To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
Symbol: ANGELONE

Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543235

Dear Sir/ Ma'am,

Subject: Outcome of Board Meeting held today i.e. July 15, 2026 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Pursuant to Regulations 30, 33(3)(d) and 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company, at its meeting held today i.e. July 15, 2026 at the venue: Maple Conference Room, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai - 400093 which commenced at 02.45 p.m. and concluded at 04.55 p.m., have *inter alia,* approved and taken on record the following:

1. The Unaudited Standalone and Consolidated Financial Results of the Company along with Limited Review Report by the Auditors for the quarter ended June 30, 2026.

   The results along with the Limited Review Report thereon duly signed by the Auditors of the Company is enclosed herewith as **Annexure-1**.

2. Declaration of 1st Interim Dividend for the financial year 2026- 27 at the rate of Re. 1 per equity share of face value of Re. 1 per share of the Company. Further, as already intimated, and in accordance with Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 the record date for determining the eligibility of shareholders for payment of the said interim dividend, as declared by the Board shall be Tuesday, July 21, 2026. The dividend shall be paid on or before Friday, August 14, 2026, to those members, whose names appear in the register of members or in records of depositories as beneficial owners of the shares as on Tuesday, July 21, 2026 which is the record date fixed for the purpose.

3. Intention to appoint M/s. Deloitte Haskins & Sells LLP, Chartered Accountants, (Firm Registration No. 117366W/ W100018) as Statutory Auditors of the Company with effect from financial year 2027-28, subject to completion of all regulatory compliances (including auditor independence requirements for the Company) in accordance with the laws and regulations in India and other jurisdictions, as applicable.

   Additional information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations is enclosed as **Annexure-2**.

EMPOWERING INVESTORS
A SEBI Initiative

Corporate & Regd Office:
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Andheri (E), Mumbai - 400093.
T: (022) 4000 3600
F: (022) 4000 3609
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www.angelone.in

Angel One Limited
CIN: L67120MH1996PLC101709,
SEBI Registration No Stock Broker:INZ000161534,
CDSL: IN-DP-384-2018, PMS:INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

4. Pursuant to the provisions of Regulation 52(7) & 52(7) A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the statement of utilization of issue proceeds and statement of deviation/variation in use of issue proceeds, for the quarter ended June 30, 2026, is enclosed as **Annexure-3.**

5. Pursuant to the provisions of Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the statement of Security Cover as on June 30, 2026 is enclosed as **Annexure-4.**

You are requested to take the above information on record.

For **Angel One Limited**

NAHEED REHAN PATEL
Digitally signed by NAHEED REHAN PATEL
Date: 2026.07.15 17:34:59 +05'30'

Naheed Patel
Company Secretary and Compliance Officer
ACS: 22506

Date: July 15, 2026
Place: Mumbai

Encl.: As above

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AMFI Regn. No. ARN–77404, PFRDA, Regn. No.-19092018.

S.R. BATLIBOI & CO. LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai-400028, India
Tel: +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Angel One Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Angel One Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. Batliboi & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005

per Rutushtra Patell
Partner
Membership No.: 123596
UDIN: 26123596OXZJOJ5460
Place: Mumbai
Date: July 15, 2026

Angel One Limited
CIN: L67120MH1996PLC101709
CSO, Corporate office and Regd Office: 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai - 400093 Tel: (022) 40003600 | Fax: (022) 40003609
Website: www.angelone.in | Email: investors@angelone.in

Statement of the unaudited standalone financial results for the quarter ended 30 June 2026 (Rs. in million)

