



A National Award Winner



Date: 12th August, 2026

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.
(BSE Scrip Code: 544567)

Sub: Submission of Investor Presentation / Fact Sheet – Financial Results for the Quarter ended and Year ended on 30.06.2026

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III (Part A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the **Investor Presentation / Fact Sheet** on the financial performance of the Company for the **Quarter ended on 30th June, 2026**.

The aforesaid Investor Presentation / Fact Sheet is also being uploaded on the website of the Company and can be accessed at: https://infinityinfoway.com/Investors#Investor_Meet

Further, the Company has scheduled an **Investor/Analyst Call** on **13th August, 2026 at 4:00 PM IST**, wherein the Management will discuss the financial performance and business outlook of the Company. The details of the said call are available on the Company's website.

This is for your information and records.

Kindly take the same on record.

Thanking you,
For Infinity Infoway Limited

Bharti Ajudiya
Company Secretary & Compliance Officer
Membership No.: A40194

Encl.: Investor Presentation

INFINITY INFOWAY LIMITED

(Formerly known as INFINITY INFOWAY PRIVATE LIMITED)

Corporate Office:

"Infinity", Vishwakarma Society, Near Vavdi Water Tank, | Tel.: +91 281 2587514 |
150 Feet Ring Road, Rajkot - 360 004. (Gujarat) INDIA. |

GST No. : 24AACCI4655A1Z1
CIN No.: U72900GJ2008PLC054170

E-mail : info@infinityinfoway.com
Web : www.infinityinfoway.com

ERP & CRM Solutions | Business Analytics | Travel Booking Engine | Cloud/IT Infrastructure Management | Web & Software Development | Payment Gateway Solutions | SEO & Online Marketing

An ISO 9001:2015, ISO 27001:2013 & CMMI Level-3 Certified Company



INVESTOR PRESENTATION

Q1 FY27 FINANCIAL RESULTS

From Vision to Reality:
Executing the Next Growth Frontier



For the Quarter Ended June 30, 2026



100% SECURE
Tamper-Proof
Delivery



TIME-SENSITIVE
Automated Printing
Before the Deadline



ZERO COMPROMISE
Confidentiality.
Integrity. Trust.



ZeroTouch™

India's First **AI-Powered**
Secure Question Paper
Printing & Distribution System



INDIA'S FIRST & ONLY
PATENTED
SOLUTION



EXCLUSIVE. INNOVATIVE. INDIAN.



www.infinityinfoway.com



BSE SME LISTED



AI-Powered ERP



Digital Education



Examination Technology



AUGUST 2026

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Disclaimer



This communication is being issued by Infinity Infoway Limited (“the Company”) for general information purposes only. The information contained herein is based on management’s current expectations and beliefs and is subject to change without notice. Certain statements in this document may be forward-looking in nature and involve known and unknown risks, uncertainties, and other factors which may cause actual results, performance, or achievements of the Company to differ materially from those expressed or implied.

This document does not constitute or form part of any offer, invitation, or recommendation to purchase, hold, or sell any securities of the Company, nor shall any part of it form the basis of or be relied upon in connection with any contract or investment decision.

The financial results referred to herein are prepared in accordance with applicable Indian Accounting Standards and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and are subject to audit / limited review by the statutory auditors of the Company.

Neither the Company nor its directors, officers, employees, or advisors accept any liability whatsoever for any loss or damage arising from the use of this information.

The Company undertakes no obligation to update any forward-looking statements or information contained herein to reflect subsequent events or circumstances, except as required under applicable law.

From Vision to Reality: Executing the Next Growth Frontier



**Mr. Bhaveshkumar
Dhirajlal Gadhethriya**
 Promoter & Managing Director

“

Good morning/afternoon/evening to all our valued stakeholders—our shareholders, customers, employees, and partners—and thank you for your continued trust in Infinity Infoway Limited. We are entering an exciting new phase in our journey, evolving from an ERP solutions provider into a diversified, IP-led technology company with capabilities spanning AI-powered enterprise solutions, digital education, examination technology, and secure examination infrastructure. Today, Infinity stands at an important inflection point—transitioning from a traditional ERP solutions provider into an innovation-led, IP-driven technology platform. Our expanding portfolio across AI-powered ERP, digital education, online examinations and our patented ZEROTOUCH™ DaaS technology reflects our strategy of solving mission-critical institutional challenges through scalable technology while building new avenues for sustainable growth.

Q1 FY27 has marked a strong start to the financial year, reflecting robust growth across key financial parameters. Revenue stood at ₹689.93 lakhs, registering a growth of 119-31%, EBITDA increased to ₹344.92 lakhs, growing by 115.48%, with a healthy EBITDA margin of 49.99%. PAT stood at ₹201.61 lakhs, recording a growth of 93.29%, while the PAT margin remained strong at 29.22%. We were granted a patent for our ZEROTOUCH DaaS technology, reinforcing our shift towards an IP-led business model. We also remain committed to building a strong and engaged workforce. Our employee attrition stands at 25.45%, which is well-managed for a growing technology company, supported by our focus on ESOP schemes for top performers, continuous recognition programs, and employee engagement initiatives throughout the year.

”



REVENUE

₹689.93L



EBITDA

₹344.92L



EBITDA MARGIN

49.99%



PAT

₹201.61L



PAT MARGIN

29.22%

AI-Led Growth Engines & Vision - 2029

Artificial Intelligence remains central to our next phase of growth. We view AI as an opportunity to strengthen our products, enhance decision-making, improve operational efficiency and create new technology-led business opportunities. Our focus is increasingly centered around three key product engines—ZEROTOUCH™, AI in Education and AI in Manufacturing—which we believe can significantly expand our addressable market and strengthen Infinity's position across the technology ecosystem.

ZEROTOUCH™ is expected to emerge as an important growth driver, with planned deployment of over 150 machines, reaching more than 6.4 lakh students across 3 universities and 20+ institutions, and expected to contribute 20–22% of total revenue. Alongside deeper penetration within India, we are also pursuing opportunities in international markets and have initiated marketing activities outside India as an early step towards establishing a broader global presence. Our vision is to become a prominent market player by building leadership around our three emerging growth engines—ZEROTOUCH™, AI in Education and AI in Manufacturing. We intend to combine our existing technology capabilities, intellectual property, institutional relationships and expanding market presence to create an increasingly diversified and scalable business platform.

Strategic acquisitions will form another important pillar of this vision. We intend to evaluate opportunities for backward and forward integration that can strengthen our technology capabilities, broaden our product portfolio, deepen customer relationships and accelerate market access. ***Our acquisition strategy will remain disciplined, with potential opportunities evaluated for their alignment with Infinity's vision, culture and long-term strategy, with particular focus on Technology, Education, FinTech, AI and Data Centre businesses.***

