Pace Digitek Limited
(Formerly Known as Pace Digitek Private Limited
and Pace Digitek Infra Private Limited)
Regd. Office: Plot No. V-12, Industrial Estate,
Kumbalgodu, Mysore Highway, Bangalore - 560 074.
T : +91 80 29547792 / 94 / 95 / 96.
E : info@pacedigitek.com
w : www.pacedigitek.com
CIN-L31909KA2007PLC041949

Ref No: PDL/2026-27/Q02_32

Date: August 19, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 **Scrip Code – 544550**	**National Stock Exchange of India Ltd** Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 **Symbol – PACEDIGITK**

Dear Sir/Madam,

Sub: Intimation of Investor's Presentation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to **Regulation 30** read with Schedule III of **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we enclose herewith a copy of the Investor's Presentation.

The same has also been uploaded on the Company's website which may be viewed at https://www.pacedigitek.com

You are requested to take the above information on records.

Thanking You,

For PACE DIGITEK LIMITED
[Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited]

Meghana Manchaiah Purushotham
Digitally signed by Meghana Manchaiah Purushotham
Date: 2026.08.19 17:47:48 +05'30'

Meghana M P
Company Secretary and Compliance Officer
Membership No: A42534

Add: Plot No. V-12, Industrial Estate, Kumbalgodu,
Mysore Highway, Bangalore - 560 074.

Encl.: As Above.

PACE DIGITEK

Pace Digitek Ltd.

Corporate Presentation | August 2026

Telecom & ICT Infrastructure | BESS Manufacturing | Energy Integration | Long Term O&M Services

Pace Digitek : End-to-End Integrated Infrastructure Platform

Presence across telecom and energy infrastructure through

Manufacturing | EPC execution | O&M capabilities

Telecom

Telecom Tower
- Products Supply
- Project Execution
- Services

Fiber
- Products Supply
- Project Execution
- Services

Energy

Solar
- EPC – Solar Plants, Solar Water Pumps
- Developer

BESS
- EPC
- Developer
- Manufacturing of BESS & PCS

Electrical Transmission & Distribution
- EPC projects in substations, transmission & distribution systems

18+
Years industry experience

3
Manufacturing facilities

8,000+
Green field telecom towers installed

5 → 10 GWh
BESS manufacturing capacity expansion under way

Rs. 108,033 million
Order book

Industry Tailwinds

India's BESS Market Is Moving from Emerging to Large-Scale Deployment

PACE DIGITEK

Rapid renewable capacity addition, grid-flexibility requirements and evolving procurement frameworks are creating a structural need for energy storage

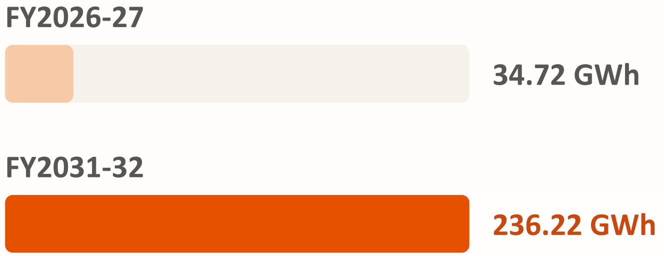
236 GWh
BESS requirement by FY2031-32

30 GWh
BESS capacity supported under VGF; ₹5,400 Cr central VGF committed

500 GW
Non-fossil capacity target by 2030

4%
Energy Storage Obligation by FY2030; increases by 0.5% annually till FY2030

Requirement Trajectory



6.8x growth in required storage between FY2027 and FY2032

Including pumped hydro, total storage requirement reaches 411.4 GWh by FY2032.

Where Storage Sits In The Chain

Renewable Integration
Intermittency → Need for flexible storage

Grid Flexibility & Firm Power
T&D system integration

Battery Energy Storage
Manufacturing, EPC, BOO and O&M

BESS Deployment
Utility-scale + C&I + Critical Infrastructure

Policy Tailwinds Driving Adoption

- **Energy Storage Obligation**
  Rising progressively from 1% in FY2024 to 4% by FY2030
- **Viability Gap Funding**
  ₹18 lakh per MWh, disbursed against commissioning milestones
- **RTC / FDRE procurement**
  Increasing integration of storage with renewable power
- **PLI – Advanced Chemistry Cells**
  Supports domestic manufacturing and localisation

Combination of rising storage requirements, policy support and long-term procurement is creating a growing market for BESS manufacturing, EPC, BOO and O&M.

Sources: National Electricity Plan (Generation) 2022-32, Central Electricity Authority, 2023 · Viability Gap Funding Scheme for BESS supported through Power System Development Fund, Ministry of Power, 2025 · Order on Renewable Purchase Obligation and Energy Storage Obligation Trajectory, Ministry of Power · Non-fossil capacity target, MNRE / PIB

India's Telecom Infrastructure Build-out Supports Sustained EPC & O&M Demand

5G expansion, tower fibreisation, rural broadband and network modernisation are driving continued investment across telecom infrastructure.

8.43 lakh
Telecom towers installed

5.18 lakh
5G BTS deployed

2.2x OFC network growth since 2019
19.35 lakh → 42.36 lakh route km

₹1.39 L cr
BharatNet programme outlay

Key Demand Drivers

- **5G & Network Densification |** Increasing BTS deployments and network modernisation are supporting tower and telecom power requirements.
- **Tower Fibreisation |** Higher fibre connectivity is required to support rising data traffic and network quality.
- **BharatNet & Rural Broadband |** Government-led broadband expansion is driving OFC deployment across rural and semi-urban markets.
- **Enterprise & Digital Infrastructure |** Data centres, enterprise connectivity, smart infrastructure and railway modernisation are creating adjacent demand.

Pace participates across telecom power, tower infrastructure, OFC, ICT and lifecycle O&M — benefiting from both network expansion and the growing installed infrastructure base.

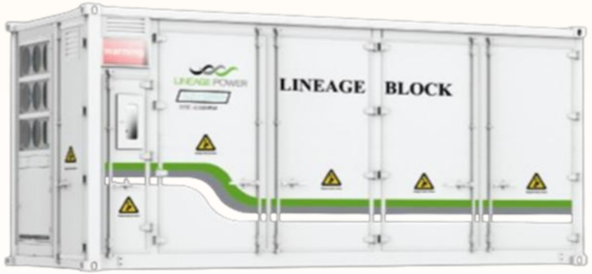
Sources: DoT Year End Review 2025 (PIB PRID 2206477) · 5G Status, DoT/PIB 2026 (PRID 2223772) · BharatNet, DoT/PIB 2023 (PRID 2077908) · DoT Year End Review 2024 (PRID 2088195)

Energy
Business

Our Energy Segment Business Model

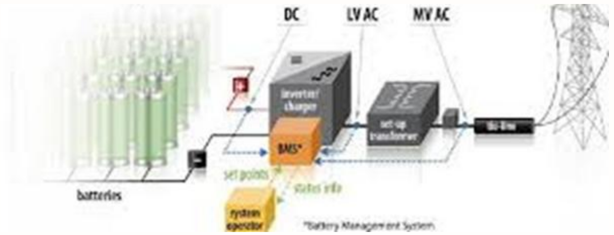
Integrated Energy Platform Driving Lifecycle Value Creation

Manufacturing → EPC → BOO (Annuity Model)



BESS Manufacturing Platform

- 5 → 10 GWh scale-up
- Cost leadership, supply chain control and margin expansion



EPC: Integrated Execution Platform

- Faster deployment using in-house systems
- Margin enhancement through product integration

Asset Ownership: Leveraging Backward Integration to EPC & Products

- Long-term contracted revenue
- Lifecycle value capture (O&M + performance)

BESS System Architecture & Integration Capability

Integrated Platform: From Pack to Grid-Scale Systems

Cell

Pack

Rack

Containerized BESS System

Power Conversion System

Energy Management System

Cloud Monitoring

System Engineering

- ✓ Pack-to-container integration
- ✓ ESS container design and manufacturing

Power Electronics

- ✓ PCS integration
- ✓ Grid synchronization

Digital Platform

- ✓ EMS platform
- ✓ Cloud monitoring & analytics

Integrated Energy Ecosystem

Comprehensive value chain coverage from manufacturing to asset ownership

Manufacturing → EPC → BOO

Supply

Manufacturing & Sales

In-house BESS manufacturing platform with cost leadership and supply chain control.

- BESS DC Blocks
- Power Conversion Systems
- Energy Management Systems

Margin **12-14%**

EPC

Engineering & Construction

Integrated execution platform with faster deployment using in-house systems.

- Turnkey EPC execution
- Design & engineering
- Project management

Margin **7-10%**

BOO

Build-Own-Operate

Asset ownership with long-term contracted cash flows and attractive IRR.

- Long-term contracts
- Revenue visibility
- O&M services

Equity IRR **13-14%**

BESS Business Operational and Strategic Milestones *(As of August 5, 2026)*

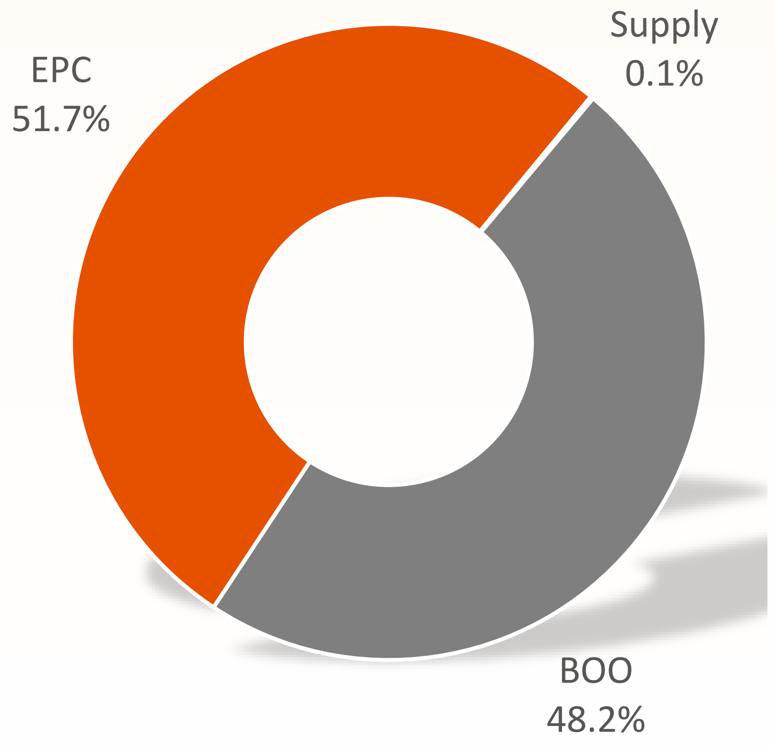
Building integrated manufacturing, execution and lifecycle capabilities across the BESS value chain

1	**BESS Manufacturing Scale-up**	Operationalized BESS manufacturing facilities with **5 GWh** installed capacity and delivered over **300 grid-scale BESS containers**
2	**Utility-Scale Order Wins**	Secured diversified utility-scale BESS and renewable-linked projects with **5.10 GWh** executable order visibility across BOO, EPC and supply models
3	**Execution Milestone**	Executed **975 MWh** of utility-scale BESS capacity till Q1 FY2027
4	**Backward Integration Progress**	Advanced **in-house container fabrication** and manufacturing automation to strengthen **localization** and supply-chain control
5	**C&I Energy Storage Development**	Developed **C&I energy storage** prototype solutions with commercialization planned from Q2 FY27

Order Book (Energy)

Diversified Order Book of Rs. 84,530 Mn

Client	Project Type	Scope	GWh	Total Executable Value (Rs. Mn)
MESDCL	Standalone BESS	BOO	0.80	8,990
SECI	Solar + BESS	BOO	0.10	7,000
KPTCL	Standalone BESS	BOO	0.50	7,000
KREDL	Solar + BESS	BOO	1.10	17,750
	BOO		**2.50**	**40,740**
SECI	Standalone BESS	EPC	1.20	11,593
MAHAGENCO	Solar EPC	EPC	-	9,200
NLC India	Standalone BESS	EPC	0.50	7,099
DVC	Standalone BESS	EPC	0.50	7,020
NTPC	Standalone BESS	EPC	0.40	5,836
Bondada	Solar BOS	EPC	-	2,920
	EPC		**2.60**	**43,667**
Yaqin Chem	Standalone BESS	Supply	0.0037	123
	Total		**5.10**	**84,530**



Note:
- Data as of June 30, 2026

Execution Update - MSEDCL Standalone BESS BOO

Cumulative and Q1 FY27 execution on the ground

Operational Highlights

- 39 of 75 sites operational
- 375 MWh BESS Capacity added in Q1 FY27
- Execution progressing ahead of planned schedule

O&M Supports

- Centralized C-NOC monitoring
- Specialized mobile service vehicles with on-board critical spare parts
- 24×7 field service support
- Rapid response deployment
- Scheduled preventive maintenance

Execution Update – Other Energy Projects

Cumulative and Q1 FY27 execution on the ground

SECI (Solar + BESS BOO) | 100 MW Solar + 50 MW/ 100 MWh BESS

- PPA executed
- Engineering and major project layouts completed
- Site development and civil works progressing across the project

KPTCL (Standalone BESS BOO) | 250 MW / 500 MWh

- BESPA executed
- Land allotted and layouts approved for all project sites
- Civil works commenced, including container and PCS foundations

Bondada (Solar EPC) | 300 MW

- Site mobilization and major equipment procurement completed
- Civil works, grading & piling progressing as planned

MAHAGENCO (Solar EPC) | 200 MW

- Identified land for project sites
- Technical feasibility report completed; awaiting grid connectivity
- Preliminary engineering work completed
- Sourcing of solar panels

Update on BESS Manufacturing Capacity Expansion

Expanding capabilities to meet growing demand and strengthening integration across value chain

Existing 2.5 GWh

- 2.5 GWh operational at Lineage Power, our manufacturing platform
- Manufacturing utility-scale BESS solutions for domestic projects

Expansion of Existing Line

(Additional 2.5 GWh)

- Additional 2.5 GWh manufacturing line operational in August 2026

New Facility

(In-house container fabrication + New 5 GWh Line)

- In-house container fabrication facility ready for commissioning in August 2026
- New 5 GWh facility
  - Construction completed
  - Machines expected to receive by October 2026
  - Expected to be operational by Q3 FY27

Phased scale-up to 10 GWh + Backward Integrated Operations

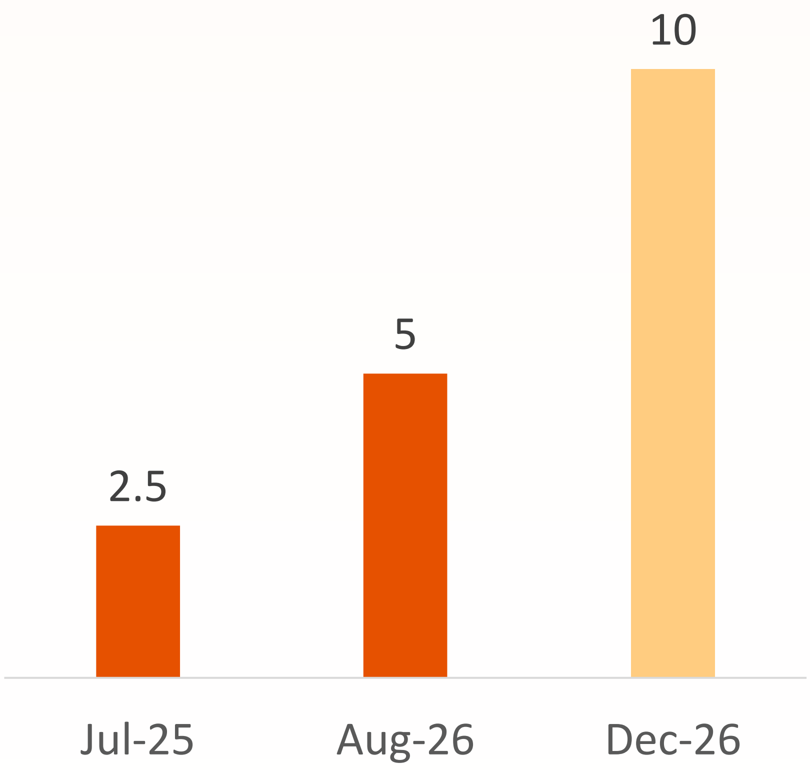
- On track to achieve 10 GWh manufacturing capacity by the end of FY2027
- Supporting future growth in utility-scale and C&I BESS demand

BESS Capacity Expansion Creates Multiple Revenue

10 GWh manufacturing capacity provides flexibility to scale product sales, job work and integrated project execution

10 GWh installed capacity → Product Sales + Job Work + Project execution

FY27 BESS Capacity Deployment (GWh)



Integrated Project Execution

- BESS deployment in Company-led projects
- Participation across BESS supply, EPC and lifecycle services
- Supports execution of utility-scale and BOO opportunities

Product Sales

- Supply of BESS systems to utility-scale and private customers
- Manufacturing capacity supports third-party customer requirements
- Enables increasing contribution from BESS product sales

Job Work

- Manufacturing / assembly against customer specifications
- Provides an additional route to utilise manufacturing capacity
- Creates an opportunity for manufacturing-service revenue

Pace-Lineage Research Center, Pune

Strengthening R&D and product-development capabilities with IISER Pune

1	Research Collaboration	**Partnered with IISER Pune** to accelerate research in advanced battery technologies and materials, combining scientific expertise with industry-led product development
2	Research Focus	**Research focused on Advanced Chemistry Cells** including Lithium-ion and Sodium-ion battery materials, coatings, electrolytes, microstructure optimization and electrochemical evaluation
3	Indigenous Technology Development	**Evaluating domestic battery materials, optimizing cell parameters and developing indigenous technologies** to strengthen localization and India's battery supply chain
4	Strategic Importance	**Building in-house expertise in advanced battery technologies** to strengthen the Company's integrated energy storage value chain across manufacturing, EPC and O&M
5	Long-term Vision	**Creating a technology platform** for next-generation energy storage solutions

Telecom
Business

Comprehensive End-to-End Telecom Infrastructure Solutions

PACE DIGITEK

Telecom & ICT

Products

Designs and manufactures power and energy management solutions for telecom networks

- Power Systems
- Li-Ion Batteries
- Power Electronics
- Solar Solutions
- Remote Management Systems

Projects

End-to-end infra projects (design, supply, installation, commissioning & lifecycle support)

- Telecom Towers
- Power Infrastructure
- Optical Fiber Cable (OFC) Deployment

Services

Post-deployment services

- Warranty Services
- AMC Services
- O&M (Network, Fiber, and Utilities)

Integrated, one-stop telecom infrastructure partner across operators, tower companies, OEMs, and enterprise customers

End-to-end telecom tower and OFC platform, covering manufacturing, EPC execution, O&M, and lifecycle services

In-house Lineage product suite supports cost efficiency and execution control

Recurring revenue stream from warranty, AMC, O&M and upgrade contracts with **1–5 year tenures**

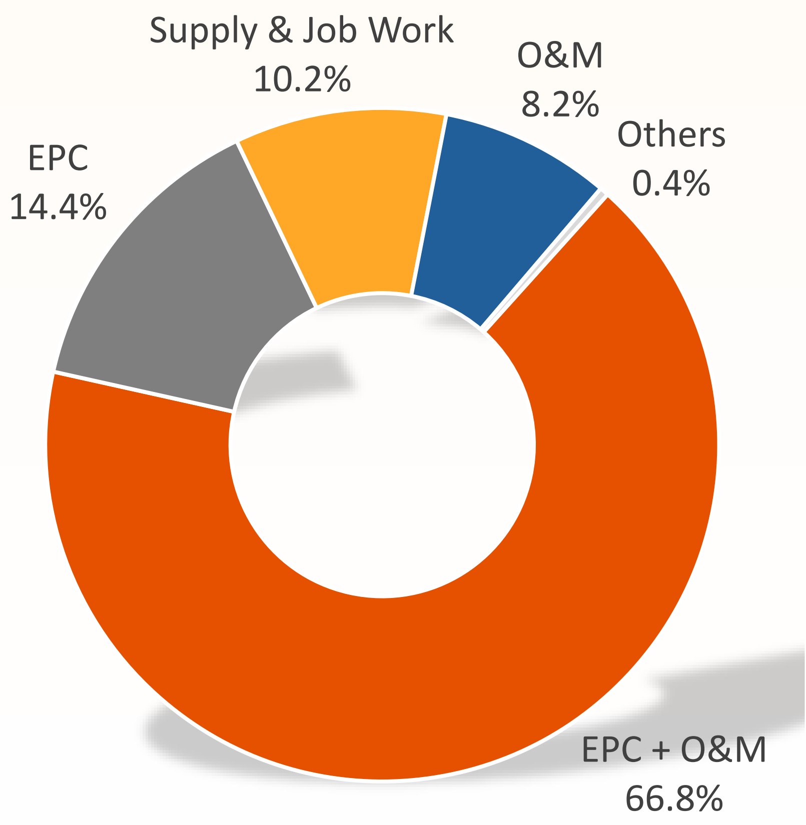
Telecom & ICT Order Book

Rs. 24,839 Mn
As of May 25, 2026

Order Book (Telecom & ICT)

Diversified Order Book of Rs. 23,503 Mn

Client	Project Type	Scope	Total Executable Value (Rs. Mn)
BSNL	Telecom Infra	EPC + O&M	14,110
RNS	Telecom Infra	EPC + O&M	1,149
TANFINET	OFC Network	EPC + O&M	444
	EPC + O&M		**15,703**
BSNL	OFC Network	EPC	2,647
Railtel	ICT	EPC	515
Indian Railways	Railway Kavach	EPC	226
	EPC		**3,388**
BSNL	Power Management	Supply	389
Reliance	Power Management	Job Work	1,200
BSNL	Power Management	Supply	800
	Supply & Job Work		**2,389**
Tata Teleservices	Telecom O&M	O&M	1,923
	O&M		**1,923**
		Others	101
	Total		**23,503**



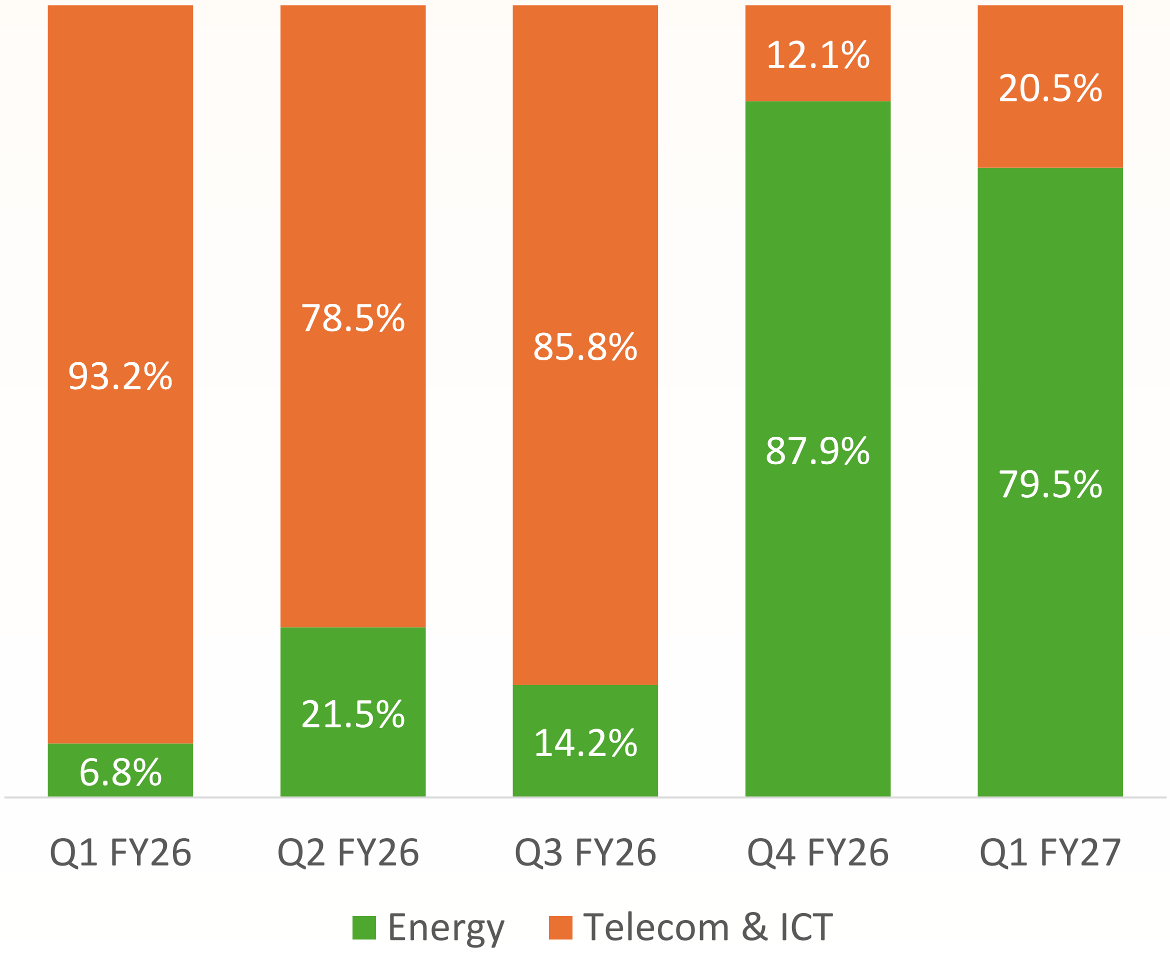
Note:
- Data as of June 30, 2026

Q1 FY2027 Performance Update

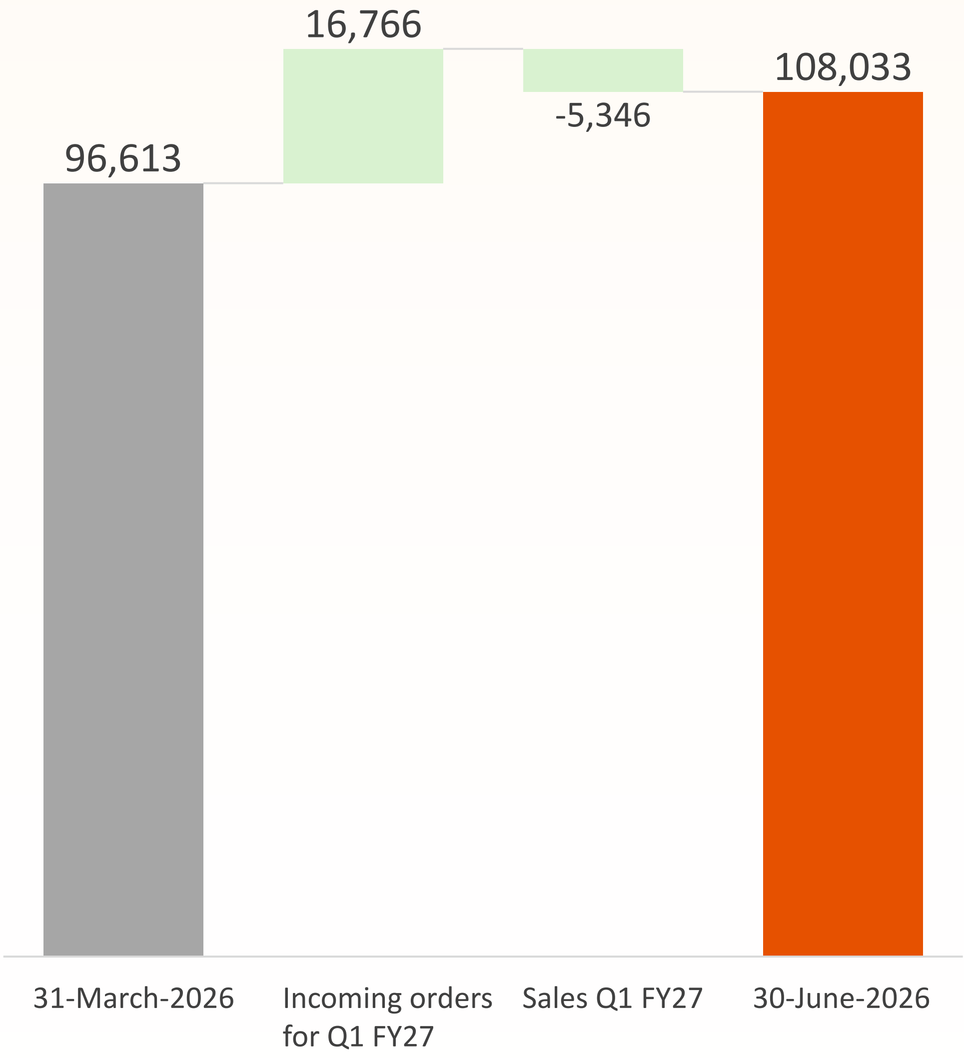
Revenue Mix and Order Book Movement

Revenue Breakdown

Energy contributed 79.5% of Q1 FY27 revenue, reflecting continued execution of BESS and renewable energy projects.



Order Book Movement (Rs. Million)

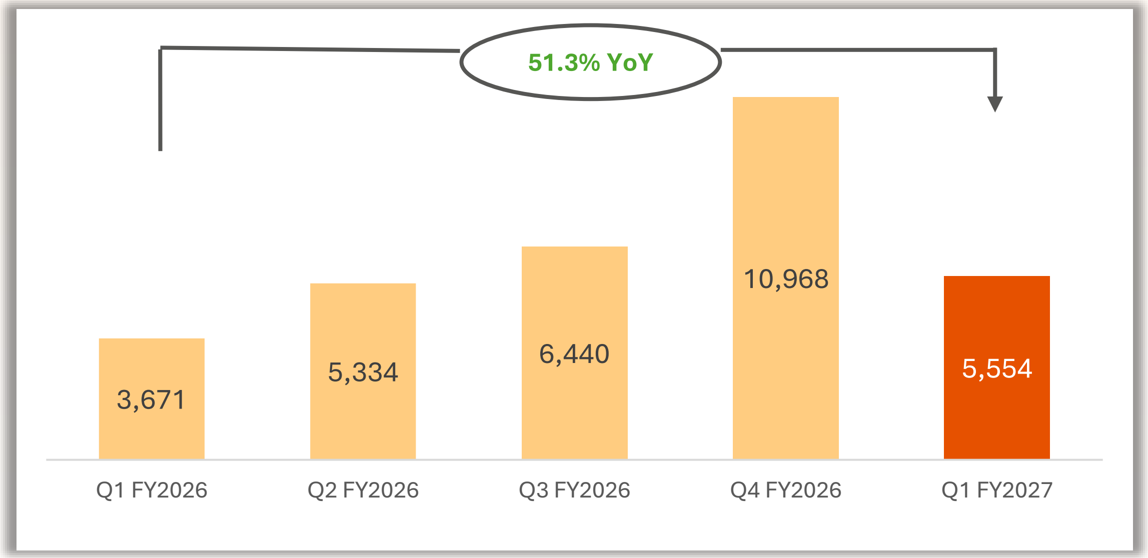


Note: Data as of 30 June 2026. Q1 FY27 revenue execution excludes aggregating sales of Rs. 208 million, which were not included in the opening order book as of 31 March 2026.