	Particulars	Quarter ended			Year ended
		30 June 2026 (Unaudited)	31 March 2026 (Audited)	30 June 2025 (Unaudited)	31 March 2026 (Audited)
I	**Revenue from operations**				
	(a) Interest income	4,643.21	4,526.86	3,532.82	16,192.64
	(b) Dividend income	-	139.25	-	139.25
	(c) Fees and commission income	9,447.54	9,764.81	7,636.32	34,186.17
	(d) Net gain on fair value changes	6.76	6.61	1.00	22.66
	Total revenue from operations	**14,097.51**	**14,437.53**	**11,170.14**	**50,540.72**
II	(a) Other income	36.99	81.15	32.67	177.02
III	**Total income (I+II)**	**14,134.50**	**14,518.68**	**11,202.81**	**50,717.74**
IV	**Expenses**				
	(a) Finance costs	1,288.69	1,334.20	828.51	4,362.46
	(b) Fees and commission expense	2,031.76	1,989.31	1,688.98	7,204.75
	(c) Impairment on financial instruments	5.10	27.66	(4.96)	31.01
	(d) Employee benefits expenses	2,209.88	2,112.43	2,442.34	9,350.18
	(e) Depreciation, amortization and impairment	323.10	305.14	283.96	1,172.57
	(f) Others expenses	4,640.24	4,059.41	4,138.06	14,866.70
	Total expenses	**10,498.77**	**9,828.15**	**9,376.89**	**36,987.67**
V	**Profit before tax (III-IV)**	**3,635.73**	**4,690.53**	**1,825.92**	**13,730.07**
VI	**Tax expense:**				
	(a) Current tax	950.71	1,172.57	487.83	3,506.73
	(b) Deferred tax	(22.37)	3.20	(1.04)	9.02
	(c) Taxes for earlier years	-	0.30	-	(12.79)
	Total income tax expense	**928.34**	**1,176.07**	**486.79**	**3,502.96**
VII	**Profit for the period / year (V-VI)**	**2,707.39**	**3,514.46**	**1,339.13**	**10,227.11**
VIII	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss				
	(a) Re-measurement gains / (losses) on defined benefit plans	(54.55)	3.64	(9.90)	(22.82)
	(b) Income tax relating to above items (deferred tax)	13.73	(0.92)	2.49	5.74
	Net other comprehensive income	**(40.82)**	**2.72**	**(7.41)**	**(17.08)**
IX	**Total comprehensive income for the period / year (VII+VIII)**	**2,666.57**	**3,517.18**	**1,331.72**	**10,210.03**
	Equity share capital (Face value Re. 1 each)	913.52	910.86	905.46	910.86
	Earnings per equity share (Face value Re. 1 each) (Post split) (not annualised for interim period)				
	Basic EPS (Rs.)	2.97	3.87	1.48	11.28
	Diluted EPS (Rs.)	2.88	3.77	1.44	11.01

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

ANGEL ONE LIMITED

Angel One Limited
CIN: L67120MH1996PLC101709
CSO, Corporate office and Regd Office: 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai - 400093 Tel: (022) 40003600 | Fax: (022) 40003609
Website: www.angelone.in | Email: investors@angelone.in

Notes:

1 These unaudited standalone financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules issued thereunder and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33, Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time.
These unaudited standalone financial results of Angel One Limited (the "Company") for the quarter ended 30 June 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 15 July 2026. The statutory auditors of the Company have carried out a limited review of the above unaudited standalone financial results of the Company for the quarter ended 30 June 2026.

2 The Nomination and Remuneration Committee during the quarter ended 30 June 2026 granted 85,73,724 restricted stock units to the eligible employees of the Company under Angel Broking Employee Long Term Incentive Plan 2021 ("LTI Plan 2021").
As on 30 June 2026, the Company has 2,64,23,770 restricted stock units, 8,85,880 performance stock units and 7,94,199 stock options outstanding under LTI Plan 2021.
Expense on employee stock option scheme included in employee benefits expenses, is net of expenses reversed on account of lapsed options during the period/year.

3 Pursuant to the provisions of Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that the secured Non-Convertible Debentures ('NCDs') issued by the Company and outstanding as at 30 June 2026 are fully secured by a pari-passu charge on all present and future receivables (including receivables arising from margin trading facility) of the Company, with a minimum asset cover of one time the outstanding principal amount of such NCDs. Accordingly, the Company has maintained the requisite asset cover of 1.00 time, as stipulated in the respective Offer Document(s). The details of security cover as per prescribed format under Regulation 54(3) of the Listing Regulations is enclosed as Annexure B.