THREE GROWTH ENGINES



ZEROTOUCH™

Secure exam DaaS technology



AI in Education

AI-enabled learning & ERP



AI in Manufacturing

AI-led industrial ERP

ACQUISITION FOCUS AREAS

Technology

Education

FinTech

AI

Data Centre

Quarter In Review



689.93

REVENUE

Rs in Lakhs



344.92

EBITDA

Rs in Lakhs



201.61

PAT

Rs in Lakhs



49.99%

EBITDA MARGIN



29.22%

PAT MARGIN



3.09%

ROE %



6.11%

ROCE %

Infinity by the Numbers



19+

YEARS IN BUSINESS



06

STATES PRESENCE



156

TEAM SIZE



55+

PROJECTS WITH
UNIVERSITIES



11

INDUSTRIES
COLLABORATED ACROSS



07

TENDERS AWARDED
DURING YEAR

Board of Directors — Collective Experience Driving Strategic Growth



Mr. Dhirajlal Bhanjibhai Gadhethariya

Promoter, Chairman and Wholetime Director

31+ years EXPERIENCE



Mr. Bhaveshkumar Dhirajlal Gadhethariya

Promoter and Managing Director

16+ years EXPERIENCE



Mr. Nikunj Vrajlal Gajera

Wholetime Director

15+ years EXPERIENCE



Mrs. Rinaben Bhaveshkumar Gadhethariya

Promoter and Non-Executive Director

9+ years EXPERIENCE



Mr. Sriharsha Narasimhan

Independent Director

37+ years EXPERIENCE



Mr. Hitesh Haribhai Atkotiya

Independent Director

19+ years EXPERIENCE

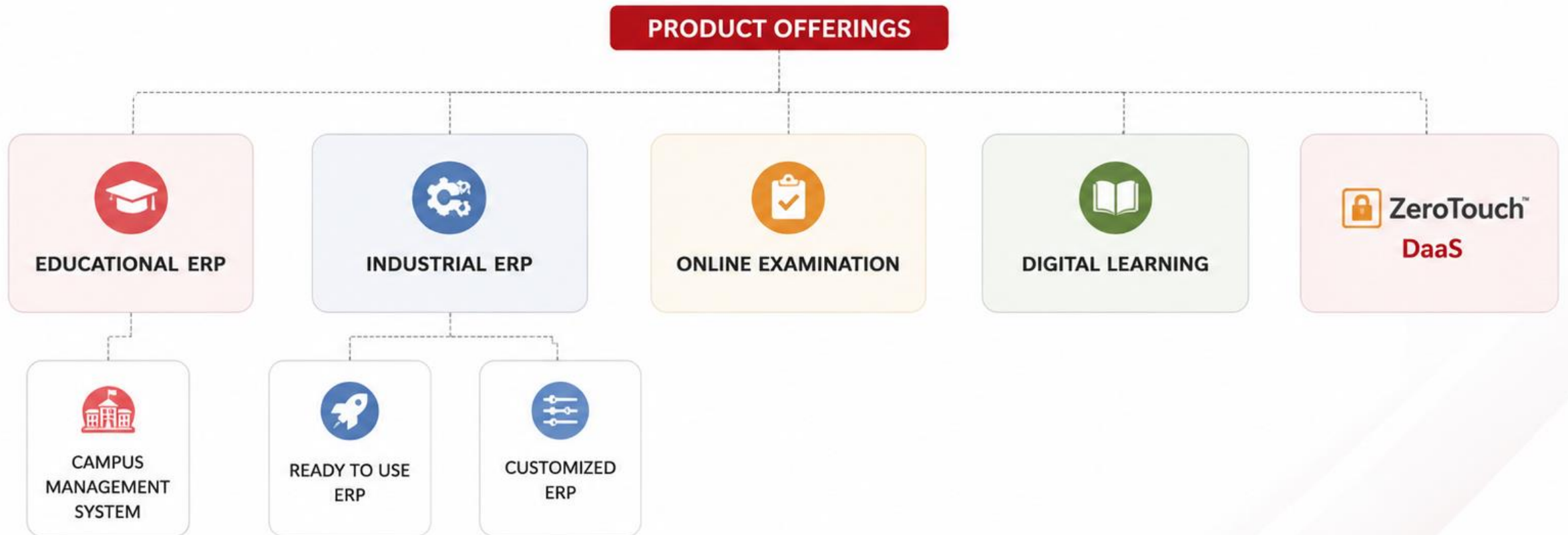
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Products, Technology & ZeroTouch™

Comprehensive ERP offerings and the patent-protected ZEROTOUCH DaaS platform

Transformative Solutions: Comprehensive Service Offerings

The Company provides comprehensive Enterprise Resource Planning (ERP) solutions for education and industry sectors, addressing their unique needs



Strategic Machine Launch: From SaaS ERP Provider to IP-Led Technology Company



Infinity Infoway launches patented **ZeroTouch DaaS** machine — a next-generation solution for secure printing & distribution of confidential documents.

WHY ZEROTOUCH?

- ✓ Patent-protected proprietary technology
1st of its kind in India
- ✓ Tamper-proof & automated distribution framework
100% tamper-proof & secure
- ✓ Designed for secure printing & distribution
24x7 automated & reliable
- ✓ Enables end-to-end security
100% end-to-end security
- ✓ Eliminates traditional vulnerabilities
90%+ vulnerabilities eliminated



STRATEGIC SIGNIFICANCE

- ★ Expands Infinity's business model — beyond SaaS ERP into integrated hardware-enabled solutions
- ★ New revenue stream
IP-led product-driven business model — marks a strategic shift towards scalable, differentiated offerings
- ★ High scalability
Creates new opportunities — drives recurring revenue through innovative, secure hardware solutions
- ★ Recurring revenue potential
Strengthens market position — reinforces leadership in India's secure examination infrastructure ecosystem
- ★ Stronger market position

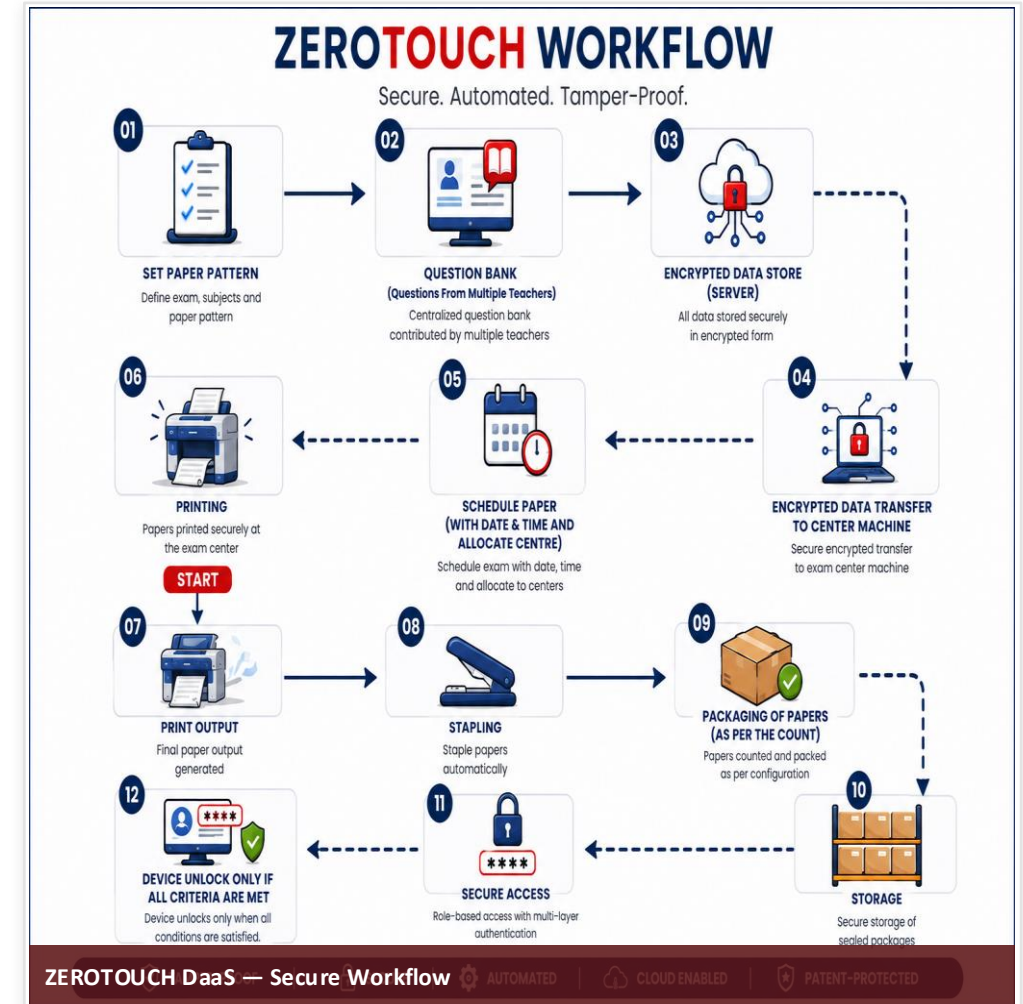
The Paper Leak Problem Has a Technology Solution

Transforming India's Examination System with ZeroTouch — the only end-to-end DaaS solution that eliminates paper leak at its roots



ADVANTAGES OF USING 'ZEROTOUCH DaaS'

-  Digital system for secure, efficient and accountable exam paper management
-  Automates creation, printing, packaging and distribution to reduce manual intervention
-  Minimizes errors, unauthorized access and security risks
-  Integrates hardware & software for seamless operations and monitoring
-  Enables real-time tracking to quickly resolve issues
-  Supports standardized schedules for timely preparation & distribution
-  Maintains audit trails to ensure transparency, accountability, and compliance



ZEROTOUCH ADDRESSES A – USD \$ 500 MN SECURE EXAM OPPORTUNITY



HIGHER EDUCATION
4.5 CRORES STUDENTS

1,289 UNIVERSITIES &
48,000+ COLLEGES



CLASS 10 & 12 BOARDS
3.5 – 4 CRORE
STUDENTS/YEAR

CBSE+ 60+ STATE BOARDS



**GOVT. COMPETITIVE &
RECRUITMENT EXAMS**
CRORES OF APPLICANTS

UPSC. SSC. RAILWAYS.
BANKING. STATE PSC's

USD
\$500 MN
ADDRESSABLE
SECURE EXAM
OPPORTUNITY



The opportunity is not dependent on one examination category—**ZEROTOUCH** can potentially address universities, school boards and government/recruitment examinations through a common secure-delivery architecture.