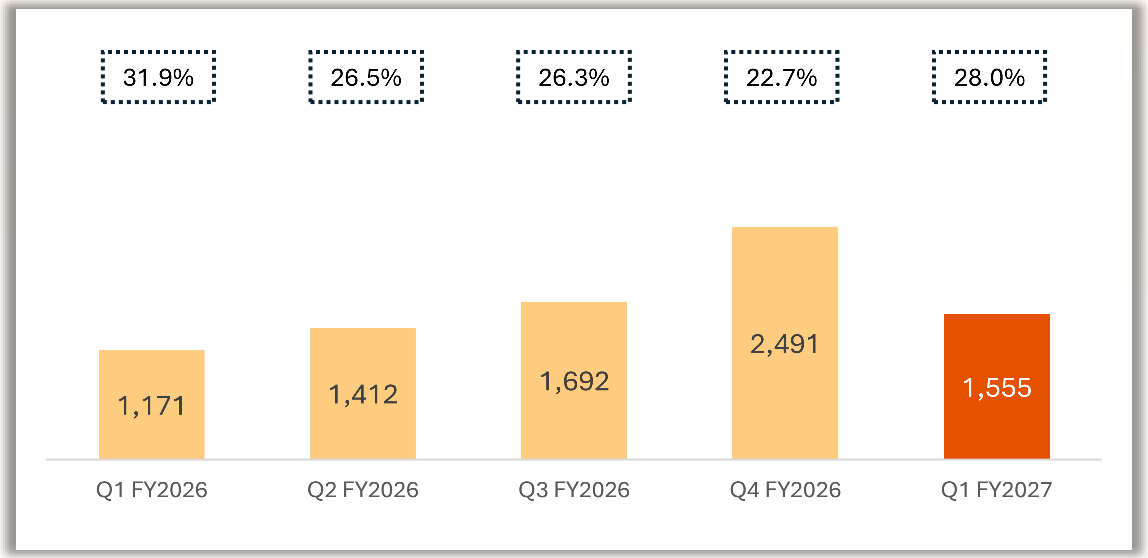
Quarterly Financial Trend (Consolidated)

PACE DIGITEK

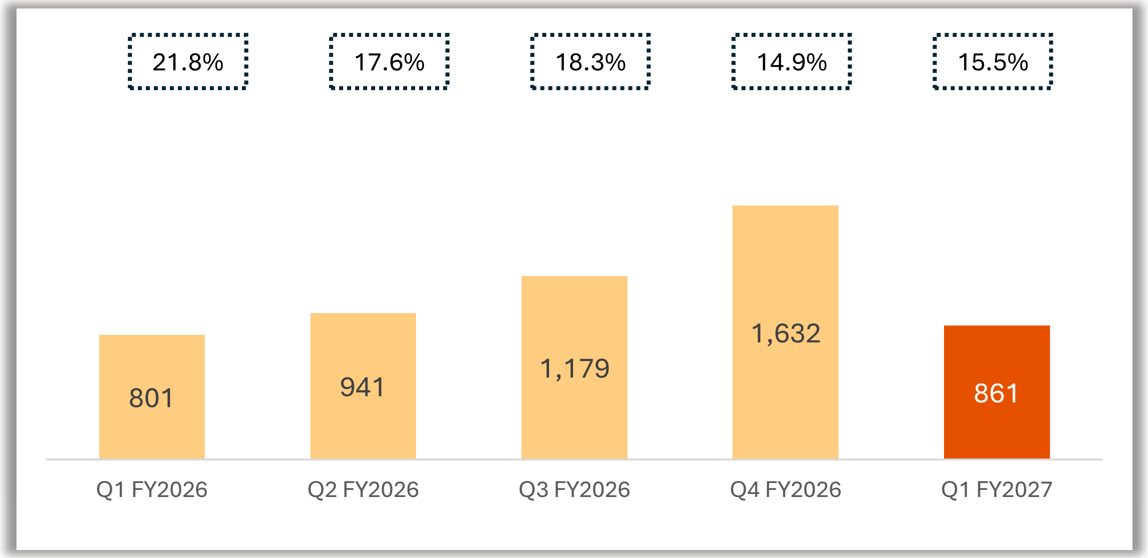
Revenue from Operations (Rs. Mn)



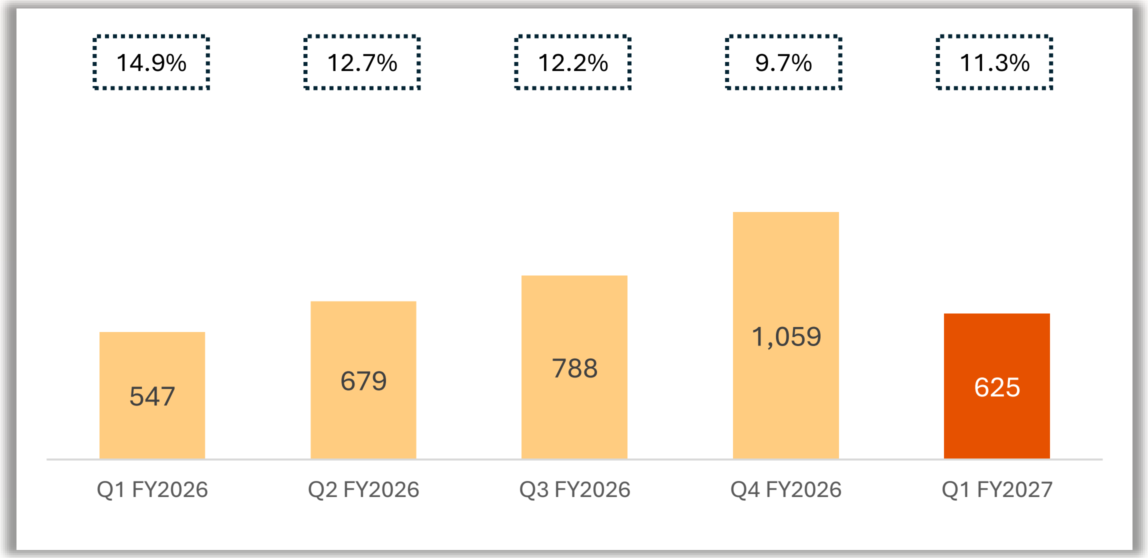
Gross Profit (Rs. Mn) and Margin



EBITDA (Rs. Mn) and Margin

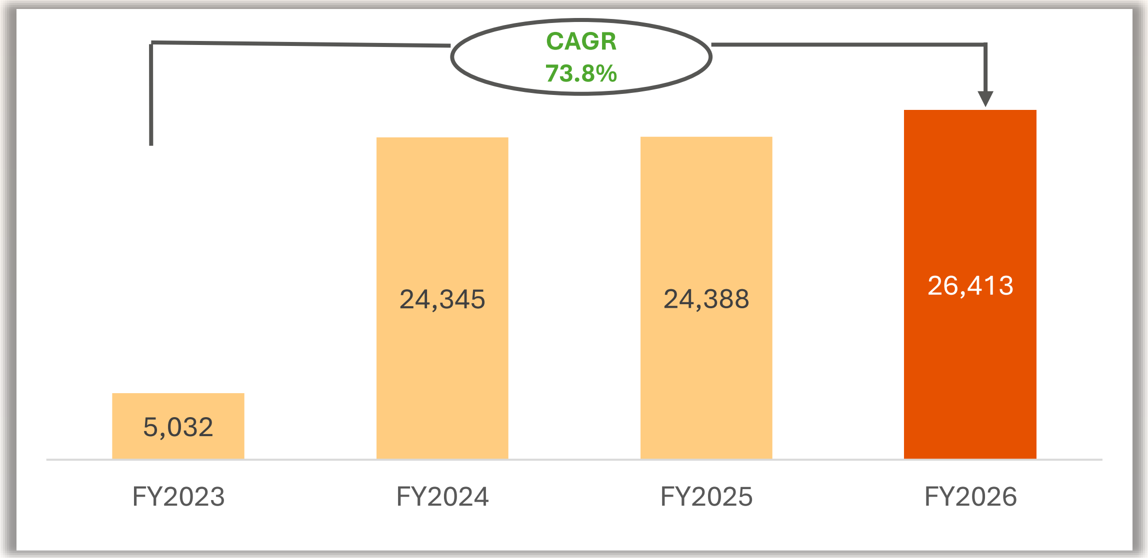


PAT (Rs. Mn) and Margin

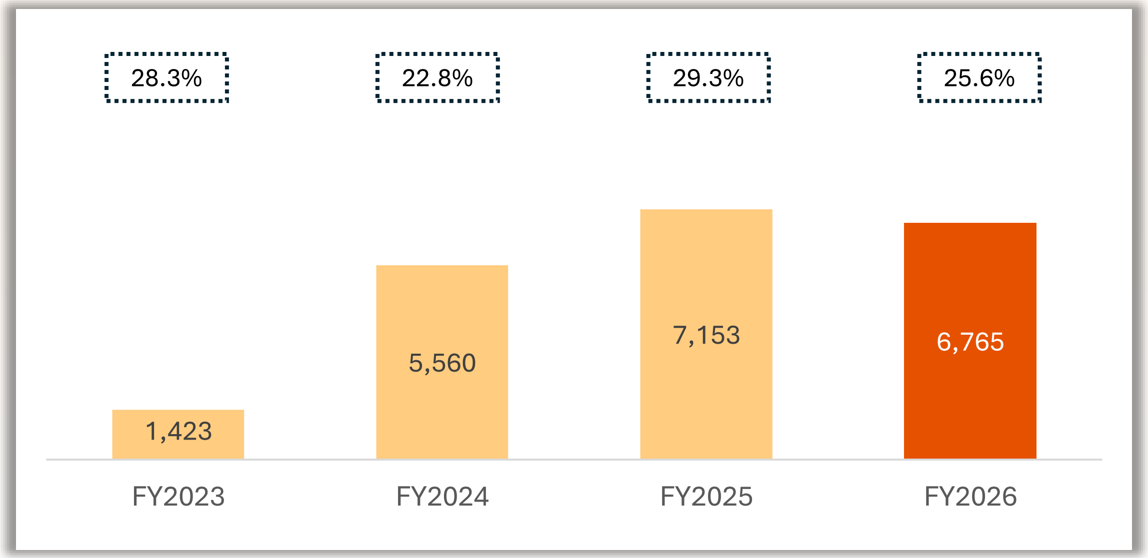


Annual Financial Trend (Consolidated)

