

**Date: 28.05.2026**

To,  
The Manager  
**Bombay Stock Exchange Limited,**  
The Corporate Relationship Department,  
14<sup>th</sup> Floor, New Trading Ring,  
Rotunda Building, Phiroze Jeejeebhoy Tower,  
Dalal Street Fort, Mumbai - 400 001

**SUB.: OUTCOME OF BOARD MEETING UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**Scrip Code - 531676**

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Dear Sir / Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform that the Board of Directors at their Meeting held today, Thursday, 28.05.2026 has considered and approved the following agenda items inter alia:

**1. Approved to Increase in Authorised Share Capital of the company and Subsequent Alteration Of Capital Clause V Of Memorandum Of Association Of The Company:**

The Board of the company has approved to increase the Authorised Share Capital of Company from Existing Rs. 30 crores divided into 3 crore Equity Shares of Rs. 10 each to Rs. 35 Crores divided into 3.5 Crore Equity Shares of Rs. 10 Each, and subsequent alteration to capital Clause V of MOA Subject to approval of Members in Ensuing EGM

**2. To Raise Funds By Way Of Issue Of Share Warrants Convertible Into Equity Shares Of The Company On Preferential Basis:**

To issue up to **14,98,000** (Fourteen Lakhs Ninety Eighth Thousand Only) Share Warrants, each convertible into, or exchangeable for, one fully paid-up equity share of the Company of face Value of Rs. 10/- (Rupees Ten only) ("Warrants") at a price of Rs. 290/- (Rupees Two hundred Ninety Only) (including Re. 280 as premium) each payable in cash ("Warrant Issue Price") aggregating up to **Rs. 43,44,20,000/-** (Rupees Forty Three Crores Forty Four lakhs Twenty Thousand Only) to persons / entity as listed in **Annexure IV** ("Proposed Allottees of Warrants") who are belonging to promoter and non-promoter group, the preferential issue which will be in accordance with provisions of section 23(1)(b) & 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies

(Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“SEBI ICDR Regulations”), SEBI LODR Regulations and such other acts/ rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extra-ordinary General Meeting and other regulatory authorities, as may be applicable.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023 (“SEBI Disclosure Circular”) is set out below at **Annexure -I**

### **3. Convening an Extraordinary General Meeting (EGM) for the approval of the shareholders of the Company:**

The Board of Directors of the Company have decided to hold an EGM of the Company on **Saturday, June 27, 2026 at 02:30 PM** through video conferencing (VC)/other audio-visual means (OAVM). The Board has approved the draft notice of the EGM and matters related thereto to be issued to the shareholders for convening the EGM.

### **4. Appointed M/s Rekha Sejpal & Associates, Practicing Company Secretary, as a scrutinizer for scrutinizing e-voting process:**

The Board has appointed M/s Rekha Sejpal & Associates, Practicing Company Secretary, as a Scrutinizer for the purpose of conducting the e-voting process and Voting at the Extra-ordinary General Meeting of the Company

The Board Meeting commenced at 4.00 and concluded at 6.10 P.M.(IST)

Kindly take the same on your records and acknowledge the receipt

Thanking you,

Yours faithfully,

**FOR, EMROCK CORPORATION LIMITED**  
**(Formerly VAGHANI TECHNO - BUILD LIMITED)**

**PARTH TULSIBHAI PATEL**  
**WHOLE TIME DIRECTOR**  
**DIN: 07289967**  
**PLACE: AHMEDABAD**

## Annexure I

**Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

Sr. No.	Particulars	Details			
1.	Types of Securities proposed to be issued (viz. equity shares, convertibles etc.)	Issue of 14,98,000 convertible warrants on preferential basis to be converted into equal number of equity shares within a period of 18 months from the date of allotment.			
2.	Type of Issuance	Preferential Allotment			
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of 14,98,000 convertible warrants at a price of Rs. 290/- each, aggregating to Rs. 43,44,20,000/- of which an amount equivalent to 25% (25 percent) of the Per Share Warrant Price shall be payable to the Company at the time of application for allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option of conversion attached to the relevant Warrants.			
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):				
a.	Names of the Investors/ Proposed Allottees Warrants	Sr. No.	Name	No. of warrants proposed to be issued	Promoter/ Non-Promoter
1.		PATEL JYOTSANABEN TULSIBHAI	3,30,000	Promoter Group	
2.		PATEL VARSHA JAGDISH	1,70,000	Promoter Group	
3.		BHARATKUMAR MANSINHABHAI CHAUDHARI	1,65,000	Non -Promoter	
4.		KHAMBHATIYA SHIVANI JAYKUMAR	10,000	Non-Promoter	
5.		KHAMBHATIYA JAYKUMAR SANJAYKUMAR	10,000	Non-Promoter	
6.		SANJAY POPATLAL KHAMBHATIYA	10,000	Non-Promoter	

	7	SUKHADIYA RAJESH POPATLAL	10,000	Non-Promoter
	8	SUKHADIYA SONALBEN R	10,000	Non-Promoter
	9	KANJI DESAI	12,500	Non-Promoter
	10	GITABEN KANJIBHAI DESAI	12,500	Non-Promoter
	11	YADAV KRISHNAKANT DINESHBHAI	6,000	Non-Promoter
	12	PATEL ARUNABEN CHANDRAKANT	12,500	Non-Promoter
	13	PATEL CHANDRAKANT BABUBHAI	12,500	Non-Promoter
	14	MODI PRAFULLA SUBHASHCHANDRA	7,500	Non-Promoter
	15	PATEL RUSHI	14,000	Non-Promoter
	16	LATTABEN PATEL	14,000	Non-Promoter
	17	PATEL KAPILABEN SHAKARCHAND	5,000	Non-Promoter
	18	PORIYA AAKASH DHIRUBHAI	11,500	Non-Promoter
	19	PATEL BIJALBEN	2500	Non-Promoter
	20	ANKUR DEEPAKBHAI PATEL	10,000	Non-Promoter
	21	NIRAV JAYANTIBHAI PATEL	10,000	Non-Promoter
	22	MITESH JAYANTIBHAI PATEL	10,000	Non-Promoter
	23	GOPI TEJAS PATEL	50,000	Non-Promoter
	24	TEJAS NATWARLAL PATEL	50,000	Non-Promoter
	25	DINESHBHAI CHIMANBHAI PATEL	40,000	Non-Promoter
	26	PATEL SONAL DINESHBHAI	40,000	Non-Promoter
	27	NARAYANBHAI KESHAVLAL PATEL	2,00,000	Non-Promoter
	28	PATEL BHAUMIK DINESHBHAI	40,000	Non-Promoter
	29	KAMLESHKUMAR BHOLABHAI PATEL	25,000	Non-Promoter
	30	PATEL KOMAL DIVYANG	37,500	Non-Promoter
	31	HEMANIBEN BHAVIK PATEL	5,000	Non-Promoter
	32	PATEL VASUDEVBHAI JIVANBHAI	10,000	Non-Promoter
	33	PATEL SMITABEN VASUDEVBHAI	10,000	Non-Promoter
	34	LALIT BABUBHAI PATEL	25,000	Non-Promoter

		35	VASANTIBEN MAHENDRABHAI PATEL	25,000	Non-Promoter																																																																
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		37	SOMIBEN NATWARJI THAKOR	5,000	Non-Promoter																																																																
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	KANJI DESAI	-	-	12,500	0.041%
	GITABEN KANJIBHAI DESAI	-	-	12,500	0.041
	YADAV KRISHNAKANT DINESHBHAI	350	0.002%	6,350	0.020%
	PATEL ARUNABEN CHANDRAKANT	-	-	12,500	0.041%
	PATEL CHANDRAKANT BABUBHAI	3100	0.019%	15,600	0.051%
	MODI PRAFULLA SUBHASHCHANDRA	-	-	7,500	0.041%
	PATEL RUSHI	-	-	14,000	0.046%
	LATTABEN PATEL	28	0.051%	14,028	0.046%
	PATEL KAPILABEN SHAKARCHAND	-	-	5,000	0.016%
	PORIYA AAKASH DHIRUBHAI	3	0.00002%	11,503	0.046%
	PATEL BIJALBEN	-	-	2500	0.0082%
	ANKUR DEEPAKBHAI PATEL	-	-	10,000	0.033%
	NIRAV JAYANTIBHAI PATEL	-	-	10,000	0.033%
	MITESH JAYANTIBHAI PATEL	-	-	10,000	0.033%
	GOPI TEJAS PATEL	-	-	50,000	0.16%
	TEJAS NATWARLAL PATEL	-	-	50,000	0.16%
	DINESHBHAI CHIMANBHAI PATEL	500	0.003%	40,500	0.14%
	PATEL KAPILABEN SHAKARCHAND	-	-	40,000	0.13%

	NARAYANBHAI KESHAVLAL PATEL	20313	0.13 %	2,20,313	0.72%
	PATEL BHAUMIK DINESHBHAI	1000	0.13%	41,000	0.13%
	KAMLESHKUMAR BHOLABHAI PATEL	501	0.003%	25,501	0.084%
	PATEL KOMAL DIVYANG			37,500	0.12%
	HEMANIBEN BHAVIK PATEL			5,000	0.016%
	PATEL VASUDEVBHAI JIVANBHAI	6700	0.042%	16,700	0.055%
	PATEL SMITABEN VASUDEVBHAI	1100	0.007%	11,100	0.036%
	LALIT BABUBHAI PATEL			25,000	0.082%
	VASANTIBEN MAHENDRABHAI PATEL			25,000	0.082%
	THAKOR NATWARJI S			5,000	0.016%
	SOMIBEN NATWARJI THAKOR	507	0.003%	5,507	0.017%
	DAHVALAL GIRDHARLAL MODI			12,500	0.041%
	VASUMATIBEN DAYALAL MODI			12,500	0.041%
	PATEL UPENDRAKUMAR			50,000	0.16%
	<b>TOTAL (B)</b>	<b>76,157</b>	<b>0.48%</b>	<b>10,74,157</b>	<b>3.55%*</b>
	<b>Total (A+B)</b>	<b>76,157</b>	<b>0.48%</b>	<b>15,74,157</b>	<b>5.20%*</b>
	* Post shareholding includes 14,98,000 warrants (current issue) and 1,29,35,490 warrants (Past/ Outstanding warrants) which were allotted on 10.05.2025 respectively, which are convertible to equity shares				

c.	Issue price	Warrants, convertible into, or exchangeable for, one fully paid-up equity share of the Company of face value 10/- (Rupees Ten only) each to be issued to the Proposed Allottees at a price of 290/- (Rupees Two Hundred Ninety) each
d.	Consideration	Cash
e.	Number of Investors	40 investors (Forty)
f.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the warrant is exercisable into 1 Equity share having face value of Rs. 10/- each. The tenure of the warrant is 18 months from the date of their allotment. The warrants shall be convertible in one or more tranches.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A.
6.	LOCK IN	The Equity Shares/ Warrants/ Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations