



RIR POWER ELECTRONICS LIMITED

CIN: L31109MH1969PLC014322

☎ 022 - 4002 2261

Registered/Corporate Office: B-139/141, Solaris 1, Saki Vihar Road, Powai, Andheri (E), Mumbai-400072. MH

Ref. RIR/SEC/13950/2026

26th October, 2026

Bombay Stock Exchange Limited
Corporate Relationship Department,
1st Floor, Rotunda Building,
P. J. Towers, Dalal Street,
Mumbai-400001
BSE SCRIP Code : 517035

The Manager - Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, G-Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400051
NSE Symbol : RIR

Reg.: Regulation 33 - Standalone Un-Audited Financial Results and Limited Review
Report for the Second Quarter and Half Year ended 30th September, 2026

Respected Sir/Madam,

Please find enclosed herewith Standalone Un-Audited financial results for the second quarter and half year ended 30th September, 2026 considered and duly taken on record by the Board of Directors of the Company at their meeting held on Monday 26th October, 2026.

Also please find enclosed herewith the Limited Review Report for the second quarter ended 30th September, 2026 duly signed by our Statutory Auditors M/s. Kirtane & Pandit LLP, Chartered Accountants.

The meeting commenced at 4.30 p.m. and concluded at 6.30 p.m.

Kindly take the same on record and acknowledge the receipt for the same.

Thanking you.

Yours faithfully,
For **RIR POWER ELECTRONICS LIMITED**

Ramesh
Kumar
Narasinghbhan
an

Digitally signed by
Ramesh Kumar
Narasinghbhan
Date: 2026.10.26
18:32:51 +05'30'

RAMESH KUMAR NARASINGHBHAN
MANAGING DIRECTOR AND C.E.O.
Din No. 08257872

Encl. - a/a

Gujarat Unit:

338, International House,
Baska, Halol, Dist. Panchmahals,
Gujarat- 389 350.

☎ 02676 - 352 000

Odisha Unit:

Flatted Factory Building,
EMC Park, Infovalley, Bhubaneswar,
Dist. Khordha, Odisha- 752 054.

✉ admin@rirpowersemi.com

🌐 www.rirpowersemi.com



ISO 9001 Certified
Cert # 1911321011
An ISO 9001:2015
Company



CB-036-MS

Independent Auditor's Review Report on Unaudited Financial Results of RIR Power Electronics Limited for the Quarter and Half year ended September 30, 2026 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report

To,

The Board of Directors

RIR Power Electronics Limited

1. We have reviewed the accompanying statement of unaudited financial results of **RIR Power Electronics Limited** (the "Company") for the quarter ended September 30, 2026 and year to date for the period from April 01, 2026 to September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kirtane & Pandit LLP,
Chartered Accountants
Firm Registration No.105215W/W100057

Aditya Kanetkar

Aditya Kanetkar
Partner
Membership No.: 149037



UDIN: 26149037SHDYXD4776

Place: Mumbai
Date: October 26, 2026



RIR POWER ELECTRONICS LIMITED

Regd. Office : 139/141, Solaris 1, "B" Wing, 1st Floor, Saki Vihar Road, Powai, Andheri (East), Mumbai - 400072

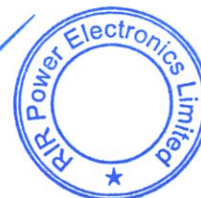
CIN : L31109MH1969PLC014322; Phone : 022 - 40022261; Fax : 022-28471959; E-mail : secretarial@rirpowersemi.com; Website : www.rirpowersemi.com

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

PART I		(₹ in Lakhs)					
Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	a. Revenue from Operations	3,398.07	2,716.37	2,564.45	6,114.44	4,665.58	9,087.42
	b. Other Income	161.34	77.28	66.12	238.62	99.79	247.87
	Total Income (a + b)	3,559.41	2,793.65	2,630.56	6,353.06	4,765.38	9,335.29
2	Expenses						
	a. Cost of Materials Consumed	1,967.88	1,478.46	1,512.78	3,446.34	2,857.18	5,470.28
	b. Purchases of stock in trade	154.05	86.27	116.96	240.32	209.81	584.92
	c. Changes in Inventories of Finished goods & Work-in-progress	26.15	134.69	(80.45)	160.84	(222.35)	(292.90)
	d. Employee Benefits expenses	504.97	435.47	283.87	940.44	549.87	1,203.06
	e. Finance Costs	31.21	26.36	35.77	57.57	71.70	138.21
	f. Depreciation and amortisation expenses	38.95	33.95	31.13	72.90	61.18	128.69
	g. Other expenses	282.27	183.17	295.09	465.44	546.00	1,101.44
	Total Expenses	3,005.49	2,378.36	2,195.15	5,383.85	4,073.39	8,333.71
3	Profit before Extraordinary Item & Tax (1 - 2)	553.93	415.29	435.41	969.21	691.99	1,001.58
4	Extraordinary Item	-	-	-	-	-	-
5	Profit Before Tax (3 - 4)	553.93	415.29	435.41	969.21	691.99	1,001.58
6	Tax Expense						
	a) Current Tax	122.91	95.19	117.43	218.10	202.17	329.61
	b) Deferred Tax	(13.74)	6.27	3.00	(7.47)	1.06	2.08
	c) Prior Period Tax Expenses	-	-	-	-	-	(2.11)
7	Profit for the period/ year (5 - 6)	444.76	313.82	314.99	758.58	488.76	671.99
8	Other comprehensive income (Net)						
	- Items that will not be reclassified to profit & loss (net of income tax)	(8.87)	(49.21)	(19.89)	(58.08)	(30.51)	(8.37)
	Other comprehensive income (Net)	(8.87)	(49.21)	(19.89)	(58.08)	(30.51)	(8.37)
9	Total comprehensive income for the period/ year (7 + 8)	435.89	264.62	295.10	700.50	458.24	663.62
10	Paid-up Equity Share Capital (Face Value of ₹ 2/- each)	1,591.45	1,591.45	1,591.45	1,591.45	1,591.45	1,591.45
11	Other Equity	-	-	-	-	-	12,465.66
12	Earnings per Equity share						
	- Basic (in ₹)	0.56	0.06	0.47	0.95	0.70	0.86
	- Diluted (in ₹)	0.56	0.06	0.48	0.95	0.70	0.86

For RIR Power Electronics Limited

Director





RIR POWER ELECTRONICS LIMITED

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CIN : L31109MH1969PLC014322; Phone : 022 - 40022261; Fax : 022-28471959;

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STANDALONE UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES (₹ in Lakhs)

PARTICULARS	30th September, 2026	31st March, 2026
	(Un-Audited)	(Audited)
I. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property, Plant and Equipment	1,040.83	1,046.27
(b) Capital Work-in-progress	7,974.64	4,687.73
(c) Intangible Assets under Development	5,563.97	5,107.77
(d) Right of Use Assets	267.56	255.31
(e) Financial Assets		
(i) Investment	-	-
(ii) Other Financial Assets	450.69	730.44
(f) Deferred Tax Assets (Net)	0.14	-
Total - NON-CURRENT ASSETS	15,297.83	11,827.52
2. CURRENT ASSETS		
(a) Inventories	2,083.36	2,575.55
(b) Financial Assets		
(i) Trade receivables	2,669.18	2,127.63
(ii) Cash and Cash equivalents	260.01	63.86
(iii) Bank balance other than above	968.98	1,921.36
(c) Current Tax Assets (Net)	-	-
(d) Other Current Assets	2,170.59	3,272.17
Total - CURRENT ASSETS	8,152.12	9,960.56
TOTAL - ASSETS	23,449.95	21,788.08
II. EQUITY AND LIABILITIES		
1. EQUITY		
(a) Equity Share Capital	1,591.45	1,591.45
(b) Other Equity	13,341.20	12,465.66
Total - EQUITY	14,932.65	14,057.11
2. LIABILITIES		
i) NON - CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Lease Liabilities	254.05	248.83
(ii) Other financial liabilities	1.25	1.25
(iii) Provisions	171.15	85.88
(b) Deferred Tax Liabilities (Net)	-	26.11
(c) Other Non-Current Liabilities	5,707.30	4,783.53
Total - NON - CURRENT LIABILITIES	6,133.75	5,145.60
ii) CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	721.59	1,108.53
(ii) Lease Liabilities	39.72	29.78
(iii) Trade payables	940.25	783.08
(iv) Other Financial liabilities	222.28	186.55
(b) Other Current Liabilities	200.56	376.71
(c) Short Term Provisions	87.66	66.33
(d) Current Tax liabilities (net)	171.49	34.40
Total - CURRENT LIABILITIES	2,383.55	2,585.37
TOTAL - EQUITY AND LIABILITIES	23,449.95	21,788.08

