

May 09, 2026

The Deputy General Manager (Listing)
Department of Corporate Services
BSE Ltd.,
Phiroze Jeejeebhoy Towers, 25th Floor
Dalal Street
Mumbai - 400 001
Scrip Code: 531169

Sub: Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We would like to inform you that pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of SKP Securities Limited ("the Company") at its meeting held today, *inter alia*, considered and approved Audited Financial Results of the Company for quarter and financial year ended 31st March 2026.

A copy of duly signed Audited Financial Results along with the Auditors Report issued by M/s S K Agrawal and Co Chartered Accountants LLP, Statutory Auditors of the Company is enclosed herewith.

The above information will also be made available on the Company's website i.e., www.skpsecurities.com

We request you to take the same on record.

Thanking You,

For SKP Securities Limited

Alka Khetawat
Company Secretary
Membership No: A47322



Encl: As above



**S K AGRAWAL AND CO CHARTERED
ACCOUNTANTS LLP**

(FORMERLY S K AGRAWAL AND CO)
CHARTERED ACCOUNTANTS
LLPIN – AAV-2926
FRN- 306033E/E300272

SUITE NOS : 606-608
THE CHAMBERS, OPP. GITANJALI STADIUM
1865, RAJDANGA MAIN ROAD, KASBA
KOLKATA - 700 107
PHONE : 033-4008 9902/9903/9904/9905
Website : www.skagrawal.co.in
EMAIL : Info@skagrawal.co.in

Independent Auditor's Report

To the Board of Directors of SKP Securities Limited

Report on audit of Annual Financial Results

Opinion

We have audited the accompanying Statement of financial results of SKP Securities Limited (hereinafter referred to as the “Company”) for the year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (‘Listing Regulations’).

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid annual financial results:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net Profit and total comprehensive income and other financial information for the year then ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (“SAs”) specified under Section 143(10) of the Companies Act, 2013 (“the Act”). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on annual financial results.

Management's and Board of Directors' Responsibilities for the Annual Financial Results

These annual financial results have been prepared on the basis of the annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these annual financial results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the





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Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the audit of the Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is the high level of assurance but, is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatement can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- identify and assess the risk of material misstatement of the annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation, or the override of internal control'.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the annual financial results made by the Management and Board of Directors.





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- Conclude on the appropriateness of the Management's and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumptions. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. our conclusions are based on the audit evidence obtained up to date of our auditor's report. However future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the annual financial results, including the disclosures, and whether the annual financial results represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The annual financial results includes the results for the quarter ended 31st March 2026 being the balancing figure between the audited figures in respect of the full financial year ended 31st March 2026 and the published unaudited year to date figures up to the third quarter of the current financial year, which were subjected to a limited review by us

For S K Agrawal and Co Chartered Accountants LLP

Chartered Accountant

Firm Reg. No.: 306033E/E300272

Rahul Agarwal

Rahul Agarwal

Partner

Membership No: 311830

UDIN- 26311830QBxJCM1492



Place- Kolkata

Dated- 09th May 2026

SKP SECURITIES LIMITED
 REGD. OFF : 1702-1703, Bio Wonder, 789 Anandapur, Kolkata 700107
 CIN- L74140WB1990PLC049032
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026
 (Rs. in lacs)

