Date: November 12, 2026

To, **Listing & Compliance Department** **National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot No. C/1, "G" Block Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 **Symbol: DENTA**	**To,** **Listing Department** **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 **BSE Scrip Code: 544345**

Dear Sir/Madam,

Sub: Investor Presentation on the Unaudited (Standalone and Consolidated) Financial Results of the Company for the Second Quarter and half Year ended September 30, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Investor Presentation related to the unaudited (Standalone and Consolidated) Financial Results of the Company for the Second Quarter and Half Year ended September 30, 2026.

We request you to kindly take the above on record and treat this as compliance with applicable provisions of the SEBI Listing Regulations.

The said documents are also being uploaded on the website of the Company at https://www.denta.co.in/

Thanking you.

Yours faithfully,

For **Denta Water and Infra Solutions Limited**

SUJATA GAONKAR
Digitally signed by SUJATA GAONKAR
Date: 2026.11.12 18:29:51 +05'30'

Sujata Gaonkar
Company Secretary and Compliance Officer

Enclosed : As stated above







Denta®
Water Revitalizing Experts

Denta Water And Infra Solutions Limited

Engineering Sustainable Water Infrastructure for a Resilient Future

Investor Presentation

Q2 & H1 FY27







Content



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Disclaimer

This presentation ("Presentation") has been prepared by **Denta Water and Infra Solutions Limited** ("Denta" or the "Company") and is intended to provide general information on the Company's business, financial and operational performance for the quarter & Half year ended September 30, 2026, as disclosed to the stock exchanges in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBILODR").

This Presentation is based on publicly available information and/or information already filed with the stock exchanges. It is not intended, and should not be construed, as an offer" invitation, solicitation, or recommendation to buy, sell or subscribe to any securities of the Company or to enter into any investment activity.

Certain statements in this Presentation may be 'forward-looking statements" within the meaning of applicable laws and regulations, which are based on current expectations, assumptions, projections, and estimates and involve risks and uncertainties that could cause actual results to differ materially. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and assumptions that are difficult to predict. Recipients are cautioned not to place undue reliance on these statements and are advised to refer to the Company's filings with the stock exchanges for a more detailed discussion of factors that could impact future results.

The Company does not undertake to update or revise any forward-looking statements to reflect events or circumstances after the date hereof This Presentation should be read in conjunction with the financial results, disclosures, and other public announcements made by the Company from time to time, which are available on the websites of the stock exchanges and the Company.
By accessing this Presentation, the recipient acknowledges that it is intended for general information purposes only and agrees that the Company and its management shall not be held liable for any loss, damage, or consequence arising from any use of the information contained herein.

Snapshot

We are a growing water and infrastructure solutions company engaged in design, installation and commissioning of water management infrastructure projects with expertise in ground water recharging projects along with presence in Road and Rail Infrastructure.

11 Years

Since Incorporation

50

Completed Projects

32

On-going Projects

~26% & ~19%

EBITDAM and NPM

₹ 7,824.4 Mn.