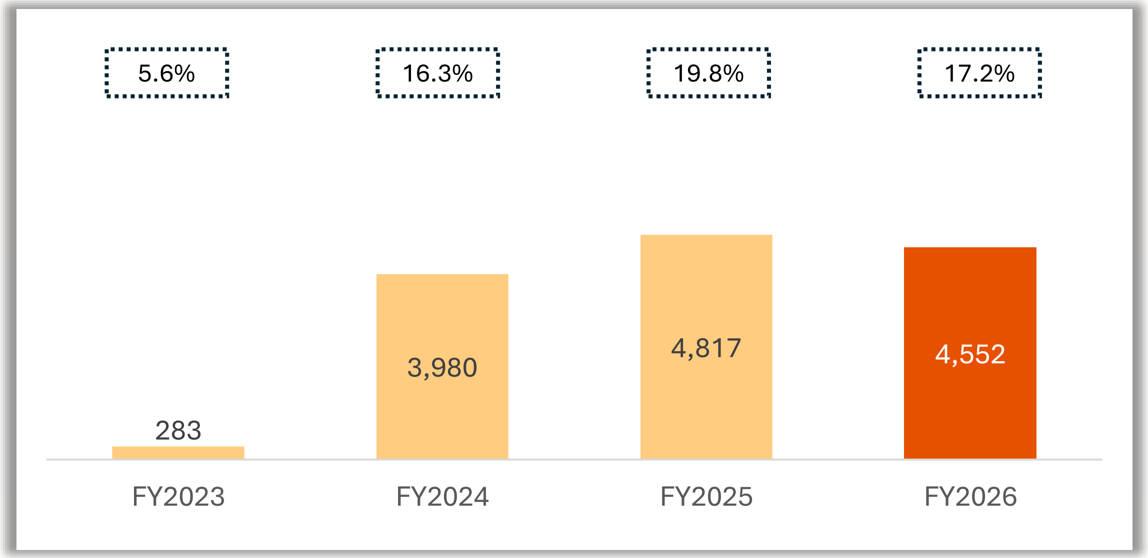
Revenue from Operations (Rs. Mn)



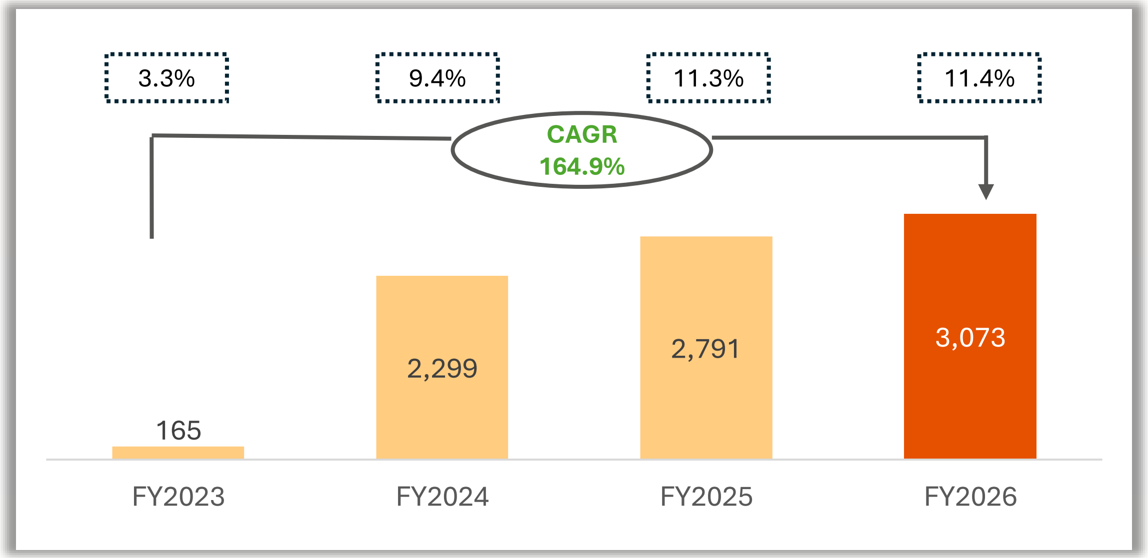
Gross Profit (Rs. Mn) and Margin



EBITDA (Rs. Mn) and Margin



PAT (Rs. Mn) and Margin



Strategy Going Forward

Strategy Going Forward

01 Manufacturing Scale & Integration

- Expanding BESS manufacturing capacity from 5 GWh to 10 GWh
- Backward integration for container fabrication
- Enhance utility-scale and C&I energy storage capabilities
- Developing indigenous cell manufacturing capabilities
- Integrated delivery including PCS and EMS
- Strengthening in-house capabilities for end-to-end BESS execution

02 Renewable Energy Platform

- Create a platform to act as asset-holding and project development company for renewable projects
- Scaling integrated and hybrid energy solutions through a dedicated renewable energy
- Portfolio level financing for the developer projects
- Strengthen AI data center power infrastructure capabilities by integrating advanced power systems with the company's energy platform.

03 Telecom Business Expansion

- Enhance execution scale across ongoing and repeat telecom deployments
- Increase participation in telecom EPC project opportunities

04 International Market Presence

- Expanding presence in Saudi Arabia, Kenya and other African markets for telecom infrastructure and BESS solutions

FY27–FY28 Growth Visibility

Integrated Manufacturing & Execution

2.5 GWh BESS capacity with phased scale-up to 10 GWh

Structural Industry Demand

Renewable integration
Grid stability
Railways modernization
Digital infra

Order Book of ₹113,379 Mn

Diversified across BESS, telecom, OFC and digital infra projects

+

Strategic Growth Priorities

- Scale utility-scale and C&I BESS execution capabilities
- Improve operating leverage through localization and integration
- Increase share of product-led and manufacturing-driven revenues
- Expand telecom, OFC, railways and digital infrastructure participation

FY27–FY28 Revenue Guidance

FY27E
₹32,000 – 34,000 mn

FY28E
₹40,000 – 42,000 mn

Competitive Strengths

PACE DIGITEK

01

Integrated Infrastructure Platform

Single platform spanning Manufacturing + EPC + O&M across telecom and energy creates execution control, cross-selling and operating leverage

02

Early Mover in BESS with Execution Track Record

Among the few Indian players with in-house BESS manufacturing + grid-scale EPC + EMS integration already operational

03

Backward-Integrated Manufacturing

Cell-to-pack-to-container integration with 5 GWh → 10 GWh capacity, enabling cost control, margin expansion and Make-in-India advantage

04

Strong Order Book

Rs. 108,033 mn order book across Energy and Telecom & ICT provides high earnings visibility and execution runway

