06th August, 2026

To,
Department of Corporate Services
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Security Code: 542460
Security ID: ANUP

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor Plot No. C/1,
G. Block Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ANUP

Dear Sir/Madam,

Sub.: Investor Presentation on Unaudited Financial Results of the Company for the quarter ended on 30th June, 2026

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Investor Presentation issued by the Company in respect of Unaudited Financial Results of the Company for the quarter ended 30th June, 2026.

The copy of Investor Presentation will also be made available on Company's website i.e. https://www.anupengg.com/quarterly-report/.

You are requested to take the above on your records.

Thanking you,

Yours faithfully,
For, The Anup Engineering Limited

Desai Lay
Digitally signed by Desai Lay
Date: 2026.08.06 12:52:24 +05'30'

Lay Desai
Company Secretary
Membership No.: A57117

Encl.: As Above

The Anup Engineering Ltd.

Investor Presentation

Q1 FY27

6th Aug 2026 | Ahmedabad

SAFE HARBOR

Certain statements contained in this document may be statements of future expectations and other forward looking statements that are based on management's current view and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. None of The Anup Engineering Limited or any of its affiliates, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this document or its content or otherwise arising in connection with this document.

This document does not constitute an offer or invitation to purchase or subscribe for any shares and neither it nor any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.

THE LALBHAI GROUP – AT A GLANCE

A USD 3 BILLION DIVERSIFIED ENTERPRISE WITH A STRONG PRESENCE ACROSS FOUR KEY GROWTH SECTORS OF THE INDIAN ECONOMY.

Fashion and Retail

Arvind
FASHIONING POSSIBILITIES

A Legacy of 100 years

Arvind Fashions

Powering Fashion in India

Engineering

Anup
ENGINEERING

Creating Tomorrow's Innovations Today

Real Estate

Arvind
SMARTSPACES

Building Pride. Building Joy

The Lalbhai Legacy

The inception traces back to 1897 when Lalbhai Dalpatbhai initiated the establishment of a textiles firm, thereby founding The Saraspur Manufacturing Company. As part of the collective effort by Indian entrepreneurs during the Swadeshi Movement, Arvind Mill, the flagship company of the Lalbhai Group, was established in 1931, now demerged in to four listed entities of diversified business ventures, thereby fostering a positive cycle of value creation for stakeholders.

THE LALBHAI GROUP – AT A GLANCE

A USD 3 BILLION DIVERSIFIED ENTERPRISE WITH A STRONG PRESENCE ACROSS FOUR KEY GROWTH SECTORS OF THE INDIAN ECONOMY.

Fashion and Retail

Arvind – Fashioning Possibilities

Market Cap	14600
Revenue	9303
EBITDA^	1061 (11%)
ROCE	14%

Integrated textiles, advance material, water solution and retail segment

Arvind Fashions

Market Cap	6300
Revenue	5266
EBITDA ^	745 (14%)
ROCE	27%

Brands are retailed in standalone stores, departmental and multi-brand stores

Engineering

Anup Engineering

Market Cap	4500
Revenue	822
EBITDA ^	174 (21%)
ROCE	21%

Manufacturer of static state and rotary equipment in heavy engineering segment

Real Estate

Arvind Smartspaces

Market Cap	2800
Revenue	564
EBITDA ^	156 (28%)
ROCE	11%

Real estate segments of Residential, Industrial and Retail development

^The superscripted number represents EBITDA margin in % terms | Market cap represent highest of 27th June to 05th July, 2026 and rounded off | Financial performance is as on FY26

CONTENTS

01 OPERATIONAL HIGHLIGHTS

HIGHLIGHTS FOR Q1 FY27

- Anup reached Revenue & EBITDA of ₹125.2 Cr and ₹9.5 Cr respectively.
- Performance during the quarter reflects a planned lower execution due to low order booking during last year, while ongoing global uncertainties, supply chain challenges, elevated freight and energy costs, added additional pressure on availability and prices of raw material.
- Despite challenges on growth front, we chose to wait out, protecting profitability over short term growth.
- EBITDA margins were impacted entirely by lower revenue leading to under-absorption of fixed costs, while our gross margin remain intact.
- Highest ever order booking during the quarter of ~₹315 Cr leading to best pending orderbook visibility (including LOI) of ₹985 Cr.
- Booked order of more than ₹150 Cr for Thermal Power plants, entering in to elite group of manufacturers of Critical Heat-Exchangers for the sector, which is expected to see significant growth in near future.
- Bagged order of two proprietary license products in line with strategic intent to move in to niche segment.
- Started execution of two large Air-Cool Hear Exchanger for a marquee customer in Germany.
- Good traction in the Technical Services business, supported by strong execution and high customer satisfaction

02 FINANCIAL PERFORMANCE – Q1FY27

FINANCIAL INDICATORS – CONSOLIDATED

INR in Cr

Particulars	Q1 FY27	Q1 FY26	Change QoQ%	FY26
Revenue from operation	125.2	175.2	-28.5%	822.3
EBIDTA	9.5	40.4	-76.5%	174.2
EBIDTA %	**7.6%**	**23.0%**		**21.2%**
PBT	0.9	35.3	-97.4%	139.3
PBT %	**0.7%**	**20.1%**		**16.9%**
PAT	0.6	26.3	-97.8%	110.4
PAT %	**0.6%**	**15.0%**		**13.4%**

Snapshot of Q1

- EBITDA margins were impacted entirely by lower revenue leading to under-absorption of fixed costs, while our gross margin remain intact.

CONSOLIDATED INDUSTRY WISE REVENUE SHARE IN Q1 FY27

% Shows share in Business

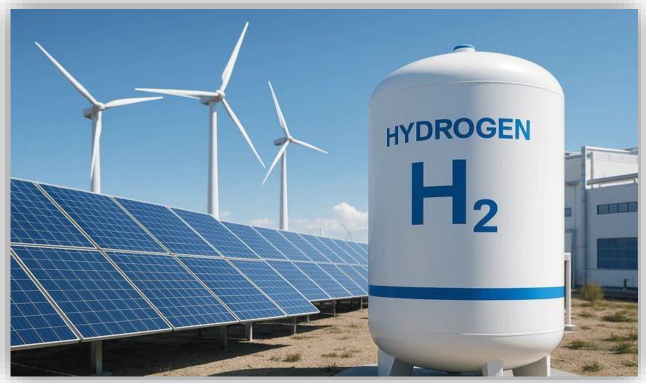
40% **Oil & Gas**

22% **Power & Energy**

11% **Petrochemicals**

11% **Chemicals & Silos**

9% **Fertilizers**



7% **Hydrogen**

CONSOLIDATED REVENUE BIFURCATION Q1 FY27

Product	Q1 FY27	
	INR in Cr	in %
Heat Exchangers	33.3	26.7%
Vessels	75.3	60.1%
Towers & Reactors	7.1	5.7%
Tank & Silos	3.5	2.8%
Centrifuge & Others	6.0	4.8%
Total	**125.2**	**100.0%**

Market	Q1 FY27	
	INR in Cr	in %
Domestic	61.3	49.0%
Exports	50.6	40.0%
DE/SEZ	13.3	11.0%
Total	**125.2**	**100.0%**

03 OUTLOOK FOR FY27

PENDING ORDERBOOK AS ON 06TH AUGUST

Product Category	INR in Cr	in %
Heat Exchangers	566.3	57.5%
Vessels	296.5	30.1%
Towers & Reactors	32.6	3.3%
Storage Tank & Silos	10.5	1.1%
Centrifuge & Others	79.1	8.0%
Total	**985.0**	**100.0%**

Market	INR in Cr	in %
Domestic	603.8	61.3%
Exports	381.2	38.7%
Total	**985.0**	**100.0%**

OUTLOOK FOR FY27

- Healthy pending orderbook (including LOI) of ₹985 Cr (of which ~₹240 Cr booked for FY28)
- Orderbook between Domestic (61%) and Exports (39%), suggesting pick up in domestic demand.
- Encouraging Order inquiry pipeline of ₹1,100 Cr.
- Considering the current global volatile business scenarios due to wars & geopolitics, the focus of the company this year will be more on Stabilization of current operations, better Execution, Consolidation and Risk mitigation, which seemingly getting in to low impact phase.
- Foray into the Nuclear, Thermal energy and clean energy storage segment, positions the company well to enhance capabilities, diversify revenue base and strengthen its long-term outlook.
- The company wishes to strategically grow the Technical services business vertical to boost growth and enhance profitability.
- Continuous endeavor to add new critical and proprietary products to create more niche space.

04 ANNEXURES

62 YEARS OF EXPERIENCE
(ESTABLISHED IN 1962)

Established in 1962 Anup Engineering is engaged in manufacturing an extensive product range, which includes:

- Heat Exchangers
- Industrial Centrifuges
- Reactors & Separators
- Silos
- Pressure Vessels & Drums
- Piping spools and Custom Fabrication
- Columns & Towers

A net debt free company

Listed company on Indian Stock Exchanges (BSE & NSE)

Annual Sales in FY26

₹822 Cr

INDUSTRIES WE SERVE

Anup ENGINEERING

1. OIL & GAS
2. FERTILIZER
3. SPECIALTY CHEMICALS
4. WATER / WASTEWATER
5. REFINERY
6. LNG
7. HYDROGEN
8. PETROCHEMICALS
9. POWER
10. NUCLEAR

OUR MANUFACTURING LOCATIONS

MANUFACTURING PLANTS

GUJARAT
- Ahmedabad
- Kheda

TAMIL NADU
- Chennai (Mabel Engineering, a 100% subsidiary of TAEL)

ENGINEERING CENTRE

GUJARAT
- Vadodara

PORTS

WESTERN REGION PORTS

Distances to sea ports from Gujarat Location

KANDLA PORT
- 350 km / 220 miles

MUNDRA PORT
- 400 km / 250 miles

NHAVA SHEVA PORT, NAVI MUMBAI
- 550 km / 340 miles

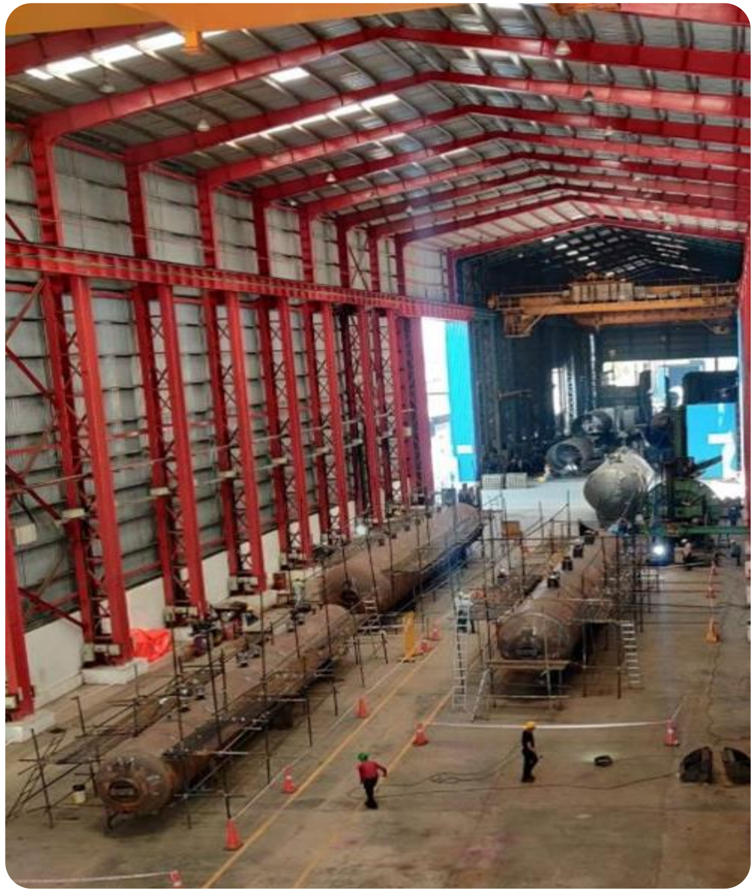
EASTERN REGION PORTS

Distances to sea ports from Mabel

CHENNAI PORT
- 50 km / 30 miles

STRATEGIC LOCATION CONNECTING TO ALL MAJOR TUBE MANUCATURERS
- 40 km / 25 miles (approximate)