इनफिनिटी इंफोवे की जीरोटच मशीन बाजार में



जयपुर | इनफिनिटी इंफोवे ने राजस्थान में अपनी पेटेंटेड जीरोटच डाएएस मशीन लॉन्च की है। कंपनी के चेयरमैन भावेशकुमार गधेथरिया ने बताया कि यह मशीन एआई पावर्ड सुरक्षित परीक्षा पत्र वितरण प्रणाली है। इसे क्लाउड से क्लासरूम तक ऑटोमेटेड, टैम्पर-प्रूफ और परीक्षा पेपर के सुरक्षित वितरण के लिए डिजाइन किया है। यह प्लेटफॉर्म टीचरों को प्रश्न पत्र डिजिटली अपलोड करने में मदद करेगा। कंपनी के निदेशक अशोक होलानी मौजूद रहे।

पेटेंटेड ZEROTOUCH DaaS मशीन लॉन्च करने की घोषणा इनफिनिटी इंफोवे लिमिटेड ने FY2026 में रिकॉर्ड तोड़ परफॉर्मेंस

जयपुर (मॉनिंग व्यूज)

भारत - 15 मई, 2026 - इनफिनिटी इंफोवे लिमिटेड, जो एक लीडिंग AI-पावर्ड SaaS-बेस्ड ERP सॉल्यूशन प्रोवाइडर है, कंपनी ने जयपुर, राजस्थान में अपनी पेटेंटेड ZEROTOUCH DaaS (डिवाइस-एज-ए-सर्विस) मशीन लॉन्च किया।

ZEROTOUCH DaaS मशीन एक नेक्स्ट-जेनरेशन सॉल्यूशन है जिसे कॉम्पिटिशनल डॉक्यूमेंट्स और एजुकेशनल इंस्टीट्यूट्स के क्वेश्चन पेपरों को सुरक्षित प्रिंटिंग और डिस्ट्रीब्यूशन के लिए डिजाइन किया गया है।

प्रोप्राइटी टेक्नोलॉजी पर बना यह सिस्टम एक टैम्पर-प्रूफ, ऑटोमेटेड और बहुत सिक्योर प्रक्रिया देता है, जो हार्ड-टेक्स



एनवायरनमेंट में डॉक्यूमेंट हैंडलिंग से जुड़ी ट्रेडिशनल चल्लेचलिली को खत्म करता है। यह लॉन्च एक IP-लेड, प्रोजेक्ट-बेस्ड डिवाइस मॉडल को और एक स्ट्रेटिजिक बदलाव को दिखाता है, जो सॉफ्टवेयर से आगे बढ़कर इंटीग्रेटेड हार्डवेयर-इनेबल्ड सॉल्यूशन तक फैला हुआ है।

तीरी टच के बारे में तीरी टच एक AI-पावर्ड सिक्योर

पक्का करने के लिए रैडमली पेपर चुनती है। चुने गए पेपर को प्रोप्राइटी तीरी टच मशीन से सिक्योर तरीके से प्रोसेस किया जाता है, जो एजाम से लगभग दो घंटे पहले ऑटोमैटिकली प्रिंटिंग, स्टैपलिंग और ब्लॉक-वाइज पैकेजिंग करती है।

सील्ड पैकेट को एजाम शुरू होने से ठीक पहले एक्सेस करने के लिए डिजाइन किया गया है, जिससे पेपर लीक, मैनुअल इंटरवेंशन और ऑपरेशनल गलतियों का खतरा काफी कम हो जाता है, साथ ही ओवरऑल एजाम सिक्योरिटी और प्रोसेस एफिशिएंसी भी बढ़ जाती है।

तीरी टच कॉम्पिटिशनल डॉक्यूमेंट्स के सिक्योर डिस्ट्रीब्यूशन के लिए भारत सरकार का पेटेंटेड सॉल्यूशन है, जो एजाम पेपर बनाने, हैंडल करने और डिस्ट्रीब्यूट करने के तरीके को फिर से डिफाइन करता है।

इनफिनिटी इंफोवे लिमिटेड ने वित्तवर्ष 2026 में पेटेंटेड ZEROTOUCH DaaS मशीन लॉन्च करने की घोषणा की

■ इंडियन एक्सप्रेस, जयपुर

इनफिनिटी इंफोवे लिमिटेड, जो एक लीडिंग AI-पावर्ड SaaS-बेस्ड ERP सॉल्यूशन प्रोवाइडर है, कंपनी ने जयपुर, राजस्थान में अपनी पेटेंटेड ZEROTOUCH DaaS (डिवाइस-एज-ए-सर्विस) मशीन लॉन्च किया। ZEROTOUCH DaaS मशीन एक नेक्स्ट-जेनरेशन सॉल्यूशन है जिसे कॉम्पिटिशनल डॉक्यूमेंट्स और एजुकेशनल इंस्टीट्यूट्स के क्वेश्चन पेपरों को सुरक्षित प्रिंटिंग और डिस्ट्रीब्यूशन के लिए डिजाइन किया गया है।

प्रोप्राइटी टेक्नोलॉजी पर बना यह सिस्टम एक टैम्पर-प्रूफ, ऑटोमेटेड और बहुत सिक्योर प्रक्रिया देता है, जो हार्ड-टेक्स



एजाम पेपर डिस्ट्रीब्यूशन को आसान करने के लिए डिजाइन किया गया है। यह प्रोसेस कई टीचरों को क्वेश्चन पेपर डिजिटली अपलोड करने में मदद करता है, जिसके बाद एजाम AI टेक्नोलॉजी एजाम प्रोसेस के दौरान पेपरों को सुरक्षित प्रिंटिंग और डिस्ट्रीब्यूशन के लिए डिजाइन किया गया है।

इनफिनिटी इंफोवे लिमिटेड एक लीडिंग AI-पावर्ड SaaS-बेस्ड ERP सॉल्यूशन प्रोवाइडर है, जो पूरा रूप से एजुकेशन, मैनुफैक्चरिंग, कॉर्पोरेट और रिटेल जैसे क्षेत्रों में ऑटोमैटिक डिवाइस प्रिंटिंग और डिस्ट्रीब्यूशन के लिए कानून-स्टैंड सॉल्यूशन देना का काम करता है।

कंपनी ने ग्लोबल एजुकेशनल लीडिंग-रोल प्लेयर EAPU प्रोडक्ट डेवलप किया है जो डिजिटल एजुकेशनल इंटरनेट केबिनेटरी के साथ इंटीग्रेटेड है, जिसमें डिस्ट्रीब्यूशन डेटा-ड्रिवन इनसाइज का प्लेसोड डैशबोर्ड है, एजुकेशनल प्रोसेसिंग को बेहतर बन सक्ती है और ओवरऑल ऑपरेशनल एफिशिएंसी में सुधार कर सक्ती है।

Infinity Infoway bets on exam security hardware

Jaipur: Infinity Infoway signaled a strategic shift from being primarily a SaaS ERP provider to an IP-led technology company with the launch of its patented Zerotouch Device-as-a-Service (DaaS) machine in Jaipur.

The move positions the company in the growing market for secure examination infrastructure at a time when question paper leaks and exam integrity have become major governance concerns across India.

Bhavesh Kumar Gadhetariya of Infinity Infoway said, "The platform combines AI-driven digital selection of question papers with automated last-mile printing, stapling and sealed packaging."

He said the key differentiator is its "just-in-time" execution model, where papers are processed only about two hours before the examination, limiting human intervention and reducing leak risks. TNN

जयपुर, शनिवार, 16 मई, 2026

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इनफिनिटी इंफोवे लिमिटेड ने रिकॉर्ड तोड़ परफॉर्मेंस वाली पेटेंटेड ZEROTOUCH DaaS मशीन लॉन्च करने की घोषणा की

■ दैनिक जलतेदीप, जयपुर

इनफिनिटी इंफोवे लिमिटेड, जो एक लीडिंग AI-पावर्ड SaaS-बेस्ड ERP सॉल्यूशन प्रोवाइडर है, कंपनी ने जयपुर, राजस्थान में अपनी पेटेंटेड ZEROTOUCH DaaS मशीन लॉन्च किया। ZEROTOUCH DaaS मशीन एक नेक्स्ट-जेनरेशन सॉल्यूशन है जिसे कॉम्पिटिशनल डॉक्यूमेंट्स, खासकर एजुकेशनल इंस्टीट्यूट्स, यूनिवर्सिटीज और कॉम्पिटिशनल एजाम के क्वेश्चन पेपरों को सिक्योर प्रिंटिंग और डिस्ट्रीब्यूशन के लिए डिजाइन किया गया है।

प्रोप्राइटी टेक्नोलॉजी पर बना यह सिस्टम एक टैम्पर-प्रूफ, ऑटोमेटेड और बहुत सिक्योर प्रोसेस देता है, जो हार्ड-टेक्स एनवायरनमेंट में डॉक्यूमेंट हैंडलिंग से जुड़ी ट्रेडिशनल चल्लेचलिली को खत्म करता है। यह लॉन्च एक IP-लेड, प्रोजेक्ट-बेस्ड बिजनेस मॉडल को और एक स्ट्रेटिजिक बदलाव को दिखाता है, जो सॉफ्टवेयर से आगे बढ़कर इंटीग्रेटेड हार्डवेयर-इनेबल्ड सॉल्यूशन तक फैला हुआ है।



तीरी टच के बारे में तीरी टच एक AI-पावर्ड सिक्योर क्वेश्चन पेपर डिस्ट्रीब्यूशन सिस्टम है जिसे डिस्ट्रीब्यूशन के लिए भारत सरकार का पेटेंटेड सॉल्यूशन है, जो एजाम पेपर बनाने, हैंडल करने और डिस्ट्रीब्यूट करने के तरीके को फिर से डिफाइन करता है।

02

Business Overview & Corporate Journey

An integrated digital ecosystem spanning ERP, education and examination security

Building an Integrated Digital Ecosystem Across ERP, Education & Examination Security

Infinity Infoway Limited is a Software-as-a-Service (SaaS) company primarily engaged in providing one stop solution for Artificial Intelligence (AI) based integrated Enterprise Resource Planning (ERP) solutions across sectors including education, manufacturing, Corporate and retail.

The Company has developed NEP (National Education Policy)-enabled ERP products integrated with cutting edge Artificial Intelligence (AI) capabilities, enabling institutions to leverage data-driven insights, enhance academic planning, and improve overall operational efficiency.

Beyond ERP, Infinity has expanded its technology ecosystem into secure examination management through its Online Examination System (OES) and patented ZEROTOUCH™ solution, designed to address critical vulnerabilities in conventional question-paper handling and distribution.

ZEROTOUCH™ introduces a secure, technology-led examination workflow built around encrypted digital delivery, controlled on-site processing and just-in-time printing—reducing dependence on central printing, physical transportation and prolonged pre-exam handling of question papers.

The Company's broader digital portfolio also includes Brainzorg, its self-learning platform, creating an integrated suite spanning institutional management, digital learning, online examinations and examination security.

ECOSYSTEM PILLARS



AI-Powered ERP

Education · Manufacturing · Corporate · Retail



Online Examination System

Secure, scalable digital assessments



ZEROTOUCH™

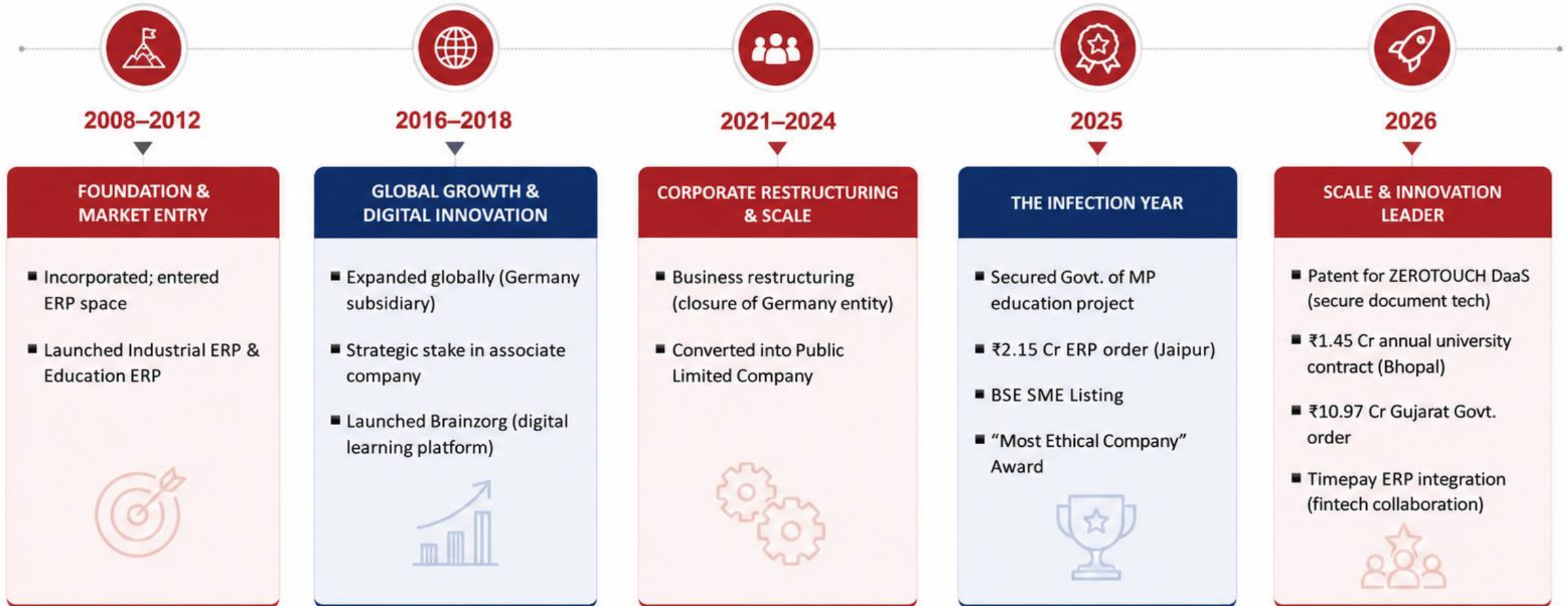
Patented secure exam paper DaaS



Brainzorg

Self-learning digital platform

From ERP Solutions to Proprietary Innovation: Driving the Next Era of Growth





Comprehensive digital campus management platform



KEY MODULES

- ✓ Admissions & enrollment
- ✓ Academics & curriculum management
- ✓ Examination & assessment management
- ✓ Fee collection & finance management
- ✓ HR & payroll management
- ✓ Transport management
- ✓ Hostel management
- ✓ Student information system
- ✓ Placement & alumni management



KEY BENEFITS

- ✓ Streamlined operations
- ✓ Improved efficiency
- ✓ Real-time access
- ✓ Data accuracy & security
- ✓ Better decision making



TARGET CUSTOMERS

- ✓ Universities
- ✓ Colleges
- ✓ Schools
- ✓ Educational groups
- ✓ Training institutions



55+

UNIVERSITIES DEPLOYED



10 Million+

STUDENTS EMPOWERED



What is my resources utilization?



Here's your current utilisation — all three are under-used:



58%

Classrooms
vs 80% target



44%

Labs
vs 75% target



63%

Professors
teaching load

What this means: labs sit idle most afternoons, classrooms clash at peak hours, and teaching load is uneven across faculty.

How should I improve it?

AI recommends 3 actions →

AI ACTION PLAN

NEP-aligned. Data-driven. Ready to apply.



Rearrange Timetable

classroom • lab

- > Shift 6 afternoon labs to idle morning slots
- > Resolve 4 peak-hour clashes — lifts room use 58%→78%



Merge Rooms & Labs (NEP)

NEP alignment

- > Combine 3 low-fill electives into shared NEP baskets
- > Convert 2 idle labs to multi-disciplinary use per NEP



Reallocate Faculty by Skill

teaching load

- > Flag 5 teachers with unused skills (AI, data, design)
- > Assign them new NEP electives — balances 63% load

