



UTTAM SUGAR MILLS LIMITED

Corporate Office : A-2E, III Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 0120-4525000 E-mail : uttamsugarnoida@uttamsugar.com

Dated : 15th May, 2026

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051
Ref. :- Symbol – UTTAMSUGAR

B.S.E. Limited
Listing Department
P.J. Tower,
DalalStreet, Mumbai – 400 001
Ref. – Scrip Code - 532729

Sub. : Outcome of Board Meeting

Dear Sir,

This is to inform you that a meeting of the Board of Directors of the Company is held today. Pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find outcome of Board Meeting as detailed below:

1) Approval of Financial Results (Standalone & Consolidated)

- Approval of Audited Financial Results (Standalone and Consolidated) for the Quarter/Year ended 31st March, 2026 duly approved by the Board of Directors (**Copy Enclosed**).
- Auditors' Report obtained by the Company from the Statutory Auditors on the Audited Financial Results (Standalone and Consolidated) for the Quarter/ Year ended 31st March, 2026 (**Copy Enclosed**).

2) Dividend on Preference Shares

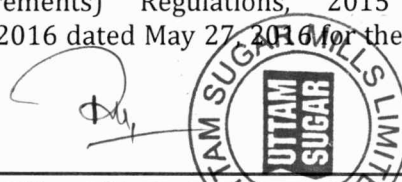
The Board of Directors has recommended a dividend of 6.50 % on "Series – I Non-Cumulative Redeemable Preference shares" and 10.00% on "Series – II Non-Cumulative Redeemable Preference shares" for the year ended 31st March, 2026, subject to the approval of Shareholders at the ensuing Annual General Meeting of the Company.

3) Dividend on Equity Shares

The Board of Directors has also recommended a dividend of Rs. 2.50 per equity share of face value of Rs. 10/- each (i.e. 25%) for the year ended 31st March, 2026, subject to the approval of Shareholders at the ensuing Annual General Meeting of the Company.

4) Declaration in respect of Audit Report with unmodified Opinion on the Annual Audited Financial Results

Declaration in respect of Audit Report with unmodified Opinion on the Annual Audited Financial Results as required by Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016 for the financial year ended 31st March, 2026 (**Copy Enclosed**).



5) Appointment of Internal Auditor for the FY 2026-27

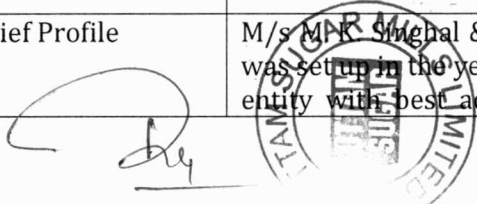
Based on the recommendation of Audit Committee, M/s S. S. Kothari Mehta & Company LLP, Chartered Accountants, (Firm Registration No. N500441) have been re-appointed as Internal auditor of the Company for the Three Financial Years (i.e. 2026-27, 2027-28 and 2028-29). In this regard, relevant details in terms of SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given below:-

1.	Name	M/s S. S. Kothari Mehta & Company LLP
2.	Reason for Change	Appointment
3.	Date and Term of Appointment	M/s S. S. Kothari Mehta & Company LLP have been appointed as Internal Auditor on 15 th May, 2026 for the Three Financial Years (i.e. 2026-27, 2027-28 and 2028-29) in accordance with the provisions of the Companies Act, 2013 and SEBI LODR regulations.
4.	Brief Profile	<p>M/s S. S. Kothari Mehta & Company LLP, Chartered Accountants, established in 1953 is one of the well reputed audit firm having Strong Domestic Network of Branches & Associates in Kolkata, Mumbai, Chandigarh and other states of the country and having the total staff strength of more than 400 persons including more than 150 Chartered Accountants .</p> <p>They provide comprehensive professional services which include Statutory Audit services, Internal Audit services, Risk assurance and Management Audit, Internal Financial Control, Corporate Finance, Corporate Restructuring, Valuation, Forensic Audits, Corporate Law Advisory etc. to a large and wide variety of clients including advisory in International & Domestic Transfer Pricing and Merger and Demergers.</p>

6) Appointment of Cost Auditor for the FY 2026-27

Based on the recommendation of Audit Committee, M/s. M. K. Singhal & Co., Cost Accountants, (Firm Registration No. 00074) have been re-appointed as Cost auditor of the Company for the financial year 2026-27. In this regard, relevant details in terms of SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given below:-

1.	Name	M/s M. K. Singhal & Company
2.	Reason for Change	Appointment
3.	Date and Term of Appointment	M/s M. K. Singhal & Company has been re-appointed as Cost Auditor on 15 th May, 2026 for the F.Y. 2026-27 in accordance with the provisions of Companies Act, 2013.
4.	Brief Profile	M/s M. K. Singhal & Company, Cost Accountants, Noida was setup in the year 1998. The firm is a peer-reviewed entity with best advisory practices on preparation of



		cost records, cost audit, pricing, internal audit etc. The firm is the Cost Auditor of many government and private companies. They provide professional services in the field of Financing, Corporate laws, Management consultancy and other costing and pricing assignments.
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The meeting of Board of Directors commenced at 2:00 p.m. (IST) and concluded at 5:15 p.m. (IST).

This is in compliance of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. You are requested to take the information on your records.

Thanking you.

Yours faithfully,

For Uttam Sugar Mills Ltd.



(Rajesh Garg)

Company Secretary & Compliance Officer



Encl: As above