24.78
Dividend received	6.80	1.52	1.89
Net cash flows from/ (used in) investing activities (B)	**(464.01)**	**(256.99)**	**(381.86)**
C. Cash flow from financing activities			
Proceeds from issue of shares on Employees stock option including securities	63.62	54.53	54.53
Proceeds from issue of debt securities	-	-	
Proceeds from issue of Equity Shares	-	-	-
Proceeds from borrowings from others	-	-	4,500.00
Repayments of borrowings from others	-	-	(3,500.00)
Proceeds from / (repayments) of overdrafts/ working capital loan (net)	1,871.72	2,548.56	848.17
Repayment of lease liabilities	(206.56)	(157.04)	(366.87)
Interest paid	(362.36)	(214.54)	(630.77)
Dividend paid	(167.30)	(243.18)	(242.90)
Net cash flows from/ (used in) financing activities (C)	**1,199.12**	**1,988.33**	**662.17**
Net changes in cash and cash equivalents (A+B+C)	(1,215.08)	(232.28)	(157.78)
Add : On acquisition of Subidiary	1,298.19	-	-
Cash and cash equivalents at the beginning of the year	1,085.99	1,243.79	1,243.78
Cash and cash equivalents at the end of the year (net of book overdraft)	1,169.10	1,011.51	1,086.00
Other bank balances	14,908.91	9,018.00	12,754.35
Cash and bank balances at the end of the year (net of book overdraft)	16,078.01	10,029.51	13,840.35



Notes :

1 These unaudited Consolidated financial results have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules issued thereunder and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time. These unaudited Consolidated financial results of LKP Securities Limited (the "Group") for the quarter and half year ended 30 Septmember 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 2 November 2026. The statutory auditors of the Group have carried out a limited review of the above unaudited Consolidated financial results of the Group for the quarter and half year ended 30 September 2026.

2 The Group is engaged in the business of stock broking activities and other related services. Therefore, there are no separate reportable segments as per Indian Accounting Standard 108 (Ind AS) on 'Operating Segments'.

3 During the quarter, LKP IFSC Private Limited (LKP IFSC), a wholly owned subsidiary of the Company, has allotted 337,500 equity shares of face value Rs. 10 each to Bond Street Capital Private Limited (54.35%), a subsidiary of the Company. Subsequent to the allotment, the Company's holding in LKP IFSC has reduced from 100% to 95.38% on consolidated basis. LKP IFSC continues to be a subsidiary of the Company

4 During the quarter ended 30 June 2026, pursuant to the rights issue of equity shares by Bond Street Capital Private Limited (Bond Street), the Group's shareholding in Bond Street has increased from 19.90% to 54.35% and as a result Bond Street became a subsidiary of the Group w.e.f. 7 May 2026. In view of above, the investment in Bond Street, which was previously measured at Fair Value Through Profit or Loss (FVPTL), has now been reclassified and is carried at cost in the Consolidated financial statements in accordance with Ind AS 27, Separate Financial Statements. Consequently, the fair value gain of ₹134.45 lakhs recognised up to the 31 March 2026 has been reversed in quarter ended 30 June 2026.

5 During the quarter ended 30 June 2026, the Company has allotted 4,22,830 equity shares of face value of Rs.2/- each to its employees pursuant to exercise of employees stock options.

6 Figures of the previous period have been regrouped / rearranged wherever considered necessary.

LKP SECURITIES LTD. MUMBAI

For and on behalf of the Board of Directors
of LKP Securities Limited

Pratik M Doshi
Managing Director
DIN 00131122

Mumbai, 2 November 2026

Annexure-II

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

S. No.	Disclosure Requirement	Details of Event
1.	Name	Mr. Pratik M. Doshi
2.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment
3.	Date of appointment/cessation (as applicable) & terms of appointment	2nd November 2026
4.	Brief profile (in case of appointment)	Mr. Pratik M. Doshi is B.A in Business and Financial Economics from University of Leeds, United Kingdom. Mr. Pratik M. Doshi has made significant contributions in various areas of distribution of financial products, wealth management service, investment advisory, strategic financial partners for third party products. Under his leadership, the Company has also launched an on-line trading application for scalability of the broking business. His strategic leadership skills and ability to deliver results are among the key drivers.
5.	Disclosure of relationships between Directors (in case of appointment of Directors)	NA