Capfin India Limited
Regd. Office: 6th Floor, VB Capitol Building, Range Hills Road, Opp. Hotel Symphony,
Bhoslenagar, Shivajinagar, Pune, Maharashtra, India, 411007;
Email: compliance@capfinindia.in I CIN: L74999PN1992PLC243323
Contact No.: 9665523806 I Website: www.capfinindia.in

November 4, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.
Scrip Code: 539198

Subject: Un-audited Financial Results for the quarter and half year ended September 30, 2026.

Dear Sir/Ma'am,

Pursuant to the Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at their meeting held on Wednesday, November 4, 2026, have, inter-alia, considered and approved the Un-audited Financial Results for the quarter and half year ended September 30, 2026, along with the Limited Review Report issued by M/s. Mehra Goel & Co. LLP, Statutory Auditors of the Company. A copy of Un-audited Financial Results along with the Limited Review Report are enclosed herewith.

Kindly take the same on records.

Yours faithfully
For Capfin India Limited

NEERAJ KUMAR PATIL
Digitally signed by NEERAJ KUMAR PATIL
Date: 2026.11.04 20:11:56 +05'30'

Neeraj Patil
Company Secretary

Encl.: As above

Since 1963
MEHRA GOEL & CO. LLP Chartered Accountants
mg@mehragoelco.com www.mehragoelco.com
LLPIN: ACX-4916 ICAI Firm Regn. No: 000517N/N500502

Independent Auditor's Limited Review Report on Unaudited Financial Results of Capfin India Limited for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review report to,
The Board of Directors
Capfin India Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results of **Capfin India Limited** ('the Company') for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 together with notes thereon ("Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations') which has been initialled by us for identification purposes.

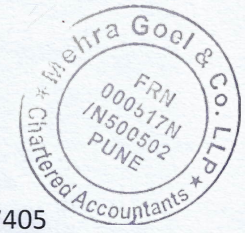
2. This statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting standard 34 "Interim financial reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of making inquiries, primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143 (10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Mehra Goel & Co. LLP FRN 000517N/N500502 PUNE Chartered Accountants

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, " Interim Financial Reporting" prescribed under section 133 of the Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.

For **Mehra Goel & Co. LLP**
Chartered Accountants
Firm Registration No: 000517N/N500502



Roshan Daultani
Partner
Membership no: 137405
UDIN: **26137405PDAXOR8772**
Place: Pune
Date: November 04, 2026

Capfin India Limited

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Unaudited Financial Results for the Quarter and Half year ended September 30, 2026

(All amounts are ₹ in lakhs, unless otherwise stated)

