JUNIPER HOTELS

JHL/SJ/2026/81 **November 05, 2026**

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051	BSE Limited, Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol: JUNIPER	**Scrip Code: 544129**

Sub.: Press Release – Juniper Hotels Limited announces Q2-FY27

Ref: Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

We would like to inform that Board of Directors in their meeting held on November 05, 2026, had approved the Unaudited standalone and consolidated financial results for the quarter and half year ended September 30, 2026.

In this regard, please find enclosed herewith a copy of the Press Release being issued by the Company.

This intimation is also being made available on the website of the Company at www.juniperhotels.com

This is for your information, record, and appropriate dissemination.

Thanking You,

For Juniper Hotels Limited

Sandeep Laxmikant Joshi

Digitally signed by Sandeep Laxmikant Joshi
Date: 2026.11.05 13:00:45 +05'30'

Sandeep L. Joshi
Company Secretary and Compliance Officer

Encl: a\a

Juniper Hotels Limited reports strong performance in Q2 & H1FY27

Mumbai, 5th November 2026: Juniper Hotels Limited, a premier luxury focused hospitality company, announced its unaudited financial results for the quarter ended September 30, 2026.

Q2 FY27 Financial Performance Snapshot (Y-o-Y)

ARR	Total Income	EBITDA[1]	PBT[2]	PAT
INR 11,514 ▲ +9%	INR 258 Cr. ▲ +10%	INR 91 Cr. ▲ +5%	INR 49 Cr. ▲ +108%	INR 37 Cr. ▲ +121%

Note: 1. EBITDA includes Other Income. 2. PBT after exceptional item

Key Financial Highlights

Particulars (INR Crs)	Q2FY27	Q2FY26	*YoY var.*	H1FY27	H1FY26	*YoY var.*
Total Income	258.1	235.0	10%	510.3	462.3	10%
EBITDA (incl. other income)	91.4	87.3	5%	180.3	173.7	4%
EBITDA Margin (%)	35%	37%	-2 pp	35%	38%	-2 pp
Profit before exceptional items and tax	49.4	27.5	80%	94.2	62.5	51%
Profit before Tax	49.4	23.7	108%	94.2	41.6	127%
Profit after Tax	37.2	16.8	121%	70.4	25.8	173%

Note: Q2FY26 and H1FY26 reported PBT included exceptional charges of ₹3.8 Cr and ₹20.9 Cr, respectively.

Key Performance Indicators for Q2 FY27

Key Metrics	Q2 FY27	Q2 FY26	*Y-o-Y*	H1FY27	H1FY26	*Y-o-Y*
Consolidated ARR (INR)	11,514	10,599	**+ 8.6%**	11,287.4	10,583.7	**+6.6%**
Consolidated Occupancy (%)	74.7%	72.3%	**+2.4 pp**	75.3%	71.4%	**+ 3.9 pp**
Consolidated RevPAR (INR)	8,601	7,663	**+ 12.2%**	8,499	7,557	**+12.5%**

Note: Above KPIs exclude Bengaluru asset

Key Highlights:

- Q2 FY27 total income grew **10% YoY to ₹258.1 Cr**, with ARR up 9% and RevPAR rising 12%.
- Q2 FY27 EBITDA stood at **₹91.4 Cr**, while PAT surged **121% YoY to ₹37.2 Cr**.
- H1 FY27 total income reached **₹510.3 Cr (+10%)**, EBITDA ₹180.3 Cr and PAT ₹70.4 Cr (+173%).
- Executed binding MoU to acquire **287-key Novotel Imagicaa for ₹248 Cr**, translating to an attractive ₹86 lakh per key.
- Soft opening of **238-key Westin Bengaluru** marks the beginning of new partnership with Marriott, with another 275 keys under development.
- Net debt further reduced to **₹633 Cr**, with Net Debt/EBITDA at 1.4x and adjusted operating portfolio ROCE at **17%**.

Commenting on the Results, Mr. Arun Kumar Saraf, Chairman and Managing Director, said:

"Juniper Hotels has delivered another quarter of resilient operating performance with ARR growing 9% and RevPAR increasing 12%, our performance reflects the strength of our diversified portfolio, disciplined revenue management and sustained demand across corporate travel, MICE and social events. Importantly, lower finance costs and depreciation have contributed to a substantial improvement in profit after tax.

This quarter marks an important inflection point in our Juniper 2.0 growth journey. Our acquisition of the 287-key Novotel Imagicaa near Mumbai on 11 acres of land parcel for approximately ₹248 crore demonstrates our ability to identify opportunities at strategic location and at an attractive valuations with potential for banquet expansion and asset repositioning. Equally significant is the soft opening of Phase I of the 238-key Westin Bengaluru, marking the beginning of our new partnership with Marriott International. With another 275 keys under development in Phase II, we are building a substantial presence in one of India's most promising hospitality markets.

Our upcoming Grand Hyatt Hotel in New Delhi and Guwahati, together with our broader development pipeline and selective acquisitions, position us strongly to achieve **our ambition of doubling both room inventory and EBITDA by FY2030–31.** These investments are not merely about expanding our footprint, but about building a larger, more diversified and higher profitability hospitality platform.

With net debt reduced to approximately ₹633 crore, Net Debt/EBITDA at 1.4x and adjusted ROCE of 17% across our operating portfolio, we remain firmly focused on disciplined capital allocation. **Our vision for Juniper 2.0 is clear: to build scale with discipline, deliver growth with profitability and create enduring value for all our stakeholders.**"

About Juniper Hotels Limited:

Juniper Hotels Limited (JHL) is a leading developer of big box luxury hotels and the largest owner of Hyatt affiliated hotels in India. Juniper Hotels stands at the forefront of the hospitality industry as a leading luxury hotel development and ownership company. The company is a strategic partnership between the Saraf group, a seasoned hotel developer with over four decades of expertise, and Hyatt, a premier international hospitality player. The company operates 1,895 keys (including 245 serviced apartments) across 7 hotels in key metro and emerging cities as well as tourist destinations.

The company has extensive experience in identifying opportunities in hospitality destinations, developing high-end hotels in these locations and nurturing them through active asset management. It is the only hotel company in India having a joint venture with a world-renowned hospitality company as an equal promoter partner

Company	Investor Relations: MUFG Intime India Limited	Public Relations: Adfactors PR
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Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.