TRANSCHEM
LIMITED

September 05, 2026

To,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.

REF: SCRIP CODE: 500422
ISIN: INE019B01010

Dear Sir/ Madam,

Subject: Summary of Proceedings of the 49th Annual General Meeting ("49th AGM") of the Company pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulations, please find enclosed herewith summary of the proceedings of the 49th AGM of the Company held today i.e. Saturday, September 05, 2026 at 11:00 a.m. (IST) through Video Conferencing/ Other Audio Visual Means to transact the business(es) as stated in the 49th AGM Notice dated May 05, 2026.

The resolutions, as set forth in the notice shall be deemed to be passed today, subject to the receipt of the requisite number of votes.

The above intimation is also being made available on the website of the Company at https://www.transchem.net

This is for your information and records.

Thanking you,
Yours faithfully,
For **Transchem Limited**

Neeraja Deepak Karandikar
Digitally signed by Neeraja Deepak Karandikar
Date: 2026.09.05 11:54:55 +05'30'

Neeraja Karandikar
Company Secretary
ACS – 10130

Encl: a/a

TRANSCHEM
LIMITED

SUMMARY OF THE PROCEEDINGS OF THE 49TH ANNUAL GENERAL MEETING OF TRANSCHEM LIMITED

The 49th Annual General Meeting ("AGM") of the Members of Transchem Limited ("the Company") was held on Saturday, September 05, 2026 at 11:00 a.m. (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM"), in compliance with the applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI"), and in accordance with the applicable provisions of the Companies Act, 2013 ("the Act") read with the Rules framed thereunder, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India.

Ms. Sejal Mahendrakumar Jain, Chairperson and Independent Director of the Company, presided over the meeting.

DIRECTORS AND KEY MANAGERIAL PERSONNEL IN ATTENDANCE:

Ms. Sejal Mahendrakumar Jain	:	Chairperson & Independent, Non-Executive Director Chairperson of Audit Committee and Stakeholders' Relationship Committee
Mr. Govindshankar Krishnan	:	Independent, Non-Executive Director Chairman of Nomination and Remuneration Committee
Mr. Mirza Saeed Kazi	:	Non-Independent, Non-Executive Director
Mr. Mahesh Suresh Rananavre	:	Whole-time Director
Ms. Sarita Maharao	:	Chief Financial Officer
Ms. Neeraja Karandikar	:	Company Secretary & Compliance Officer

OTHER REPRESENTATIVES IN ATTENDANCE:

The representatives of M/s. Mathur & Co., Statutory Auditors and M/s. Pravesh Palod & Associates, Practicing Company Secretary, Secretarial Auditor and Scrutinizer for the remote e-voting and the e-voting conducted during the AGM, were also present at the Meeting through VC.

ATTENDANCE OF MEMBERS:

Category	Promoter and Promoter Group	Public	Total
Attending through VC/OAVM	02	62	64

The Chairperson authorised Ms. Neeraja Karandikar, Company Secretary and Compliance Officer, to conduct the proceedings of the Meeting.

The requisite quorum being present at the AGM, the meeting was called to order. The requisite quorum was present throughout the Meeting.

Ms. Neeraja Karandikar, Company Secretary and Compliance Officer, welcomed the Members to the AGM and introduced the Board Members present, and acknowledged the presence of the invitees at the meeting.

She informed the Members that pursuant to circulars and directives issued by MCA and SEBI and as per the applicable provisions of the Companies Act, 2013, the Annual General Meeting was being held through video conferencing. Further, the Company had taken all feasible and requisite steps to enable participation and voting of members on the items being considered at the AGM. Adequate VC facilities had been made available and the live streaming of the proceedings was webcast on the platform of National Securities Depository Limited ("NSDL").

As the Meeting was held through VC/OAVM in accordance with the aforesaid circulars, the facility for appointment of proxy by members was not available for this AGM and the Proxy Register was accordingly not made available for inspection. Participation of members through VC/OAVM was reckoned for the purpose of quorum.

It was further mentioned that the Notice convening 49th AGM, together with the Audited Financial Statements and the Board's and Auditors' Report for the financial year ended March 31, 2026, had been sent electronically to all members whose email addresses were registered with the Company, its Registrar and Share Transfer Agent, the Depository Participants or the Depositories, on Friday, July 17, 2026. Further, in compliance with Regulation 36 of SEBI Listing Regulations, the Company had dispatched to the members whose e-mail addresses were not registered a letter containing the web-link, including the exact path through which the Notice of the 49th AGM along with the Annual Report, could be accessed.

The Notice convening the 49th AGM, having been circulated to all the Members, was taken as read.

The Reports of the Statutory Auditors and the Secretarial Auditor for the financial year 2025–26, as circulated, were taken as read, the Auditors having expressed unmodified opinions in their respective Reports.

The members were further informed about the facility for re-lodgement of eligible physical share transfer requests which had earlier been rejected and returned to the lodger, subject to rectification of deficiencies in the earlier transfer request. This facility for re-lodgement would remain open from February 5, 2026 to February 4, 2027.

The members were informed that the Company had provided the facility of remote e-voting for the resolutions set forth in the Notice of the AGM for the approval of the members in accordance with the provisions of Companies Act, 2013 and SEBI Listing Regulations. The remote e-voting period commenced on Tuesday, September 01, 2026 at 9:00 a.m. (IST) and ended on Friday, September 04, 2026 at 5:00 p.m. (IST). The e-voting facility was also kept open for an additional 15 minutes after conclusion of the proceedings of the AGM to enable those members who were present at the AGM but had not cast their votes earlier to cast their votes electronically. Thereafter, the e-voting module was disabled by NSDL.

The members were informed that the Company had appointed Mr. Pravesh Palod, Proprietor of M/s. Pravesh Palod & Associates, Practicing Company Secretary, as the Scrutinizer for the purpose of scrutinizing the voting process in a fair and transparent manner for the resolutions included in the Notice of the AGM. The Voting Results along with the scrutinizer's Report, shall be declared not later than 2 working days from the conclusion of the AGM and the same shall be placed on the website of the Company at www.transchem.net. The results shall also be forwarded to BSE Limited and shall be made available on its website.

The business transacted at the 49th AGM, as stated in the Notice dated May 05, 2026 are as detailed below:

Item No.	Particulars	Type of Resolution
ORDINARY BUSINESS:		
1.	Adoption of Audited Financial Statements of the Company for the financial year ended March 31, 2026 and the Board's Report and Auditors' Report thereon.	Ordinary Resolution
2.	Re-appointment of Mr. Mahesh Suresh Rananavre (DIN: 08296631), who retires by rotation and being eligible, offers himself for re-appointment.	Ordinary Resolution
SPECIAL BUSINESS:		
3.	Approval for Material Related Party Transaction(s) between the Company and Crest Ventures Limited.	Ordinary Resolution

Address by Ms. Sejal Mahendrakumar Jain, Chairperson:

The Chairperson welcomed the Members to the 49th Annual General Meeting of the Company. She apprised the members that FY 2025–26 was an important year of transition for the Company, with a strategic focus on repositioning Transchem Limited and establishing a meaningful presence in the financial services sector.

She informed the Members that, pursuant to their approval, the Memorandum of Association of the Company was amended to enable the Company to undertake activities relating to Financial services business and allied activities. Further, the authorised share capital of the

Company was increased from INR 30 crores to INR 75 crores. The members were also informed that, pursuant to the receipt of in-principal approval from BSE Limited on May 21, 2026, the Company had issued and allotted warrants at an issue price of INR 75/- (Indian Rupees Seventy-Five Only) per Warrant. The Company received 25% of the issue price of the Warrants as upfront payment, amounting to INR 18.75/- (Indian Rupees Eighteen and Seventy-Five Paise Only) per Warrant, from each of the allottees.

She further highlighted the acquisition of Greshma Shares & Stocks Limited, a SEBI-registered Company engaged in stock broking and financial services, as a significant milestone in the Company's transformation. She apprised the members that the acquisition had been successfully completed after receipt of the requisite approvals and no-objection certificate(s).

The acquisition provides the Company with an established operating platform and regulatory infrastructure to develop and expand its financial services business.

With regard to the financial performance, the Chairperson informed that, following the winding down of the Company's earlier trading operations, revenue from operations during FY 2025–26 was Nil, as compared to INR 263.04 lakhs in the previous year. Other income stood at INR 926.08 lakhs, as compared to ₹853.25 lakhs in the previous year, primarily comprising interest income on inter-corporate deposits and gains from sale of shares and immovable property. Profit Before Tax stood at INR 560.79 lakhs, while Profit After Tax stood at INR 429.51 lakhs.

The Chairperson stated that the financial performance should be viewed in the context of the Company's ongoing transition towards a new business model. She also highlighted the Company's strong financial position, with total assets of approximately INR 87.73 crores and total equity of approximately INR 83.58 crores as at March 31, 2026, and no borrowings at the end of the financial year.

The Chairperson emphasised that the financial services and securities broking sector is highly competitive and extensively regulated, and that the Company's focus would therefore remain on technology, robust compliance systems, effective risk management, strong governance and disciplined execution. The immediate priority would be the successful integration and growth of the Greshma business while selectively evaluating further opportunities for expansion.

She further stated that internal controls and governance processes continue to remain key priorities for the Board and management and noted that no material weaknesses in the Company's internal financial controls were identified by the Statutory Auditors during the year.

Concluding her address, the Chairperson stated that the successful acquisition of Greshma, the Company's strong balance sheet and its disciplined approach towards future opportunities provides a sound foundation for the next phase of the Company's journey. She thanked the members for their continued trust and support and expressed her appreciation to the Board members, employees, advisors and other stakeholders for their contribution.

Thereafter, Ms. Neeraja Karandikar apprised the members on successful completion of the preferential allotment of convertible warrants.

She further stated that the issuance, pricing, regulatory approvals and allotment were undertaken in compliance with the applicable provisions of the Companies Act, 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations and other applicable regulatory requirements. The successful capital raise has strengthened the Company's capital base and provided greater financial flexibility to support its strategic growth initiatives.

Ms. Neeraja Karandikar then placed on record her appreciation and gratitude to the members for their participation in the Meeting.

The meeting thereafter concluded at 11:35 a.m. after remaining open for additional 15 minutes to allow the members to complete their e-voting.

For **Transchem Limited**

Neeraja Deepak Karandikar
Digitally signed by Neeraja Deepak Karandikar
Date: 2026.09.05 11:53:59 +05'30'

Neeraja Karandikar
Company Secretary
ACS – 10130