

October 14, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **RELIANCE**

Dear Sirs,

Sub: Proposed Initial Public Offer of Jio Platforms Limited - filing of the Red Herring Prospectus

This is further to our (i) disclosure dated June 19, 2026 regarding the filing of the Draft Red Herring Prospectus ("DRHP") by Jio Platforms Limited (JPL), a subsidiary of the Company, in connection with its Initial Public Offer by way of a fresh issue of up to 27,00,00,000 (Twenty seven crore) equity shares of face value of Rs. 10/- each ("IPO"); and (ii) disclosure dated August 28, 2026 intimating receipt of observation letter from SEBI on the DRHP.

JPL has today, i.e., October 14, 2026, filed the Red Herring Prospectus dated October 14, 2026 ("RHP") with the Registrar of Companies, Gujarat at Ahmedabad, for the IPO.

The IPO includes reservation of equity shares of JPL (i) for a value not exceeding Rs. 500 crore for subscription by the Eligible Employees (as defined in the RHP); and (ii) for a value not exceeding Rs.2,500 crore for subscription by the Eligible RIL Shareholders, i.e., Individuals and HUFs (directly or in the name of karta) who are the public equity shareholders of the Company (excluding such persons who are not eligible to invest in the IPO under applicable laws, rules, regulations and guidelines), as on the date of the filing of the RHP by JPL, i.e., October 14, 2026.

The Anchor Investor Bidding Date is Monday, October 19, 2026. The IPO will open for subscription on Wednesday, October 21, 2026 and shall close on Friday, October 23, 2026.

This is for information and record.

Thanking you

Yours faithfully,

For Reliance Industries Limited

SAVITHRI
PAREKH

Savithri Parekh

Company Secretary and
Compliance Officer

Copy to:

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