4 Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and SEBI Master Circular No. SEBI/HO/DDHS/PoD-1/P/CIR/2024/48 dated 21 May 2024, the information as required for the period ended 30 June 2026 in respect of the Company's Redeemable Non-Convertible Debentures ('NCDs') and Commercial Papers is enclosed as Annexure A.

5 ICRA Limited has assigned a credit rating of IND AA- (Stable) to the Company's Redeemable Non-Convertible Debentures. There has been no change in the credit rating during the quarter ended 30 June 2026.

6 Other expenses include Indian Premier League ("IPL") sponsorship and related expenses amounting to Rs.1,366.22 million during the quarter ended 30 June 2026 and Rs. 1,267.25 million during the year ended 31 March 2026.

7 The Board of Directors of the Company at its meeting held on 15 July 2026, have declared first interim dividend of Re. 1.00 per equity share.

8 Earnings per share and the weighted average number of shares outstanding for basic and diluted EPS have been retrospectively adjusted for the sub-division of shares for all comparative quarters and the previous financial year.

9 The Company primarily operates only in one business segment i.e. "Broking and related services". Hence, the Company does not have any reportable segments as per Ind-AS 108 "Operating Segments" for the current period / year.

10 The unaudited standalone financial results of Angel One Limited are available on the Company's website, www.angelone.in and on the stock exchange website www.nseindia.com and www.bseindia.com.

S. R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

On behalf of the Board of Directors
For Angel One Limited

Dinesh Thakkar

Dinesh Thakkar
Chairman and Managing Director

Date : 15 July 2026
Place: Mumbai

Angel One Limited
CIN: L67120MH1996PLC101709
CSO, Corporate office and Regd Office: 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai - 400093 Tel: (022) 40003600 | Fax: (022) 40003609
Website: www.angelone.in | Email: investors@angelone.in

Annexure A

Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated 21 May 2024, the information required for the quarter ended 30 June 2026 in respect of the Company's listed Redeemable Non-Convertible Debentures and, to the extent applicable, Commercial Papers is as mentioned below:

Key Financial Information

Particulars	As at / period ended 30 June 2026	As at / year ended 31 March 2026
Debt Equity Ratio [1]	0.98 times	1.27 times
Debt Service Coverage ratio [2]	4.37 times	4.84 times
Interest Service Coverage ratio [3]	3.85 times	4.17 times
Net worth [4]	₹ 65,076.94 million	₹ 62,019.79 million
Net Profit after tax	₹ 2,707.39 million	₹ 10,227.11 million
Earning per share (Basic)	₹ 2.97	₹ 11.28
Earning per share (Diluted)	₹ 2.88	₹ 11.01
Outstanding redeemable preference shares	Not applicable	Not applicable
Capital redemption reserve/Debenture redemption reserve	Not applicable	Not applicable
Current Ratio	1.24 times	1.22 times
Long term debt to Working Capital Ratio [5]	0.01 times	0.01 times
Bad debts to Accounts Receivable Ratio	0.00 times	0.00 times
Current Liability Ratio [6]	0.99 times	0.99 times
Total Debt to Total Assets	0.28 times	0.33 times
Debtors Turnover Ratio [7]	3.52 times	8.16 times
Inventory Turnover Ratio	Not applicable	Not applicable
Operating Margin (%) [8]	25.79%	27.17%
Net profit Margin (%) [9]	19.20%	20.24%

[1] *Debt Equity Ratio = Debt(Borrowings (other than debt securities) + Debt securities) / Total Equity*

[2] *Debt Service coverage ratio = Operating Cash Profit + Interest Expenses (excludes interest costs on leases as per IND AS 116)/ (Interest Expenses (excludes interest costs on leases as per IND AS 116) + Current maturity of Long term Loans)*

[3] *Interest Service coverage ratio = Profit before interest (excludes interest costs on leases as per IND AS 116) and tax / (interest Expenses (excludes interest costs on leases as per IND AS 116 on leases)*

[4] *Net worth = Equity share capital + Other equity + Non controlling interest*

[5] *Long term debt to working capital = Long term debt / (Current assets - Current Liabilities)*

[6] *Current Liability Ratio = Current Liabilities / Total Liabilities*

[7] *Debtors turnover = Fees and Commission Income / Trade Receivables*

[8] *Operating margin (%) = Profit before tax / Total revenue from operations*

[9] *Net profit margin (%) = Profit for the year from continuing operations / Total revenue from operations*

ANGEL ONE LIMITED

S.R. BATLIBOI & CO. LLP
Chartered Accountants

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29 Senapati Bapat Marg
Dadar (West)
Mumbai-400028, India
Tel: +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Angel One Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Angel One Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") and its associate for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Name of the Entity	Relationship
Angel Financial Advisors Private Limited	Wholly Owned Subsidiary
Angel Fincap Private Limited	Wholly Owned Subsidiary
Angel Securities Limited	Wholly Owned Subsidiary
Angel Digitech Services Private Limited	Wholly Owned Subsidiary
Mimansa Software Systems Private Limited	Wholly Owned Subsidiary
Angel Crest Limited	Wholly Owned Subsidiary
Angel One Asset Management Company Limited	Wholly Owned Subsidiary
Angel One Trustee Limited	Wholly Owned Subsidiary
Angel One Foundation	Wholly Owned Subsidiary
Angel One Wealth Limited	Wholly Owned Subsidiary
Angel One Investment Services Private Limited	Wholly Owned Subsidiary of Angel One Wealth Limited
Angel One Investment Managers & Advisors Private Limited	Wholly Owned Subsidiary of Angel One Wealth Limited
Angel One Livwell Life Insurance Limited	Associate

2

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:
   - six subsidiaries, whose unaudited interim financial results include total revenues of Rs 78.17 million, total net profit after tax of Rs. 15.41 million and total comprehensive income of Rs. 13.87 million for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:
   - two subsidiaries, whose interim financial results and other financial information reflect total revenues of Rs 3.79 million, total net profit after tax of Rs. 0.69 million and total comprehensive income of Rs. 0.68 million for the quarter ended June 30, 2026.
   - one associate, whose interim financial results includes the Group's share of net loss of Rs. 0.01 million and Group's share of total comprehensive income of Rs. (0.01) million for the quarter ended June 30, 2026.

   The unaudited interim financial results and other unaudited financial information of the these subsidiaries and associate have not been reviewed by any auditor(s) and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries and associate, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results/financial information certified by the Management.

For S.R. Batliboi & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005

per Rutushtra Patell
Partner
Membership No.: 123596

UDIN: 26123596HNLFBT7634

Mumbai
July 15, 2026

AngelOne

Angel One Limited
CIN: L67120MH1996PLC101709
CSO, Corporate office and Regd Office: 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai - 400093 Tel: (022) 40003600 | Fax: (022) 40003609
Website: www.angelone.in | Email: investors@angelone.in

Statement of the unaudited consolidated financial results for the quarter ended 30 June 2026 (Rs. in million)

