



Chaman Lal Setia Exports Ltd.

(A Govt. Recognised Star Export House)

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CIN No. : L51909PB1994PLCO15083

ISO 22000 : 2005
Certified Co.

Dated: 27.05.2026

To

The Secretary
BSE Ltd.
Corporate Relationship Dept.,
14th floor, P. J. Tower,
Dalal Street, Fort
Mumbai - 400 001
Stock Code – 530307

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
Stock Code – CLSEL

Dear Sir/Madam,

Sub: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find attached herewith Press Release.

The aforesaid information is also being hosted on the website of the Company viz., www.clsetl.in

Kindly take the above document on record and acknowledge.

Thanking You

Yours Faithfully

For Chaman Lal Setia Exports Limited

(Rajeev Setia)
Joint Managing Director & CFO
Din :- 01125921

ENC: AS ABOVE



Chaman Lal Setia Exports Ltd

Strong Performance led by 16.5% / 55.7% / 55.9% YoY growth in Revenue / EBITDA / PAT for Q4FY26

We are pleased to announce the financial highlights and business updates for the Q4 & FY26

Financial Highlights – Q4 & FY26

(Rs. In Cr.)

Particulars	Q4FY26	Q4FY25	YoY%	FY26	FY25	YoY%
Revenue from Operations	428.4	367.7	16.5%	1,439.6	1,495.3	(3.7%)
EBITDA (Ex. Other Income)	52.0	33.4	55.7%	156.7	141.1	11.1%
<i>EBITDA Margin (%)</i>	<i>12.1%</i>	<i>9.1%</i>	<i>+306 bps</i>	<i>10.9%</i>	<i>9.4%</i>	<i>+145 bps</i>
Profit After Tax	38.3	24.6	+55.9%	114.8	102.9	11.6%
<i>Profit After Tax Margin (%)</i>	<i>8.9%</i>	<i>6.7%</i>	<i>+226 bps</i>	<i>8.0%</i>	<i>6.9%</i>	<i>+109 bps</i>

Volumes (in MT)	Q4FY26	Q4FY25	YoY%	FY26	FY25	YoY%
Exports Volume	44,544	37,748	18.0%	1,55,608	1,44,312	7.8%
Total Volume	50,398	44,974	12.1%	1,77,600	1,73,319	2.5%

Financial Highlights – Q4 FY26

- Revenue from Operations stood at Rs. 428.4 Cr, registering a healthy growth of 16.5% YoY.
- Export Volumes surged by 31.8% YoY to 44,544 MT, while overall sales volume increased by 22.2% YoY to 50,398 MT. Company also witnessed improved realizations, with realization per kg increasing by 8% in the Domestic market and 3% in Export markets.
- EBITDA (Ex. OI) increased sharply by 55.7% YoY to Rs. 52.0 Cr, while EBITDA Margin improved significantly by 306 bps YoY to 12.1%. Strong operating leverage and improved realizations led to a robust 39% YoY growth in EBITDA per kg during Q4FY26.
- Profit After Tax grew strongly by 55.9% YoY to Rs. 38.3 Cr, with PAT Margin improving by 226 bps YoY to 8.9%.

Financial Highlights – FY26

- **Revenue from Operations** stood at **Rs. 1,439.6 Cr** in FY26. During the year, **Export Volumes grew by 7.8% YoY to 1,55,608 MT**, while overall sales volume increased by **2.5% YoY to 1,77,600 MT**, driven by sustained demand across key importing countries.
- **EBITDA (Ex. OI)** stood at **Rs. 156.7 Cr**, registering a growth of **11.1% YoY**, while **EBITDA Margin** expanded by **145 bps to 10.9%**. **Improved realizations** and operating efficiencies led to a strong **42.0% YoY increase in EBITDA per kg during FY26**.
- **Profit After Tax** stood at **Rs. 114.8 Cr**, registering a growth of **11.6% YoY**, with **PAT Margin** expanding by **109 bps to 8.0%**.
- Recommended a **Final Dividend of Rs. 3 per equity share (150% of Face Value) for FY26**, subject to shareholders' approval at the upcoming AGM.

Commenting on the Q4 & FY26 Performance, Mr. Rajeev Setia, Joint Managing Director & CFO, said, "FY26 has been a resilient and strategically important year for Chaman Lal Setia Exports Ltd., as we delivered healthy growth in profitability and volumes despite persistent global supply chain disruptions. During Q4FY26, we achieved Revenue from Operations of Rs. 428.4 Cr, supported by a sharp 31.8% growth in export volumes and improved realizations across both domestic and export markets. Our operational efficiencies and disciplined execution enabled EBITDA Margin expansion of 306 bps YoY to 12.1% in Q4FY26.

The quarter also witnessed temporary logistical disruptions in global shipping routes, leading to deferment of around 170–180 export containers and higher freight costs due to rerouting of certain GCC shipments. To mitigate these incremental costs, we have initiated claims under the government-backed ECGC 'Relief' framework.

Despite these short-term challenges, demand across key international markets including the Canada, Australia, New Zealand, Russia, US, Jordan, Lebanon, Isreal, Egypt and Far East regions remains strong. On the domestic front, we continue to strengthen the distribution network of our flagship 'Maharani' brand across major Indian cities to drive long-term growth and profitability.

Going forward, we remain focused on enhancing our global presence, improving operational efficiencies, and delivering sustainable value to all stakeholders."

About the Company

Established in 1974, Chaman Lal Setia Exports Limited is one of India's leading Basmati rice exporters with a strong global presence by exporting 95+ countries. The Company operates a fully integrated farm-to-fork business model encompassing procurement, processing, packaging, warehousing and distribution of premium Basmati rice under its flagship brand "Maharani" along with private label offerings. Company has a robust processing capacity of 880 MT/day, warehousing capacity of 82,500 MT, and an extensive distribution network of 440+ distributors globally. With over five decades of industry experience and state-of-the-art processing facilities in Haryana and Gujarat, the Company has built a strong reputation for quality, operational excellence and long-term customer relationships.

Note: All information in the business update is provisional and unaudited

For further information, please contact



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