JTL DEFENCE LIMITED
COPPER & ALLOYS
(Erstwhile RCI Industries & Technologies Ltd.)

Registered Office:
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Asaf Ali Road, New Delhi 110002, India
CIN: L24320DL1992PLC047055

M : +919056585489
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W : www.jtldefence.com

July 30, 2026

To,

The Manager,
Corporate Relationship Department,
BSE Limited, 25th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 537254

REG: EARNINGS PRESENTATION ON UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 30 and other applicable provisions, if any, of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find attached herewith detailed Earnings Presentation on Un-audited Financial Results of the Company for the Quarter ended June 30, 2026.

Kindly take the same on record.

Thanking you,
Yours Sincerely,

For JTL Defence Limited

PRANAV SINGLA Digitally signed by PRANAV SINGLA Date: 2026.07.30 11:21:24 +05'30'

Pranav Singla
Managing Director
DIN: 07898093

JTL Defence Limited

(Erstwhile RCI Industries & Technologies Limited)
(BSE: 537254)

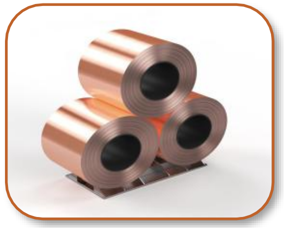
Q1 FY27 Earnings Presentation

July 2026

JTL DEFENCE LIMITED
COPPER & ALLOYS

Company at a Glance

Product Portfolio



Copper Strips and Foils

Phosphorous Bronze Strips

Brass Strips

Stainless Steel Foils

Key End-use Industry

- Infrastructure
- Electrical and Power
- Industrial
- Renewables
- Automotive
- Defence

Integrated Non Ferrous Metal Platform

Himachal Pradesh Baddi

20,000 MTPA

↓

Non- Ferrous and Value-Added Products

Increasing contribution from copper alloys & specialty applications

Business Model

- Manufacturer of non-ferrous metal products
- Focus on copper, brass and alloy-based solutions
- Supplies to electrical and industrial applications
- Presence across domestic and export markets

Revenue Drivers

- Volume growth in copper and alloy products
- Increasing contribution from value-added products
- Demand from electrical and industrial sectors
- Export demand across global markets (including Middle East and Africa)

Growth Enablers

- Focus on higher value-added product mix
- Diversified product portfolio across applications
- Established export presence
- Integrated manufacturing capabilities

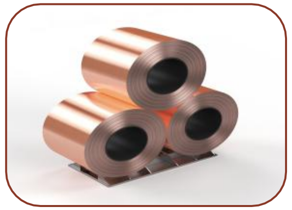
FY26 Key Financial Indicators

Rs. 193 Mn Revenue	**Rs. 59 Mn** EBITDA[1]
28.3% EBITDA Margin	**Rs. 3 Mn** PAT

1.3% PAT Margin

1. EBITDA includes other income and margins are calculated on total income

Product Portfolio



Copper Strips and Foils

- High-precision rolled copper products for electrical and electronic applications

Key Benefits

- High value-added product with superior realizations
- Excellent conductivity and formability

Applications

- Transformers
- Switchgear
- Electrical components

Brass Strips

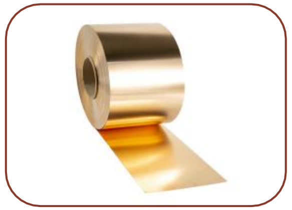
- Copper-zinc alloy strips offering excellent strength and corrosion resistance

Key Benefits

- Diversifies product portfolio
- High machinability and durability

Applications

- Automotive components
- Electrical fittings
- Hardware products



Phosphorous Bronze Strips

- Copper alloy strips with superior fatigue strength and wear resistance

Key Benefits

- Premium alloy catering to specialized applications
- High reliability in demanding environments

Applications

- Electrical contacts
- Springs
- Precision components

Stainless Steel Foils

- Precision rolled stainless steel foils for industrial applications

Key Benefits

- Expands presence in diversified industrial segments
- High corrosion resistance and durability

Applications

- Automotive components
- Industrial equipment
- Precision engineering

Key Customers

Automotive and Industrial OEM Customers

SPARK MINDA
Powered by Passion

VINEY

ESSEM
CONNECT • HARNESS • INNOVATE

JD™
AUTO ELECTRICALS (P) LTD.