	Particulars	Quarter ended			Year ended
		30 June 2026 (Unaudited)	31 March 2026 (Audited)	30 June 2025 (Unaudited)	31 March 2026 (Audited)
I	**Revenue from operations**				
	(a) Interest income	4,668.65	4,550.09	3,563.96	16,316.96
	(b) Fees and commission income	9,575.23	9,999.56	7,779.54	34,841.61
	(c) Net gain on fair value changes	53.03	44.57	61.81	207.50
	Total revenue from operations	**14,296.91**	**14,594.22**	**11,405.31**	**51,366.07**
II	(d) Other income	40.27	78.24	25.62	156.27
III	**Total income (I+II)**	**14,337.18**	**14,672.46**	**11,430.93**	**51,522.34**
IV	**Expenses**				
	(a) Finance costs	1,291.84	1,335.77	828.81	4,367.49
	(b) Fees and commission expense	2,030.60	1,988.35	1,689.21	7,202.40
	(c) Impairment on financial instruments	5.51	27.10	(4.96)	31.15
	(d) Employee benefits expenses	2,686.18	2,443.41	2,739.22	10,670.45
	(e) Depreciation, amortization and impairment	350.60	329.32	299.17	1,249.99
	(f) Others expenses	4,725.73	4,149.41	4,235.12	15,281.99
	Total expenses	**11,090.46**	**10,273.36**	**9,786.57**	**38,803.47**
V	**Profit before share of associate company and tax (III-IV=V)**	3,246.72	4,399.10	1,644.36	12,718.87
VI	Share of profit /(loss) of associate company (VI)	(0.01)	(0.23)	-	(1.30)
VII	**Profit before tax (V-VI=VII)**	**3,246.71**	**4,398.87**	**1,644.36**	**12,717.57**
VIII	**Tax expense:**				
	(a) Current tax	951.83	1,201.02	506.43	3,578.27
	(b) Deferred tax	(19.10)	(4.78)	(6.75)	1.11
	(c) Taxes for earlier years	(0.00)	0.26	-	(12.80)
	Total Income tax expense (VIII)	**932.73**	**1,196.50**	**499.68**	**3,566.58**
IX	**Profit for the period / year (VII-VIII=IX)**	**2,313.98**	**3,202.37**	**1,144.68**	**9,150.99**
X	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss				
	(a) Re-measurement gains / (losses) on defined benefit plans	(59.30)	3.89	(10.43)	(23.96)
	(b) Income tax relating to above items (deferred tax)	14.25	(1.16)	2.63	5.74
	Net other comprehensive Income for the period / year (X)	**(45.05)**	**2.73**	**(7.80)**	**(18.22)**
XI	**Total comprehensive income for the period / year (IX+X=XI)**	**2,268.93**	**3,205.10**	**1,136.88**	**9,132.77**
	Equity share capital (face value Re. 1 each)	913.52	910.86	905.46	910.86
	Earnings per equity share (face value Re. 1 each) (Post split) (not annualised for interim period)				
	Basic EPS (Rs.)	2.54	3.52	1.27	10.09
	Diluted EPS (Rs.)	2.46	3.44	1.23	9.85

S.R. BATLIBOI & CO. LLP * CHARTERED ACCOUNTANTS * MUMBAI

ANGEL ONE LIMITED

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Notes:

1 These unaudited consolidated financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules issued thereunder and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33, Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time.
These unaudited consolidated financial results of Angel One Limited (the "Company") and its subsidiaries (together referred as "Group") for the quarter ended 30 June 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 15 July 2026. The statutory auditors have carried out a limited review of the above consolidated financial results of the Group for the quarter ended 30 June 2026.

2 The Nomination and Remuneration Committee of the Company during the quarter ended 30 June 2026 granted 85,73,724 restricted stock units to the eligible employees of the Group under Angel Broking Employee Long Term Incentive Plan 2021 ("LTI Plan 2021").
As on 30 June 2026, the Company has 2,64,23,770 restricted stock units, 8,85,880 performance stock units and 7,94,199 stock options outstanding under LTI Plan 2021.
Expense on employee stock option scheme included in employee benefits expenses, is net of expenses reversed on account of lapsed options during the period / year.

3 Angel One Wealth Limited, a wholly owned subsidiary of the Company, during the quarter ended 30 June 2026 has granted 50,41,555 Performance Stock Units and 76,95,818 Restricted Stock Units under AOWL Long Term Incentive Plan 2024 ("AOWL LTI Plan 2024").
As on 30 June 2026, AOWL has 2,27,78,747 Restricted stock units and 6,70,25,015 Performance stock units outstanding under AOWL LTI Plan 2024.

4 Pursuant to the provisions of Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that the secured Non-Convertible Debentures ('NCDs') issued by the Company and outstanding as at 30 June 2026 are fully secured by a pari-passu charge on all present and future receivables (including receivables arising from margin trading facility) of the Company, with a minimum asset cover of one time the outstanding principal amount of such NCDs. Accordingly, the Company has maintained the requisite asset cover of 1.00 time, as stipulated in the respective Offer Document(s).

5 Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and SEBI Master Circular No. SEBI/HO/DDHS/PoD-1/P/CIR/2024/48 dated 21 May 2024, the information as required for the quarter ended 30 June 2026 in respect of the Company's Redeemable Non-Convertible Debentures ('NCDs') and Commercial Papers is enclosed as Annexure A.

6 ICRA Limited has assigned a credit rating of IND AA- (Stable) to the Company's Redeemable Non-Convertible Debentures. There has been no change in the credit rating during the quarter ended 30 June 2026.

7 Other expenses include Indian Premier League ("IPL") sponsorship and related expenses amounting to Rs. 1,366.22 million during the quarter ended 30 June 2026 and Rs.1,267.25 million during the year ended 31 March 2026.

8 The Board of Directors of the Company at its meeting held on 15 July 2026, have declared first interim dividend of Re. 1.00 per equity share.

9 Earnings per share and the weighted average number of shares outstanding for basic and diluted EPS have been retrospectively adjusted for the sub-division of shares for all comparative quarters and the previous financial year.

10 The Group primarily operates only in one business segment i.e. "Broking and related services". Hence the Group does not have any reportable segments as per Ind-AS 108 "Operating Segments" for the current period/year.

11 The unaudited consolidated financial results of Angel One Limited are available on the Company's website, www.angelone.in and on the stock exchange website www.nseindia.com and www.bseindia.com.

S. R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

On behalf of the Board of Directors
For Angel One Limited

Dinesh Thakkar
Chairman and Managing Director

Date : 15 July 2026
Place: Mumbai

Angel One Limited
CIN: L67120MH1996PLC101709
CSO, Corporate office and Regd Office: 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai - 400093 Tel: (022) 40003600 | Fax: (022) 40003609
Website: www.angelone.in | Email: investors@angelone.in

Annexure A

Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated 21 May 2024, the information required for the quarter ended 30 June 2026 in respect of the Company's listed Redeemable Non-Convertible Debentures and, to the extent applicable, Commercial Papers is as mentioned below:

Key Financial Information

Particulars	As at / period ended 30 June 2026	As at / year ended 31 March 2026
Debt Equity Ratio [1]	0.99 times	1.28 times
Debt Service Coverage ratio [2]	4.11 times	4.69 times
Interest Service Coverage ratio [3]	3.54 times	3.96 times
Net worth [4]	₹ 64,186.38 million	₹ 61,489.30 million
Net Profit after tax	₹ 2,313.98 million	₹ 9,150.99 million
Earning per share (Basic)	₹ 2.54	₹ 10.09
Earning per share (Diluted)	₹ 2.46	₹ 9.85
Outstanding redeemable preference shares	Not applicable	Not applicable
Capital redemption reserve/Debenture redemption reserve	Not applicable	Not applicable
Current Ratio	1.26 times	1.24 times
Long term debt to Working Capital Ratio [5]	0.00 times	0.00 times
Bad debts to Accounts Receivable Ratio	0.00 times	0.00 times
Current Liability Ratio [6]	0.99 times	0.99 times
Total Debt to Total Assets	0.28 times	0.33 times
Debtors Turnover Ratio [7]	3.42 times	8.02 times
Inventory Turnover Ratio	Not applicable	Not applicable
Operating Margin (%) [8]	22.71%	24.76%
Net profit Margin (%) [9]	16.19%	17.82%

[1] Debt Equity Ratio = Debt(Borrowings (other than debt securities) + Debt securities) / Total Equity

[2] Debt Service coverage ratio = Operating Cash Profit + Interest Expenses (excludes interest costs on leases as per IND AS 116)/ (Interest Expenses (excludes interest costs on leases as per IND AS 116) + Current maturity of Long term Loans)

[3] Interest Service coverage ratio = Profit before interest (excludes interest costs on leases as per IND AS 116) and tax / (interest Expenses (excludes interest costs on leases as per IND AS 116 on leases)

[4] Net worth = Equity share capital + Other equity + Non controlling interest

[5] Long term debt to working capital = Long term debt / (Current assets - Current Liabilities)

[6] Current Liability Ratio = Current Liabilities / Total Liabilities

[7] Debtors turnover = Fees and Commission Income / Trade Receivables

[8] Operating margin (%) = Profit before tax / Total revenue from operations

[9] Net profit margin (%) = Profit for the year from continuing operations / Total revenue from operations

ANGEL ONE LIMITED

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Annexure 2

Details as required to be disclosed under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Description
1.	Name of the Auditor	M/s. Deloitte Haskins & Sells LLP, Chartered Accountants
2.	Reason for change viz appointment, reappointment, resignation, removal, death or otherwise	The term of the current Statutory Auditors i.e. M/s. S. R. Batliboi & Co. LLP, Chartered Accountants (Firm Registration No. 301003E/E300005) will be expiring at the conclusion of ensuing 31st AGM of the Company. Therefore, the Board has approved the announcement of the Company's intention to recommend the appointment of M/s. Deloitte Haskins & Sells LLP, Chartered Accountants, (Firm Registration No. 117366W/ W100018) as the Statutory Auditors of the Company.
3.	Date of appointment/reappointment/ cessation (as applicable) & term of appointment/ reappointment	Based on the recommendation of the Audit Committee, the Board of Directors at its Meeting held today approved the appointment of M/s. Deloitte Haskins & Sells LLP, Chartered Accountants, (Firm Registration No. 117366W/ W100018) as the Statutory Auditors of the Company for the first term of five (5) consecutive years commencing from the conclusion of 31st Annual General Meeting ('AGM') of the Company till the conclusion of 36th AGM of the Company, subject to the approval of the Shareholders of the Company at the 31st AGM to be held in FY 2027-28 and subject to fulfilment of all applicable regulatory requirements including Auditor's Independence in accordance with the relevant laws and regulations.
4.	Brief Profile (in case of appointment)	Deloitte was constituted in 1997 and has been converted to a Limited Liability Partnership (LLP), with the name Deloitte Haskins & Sells LLP ("Deloitte"), w.e.f. 20th November, 2013. Deloitte is registered with the Institute of Chartered Accountants of

		India ("ICAI") and is a part of Deloitte Haskins & Sells & Affiliates being the Network of Firms registered with the ICAI. They have presence in over 150 countries globally and serving around 84% of the 2025 Fortune Global 500 companies. The registered office of the Firm is One International Center, Tower 3, 31st Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai - 400013, Maharashtra, India.
5.	Disclosure of relationships between Directors (in case appointment of a director)	Not applicable

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Annexure 3

A. Statement of utilization of issue proceeds (Rs. In Crores)

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Angel One Limited	INE732I07010	Private Placement	Non-Convertible debentures	February 24, 2026	50	49.96	No	Not applicable	Not applicable

B. Statement of deviation/variation in use of issue proceeds

(Rs. In Crores)

Particulars	Remarks
Name of listed entity	Angel One Limited
Mode of fund raising	Private Placement
Type of instrument	Non -Convertible Debentures
Date of raising funds	February 24,2026
Amount raised	50
Report filed for quarter ended	June 30,2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	Not Applicable

Corporate Office & Regd Office:
601, 6th Floor, Ackruti Star, Central Road, MIDC,
Andheri East, Mumbai - 400093.
T: (022) 4000 3600
F: (022) 4000 3609
E: support@angelone.in
www.angelone.in

Angel One Limited
CIN: L67120MH1996PLC101709
SEBI Registration No Stock Broker: INZ000161534,
CDSL: IN-DP-384-2018, PMS: INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not applicable						

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised.
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Angel One Limited

Patel

Naheed Patel
Designation: Company Secretary & Compliance Officer
Date: July 15, 2026

ANGEL ONE LIMITED

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Annexure 4

Angel One Limited
CIN: L67120MH1996PLC101709
CSO, Corporate office and Regd Office: 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai - 400093 Tel: (022) 40003600 | Fax: (022) 40003609
Website: www.angelone.in | Email: investors@angelone.in

(Rs. in Million)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for Pari passu charge Assets	Carrying /book value for Pari-passu charge assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
											Relating to Column F			
		Book Value	Book Value	Yes/No	Book Value	Book Value								
ASSETS				No										
Property, Plant and Equipment (note 1)		-	16.89	No	-	-	3,572.56		3,589.45	-	-	-	-	-
Capital Work-in-Progress		-	-	No	-	-	-		-	-	-	-	-	-
Right of Use Assets		-	-	No	-	-	542.75		542.75	-	-	-	-	-
Goodwill		-	-	No	-	-	-		-	-	-	-	-	-
Intangible Assets		-	-	No	-	-	432.96		432.96	-	-	-	-	-
Intangible Assets Under Development		-	-	No	-	-	106.12		106.12	-	-	-	-	-
Investments		-	-	No	-	-	5,321.54		5,321.54	-	-	-	-	-
Securities held for trading		-	-	No	-	-	-		-	-	-	-	-	-
Loans	This includes Margin Trading Facility which is offered as a security for issue of NCDs	-	-	Yes						-	-	-	515.22	515.22
Trade Receivables		-	-	Yes	515.22	15,737.13	56,052.52		72,304.87	-	-	-	-	-
Cash and Cash Equivalents		-	-	No	-	-	901.23		901.23	-	-	-	-	-
Bank balance other than Cash and Cash Equivalents		-	9,500.00	No	-	-	1,28,736.35		1,38,236.35	-	-	-	-	-
Others		-	-	No	-	-	3,206.54		3,206.54	-	-	-		
Total		-	9,516.89	-	515.22	15,737.13	1,98,872.56		2,24,641.81				515.22	515.22
										-				-
Liabilities														
Debt securities to which this certificate petains (note 2)			-		515.22	-	-		515.22	-	-	-	515.22	515.22
Other debt sharing Pari-Passu Charge with above debt			-			8,298.51	-		8,298.51	-	-	-	-	-
Other debt						-	-		-	-	-	-	-	-
Subordinated Debt			-		-	-	-		-	-	-	-	-	-
Borrowings (refer note 1)			9,506.81		-	-	-		9,506.81	-	-	-	-	-
Bank					-	-	-		-	-	-	-	-	-
Debt Securities			-		-	-	-		-	-	-	-	-	-
Others			-		-	-	-		-	-	-	-	-	-
Trade Payables			-		-	-	-		-	-	-	-	-	-
Lease Liabilities			-		-	-	-		-	-	-	-	-	-
Provisions			-		-	-	-		-	-	-	-	-	-
Others			-		-	-	-		-	-	-	-	-	-
Total		-	9,506.81	-	515.22	8,298.51	-	-		-	-	-	515.22	515.22
Cover on Book Value			1.00		1.00	1.90				-				
Cover on Market Value														
		Exclusive Charge cover ratio	1.00		Pari-Passu Security Cover Ratio	1.84								

Note :

1: Borrowings other than debt securities includes vehicle loan of Rs 6.81 million which is secured by hypothecation of vehicle (net book value of vehicle as at 30 June 2026: Rs. 16.89 million).
2: Includes the principal amount of Non-Convertible Debentures along with interest accrued thereon up to the reporting date
3: The fixed deposits of Rs. 1,25,957.73 million have been pledged for various other purposes other than Borrowings and debt securities shown above.
4: Other does not include equity share capital and other equity
5: Loans amount represents loan as per financial results for year ended 30 June 2026 (net off ECL provision)
6: Assets considered for pari-passu charge and exclusive charge is calculated based on asset cover requirement as per respective information memorandum for securities.
7: Borrowings, where there is both a Pari Passu charge and fixed charge, is first allocated to the primary charge and balance is allocated to the additional security.
8: Loans and Trade Receivables have been jointly pledged as security against the borrowing facility.

ANGEL ONE LIMITED