SHARP INVESTMENTS LIMITED

Regd. Office: 14, N.S. Road, 2nd Floor, Kolkata - 700001 CIN: L65993WB1977PLC031241
Phone: 033-40055190
Email: smn1098@rediffmail.com, **Website:** www.sharpinvestmentsltd.com

CORRIGENDUM TO THE NOTICE OF THE 49TH ANNUAL GENERAL MEETING OF THE MEMBERS OF SHARP INVESTMENTS LIMITED

This Corrigendum is being issued in continuation of and shall form an integral part of the Notice convening the 49th Annual General Meeting ("AGM") of the Members of Sharp Investments Limited ("the Company") scheduled to be held on Friday, 7th August, 2026 at 10:00 A.M. at Fortuna Tower, 23A, N.S.Road. Room No. 12, 7th Floor, Kolkata - 700001 ("AGM Notice"). This Corrigendum should be read in conjunction with the AGM Notice circulated to the Members.

The Company wishes to inform the Members that certain inadvertent typographical errors have come to the Explanatory Statement annexed to the Notice of AGM, **specifically under Point No. 4, 6 & 9 of the Explanatory Statement relating to Resolution No. 9** with regarding to the Pre-Issue and Post-Issue Shareholding Pattern of Certain Proposed Allottees.

In order to ensure clarity and accuracy of the information contained in the AGM Notice, the relevant portions of the Explanatory Statement stand corrected as set out below. The following amendments and **corrigendum in point no. 4, 6 & 9** of Explanatory Statement of the **Resolution no. 9** shall be deemed to form an integral part of the AGM Notice and the Explanatory Statement annexed thereto and shall be read together with the AGM Notice.

Except for the modifications specified in this Corrigendum, all other contents of the AGM Notice, including the Explanatory Statement, shall remain unchanged and continue to be valid. This Corrigendum is also being made available on the website of the Company and the Stock Exchange(s), wherever applicable.

1 CORRECTION AND ADDENDUM/CORRIGENDUM IN RESOLUTION & EXPLANATORY STATEMENT NO. 9 OF THE NOTICE OF 49TH ANNUAL GENERAL MEETING OF THE COMPANY:

(A). Correction in Point No. 4 – Shareholding Pattern Before and After Completion of the Proposed Preferential Issue:

Members are further requested to note that **Point No. 4** of the Explanatory Statement to **Resolution No. 9** of the Notice of the Annual General Meeting, titled **"The shareholding pattern before and after completion of the proposed preferential issue would be as under"**, was inadvertently prepared based on the Shareholding Pattern of the Company for the quarter ended **31st March, 2026**, instead of the latest available Shareholding Pattern.

Accordingly, in compliance with the applicable provisions of the **SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018**, Point No. 4 of the Explanatory Statement shall stand substituted with the latest Shareholding Pattern of the Company for the quarter ended **30th June, 2026**.

Consequently, the existing Shareholding Pattern appearing under **Point No. 4** of the Explanatory Statement to **Resolution No. 9** shall stand substituted and replaced in its entirety by the revised Shareholding Pattern for the quarter ended **30th June, 2026**, as set out below.

S. No.	Category	Pre-issue*		Post-Issue	
		No. of shares held	% of share holding	No. of shares held	% of share holding
A	Promoters' holding:				
	Individual	5,000	0.00	5,000	0.00
	Body Corporate	4,69,06,270	19.38	4,69,06,270	9.07
	Subtotal (A)	4,69,11,270	19.38	4,69,11,270	9.07
B	Non-Promoters' holding:				
	Individual	18,78,10,991	77.58	18,78,10,991	36.31
	Body Corporate	57,94,442	2.39	28,09,46,042	54.32
	Others (including HUF, NRI, Trust)	15,80,797	0.65	15,80,797	0.31
	Sub Total (B)	19,51,86,230	80.62	45,52,02,970	90.93
	GRAND TOTAL (A+B)	24,20,97,500	100.00	51,72,49,100	100.00

The above revised Shareholding Pattern shall be deemed to substitute and replace the corresponding Shareholding Pattern forming part of **Point No. 4** of the Explanatory Statement to **Item No. 9** of the Notice of the Annual General Meeting. Accordingly, all references to the shareholding pattern before and after completion of the proposed preferential issue contained in the **Explanatory Statement to Item No. 9** shall be construed and read in accordance with the revised Shareholding Pattern set out above.

(B). Correction in Point No. 6 the Pre-Issue and Post-Issue Shareholding Pattern of Certain Proposed Allottees:

Members are further requested to note that an inadvertent clerical/typographical error has occurred in **Point No. 6** of the Explanatory Statement to **Resolution No. 9** of the Notice of the Annual General Meeting, pertaining to the approval for the issue and allotment of Equity Shares on a preferential basis by way of share swap.

In the table setting out the **Pre-Issue and Post-Issue Shareholding Pattern of Certain Proposed Allottees**, the figures appearing under the column **"Number of Equity Shares Proposed to be Allotted"** against **Serial Nos. 1, 2 and 6** were inadvertently mentioned incorrectly.