Sr No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30, 2026	Sept 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	**Revenue from Operations**						
	Interest Income	17.51	14.53	5.99	32.04	11.91	23.49
	Total Revenue from operations	**17.51**	**14.53**	**5.99**	**32.04**	**11.91**	**23.49**
	Other Income	-		-		-	0.01
	Total Income	**17.51**	**14.53**	**5.99**	**32.04**	**11.91**	**23.50**
II	**Expenses**						
	Employee benefit expense	4.17	4.19	3.27	8.36	5.26	12.50
	Fees & Commission Expenses	3.10	8.29	4.26	11.39	8.92	19.53
	Impairment of Financial Instruments	2.78	19.08	1.54	21.86	32.45	47.48
	Finance Cost	0.11	0.064	0.01	0.17	0.05	-
	Other expenses	3.61	2.18	2.98	5.79	5.22	20.65
	Total expenses	**13.76**	**33.81**	**12.06**	**47.57**	**51.90**	**100.16**
III	**Profit/(Loss) before exceptional items and tax (I - II)**	**3.75**	**(19.28)**	**(6.07)**	**(15.53)**	**(39.99)**	**(76.66)**
IV	**Exceptional item**	-	-	-	-	-	-
V	**Profit/(Loss) before tax (III - IV)**	**3.75**	**(19.28)**	**(6.07)**	**(15.53)**	**(39.99)**	**(76.66)**
VI	**Tax expense**						
	Current tax	(0.00)	0.48	-	0.48	-	
	Prior years tax	-	-	(0.36)	-	(0.36)	(0.36)
	Deferred tax	(16.82)	11.68	(2.28)	(5.14)	(11.41)	(16.76)
	Total Tax Expenses	**(16.82)**	**12.16**	**(2.64)**	**(4.65)**	**(11.77)**	**(17.12)**
VII	**Profit/(Loss) after tax (V - VI)**	**20.57**	**(31.43)**	**(3.43)**	**(10.87)**	**(28.22)**	**(59.54)**
VIII	**Other comprehensive income**						
	Items that will not to be reclassified to profit and loss (net of tax)	-	-	-	-	-	
	Items that will be reclassified to profit and loss	-	-	-	-	-	-
	Other comprehensive income	-	-	-	-	-	-
IX	**Total comprehensive income for the period (VII + VIII)**	**20.57**	**(31.43)**	**(3.43)**	**(10.87)**	**(28.22)**	**(59.54)**
X	**Paid-up equity share capital (face value of equity share Rs 10/- each)**	**454.82**	**454.82**	**293.82**	**454.82**	**293.82**	**396.82**
XI	**Other equity**	-	-	-	-	-	**586.22**
XII	**Earnings per equity share of Face value of ₹ 10 each (not annualised for the quarter and half year)**						
	Basic (in Rs.)	**0.45**	**(0.70)**	**(0.12)**	**(0.24)**	**(0.96)**	**(2.02)**
	Diluted (in Rs.)	**0.45**	**(0.70)**	**(0.12)**	**(0.24)**	**(0.96)**	**(2.02)**

For and on behalf of the Board of Directors
of Capfin India Limited

Capfin India Limited

Abhishek Narbaria
Managing Director
DIN: 01873087

Place: Pune
Date: November 04, 2026

Mehra Goel & Co. LLP Chartered Accountants FRN 000317N INSOL PUNE

Capfin India Limited

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Unaudited Statement of Assets and Liabilities as at September 30, 2026

(All amounts are ₹ in lakhs, unless otherwise stated)

Sr. no.	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
1	**ASSETS**		
	Financial Assets		
	Cash and cash equivalents	3.98	391.73
	Loans	647.35	107.12
	Investments	375.00	-
	Other financial assets	94.42	455.30
		1,120.75	**954.15**
	Non Financial Assets		
	Current tax assets (net)	0.10	-
	Deferred tax assets (net)	40.39	35.26
	Other non - financial assets	0.35	13.35
		40.84	**48.61**
	TOTAL ASSETS	**1,161.59**	**1,002.76**
2	**LIABILITIES AND EQUITY**		
	Financial Liabilities		
	Trade payables		
	-Total outstanding dues of micro, small and medium enterprises	5.95	0.92
	-Total outstanding dues of creditors other than micro, small and medium enterprises	0.13	0.35
	Borrowing (other than debt securities)	29.00	9.85
	Other financial liabilities	6.87	1.11
	Current tax liabilities (net)	-	-
		41.95	**12.23**
	Non Financial Liabilities		
	Provisions	4.98	6.75
	Other non financial liabilities	1.11	0.74
		6.09	**7.49**
	Equity		
	Equity share capital	454.82	396.82
	Other Equity	658.73	586.22
		1,113.55	**983.04**
	TOTAL LIABILITIES AND EQUITY	**1,161.59**	**1,002.76**

For and on behalf of the Board of Directors
of Capfin India Limited

Capfin India Limited

Abhishek Narbaria
Managing Director
DIN: 01873087

Place: Pune
Date: November 04, 2026

Mehra Goel & Co. LLP
FRN 000517N/N500502
PUNE
Chartered Accountants

Capfin India Limited

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Unaudited Statement of Cash Flows for the Quarter and Half year ended September 30, 2026

(All amounts in ₹ in lakhs , unless otherwise stated)

Particulars	For the period ended September 30, 2026	For the period ended September 30, 2025
A. Cash flow from operating activities		
Profit before tax	**(15.53)**	**(39.99)**
Adjustments for:		
Non cash write off	-	0.06
Impairment of investments	-	-
Impairment of PPE	-	-
Impairment provision for financial assets	21.86	32.45
Profit on sale of investment	-	-
Operating profit before working capital changes	**6.33**	**(7.48)**
Movement in working capital		
(Increase)/decrease in trade payable	4.81	0.34
(Increase)/decrease in other payable	-	-
(Increase)/ decrease in non financial assets	12.90	(2.50)
(Increase)/ decrease in inventories	-	-
(Increase)/decrease in loans	(562.08)	(6.31)
(Increase)/decrease in other financial assets	(14.12)	-
Increase/ (decrease) in other non financial liabilities	0.37	(0.73)
Increase/ (decrease) in other financial liabilities	5.76	(0.22)
Increase/ (decrease) in provisions	(1.77)	-
Cash generated from operations	**(547.81)**	**(16.90)**
Income tax paid (net of refunds)	0.48	0.66
Net cash flows from operating activities	**(548.29)**	**(16.24)**
B. Cash flow from investing activities		
Proceeds from sale of investments	-	-
Investment in Pref. shares of Indigo Infracon Pvt Ltd	-	-
Investments in redeemable preference shares	-	(175.00)
Net cash generated from investing activities	**-**	**(175.00)**
C. Cash flow from financing activities		
Borrowings during the year	19.15	-
Repayment of borrowings	-	(5.28)
Proceeds from issue of equity shares	141.39	-
NET CASH GENERATED FROM/(USED IN) FINANCING ACTIVITIES	**160.54**	**(5.28)**
Net Increase/(Decrease) in Cash & Cash equivalents	**(387.75)**	**(196.52)**
Add: Cash and cash equivalents as at the beginning of the year	**391.73**	**215.86**
Cash & Cash equivalents as at the end of the Period	**3.98**	**19.34**
Cash and cash equivalents comprise:		
Balances with banks - on current accounts	0.54	15.80
Cash in hand	3.43	3.54
	3.98	**19.34**

Note:

The standalone statement of cash flows has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS) 7, 'Statement of Cash Flows'.

For and on behalf of the Board of Directors
of CAPFIN INDIA LIMITED

Capfin India Limited

Abhishek Narbaria
Managing Director
DIN: 01873087

Mehra Goel & Co. LLP FRN 000517N/N500502 PUNE Chartered Accountants

Place: PUNE
Date: November 04, 2026

Capfin India Limited

CIN: L74999PN1992PLC243323

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Notes to the Unaudited Financial Results for the quarter and half year ended September 30, 2026

1. The Un-audited Financial Results for the quarter and half year ended September 30, 2026 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 04, 2026. There are no qualifications in the Limited review report issued for the said period.

2. These Unaudited Standalone Financial Results has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34"), Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, as amended, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("SEBI Listing Regulations"), as amended.

3. During the period under review, the Company has forfeited 1,50,000 convertible equity warrants issued at Rs. 340/- per warrant, on September 28, 2026, which were not exercised by the warrant holder within the stipulated period. Consequently, the 25% upfront consideration received at the time of allotment of the warrants also stands forfeited.

4. Figures of the previous period / year have been regrouped/rearranged, wherever considered necessary.

For and on behalf of the Board of Directors
of Capfin India Limited

Capfin India Limited

Abhishek Narbaria
Managing Director
DIN: 01873087

Mehra Goel & Co. LLP
FRN 000517N/N500502
PUNE
Chartered Accountants

Place: Pune
Date: November 04, 2026