MANUFACTURING PLANT: AHMEDABAD



ISO 8 Class Clean Room for
Exotic Material Fabrication (500 m^2 Area)

HIGHLIGHTS

- Total shop area: 45,000 m^2
- Covered area (under the hook): 23,000 m^2
- Under the hook height: up to 15 m
- Maximum diameter: 5.5 m (Transportation Limitation)
- Production length: up to 50 m
- Weight capacity: up to 500 MT for single-piece equipment

MANUFACTURING PLANT: KHEDA

HIGHLIGHTS

- Total shop area: 125,000 m^2
- Covered area (under the hook): 10,000 m^2 PHASE 1+
- Under the hook height: up to 17 m
- Maximum diameter: 8.5 m (Transportation Limitation)
- Production length: up to 100 m
- Weight capacity: up to 1000 MT for single-piece equipment
- Operational from June 2023

Phase 1 (2 bays) - commissioned in June 2023
Phase 2A (2 bays) – One full bay is commissioned in Q2 FY26 and one open bay is commissioned in Jan'26
Phase 3 (3 bays) – Future Plan

MANUFACTURING PLANT: MABEL

HIGHLIGHTS

- Total shop area: 20,000 m^2
- Covered area (under the hook): 5,100 m^2
- Under the hook height: up to 10 m
- Maximum diameter: 5.0 m (Larger dimensions Site fab)
- Weight capacity: up to 75 MT
- U Stamp Certified
- Manufactures and qualified under EIL for SILOS.
- Has Site fabrication capabilities

LICENSES & COLLABORATIONS

Novolen TECHNOLOGY

GERMANY POLYMARIZATION REACTORS (Licensee)

B&R BREMBANA&ROLLE

ITALY: EM BAFFLE HEAT EXCHANGERS (Licensee)

LUMMUS TECHNOLOGY

NETHERLANDS: HELIXCHANGERS (Licensee)

OUR ENGINEERING CAPABILITIES

At The Anup Engineering Limited, we pride ourselves on **our commitment to excellence and adherence to global standards**. As a leading engineering solutions provider, we recognize the importance of compliance with internationally recognized codes and standards. **Our expertise spans a wide range of regulatory frameworks**, ensuring that our designs and solutions meet the stringent requirements of various countries and industries. By staying up-to-date with the latest codes and standards, we deliver world-class engineering solutions that prioritize safety, quality, and reliability.

CODES AND STANDARDS

- ASME Sec I
- ASME Sec VIII Div. I & II
- EN 13445 / PED
- GOST R / TRCU
- IBR
- TEMA / API
- AD-2000 Merkblatt HP0
- CRN (Canada)
- ARH (Algeria)
- SAS (South Africa)
- NR 13 (Brazil)
- AS (Australia)
- DOSH (Malaysia)

OUR DESIGNING CAPABILITIES

Our team of experts boasts **specialized skills in Thermal & Mechanical Design, Vibration Analysis, Finite Element Analysis (FEA), and 3D Modelling**. This diverse range of expertise enables us to tackle complex engineering challenges with ease, providing our clients with comprehensive solutions that address their specific needs. Whether it's optimizing thermal performance, analyzing vibrational dynamics, or creating intricate 3D models, our team of specialists is dedicated to delivering precise engineering solutions that meet the highest standards of quality and accuracy.

SOFTWARE

- HTRI (Xist & X Vib; Version 8 SP3)
- ANSYS 18 & NozzlePRO
- PVElite
- Autopipe (Microprotol)
- PDS (Inventor)
- 3D PV
- AutoCAD

Anup ENGINEERING

THANK YOU !!

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Ahmedabad – 382415, Gujarat India

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