

September 30, 2026

To, National Stock Exchange of India Limited Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Trading Symbol: CMLL	To, BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001 Scrip Code: 544833
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Sub: Proceedings of the 12th Annual General Meeting of the Company held on Wednesday, 30th September 2026

Dear Sir/Ma'am,

We wish to inform you that 12th Annual General Meeting of the Company was held today i.e. Wednesday, 30th September 2026 through Video Conferencing ('VC') in compliance with circulars issued by Ministry of Corporate Affairs (MCA), Securities and Exchange Board of India (SEBI) and other applicable provisions of the Companies Act, 2013.

The meeting commenced at 03:00 P.M. and concluded at 03:43 P.M. to transact the business mentioned in the Notice dated 05th September 2026.

In this regard, please find enclosed herewith the proceedings of the 12th AGM in compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The same shall be made available on the company's website <https://cml.in/>.

Kindly take the same on your records.

Thanking You,
For Caliber Mining and Logistics Limited

Riddhi
Harish
Varma

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Riddhi Harish Varma
Date: 2026.09.30
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Riddhi Harish Varma
Company Secretary & Compliance Officer

PROCEEDINGS OF THE 12TH ANNUAL GENERAL MEETING (AGM) OF CALIBER MINING AND LOGISTICS LIMITED HELD ON WEDNESDAY, 30TH SEPTEMBER 2026 AT 03:00 P.M. THROUGH VIDEO CONFERENCING (“VC”)

DIRECTORS PRESENT THROUGH VC:

Mr. Mohit Satishkumar Chadda	- Chairman and Managing Director
Mr. Manish Krishanlal Chadda	- Executive Director
Mr. Rahul Roshanlal Chadda	- Executive Director
Mrs. Priya Anuj Chadda	- Executive Director
Mr. Rajendra Prasad Shukla	- Independent Director and Chairperson of Audit Committee and Stakeholders Relationship Committee
Mr. Kawal K Jaggi	- Independent Director
Mr. Balasubramanyam Danturti	- Independent Director
Mr. Anil Kumar Jha	- Independent Director and Chairperson of Nomination and Remuneration Committee

KEY MANAGERIAL PERSONNEL PRESENT THROUGH VC:

Mr. Nikhil Kamalkishor Karwa	- Chief Financial Officer
Ms. Riddhi Harish Varma	- Company Secretary & Compliance Officer

PRESENT BY INVITATION THROUGH VC:

Mr. Saurabh Chouhan and Mr. Ankit Birla	- Partners, M/s. Kailash Chand Jain & Co., Statutory Auditors
Mr. Tejas Shingewar	- Partner, M/s. PDTs & Associates, Secretarial Auditors
Mr. Sachin Singh	- Proprietor, M/s. Sachin Singh & Associates, Scrutinizer for E-voting

PRESENT BY INVITATION THROUGH VC:

31 Members were present at the AGM through VC. The AGM commenced at 03:00 P.M. (IST)

PROCEEDINGS:

The 12th Annual General Meeting of the members of Caliber Mining and Logistics Limited was held through Video Conferencing (“VC”) in accordance with the circular(s) issued by the Ministry of Corporate Affairs (“MCA”) and Securities and Exchange Board of India (“SEBI”) and as per the applicable provisions of the Companies Act, 2013 and the Rules made thereunder. The venue deemed for the AGM was the Corporate Office of the Company.

Mr. Mohit Satishkumar Chadda, Chairman of the Board took the Chair and welcomed all Members to the 12th AGM of the Company, the Company's first as a listed company, and thanked them for their trust in the Initial Public Offer, which led to the Company's equity shares being listed.

He told the members that the Company continues to adopt newer technology, including AI, in its mining and fleet operations. He described how the ERP system connects all sites to one central network, GPS trackers give real-time vehicle location, and sensors and diagnostic tools help prevent machine breakdowns.

He thanked the investors, team members and well-wishers for their trust, especially during the IPO. He said the listing was a proud moment and a spur to future growth, and that the Company welcomes the added accountability of being a listed company and is committed to transparency, good governance and long-term value creation.

The Chairman upon confirmation of the requisite quorum being present, called the meeting to order.

The Chairman further requested Ms. Riddhi Harish Varma, Company Secretary & Compliance Officer, to introduce other members of Board and brief the shareholders about certain instructions for participating in the meeting through VC.

Ms. Riddhi informed the shareholders that the AGM was being held through VC in accordance with the Companies Act, 2013 and Circulars issued by the MCA and SEBI and the Company had taken all necessary steps to enable shareholders participation through VC and cast their votes on the business being considered at the AGM.

She further informed that the shareholders who had registered to speak at the AGM will be allowed to speak once the floor was opened for questions and answers and the shareholders could also post their views or questions on the chat box. The statutory registers along with the documents referred to in the notice of the AGM were available for inspection by the shareholders during the AGM. Shareholders seeking to inspect such documents could send an email request to the Company.