Outstanding Order Book



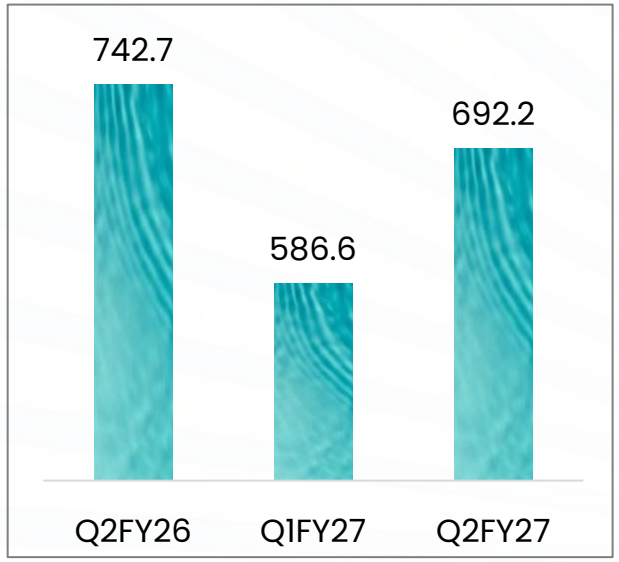
***As on September 30, 2026**



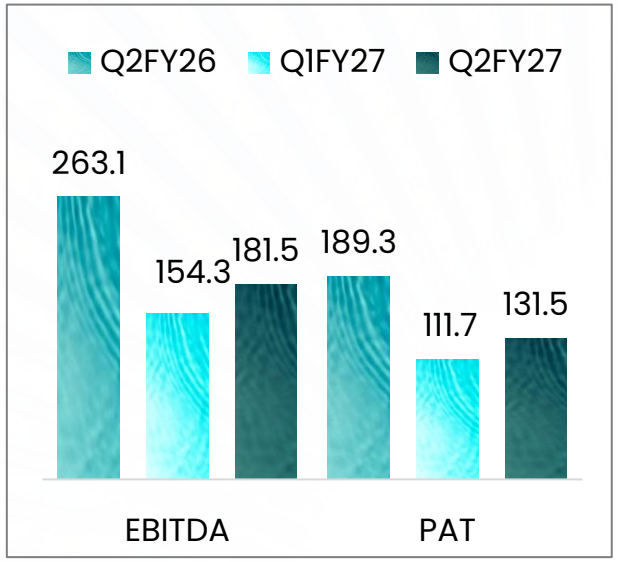
Q2 & H1 FY27 FINANCIAL PERFORMANCE

Q2 & H1 FY27 Financial Performance

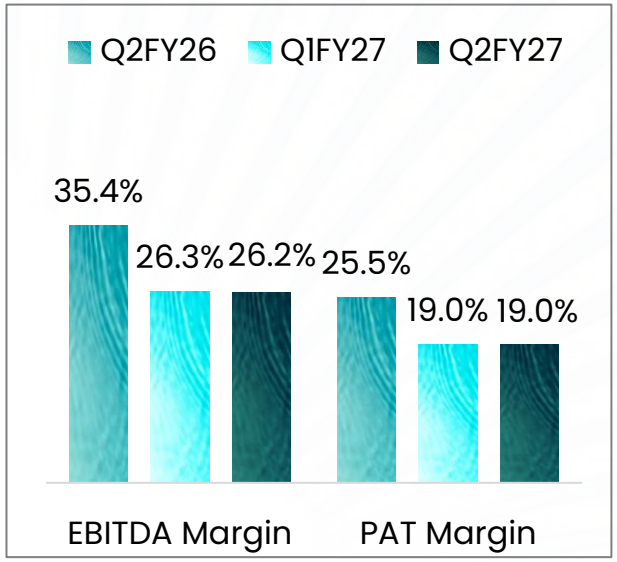
Denta® Water Revitalizing Experts



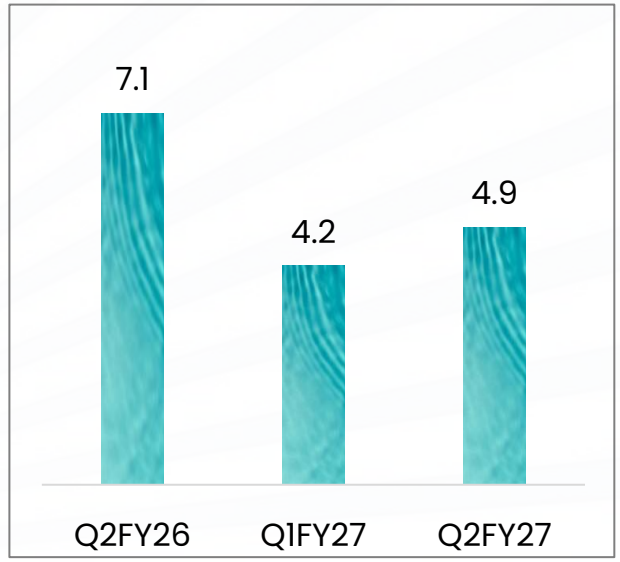
Revenue (in ₹ Mn)



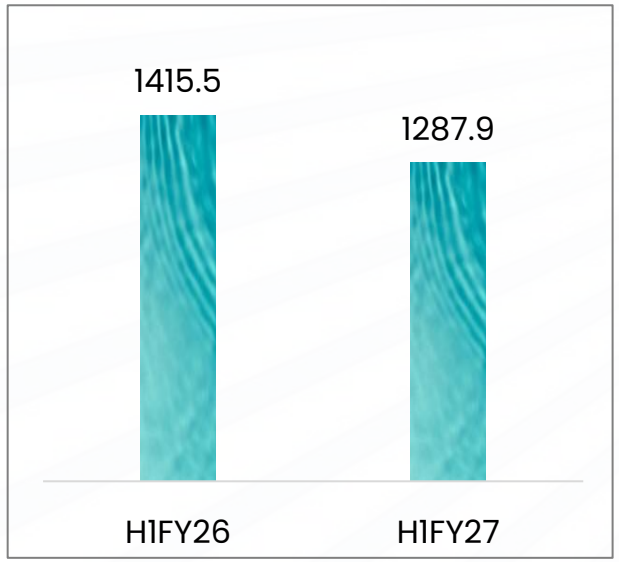
EBITDA & PAT (in ₹ Mn)

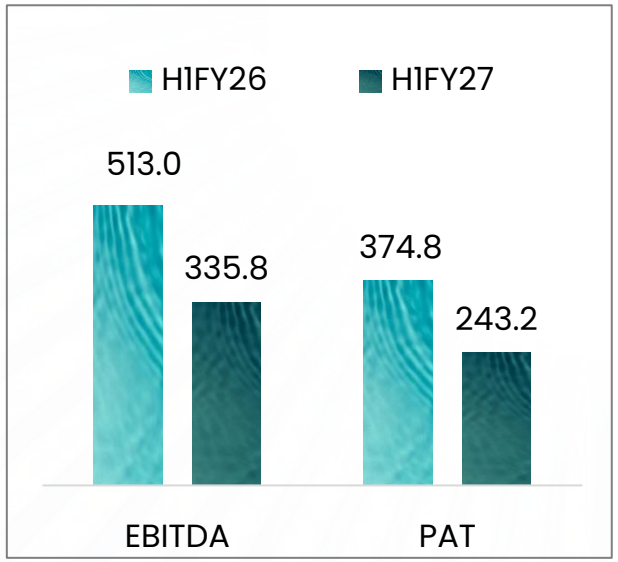


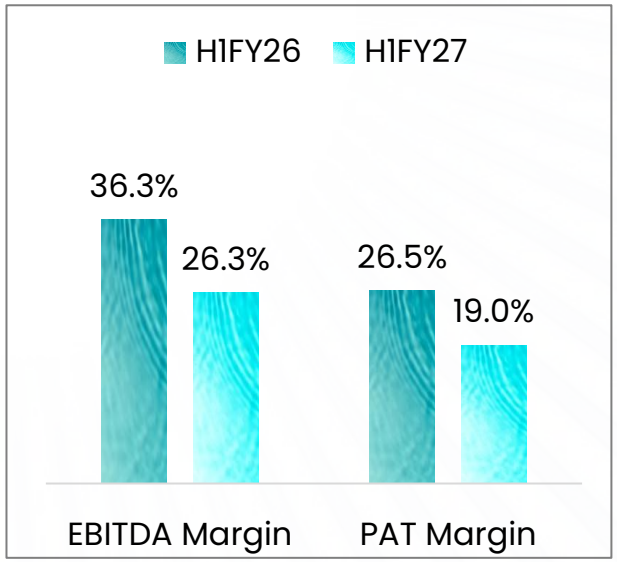
Profitability Margins (%)

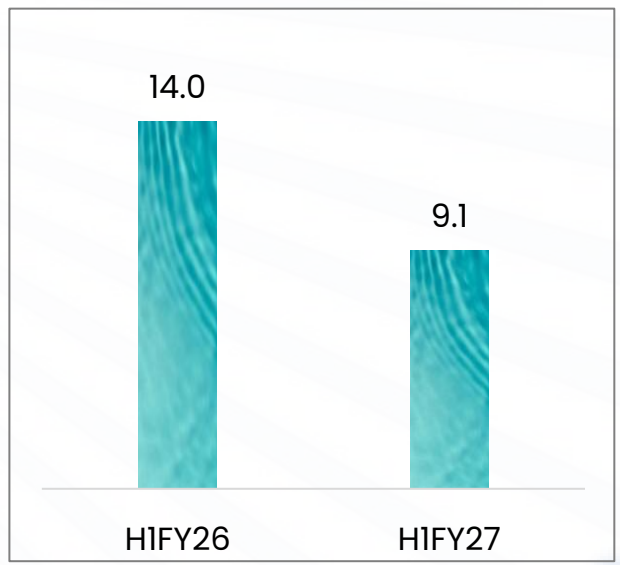


EPS (₹)









Management Commentary



Mr. C. Mruthyunjaya Swamy
(Chairman and Executive Director)

Q2 & H1 – FY27 Operational Performance & Outlook

The first half of FY27 witnessed a relatively challenging operating environment for the water infrastructure sector, with the transitional phase in Karnataka's State Government during the initial part of the year and subsequent monsoon conditions impacting project approvals, payment cycles and on-ground execution activities. These factors moderated our financial performance during the period. However, the improvement in operating revenues on a sequential basis reflects a gradual recovery in execution momentum.