Notes:

- The above Un-Audited financial results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved and taken on records by the Board of Directors at their respective meetings held on 26th October, 2026. The Statutory Auditors have carried out Limited Review of the results for the quarter and half year ended 30th September, 2026.
- The Company operates in one segment only i.e. Power Electronics and therefore, has only one reportable segment in accordance with IND AS 108 "operating segments".
- The financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013.
- The figures for the corresponding previous year/period have been re-grouped/re-arranged wherever necessary, to make them comparable.

For RIR POWER ELECTRONICS LTD.

Sd/-

Rameshkumar N

Managing Director & CEO

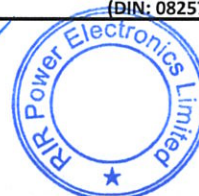
(DIN: 08257872)

Place : Mumbai

Date : 26th October, 2026

For RIR Power Electronics Limited

Director





RIR POWER ELECTRONICS LIMITED

UN-AUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(₹ in Lakhs)

Particulars	As at 30th September, 2026	As at 31st March, 2026
	(Un-Audited)	(Audited)
A. Cash Flow from Operating Activities		
Net Profit Before Tax	969.21	1,001.58
Adjustments for :		
Interest Expenses	57.57	138.21
Depreciation and Amortisation Expense	72.90	128.69
Interest Income	(46.49)	(43.81)
Profit on sale of Investment	-	(5.68)
Employee Compensation Expenses	175.03	37.28
	259.01	254.69
	1,228.22	1,256.27
Change in operating Assets and Liabilities		
(Increase)/Decrease in Inventories	492.18	(633.96)
(Increase)/Decrease in Trade Receivables	(541.55)	521.81
(Increase)/Decrease in Other Current Financial Assets	952.39	(1,444.89)
(Increase)/Decrease in Other Current Assets	1,101.58	(1,881.60)
(Increase)/Decrease in Other Non Current Financial Assets	11.39	(31.77)
Increase/(Decrease) in Trade Payables	157.17	(824.92)
Increase/(Decrease) in Other Current Financial Liabilities	45.67	51.70
Increase/(Decrease) in Other Non Current Financial Liabilities	5.22	12.66
Increase/(Decrease) in Other Current Liabilities	(176.15)	221.67
Increase/(Decrease) in Provisions	106.62	25.67
	2,154.52	(3,983.63)
Cash (used in) / generated from Operating Activities	3,382.74	(2,727.36)
Taxes Paid (Net)	157.87	288.98
Net Cash (used in) / generated from Operating Activities	3,224.87	(3,016.34)
B. Cash Flow from Investing Activities		
Expenditure on Property, Plant & Equipments & Intangible Assets	(3,554.47)	(2,744.10)
Proceeds from sale of investment	-	216.06
Interest Income	46.49	43.81
Capital Advances	-	(658.35)
Net Cash generated from / (used in) Investing Activities	(3,507.98)	(3,142.58)
C. Cash Flow from Financing Activities		
Issue of Share Capital	-	824.08
Disbursement/(Repayment) of Short Term Borrowings	(386.94)	(90.12)
Interest Expenses	(57.57)	(138.21)
Securities Premium Received (Net)	-	993.96
Receipt of Government Grant	923.77	4,783.53
Dividend Paid	-	(153.47)
Net Cash used in Financing Activities	479.26	6,219.76
Net (Decrease) / Increase in Cash and Cash Equivalents (A+B+C)	196.15	60.84
Cash and Cash Equivalents at the beginning of the year	63.86	3.02
Cash and Cash Equivalents at the end of the year	260.01	63.86
Reconciliation of Cash and Cash Equivalents as per Cash Flow Statement		
Cash and Cash Equivalents as above comprises	260.01	63.86
Balances as per Cash Flows	260.01	63.86

For RIR Power Electronics Limited

Director