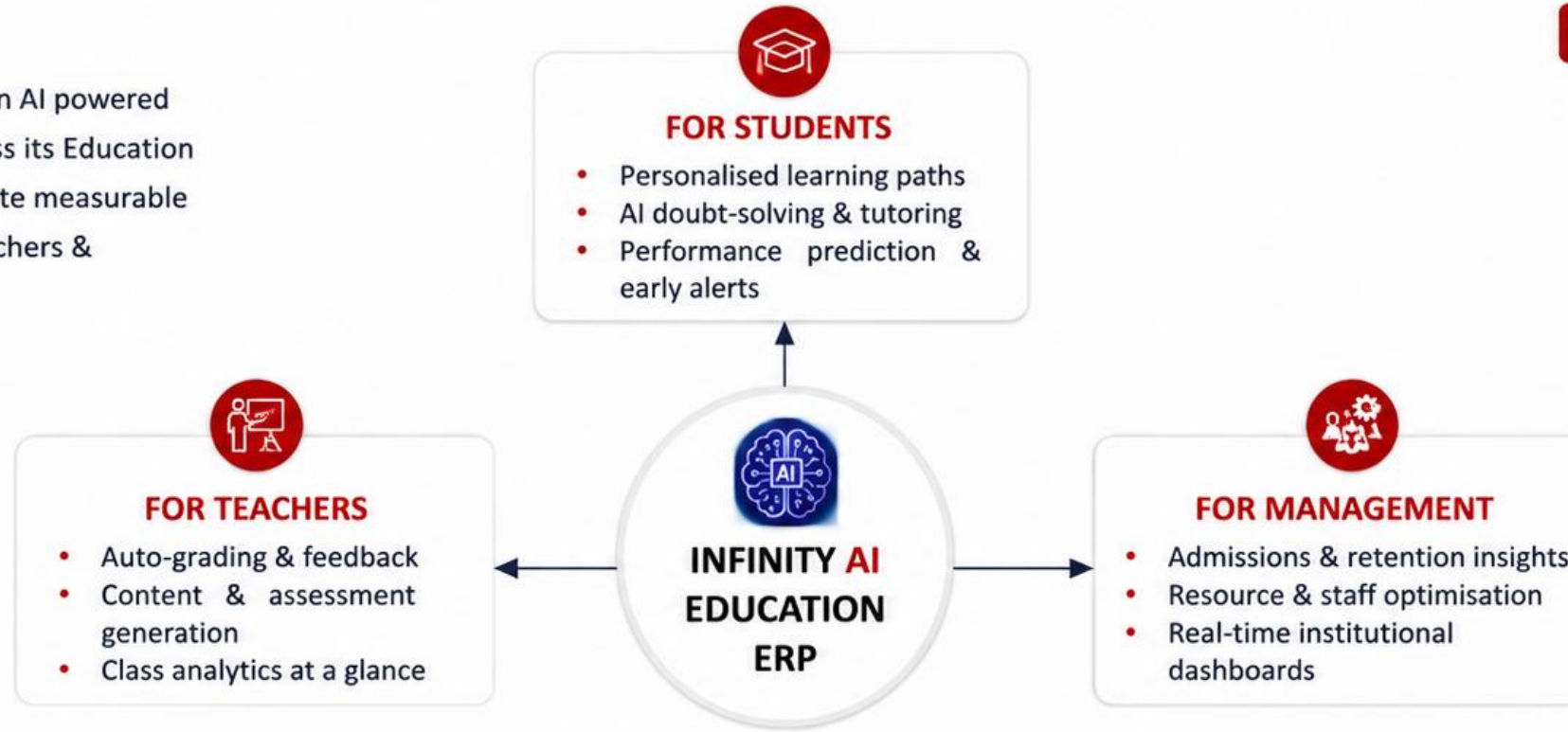


Projected: room use 58%→78% • lab 44%→72% • balanced faculty load

AI IN EDUCATION – TRANSFORMING THE ENTIRE EDUCATION ECOSYSTEM

Infinity is developing an AI powered intelligence layer across its Education ERP – designed to create measurable value for students, teachers & management

UNDER DEVELOPMENT



A FAST EXPANDING AI IN EDUCATION OPPORTUNITY



USD \$280 M
2025 Market Size



26.9% CAGR
2026 - 2033



USD \$2,068 M
2033 Market Size



FROM ERP AS A SYSTEM OF RECORD TO AI AS SYSTEM OF INTELLIGENCE

A NEW BENCHMARK IN ADMISSION EXCELLENCE

 POWERED BY OUR INNOVATIVE ADMISSION PLATFORM

We implemented a secure, seamless and scalable admission system that has delivered exceptional results, setting new standards in digital education services.



HISTORIC MILESTONE ACHIEVED

Our platform has processed an unprecedented number of admissions, **breaking all previous records** of many years.



SECURE

Robust &
Reliable System



SEAMLESS

Smooth experience
for every user



SCALABLE

Built to handle
millions effortlessly

ADMISSION PLATFORM PERFORMANCE



TOTAL VIEWS

117,054,884

Over 117 million views
across the platform



TOTAL SESSIONS

16,237,650

Total sessions
recorded



ACTIVE USERS

2,812,768

Unique active
users



NEW USERS

2,614,374

New users joined
the platform



ENGAGEMENT

High engagement
and satisfaction
across the board



Empowering education. Enabling possibilities.



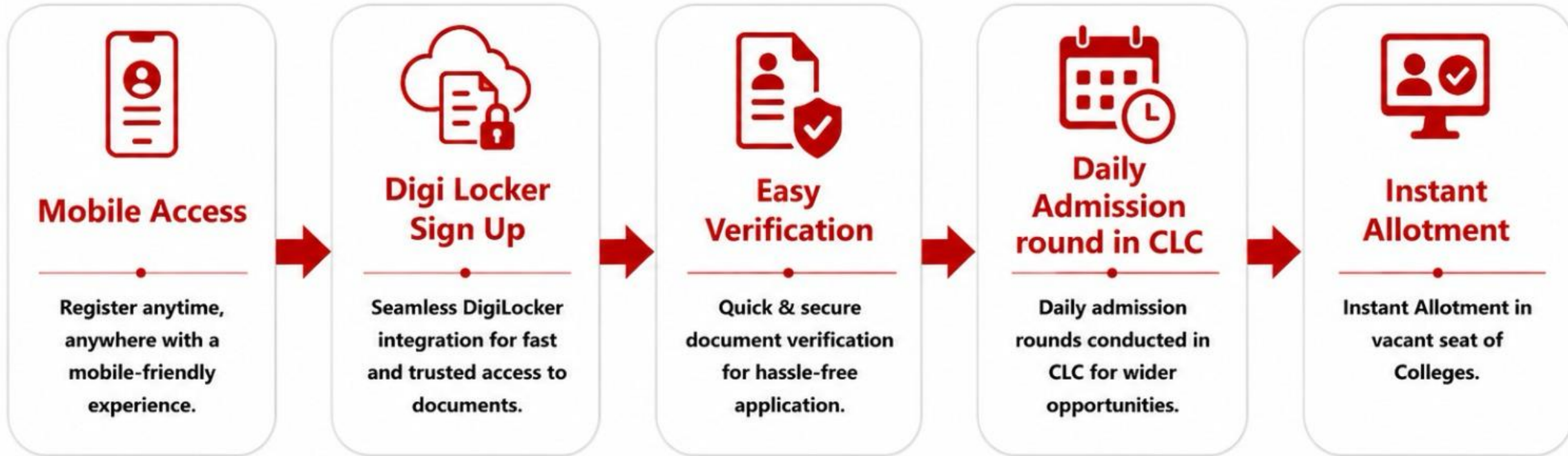
Trust



Transparency



Innovation



INFINITY makes admission faster, easier and smarter!

Using AI in Software Development

Integrated and developed AI tools in our development ecosystem to dramatically **accelerate development speed**, **reduce costs**, and deliver solutions **faster** than ever.



AI-POWERED DEVELOPMENT ECOSYSTEM



AI-Powered Code Assistance
Smart code suggestions and auto-completion for rapid development



AI-Assisted Development
Automated code generation, refactoring and error detection



Intelligent Testing
AI-driven test case generation and defect prediction



AI Analytics & Insights
Real-time insights for better decisions and continuous improvement

AI is Transforming the Way We Build Software

BEFORE AI



Longer Development Cycles



Manual & Repetitive Tasks



Higher Error Rate & Rework



Higher Development Cost



Longer Time to Market



WITH AI



Faster Development Cycles



Automated & Smart Workflows



Reduced Errors & Rework



Lower Development Cost



Faster Time to Market



IMPACT DELIVERED



FASTER DELIVERY
Projects delivered ahead of committed timelines



COST SAVINGS
Significant reduction in development time and operational cost



HIGHER PRODUCTIVITY
Developers achieve more in less time with AI-powered tools



BETTER QUALITY
Improved code quality, reliability and user experience



By leveraging AI, we build better, faster and smarter solutions while **saving time**, **reducing costs**, and delivering **greater value**.



Implemented before the committed timeline, delivering **results that matter**.



Implemented an **Integrated Digital Governance Infrastructure** in **One State** Education Government



INDIA'S FIRST PROJECT

IMPLEMENTED IN HIGHER EDUCATION BY INFINITY



UNIFIED PLATFORM

One integrated system for all higher education operations



TRANSPARENT & EFFICIENT

Digital processes ensuring transparency, accuracy and accountability



BETTER DECISIONS

Real-time data and insights for smarter policy and planning



A landmark initiative that sets a new benchmark in digital governance for higher education.
PIONEERED BY INFINITY. POWERED BY INNOVATION.