She stated that as per the applicable provisions of the Companies Act, 2013 and Rules thereunder, the Company had provided remote e-voting facility to its shareholders to exercise their vote through e-voting platform NSDL. The process of e-voting started on Saturday, September 26, 2026, 9:00 A.M. (IST) which was open for 4 days and the same was concluded on Tuesday, September 29, 2026, 5:00 P.M. (IST)

It was further informed that, the Company had provided the facility to cast votes electronically on all resolutions set forth in the notice and shareholders who had not yet cast their votes and who were participating in the AGM would have the opportunity to cast their vote through the e-voting system provided by NSDL during the meeting. Those shareholders who had cast their vote through remote e-voting prior to the AGM could also attend the AGM but shall not be entitled to cast their votes again.

She thereafter requested Mr. Nikhil Karwa, CFO of the Company, to provide the shareholders with insight on financial highlights.

Mr. Nikhil welcomed the members to the 12th Annual General Meeting and presented the financial highlights for FY26. He reported that revenue from operations rose 17.29% to ₹1,677.66 crore, operating EBITDA rose 23.21% to ₹430.67 crore, and profit after tax rose 17.77% to ₹157.14 crore. He said capital expenditure of ₹635.40 crore had been funded from operating cash and new borrowing. He added that ₹208 crore of the IPO proceeds had been used to prepay fleet loans, and that CRISIL had upgraded the Company's rating to A- with a positive outlook in August 2026. He told the members the fleet had grown, two new mine sites had been opened, and the order book had reached ₹9,550.89 crore as on 15 May 2026. He thanked all stakeholders and asked the Company Secretary to present a summary of the auditors' reports and proceed with the agenda.

The Company Secretary thereafter conducted the proceeding of the AGM. She informed that the AGM Notice dated September 05, 2026, the statement of Profit and Loss for the year ended March 31, 2026, and the Balance Sheet dated March 31, 2026, together with the report of the Board of Directors and the Auditors had been circulated to the shareholders and the same was taken as read with their permission. She further confirmed that there were no qualifications, observations or comments in the Auditor's report on financial statements or matters which could have any adverse effect on the functioning of the Company.

She further stated that there were no qualifications, observations or comments in the Secretarial Auditor's report which could have any adverse effect on the functioning of the Company.

She further informed that, Mr. Sachin Singh, Proprietor, M/s. Sachin Singh & Associates, Company Secretaries, was appointed as the Scrutinizer for supervising the e-voting process.

Thereafter, she read the following business item nos. 1 to 6 of the Notice providing a brief on each proposal:

Ordinary Business

1. To receive, consider and adopt the Audited Financial Statements (Standalone & Consolidated) of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and Statutory Auditors thereon.
2. To appoint a director in place of Mr. Rahul Roshanlal Chadda (DIN: 06900066) who retires by rotation and being eligible, offers himself for re-appointment.

Special Business

3. To appoint M/s. NNJ & Co., Practicing Company Secretaries (Firm Registration Number: P2026MH480700) as Secretarial Auditors of the Company.
4. To approve material related party transaction limits with M/s. CMPL SCR Joint Venture ('CSJV')
5. To approve material related party transaction limits with M/s. KSR Freight Carriers ('KFC')
6. To approve material related party transaction limits with Chadda Infraprojects LLP

After all the items were read, the Company Secretary opened the floor for questions by the shareholders. The shareholders who had registered to speak at the AGM were invited in turns to ask their questions.

The Board of Directors and members of the Management answered all the questions raised by the shareholders.

After the question-and-answer session, the Chairman thanked the shareholders who spoke for their questions and asked the Company Secretary to explain the voting procedure and conclude the meeting. He thanked the members for attending and reaffirmed the Company's commitment to strengthening its position in the mining sector and creating greater value for shareholders.

The Company Secretary informed that shareholders who had not cast their votes through remote e-voting could cast their votes during the AGM and the facility would be available for next 15 minutes.

She further informed that the results along with scrutinizers report will be made available on the Company's website and disseminated to the Stock Exchanges in accordance with applicable laws within two working days of the meeting's conclusion.

The Company Secretary, on behalf of the Board and the Management, thanked the shareholders for their active participation in the meeting and extended her appreciation to the Board Members, employees, suppliers, vendors and bankers for the committed and efficient services rendered by them towards the successful operations of the Company.

The proceedings of the Meeting concluded at 03:43 P.M. (IST) The e-voting facility was kept open for the next 15 minutes to enable the shareholders to cast their vote.

For Caliber Mining and Logistics Limited

Riddhi Harish Varma
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Riddhi Harish Varma
Date: 2026.09.30
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Riddhi Harish Varma
Company Secretary & Compliance Officer