PARTICULARS	Quarter Ended			Year ended	
	31.03.2026 (Audited)	31.12.2025 (Unaudited)	31.03.2025 (Audited)	31.03.2026 (Audited)	31.03.2025 (Audited)
1 Revenue from Operations					
(a) Interest Income	190.71	193.39	157.61	716.96	542.45
(b) Brokerage and Fee Income	887.94	815.63	686.72	3,383.87	3,063.50
(c) Net Gain on Fair Value Changes		28.22	-	1.44	109.93
Total Revenue from Operations	1,078.65	1,037.24	844.33	4,102.27	3,715.88
2 Other Income	0.05	0.02	4.90	0.11	4.97
3 Total Income (1+2)	1,078.70	1,037.26	849.23	4,102.38	3,720.85
4 Expenses					
(a) Finance Cost	34.44	43.43	23.30	140.25	83.85
(b) Brokerage and Fee Expenses	264.33	256.29	251.49	1,019.07	1,005.04
(c) Net Loss on Fair Value Changes	123.03	-	70.73	-	-
(d) Employee Benefits Expenses	235.23	222.74	168.39	863.46	698.63
(e) Depreciation and Amortisation Expenses	14.19	14.58	13.21	57.00	52.28
(f) Other Expenses	129.71	145.84	162.17	636.30	552.75
Total Expenses	800.93	682.88	689.29	2,716.08	2,392.55
5 Profit before Exceptional Items and Tax (3-4)	277.77	354.38	159.94	1,386.30	1,328.30
6 Exceptional Items	-	-	-	-	-
7 Profit before Tax (5-6)	277.77	354.38	159.94	1,386.30	1,328.30
8 Tax Expenses					
Current Tax	109.37	86.01	58.57	357.28	304.92
Deferred Tax	(21.89)	1.91	(14.51)	(5.73)	24.43
9 Net Profit for the Period (7-8)	190.29	266.46	115.88	1,034.75	998.95
10 Other Comprehensive Income (net of tax)					
Items that will not be reclassified to Profit or Loss	88.36	(3.11)	(18.40)	79.02	(11.78)
Income tax relating to items that will not be reclassified to Profit or Loss	(11.44)	0.78	4.54	(9.09)	2.88
11 Total Comprehensive Income (Net of tax) (9+10)	267.21	264.13	102.02	1,104.68	990.05
12 Paid-up Equity Share Capital of ` Rs. 10/- each	680.88	680.88	680.88	680.88	680.88
13 Other Equity				5,359.15	4,390.64
14 Earning per Share (of Rs.10/- each) (not annualised):					
a) Basic	2.79	3.91	1.70	15.20	14.67
b) Diluted	2.79	3.91	1.70	15.20	14.67

Notes:

- The above Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 8th May 2026 & 9th May 2026.
- The Statutory Auditors have expressed an unmodified audit opinion on these results
- Since the Company is operating under one business segment, segment reporting is not required
- The Board of Directors have recommended a final dividend of Rs. 2/- per equity share having face value of Rs 10/= each fully paid up for the financial year 2025-26
- Figures for the quarter ended 31st March 2026 and 31st December 2025 are the balancing figures between audited figures in respect of full financial year and the unpublished year to- date figures upto the third quarter ended 31st December 2025 and 31st December 2024
- Previous years figures have been regrouped/rearranged wherever found necessary

For and on behalf of the Board of Directors

Place of Signature: Kolkata
 Date: the 9th May 2026



Vaibhav Pachisia

Vaibhav Pachisia
 Whole Time Director
 DIN:11115136



SKP SECURITIES LIMITED
CIN: L74140WB1990PLC049032

BALANCE SHEET AS AT 31ST MARCH 2026

(Rs. in Lacs)

	Particulars	As at 31st Mar-26	As at 31st Mar-25
I.	ASSETS		
(1)	Financial Assets		
	(a) Cash and Cash Equivalents	6.24	29.05
	(b) Bank Balances other than (a) above	3,930.93	2,749.89
	(c) Receivables		
	(i) Trade Receivables	472.30	242.54
	(d) Loans	3,460.27	2,514.52
	(e) Investments	1,012.09	1,088.69
	(f) Other Financial Assets	562.74	1,156.98
	Total Financial Assets	9,444.57	7,781.67
(2)	Non - Financial Assets		
	(a) Property, Plant and Equipment	1,106.25	1,029.72
	(b) Other Intangible Assets	0.75	0.75
	(c) Other non Financial Assets	59.28	46.58
	Total Non Financial Assets	1,166.28	1,077.05
	Total Assets	10,610.85	8,858.72
II.	LIABILITIES & EQUITY		
(1)	Financial Liabilities		
	(a) Payables		
	(i) Trade Payables		
	Total outstanding dues of Micro, Small & Medium Enterprises	-	-
	Total outstanding dues of creditors other than Micro, Small & Medium Enterprises	2,056.79	2,275.92
	(b) Borrowings (other than Debt Securities)	1,953.34	1,002.30
	(c) Other Financial Liabilities	277.75	205.20
	Total Financial Liabilities	4,287.88	3,483.42
(2)	Non - Financial Liabilities		
	(a) Current Tax Liabilities (Net)	75.71	128.82
	(b) Provisions	30.16	17.51
	(c) Deferred Tax Liabilities (Net)	144.71	141.34
	(d) Other Non Financial Liabilities	32.36	16.11
	Total Non Financial Liabilities	282.94	303.78
(3)	Equity		
	(a) Equity Share Capital	680.88	680.88
	(b) Other Equity	5,359.15	4,390.64
	Total Equity	6,040.03	5,071.52
	Total Liabilities and Equity	10,610.85	8,858.72