Despite the near-term challenges, we continued to strengthen our execution capabilities and maintain our focus on timely delivery of ongoing projects. During July 2026, we secured two new irrigation infrastructure projects worth approximately ₹655.66 million, further strengthening our presence in Karnataka's water infrastructure segment. Our flagship Mukkumpi Lift Irrigation Project also demonstrates our capabilities in undertaking critical infrastructure initiatives aimed at improving groundwater recharge and strengthening regional irrigation facilities.

As our business traditionally witnesses higher execution activity during the second half of the financial year, we expect project execution momentum to improve with more favourable weather conditions and normalization of administrative processes. Our healthy order book of ₹7,824.44 million provides strong visibility for future execution and growth.

Going forward, we remain focused on accelerating project execution, strengthening operational efficiencies and pursuing opportunities across irrigation, drinking water supply, wastewater management and groundwater recharge. Supported by our established engineering capabilities, strong order book and long-standing relationships with government authorities, we remain confident in our ability to navigate near-term challenges, capitalize on emerging opportunities and create sustainable long-term value for our stakeholders.



COMPANY OVERVIEW

Who We Are?

About Company

- Leading **civil engineering contractor** specializing in **water revitalization** and **groundwater recharge** projects with over decade of experience
- Proven track record in delivering **technically advanced, sustainable solutions** through a skilled and experienced workforce.

Core Expertise

- **Water Infrastructure Management** – End-to-end solutions for design, installation, commissioning, and maintenance of water management systems.
- **Groundwater Recharging** – Innovative recharge solutions using recycled water for long-term sustainability.

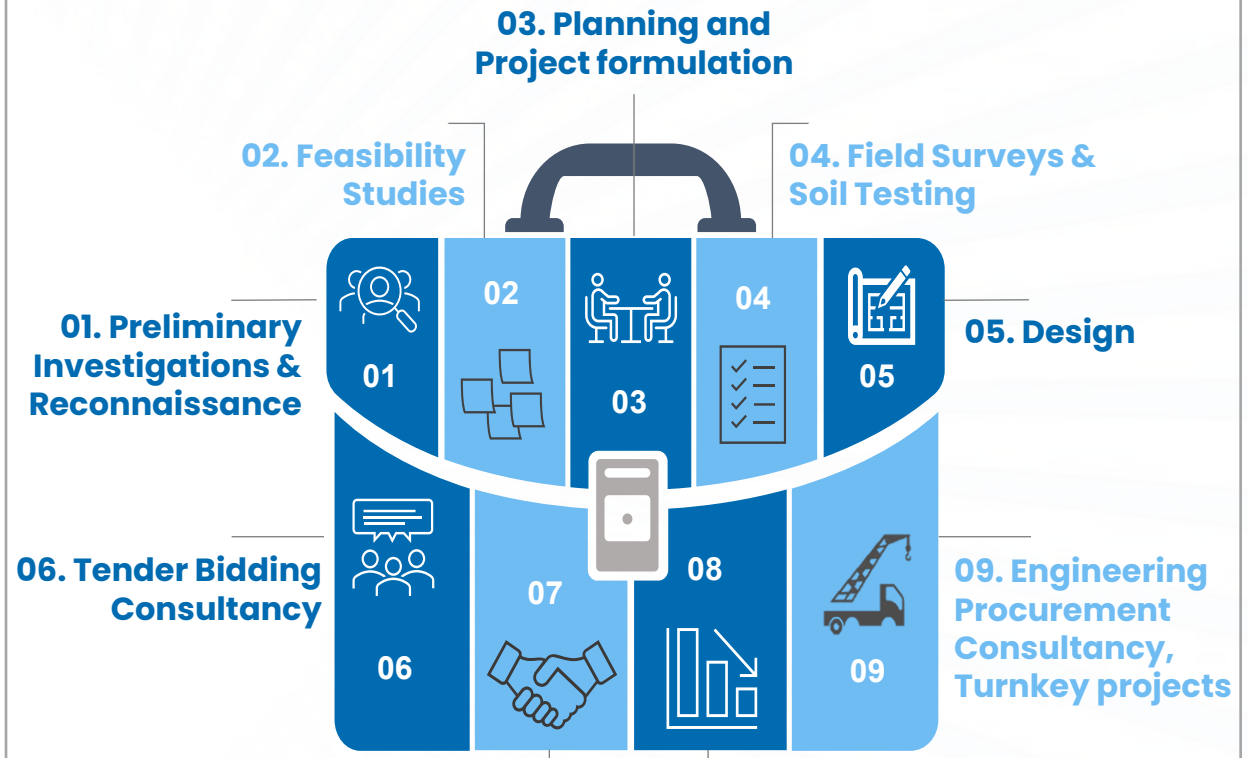
Key Differentiators

- **Comprehensive Capability**: Design → Installation → Commissioning → Operations & Maintenance.
- **Multi-Sector Presence**: Water, railways, and highways infrastructure.
- **One of the few companies in India** with proven expertise in large-scale groundwater recharge using recycled water.

What We Deliver

- **Restoration and conservation** of vital water resources.
- **Sustainable infrastructure** for communities and industries.
- Long-term **O&M contracts** ensuring performance and reliability.

Our Services Bouquet



Our Journey Defines Success at Every Stage

2019-20
Sub-contractor for construction of Check Dams & Reestablishment of Natural River in Channapatna Taluk of Ramanagar District, Karnataka

2020-21
Direct contract from Government Karnataka for construction of CheckDams.

Lift Irrigation project as sub-contractor for failing of Tanks in Makali, Makali Hosahalli Krishnapura and nearby villager of Channapatna Taluka of Ramanagar District, Karnataka by Lifting water from Kanva Reservoir.

