September 09, 2026

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex, Bandra - East
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on September 09, 2026

In furtherance to our letters dated July 24, 2026 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from August 01, 2026 to October 31, 2026, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,
For **SHRIRAM FINANCE LIMITED**

BALASUNDARARAO UPPU
Digitally signed by BALASUNDARARAO UPPU
Date: 2026.09.09 16:11:33 +05'30'

U BALASUNDARARAO
COMPANY SECRETARY & CHIEF COMPLIANCE OFFICER

Annexure A

Issuer	Shriram Finance Limited
Series Name	Series SFL PPD 2026-27 SEP 2029 Further Issue 1
Kinds of securities offered	Senior, Secured, Rated, Listed, Redeemable, taxable Non-Convertible Debentures (NCD) on Private placement basis for a Base issue size of Rs. 1,000 Crores and Green Shoe option of Rs. 2,000 Crores
ISIN	INE721A07SS4
Allotment Size	2,22,000 NCDs
Type of Interest/ Coupon Basis	Fixed
Coupon Rate	7.80 % p.a.
Details of Payment of Interest	Annually on September 07, 2027; September 07, 2028 and on maturity i.e. September 07, 2029
Date of Allotment	September 09, 2026
Face Value per NCD	Rs. 1,00,000/-
Reissue Price per NCD	Clean price Rs. 99,850.23/- per Debenture + accrued interest Rs. 42.74= Dirty price Rs. 99,892.97/- per Debenture
Issue Size (As per Face Value)	Rs. 2,220 Crores
Discount/premium at which security is issued and the effective yield	Discount – Rs. 149.77/- per Debenture Yield - 7.85%
Past Issuance in Same ISIN	July 09, 2026- Rs. 1,000 Crores
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Tenor	2 (Two) years 11 (Eleven) Months 29 (Twenty-Nine) Days from the Deemed Date of Allotment
Date of Maturity	September 07, 2029
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	The Debentures have been issued for augmenting the long-term resources of the Company and 100% of the proceeds of the Debentures shall be utilised for refinancing of existing rated and listed non - convertible debentures of the Company which were utilised towards creation of loan portfolio and onward lending including financing/refinancing of electric vehicles in such manner as agreed with the Debenture Trustee.
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable

Delay or Default in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable