

1 October 2026

To Corporate Relations Department. BSE Limited 1st Floor, New Trading Ring, Rotunda Building, P J Tower, Dalal Street, Fort, Mumbai 400 001	To Corporate Listing Department. National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C-1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
BSE CODE: 532978	NSE CODE: BAJAJFINSV

Dear Sir/Madam,

Sub.: Information under Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

The Board at its meeting held on 1 October 2026 has approved subscription to Warrants convertible into equivalent number of Equity Shares for an aggregate cash consideration not exceeding Rs. 5,800 Crore (Rupees Five Thousand Eight Hundred Crore only), in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and other applicable laws, by way of preferential allotment on a private placement basis to be issued by Bajaj Finance Limited, a subsidiary of the Company.

The details as required under SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated 30 January 2026, is enclosed herewith as **Annexure-A**.

The meeting commenced at 21:15 Hrs. (IST) and concluded at 21:30 Hrs. (IST).

We request you to kindly take the same on record.

Thanking you.

FOR BAJAJ FINSERV LIMITED

UMA OMKAR SHENDE
Digitally signed by
UMA OMKAR SHENDE
Date: 2026.10.01
23:16:55 +05'30'

UMA SHENDE

COMPANY SECRETARY

Email ID: investors@bajajfinserv.in

Encl.: As above

Annexure A

Disclosure pursuant to Part A Para A of Schedule III read with Regulation 30 of the SEBI Listing Regulation, 2015 and SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Description
1	Name of the target entity, details in brief such as size, turnover, etc.	Name of Target Entity: Bajaj Finance Limited Details of Target Entity: Bajaj Finance Limited, a listed subsidiary of Bajaj Finserv Limited, and is a deposit-taking Non- Banking Financial Company (NBFC-D) registered with the Reserve Bank of India (RBI) and classified as an NBFC-Investment and Credit Company (NBFC). During the year ended 31 March 2026, Bajaj Finance Limited generated a turnover of Rs. 69,850.79 crore.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length.	Though Bajaj Finance Limited, is a related party of the Company being its subsidiary, the proposed subscription to the specified securities i.e. convertible warrants on a preferential basis in accordance with the provisions of SEBI ICDR Regulations, 2018, is exempt as a related party transaction pursuant to proviso(a) to Regulation 2(zc) of the SEBI Listing Regulations, 2015. The Company as on date holds 51.30% of the total issued and paid-up Equity Share capital of in Bajaj Finance Limited.
3	Industry to which the entity being acquired belongs.	Non-banking Financial Company
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	Considering the proposed capital raise by Bajaj Finance Limited, the Company has expressed its interest to participate in a manner that will signify its support and commitment to Bajaj Finance Limited, which in turn would lend confidence to the prospective investors. The intention of the Promoter to participate is not driven on the immediate capital needs of Bajaj Finance Limited.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	Not applicable.

Sr. No.	Particulars	Description								
6	Indicative time period for completion of the acquisition.	The allotment of the warrants would be completed within the 15 days from the date of the special resolution to be passed by the shareholders of Bajaj Finance Limited.								
7	Consideration – whether cash consideration or share swap or any other form and details of the same.	Cash consideration.								
8	Cost of acquisition and/or the price at which the shares are acquired.	The price per Warrant to be issued pursuant to the Preferential Issue will be determined in accordance with Chapter V of the SEBI ICDR Regulations by the Board of Bajaj Finance Limited or a duly constituted Committee thereof and shall not be less than the floor price as per Regulation 164(1) under Chapter V of the SEBI ICDR Regulations, subject to necessary adjustment in pricing in terms of Regulation 166(1)&(2) of SEBI ICDR Regulations, if required or applicable.								
9	Percentage of shareholding / control acquired and/or number of shares acquired.	The Company proposes to subscribe to warrants convertible into equivalent number of Equity Shares for an aggregate cash consideration not exceeding Rs. 5,800 Crore (Rupees Five Thousand Eight Hundred Crore only). Bajaj Finance Limited would continue to remain the subsidiary of the Company.								
10	Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Bajaj Finance Limited, a subsidiary of Bajaj Finserv Limited, is a deposit-taking Non- Banking Financial Company (NBFC-D) registered with the Reserve Bank of India (RBI) and classified as an NBFC-Investment and Credit Company (NBFC). History of last 3 years turnover: <table><tr><th>Year</th><th>Turnover (Rupees In Crore)</th></tr><tr><td>FY 2025-26</td><td>69,850.79</td></tr><tr><td>FY 2024-25</td><td>59,379.74</td></tr><tr><td>FY 2023-24</td><td>46,938.80</td></tr></table> Date of Incorporation: 25 March 1987 Bajaj Finance Limited has its presence in India.	Year	Turnover (Rupees In Crore)	FY 2025-26	69,850.79	FY 2024-25	59,379.74	FY 2023-24	46,938.80
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