2021-22
Completed project in ground water recharging under KC Valley phase 1 Project

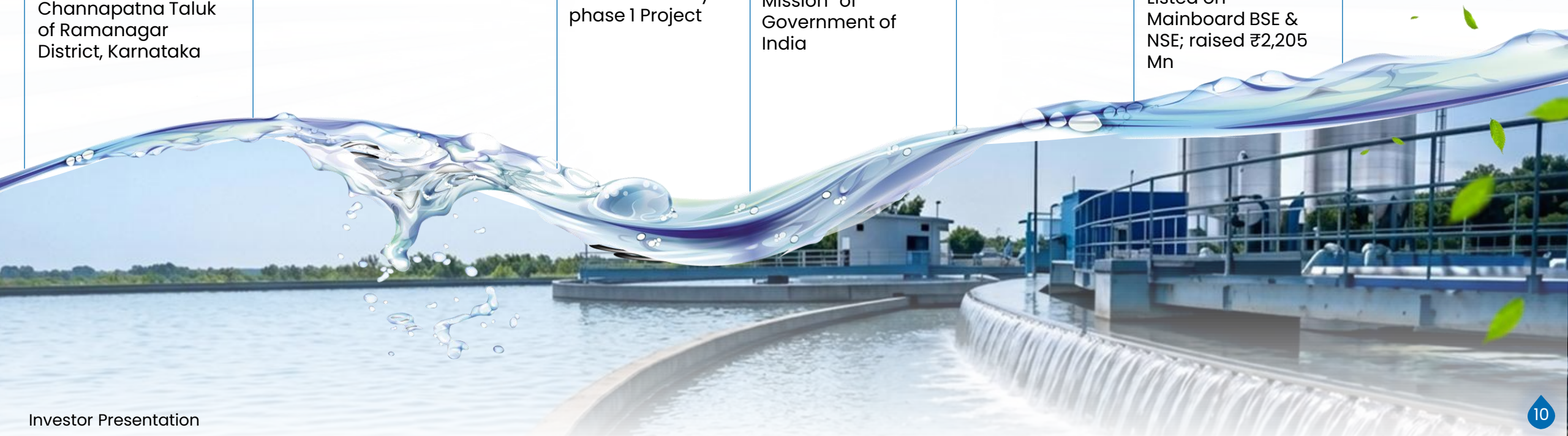
2022-23
Awarded Direct Contract For Ground Water Rechanging Under KC Valley – phase II project
Awarded Contract under " Jal Jeevan Mission" of Government of India

2023-24
Awarded 2 "Railway projects" under Amrut Bharat Scheme
Completed 3 major us projects

2024-25
Awarded new project of providing water supply under Amrut- 2.0 scheme in Raichur District, Karnataka
Listed on Mainboard BSE & NSE; raised ₹2,205 Mn

2025-26
Awarded 5 new STP projects across 5 districts, strengthening regional presence

Secured a new subcontract project for Basavanabagewadi



Experience Board, Leading the Vision



Mr. C. Mruthyunjaya Swamy
Chairman and Executive Director

- **Veteran Civil Engineer** with nearly 40 years of experience in the public water sector
- **Extensive Expertise** in groundwater recharge, minor irrigation and treated sewage water reuse
- **Proven Leadership** in major water infrastructure initiatives across multiple districts
- **Significant Impact** on improving water availability and resource management
- **Strategic Contributor** to the Company's mission of delivering sustainable and scalable water infrastructure solutions



Mrs. Hema H. M.
Executive Director

- **Promoter & Board Member** with an MBBS degree
- **Strong Leadership & Communication Skills**
- **Expertise in CSR** and social-impact initiatives
- Passionate Advocate for **Social Causes**
- **Valuable Contribution** to the Company's leadership and governance
- **Strong Focus** on Community & Social Responsibility



Manish Jayasheel Shetty
Managing Director

- **Seasoned Civil Engineering Professional** with 10+ years of experience
- **Strong Expertise** in construction and infrastructure development
- **Proven Project Execution** Track Record across diverse infrastructure projects
- **Extensive Experience** in canal modernization, lift irrigation systems, roads, bridges, culverts and warehouses
- **Specialized Experience** in storm-water drains and tank improvement schemes
- **Strong End-to-End Execution Capabilities** across complex civil infrastructure projects



Sujit T. R.
Whole-Time Director & CFO

- **Founder & Director** of the Company since its inception
- **Key Leadership Figure** with a pivotal role in the Company's growth and development
- **Strategic Contributor** to the Company's vision, direction and long-term growth



BUSINESS OVERVIEW

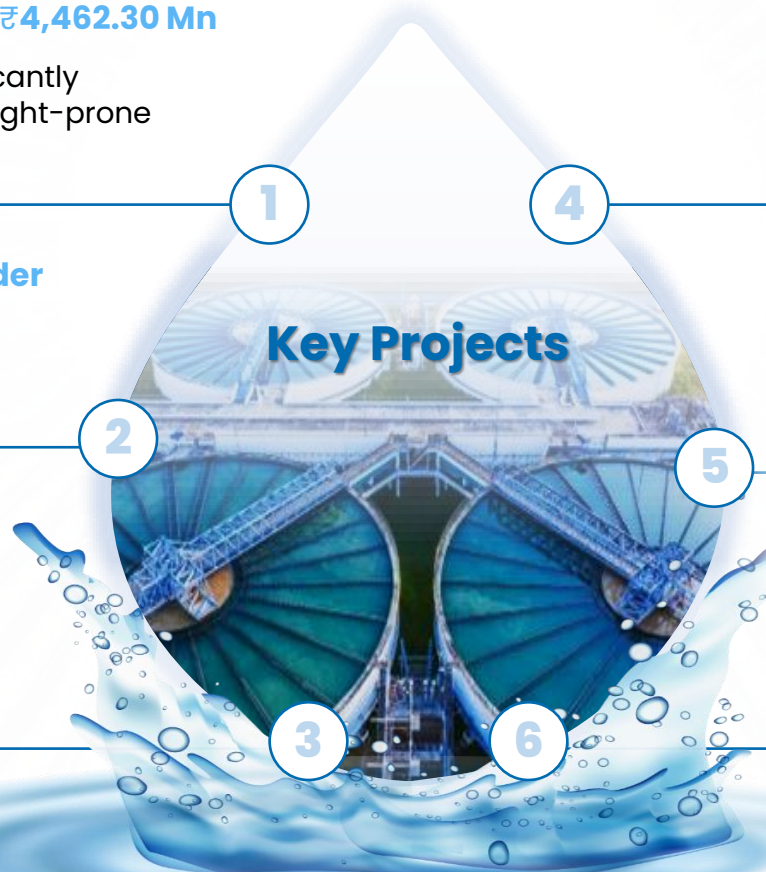
Concept to Commissioning

We are capitalising on India's expanding water infrastructure agenda by aligning with national priorities such as groundwater recharge, wastewater reuse, and lift irrigation systems

Completed 50 Projects Worth ₹ 2,772.8 Mn

Robust Order book of ₹ 7,824.4 Mn with revenue visibility of next 3 Years

Design-Build-Operate-Transfer (DBOT) model ensures long-term operation and maintenance contracts accounting to ~7% of contract value



K C Valley project Sustaining Bengaluru's Water Future – Phase I and II under Jal Jeevan Mission– Total Value ₹4,462.30 Mn

Key milestone was mitigating water scarcity, significantly contributing to the recharge of groundwater in drought-prone areas, partnering in Jaljeevan Scheme

Kerehalli Drinking Water Project – Koppal- under Jal Jeevan Mission - Total Value - ₹2,350 Mn

Enabled a multi-Village scheme for drinking water supply in Koppal District

Providing Water Supply Scheme to Kuknuru & Yelburga towns under Amrut-2 – Total Value - ₹2,052.80 Mn

Focusing on delivering water supply from the Tungabhadra Dam, ensuring long-term potable water access for these urban populations

Chikkabenakal Drinking Water Project – Gangavathi under Jal Jeevan Mission – Total Value - ₹1,065.10 Mn

Our agile execution in providing drinking water to Chikkabenakal and 61 other habitations in the Gangavathi taluk

Basavanabagewadi (AMRUT) Drinking Water Project – Total Value – ₹203.36 Mn

Laying of 30 KM drinking water pipeline in Basavanabagewadi to strengthen urban water distribution infrastructure.

5 STP Projects Across Karnataka (Belagavi, Dharwad, Kalaburagi & Tumkur) – Combined Value – ₹1,063.10 Mn

Establishing and refurbishing sewage treatment plants with advanced state-of-the-art technology to enhance wastewater management capacity across key districts.

End to End Solution of Water Sustainability

Water & Wastewater Management Services

Our company is dedicated to delivering sustainable and innovative water management solutions with a strong commitment to environmental responsibility and public health.

We specialize in the supply of safe and pure drinking water through the design, installation, and operation of state-of-the-art water treatment plants. Our systems are engineered to meet stringent quality standards, ensuring reliable access to potable water for communities, industries, and institutions. In addition to water supply, we provide comprehensive sewage collection and treatment solutions. We implement advanced and efficient wastewater treatment systems using modern technologies such as:

- **CAMUS Technology**
- **SBR (Sequential Batch Reactor) Technology**

These technologies enable effective treatment of wastewater, ensuring regulatory compliance while minimizing environmental impact.
As part of our sustainability initiatives, we actively promote groundwater recharge and water conservation. We facilitate the reuse of:

- **Secondary treated sewage water**
- **Fresh water**

Our approach supports the replenishment of groundwater resources, reduces water scarcity, and contributes to long-term ecological balance.
Through innovation, technical expertise, and a commitment to excellence, we strive to create integrated water management systems that support sustainable development and a cleaner environment.



What Makes Us a Truly Unique Water Infrastructure Company

Denta® Water Revitalizing Experts

- End to end solution for water infra solution projects
- Design-Build-Operate-Transfer (DBOT) model further ensures predictable revenue stream ~7%-8% spanning three to five years
- Focused technology innovation
- Inhouse Design and Engineering Team
- Strong and long-lasting government relationship
- Debt free, light business operations
- High operating margin
- Success rate of ~75% in tender winning
- Diversified project portfolio, leveraging expertise in high-potential Road and Railway segment

Track Record (FY21 – Q2FY27)



Water Management Projects

Rs. 10,334.8 Mns



Irrigation Projects

Rs. 382.4 Mns



Road Projects

Rs. 178.7 Mns



Railway Projects

Rs. 63.74 Mns



Operation and Management Works

Rs. 4.8 Mns



Infrastructure

Rs. 35.5 Mns



Others

Rs. 438.5 Mns

Partnering Government's Key Water Infra Projects

Jal Jeevan Mission

SL no	Name of Projects	Contact Value in ₹ Mn	Our Share
1	Kerehalli	2,350.0	100.0%
2	Chikkabenekal	1,065.0	100.0%
3	Doddakavalande	45.9	89.9%
Total		**3,870.8**	

Amrut

SL no	Name of Projects	Contact Value in ₹ Mn	Our Share
1	Kukkunur Yelburga	2,052.0	100.0%
2	Basavanabagewadi	206.4	94.0%
Total		**2,258.4**	

STP

SL no	Name of Projects	Contact Value in ₹ Mn	Our Share
1	Kunigal town	342.2	100.0%
2	Belagavi	301.7	100.0%
3	Dharwad	134.0	100.0%
4	Kalburgi	204.0	100.0%
5	Tumkur	417.4	100.0%
Total		**1,405.3**	

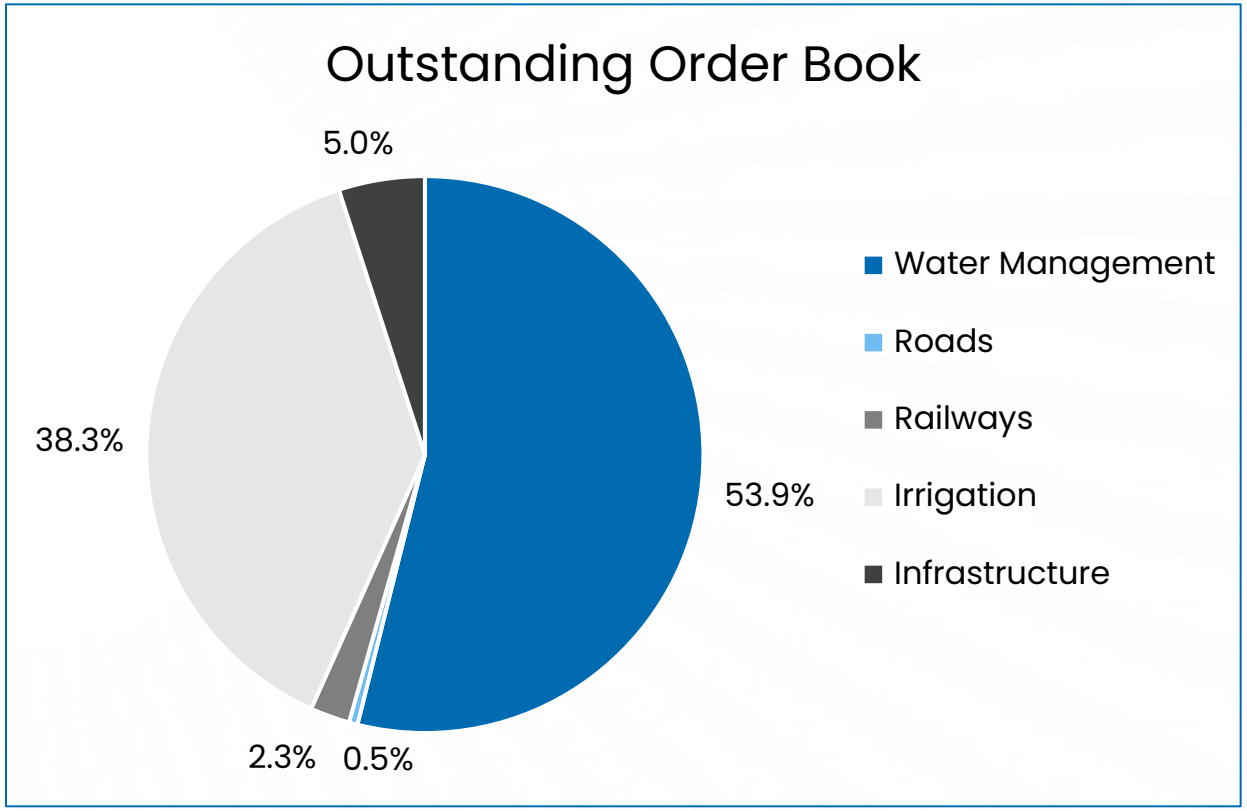


Our Order Book

As on 30th September 2026, the Company's outstanding order book stood at ₹7,824.4 millions, offering strong visibility for execution in the near term. The Water Management segment continues to form the core of the Company's operations and accounts for the majority share of the current order book.

While Water remains the Company's primary focus area, engagements in the Roads and Railway sectors are pursued selectively, based on opportunity and strategic fit. The Company continues to actively evaluate new project opportunities within its areas of expertise. This consistent and focused approach is expected to support further scale in the order book over the course of the year, subject to market dynamics and successful bid conversions.

S. No.	Project Segment	No. of Projects	Outstanding Order Book (₹ Millions)
1	Water Management	15	4,046.5
2	Irrigation	6	2,877.2
3	Railways	2	170.1
4	Roads	4	33.9
5	Infrastructure	5	375.1
	Total	**32**	**7,502.7**



Growth Strategies



Leveraging Core Competencies

Continue to focus on construction of existing projects while seeking opportunities to expand our portfolio of Ground Water Recharging Projects



Regional diversification

We intend to expand into other geographies such as Gujarat, Madhya Pradesh, Maharashtra and Uttar Pradesh to unearth additional opportunities beyond the confines of Karnataka.



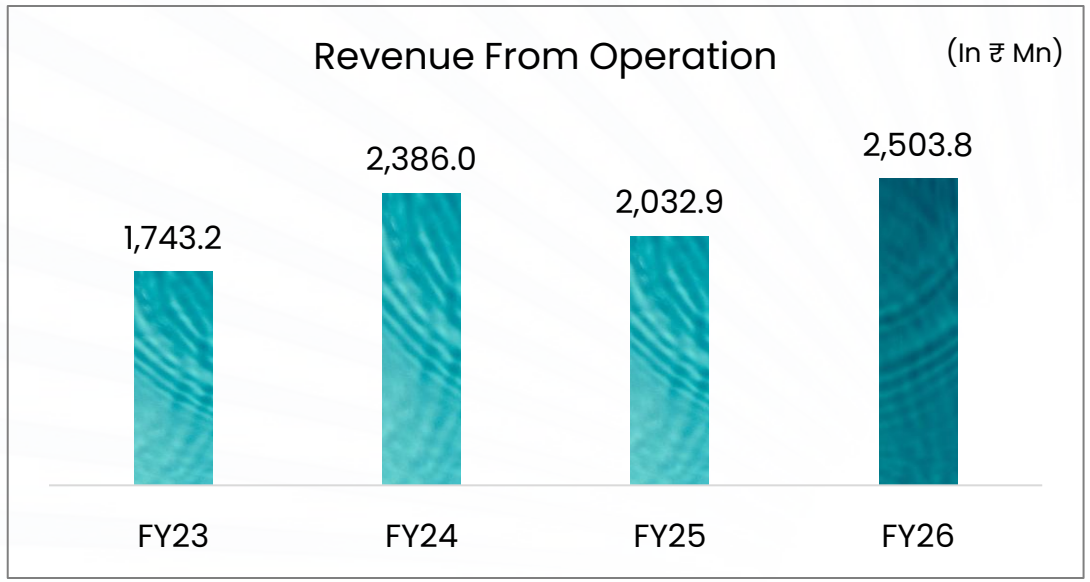
Business Expansion

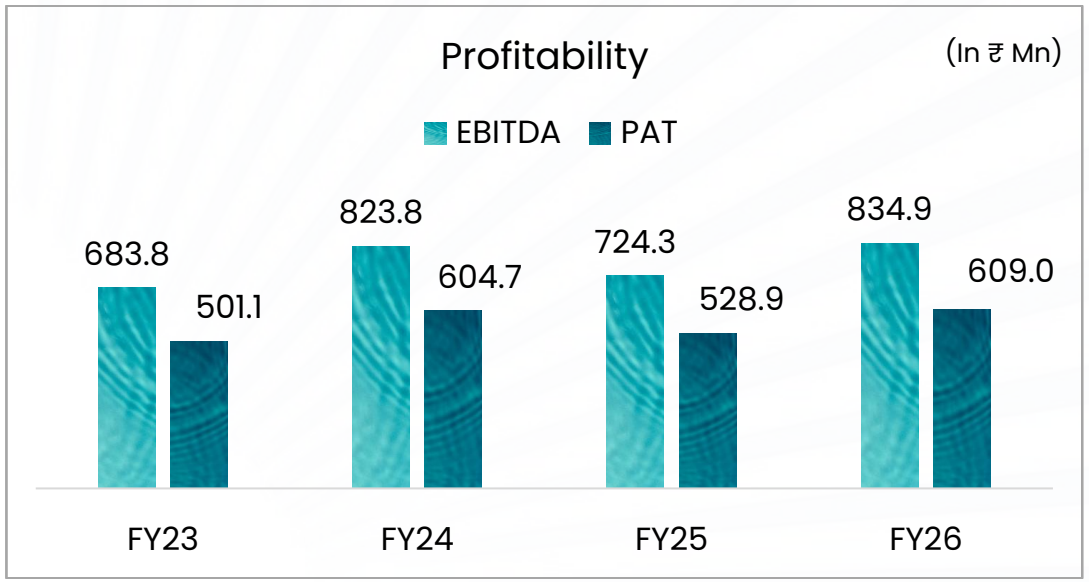
Along with leveraging opportunities in the water reuse and re-cycling, we intend to diversify into and will continue to bid for projects related to the railways and highways. We currently have projects worth ₹ 297.43 million, which includes railways and highways.