05

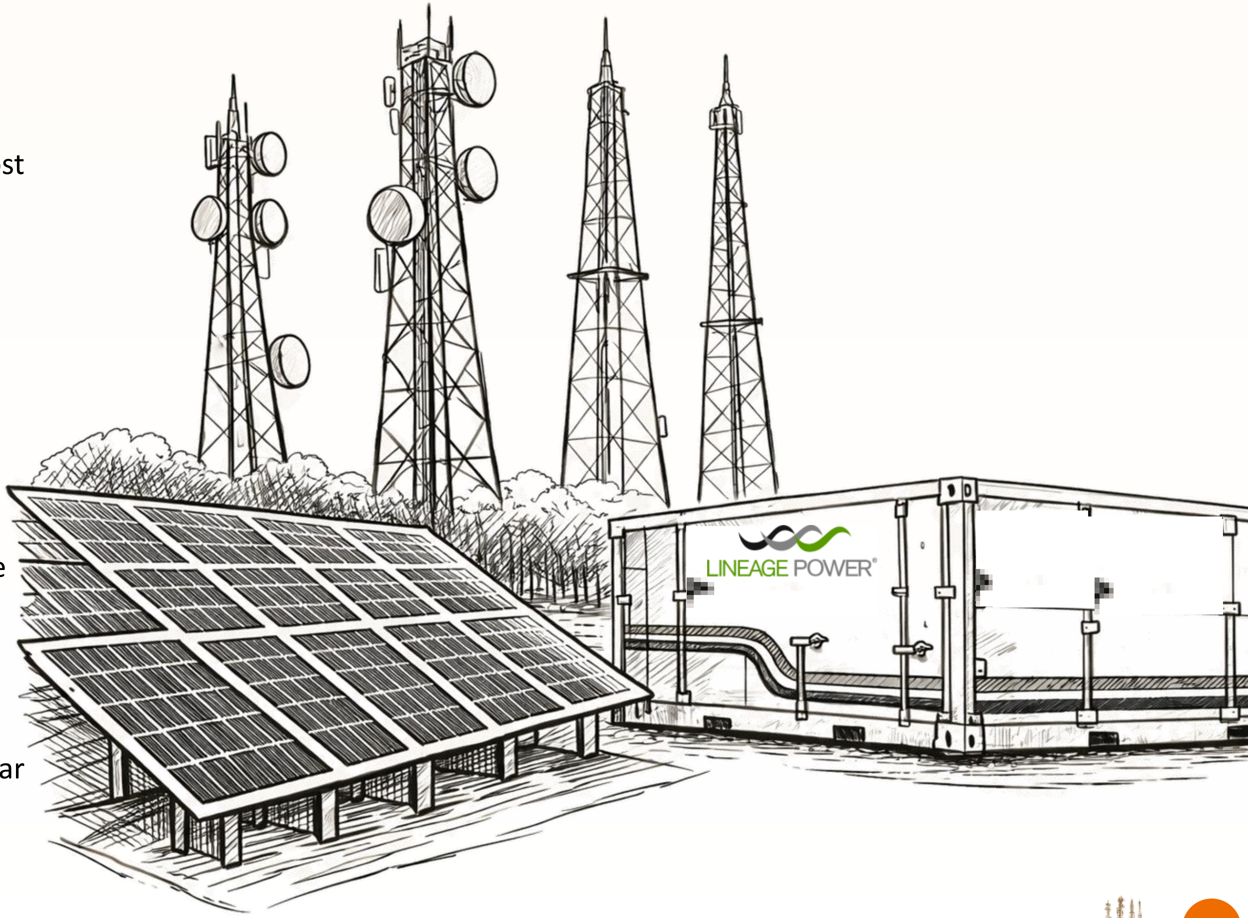
Longstanding Client Relationships

Deep relationships with leading telecom operators and public-sector entities drive repeat orders and low customer acquisition cost

06

Pan-India Execution with Select International Presence

Pan-India operations since 2007 with international presence in Africa and Myanmar



Annexure

Our Major Clientele

PACE DIGITEK

Telecom & ICT

AMERICAN TOWER
ANDHRA PRADESH TECHNOLOGY SERVICES
APSFL Andhra Pradesh State FiberNet Ltd.
BECIL
भारत इलेक्ट्रॉनिक्स BHARAT ELECTRONICS
BSNL Connecting Bharat — Securely • Affordably • Reliably
airtel
ITI
indus TOWERS
KELTRON
Reliance Jio Infocomm Limited
TANFINET
TATA TELESERVICES
TowerVision Infrastructure Sharing

Energy

Advait Energy
BONDADA GROUP
दामोनि DVC
KPTCL
MAHAGENCO
MAHAVITARAN Maharashtra State Electricity Distribution Company Limited
NLC INDIA
एनटीपीसी NTPC
सेकी SECI सूर्य सदैव SUN FOR EVER
YAQIN Chem
شركة يقين كيم للصناعات
YAQIN CHEM For Manufacturing LLC

Experienced Board of Directors

Mr. Venugopalrao Maddisetty | Chairman & Managing Director

20+ years' experience in telecom and energy infrastructure. Engineering graduate with an MBA (USA) and Doctor of Letters. Partner at Pace Power Systems; responsible for operational leadership and execution across domestic and international businesses.

Ms. Padma Venugopal Maddisetty | Whole-time Director

20+ years' experience in telecom and energy infrastructure. Partner at Pace Power Systems; oversees human resources and supports senior management leadership across the Company, with board-level involvement across India and overseas group entities.

Mr. Rajiv Maddisetty | Whole-time Director

5+ years' experience in telecom and energy infrastructure. Engineering graduate with an MBA (University of Delaware); former PwC professional. Oversees day-to-day operations and works closely with senior management to drive execution across the Company.

Mr. Satishchandra B Ogale | Independent Director

25+ years' experience in scientific research and energy-related R&D. Ph.D. in Physics from Poona University; former Chief Scientist at CSIR National Chemical Laboratory. Currently Director at Research Institute for Sustainable Energy (RISE) and Adjunct Professor Emeritus at IISER Pune, bringing deep technical and research expertise to the Board.

Mr. Om Prakash Mishra | Independent Director

37 years' experience in the banking sector. Economics graduate with extensive public-sector banking experience, currently associated with Punjab & Sind Bank, with board-level exposure at SBI Infra Management Solutions Private Limited.

Mr. Prabhakar Reddy Patil | Independent Director

25+ years' experience in financial markets and regulatory affairs. Ph.D. (IIT Bombay) with a Master's in Econometrics; former SEBI professional. Brings deep expertise in capital markets, regulation, and governance, with board level experience across listed and unlisted companies.

Ms. Maya Swaminathan Sinha | Additional Director (Independent)

28+ years' experience in public administration, taxation and corporate governance. Retired IRS officer with a Master's in Economics from Delhi School of Economics; former Dy. Chairman, Jawaharlal Nehru Port Trust. Brings expertise in governance, regulatory affairs, finance, risk management and board oversight

Consolidated Income Statement

Particulars (INR in Mn)	FY2023	FY2024	FY2025	FY2026
Revenue from Operations	5,032	24,345	24,388	26,413
Gross Profit	1,423	5,560	7,153	6,765
EBITDA	283	3,980	4,817	4,552
EBITDA Margin %	*6%*	*16%*	*20%*	*17%*
Depreciation and amortisation	56	51	60	120
Earnings Before Interest & Tax	227	3,929	4,757	4,432
Finance Cost	120	1,119	1,152	598
Other income	115	258	234	461
PBT	221	3,067	3,839	4,295
Tax	56	769	1,048	1,223
Net Profit	165	2,299	2,791	3,073
Earnings Per Share (EPS) In Rs.	0.95	14.63	16.30	15.11

Historical Balance Sheet

Particulars (INR in Mn)	FY2023	FY2024	FY2025	FY2026
Shareholder's Equity				
Share Capital	50	50	357	432
Other Equity	3,133	5,346	11,342	21,641
Non-Controlling Interest	168	276	391	449
Total Equity	**3,352**	**5,672**	**12,090**	**22,522**
Non-Current Liabilities				
Long term Borrowings	378	250	242	6067
Lease Liabilities	-	3	5	198
Other Non-Current Financial liabilities	10	10	2	1
Deferred Tax Liabilities	-	-	-	-
Other Long Term Liabilities	-	-	-	316
Long Term Provisions	68	310	650	538
Total Non-Current Liabilities	**455**	**573**	**898**	**7,121**
Current Liabilities				
Short Term Borrowings	1,543	4,681	1,365	3540
Lease Liabilities	-	2	4	-
Trade Payables	2,144	10,021	10,150	17919
Other Financial Liabilities	693	846	606	953
Other Current Liabilities	181	142	206	210
Short Term Provisions	23	33	291	390
Current Tax Liabilities (Net)	10	569	879	478
Total Current Liabilities	**4,594**	**16,294**	**13,502**	**23,490**
Total Equity and Liabilities	**8,401**	**22,539**	**26,490**	**53,133**