Established relationships with OEMs across automotive and industrial segments, reflecting product quality and reliability

Listing Ceremony

Board of Directors

JTL DEFENCE
COPPER & ALLOYS

Dhruv Singla

Chairman and Whole-time Director

- Over 10 years of experience in project management and execution
- Provides strategic oversight and long-term direction to the company
- Strong expertise in scaling manufacturing operations
- Actively involved in export business at JTL Industries
- Brings global market perspective and supports international expansion

Pranav Singla

Managing Director

- Leads the company's scale-up in India's defence manufacturing sector
- Driving transformation into a focused, high-precision defence supplier
- Instrumental in capacity expansion and operational efficiency
- Aligning business with defence indigenisation and procurement priorities
- Positioning the company as a key partner in the domestic defence supply chain

Neerja Chathley

Non-Executive Independent Director

- 36+ years of experience in the education sector
- Extensive academic leadership across institutions
- Extensive academic leadership across institutions

Satinder Singh

Non-Executive Independent Director

- Chartered Accountant and Insolvency Professional
- 30+ years of experience in banking and financial advisory
- Former Assistant General Manager, Punjab National Bank

Dr. P.V.G.S. Jayaram

Non-Executive Independent Director

- Retired Indian Army Colonel with 27 years of service
- Expertise in defence, operations and strategic management
- Doctorate in Spatial Information Technology

- Scale operations to restore revenue levels achieved during FY17–19 over the next 2–3 years
- Drive growth through product innovation, OEM empanelment, and stronger customer relationships
- Enhance operational capabilities via planned capacity expansion with support from JTL Industries
- Improve capacity utilisation by the end of FY27 while increasing the share of value-added products

Key Management Personnel

Naveen Kumar Laroiya

Chief Financial Officer

- Chartered Accountant with 30+ years of experience
- Experience across manufacturing, financial services and multinational environments
- Expertise in finance, taxation, corporate governance and strategic planning
- Experience in fundraising, ERP implementation and project execution

Ankit Singla

Company Secretary and Compliance Officer

- Associate Member of ICSI with experience in corporate compliance
- Handles regulatory matters related to SEBI, Companies Act, FEMA and RBI
- Experience in corporate governance and statutory compliance

Experience across finance, compliance and corporate governance, supporting the Company's operational execution and regulatory framework

Q1 FY27 Key Financial and Operational Performance

JTL DEFENCE
COPPER & ALLOYS

Rs. 212 Mn
Revenue from operations

Rs. 25 Mn
EBITDA[1]

11.6%
EBITDA Margin

Rs. 82,103
EBITDA per Ton

Rs. 1 Mn
Adj. PAT[2]

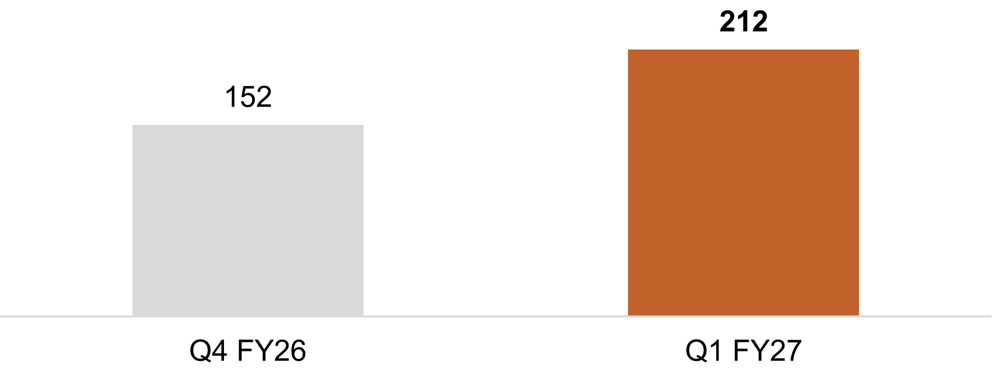
300 MT
Revenue Volume

1. *EBITDA includes other income and margins are calculated on total income*
2. *Adjusted (Adj.) PAT excludes the additional depreciation of Rs. 28 Mn on the revalued assets in Q1 FY27*

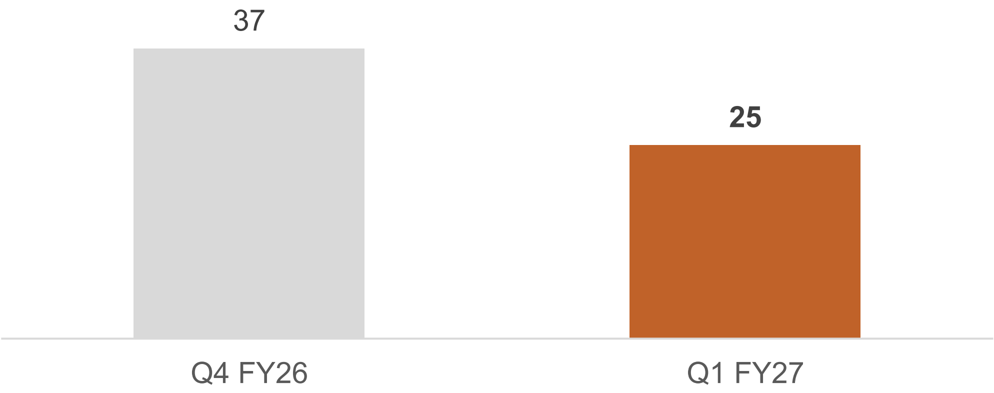
Q1 FY27 Key Financial Performance

Rs. Mn

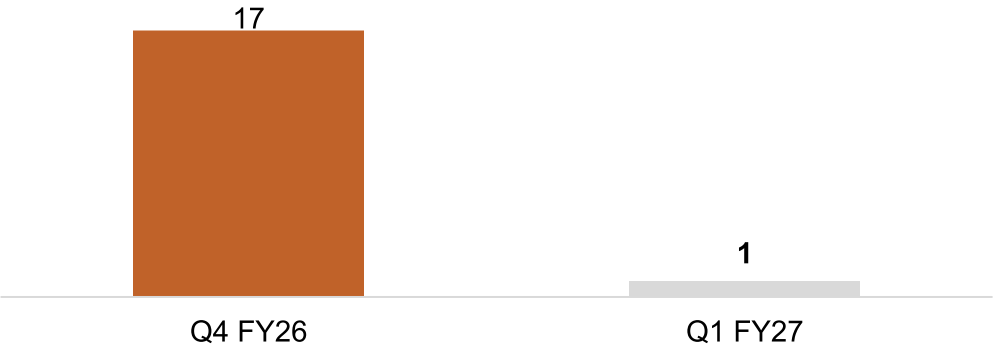
Revenue from Operations



EBITDA[1]



Adj. PAT[2]



1. *EBITDA includes other income and margins are calculated on total income*
2. *Adjusted (Adj.) PAT excludes the additional depreciation of Rs. 28 Mn on the revalued assets in Q1 FY27*

Q1 FY27 Consolidated Income Statement

(Rs. Mn)	Q1 FY27	Q4 FY26	QoQ Growth(%)
Revenue from Operations	**212**	**152**	***39.4%***
Other Income	-	0	
Total Income	**212**	**152**	
Cost of Material Consumed	157	322	
Purchase of Stock in Trade	-	-	
Change in Inventories	14	(227)	
Employee Benefits Expense	1	1	
Other Expenses	15	19	
EBITDA[1]	**25**	**37**	***(33.3)%***
Margin	***11.6%***	***24.2%***	
Depreciation and Amortization Expense	40	13	
EBIT	**(15)**	**24**	***nm***
Margin	**-**	***15.7%***	
Finance Costs	9	10	
Profit Before Tax	**(24)**	**14**	
Margin	**-**	***9.2%***	
Tax Expense	2	(3)	
Profit After Tax[2]	**(27)**	**17**	***nm***
Margin	**-**	***11.1%***	
Basic EPS	(2.54)	1.21	

1. *EBITDA includes other income and margins are calculated on total income*
2. *Excluding the additional depreciation of Rs. 28 Mn on the revalued assets, the Company would have reported a Profit After Tax of Rs. 1 Mn for Q1 FY27.*

Consolidated Income Statement

(Rs. Mn)	FY23	FY24	FY25	FY26
Revenue from Operations	**230**	**23**	**10**	**193**
Other Income	1	8	2	17
Total Income	**231**	**31**	**12**	**210**
Cost of Material Consumed	176	6	1	329
Purchase of Stock In Trade	-	-	-	-
Change in Inventories	33	2	-	(254)
Employee Benefits Expense	34	18	2	8
Other Expenses	56	20	19	68
EBITDA[1]	**(68)**	**(14)**	**(10)**	**59**
Margin	**-**	**-**	**-**	***28.3%***
Depreciation and Amortization Expense	58	84	54	48
EBIT	**(126)**	**(98)**	**(64)**	**11**
Margin	**-**	**-**	**-**	***5.4%***
Finance Costs	16	-	-	11
Profit Before Tax	**(142)**	**(98)**	**(64)**	**1**
Margin	**-**	**-**	**-**	***0.3%***
Tax Expense	30	(6)	0	(2)
Profit After Tax	**(172)**	**(92)**	**(64)**	**3**
Margin	**-**	**-**	**-**	***1.3%***
Basic EPS	(10.97)	(5.88)	(4.11)	0.19

1. EBITDA includes other income and margins are calculated on total income

Disclaimer

JTL DEFENCE LIMITED
COPPER & ALLOYS

Ankit Singla

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This presentation contains "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating JTL Defence Ltd. (Formerly RCI Industries and Technologies Ltd.) future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, several risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. We undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.