

Date: May 16, 2026

To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
--	--

Dear Sir/Madam,

Sub.: Intimation of Board Meeting under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

This is further to the outcome of the meeting of the Board of Directors dated December 29, 2025, wherein the Board had approved the raising of funds through the issuance of fully paid-up equity shares of face value ₹ 1/- each by way of a rights issue (the “Issue”) to the eligible shareholders of the Company as on the record date (to be determined and notified subsequently), for an amount not exceeding ₹ 4,980.00 Lakhs (Rupees Four Thousand Nine Hundred and Eighty Lakhs only), in accordance with the provisions of the Companies Act, 2013, as amended, the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

Further to the above and in compliance with Regulation of the SEBI Listing Regulations, we hereby inform you that a meeting of the Board of Directors is scheduled to be held on Wednesday, May 20, 2026, inter-alia, to consider, discuss and decide various matters in connection with the Issue, including but not limited to, the specific terms of the Issue, such as the determination of the Issue price, rights entitlement ratio, the record date, timing of the Issue and other matters incidental thereto.

This intimation will be available on the Company’s website at www.shahmetacorp.com.



**SHAH METACORP
LIMITED**

You are requested to take the same on your record.

Thanking You,

**Yours faithfully,
For Shah Metacorp Limited**

**Mona Shah
Director and Chairperson
(DIN: 02343194)**

Regd. Office
&
Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
+91 99745 70000 ✉ info@shahgroupco.com

Corporate Office :-

2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009
+91-79-66614508 ✉ cs@shahgroupco.com 🌐 www.shahgroupco.com

CIN : L46209GJ1999PLC036656