



**Advait Energy
Transitions Limited**

[formerly known as "Advait Infratech Limited"]

www.advaitgroup.co.in
GST: 24AAICA2840D1Z6
CIN: L45201GJ2010PLC059878

Date: October 30, 2026

To
General Manager
Department of Corporate Services
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower, Dalal Street,
Fort Mumbai-400 001

To
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip code: **543230**

Symbol: **ADVAIT**

Sub: - Media Release - Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2026

Dear Sir/ Madam,

In continuation of our letter of today's date on the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended on September 30, 2026, kindly find enclosed herewith copy of Media Release being issued by the Company in this regard.

The same will also be available on the Company's website www.advaitgroup.co.in.

Thanking You,
Yours Faithfully,
For **Advait Energy Transitions Limited**
(Formerly known as Advait Infratech Limited)

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Date: 2026.10.30 18:00:43
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Deepa Fernandes
Company Secretary & Compliance Officer
FCS 13015



Powering the Transition: Advait Energy Transitions Reports 88.5% Growth in Q2 FY27 Profit; Order Book Reaches ₹1,574.8 Crore

Consolidated EBITDA margin expands by 342 basis points year-on-year to 14.45%, reflecting improved operating performance

Ahmedabad, October 30th, 2026: Advait Energy Transitions Limited (NSE: ADVAIT, BSE: 543230), a power transmission and energy transition company, today announced its unaudited financial results for the quarter and half year ended September 30, 2026.

Financial Performance (Consolidated)

Particulars (₹ crore)	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from operations	220.9	156.9	40.8%	400.2	275.3	45.4%
EBITDA	31.9	17.3	84.4%	56.7	31.1	82.6%
EBITDA margin	14.45%	11.04%	342 Bps	14.17%	11.28%	289 Bps
Profit after tax	19.18	10.2	88.5%	34.0	19.1	77.9%
PAT margin	8.68%	6.49%	220 Bps	8.49%	6.94%	155 Bps

Financial Performance (Standalone)

Particulars (₹ crore)	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from operations	170.1	95.5	78.1%	299.4	168.9	77.2%
EBITDA	28.1	15.2	84.2%	49.0	26.8	83.0%
EBITDA margin	16.50%	15.95%	54 Bps	16.4%	15.83%	52 Bps
Profit after tax	17.1	10.3	66.1%	29.7	18.3	62.4%
PAT margin	10.06%	10.79%	(73) Bps	9.93%	10.8%	(91) Bps

Key Highlights

- Consolidated revenue grew 40.84% in Q2 FY27 and 45.37% in H1 FY27 to ₹400.21 crore.
- Consolidated EBITDA margin improved by 342 basis points year-on-year to 14.45% in Q2 FY27.
- Consolidated EBITDA margin improved from 13.82% in Q1 FY27 to 14.45% in Q2 FY27, reflecting operating leverage.
- Consolidated H1 FY27 profit after tax increased 77.89% to ₹33.99 crore, while EPS grew 78.64% to ₹29.53 and Return on Equity stood at 20.87%.



- Capital work-in-progress stood at ₹159.71 crore, reflecting ongoing investments in capacity expansion.
- The Company maintained a healthy financial position, with a debt-equity ratio of 0.86x and interest coverage of 5.73x.
- The Company continues to focus on working capital optimisation and improved collections to strengthen operating cash flows.

Key Business Highlights

- The Company's order book stood at ₹1,574.83 crore as of September 30, 2026, representing 47% year-on-year growth, with PTS contributing 68% and NRE accounting for 32%.
- Advait Battery Ecosystem Private Limited is setting up a 2.5 GWh BESS assembly facility spread across approximately 4,00,000 square feet at Gangad, Gujarat, supported by a Master Supply Agreement with Hithium for up to 1 GWh of LFP battery cells.
- The Power Transmission Solutions business secured orders worth approximately ₹462 crore, led by underground cabling for PGVCL and Emergency Restoration Systems orders from MPPTCL and GETCO.
- The New & Renewable Energy business secured a ₹116 crore solar EPC order for a 200 MW project from KPI Green Energy.

Commenting on the results, **Mr. Shalin Sheth**, Founder and Managing Director, Advait Energy Transitions Limited, said:

"The first half of FY27 has been encouraging, with strong revenue growth and a significant improvement in profitability. These results reflect our continued focus on execution, operational efficiency and strengthening the fundamentals of our business."

"Our Power Transmission Solutions (PTS) business remains central to our growth strategy, supported by sustained investments in transmission infrastructure, grid modernisation and renewable energy integration. We are focused on expanding our capabilities and enhancing our ability to serve a broader set of customers and projects."

"At the same time, we are progressing our initiatives across New and Renewable Energy (NRE), with a focus on manufacturing of battery energy storage systems (BESS), electrolyzers and Other Integrated renewable energy solutions. These areas represent important opportunities to build complementary capabilities and participate in India's evolving energy landscape."

"As we move into the second half of FY27, our focus will remain on timely execution, capacity expansion, working capital discipline and creating sustainable long-term value for our shareholders."



About Advait Energy Transitions Limited

Advait Energy Transitions Limited (formerly Advait Infratech Limited), established in 2009 and headquartered in Ahmedabad, Gujarat, provides products and solutions for power transmission, substation and telecommunication infrastructure. Its Power Transmission Solutions business manufactures and supplies stringing tools, OPGW, ACS wires, Emergency Restoration Systems and insulators, and executes EPC projects. Its New & Renewable Energy business covers solar EPC, battery energy storage systems and green hydrogen. For more information, [visit www.advaitgroup.co.in](http://www.advaitgroup.co.in).

For further information, please contact:



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Transitions Limited**

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