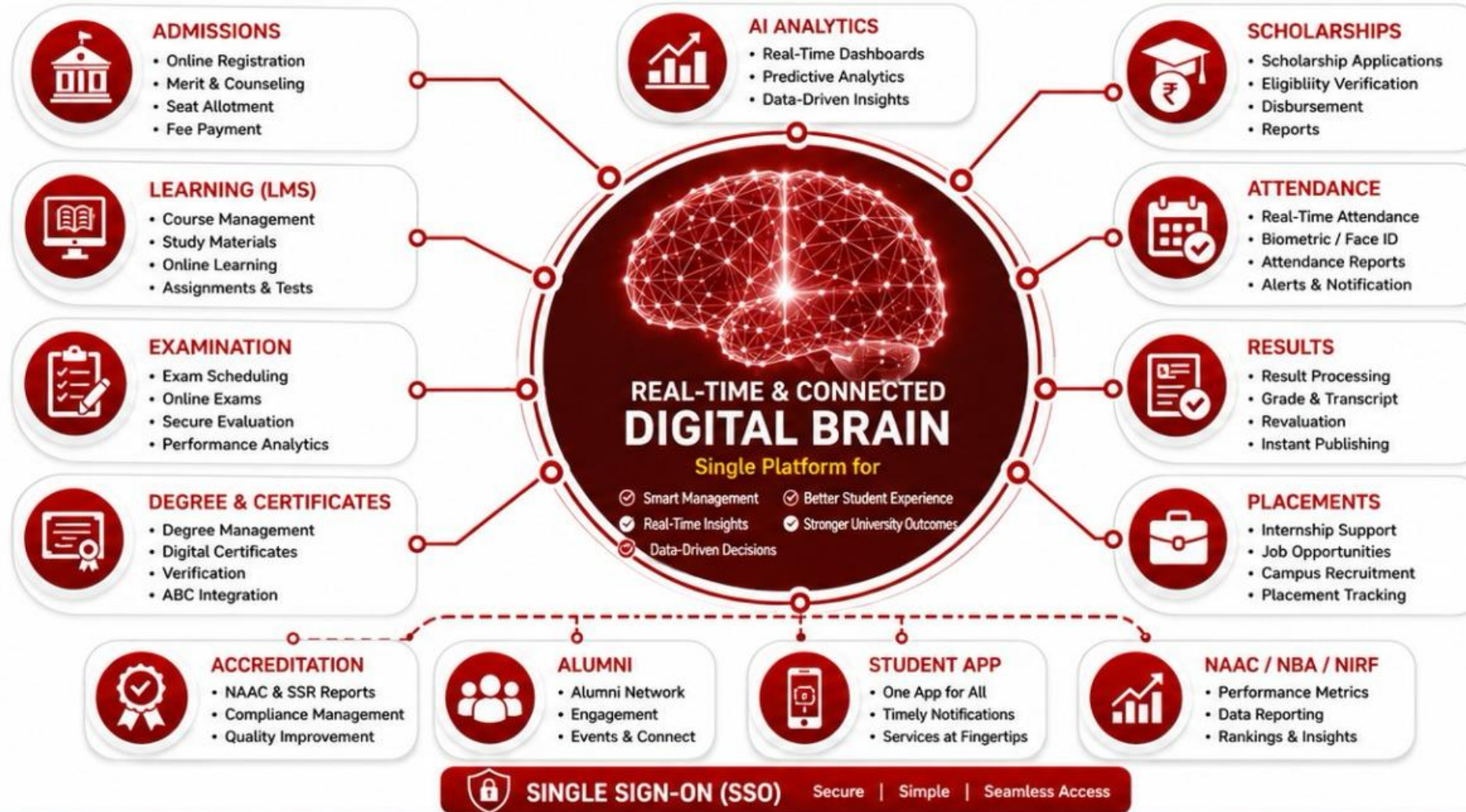


INFINITY
INNOVATE • BUILD • EMPOWER

REAL-TIME & CONNECTED DIGITAL BRAIN



— ONE INTELLIGENT PLATFORM FOR COMPLETE UNIVERSITY DIGITAL TRANSFORMATION —



**ONE PLATFORM
MANY BENEFITS**

- Real-Time Operations
- Connected Ecosystem
- Secure & Reliable
- Data-Driven Insights
- Better Experience
Better Outcomes



