

June 04, 2026

To,  
The Manager – Listing Dept,  
**National Stock Exchange of India Ltd**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051  
(NSE Scrip Code: RBLBANK)

To,  
The Dy. General Manager (Listing Dept.)  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
(BSE Scrip Code: 540065)

Dear Sir/Madam,

**Subject – Open offer for acquisition of up to 415,586,443 equity shares of Rs. 10 each (“Equity Shares”) of RBL Bank Limited (“Target Company”) representing 26.00% (twenty-six per cent.) of the Expanded Voting Share Capital from the Public Shareholders by Emirates NBD Bank (P.J.S.C.) (“Acquirer”) pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the “SEBI (SAST) Regulations”) (the “Open Offer”/“Offer”).**

**Re: Disclosure of number of Equity Shares tendered in connection with the captioned Open Offer.**

Please note that in relation to the Open Offer 0 (nil) Equity Shares, constituting 0.00% of the Offer Size, have been tendered in the Open Offer Escrow Demat Account namely “MI IPL RBL BANK LTD OPEN OFFER ESCROW DEMAT ACCOUNT” opened with Ventura Securities Limited bearing depository participant identification number IN303116 and the client identification number 15744215 (PAN:AABCT3335M), as per Open Offer Escrow Demat Account statement received by the Manager to the Open Offer from Ventura Securities Limited, as at 17:17:39 on June 04, 2026.

It is expressly clarified that the above disclosure reflects the Equity Shares in dematerialized form tendered by the Public Shareholders in the Open Offer Escrow Demat Account as per the Open Offer Escrow Demat Account Statement received by the Manager to the Open Offer from Ventura Securities Limited.

For avoidance of doubt, the Equity Shares tendered by the Public Shareholders shall be subject to validation and verification of submission of complete set of documents, as applicable. The Equity Shares “validly tendered” in the Open Offer shall be accepted in accordance with the SEBI(SAST) Regulations and the Letter of Offer dated May 22, 2026 (“LoF”). The above mentioned number of the Equity Shares tendered by the Public Shareholders may differ from the number of the Equity Shares which will be accepted by the Acquirer in the Open Offer.

Capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the LoF.

We request you to kindly disseminate the aforementioned information on your website.

# J.P.Morgan

Should you require any further information / clarifications on the same, please contact the following persons:

Contact Person	Designation	Email Id
Nidhi Wangnoo	Executive Director	nidhi.wangnoo@jpmorgan.com
Nilay Bang	Vice President	nilay.bang@jpmchase.com

Thanking you,

**For J.P. Morgan India Private Limited**



Authorized Signatory  
Nitin Maheshwari