

Date: May 07, 2026

To,
The Corporate Relations Department,
BSE Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400001

BSE Scrip Code: 512115, Scrip ID: ROSEMER

Sub: Revised Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company.

Dear Sir/ Madam,

With reference to the Outcome of Meeting of the Allotment Committee submitted by the Company on May 06, 2026, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that there was a typographical error in the disclosure pertaining to the number of warrant holders whose warrants were converted into equity shares.

Accordingly, the revised disclosure is being submitted herewith for your record. Except for the correction mentioned herein, all other details disclosed in the earlier intimation remain unchanged.

The Allotment Committee constituted by the Board of Directors of Rose Merc Limited at its meeting held on Wednesday, May 06, 2026 at the Registered Office of the Company situated at Office no: 15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai – 400022, Maharashtra, inter alia, considered and approved the allotment of 50,500 fully paid-up Equity Shares of face value of Rs. 10/- each upon conversion of warrants held by 2 warrant holders as follows:

Sr. No.	Name of Allottee	Number of warrants converted into Equity Shares	Number of Equity Shares Allotted
1	Bharat Ramdas Karnik	500	500
2	Salil Divakar Deshpande	50,000	50,000
	Total	50,500	50,500

Please find attached the disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

The Committee Meeting commenced at 05.45 p.m. and concluded at 06.00 p.m.

You are requested to take above cited information on your records.

For Rose Merc Limited

Vaishali Parkar Kumar
Managing Director
DIN: 09159108



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

Annexure A

Sr. No	Particulars	Details																
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares.																
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Conversion of Equity Warrants issued on a preferential basis.																
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 50,500 fully paid-up equity shares having face value of Rs.10/- each.																
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of 50,500 shares, the post allotment paid-up capital stands at Rs. 6,19,41,850 consisting of 61,94,185 equity shares of Rs. 10/- each. Bifurcation as follows: Existing Share Capital – 61,43,685 equity shares of face value Rs. 10/- per share aggregating to Rs. 6,14,36,850/- a) Equity Share Capital added upon Conversion of warrants: 50,500 equity shares of face value Rs. 10/- per share aggregating Rs. 5,05,000/-																
	(ii) issue price / allotted price (in case of convertibles),	a) Rs.90/-(including premium of Rs.80/-)																
	(iii) Name of Allottees:																	
	<table border="1"><thead><tr><th>Sr.no</th><th>Name of the Allottees</th><th>Category</th><th>No. of equity shares allotted upon conversion of warrants</th></tr></thead><tbody><tr><td>1</td><td>Bharat Ramdas Karnik</td><td>Non-Promoter</td><td>500</td></tr><tr><td>2</td><td>Salil Divakar Deshpande</td><td>Non-Promoter</td><td>50,000</td></tr><tr><td></td><td>Total</td><td></td><td>50,500</td></tr></tbody></table>	Sr.no	Name of the Allottees	Category	No. of equity shares allotted upon conversion of warrants	1	Bharat Ramdas Karnik	Non-Promoter	500	2	Salil Divakar Deshpande	Non-Promoter	50,000		Total		50,500	
Sr.no	Name of the Allottees	Category	No. of equity shares allotted upon conversion of warrants															
1	Bharat Ramdas Karnik	Non-Promoter	500															
2	Salil Divakar Deshpande	Non-Promoter	50,000															
	Total		50,500															
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																