**CONNECTING EVERY STUDENT, FACULTY, DEPARTMENT & CAMPUS
THROUGH ONE INTELLIGENT DIGITAL ECOSYSTEM**

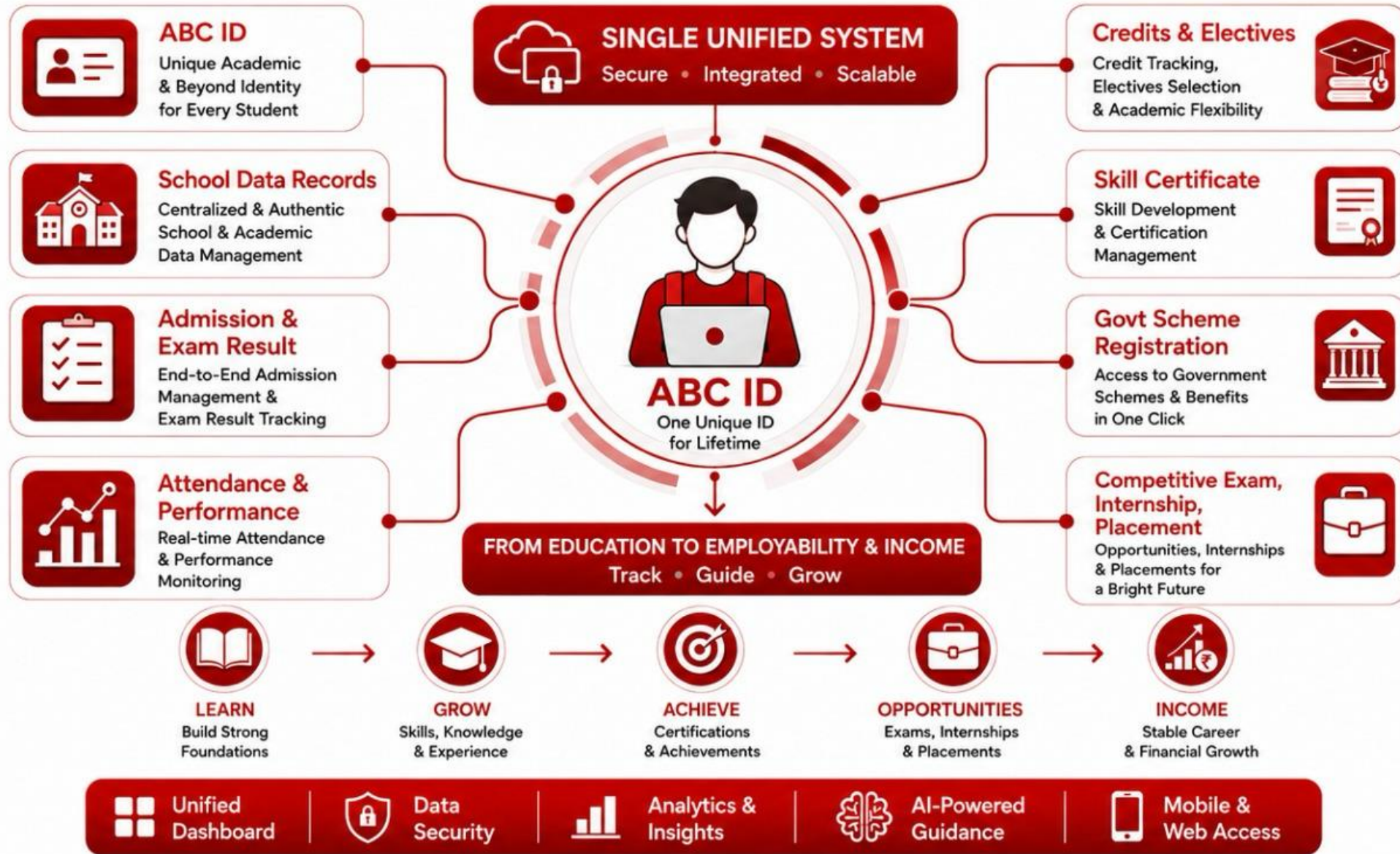
STUDENTS

FACULTY

DEPARTMENTS

CAMPUS

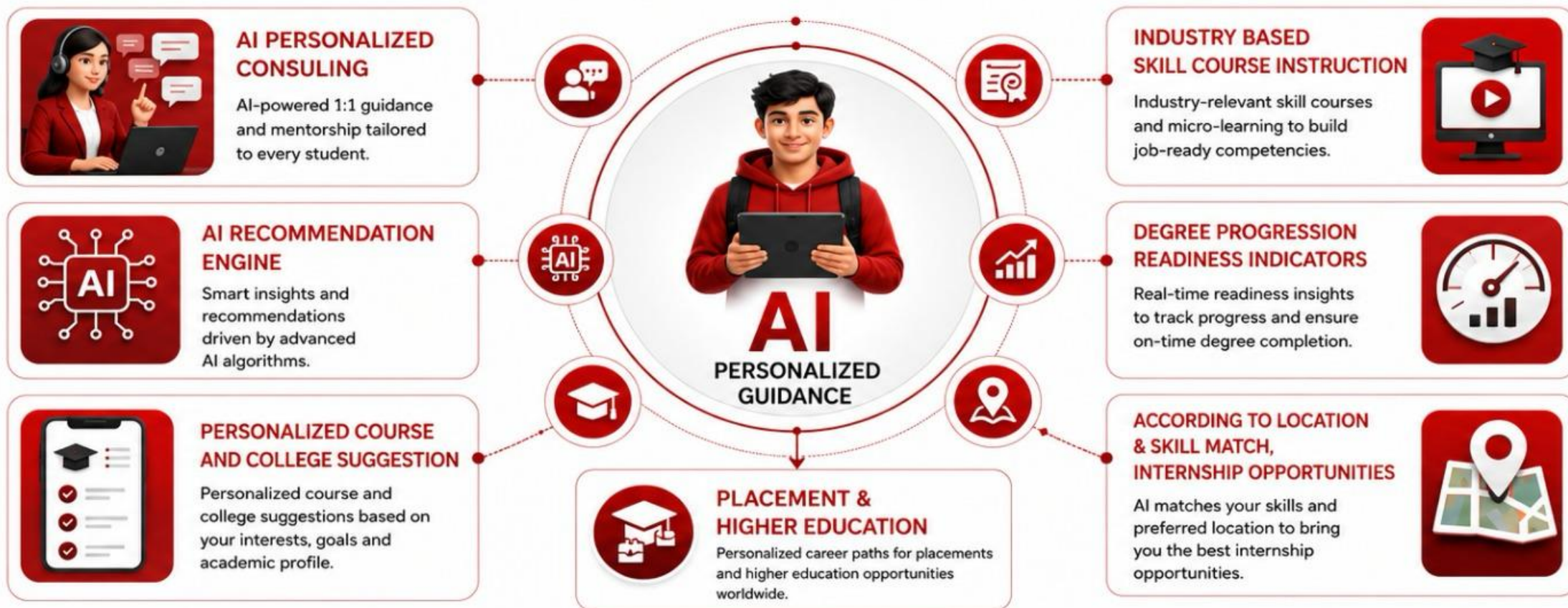
• One Student – One Unified Journey – Endless Opportunities •



AI-POWERED GUIDANCE FOR EVERY STEP OF STUDENT JOURNEY



Smart Insights. Personalized Guidance. Better Tomorrow.



Personalized for You
Tailored guidance at every step



AI-Powered Intelligence
Data-driven insights for better decisions



Trusted & Secure
Your data is safe and protected



Future-Ready Skills
Learn industry-relevant skills for tomorrow



Endless Opportunities
From campus to career and beyond



One Platform. AI Guidance. Unlimited Possibilities.

Guiding Students Today, Empowering Futures Tomorrow.

Industrial ERP Solutions: One Platform | Unified Intelligence | Sustainable Growth



A powerful ERP platform that integrates sales, finance, supply chain and workforce into a single, intelligent system to drive seamless business operations and accelerate growth.



CORE STRENGTHS

- ✓ Modular and scalable architecture
- ✓ Seamless integration across departments
- ✓ Single unified data ecosystem
- ✓ Real-time monitoring and decision intelligence



KEY MODULES

- ✓ SCM
- ✓ CRM
- ✓ Finance & Operations
- ✓ Purchase management
- ✓ HR & Payroll Management
- ✓ Sales Management

KEY FACTS



13+

ERP DEPLOYMENTS



25+

CORPORATE CLIENTS



10 TB

LIVE DATA MANAGEMENT



2 Billion

TRANSACTIONS PROCESSED

AI Solution in Manufacturing ERP

IN DEVELOPMENT

AI SOLUTION IN MANUFACTURING ERP



Finance — for Top Management

Ratio analysis benchmarked against industry, with AI recommendations on where and how to improve.



Sales

Real-time sales-funnel tracking, competitor comparison and product-performance analytics.



Employee Management

Efficiency management and SOP adherence across the workforce.

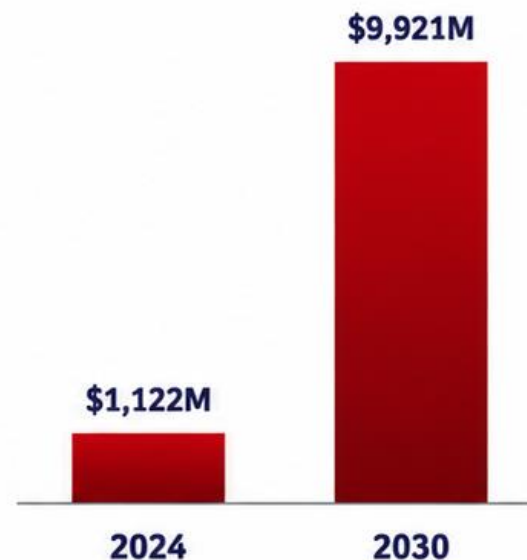


Chatbot & MIS Reporting

Real-time chatbot plus MIS with graphs and memory-based answers to natural-language queries.

MARKET SIZE — SOURCE: GRAND VIEW RESEARCH

Enterprise AI (Manufacturing) — India



CAGR • 2025–2030

44.9%

Source: Grand View Research — India Enterprise Artificial Intelligence Market Outlook, 2030

AI Finance — Ask, Benchmark, Act



FMCG & Beverages

How are my finance ratios vs my industry?



3 healthy, 3 need attention vs FMCG median:

Net margin

7.1% / 11%

below

Inventory turns

5.2 / 8.0

slow

Debtor days

48 / 35

slow

Current ratio

1.6 / 1.7

ok

Debt-equity

0.6 / 0.8

ok

Rev / employee

₹22L / 30L

below

Bottom line: leverage is fine — margin, working capital and productivity are dragging returns.

How should I improve them?

AI ACTION PLAN

Each item maps to the ratio it moves.



Product Sales

margin · debtor days

- › Push 3 high-margin SKUs (only 22% of sales today)
- › Tighten credit on 12 slow payers: 48 → 35 days



Inventory

turnover · current ratio

- › ₹2.1 Cr stuck in 120-day+ stock — run clearance
- › Weekly reorder on fast-movers: turns 5.2 → 8.0



Employee Efficiency

revenue / employee

- › 2 depts below 70% SOP adherence — targeted training
- › Reallocate idle staff to bottleneck line: ₹22L → 28L



Projected: margin 7.1%→9.4% · turns 5.2→8.0 in 2 quarters

Online Examination System (OES): Enabling Secure, Scalable & Seamless Digital Assessments

PLATFORM SCALE



25L+

STUDENTS EXAM CONDUCTED



2L+

CONCURRENCY CAPACITY

VALUE PROPOSITION



Integrity • Efficiency • Scalability • Digital Compliance

End-to-end digital examination platform, with a 3-user ecosystem —
Admin • Faculty • Students.



CORE CAPABILITIES

- ✓ Question paper creation and scheduling
- ✓ Secure delivery with confidentiality
- ✓ Online (MCQ + descriptive) & offline exam support
- ✓ Automated evaluation & real-time analytics



WHY IT MATTERS

- ✓ Confidential and tamper-resistant exam process
- ✓ Randomized question sets that prevent malpractice
- ✓ Instant results & performance tracking
- ✓ Multi-device access

Brainzorg: Building Future-Ready Skills Through Digital Learning



Self-learning digital platform



TARGET AUDIENCE



School & colleges



Professionals



Self-learners



COURSE PORTFOLIO

- Functional certification courses
- Soft skills programs
- University certifications & degree courses
- Personal development modules
- Excel for beginners



CONTENT & OFFERING

- Curriculum aligned
- Skill development & certification programs
- Focus on practical learning & employability



LEARN

Engaging digital content



PRACTICE

Skill development through practice



CERTIFY

Industry-aligned certifications



GROW

Future-ready skills for success



10+

COURSES HOSTED



10K+

STUDENTS ENROLLED

A Testament to Vision, Leadership & Business Excellence



Enterprise-Grade ERP Built for Scale



Rapid Data Integration

Fast implementation of ERP with AI and big data.



