

To,

Date: 14/08/2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Sub: Un-audited Financial Results for the Quarter Ended on 30th June, 2026, under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Un-audited Financial Results for the quarter ended on 30th June, 2026 of Lead Financial Services Limited, as approved by the Board of Directors at its meeting held on Friday, the 14th day of August, 2026.

The Limited Review Report issued by the Statutory Auditor of the Company is enclosed herewith.

The Board Meeting commenced at 03:00 p.m. and concluded at 04:00 p.m.

Kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

For Lead Financial Services Limited

Mansi Sharma

(Company Secretary and Compliance Officer)

M. No.: A60469



Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Lead Financial Services Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Lead Financial Services Limited** (the 'Company') for the quarter ended June 30, 2026 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by SEBI from time to time.
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B G G & Associates
Chartered Accountants
FRN:016874N




CA Alok Kumar Bansai
Partner
Membership No.092854

UDIN: 26092854SRLM7A8846

Place: New Delhi
Date: August 14, 2026

Statement of Unaudited Financial Results for the Quarter ended June 30, 2026

(Rs. in Lakhs, unless otherwise stated)

	Particulars	Quarter Ended		Year Ended	
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Reviewed)	(Audited)	(Reviewed)	(Audited)
	Revenue from operations				
	(i) Interest Income	6.69	4.46	10.34	33.70
	(ii) Dividend Income	-	0.01	-	0.01
	(iii) Sale of Shares	-	-	-	-
	(iv) Sale of Services	6.00	6.00	6.00	24.00
I	Total revenue from operations	12.69	10.47	16.34	57.71
II	Other Income	0.01	0.04	-	0.04
III	Total Income (I+II)	12.70	10.51	16.34	57.75
	Expenses				
	(i) Finance Costs	0.00	0.01	0.00	0.01
	(ii) Changes in Inventories of Stock-in-Trade	(0.15)	0.36	(0.59)	0.39
	(iii) Employee benefits expense	2.33	2.17	2.43	10.06
	(iv) Depreciation and amortisation expense	-	0.03	0.03	0.10
	(v) Other expenses	2.40	6.27	3.20	27.99
IV	Total Expenses (IV)	4.58	8.84	5.07	38.55
V	Profit before tax (III-IV)	8.12	1.67	11.27	19.20
VI	Tax Expense:				
	(1) Current Tax	2.04	0.41	2.85	4.94
	(2) Deferred Tax	0.01	3.78	0.00	3.78
	Total Tax Expense	2.05	4.19	2.85	8.72
VII	Profit/ (loss) after tax (V-VI)	6.07	(2.52)	8.42	10.48
VIII	Other Comprehensive Income (OCI)				
	(i) Items that will not be reclassified to Profit or Loss	2.85	(1.70)	2.09	0.33
	Income Tax relating to these items	(0.72)	0.43	(0.52)	(0.08)
	(ii) Items that will be reclassified to Profit or Loss	-	-	-	-
	Other Comprehensive Income (net of tax)	2.13	(1.27)	1.57	0.25
IX	Total Comprehensive Income (VII+VIII)	8.20	(3.79)	9.99	10.73
X	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	330.00	330.00	330.00	330.00
XI	Other Equity	-	-	-	288.02
XII	Earnings per equity share (Face value Rs. 10 each) (Not annualised for interim period)				
	(a) Basic	0.18	(0.08)	0.26	0.32
	(b) Diluted	0.18	(0.08)	0.26	0.32

NOTES:

- The above financial results of the Company have been prepared and published in accordance with Indian accounting Standard ("Ind AS") prescribed under section 133 of the Companies Act, 2013('the Act') read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time and in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- The financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August 2026 and reviewed by the statutory auditors.
- The Company is engaged primarily in NBFC business and accordingly, there are no separate reportable segments as per Ind-AS 108 dealing with Operating Segments.
- Disclosures pursuant to Reserve Bank of India (Non-Banking Financial Companies - Financial Statements: Presentation and Disclosures) Directions, 2025, dated 28 November 2025, as amended.
For the Quarter ended June 30, 2026:
a. No loans (not in default) have been acquired through assignment,
b. No loans (not in default) have been transferred through assignment, and
c. No stressed loan has been acquired/ transferred.
- Figures for the previous periods have been regrouped to make them comparable with the current period, wherever necessary.

New Delhi
August 14, 2026