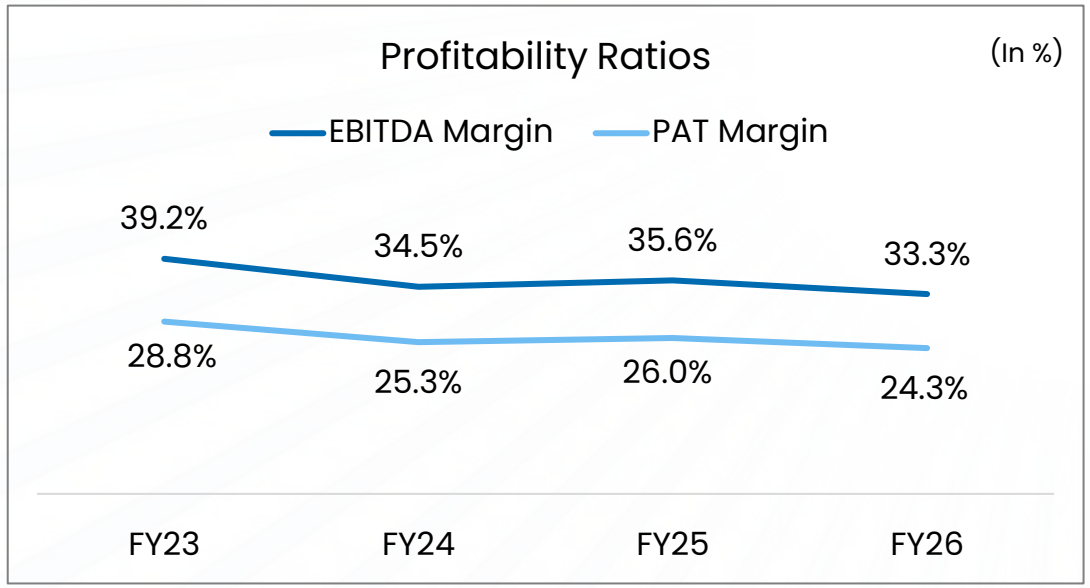


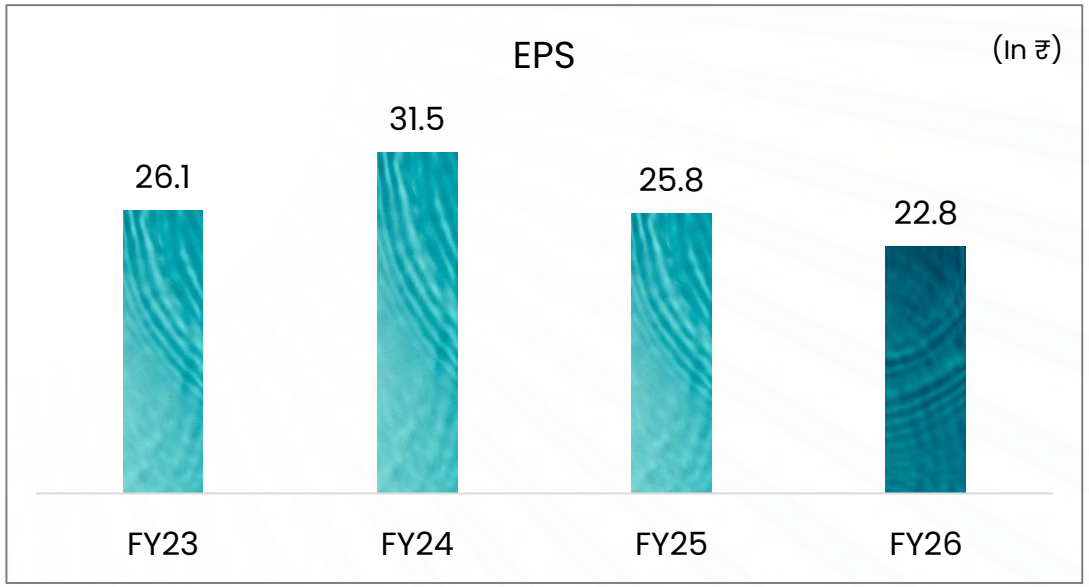
FINANCIAL PERFORMANCE

We Continued our Steady Performance









Why Denta is Well Positioned !!

In-House Design & Engineering Expertise

Dedicated team enabling tailored solutions for complex geographies and project requirements, ensuring accurate bidding, efficient execution, and higher success in securing projects.

Strategic Diversification

Selective expansion into high-potential segments such as roads and railways, supported by dedicated execution teams and risk-calibrated project selection.

Focus on High-Margin Projects

Sustained EBITDA margins ~26% and PAT margins ~19%, supported by disciplined cost management and efficient execution.