Particulars (INR in Mn)	FY2023	FY2024	FY2025	FY2026
Non-Current Assets				
Property, Plant and Equipment	1,055	1,071	1,147	1,566
Capital work-in-progress	89	98	321	383
Investment Property	20	19	18	17
Right-of-use assets	-	5	8	202
Goodwill	4	4	4	4
Other intangible assets	306	290	288	304
Intangible assets under development	7	-	-	-
Investments	1	-	-	-
Trade receivables	-	-	-	3,756
Other Financial Assets	83	548	954	6,676
Deferred Tax Assets (Net)	63	55	227	139
Non Current Tax assets (net)	43	49	48	34
Other Non Current assets	65	68	280	397
Total Non Current Assets	**1,735**	**2,208**	**3,295**	**13,477**
Current Assets				
Inventories	598	2,717	1,126	5,403
Trade receivables	3,943	10,764	18,431	20,665
Cash and cash equivalents	103	957	784	2,700
Bank balances other than cash and cash equivalents	1,140	3,987	1,380	4,991
Loans	1	5	-	253
Other financial assets	130	172	74	1,969
Other current assets	751	1,729	1,399	3,676
Total Current Assets	**6,666**	**20,331**	**23,194**	**39,656**
Total Assets	**8,401**	**22,539**	**26,490**	**53133**

Q1 FY27 Financial Performance (Consolidated)

PACE DIGITEK

Particulars (Rs. Million)	Q1 FY2027	Q1 FY2026	*YoY*	Q4 FY2026	*QoQ*
Revenue from operations	5,554	3,671	*51.3%*	10,968	*(49.4)%*
Gross profit	**1,555**	**1,171**	***32.8%***	**2,491**	***(37.6)%***
Gross profit margin	*28.0%*	*31.9%*		*22.7%*	
Employee expenses	333	198	*68.4%*	272	*22.4%*
Other expenses	362	173	*109.5%*	587	*(38.4)%*
EBITDA	**861**	**801**	***7.5%***	**1,632**	***(47.3)%***
EBITDA margin	*15.5%*	*21.8%*		*14.9%*	
Depreciation & amortisation	44	21	*112.6%*	32	*37.5%*
EBIT	**816**	**780**	***4.7%***	**1,599**	***(49.0)%***
EBIT margin	*14.7%*	*21.2%*		*14.6%*	
Finance costs	283	97	*191.5%*	343	*(17.3)%*
Other income	283	56	*402.9%*	202	*40.6%*
Profit before tax (PBT)	**816**	**739**	***10.5%***	**1,458**	***(44.0)%***
PBT margin	*14.0%*	*19.8%*		*13.1%*	
Taxes	191	192	*(0.3)%*	399	*(52.1)%*
Profit After Tax	**625**	**547**	***14.3%***	**1,059**	***(41.0)%***
Profit After Tax Margin	*11.3%*	*14.9%*		*9.7%*	

Investment Rationale

1

Comprehensive Solutions Provider

Offering end-to-end services supported by in-house manufacturing capabilities

2

Strategic Diversification

Expanding into the Energy sector to drive sustainable, long-term growth

3

Focus on Renewable Energy

Entering the Battery Energy Storage Systems (BESS) market in alignment with global renewable energy transition

4

State-of-the-Art Manufacturing

Automated and scalable manufacturing infrastructure enabling quality, speed, and cost efficiency

5

Robust Financial Performance

Demonstrating consistent growth with strong profitability metrics

6

Healthy Order Book

Robust order book across both Telecom and Energy sectors provides strong revenue visibility

7

Technologically Driven Leadership

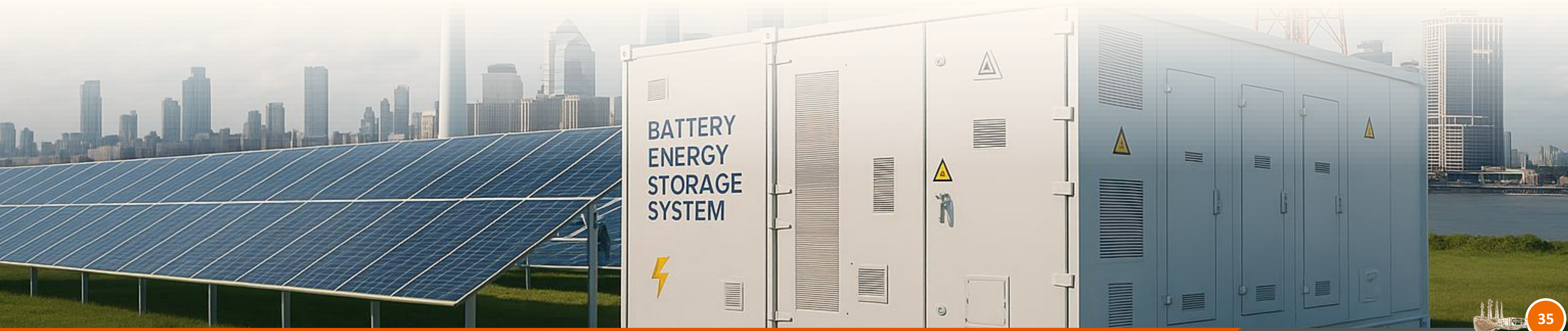
Promoters with deep technical expertise spearheading innovation and product development

Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Pace Digitek (the “Company”), have been prepared solely for information purposes only and does not constitute any offer or invitation, directly or indirectly, in any manner, or inducement to sell or issue, or any solicitation of any offer to purchase or subscribe for any securities of the Company in any jurisdiction and no part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation is not a prospectus, disclosure document, a statement in lieu of a prospectus, an offering circular, an advertisement or an offer document under the Companies Act, 2013, and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, or any other applicable law in India. This Presentation should not be considered as a recommendation that any investor should subscribe for or purchase any securities of the Company or its subsidiary (collectively, the “Group”) and should not be used as a basis for any investment decision.

The information contained in this Presentation is only current as of its date and has not been independently verified. The Group will not update you in the event the information in the Presentation becomes stale. Moreover, both express or implied representation or warranty is made as to, and no reliance should be placed on, the truth, accuracy, fairness, reasonableness or completeness of the information presented or contained in this Presentation and nothing in this Presentation shall be relied upon as a promise or representation in this respect, whether as to the past or the future. None of the Group or any of its affiliates, advisers or representatives accept any liability whatsoever for any loss howsoever arising from any information presented or contained in this Presentation. Furthermore, no person is authorized to give any information or make any representation which is not contained in, or is inconsistent with, this Presentation. Any such extraneous or inconsistent information or representation, if given or made, should not be relied upon as having been authorized by or on behalf of the Group. This Presentation is being given solely for your information and for your use, and may not be copied, reproduced or redistributed to any other person in any manner. The distribution of this Presentation in certain jurisdictions may be restricted by law. Accordingly, any persons in possession of this Presentation should inform themselves about and observe any such restrictions.

This Presentation is not a complete description of the Company. Certain statements in the Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. All forward-looking statements are based on judgments derived from the information available to the Company at this time. Such forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Any opinion, estimate or projection herein constitutes a judgment as of the date of this Presentation, and there can be no assurance that future results or events will be consistent with any such opinion, estimate or projection. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections. Given these uncertainties and other factors, viewers of this Presentation are cautioned not to place undue reliance on these forward-looking statements. All information contained in this Presentation has been prepared solely by the Company based on information and data which the Company considers reliable. This Presentation may not be all inclusive and may not contain all of the information that you may consider material.



Thank You

Pace Digitek Limited

Registered Office and Corporate Office:

Plot # V 12, Industrial Estate, Kumbalgodu, Bengaluru Mysore Highway, Bengaluru, Karnataka –560074 CIN: U31909KA2007PLC041949

www.pacedigitek.com

080-29547792

For further information, please contact:

Ajay Tambhale
Head - Investor Relations & Corporate Communication

Investor.relations@pacedigitek.com

+91 74839 41773

Go India Advisors
Khushbu Singhania | Tanishka Tanvi

khushbu@goindiaadvisors.com | tanishka@goindiaadvisors.com

+91 85911 90410 | +91 9297761958