Accordingly, the incorrect figures shall stand substituted by the corrected figures set out below. Consequently, the existing table forming part of **Point No. 6** of the Explanatory Statement to **Resolution No. 9** shall stand substituted and replaced in its entirety by the following revised table:

Sr. No.	Name of the proposed allottee	The name of natural persons who are ultimate beneficial owner	Pre-Issue			Number of Equity Shares proposed to be Allotted	Post-Issue		
			Category (Promoter/ Non-Promoter)	No. of Shares	Percentage holding (%)		Category (Promoter/ Non-Promoter)	No. of Shares	Percentage holding (%)
1	Wonderland Paper Suppliers Private Limited	Body Corporate : Sunil Singh	Non-Promoter	0	0.00	6,21,70,560	Non-Promoter	6,21,70,560	12.02
2	Pears	Body	Non-	0	0.00	2,81,71,680	Non-	2,81,71,680	5.45

	Mercantiles Private Limited	Corporate : Chandra Dutta Sharma	Promoter				Promoter		
3	Multifold Plastic Marketing Private Limited	Body Corporate : Sanjoy Pandit	Non-Promoter	0	0.00	4,10,03,880	Non-Promoter	4,10,03,880	7.93
4	Shreyans Embroidery Machine Private Limited	Body Corporate : Rabindra Kumar Hisaria	Non-Promoter	0	0.00	2,35,05,480	Non-Promoter	2,35,05,480	4.54
5	Kwality Credit & Leasing Limited	Body Corporate : Bhagwan Das Soni	Non-Promoter	0	0.00	1,20,00,000	Non-Promoter	1,20,00,000	2.32
6	Shree Nidhi Trading Co Limited	Body Corporate : Rajesh Kurmi	Non-Promoter	0	0.00	2,40,00,000	Non-Promoter	2,40,00,000	4.64
7	Burnpur power Private Limited	Body Corporate : Kishan Kumar Jajodia	Non-Promoter	0	0.00	8,43,00,000	Non-Promoter	8,43,00,000	16.30
	TOTAL					**27,51,51,600**			

The above revised table shall be deemed to substitute and replace the corresponding table forming part of the Explanatory Statement to **Resolution No. 9** of the Notice of the Annual General Meeting. Accordingly, all references to the pre-issue and post-issue shareholding of the proposed allottees contained in the Explanatory Statement to Resolution No. 9 shall be construed and read in accordance with the revised table set out above.

(C). Correction in Point No. 9 of the Explanatory Statement:

Members are further requested to note that the web link provided under **Point No. 9** of the Explanatory Statement to **Resolution No. 9** of the Notice of the Annual General Meeting for accessing the Pricing Certificate obtained from the IBBI Registered Valuer was inadvertently mentioned incorrectly.

Accordingly, the relevant paragraph forming part of **Point No. 9** of the Explanatory Statement to **Resolution No. 9** shall stand substituted and be read as follows:

"The offer price of equity shares of face value Re. 1/- (Rupee One only) per equity share is Re. 1/- (Rupee One only) per share as determined under Regulation 164 read with Regulation 166A of Chapter V (Preferential Issue) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The Pricing Certificate obtained from the IBBI Registered Valuer is available for inspection at the Registered Office of the Company during business hours on all working days up to the date of the Annual General Meeting and is also available on the website of the Company at https://www.sharpinvestmentsltd.com/notice.html.

As Per Regulation 164 SEBI, ICDR	
Volume Weighted Average Price for 90 days	0.39
Volume Weighted Average Price for 10 days	0.36
Higher of A & B	0.39

Method	Value per share	Weight	Product
Asset Approach	0.21	0	0.00
Market Approach	0.27	1	0.21
Income Approach	0.001	0	0.00
Weighted Average Value per share			0.21

(*) (*) The value per equity share determined under the Asset Approach (₹0.21 per share) and the Income Approach (₹0.001 per share) does not appropriately reflect the fair value and future earning potential of the Company. Accordingly, no weightage has been assigned to the Asset Approach and the Income Approach.

Further, the proposed preferential issue price is Re. 1/- per equity share (face value), as per the provisions of the companies act the company cannot issue Equity shares or any securities on Discount, therefore the issue price has been arrived and decided as Re. 1/- each per share , which is following the applicable provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws, rules, regulations, and guidelines.

The above paragraph shall be deemed to substitute and replace the corresponding paragraph forming part of **Point No. 9** of the Explanatory Statement to **Resolution No. 9** of the Notice of the Annual General Meeting.

4. No Other Changes to the AGM Notice:

Save and eexcept for the aforesaid corrections above, all other contents of the Notice of the Annual General Meeting, including the Explanatory Statement thereto, shall remain unchanged and shall continue to be valid, binding and in full force and effect.

The Corrigendum shall form an integral part of the AGM Notice and the accompanying Explanatory Statement and should be read in conjunction therewith.

By Order of the Board of Directors
For Sharp Investments Limited

Sd/-
Vikram Agarwal
Company Secretary

Place: Kolkata
Date: 30th July 2026