Robust Order Book

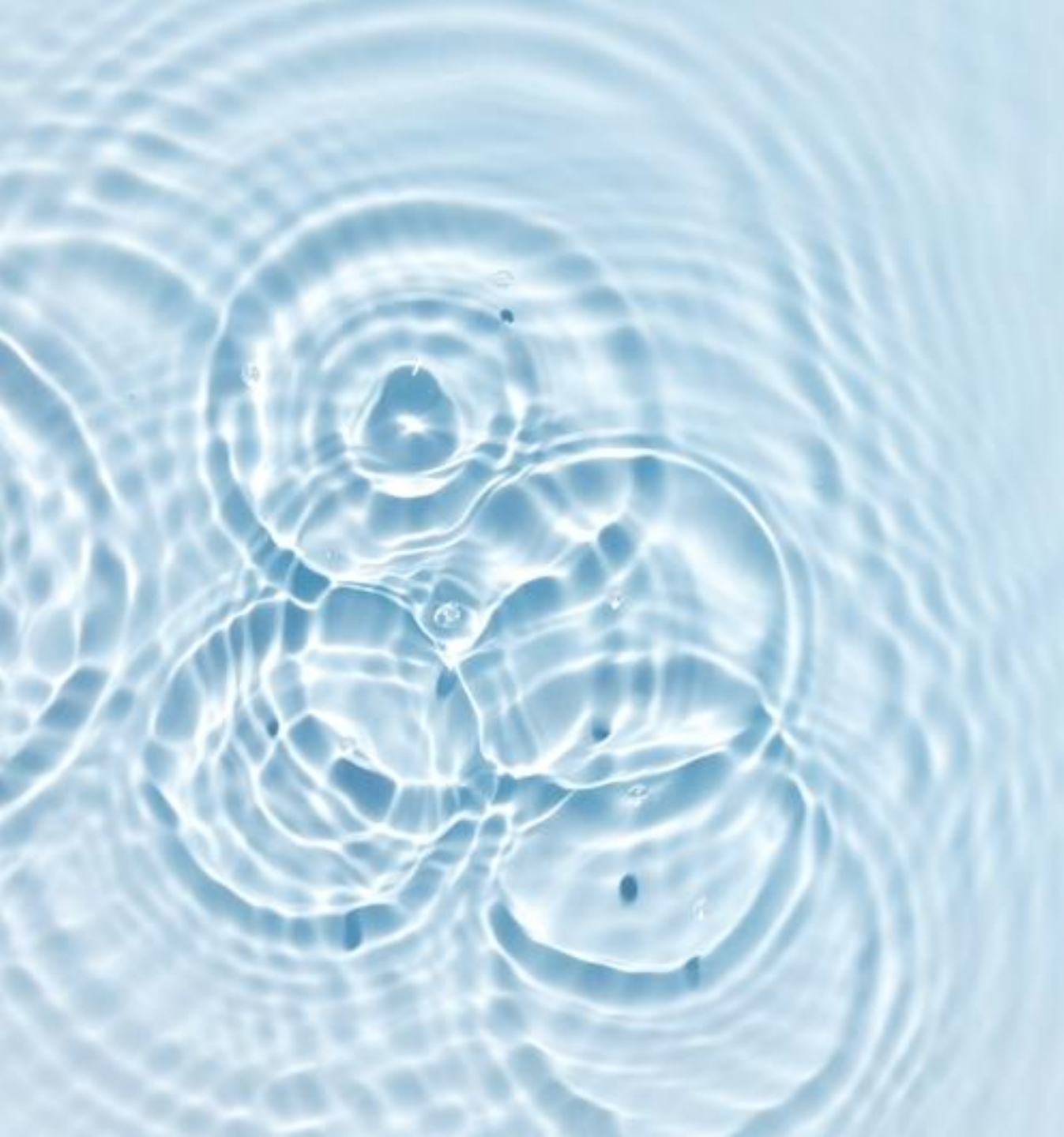
₹7,824.4 million as on 30th September 2026 , providing multi-quarter revenue visibility.

Debt-Light Business Model

Strong equity base and minimal leverage, enabling financial flexibility and resilience.

Quality & Timely Project Completion

Proven track record in delivering large-scale water infrastructure and groundwater recharge projects, leveraging in-house design and engineering capabilities.



PERFORMANCE ON BOURSES

Performance on Bourses

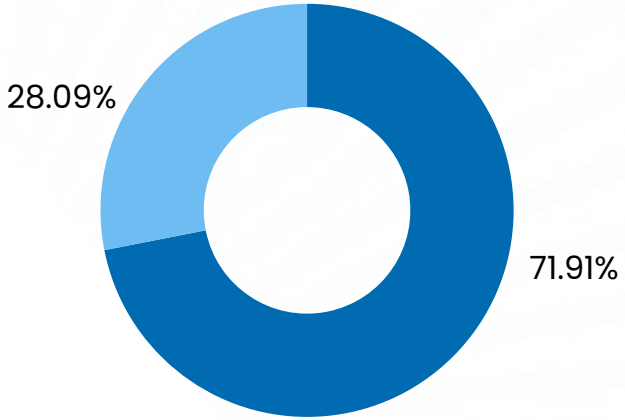
BSE & NSE CODE: DENTA & 544345 | ISIN: INE0R4L01018

As on 11-11-2026

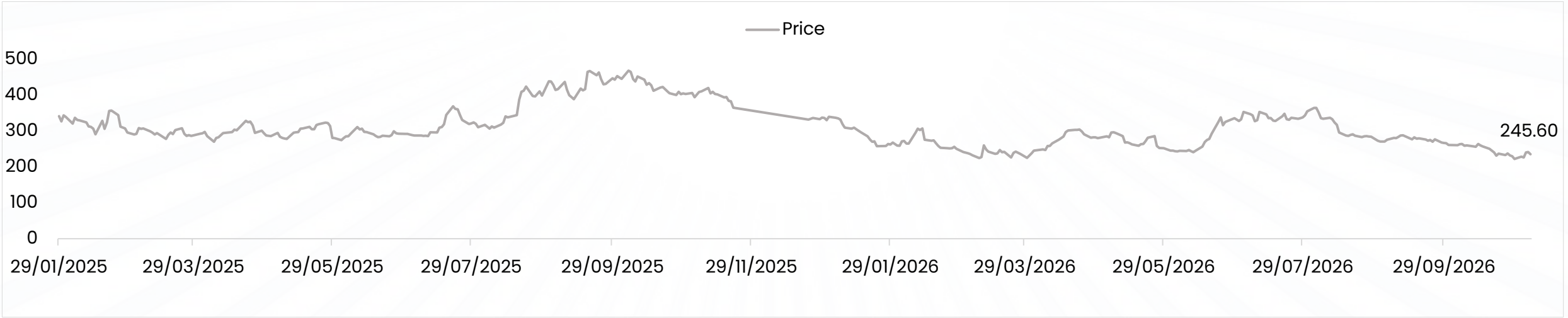
Share Price (₹)	245.60
52 Week High-Low (₹)	444.30 – 222.20
Market Capitalization (₹ Cr)	655.75
No. of Shares	2,67,00,000
Face Value (₹)	10

Share Holding Pattern

As on 30-09-2026



Since Listing to 11 November 2026



Source - NSE



Denta®
Water Revitalizing Experts

Denta Water And Infra Solutions Limited

Thank You

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Investor Relation and Public Relation
FORTUNA PR
Fortuna Public Relations Private Limited