For and on behalf of the Board of Directors

Place of Signature: Kolkata
Date: the 9th May 2026



Vaibhav Pachisia

Vaibhav Pachisia
Whole Time Director
DIN:11115136

SKP SECURITIES LIMITED
STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31ST MARCH 2026

(Rs. in lacs)

Particulars	Year ended 31st March 2026	Year ended 31st March 2025
A CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	1,386.30	1,328.30
Adjustments to reconcile Profit before Tax to Cash Flow provided by Operating Activities :		
Finance costs	140.25	83.85
Depreciation & amortisation expense	57.00	52.28
Loss on sale/discard of property, plant and equipment	1.47	0.16
Dividend received	(0.00)	(0.18)
Profit on sale of investments measured at FVTPL	(1.44)	(27.22)
Net loss/(gain) on fair valuation measured at FVTPL	-	(82.71)
Gratuity (Net)	9.46	6.95
Allowance for Expected Credit Loss	-	5.66
Bad debts written off	2.35	2.52
Operating Profit before Working Capital changes Adjustments to reconcile Operating Profit to Cash Flow provided by changes in Working Capital :	1,595.38	1,369.61
Increase/(Decrease) in Trade Payables, other liabilities (financial and non financial) and provisions	(138.38)	(183.86)
Decrease/(Increase) in Trade receivables, other bank balances and other assets (financial and non financial)	(1,786.81)	(1,540.36)
Cash Generated from Operations	(329.81)	(354.61)
Less: Tax Expense	(410.38)	(366.65)
Net Cash Generated / (Used) - Operating Activities	(740.19)	(721.26)
B CASH FLOW FROM INVESTING ACTIVITIES		
Additions to property, plant and equipment	(147.50)	(41.84)
Sale of property, plant and equipment	12.50	0.55
Purchase of Investments	(742.39)	(4,539.13)
Sale of Investments	920.15	4,508.18
Dividend income	0.00	0.18
Net Cash Generated / (Used) - Investing Activities	42.76	(72.06)
C CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of long term Borrowings (Net)	-	-
Proceeds from/(repayment of) short term borrowings (Net)	951.04	1,002.30
Finance Cost	(140.25)	(83.85)
Dividend Paid	(136.17)	(102.11)
Net Cash Generated / (Used) - Financing Activities	674.62	816.34
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	(22.81)	23.02
Opening Cash and Cash Equivalents	29.05	6.03
Closing Cash and Cash Equivalents	6.24	29.05

Notes:

1) The above Cash Flow Statement has been prepared under the " Indirect Method " as set out in the Indian Accounting Standard (Ind AS)-7 on Statement of Cash Flows.

2) Cash and Cash Equivalents at the end of the year consists of:

(Rs in lacs)

Particulars	As on 31st March, 2026	As on 31st March, 2025
a) Balance with Banks on Current Accounts	0.93	23.79
b) Cash on hand	5.14	5.08
c) Stamps on hand	0.17	0.18
Closing cash and cash equivalents	6.24	29.05
Bank Overdraft	-	-
Closing cash and cash equivalents for the purpose of Cash flow statement	6.24	29.05

For and on behalf of the Board of Directors

Place of Signature: Kolkata

Date: the 9th May 2026



Vaibhav Pachisia

Vaibhav Pachisia
Whole Time Director
DIN:11115136

May 09, 2026

To
Deputy General Manager (Listing)
Department of Corporate Services
BSE Ltd.,
Phiroze Jeejeebhoy Towers, 25th Floor
Dalal Street
Mumbai - 400 001
Scrip Code: 531169

Sub: Audit Report with Unmodified Opinion

Ref: Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we declare that the Statutory Auditors of the Company, M/s. S.K. Agrawal & Co., Chartered Accountants, Kolkata (FRN: 306033E/E300272) have issued the Audit Reports for Annual Audited Financial Results of the Company for the Financial Year ended March 31, 2026 with unmodified opinion.

Thanking You,

Yours Sincerely,

For SKP Securities Limited



Vaibhav Pachisia
Whole time Director
DIN: 11115136