Extensive Database Management

Over 10 TB managed with 20K+ active users.



Comprehensive Modules

Accounts, finance, purchase, sales, dispatch, HR, production, dealers, imports/exports, MIS reports.



Cloud-Enabled

Cloud-based application for enhanced accessibility.



Dynamic MIS Reports

Customizable graphical reports with in-house solutions.



Industry Expertise

Ceramics, cement, commodities, pharma, manufacturing, retail & FMCG, banking, telecom, real estate & more.



Comprehensive ERP Solutions

ERP development for products, sales, accounting, CRM and SCM software.



Custom Client Solutions

Tailored, end-to-end ERP solutions for diverse client needs.



Cloud-Based ERP

GST-compliant, cloud ERP systems suitable for businesses of all sizes.



Integrated Business Monitoring

Seamlessly integrates business processes with real-time data monitoring.



Advanced Accounting ERP

Streamlines manufacturing, procurement and vendor management using BI tools.

03

Growth, Reach & Go-to-Market

Expanding team footprint across India and a multi-channel sales & marketing engine

Team Expansion Across India

Strengthening presence. Delivering excellence.



Stronger Teams

Local expertise. Faster execution.



Wider Reach

Closer to customers. Better support.



One Vision

United teams. Unmatched commitment.

**EXPANDING TODAY.
EMPOWERING TOMMOROW**



Sales & Marketing Strategies

Revenue Focus



Builds competitive advantage through strong relationships and diverse offerings.

Sales Outreach



Drives leads via demos, events, and client visits.

Value-Oriented



Engages audiences with tailored information and education.

Customer-Centric



Uses feedback to refine products and anticipate future needs.

Content-Driven Marketing



Attracts customers with relevant, valuable content.

MARKETING STRATEGY

- 1 Outbound marketing
- 2 Offline marketing
- 3 Content marketing
- 4 Email marketing
- 5 Social media marketing

04

Financial Performance

Profit & Loss statement and key financial ratios for the quarter ended June 30, 2026

Profit and Loss Statement — Quarter Ended

(Rs in Lakhs)

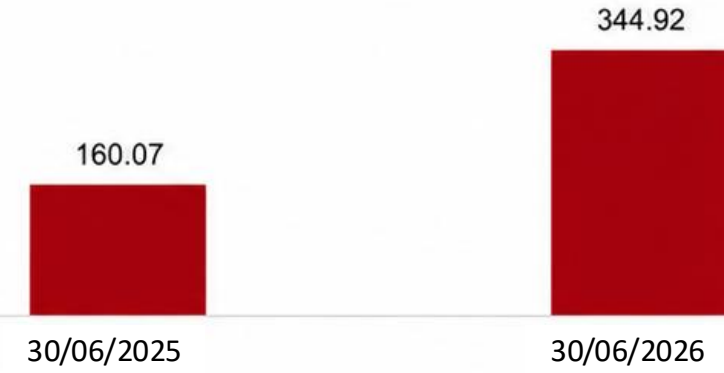
Particulars	30/06/2026	30/06/2025
Income		
Revenue from operations	689.93	314.59
Other income	35.15	6.63
Total Income	725.08	321.22
Expenses		
Cost of Service Consumed	29.35	32.61
Purchase Of Stock In Trade	49.08	-
Employee Benefit Expenses	221.92	95.45
Finance costs	1.30	0.61
Depreciation and amortization expense	73.91	18.06
Other Expenses	79.83	33.09
Total Expenses	455.38	179.82
Profit Before Tax	269.71	141.40
Tax Expense	68.09	37.09
Profit After Tax	201.61	104.32

Key Financial Ratios

Revenue from operations (₹ in Lakhs)



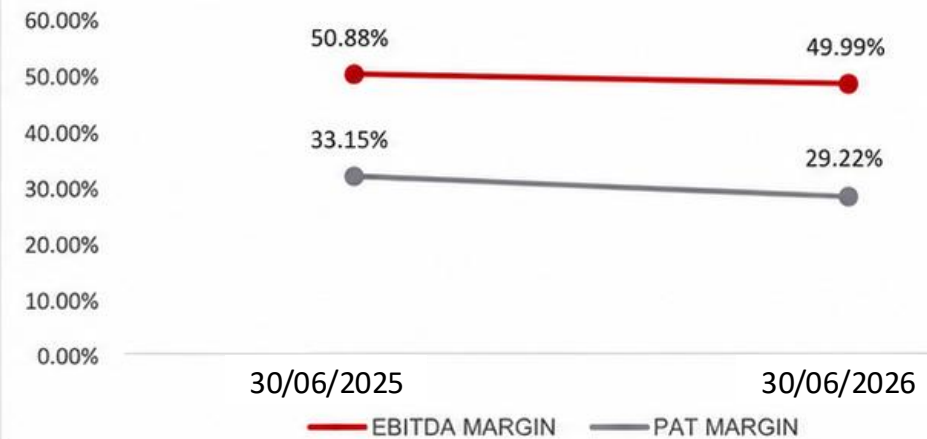
EBITDA (₹ in Lakhs)



PAT (₹ in Lakhs)



EBITDA AND PAT MARGIN %



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Streamlines manufacturing, procurement and vendor management using BI tools.

Driving Success: Core Competitive Advantages



**Expert management team with
industry domain knowledge**



**AI-enabled product developed in
line with National Education
Policy 2020**



**Ensuring successful ERP
implementation**



**Established company with strong
financial performance**



Robust products & services

Business Strategies

-  **Implementation of ZeroTouch Technology**

The Company plans to invest up to ₹375.00 lakhs in developing its proprietary “ZEROTOUCH DaaS” to secure examination papers against leakage during preparation, printing, and distribution.
-  **Expansion Roadmap**

The Company plans to expand its sales and service offices in new geographies, continuing its strategy of diversifying its customer base and increasing market share.
-  **E-Learning Portal for Students**

The Company offers online courses through its digital learning platform, “Brainzorg,” providing students with a wide range of topics to choose from.
-  **Expo Participation — ATL**

The Company plans to enhance brand building by participating in exhibitions, expos and online workshops for business development and promotion.
-  **Participation in Technology Tenders in Education**

The Company focuses on bidding large-scale IT tenders in the education sector, supported by a dedicated team and tender information subscriptions for timely opportunities.

05

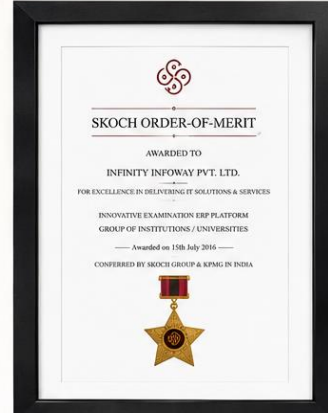
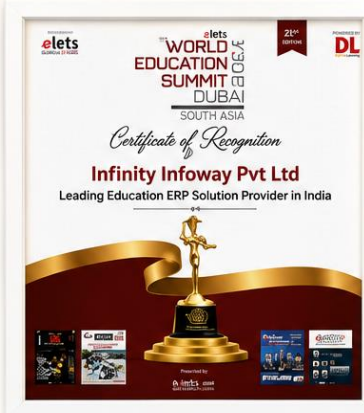
Strategy & Corporate Highlights

Culture, community engagement, awards and brand-building moments across FY27



RECOGNIZED FOR EXCELLENCE. TRUSTED FOR IMPACT.

• AWARDS & ACCOLADES •



National Award — Recognition Ceremony

DIDAAC — DELHI



GPBS — GANDHINAGAR



BTS 2025 — BANGALORE





TLs Training: UDAN-2

EMPOWERING LEADERS. BUILDING STRONGER TEAMS.



Team Building



Team Building & Collaboration



Setting Professional Boundaries



Time Management & Prioritization



Decision-Making Skills



Goal Setting & Performance Management



Career Growth & Development Planning



Motivation & Employee Engagement



Leadership & Ownership



Learn. Lead. Inspire.
Together we rise.



Stronger Teams
Greater Impact



One Team.
One Vision. One Goal.

Other Events



Other Events





Thank You

INFINITY INFOWAY LIMITED

www.infinityinfoway.com